

First time in the history of
Indian Mutual Fund Industry.
Complete portfolio disclosure
of securitisation & PTCs
disclosed in Annexure I.

THE PRUDENTIAL FACT SHEET

Average Assets Under Management for the month ended July 31, 2008 - Rs. 55,191.01 Crore



Making your money work as hard as you do

The Market Overview



Nilesch Shah
Deputy Managing Director
Chief Investment Officer

Equity Market Snapshot

Fundamentals

Capping inflation and bringing it down to reasonable levels has been a major priority of the RBI as well as the government. During its Credit Policy Review, the RBI admitted that "intolerable" inflation and the monetary policy tightening on account of the same may slow down GDP growth to 8% from 8.5% forecast earlier. This may be viewed as a tacit acknowledgement of the fact that inflation is sticky and will moderate corporate earnings. Growth of industrial production came in lower at 3.8% YoY in May '08 while the figure for April '08 was revised downwards from 7% to 6.2% YoY. While further monetary tightening may be on cards till some remission in inflation is seen and the recent hikes in interest rates are likely to cause the corporate earnings to slow and, the correction in commodity and energy prices and the revival in monsoon across the country are expected to provide some relief on domestic inflation.

Technical

Investments by Institutions in the cash market (Rs. Cr.)	Jun-08	Jul-08
FIIs (Net Purchases / Sales)	-10577	-1009
MFs (Net Purchases / Sales)	3177	1414
Avg Daily Open Interest (Rs. Cr.)		
Index Futures	18744	16587
Stock Futures	25568	23409
Index Options	20708	21062
Stock Options	3254	3255
Total	68274	64313
Avg Daily Volumes (Rs. Cr.)		
CASH Segment		
BSE	5291	5288
NSE	12592	12861
Total	17883	18149
Derivative Segment		
NSE	51622	50442
Total	51622	50442
Avg Advance Decline Ratio		
BSE	0.79	1.45
NSE	0.76	1.75

Valuation Ratios	Jun-08	Jul-08
P/E ratio- Sensex	16.51	17.87
P/E ratio- Nifty	17.28	18.21
Price/Book Value Ratio-Sensex	3.57	3.73
Price/Book Value Ratio-Nifty	4.00	3.99
Dividend Yield-Sensex	1.26	1.29
Dividend Yield-Nifty	1.35	1.28

Indices Movement	% change May-Jun 08	% change June-Jul 08
Sensex	-17.99	6.64
Nifty	-17.02	7.23
BSE Metals	-21.92	-2.23
BSE Teck Index	-15.80	-1.45
BSE Healthcare	-5.28	-0.05
BSE Auto	-17.68	2.62
BSE FMCG	-14.33	2.84
BSE Small Cap	-17.59	3.15
BSE Mid Cap	-20.34	3.36
BSE Consumer Durables	-19.51	5.98
BSE Oil & Gas	-13.35	7.99
Bankex	-23.32	10.14
BSE Realty	-35.18	11.80
BSE Capital Goods	-23.34	15.90
BSE PSU	-19.97	18.36

Market Sentiments

Markets ended the month on a strong note due to the sharp fall in crude prices and end of political uncertainty over the US Nuclear Deal, despite the aggressive monetary tightening by the RBI on account of higher inflation. The Sensex gained 6.6% for the month while the rebound was slightly lower in case of mid-cap and small-cap indices with ~3% gains in each. The Indian market clearly outperformed all other Asian/European/American markets. MSCI World, and MSCI EMs declined 4.2% and 2.5% as against the 5.3% gain in MSCI India as the Indian market caught up after the past underperformance. Capital Goods and PSU stocks bounced back strongly after good results, while Banks, Oil & Gas and Realty gained on the back of drop in oil prices. Market sentiment improved as Q1FY09 results came in more-or-less in line with expectations. Clearly, given the backdrop of large MTM losses on bond and equity portfolios, FX derivative contracts and translation losses on FX liabilities, losses of downstream oil companies due to subsidies and the broader trend of costs rising faster than revenues, possibly the market expectations had been much lower.

Global Events:

The world economy continues to feel the pressure on growth as well as inflation. Globally, central banks are finding it increasingly difficult to balance growth and price stability. While the US Fed and Bank of England have paused their rate cuts on the back of continued rise in inflation, the European Central Bank and Japan have refrained from rate hikes considering their expectation of "particularly weak" economic growth in the coming quarters. These countries where growth has considerably weakened, central banks are wary of hiking rates as they want to avoid an early rate increase that further weakens employment and fuels instability in financial markets. Some emerging market economies such as Thailand, South Korea, Indonesia and Taiwan along with India, however, have been using interest rate hikes while others like China have been using currency appreciation and higher reserve requirements of banks to contain inflation. Equity Markets rebounded after as crude oil prices fell 20% from its peak of \$147 a barrel on speculation that a slowing global economy will reduce demand. Crude supplies in the US rose and the dollar strengthened, taking the market focus back to the fundamentals. Other commodities also declined as reflected in the CRB Index's 15% fall over the last month.

Outlook and Recommendation

The markets will likely be driven by global crude prices and domestic inflation numbers. With the exit of the Left parties from the ruling coalition government has improved possibility of accelerated reforms. It needs to be seen how the govt. conducts policy in its remaining tenure till the next general elections due in April '09. Given the tough macro scenario, earnings downgrades are likely given the cautious company guidance for the coming quarters. Hence, politics, reforms, interest rates and global crude prices are likely to keep the market rangebound in the near term.

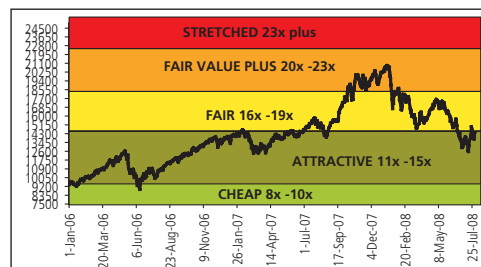
Having said that, there are enough opportunities to be tapped, with valuations having corrected significantly in select good quality stocks/sectors. Structurally on a longer-term horizon the strings of the Indian economy both domestically and external front remain intact and there is nothing to suggest that any of the growth drivers- whether its in terms of the demographics, consumption pattern, infrastructure- will be affected. As long as oil prices do not play havoc, the economy should rebound in the medium term. In the current risk-prone environment, it would make sense being overweight companies with relatively lower gearing, companies having the ability to manage costs and risks relatively better, since slowdown in earnings growth of corporates is likely. We think that the growth will moderate closer to 7-7.5% for FY09, after the aggressive monetary tightening by RBI, though it still remains pretty impressive in the peer group.

While in the short term it is difficult to predict where the markets will settle, it makes sense to be overweight equity at current level. We recommend investors to look at large cap funds like ICICI Pru Growth Plan, ICICI Pru Focused Equity Fund and blend of large/mid caps like ICICI Pru Power. We recommend ICICI Pru Dynamic Fund for the conservative investors. Do not let the uncertainty deter you, as you will never be able to time the market to perfection. Hence,

we recommend our investors to follow asset allocation and stagger investments through systematic investment.

Asset Allocation Guide:

This asset allocation guide helps you to determine the suggested equity exposure at different valuations levels based on the Sensex.



Fundamentals:
Neutral

Sentiment Index:
Neutral

Liquidity Index:
Neutral

Valuation levels of the Sensex based on FY09 earnings estimate of Rs.960

MARKET	CHEAP	ATTRACTIVE	FAIR	FAIR VALUE PLUS	STRETCHED	BUBBLE
EQUITY	Over Invested	Neutral +	Neutral	Neutral -	Under Invested	Exit
ALLOCATION	70%-80%	55%-65%	50%	35%-45%	15%-25%	5%-10%

Suggested Equity Allocation (Assuming 50% equity allocation as neutral)

Fixed Income Market Snapshot

Impact on Interest Rates

FACTORS	Short Term (1-3 Months)	Medium Term (3-6 Months)
Inflation	NEGATIVE	NEGATIVE

WPI based inflation quickly surged to record 12.01% rise as on July 26, 2008, justifying the recent monetary policy action by the RBI. Terming the current high level of domestic inflation as "intolerable", the RBI hopes that the cumulative effect of the recent policy actions would help bring down inflation to a "tolerable" level of below 5% as soon as possible and around 3% over the medium-term. However by setting a 7% target (higher than the 5-5.5% target set in Annual Policy 2008-09) by March 31, 2009, it appears that RBI seems to have reconciled to the fact that the inflation problem is likely be persistent for the rest of the year. 7% seems an achievable target towards the end of the year (unless we face more unanticipated shocks on oil, agri and commodities prices front) but on an average basis, it seems an optimistic number.

Money Supply	NEUTRAL	NEUTRAL
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The RBI's M3 growth target of 16-16.5% for FY09 versus the current growth rate at 20% as on July 18, 2008 continues to remain a cause of concern, prompting RBI's move to hike interest rates. RBI will continue with its policy of "active demand management of liquidity" through use of the CRR/MSS and LAF, using all the policy instruments at its disposal flexibly, as and when the situation warrants. It reiterated that the repo rate will be the operational rate for quite some time. The overnight call rates are at 9.15-9.25% range as liquidity tightened.

Credit Demand	NEUTRAL	NEUTRAL
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Credit demand growth is strong at 25.7% YoY as on July 25, 2008. Since resuming the tightening cycle in April 2008, the Bank has now delivered 150bps of CRR hikes and 125bp of repo rate hikes - a meaningful move and one which will see the commercial banks raise their lending rates further. RBI issued a warning to banks on aggressive credit disbursal and recommended stricter credit appraisals. It also urged "review of business strategies" so as to ensure that they are in a position to prevent "undue asset-liabilities mismatches".

Government Borrowings	NEGATIVE	NEGATIVE
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In the recent times, the RBI has actively highlighted its concerns on stressed fiscal scenario in the face of rising "Off-budget liabilities" and recommended "close monitoring" of the same. The recent sharp spike in oil prices has further put pressure on the already actually-higher fiscal deficit (due to off-budget items of farm loan waiver and pay rise to government employees) as the requirement for oil bonds has risen in order to compensate the Oil Marketing Companies for their under-recoveries. The burden of off-budget items is likely to exert pressure on bonds.

Foreign Exchange Market	NEUTRAL	NEUTRAL
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The forex reserves though robust at \$305bn for the week ending August 1, 2008, have fallen \$7bn from the last month level on account of higher dollar outgo, despite the 1% INR appreciation during July '08 on account of falling crude prices.

RBI Policy	NEUTRAL	NEUTRAL
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The Reserve Bank of India (RBI) increased the Repo rate and Cash Reserve Ratio (in its Q1FY09 review on July 29, 2008. Repo Rate has been increased by 50 bps from 8.5% to 9%, the level last seen in Oct 2000. Cash Reserve Ratio (CRR) to be increased by 25bps w.e.f. August 30, 2008 to 9%, the level last seen in Nov 1999. The monetary policy stance remains focused at maintaining high priority to price stability, liquidity management and well-anchored inflationary expectations, even as growth expectations have been toned down to 8% as against 8.5% earlier. Hence, since containing inflation is a priority over growth, interest rates still have an upward bias till inflation moderates.

Market Sentiment	NEUTRAL	NEUTRAL
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Though a rate hike was expected on the back of govt statement that monetary policy tightening would be the first line of defence to counter inflation, but the 10-year yields spiked sharply to 9.50% level after the larger than expected hike. However, the fall in crude oil and other commodity prices lifted the market sentiment, providing some comfort to investors regarding the inflation scenario as well as the high fiscal deficit.

OUTLOOK

RBI admitted that inflation has emerged as the biggest risk to the global outlook, having risen to very high levels across the world, levels that have not been generally seen for a couple of decades, with developed and emerging economies alike reporting multi-year highs in inflation. With Indian inflation well into double digits and monetary aggregates (money supply, deposit and credit) growth well above target, the hawkish stance will probably continue and override the slowdown till inflation eases.

The market sentiment going forward is likely to stay negative/cautious on the back of inflationary pressures, higher fiscal deficit and Oil prices and domestic inflation numbers are likely to drive the market direction. The bond yields are likely to be under pressure on the back of tight liquidity and excessive bonds supply.

We recommend investors to look at investing in high yield FMPs in the coming months for their portfolios to benefit from the prevailing high yields.

ICICI Prudential Dynamic Plan

Open Ended Diversified Equity Fund

WHY SHOULD ONE INVEST?
Medium term investment of funds for capital appreciation
by managing cash and equity portfolio

Figures as on 31-Jul-2008

Snapshot:

Fund Manager[^]: Sankaran Naren
(Managing this fund since Sept., 2006 & total 17 yrs of experience in fund management, equity research, operation etc.)

Indicative Investment Horizon: 3 yrs & more

Inception date: 31-10-2002

Fund Size: Rs. 1509.97 crores

NAV (As on 31-Jul-2008):

Growth option : Rs. 68.8562

Dividend option : Rs. 17.7729

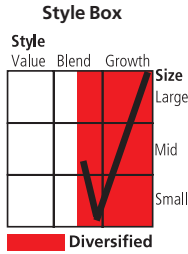
Institutional Option-I : Rs. 10.5501

****Expense Ratio :**

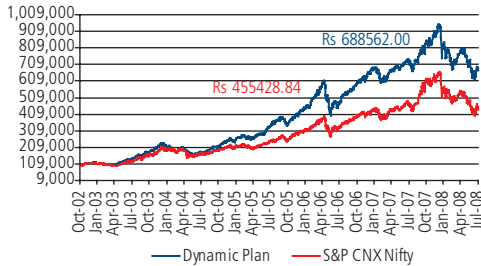
Retail option : 1.95%

Institutional option-I : 1.00%

(Please refer to page no. 58 for Additional Information & page no. 49 for dividend history)

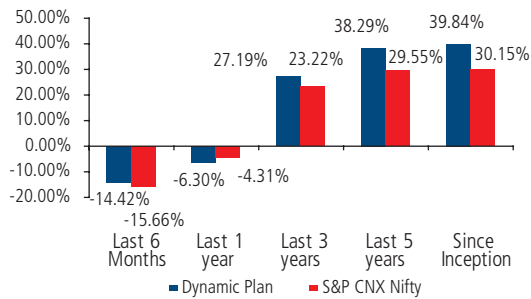


Rs. 100000 invested at inception: Dynamic Plan Vs S&P CNX Nifty



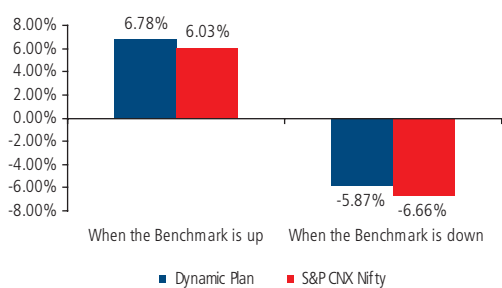
CAGR – Dynamic Plan: 39.84%; Benchmark: 30.15%
Past performance may or may not be sustained in future.

Performance Record *- Cumulative Option



*Returns < 1 Year : Absolute, >= 1 Year : CAGR. Benchmark is S&P CNX Nifty. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jul-05 & 31-Jul-05 were non business days.

Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is S&P CNX Nifty. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jul-05 & 31-Jul-05 were non business days.

Quantitative Indicators:

Average P/E	: 16.15	Std Dev	: 7.62%
Average P/BV	: 2.75	Sharpe Ratio [^]	: 0.20
Average Dividend Yield	: 1.46	Portfolio Beta	: 0.88
Annual Portfolio Turnover Ratio	: 2.27 times	R squared	: 0.83

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

[^] Risk-free rate based on the last 3 month T-Bill cut-off of 9.36%.

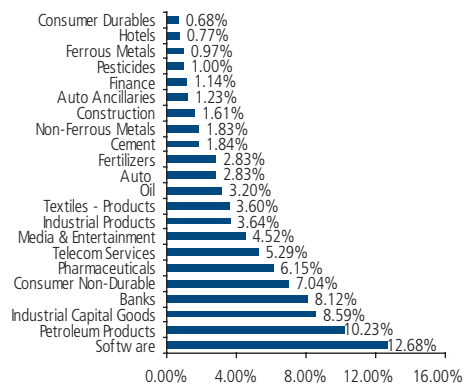
Fund Manager's Comment

The fund's average equity exposure is at 90%, having increased from 85% level of last month. It continues to be overweight Capital Goods and Software. The fund continues to remain underweight Telecom, Oil & Gas, Realty and Utilities. The fund also has a higher exposure to defensive sectors such as Consumer Non-Durables and Pharmaceuticals.

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
Reliance Industries Ltd	15,452.50	10.23%
Infosys Technologies Ltd	11,084.15	7.34%
Bharati Airtel Ltd	7,987.00	5.29%
Federal Bank Ltd	6,120.00	4.05%
ICICI Bank Ltd	5,860.95	3.88%
Larsen & Toubro Ltd	5,211.10	3.45%
Texmaco Ltd	4,389.70	2.91%
Deccan Chronicle Holdings Ltd	4,314.50	2.86%
Coromandel Fertilisers Ltd	4,275.00	2.83%
Tata Tea Ltd	4,179.45	2.77%
Oil & Natural Gas Company Ltd	3,985.00	2.64%
Mahindra & Mahindra Ltd	3,976.33	2.63%
Tata Consultancy Services Ltd	3,954.33	2.62%
ITC Limited	3,864.47	2.56%
Satyam Computer Services Ltd	3,812.50	2.52%
Cadila Healthcare Ltd	3,726.60	2.47%
Bharat Heavy Electricals Ltd	3,364.00	2.23%
IPCA Laboratories Ltd	3,256.11	2.16%
Orient Paper & Industries Ltd	2,783.23	1.84%
Bombay Dyeing & Manufacturing Co. Ltd	2,773.35	1.84%
Aditya Birla Nuvo Ltd	2,654.60	1.76%
Marico Industries Ltd	2,576.06	1.71%
Zee Entertainment Enterprises Ltd	2,504.54	1.66%
Patel Engineering Ltd	2,430.30	1.61%
Alembic Ltd	2,300.00	1.52%
Sterlite Optical Technologies Ltd	2,097.60	1.39%
Sterlite Industries India Ltd	1,836.35	1.22%
AIA Engineering Ltd	1,791.70	1.19%
Industrial Development Finance Corporation Ltd	1,726.26	1.14%
Apollo Tyres Ltd	1,517.50	1.00%
United Phosphorus Ltd	1,513.59	1.00%
Greaves Cotton Limited	1,192.10	0.79%
Indian Hotels Company Ltd	1,164.30	0.77%
Voltas Ltd	1,021.39	0.68%
Kalyani Steels Ltd	926.40	0.61%
Hindustan Zinc Limited	920.01	0.61%
Cairn India Ltd	846.30	0.56%
Mukand Ltd	550.57	0.36%
Max India Ltd	400.59	0.27%
Subex Azure Ltd	306.00	0.20%
Maruti Udyog Ltd	305.09	0.20%
ING Vysya Bank Ltd	281.90	0.19%
Wabco TVS (India) Ltd	229.85	0.15%
Sundaram Clayton Ltd	114.21	0.08%
Private Corporate Securities	1,600.00	1.06%
ICICI Bank Ltd	1,600.00	1.06%
CPs, CDs and Term Deposits	9,300.64	6.15%
ICICI Bank Ltd	6,500.00	4.30%
Corporation Bank Ltd	1,933.52	1.28%
Standard Chartered Bank Ltd	500.00	0.33%
Kotak Mahindra Bank Ltd	199.42	0.13%
State Bank of Patiala Ltd	167.70	0.11%
PTC Hero Motors Ltd	1,000.00	0.66%
364 Days T Bill (MD 27/03/2009)	1,909.13	1.26%
Cash, CBLO & Reverse Repo	5,748.29	3.81%
Other Current Assets	(4,138.44)	-2.73%
Total Net Assets	150,997.10	100.00%

Top Ten Holdings

Sector Allocation*



*Pertains to the equity investments only.

SIP Returns: As on 31-Jul-2008

Period	SIP Start Date	Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-Aug-07	12,000.00	155.80	10,727.80	-22.06%
3 Year SIP	31-Aug-05	36,000.00	618.29	42,573.10	11.80%
5 Year SIP	29-Aug-03	60,000.00	1,750.35	120,522.45	29.17%
Since Inception	31-Oct-02	70,000.00	2,641.52	181,885.03	33.77%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month. The high level of returns come from the sharp appreciation in market, in the year 2002 & 2003.

**Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

[^] In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

ICICI Prudential Fusion Fund-Series II

Close-ended Diversified Equity Scheme

WHY SHOULD ONE INVEST?
Exploit the long-term investment potential in small & mid-cap segment

Figures as on 31-Jul-2008

Snapshot:

Fund Manager^ : Deven Sangoi
(Managing this fund since April, 2008 & overall 11 yrs of equity market experience & 5 yrs of fund management experience)

Indicative Investment Horizon: 3 yrs and more
Inception date: 31-03-2007

Fund Size: Rs. 852.48 crores

NAV (As on 31-Jul-2008):

Growth option : Rs. 10.09

Dividend option : Rs. 9.41

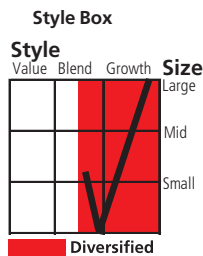
Institutional Growth Option : Rs. 10.19

****Expense Ratio** :

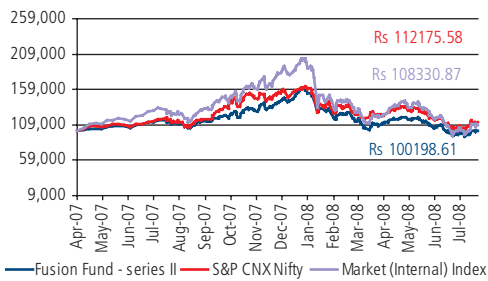
Retail option : 2.12%

Institutional option-I : 1.22%

(Please refer to page no. 58 for Additional Information & page no. 49 for dividend history)

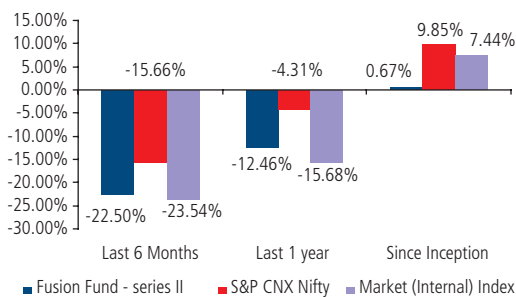


Rs. 100000 invested at inception: Fusion Fund-Series II Vs S&P CNX Nifty



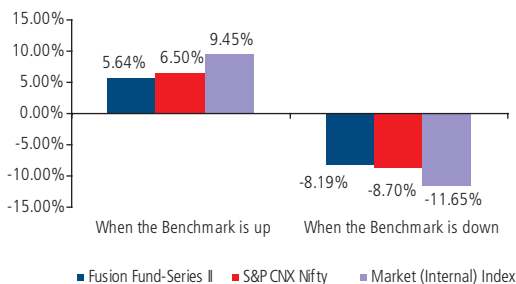
CAGR – Fusion Fund-Series II : 0.67%; Benchmark : 9.85%; *Market (Internal) Index: 7.44%. Past performance may or may not be sustained in future.

Performance Record *- Growth Option



*Returns < 1Year : Absolute, >= 1Year : CAGR. Benchmark is S&P CNX Nifty Index & *Market (Internal) Index is Nifty Midcap 50. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future.

Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is S&P CNX Nifty & *Market (Internal) Index is Nifty Midcap 50. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future.

Quantitative Indicators:

Average P/E : 16.1 Std Dev : 9.04%
Average P/BV : 2.34 Sharpe Ratio^ : -0.04
Average Dividend Yield: 1 Portfolio Beta : 0.87
Annual Portfolio Turnover Ratio: 0.96 times R squared : 0.83

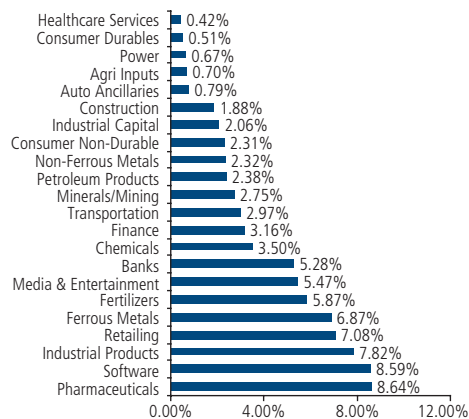
Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

^ Risk-free rate based on the last 3 month T-Bill cut-off of 9.36%.

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
• Nifty Futures	5,356.02	6.28%
• Subhiksha Trading Services Pvt Ltd	4,999.99	5.87%
• Allied Digital Services Ltd	4,318.54	5.07%
• Coromandel Fertilisers Ltd	3,762.00	4.41%
• Dishman Pharmaceuticals & Chemicals Ltd	3,690.31	4.33%
• Time Technoplast Ltd	2,984.66	3.50%
• Cadila Healthcare Ltd	2,688.95	3.15%
• SREI Infrastructure Finance Ltd	2,588.29	3.04%
• Usha Martin Ltd	2,375.80	2.79%
• Gujarat NRE Coke Ltd	2,340.28	2.75%
• AIA Engineering Ltd	2,198.34	2.58%
• Entertainment Network India Ltd	2,197.36	2.58%
• Reliance Industries Ltd	2,030.90	2.38%
• Sterlite Industries India Ltd	1,978.51	2.32%
• Shree Renuka Sugars Ltd	1,968.25	2.31%
• ABG Heavy Industries Ltd	1,950.53	2.29%
• Federal Bank Ltd	1,826.44	2.14%
• 3i Infotech Ltd	1,747.97	2.05%
• Electrosteel Castings Ltd	1,677.38	1.97%
• Punjab National Bank Ltd	1,598.20	1.87%
• Max India Ltd	1,593.22	1.87%
• Ratnamani Metals & Tubes Ltd	1,426.91	1.67%
• Tata Consultancy Services Ltd	1,250.63	1.47%
• Kaveri Seed Company Ltd	1,248.05	1.46%
• Kirloskar Oil Engines Ltd	1,189.41	1.40%
• Elecon Engineering Co Ltd	1,135.00	1.33%
• ICICI Bank Ltd	1,083.41	1.27%
• Monnet Ispat Ltd	1,050.80	1.23%
• Pantaloon Retail (India) Ltd	1,033.50	1.21%
• Kalyani Steels Ltd	1,003.60	1.18%
• Glenmark Pharmaceuticals Ltd	970.20	1.14%
• IVRCL Infrastructure & Projects Ltd	904.15	1.06%
• Deccan Chronicle Holdings Ltd	857.31	1.01%
• Zee Entertainment Enterprises Ltd	815.92	0.96%
• Prime Focus Ltd	782.12	0.92%
• Nagarjuna Construction Company Ltd	698.02	0.82%
• Ceat Ltd	677.52	0.79%
• ION Exchange India Ltd	619.29	0.73%
• Advanta India Ltd	593.49	0.70%
• Arshiya International Ltd	575.44	0.68%
• PTC India Ltd	571.28	0.67%
• Voltas Ltd	436.89	0.51%
• Vimta Labs Ltd	355.64	0.42%
• CHI Investments Ltd	103.98	0.12%
• Nicholas Research & Development Ltd	17.55	0.02%
CPs, CDs and Term Deposits	4,000.00	4.69%
• Standard Chartered Bank Ltd	3,000.00	3.52%
• ICICI Bank Ltd	1,000.00	1.17%
Treasury Bills	4,917.51	5.77%
• 364 Days T Bill (MD 24/10/2008)	4,917.51	5.77%
Cash, CBLO & Reverse Repo	1,980.61	2.32%
Other Current Assets	(922.44)	-1.10%
Total Net Assets	85,247.73	100.00%

Top Ten Holdings

Sector Allocation*



*Pertains to the equity investments only.

^The objective of including the 'market(internal) index' in the performance depicted is to enable a sharper comparison of actual performance of the scheme with an index bearing a closer correlation to the envisaged portfolio composition as defined in the offer document of the scheme. The benchmark index is also provided as regulatorily required. This is an initiative to enable the investor to arrive at a more informed judgement on scheme performance.
**Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month. ^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

ICICI Prudential Power

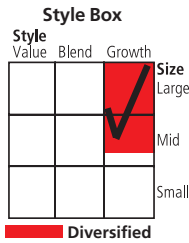
Open Ended Diversified Equity Fund

WHY SHOULD ONE INVEST?
Long term investment of funds for capital appreciation
in a blend of large and midcap portfolio

Figures as on 31-Jul-2008

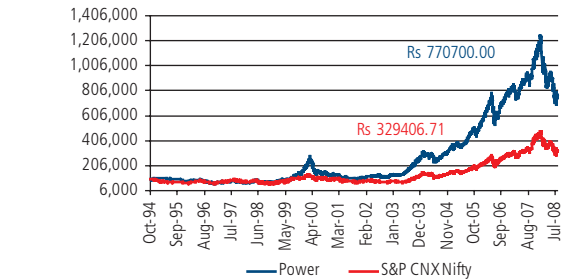
Snapshot:

Fund Manager^ : Prashant Kothari
(Managing this fund since April, 2008 & over 3 yrs of experience as equity analyst & fund manager)
Indicative Investment Horizon: 5 yrs & more
Inception date: 01-10-1994
Fund Size: Rs. 787.91 crores
NAV (As on 31-Jul-2008):
Growth option :Rs. 77.07
Dividend option :Rs. 15.32
Institutional option-I :Rs. 20.86
****Expense Ratio** :
Retail option : 2.20%
Institutional option- I : 1.00%



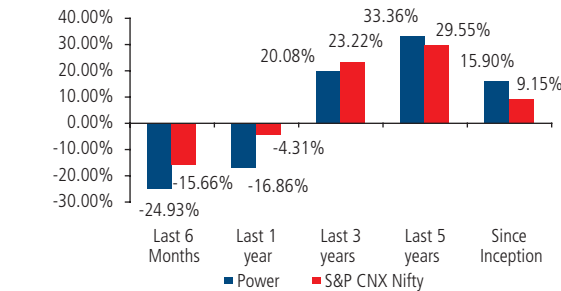
(Please refer to page no. 58 for Additional Information & page no. 49 for dividend history)

Rs. 100000 invested at inception: Power Plan Vs S&P CNX Nifty



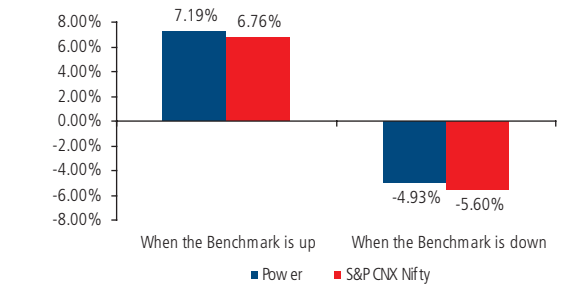
CAGR – Power: 15.90%; Benchmark: 9.15%
Past performance may or may not be sustained in future.

Performance Record* - Growth Option



*Returns < 1Year : Absolute, > = 1Year : CAGR. Benchmark is S&P CNX Nifty. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jul-05 & 31-Jul-05 were non business days.

Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is S&P CNX Nifty. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jul-05 & 31-Jul-05 were non business days.

Quantitative Indicators:

Average P/E	: 16.98	Std Dev	: 8.02%
Average P/BV	: 3.13	Sharpe Ratio^	: 0.14
Average Dividend Yield	: 1.31	Portfolio Beta	: 0.96
Annual Portfolio Turnover Ratio	: 1.72 times	R squared	: 0.90

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

^ Risk-free rate based on the last 3 month T-Bill cut-off of 9.36%.

Fund Manager's Comment

The fund maintained an average equity exposure of ~95% during the month. Exposure to Media & Entertainment sector has been further trimmed. The fund has increased exposure to Banks on account of attractive valuations after the recent steep correction in the segment, while being overweight Software.

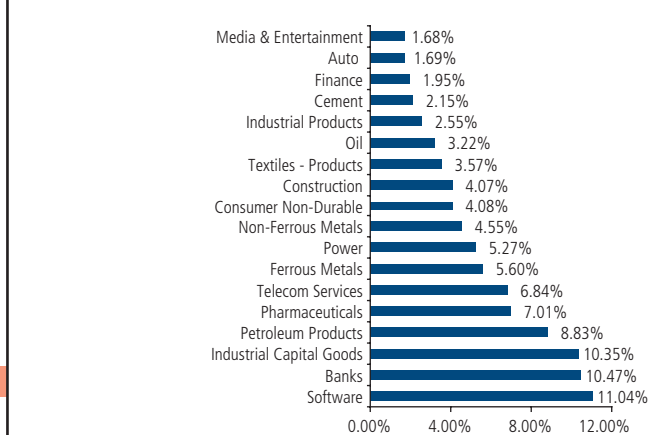
**Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
Reliance Industries Ltd	6,953.63	8.83%
Bharati Airtel Ltd	5,391.23	6.84%
Infosys Technologies Ltd	4,829.52	6.13%
Larsen & Toubro Ltd	4,150.12	5.27%
Bharat Heavy Electricals Ltd	4,004.67	5.08%
ICICI Bank Ltd	3,796.36	4.82%
Tata Consultancy Services Ltd	3,289.59	4.18%
ITC Limited	3,082.20	3.91%
Aditya Birla Nuvo Ltd	2,813.88	3.57%
Oil & Natural Gas Company Ltd	2,540.44	3.22%
Tata Steel Ltd	2,489.38	3.16%
Cadila Healthcare Ltd	2,409.85	3.06%
Sun Pharmaceutical Industries Ltd	2,116.57	2.69%
Tata Power Company Ltd	2,116.02	2.69%
National Thermal Power Corporation Ltd	2,036.42	2.58%
AIA Engineering Ltd	2,005.91	2.55%
Sterlite Industries India Ltd	1,925.06	2.44%
Patel Engineering Ltd	1,914.67	2.43%
Grasim Industries Ltd	1,693.35	2.15%
Hindalco Industries Ltd	1,658.74	2.11%
Punjab National Bank Ltd	1,525.33	1.94%
Kotak Mahindra Bank Ltd	1,459.01	1.85%
Mahindra & Mahindra Ltd	1,333.01	1.69%
Deccan Chronicle Holdings Ltd	1,326.16	1.68%
IVRCL Infrastructure & Projects Ltd	1,294.37	1.64%
Industrial Development Finance Corporation Ltd	1,021.56	1.30%
Union Bank of India Ltd	1,006.36	1.28%
Ranbaxy Laboratories Ltd	996.00	1.26%
Steel Authority of India Ltd	980.41	1.24%
Kalyani Steels Ltd	942.92	1.20%
Satyam Computer Services Ltd	571.88	0.73%
SREI Infrastructure Finance Ltd	514.00	0.65%
UTI Bank Ltd	457.73	0.58%
Asian Paints Ltd	131.13	0.17%
PSU/PFI Bonds	200.00	0.25%
Union Bank of India Ltd	200.00	0.25%
CPs, CDs and Term Deposits	6,535.56	8.30%
Tata Capital Ltd	2,497.94	3.17%
HDFC Ltd	2,070.86	2.63%
ICICI Bank Ltd	1,000.00	1.27%
Corporation Bank Ltd	966.76	1.23%
PTC Hero Motors Ltd	100.00	0.13%
Cash, CBLO & Reverse Repo	359.90	0.46%
Other Current Assets	(3,181.74)	-4.06%
Total Net Assets	78,791.20	100.00%

Top Ten Holdings

Sector Allocation*



*Pertains to the equity investments only.

SIP Returns: As on 31-Jul-2008

Period	SIP Start Date	Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-Aug-07	12,000.00	126.83	9,774.79	-37.21%
3 Year SIP	31-Aug-05	36,000.00	485.10	37,386.66	2.60%
5 Year SIP	29-Aug-03	60,000.00	1,288.13	99,276.18	20.86%
Since Inception	1-Oct-94	167,000.00	12,140.87	935,696.85	22.55%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month. The high level of returns come from the sharp appreciation in market, in the year 2003.

ICICI Prudential Tax Plan

Open Ended Diversified Equity Fund

WHY SHOULD ONE INVEST?

Medium term investment of funds with tax benefits for capital appreciation

Figures as on 31-Jul-2008

Snapshot:

Fund Manager ^ : Sankaran Naren
(Managing this fund since Oct., 2005 & over 17 yrs of experience in fund management, equity research, operation etc.)

Indicative Investment Horizon: 3 yrs & more

Inception date: 19-08-1999

Fund Size: Rs. 731.51 crores

NAV (As on 31-Jul-2008):

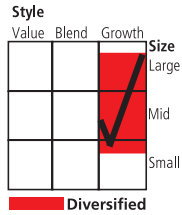
Growth option : Rs. 87.49

Dividend option : Rs. 16.04

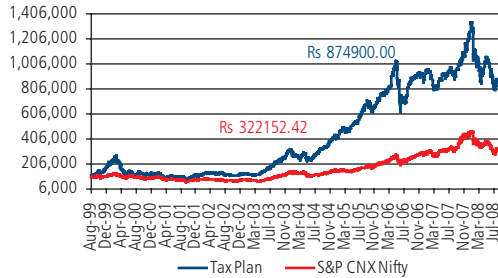
****Expense Ratio** : 2.16%

(Please refer to page no. 58 for Additional Information & page no. 49 for dividend history)

Style Box



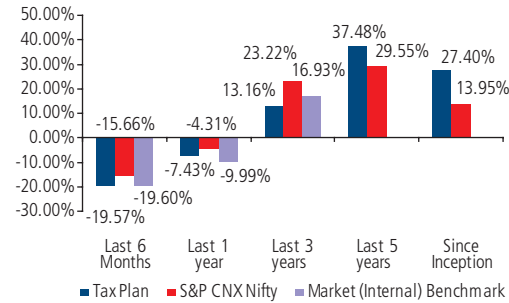
Rs. 100000 invested at inception: Tax Plan Vs S&P CNX Nifty



CAGR – Tax Plan: 27.40%; Benchmark : 13.95%

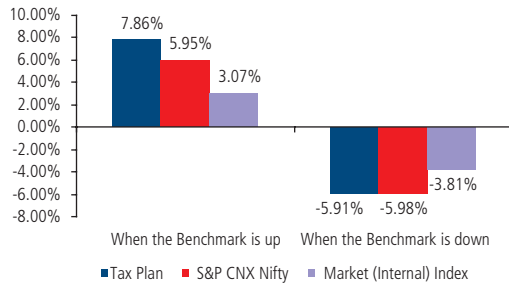
Past performance may or may not be sustained in future.

Performance Record *- Growth Option



*Returns < 1 Year : Absolute, >= 1 Year : CAGR. Benchmark is S&P CNX Nifty & *Market (Internal) Index is 50% Nifty + 50% Nifty Midcap 50; Start Date: 01-Jan-04. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jul-05 & 31-Jul-05 were non business days.

Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is S&P CNX Nifty *Market (Internal) Index is 50% Nifty + 50% Nifty Midcap 50; Start Date: 01-Jan-04. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jul-05 & 31-Jul-05 were non business days.

Quantitative Indicators:

Average P/E	: 13.93	Std Dev	: 8.67%
Average P/BV	: 2.3	Sharpe Ratio^	: 0.07
Average Dividend Yield	: 1.58	Portfolio Beta	: 0.92
Annual Portfolio Turnover Ratio	: 3.17 times	R squared	: 0.71

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

^ Risk-free rate based on the last 3 month T-Bill cut-off of 9.36%.

Fund Manager's Comment

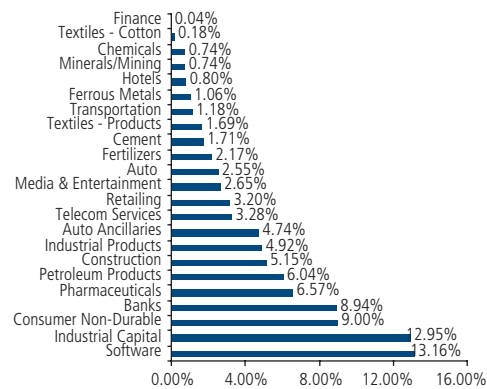
From the earlier positioning of primarily a small and mid-cap fund, the ICICI Prudential Tax Plan has transitioned into a blend of large and mid/small cap fund, with the objective of being able to provide steady returns. The fund is overweight defensive sectors such as Consumer Non-durables and Pharma, in addition to high exposure to Industrial Capital Goods and Software. Exposure to Retail and Media will help to play the consumption theme.

Portfolio

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
• Infosys Technologies Ltd	4,750.35	6.49%
• Reliance Industries Ltd	4,415.00	6.04%
• Cadila Healthcare Ltd	3,416.05	4.67%
• Tata Tea Ltd	2,460.50	3.36%
• Bharat Electronics Ltd	2,431.38	3.32%
• Bharati Airtel Ltd	2,396.10	3.28%
• 3i Infotech Ltd	2,155.00	2.95%
• SADBHAV Engineering Ltd	2,139.38	2.92%
• Larsen & Toubro Ltd	2,117.50	2.89%
• ICICI Bank Ltd	1,911.90	2.61%
• ING Vysya Bank Ltd	1,875.15	2.56%
• Corporation Bank Ltd	1,803.20	2.47%
• Mahindra GESCO Developers Ltd	1,623.24	2.22%
• Tata Consultancy Services Ltd	1,618.76	2.21%
• Zuari Industries Ltd	1,590.30	2.17%
• Mahindra & Mahindra Ltd	1,568.25	2.14%
• Gillette India Ltd	1,537.48	2.10%
• Kalpataru Power Transmission Ltd	1,508.60	2.06%
• Numeric Power Systems Ltd	1,422.21	1.94%
• Kesoram Industries Ltd	1,357.75	1.86%
• Pantaloon Retail (India) Ltd	1,334.94	1.82%
• Bharat Heavy Electricals Ltd	1,261.50	1.72%
• Orient Paper & Industries Ltd	1,250.24	1.71%
• Bombay Dyeing & Manufacturing Co. Ltd	1,232.60	1.69%
• ITC Limited	1,172.19	1.60%
• Poleplex Corporation Ltd	1,116.45	1.53%
• Kirloskar Brothers Ltd	1,014.55	1.39%
• Vishal Retail Ltd	1,011.21	1.38%
• Megasoftware Ltd	893.20	1.22%
• Containers Corporation of India Ltd	860.00	1.18%
• Kotak Mahindra Bank Ltd	795.83	1.09%
• Zee Entertainment Enterprises Ltd	791.76	1.08%
• Kalyani Steels Ltd	772.00	1.06%
• Hindustan Dorr-Oliver Ltd	749.37	1.02%
• Wabco TVS (India) Ltd	740.42	1.01%
• Sun Pharma Advanced Research Co. Ltd	700.20	0.96%
• FDC Ltd	690.53	0.94%
• Pidilite Industries Ltd	690.25	0.94%
• Indian Hotels Company Ltd	583.03	0.80%
• Zee News Ltd	582.28	0.80%
• Deccan Chronicle Holdings Ltd	565.45	0.77%
• Gujarat NRE Coke Ltd	544.25	0.74%
• Clariant Chemicals (India) Ltd	540.68	0.74%
• Ceat Ltd	535.58	0.73%
• Paper Products Ltd	496.57	0.68%
• Cords Cable Industries Ltd	440.25	0.60%
• Hindustan Sanitaryware & Industries Ltd	396.54	0.54%
• Sundaram Clayton Ltd	367.90	0.50%
• Venky's (India) Ltd	336.51	0.46%
• Rane Madras Ltd	319.69	0.44%
• VST Tillers Tractors Ltd	296.36	0.41%
• MM Forgings Ltd	268.22	0.37%
• Bharat Forge Ltd	255.60	0.35%
• Vakrangee Software Ltd	214.20	0.29%
• Bank of Baroda Ltd	154.27	0.21%
• Sundaram Brake Linings Ltd	145.35	0.20%
• Precot Mills Ltd	131.46	0.18%
• CHI Investments Ltd	29.19	0.04%
• Subhash Projects & Marketing Ltd	10.34	0.01%
CPs, CDs and Term Deposits	3,592.94	4.91%
• Corporation Bank Ltd	1,740.17	2.38%
• State Bank of Travancore Ltd	1,560.99	2.13%
• Citibank	291.78	0.40%
Cash, CBLO & Reverse Repo	1,113.04	1.52%
Other Current Assets	56.27	0.11%
Total Net Assets	73,151.31	100.00%

• Top Ten Holdings

Sector Allocation*



*Pertains to the equity investments only.

SIP Returns:

As on 31-Jul-2008

Period	SIP Start Date	Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-Aug-07	12,000.00	118.85	10,398.19	-27.44%
3 Year SIP	31-Aug-05	36,000.00	412.57	36,095.75	0.18%
5 Year SIP	29-Aug-03	60,000.00	1,155.83	101,123.57	21.64%
Since Inception	19-Aug-99	109,000.00	5,065.86	443,212.09	29.88%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month. The high level of returns come from the sharp appreciation in market, in the year 2003.

*The objective of including the 'market(internal) index' in the performance depicted is to enable a sharper comparison of actual performance of the scheme with an index bearing a closer correlation to the envisaged portfolio composition as defined in the offer document of the scheme. The benchmark index is also provided as regulatorily required. This is an initiative to enable the investor to arrive at a more informed judgement on scheme performance. **Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month. ^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

ICICI Prudential Indo Asia Equity Fund

Open Ended Diversified Equity Fund

WHY SHOULD ONE INVEST?
Long term capital appreciation by investing in blend of Indian & Asian Equities

Figures as on 31-Jul-2008

Snapshot:

Fund Managers :

Sankaran Naren

(Managing this fund since inception & over 17 yrs of experience in fund management, equity research, operation etc.)

Amit Mehta

(Managing this fund since inception & experience of over 2 yrs in engineering & banking)

Indicative Investment Horizon: 3 yrs & more

Inception date: 18-10-2007

Fund Size: Rs. 606.58 crores

NAV (As on 31-Jul-2008):

Growth option : Rs. 8.09

Dividend option : Rs. 8.09

Institutional Growth Option : Rs. 8.09

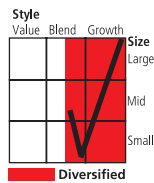
****Expense Ratio :**

Retail option : 2.21%

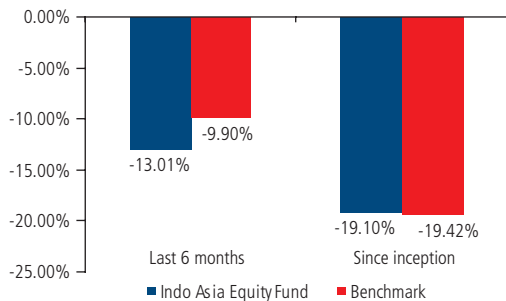
Institutional option-I : 2.21%

(Please refer to page no. 58 for Additional Information)

Style Box



Performance Record *- Growth Option



*Returns < 1Year : Absolute, > = 1Year : CAGR. Benchmark is 65% of S&P CNX Nifty + 35% of MSCI AC Far East Free ex-Japan Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future.

Quantitative Indicators:

Std Dev : 8.49%

Sharpe Ratio[^] : -0.30

Portfolio Beta : 0.85

R squared : 0.89

Annual Portfolio Turnover Ratio : 1.99 times

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

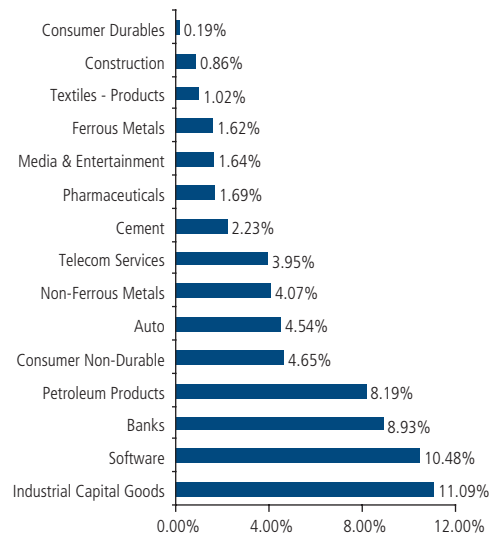
[^] Risk-free rate based on the last 3 month T-Bill cut-off of 9.36%.

Portfolio

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
• IOF-Asian Equity Fund	18399.03	30.33%
• Reliance Industries Ltd	4,966.88	8.19%
• Infosys Technologies Ltd	3,958.63	6.53%
• Bharati Airtel Ltd	2,396.10	3.95%
• ICICI Bank Ltd	2,389.88	3.94%
• Larsen & Toubro Ltd	2,320.76	3.83%
• ITC Limited	2,106.19	3.47%
• Mahindra & Mahindra Ltd	1,688.48	2.78%
• Bharat Electronics Ltd	1,478.28	2.44%
Aban Lloyd Chiles Offshore Ltd	1,391.47	2.29%
Grasim Industries Ltd	1,355.40	2.23%
Federal Bank Ltd	1,338.75	2.21%
Sterlite Industries India Ltd	1,268.30	2.09%
Tata Consultancy Services Ltd	1,250.63	2.06%
Hindalco Industries Ltd	1,201.48	1.98%
Satyam Computer Services Ltd	1,143.75	1.89%
Bajaj Auto Ltd	1,067.40	1.76%
IPCA Laboratories Ltd	1,023.99	1.69%
ING Vysya Bank Ltd	1,017.59	1.68%
Tata Steel Ltd	982.65	1.62%
Bharat Heavy Electricals Ltd	841.00	1.39%
Tata Tea Ltd	717.42	1.18%
Texmaco Ltd	689.81	1.14%
Zee Entertainment Enterprises Ltd	678.65	1.12%
Karur Vysya Bank Ltd	668.31	1.10%
Bombay Dyeing & Manufacturing Co. Ltd	616.30	1.02%
Ahluwalia Contractors Ltd	520.57	0.86%
Deccan Chronicle Holdings Ltd	317.84	0.52%
Voltas Ltd	113.43	0.19%
CPs, CDs and Term Deposits	960.69	1.58%
AXIS Bank Ltd	960.69	1.58%
Cash, CBLO & Reverse Repo	3,161.85	5.21%
Other Current Assets	(1,373.76)	-2.27%
Total Net Assets	60,657.75	100.00%

Top Ten Holdings

Sector Allocation*



*Pertains to the Indian equity investments only.

**Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

ICICI Prudential Fusion Fund-Series III

Close-ended Diversified Equity Scheme

WHY SHOULD ONE INVEST?
Potential capital appreciation in the long term by investing in a fusion of high growth sectors

Figures as on 31-Jul-2008

Snapshot:

Fund Manager[^] : Deven Sangoi
(Managing this fund since inception & overall 11 yrs of equity market experience & 5 yrs of fund management experience)

Indicative Investment Horizon: 3 yrs and more

Inception date: 15-03-2008

Fund Size: Rs. 605.73 crores

NAV (As on 31-Jul-2008):

Growth option : Rs.9.12

Dividend option : Rs.9.12

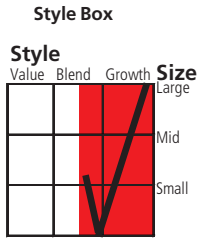
Institutional Growth Option : Rs.9.15

****Expense Ratio** :

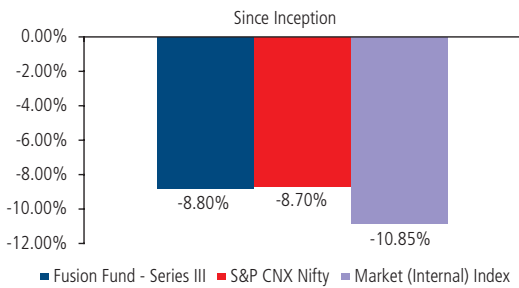
Retail option : 2.23%

Institutional option-I : 1.20%

(Please refer to page no. 58 for Additional Information)



Performance Record *- Growth Option



*Returns < 1Year : Absolute, >= 1Year : CAGR. Benchmark is S&P CNX Nifty Index & *Market (Internal) Index is 50% Nifty + 50% Nifty Midcap 50. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future.

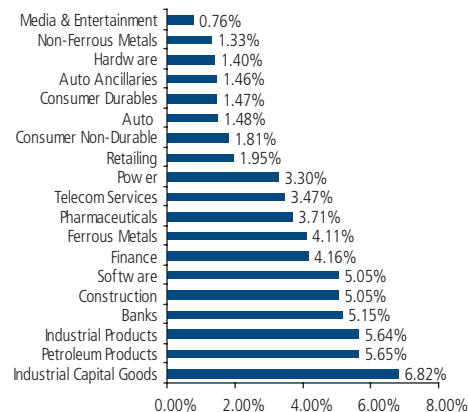
Quantitative Indicators:

Average P/E : 20
Average P/BV : 3.26
Average Dividend Yield : 1.05

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
• Nifty Futures	12,977.12	21.42%
• Reliance Industries Ltd	3,421.07	5.65%
• Infosys Technologies Ltd	2,265.92	3.74%
• Bharati Airtel Ltd	2,100.58	3.47%
• Sintex Industries Ltd	2,060.30	3.40%
• Bharat Heavy Electricals Ltd	1,833.38	3.03%
• HDFC Ltd	1,708.01	2.82%
• Tata Steel Ltd	1,543.42	2.55%
• ICICI Bank Ltd	1,402.06	2.31%
• PTC India Ltd	1,184.00	1.95%
Kotak Mahindra Bank Ltd	1,172.52	1.94%
IVRCL Infrastructure & Projects Ltd	1,127.06	1.86%
Sadbhav Engineering Ltd	1,058.19	1.75%
Dishman Pharmaceuticals & Chemicals Ltd	1,031.80	1.70%
Pantaloon Retail (India) Ltd	949.27	1.57%
Mahindra & Mahindra Ltd	899.13	1.48%
Voltas Ltd	888.49	1.47%
Bosch Chassis Systems India Ltd	882.75	1.46%
Mahindra Gesco Developers Ltd	870.01	1.44%
Reliance Energy Ltd	820.34	1.35%
SREI Infrastructure Finance Ltd	814.53	1.34%
Sterlite Industries India Ltd	803.66	1.33%
Aban Lloyd Chiles Offshore Ltd	782.83	1.29%
DIVIS Laboratories Ltd	712.64	1.18%
Usha Martin Ltd	707.85	1.17%
HCL Infosystems Ltd	623.00	1.03%
AIA Engineering Ltd	606.61	1.00%
ITC Limited	562.65	0.93%
UTI Bank Ltd	547.03	0.90%
Marico Industries Ltd	533.50	0.88%
Elecon Engineering Co Ltd	523.04	0.86%
Bharat Electronics Ltd	513.51	0.85%
Jubilant Organosys Ltd	502.25	0.83%
Kirloskar Brothers Ltd	482.30	0.80%
Crompton Greaves Ltd	478.77	0.79%
Zee Entertainment Enterprises Ltd	463.25	0.76%
Allied Digital Services Ltd	413.22	0.68%
I-Flex Solutions Ltd	379.68	0.63%
Jain Irrigation Systems Ltd	263.88	0.44%
Steel Authority of India Ltd	237.86	0.39%
Vishal Retail Ltd	231.70	0.38%
CMC Ltd.	225.59	0.37%
CPs, CDs and Term Deposits	12,244.59	20.21%
HDFC Ltd	2,495.01	4.12%
Oriental Bank of Commerce	2,224.06	3.67%
Standard Chartered Bank Ltd	2,200.00	3.63%
ICICI Bank Ltd	2,000.00	3.30%
Kotak Mahindra Bank Ltd	1,296.21	2.14%
State Bank of Travancore Ltd	878.06	1.45%
Citibank	583.55	0.96%
Corporation Bank Ltd	290.03	0.48%
Federal Bank Ltd	198.69	0.33%
AXIS Bank Ltd	78.98	0.13%
Treasury Bills	1,089.16	1.80%
91 Days T Bill (MD 12/09/2008)	1,089.16	1.80%
Cash, CBLO & Reverse Repo	4,756.48	7.85%
Other Current Assets	(9,122.21)	-15.05%
Total Net Assets	60,572.79	100.00%

• Top Ten Holdings

Sector Allocation*



*Pertains to the equity investments only.

[^]The objective of including the 'market(internal) index' in the performance depicted is to enable a sharper comparison of actual performance of the scheme with an index bearing a closer correlation to the envisaged portfolio composition as defined in the offer document of the scheme. The benchmark index is also provided as regulatorily required. This is an initiative to enable the investor to arrive at a more informed judgement on scheme performance. **Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month. In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

ICICI Prudential Focused Equity Fund

Open Ended Diversified Equity Scheme

WHY SHOULD ONE INVEST?
To maximize long-term total return by investing in equity and equity related securities of about 20 large-cap companies

Figures as on 31-Jul-2008

Snapshot:

Fund Manager ^ : Prashant Kothari
(Managing this fund since inception & over 3 yrs of experience as equity analyst & fund manager)

Indicative Investment Horizon: 3 yrs & more

Inception date: 25-05-2008

Fund Size: Rs. 570.57 crores

NAV (As on 31-Jul-2008):

Growth option : Rs. 9.59

Dividend option : Rs. 9.59

Institutional Option -I : Rs. 9.60

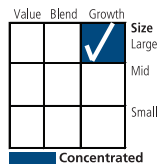
****Expense Ratio :**

Retail option : 2.24%

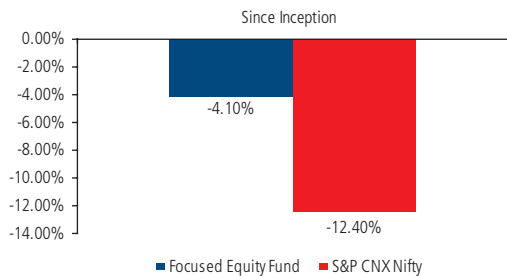
Institutional option : 1.20%

(Please refer to page no. 58 for Additional Information)

Style Box



Performance Record *- Growth Option



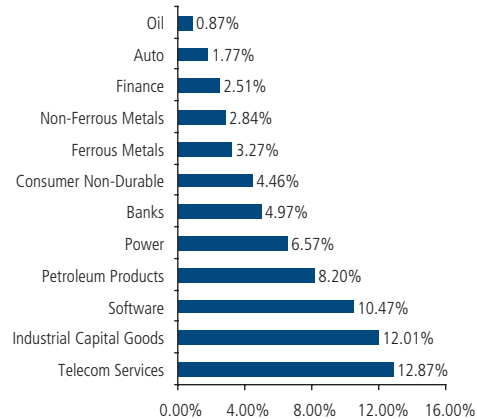
*Returns < 1Year : Absolute, > = 1Year : CAGR. Benchmark is S&P CNX Nifty Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future.

Portfolio

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
• Nifty Futures	7,352.33	12.89%
• Reliance Industries Ltd	4,679.90	8.20%
• Bharati Airtel Ltd	4,327.36	7.58%
• Larsen & Toubro Ltd	3,908.33	6.85%
• Infosys Technologies Ltd	3,768.61	6.60%
• Spice Communications Ltd	3,015.62	5.29%
• Bharat Heavy Electricals Ltd	2,943.50	5.16%
• ICICI Bank Ltd	2,835.99	4.97%
• ITC Limited	2,239.97	3.93%
• Tata Consultancy Services Ltd	2,209.44	3.87%
National Thermal Power Corporation Ltd	1,959.88	3.43%
Tata Steel Ltd	1,867.04	3.27%
Tata Power Company Ltd	1,794.44	3.14%
Hindalco Industries Ltd	1,618.46	2.84%
HDFC Ltd	1,434.73	2.51%
Mahindra & Mahindra Ltd	1,011.03	1.77%
Oil & Natural Gas Company Ltd	498.13	0.87%
Asian Paints Ltd	301.11	0.53%
Treasury Bills	3790.52	6.64%
91 Days T Bill (MD 12/09/2008)	3,790.52	6.64%
CPs, CDs and Term Deposits	14,122.56	24.76%
HDFC Ltd	4,091.81	7.17%
State Bank of Indore Ltd	3,753.63	6.58%
Tata Capital Ltd	2,497.94	4.38%
ICICI Bank Ltd	2,000.00	3.51%
Standard Chartered Bank Ltd	1,500.00	2.63%
Kotak Mahindra Bank Ltd	279.18	0.49%
Cash, CBLO & Reverse Repo	1,089.97	1.91%
Other Current Assets	(9,711.63)	-17.01%
Total Net Assets	57,057.29	100.00%

Top Ten Holdings

Sector Allocation*



*Pertains to the Indian equity investments only.

**Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

ICICI Prudential Emerging S.T.A.R. Fund

Open Ended Diversified Equity Fund

WHY SHOULD ONE INVEST?
Long term investment of funds for capital appreciation on a mid-cap portfolio

Figures as on 31-Jul-2008

Snapshot:

Fund Manager[^]: Deven Sangoi
(Managing this fund since Sept., 2006 & overall 11 yrs of equity market experience & 5 yrs of fund management experience)

Indicative Investment Horizon: 3 years & more
Inception date: 28-10-2004

Fund Size: Rs. 501.24 crores

NAV (As on 31-Jul-2008):

Growth option : Rs. 25.78

Dividend option : Rs. 14.08

Institutional option-I : Rs. 10.22

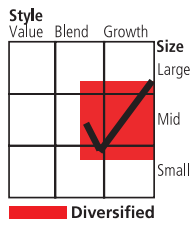
****Expense Ratio :**

Retail option : 2.25%

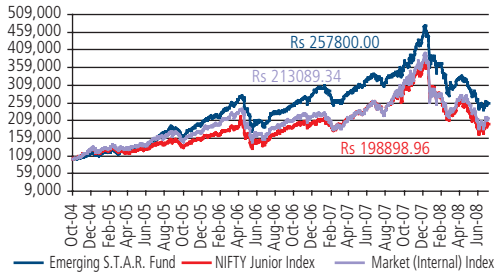
Institutional option-I : 1.00%

(Please refer to page no. 58 for Additional Information & page no. 49 for dividend history)

Style Box

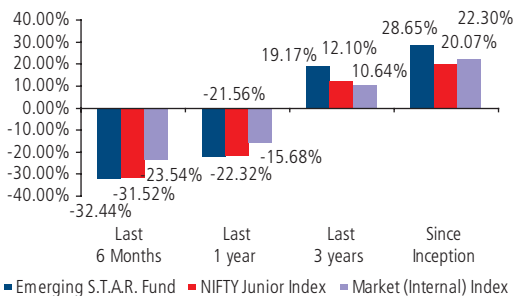


Rs. 100000 invested at inception: Emerging S.T.A.R Fund Vs NIFTY Junior



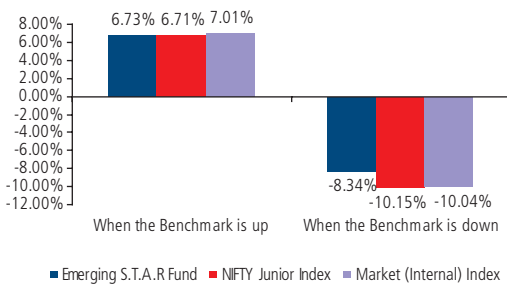
CAGR – Emerging S.T.A.R. Fund : 28.65%; Benchmark : 20.07%; *Market (Internal) Index: 22.30%. Past performance may or may not be sustained in future.

Performance Record *- Growth Option



*Returns < 1 Year : Absolute, > 1 Year : CAGR. Benchmark is Nifty Junior & *Market (Internal) Index is Nifty Midcap 50. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jul-05 & 31-Jul-05 were non business days.

Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is Nifty Junior & *Market (Internal) Index is Nifty Midcap 50. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jul-05 & 31-Jul-05 were non business days.

Quantitative Indicators:

Average P/E	: 14.85	Std Dev	: 9.46%
Average P/BV	: 2.47	Sharpe Ratio [^]	: 0.12
Average Dividend Yield	: 0.73	Portfolio Beta	: 0.86
Annual Portfolio Turnover Ratio	: 0.55 times	R squared	: 0.77

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

[^] Risk-free rate based on the last 3 month T-Bill cut-off of 9.36%.

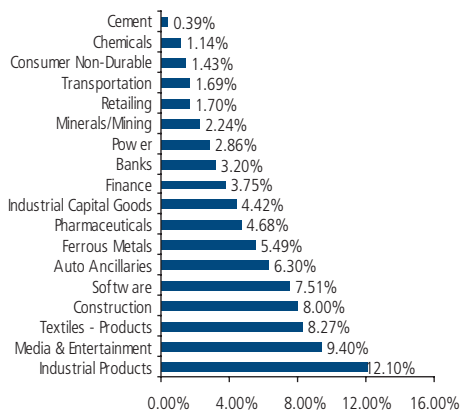
Fund Manager's Comment

The fund maintained an average equity exposure of ~88% during the month, including ~4% exposure to Nifty Futures, in order to maintain liquidity and ride the volatility. The fund is overweight Software, Media, Capital Goods/Industrial Products and Construction.

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
Deccan Chronicle Holdings Ltd	2,658.96	5.30%
Dishman Pharmaceuticals & Chemicals Ltd	2,346.04	4.68%
Sintex Industries Ltd	2,318.85	4.63%
Provogue (India) Ltd	2,134.92	4.26%
AIA Engineering Ltd	2,029.56	4.05%
Nifty Futures	1,924.78	3.84%
Patel Engineering Ltd	1,874.46	3.74%
Phillips Carbon Black Ltd	1,553.00	3.10%
Bosch Chassis Systems India Ltd	1,408.96	2.81%
Aditya Birla Nuvo Ltd	1,393.67	2.78%
TRF Ltd	1,374.56	2.74%
India Infoline Ltd	1,297.40	2.59%
Sterlite Optical Technologies Ltd	1,232.43	2.46%
Megasoft Ltd	1,188.74	2.37%
3i Infotech Ltd	1,155.74	2.31%
Gujarat NRE Coke Ltd	1,121.16	2.24%
Welspun Gujarat Stahl Roh Ltd	1,096.74	2.19%
Union Bank of India Ltd	1,049.58	2.09%
Jagran Prakashan Pvt Ltd	1,031.98	2.06%
Prime Focus Ltd	1,020.04	2.04%
Geodesic Information Systems Ltd	1,001.01	2.00%
Webel SL Energy Ltd	926.39	1.85%
IVRCL Infrastructure & Projects Ltd	905.21	1.81%
Pantaloon Retail (India) Ltd	850.92	1.70%
Mercator Lines Ltd	844.83	1.69%
Solectron Centum Electronics Ltd	842.21	1.68%
Mukand Ltd	754.42	1.51%
Ruchi Soya Industries Ltd	717.79	1.43%
Nagarjuna Construction Company Ltd	629.41	1.26%
Bombay Dyeing & Manufacturing Co. Ltd	616.30	1.23%
Subhash Projects & Marketing Ltd	594.21	1.19%
SREI Infrastructure Finance Ltd	583.31	1.16%
Kalyani Steels Ltd	580.05	1.16%
Beck India Ltd	569.54	1.14%
UTI Bank Ltd	557.12	1.11%
KEC International Ltd	504.61	1.01%
Nitin Fire Protection Industries Ltd	482.92	0.96%
Nucleus Software Exports Ltd	352.44	0.70%
Kirloskar Ferrous Industries Ltd	317.91	0.63%
Rico Auto Industries Ltd	197.45	0.39%
Orient Paper & Industries Ltd	197.27	0.39%
Subex Azure Ltd	63.74	0.13%
Private Corporate Securities	16.00	0.03%
ICICI Bank Ltd	16.00	0.03%
CPs, CDs and Term Deposits	6,311.91	12.60%
HDFC Ltd	2,495.01	4.98%
Corporation Bank Ltd	2,416.90	4.82%
Standard Chartered Bank Ltd	1,000.00	2.00%
ICICI Bank Ltd	400.00	0.80%
Cash, CBLO & Reverse Repo	1,403.63	2.80%
Other Current Assets	(1,908.65)	-3.84%
Total Net Assets	50,123.52	100.00%

Top Ten Holdings

Sector Allocation*



*Pertains to the equity investments only.

SIP Returns:

As on 31-Jul-2008

Period	SIP Start Date	Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-Aug-07	12,000.00	360.54	9,294.72	-44.36%
3 Year SIP	31-Aug-05	36,000.00	1,377.28	35,506.28	-0.94%
Since Inception	28-Oct-04	47,000.00	2,308.28	59,507.46	12.57%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month.

[^]The objective of including the 'market(internal) index' in the performance depicted is to enable a sharper comparison of actual performance of the scheme with an index bearing a closer correlation to the envisaged portfolio composition as defined in the offer document of the scheme. The benchmark index is also provided as regulatorily required. This is an initiative to enable the investor to arrive at a more informed judgement on scheme performance.
**Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month. [^]In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

ICICI Prudential Fusion Fund

Close-ended Diversified Equity Scheme

WHY SHOULD ONE INVEST?
Exploit the long-term investment potential of equity

Figures as on 31-Jul-2008

Snapshot:

Fund Manager[^] : Deven Sangoi
(Managing this fund since Sept., 2006 & overall 11 yrs of equity market experience & 5 yrs of fund management experience)

Indicative Investment Horizon: 5 yrs and more

Inception date: 25-03-2006

Fund Size: Rs. 463.11 crores

NAV (As on 31-Jul-2008): Rs. 10.04

Growth option : Rs. 10.66

Dividend option : Rs. 10.04

Institutional option-I : Rs. 10.95

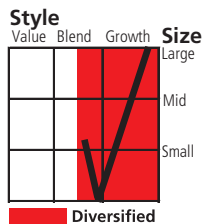
****Expense Ratio** :

Retail option : 2.28%

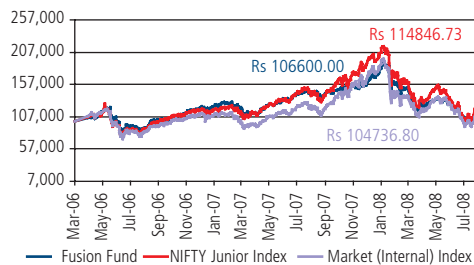
Institutional option-I : 1.00%

(Please refer to page no. 58 for Additional Information & page no. 49 for dividend history)

Style Box

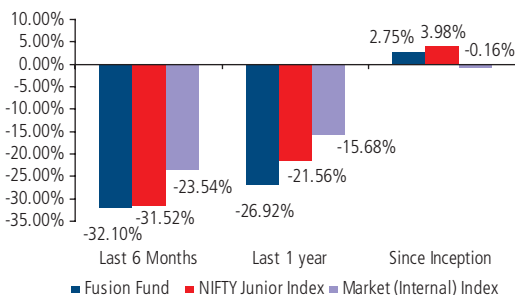


Rs. 100000 invested at inception: Fusion Plan Vs NIFTY Junior



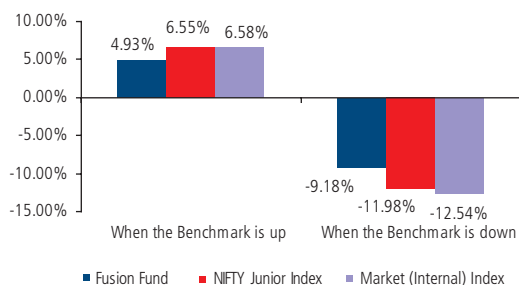
CAGR – Fusion Fund: 2.75%; Benchmark : 3.98%; #Market (Internal) Index: -0.16%. Past performance may or may not be sustained in future.

Performance Record *- Growth Option



*Returns < 1Year : Absolute, > = 1Year : CAGR. Benchmark is Nifty Junior Index & #Market (Internal) Index is Nifty Midcap 50. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future.

Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is Nifty Junior Index & #Market (Internal) Index is Nifty Midcap 50. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future.

Quantitative Indicators:

Average P/E	: 14.79	Std Dev	: 8.16%
Average P/BV	: 2.22	Sharpe Ratio [^]	: -0.03
Average Dividend Yield	: 1.08	Portfolio Beta	: 0.70
Annual Portfolio Turnover Ratio	: 0.38 times	R squared	: 0.76

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

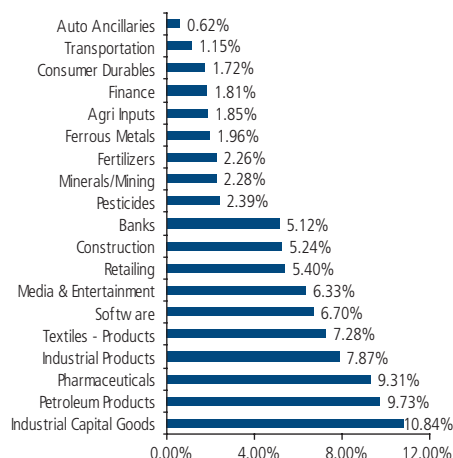
[^] Risk-free rate based on the last 3 month T-Bill cut-off of 9.36%.

Portfolio

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
Reliance Industries Ltd	4,507.54	9.73%
Subhiksha Trading Services Pvt Ltd	2,500.00	5.40%
Orbit Corporation Ltd	2,424.73	5.24%
Zenith Infotech Ltd	2,166.60	4.68%
Jain Irrigation Systems Ltd	1,892.73	4.09%
Deccan Chronicle Holdings Ltd	1,851.84	4.00%
Dishman Pharmaceuticals & Chemicals Ltd	1,758.33	3.80%
AIA Engineering Ltd	1,751.65	3.78%
Texmaco Ltd	1,596.17	3.45%
Aditya Birla Nuvo Ltd	1,568.02	3.39%
ICICI Bank Ltd	1,555.73	3.36%
Elder Pharmaceuticals Ltd	1,405.18	3.03%
Kewal Kiran Clothing Ltd	1,250.83	2.70%
Cadila Healthcare Ltd	1,148.88	2.48%
Rallis India Ltd	1,106.00	2.39%
Nifty Futures	1,101.12	2.38%
Jagran Prakashan Pvt Ltd	1,077.38	2.33%
Gujarat NRE Coke Ltd	1,055.85	2.28%
Bharti Shipyard Ltd	1,046.33	2.26%
Aries Agro Ltd	1,044.55	2.26%
Gujarat Apollo Equipments Ltd	1,011.60	2.18%
Kalyani Steels Ltd	908.05	1.96%
Advanta India Ltd	857.72	1.85%
Federal Bank Ltd	813.29	1.76%
K.G. Khosla Compressors Ltd	797.84	1.72%
Techno Electric & Engineering Ltd	794.43	1.72%
Megasoft Ltd	673.93	1.46%
Reliance Capital Finance Ltd	650.78	1.41%
Gei Hamon Industries Ltd	568.98	1.23%
Siyaram Silk Mills Ltd	549.93	1.19%
Arshiya International Ltd	532.87	1.15%
Subex Azure Ltd	260.90	0.56%
Enkei Castalloy Ltd	194.06	0.42%
SREI Infrastructure Finance Ltd	185.50	0.40%
Wabco TVS (India) Ltd	67.89	0.15%
Sundaram Clayton Ltd	24.54	0.05%
CPs, CDs and Term Deposits	3,016.90	6.52%
Corporation Bank Ltd	2,416.90	5.22%
ICICI Bank Ltd	600.00	1.30%
Cash, CBLO & Reverse Repo	665.00	1.44%
Other Current Assets	(72.92)	-0.20%
Total Net Assets	46,310.75	100.00%

Top Ten Holdings

Sector Allocation*



*Pertains to the equity investments only.

[^]The objective of including the 'market(internal) index' in the performance depicted is to enable a sharper comparison of actual performance of the scheme with an index bearing a closer correlation to the envisaged portfolio composition as defined in the offer document of the scheme. The benchmark index is also provided as regulatorily required. This is an initiative to enable the investor to arrive at a more informed judgement on scheme performance.
**Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month. [^] In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

ICICI Prudential Growth Plan

Open Ended Diversified Equity Fund

WHY SHOULD ONE INVEST?
Long term investment of funds for capital appreciation

Figures as on 31-Jul-2008

Snapshot:

Fund Manager[^] : Deven Sangoi
(Managing this fund since Oct., 2005 & overall 11 yrs of equity market experience & 5 yrs of fund management experience)

Indicative Investment Horizon: 5 years & more

Inception date: 09-07-1998

Fund Size: Rs. 329.61 crores

NAV (As on 31-Jul-2008):

Growth option : Rs. 95.70

Dividend option : Rs. 17.98

Institutional option-I : Rs. 13.06

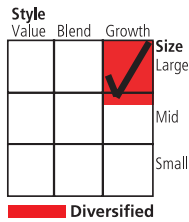
****Expense Ratio** :

Retail option : 2.33%

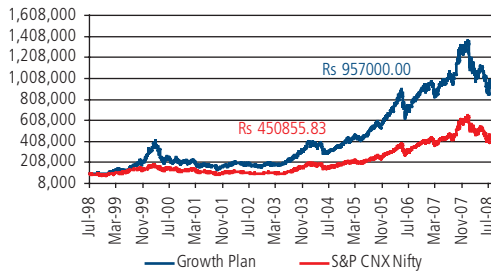
Institutional option-I : 1.00%

(Please refer to page no. 58 for Additional Information & page no. 49 for dividend history)

Style Box

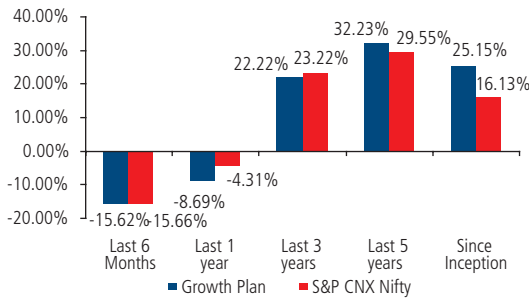


Rs. 100000 invested at inception: Growth Plan Vs S&P CNX Nifty



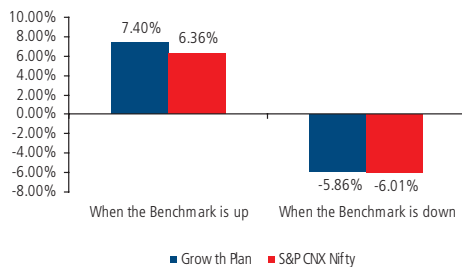
CAGR – Growth Plan : 25.15%; Benchmark : 16.13%
Past performance may or may not be sustained in future.

Performance Record *- Growth Option



*Returns < 1Year : Absolute, > 1Year : CAGR. Benchmark is S&P CNX Nifty. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jul-05 & 31-Jul-05 were non business days.

Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is S&P CNX Nifty. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jul-05 & 31-Jul-05 were non business days.

Quantitative Indicators:

Average P/E	: 18.78	Std Dev	: 7.44%
Average P/BV	: 3.31	Sharpe Ratio [^]	: 0.16
Average Dividend Yield	: 1.39	Portfolio Beta	: 0.92
Annual Portfolio Turnover Ratio	: 1.37 times	R squared	: 0.96

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

[^] Risk-free rate based on the last 3 month T-Bill cut-off of 9.36%.

Fund Manager's Comment

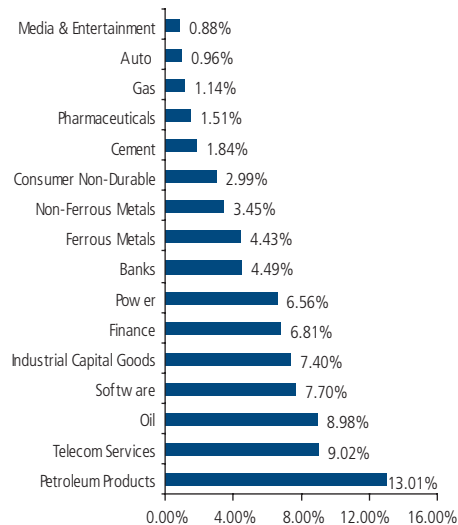
The fund maintained an average equity exposure of ~90% during the month, while maintaining ~9% exposure to Nifty Futures and balance in money market instruments in the interest of maintaining liquidity. The fund is underweight Technology, Power Utilities and Telecom, while continuing to avoid Real Estate.

Portfolio

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
Reliance Industries Ltd	3,394.65	10.30%
Nifty Futures	3,073.59	9.32%
Oil & Natural Gas Company Ltd	2,374.30	7.20%
Bharati Airtel Ltd	1,934.39	5.87%
Infosys Technologies Ltd	1,339.93	4.07%
Bharat Heavy Electricals Ltd	1,102.42	3.34%
Reliance Communication Ltd	1,038.32	3.15%
ITC Limited	984.28	2.99%
National Thermal Power Corporation Ltd	972.49	2.95%
Larsen & Toubro Ltd	955.53	2.90%
Tata Steel Ltd	929.72	2.82%
Tata Consultancy Services Ltd	914.10	2.77%
Reliance Petroleum Ltd	893.77	2.71%
HDFC Ltd	876.78	2.66%
Sterlite Industries India Ltd	854.36	2.59%
ICICI Bank Ltd	836.57	2.54%
HDFC Bank Ltd	739.12	2.24%
Industrial Development Finance Corporation Ltd	627.93	1.91%
Cairn India Ltd	585.16	1.78%
Steel Authority of India Ltd	531.56	1.61%
Ranbaxy Laboratories Ltd	498.00	1.51%
Tata Power Company Ltd	463.08	1.40%
Suzlon Energy Ltd	446.20	1.35%
ABB Ltd	381.79	1.16%
Gas Authority of India Ltd	375.60	1.14%
Punjab National Bank Ltd	329.33	1.00%
Associated Cement Companies Ltd	326.12	0.99%
Maruti Udyog Ltd	316.61	0.96%
State Bank of India Ltd	313.71	0.95%
Zee Entertainment Enterprises Ltd	289.63	0.88%
Reliance Energy Ltd	284.70	0.86%
Hindalco Industries Ltd	282.70	0.86%
Satyam Computer Services Ltd	281.86	0.86%
Grasim Industries Ltd	280.84	0.85%
CPs, CDs and Term Deposits	3,497.94	10.61%
Tata Capital Ltd	2,497.94	7.58%
ICICI Bank Ltd	1,000.00	3.03%
91 Days T Bill (MD 12/09/2008)	1,633.74	4.96%
Cash, CBLO & Reverse Repo	1,910.33	5.80%
Other Current Assets	(3,910.10)	-11.86%
Total Net Assets	32,961.05	100.00%

Top Ten Holdings

Sector Allocation*



*Pertains to the equity investments only.

SIP Returns:

As on 31-Jul-2008

Period	SIP Start Date	Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-Aug-07	12,000.00	108.23	10,357.61	-28.09%
3 Year SIP	31-Aug-05	36,000.00	416.32	39,841.82	7.06%
5 Year SIP	29-Aug-03	60,000.00	1,068.58	102,263.11	22.12%
Since Inception	9-Jul-98	122,000.00	4,667.66	446,695.06	24.37%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month. The high level of returns come from the sharp appreciation in market, in the year 2003.

**Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.
[^] In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

ICICI Prudential Discovery Fund

Open Ended Diversified Equity Fund

WHY SHOULD ONE INVEST?
Long term investment of funds for capital appreciation following value investment philosophy

Figures as on 31-Jul-2008

Snapshot:

Fund Manager[^] : Sankaran Naren
(Managing this fund since Oct., 2005 & over 17 yrs of experience in fund management, equity research, operation etc.)

Indicative Investment Horizon: 5 yrs and more

Inception date: 16-08-2004

Fund Size: Rs. 300.74 crores

NAV (As on 31-Jul-2008):

Growth option : Rs. 24.71

Dividend option : Rs. 13.33

Institutional option-I : Rs. 10.69

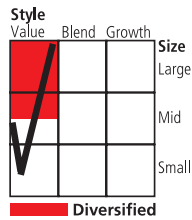
****Expense Ratio** :

Retail option : 2.33%

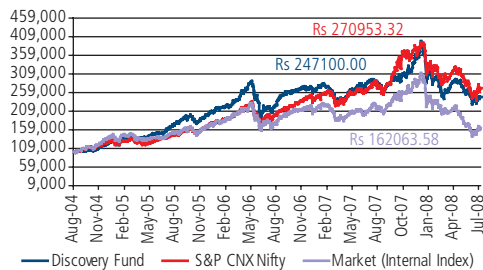
Institutional option-I : 1.00%

(Please refer to page no. 58 for Additional Information & page no. 49 for dividend history)

Style Box

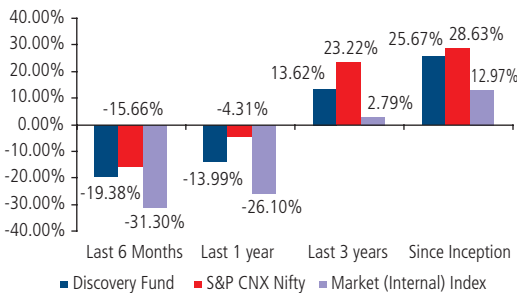


Rs. 100000 invested at inception: Discovery Fund Vs S&P CNX Nifty



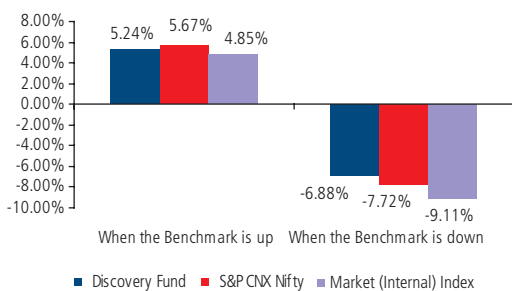
CAGR – Discovery Plan : 25.67%; Benchmark : 28.63%; & #Market (Internal) Index: 12.97%. Past performance may or may not be sustained in future.

Performance Record *- Growth Option



*Returns < 1 Year : Absolute, > 1 Year : CAGR. Benchmark is S&P CNX Nifty & #Market (Internal) Index is India Value Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jul-05 & 31-Jul-05 were non business days.

Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is S&P CNX Nifty & #Market (Internal) Index is India Value Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jul-05 & 31-Jul-05 were non business days.

Quantitative Indicators:

Average P/E	: 10.66	Std Dev	: 8.47%
Average P/BV	: 1.5	Sharpe Ratio [^]	: 0.08
Average Dividend Yield	: 1.82	Portfolio Beta	: 0.89
Annual Portfolio Turnover Ratio	: 1.53 times	R squared	: 0.70

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

[^] Risk-free rate based on the last 3 month T-Bill cut-off of 9.36%.

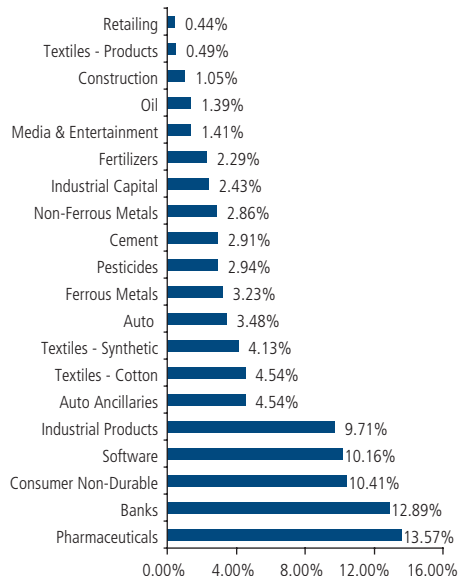
Fund Manager's Comment

The fund maintained an average equity exposure of ~95% during the month. The fund maintains an overweight position in Consumer Non-Durables/Pharma. The "tick" extending beyond the red portion represents the exposure to mid-caps has been increased to take advantage of value opportunities in mid-cap segment.

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
• Cadila Healthcare Ltd	2,501.66	8.32%
• Ruchi Soya Industries Ltd	1,682.00	5.59%
• ING Vysya Bank Ltd	1,458.45	4.85%
• Tata Tea Ltd	1,449.27	4.82%
• Kirloskar Oil Engines Ltd	1,434.75	4.77%
• Vardhaman Textiles Ltd	1,366.63	4.54%
• ICICI Bank Ltd	1,274.60	4.24%
• SRF Ltd	1,243.53	4.13%
• Infosys Technologies Ltd	1,187.59	3.95%
• Federal Bank Ltd	1,141.76	3.80%
Jubilant Organosys Ltd	1,076.25	3.58%
Mahindra & Mahindra Ltd	1,045.50	3.48%
Rallis India Ltd	884.80	2.94%
Satyam Computer Services Ltd	861.63	2.87%
Eclerx Services Ltd	836.03	2.78%
Bharat Electronics Ltd	729.41	2.43%
Zuari Industries Ltd	689.13	2.29%
India Nippon Elect Ltd	638.18	2.12%
Sterlite Industries India Ltd	634.15	2.11%
Nitin Fire Protection Industries Ltd	572.45	1.90%
Hyderabad Industries Ltd	561.09	1.87%
MM Forgings Ltd	546.64	1.82%
Kesoram Industries Ltd	543.10	1.81%
Kirloskar Ferrous Industries Ltd	508.50	1.69%
FDC Ltd	503.25	1.67%
Kalyani Steels Ltd	463.20	1.54%
Deccan Chronicle Holdings Ltd	425.40	1.41%
Oil & Natural Gas Company Ltd	418.43	1.39%
Finolex Cables Ltd	365.40	1.22%
C & C Constructions Ltd	317.13	1.05%
Birla Corporation Ltd	314.00	1.04%
Hindalco Industries Ltd	226.16	0.75%
Apollo Tyres Ltd	182.10	0.61%
HOV Services Ltd	169.12	0.56%
Raymond Ltd	148.18	0.49%
Pantaloon Retail (India) Ltd	131.60	0.44%
CPs, CDs and Term Deposits	700.00	2.33%
ICICI Bank Ltd	700.00	2.33%
Cash, CBLO & Reverse Repo	945.20	3.14%
Other Current Assets	(102.52)	-0.34%
Total Net Assets	30,073.75	100.00%

Top Ten Holdings

Sector Allocation*



*Pertains to the equity investments only.

SIP Returns:

As on 31-Jul-2008

Period	SIP Start Date	Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-Aug-07	12,000.00	416.28	10,286.28	-29.23%
3 Year SIP	31-Aug-05	36,000.00	1,423.84	35,183.09	-1.56%
Since Inception	16-Aug-04	49,000.00	2,474.56	61,146.38	11.26%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month.

[^]The objective of including the 'market(internal) index' in the performance depicted is to enable a sharper comparison of actual performance of the scheme with an index bearing a closer correlation to the envisaged portfolio composition as defined in the offer document of the scheme. The benchmark index is also provided as regulatorily required. This is an initiative to enable the investor to arrive at a more informed judgement on scheme performance.
**Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month. [^] In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

ICICI Prudential Child Care Plan (Gift)

(An Open Ended Fund)

WHY SHOULD ONE INVEST?

For your child between 1-13 years and seeking to save over a long term horizon

Figures as on 31-Jul-2008

Snapshot:

Fund Manager[^]: Munzal Shah
(Managing this fund since June, 2007 & over 6 yrs of experience as equity research analyst in mid-cap space)

Indicative Investment Horizon: 6-17 yrs

Inception date: 31-08-2001

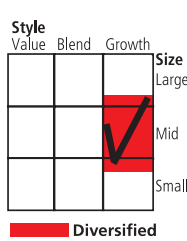
Fund Size: Rs. 117.02 crores

NAV (As on 31-Jul-2008): Rs. 41.18

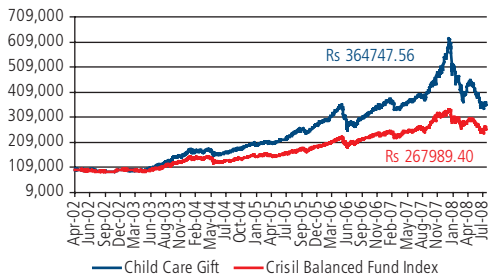
****Expense Ratio:** 2.46%

(Please refer to page no. 58 for Additional Information)

Style Box

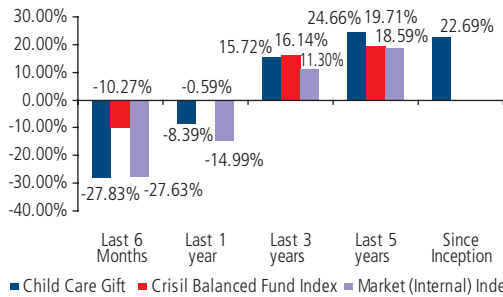


Rs. 100000 invested at inception*: CCP - Gift Vs Crisil Balanced Fund Index



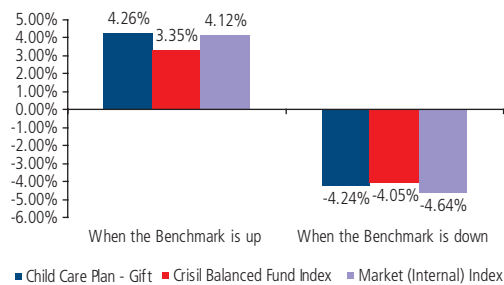
CAGR – CCP - Gift : 22.67%; Benchmark : 16.84%.
Past performance may or may not be sustained in future.

Performance Record ** - Cumulative Option



*Returns >= 1 Year are CAGR, < 1 Year are Absolute. Benchmark is Crisil Balanced Fund Index; start date - 30-Mar-02 & #Market (Internal) Index is 50% Nifty + 50% BSE Small Cap 50; Start Date: 01-Jan-04. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jul-05 & 31-Jul-05 were non business days.

Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is Crisil Balanced Fund Index; start date - 30-Mar-02 & #Market (Internal) Index is 50% Nifty + 50% BSE Small Cap 50; Start Date: 01-Jan-04. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jul-05 & 31-Jul-05 were non business days.

Quantitative Indicators:

Average P/E	: 14.63	Std Dev	: 7.69%
Average P/BV	: 2.23	Sharpe Ratio [^]	: 0.10
Average Dividend Yield	: 0.96	Portfolio Beta	: 1.28
Annual Portfolio Turnover Ratio	: 1.74 times	R squared	: 0.72

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

[^] Risk-free rate based on the last 3 month T-Bill cut-off of 9.36%.

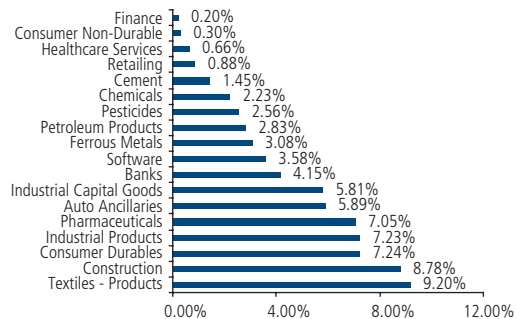
Company/Issuer

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
Federal Bank Ltd	485.13	4.15%
Aditya Birla Nuvo Ltd	438.01	3.74%
Provogue (India) Ltd	398.88	3.41%
Volta Ltd	368.88	3.15%
Sintex Industries Ltd	339.52	2.90%
Reliance Industries Ltd	331.13	2.83%
Phillips Carbon Black Ltd	308.59	2.64%
Blue Star Ltd	308.44	2.64%
Rallis India Ltd	299.95	2.56%
Jaiprakash Associates Ltd	290.64	2.48%
Allied Digital Services Ltd	278.29	2.38%
Indoco Remedies Ltd	265.74	2.27%
Time Technoplast Ltd	261.49	2.23%
Ahluwalia Contractors Ltd	252.77	2.16%
Bombay Dyeing & Manufacturing Co. Ltd	240.36	2.05%
Exide Industries Ltd	229.31	1.96%
Mahindra Gesco Developers Ltd	218.78	1.87%
ION Exchange India Ltd	216.75	1.85%
Gujarat Apollo Equipments Ltd	211.02	1.80%
Glenmark Pharmaceuticals Ltd	205.04	1.75%
Carborandum Universal Ltd	181.64	1.55%
Jubilant Organosys Ltd	179.38	1.53%
Orient Paper & Industries Ltd	169.90	1.45%
Forbes Gokak Ltd	169.90	1.45%
Sun Pharma Advanced Research Co. Ltd	165.85	1.42%
Elecon Engineering Co Ltd	156.42	1.34%
Kirloskar Brothers Ltd	144.79	1.24%
I-Flex Solutions Ltd	140.20	1.20%
Kirloskar Oil Engines Ltd	137.64	1.18%
Kalyani Steels Ltd	132.08	1.13%
Kirloskar Ferrous Industries Ltd	127.13	1.09%
Petron Engineering Construction Ltd	107.99	0.92%
Valecha Engineering Ltd	106.33	0.91%
Pantaloon Retail (India) Ltd	103.35	0.88%
Godawari Power and Ispat Ltd	100.53	0.86%
Ceat Ltd	91.98	0.79%
WS Industries India Ltd	86.61	0.74%
Vimta Labs Ltd	77.52	0.66%
Apollo Tyres Ltd	58.03	0.50%
Orbit Corporation Ltd	51.06	0.44%
Cummins India Ltd	42.17	0.36%
Pidilite Industries Ltd	35.35	0.30%
CHI Investments Ltd	23.54	0.20%
Soletron Centum Electronics Ltd	9.53	0.08%
Nicholas Research & Development Ltd	8.95	0.08%
PSU/PFI Bonds	140.00	1.20%
Union Bank of India Ltd	140.00	1.20%
Private Corporate Securities	1,678.55	14.35%
CitiFinancial Consumer Finance India Ltd	604.56	5.17%
HDFC Ltd	572.20	4.89%
Tata Sons Ltd	490.35	4.19%
Titan Industries Ltd	11.44	0.10%
Pass Through Certificates*	16.88	0.14%
PTC IBL Trust IndusInd Bank	16.88	0.14%
CPs, CDs and Term Deposits	100.00	0.85%
ICICI Bank Ltd	100.00	0.85%
Cash, CBLO & Reverse Repo	847.50	7.24%
Other Current Assets	362.48	3.10%
Total Net Assets	11,702.00	100.00%

Top Ten Holdings

*Please refer to annexure on "Pass Through Certificates Details" for complete details.

Sector Allocation*



*Pertains to the equity positions only.

SIP Returns As on 31-Jul-2008

Period	SIP Start Date	Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-Aug-07	12,000.00	240.92	9,921.09	-34.96%
3 Year SIP	31-Aug-05	36,000.00	913.57	37,620.81	3.04%
5 Year SIP	29-Aug-03	60,000.00	2,099.75	86,467.70	15.04%
Since Inception	31-Aug-01	84,000.00	4,305.42	177,297.20	21.40%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month.

*The objective of including the 'market(internal) index' in the performance depicted is to enable a sharper comparison of actual performance of the scheme with an index bearing a closer correlation to the envisaged portfolio composition as defined in the offer document of the scheme. The benchmark index is also provided as regulatorily required. This is an initiative to enable the investor to arrive at a more informed judgement on scheme performance.
Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month. ^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only. *Please note that the returns for 6 months, 1 year, 3 years, 5 years and Since inception for CCP - Gift Plan had been erroneously mentioned as -7.52%, 25.05%, 29.65%, 35.88% & 27.60% instead of -39.50%, -6.26%, 17.69%, 25.92 & 22.78% in the June 2008 Factsheet. Also the corresponding benchmark (Crisil Balanced Fund Index) returns for 6 months, 1 year, 3 years & 5 years had been erroneously mentioned as -6.63%, 20.90%, 25.93% and 26.36% instead of -23.23%, -1.33%, 15.38% & 19.31%.

ICICI Prudential Infrastructure Fund

Open Ended Equity Fund

WHY SHOULD ONE INVEST?
Long term investment of funds for capital appreciation derived from the growth and development of the infrastructure sector

Figures as on 31-Jul-2008

Snapshot:

Fund Manager[^]: Sankaran Naren
(Managing this fund since Oct., 2005 & over 17 yrs of experience in fund management, equity research, operation etc.)

Indicative Investment Horizon: 5 yrs and more

Inception date: 31-08-2005

Fund Size: Rs. 3910.87 crores

NAV (As on 31-Jul-2008):

Growth option : Rs. 24.53

Dividend option : Rs. 12.85

Institutional option-I: Rs. 13.04

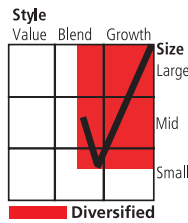
****Expense Ratio:**

Retail option : 1.83%

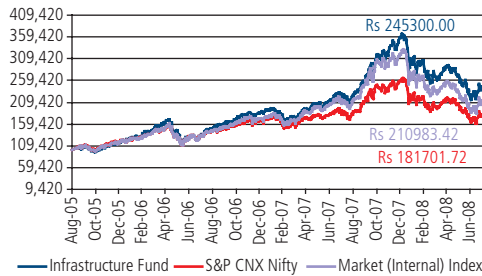
Institutional option-I: 1.00%

(Please refer to page no. 58 for Additional Information & page no. 49 for dividend history)

Style Box

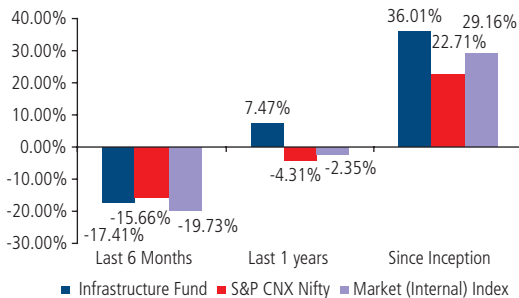


Rs. 100000 invested at inception: Infrastructure Fund Vs S&P CNX Nifty



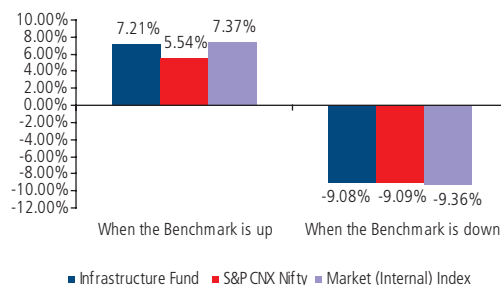
CAGR – Infrastructure: 36.01%; Benchmark: 22.71%; & *Market (Internal) Index: 29.16%. Past performance may or may not be sustained in future.

Performance Record *- Growth Option



*Returns < 1 Year : Absolute, >= 1 Year : CAGR. Benchmark is S&P CNX Nifty & *Market (Internal) Index is India Infrastructure Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future.

Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is S&P CNX Nifty & *Market (Internal) Index is India Infrastructure Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future.

Quantitative Indicators:

Average P/E : 17.96 Std Dev : 9.25%
Average P/BV : 3.19 Sharpe Ratio[^] : 0.24
Average Dividend Yield : 0.92 Portfolio Beta : 1.12
Annual Portfolio Turnover Ratio : 2.36 times R squared : 0.92

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.
[^] Risk-free rate based on the last 3 month T-Bill cut-off of 9.36%.

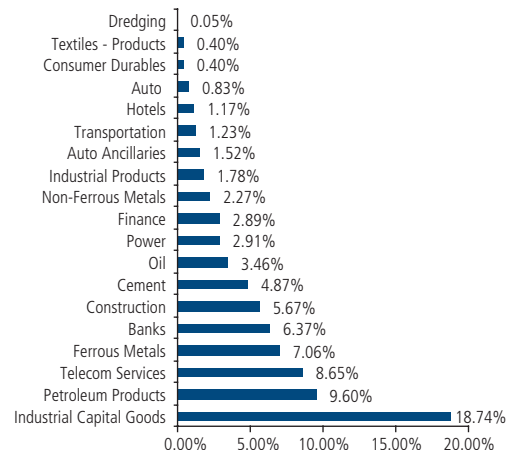
Fund Manager's Comment

The fund's investment in direct equity stands at ~80%, with the rest in money market instruments to maintain liquidity and flexibility. Significantly overweight Capital goods/Industrial products with exposure at 18% as on July 31, 2008. The allocation remains skewed towards large caps, due to market volatility.

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
Reliance Industries Ltd	37,527.50	9.60%
Larsen & Toubro Ltd	33,127.28	8.47%
Bharati Airtel Ltd	31,948.00	8.17%
Bharat Heavy Electricals Ltd	27,295.09	6.98%
ICICI Bank Ltd	19,119.00	4.89%
Jindal Steel & Power Company Ltd	16,608.40	4.25%
Cairn India Ltd	10,518.30	2.69%
Sterlite Industries India Ltd	8,878.10	2.27%
Grasim Industries Ltd	8,861.06	2.27%
Jaiprakash Associates Ltd	7,855.00	2.01%
HDFC Ltd	6,763.73	1.73%
Patel Engineering Ltd	6,480.80	1.66%
Kesoram Industries Ltd	5,926.85	1.52%
Usha Martin Ltd	5,916.00	1.51%
Kalpataru Power Transmission Ltd	5,280.10	1.35%
Aban Lloyd Chiles Offshore Ltd	5,005.30	1.28%
Tata Power Company Ltd	4,630.80	1.18%
Indian Hotels Company Ltd	4,580.93	1.17%
Steel Authority of India Ltd	4,500.80	1.15%
Containers Corporation of India Ltd	4,199.75	1.07%
Gujarat Ambuja Cement Ltd	4,072.50	1.04%
BL Kashyap and Sons Ltd	3,982.39	1.02%
Kotak Mahindra Bank Ltd	3,979.13	1.02%
PTC India Ltd	3,887.66	0.99%
Cummins India Ltd	3,519.23	0.90%
Associated Cement Companies Ltd	3,500.40	0.90%
Mahindra & Mahindra Ltd	3,241.05	0.83%
Oil & Natural Gas Company Ltd	2,992.49	0.77%
HDFC Bank Ltd	2,578.52	0.66%
Nagarjuna Construction Company Ltd	2,543.13	0.65%
Electrosteel Castings Ltd	2,362.50	0.60%
Suzlon Energy Ltd	2,141.76	0.55%
Industrial Development Finance Corporation Ltd	1,970.23	0.50%
India Cements Ltd	1,935.52	0.49%
Tata Communications Ltd	1,885.82	0.48%
Bank of Baroda Ltd	1,794.10	0.46%
Techno Electric & Engineering Ltd	1,588.86	0.41%
Volta Ltd	1,580.90	0.40%
Aditya Birla Nuvo Ltd	1,566.21	0.40%
Gammon India Ltd	1,297.86	0.33%
Kirloskar Oil Engines Ltd	1,099.98	0.28%
Crompton Greaves Ltd	982.19	0.25%
National Thermal Power Corporation Ltd	751.24	0.19%
Birla Corporation Ltd	670.55	0.17%
ABG Heavy Industries Ltd	617.09	0.16%
Adhunik Metaliks Ltd	604.23	0.15%
Dredging Corporation of India Ltd	180.12	0.05%
PSU/PFI Bonds	60.00	0.02%
Union Bank of India Ltd	60.00	0.02%
ICICI Bank Ltd	3,800.00	0.97%
CPs, CDs and Term Deposits	47,435.09	12.14%
ICICI Bank Ltd	17,580.00	4.50%
Reliance Capital Finance Ltd	9,998.47	2.56%
Global Trade Finance Ltd	9,997.57	2.56%
State Bank of Travancore Ltd	3,414.67	0.87%
HDFC Ltd	2,295.41	0.59%
Punjab National Bank Ltd	1,925.89	0.49%
Tata Sons Ltd	1,284.67	0.33%
State Bank of Indore Ltd	938.41	0.24%
PTC Birla Home Finance GECSI	1,200.00	0.31%
PTC Hero Motors Ltd	700.00	0.18%
182 Days T Bill (MD 12/12/08)	9,794.92	2.50%
91 Days T Bill (MD 12/09/2008)	4,059.59	1.04%
Cash, CBLO & Reverse Repo	2,333.80	0.60%
Other Current Assets	9,355.58	2.37%
Total Net Assets	391,087.43	100.00%

Top Ten Holdings

Sector Allocation*



*Pertains to the equity investments only.

SIP Returns: As on 31-Jul-2008

Period	SIP Start Date	Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-Aug-07	12,000.00	434.31	10,653.62	-23.28%
Since Inception	31-Aug-05	36,000.00	2,070.55	50,790.59	24.97%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month. The high level of returns come from the sharp appreciation in market, in the year 2005.

[^]The objective of including the 'market(internal) index' in the performance depicted is to enable a sharper comparison of actual performance of the scheme with an index bearing a closer correlation to the envisaged portfolio composition as defined in the offer document of the scheme. The benchmark index is also provided as regulatorily required. This is an initiative to enable the investor to arrive at a more informed judgement on scheme performance.
**Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month. [^] In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

ICICI Prudential Services Industries Fund

Open Ended Equity Fund

WHY SHOULD ONE INVEST?

Long term investment of funds for capital appreciation derived from the growth potential of the service industries sector

Figures as on 31-Jul-2008

Snapshot:

Fund Manager[^]: Deven Sangoi
(Managing this fund since inception & overall 11 yrs of equity market experience & 5 yrs of fund management experience)

Indicative Investment Horizon: 5 yrs. & more

Inception date: 30-11-2005

Fund Size: Rs. 472.49 crores

NAV (As on 31-Jul-2008):

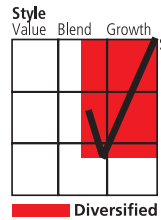
Growth option : Rs. 14.07

Dividend option : Rs. 10.58

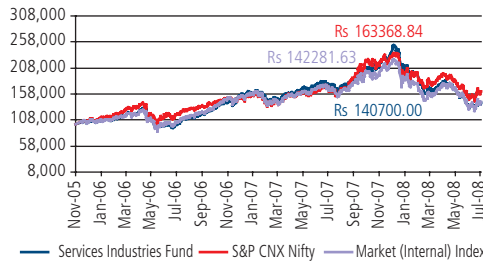
****Expense Ratio :** 2.26%

(Please refer to page no. 58 for Additional Information & page no. 49 for dividend history)

Style Box

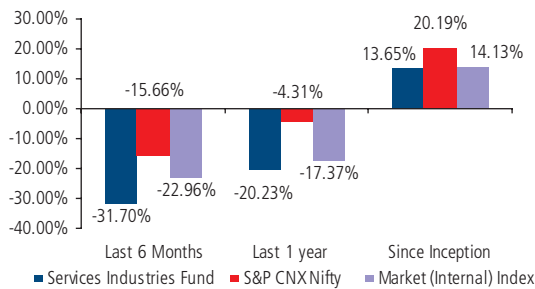


Rs. 100000 invested at inception: Services Industries Fund Vs S&P CNX Nifty



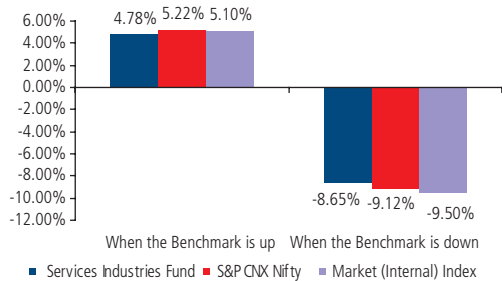
CAGR – Service Industries : 13.65%; Benchmark : 20.19%; *Market (Internal) Index: 14.13%. Past performance may or may not be sustained in future.

Performance Record *- Growth Option



*Returns >= 1 Year are CAGR, < 1 Year are Absolute. Benchmark is S&P CNX Nifty & *Market (Internal) Index is India Service Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future.

Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is S&P CNX Nifty & *Market (Internal) Index is India Service Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future.

Quantitative Indicators:

Average P/E	: 17.15	Std Dev	: 8.35%
Average P/BV	: 2.86	Sharpe Ratio [^]	: 0.08
Average Dividend Yield	: 1	Portfolio Beta	: 0.91
Annual Portfolio Turnover Ratio	: 1.05 times	R squared	: 0.72

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

[^] Risk-free rate based on the last 3 month T-Bill cut-off of 9.36%.

Fund Manager's Comment

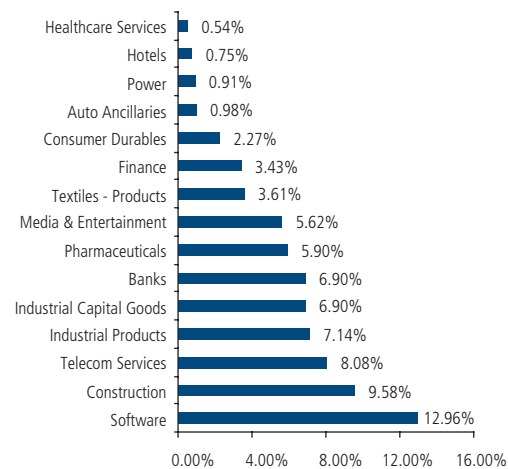
The fund maintained an average equity exposure of ~90% during the month, including ~9% allocation to Nifty Futures in order to rise through the volatility and uncertainty. The fund is overweight Construction and Banks as the worst seems to have been priced in after the recent correction. The fund is positive on large cap Banks and Software.

Portfolio

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
• Nifty Futures	4,105.34	8.69%
• Patel Engineering Ltd	2,470.53	5.23%
• Bharati Airtel Ltd	2,205.40	4.67%
• Jain Irrigation Systems Ltd	2,110.42	4.47%
• ICICI Bank Ltd	1,980.48	4.19%
• Infosys Technologies Ltd	1,973.90	4.18%
• Aditya Birla Nuvo Ltd	1,707.48	3.61%
• Dishman Pharmaceuticals & Chemicals Ltd	1,627.13	3.44%
• Reliance Communication Ltd	1,610.60	3.41%
• Tata Consultancy Services Ltd	1,314.19	2.78%
3i Infotech Ltd	1,260.68	2.67%
Sintex Industries Ltd	1,259.80	2.67%
Aban Lloyd Chiles Offshore Ltd	1,218.97	2.58%
Deccan Chronicle Holdings Ltd	1,167.24	2.47%
Voltas Ltd	1,072.89	2.27%
Bharti Shipyard Ltd	1,040.16	2.20%
Jagran Prakashan Pvt Ltd	968.83	2.05%
Punjab National Bank Ltd	894.44	1.89%
SREI Infrastructure Finance Ltd	879.89	1.86%
BL Kashyap and Sons Ltd	869.37	1.84%
Jaiprakash Associates Ltd	781.00	1.65%
Industrial Development Finance Corporation Ltd	739.66	1.57%
Jubilant Organosys Ltd	609.88	1.29%
Geodesic Information Systems Ltd	579.80	1.23%
Indoco Remedies Ltd	554.98	1.17%
Satyam Computer Services Ltd	543.28	1.15%
Techno Electric & Engineering Ltd	537.33	1.14%
Zee Entertainment Enterprises Ltd	519.20	1.10%
Hindustan Dorr-Oliver Ltd	463.30	0.98%
Nucleus Software Exports Ltd	449.09	0.95%
Webel SL Energy Ltd	430.55	0.91%
UTI Bank Ltd	385.80	0.82%
Nagarjuna Construction Company Ltd	384.88	0.81%
Country Club (India) Ltd	355.32	0.75%
Wabco TVS (India) Ltd	315.79	0.67%
Vimta Labs Ltd	254.31	0.54%
Sundaram Clayton Ltd	147.53	0.31%
Orbit Corporation Ltd	21.86	0.05%
CPs, CDs and Term Deposits	7,476.44	15.83%
HDFC Ltd	2,495.01	5.28%
Corporation Bank Ltd	2,030.19	4.30%
State Bank of Travancore Ltd	1,951.24	4.13%
ICICI Bank Ltd	1,000.00	2.12%
PTC Hero Motors Ltd	1,200.00	2.54%
Cash, CBLO & Reverse Repo	1,724.64	3.65%
Other Current Assets	(2,963.41)	-6.28%
Total Net Assets	47,248.97	100.00%

• Top Ten Holdings

Sector Allocation*



*Pertains to the equity investments only.

SIP Returns:

As on 31-Jul-2008

Period	SIP Start Date	Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-Aug-07	12,000.00	664.92	9,355.42	-43.47%
Since Inception	30-Nov-05	33,000.00	2,313.92	32,556.85	-1.01%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month.

*The objective of including the 'market(internal) index' in the performance depicted is to enable a sharper comparison of actual performance of the scheme with an index bearing a closer correlation to the envisaged portfolio composition as defined in the offer document of the scheme. The benchmark index is also provided as regulatorily required. This is an initiative to enable the investor to arrive at a more informed judgement on scheme performance. **Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month. ^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

ICICI Prudential FMCG Fund

Open Ended FMCG Sectoral Fund

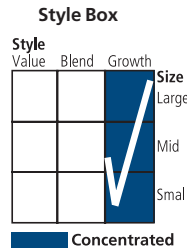
WHY SHOULD ONE INVEST?

Long term investment of funds for capital appreciation in FMCG sector

Figures as on 31-Jul-2008

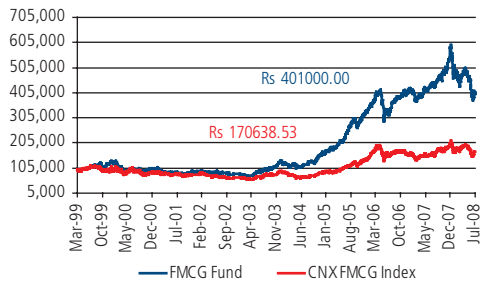
Snapshot:

Fund Manager[^] : Prashant Kothari
(Managing this fund since Oct., 2005 & over 3 yrs of experience as equity analyst & fund manager)
Indicative Investment Horizon: 5 yrs & more
Inception date: 31-03-1999
Fund Size: Rs. 56.77 crores
NAV (As on 31-Jul-2008):
Growth option : Rs. 40.10
Dividend option : Rs. 28.46
****Expense Ratio** : 2.50%



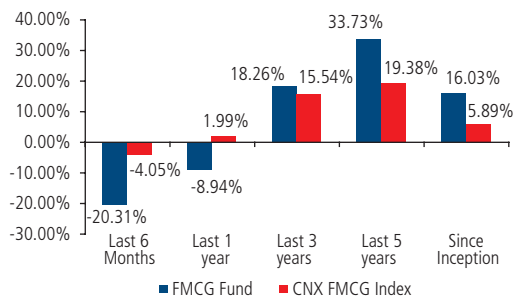
(Please refer to page no. 58 for Additional Information & page no. 49 for dividend history)

Rs. 100000 invested at inception: FMCG Vs CNX FMCG Index



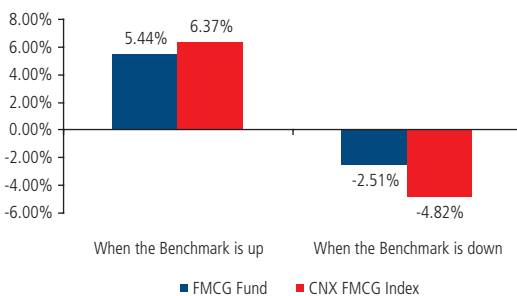
CAGR – FMCG : 16.03%; Benchmark : 5.89%
Past performance may or may not be sustained in future.

Performance Record* - Growth Option



*Returns < 1Year : Absolute, > = 1Year : CAGR. Benchmark is CNX FMCG Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jul-05 & 31-Jul-05 were non business days.

Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is CNX FMCG Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jul-05 & 31-Jul-05 were non business days.

Quantitative Indicators:

Average P/E : 44.7	Std Dev : 7.49%
Average P/BV : 5.83	Sharpe Ratio [^] : 0.12
Average Dividend Yield : 1.01	Portfolio Beta : 0.80
Annual Portfolio Turnover Ratio : 1.12 times	R squared : 0.61

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

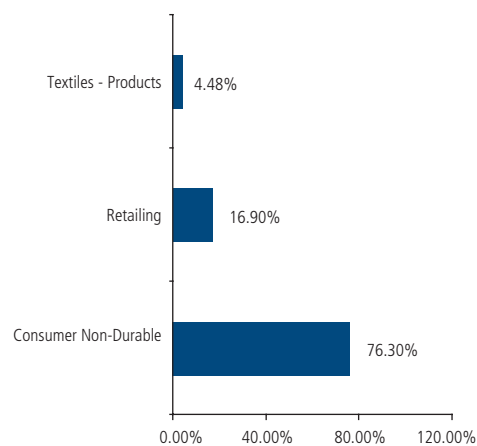
[^] Risk-free rate based on the last 3 month T-Bill cut-off of 9.36%.

Portfolio

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
• ITC Limited	662.06	11.66%
• ITC Limited-futures	739.13	13.02%
• Asian Paints Ltd	892.35	15.72%
• Gillette India Ltd	690.57	12.16%
• Pidilite Industries Ltd	657.15	11.58%
• Marico Industries Ltd	616.34	10.86%
• Pantaloon Retail (India) Ltd	520.06	9.16%
• Vishal Retail Ltd	364.08	6.41%
• Provogue (India) Ltd	254.58	4.48%
• Piramyd Retail Ltd	75.78	1.33%
• Titan Industries Ltd	73.68	1.30%
CPs, CDs and Term Deposits	200.00	3.52%
• ICICI BANK LTD	200.00	3.52%
Cash, CBLO & Reverse Repo	715.10	12.60%
Other Current Assets	(784.12)	-13.80%
Total Net Assets	5,676.76	100.00%

Top Ten Holdings

Sector Allocation*



*Pertains to the equity investments only.

SIP Returns:

As on 31-Jul-2008

Period	SIP Start Date	Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-Aug-07	12,000.00	254.28	10,196.63	-30.65%
3 Year SIP	31-Aug-05	36,000.00	918.57	36,834.66	1.57%
5 Year SIP	29-Aug-03	60,000.00	2,704.54	108,452.05	24.62%
Since Inception	31-Mar-99	113,000.00	8,441.89	338,519.79	22.52%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month. The high level of returns come from the sharp appreciation in market, in the year 2003.

**Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

[^] In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

ICICI Prudential Technology Fund

Open Ended Equity Fund

WHY SHOULD ONE INVEST?

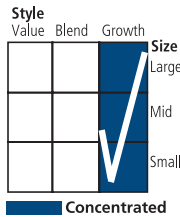
Long term investment of funds for capital appreciation in technology sector

Figures as on 31-Jul-2008

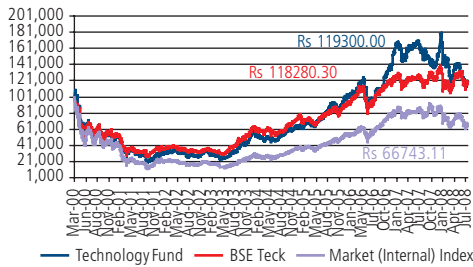
Snapshot:

Fund Manager[^] : Nimesh Chandan
(Managing this fund since June, 2007 & over 6 yrs of experience in Indian capital markets)
Indicative Investment Horizon: 5 yrs & more
Inception date: 03-03-2000
Fund Size: Rs. 93.02 crores
NAV (As on 31-Jul-2008):
Growth option: Rs. 11.93
****Expense Ratio :** 2.50%
(Please refer to page no. 58 for Additional Information)

Style Box

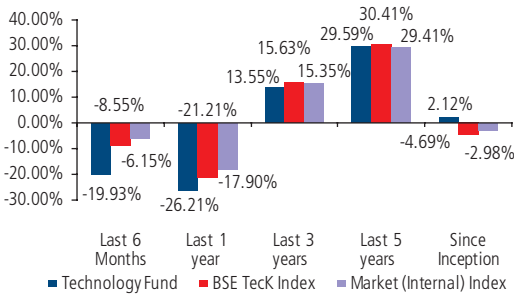


Rs. 100000 invested at inception: Technology Fund Vs BSE Tech Index



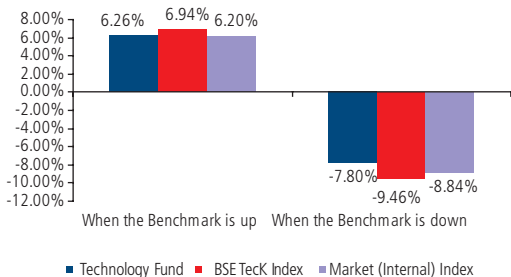
CAGR – Technology Fund: 2.12%; Benchmark : -4.69%; *Market (Internal) Index: -2.98%. Past performance may or may not be sustained in future.

Performance Record *- Growth Option



*Returns < 1Year : Absolute, > = 1Year : CAGR. Benchmark is BSE Teck Index & *Market (Internal) Index is 90% BSE Teck + 10% BSE HC. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jul-05 & 31-Jul-05 were non business days.

Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is BSE Teck Index & *Market (Internal) Index is 90% BSE Teck + 10% BSE HC. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jul-05 & 31-Jul-05 were non business days.

Quantitative Indicators:

Average P/E	: 16.08	Std Dev	: 8.60%
Average P/BV	: 2.96	Sharpe Ratio [^]	: 0.07
Average Dividend Yield	: 1.02	Portfolio Beta	: 0.92
Annual Portfolio Turnover Ratio	: 0.86 times	R squared	: 0.60

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

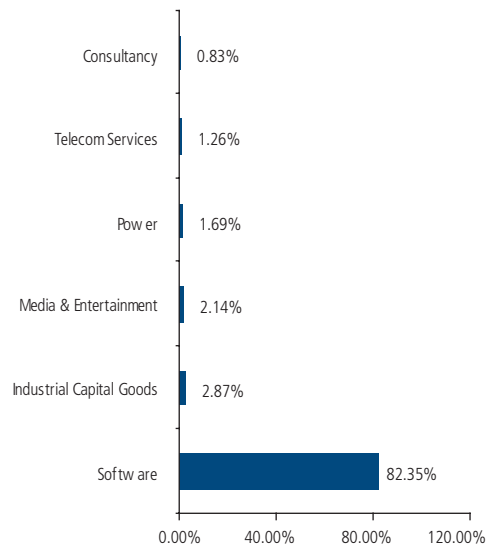
[^] Risk-free rate based on the last 3 month T-Bill cut-off of 9.36%.

Portfolio

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
Allied Digital Services Ltd	1,703.60	18.31%
Infosys Technologies Ltd	1,084.83	11.66%
3i infotech Ltd	959.84	10.32%
Tanla Solutions Ltd	791.14	8.51%
Eclerx Services Ltd	593.58	6.38%
Tata Consultancy Services Ltd	549.16	5.90%
I-Flex Solutions Ltd	520.57	5.60%
Vakrangee Software Ltd	454.75	4.89%
Zenith Infotech Ltd	336.45	3.62%
HOV Services Ltd	268.15	2.88%
Solectron Centum Electronics Ltd	266.86	2.87%
Megasoft Ltd	219.43	2.36%
Deccan Chronicle Holdings Ltd	199.02	2.14%
Webel SL Energy Ltd	156.86	1.69%
Geodesic Information Systems Ltd	118.97	1.28%
Avaya Global Connect Ltd	117.03	1.26%
Quality Assurance Institute (I) Ltd	77.13	0.83%
Subex Azure Ltd	59.33	0.64%
Cash, CBLO & Reverse Repo	999.86	10.75%
Other Current Assets	(174.73)	-1.89%
Total Net Assets	9,301.83	100.00%

Top Ten Holdings

Sector Allocation*



*Pertains to the equity investments only.

SIP Returns:

As on 31-Jul-2008

Period	SIP Start Date	Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-Aug-07	12,000.00	852.27	10,167.58	-31.11%
3 Year SIP	31-Aug-05	36,000.00	2,899.16	34,586.98	-2.72%
5 Year SIP	29-Aug-03	60,000.00	7,243.20	86,411.38	15.02%
Since Inception	3-Mar-00	102,000.00	19,355.00	230,905.15	18.88%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month.

[^]The objective of including the 'market(internal) index' in the performance depicted is to enable a sharper comparison of actual performance of the scheme with an index bearing a closer correlation to the envisaged portfolio composition as defined in the offer document of the scheme. The benchmark index is also provided as regulatorily required. This is an initiative to enable the investor to arrive at a more informed judgement on scheme performance. **Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month. ^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

ICICI Prudential Index Fund

Open Ended Index Linked Growth Scheme

WHY SHOULD ONE INVEST?
Long term investment of funds for capital appreciation
by replicating S&P CNX Nifty index

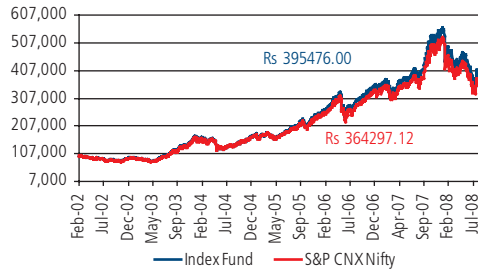
Figures as on 31-Jul-2008

Snapshot:

Fund Manager: Yogesh Bhatt
(Managing this fund since Oct., 2005 & over 15 yrs of experience as equity dealer)
Indicative Investment Horizon: 5 yrs & more
Inception date: 26-02-2002
Fund Size: Rs. 34.40 crores
NAV (As on 31-Jul-2008): Rs. 39.5476
****Expense Ratio:** 1.25%

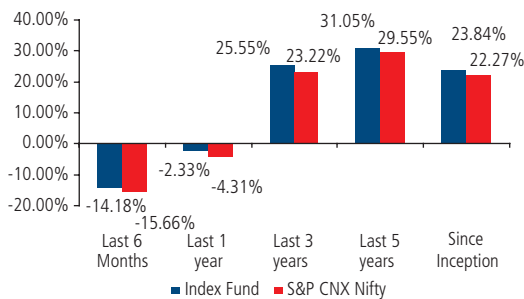
(Please refer to page no. 58 for Additional Information)

Rs. 100000 invested at inception: Index Fund Vs S&P CNX Nifty



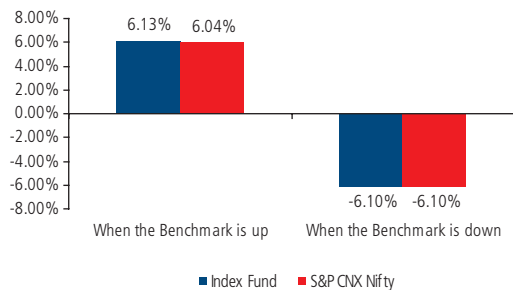
CAGR – Index Fund : 23.84%; Benchmark : 22.27%
Past performance may or may not be sustained in future.

Performance Record *- Cumulative Option



*Returns >= 1 Year are CAGR, < 1 Year are Absolute. Benchmark is S&P CNX Nifty. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jul-05 & 31-Jul-05 were non business days.

Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is S&P CNX Nifty. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jul-05 & 31-Jul-05 were non business days.

Quantitative Indicators:

Average P/E	: 21.47	Std Dev	: 7.93%
Average P/BV	: 3.38	Sharpe Ratio^	: 0.18
Average Dividend Yield	: 1.42	Portfolio Beta	: 1.00
Annual Portfolio Turnover Ratio	: 3.47 times	R squared	: 1.00
Tracking Error (Annualised)	: 5.28		

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

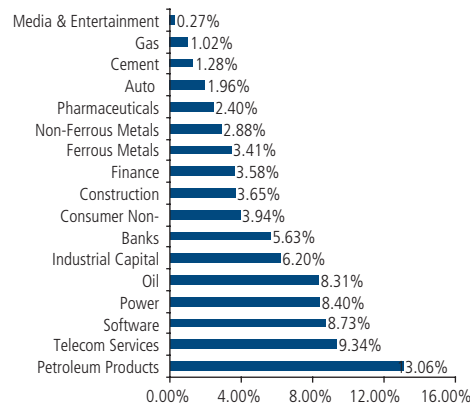
^ Risk-free rate based on the last 3 month T-Bill cut-off of 9.36%.

Portfolio

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
• Nifty Futures	550.56	16.00%
• Reliance Industries Ltd	354.50	10.30%
• Oil & Natural Gas Company Ltd	235.40	6.84%
• Bharati Airtel Ltd	167.45	4.87%
• National Thermal Power Corporation Ltd	155.15	4.51%
• Reliance Communication Ltd	114.15	3.32%
• Infosys Technologies Ltd	100.11	2.91%
• State Bank of India Ltd	99.38	2.89%
• DLF Ltd	96.33	2.80%
• Bharat Heavy Electricals Ltd	90.95	2.64%
Tata Consultancy Services Ltd	90.12	2.62%
Larsen & Toubro Ltd	84.16	2.45%
Reliance Petroleum Ltd	81.89	2.38%
ICICI Bank Ltd	78.31	2.28%
ITC Limited	77.76	2.26%
HDFC Ltd	71.51	2.08%
Wipro Ltd	67.09	1.95%
Steel Authority of India Ltd	64.17	1.87%
Hindustan Unilever Ltd	57.66	1.68%
Tata Steel Ltd	52.90	1.54%
HDFC Bank Ltd	51.50	1.50%
Cairn India Ltd	50.59	1.47%
Sterlite Industries India Ltd	49.63	1.44%
Powergrid Corporation Ltd	44.05	1.28%
Suzlon Energy Ltd	36.91	1.07%
Gas Authority of India Ltd	35.09	1.02%
Sun Pharmaceutical Industries Ltd	32.27	0.94%
National Aluminium Company Ltd.	30.22	0.88%
Unitech Ltd	29.39	0.85%
Satyam Computer Services Ltd	28.32	0.82%
Tata Power Company Ltd	28.26	0.82%
Idea Cellular Ltd	25.63	0.74%
Reliance Energy Ltd	24.78	0.72%
Ranbaxy Laboratories Ltd	20.56	0.60%
Siemens India Ltd	20.38	0.59%
Hindalco Industries Ltd	19.16	0.56%
Cipla Ltd	18.79	0.55%
Maruti Udyog Ltd	18.37	0.53%
Grasim Industries Ltd	18.31	0.53%
ABB Ltd	18.06	0.52%
Hero Honda Ltd	17.72	0.52%
Tata Motors Ltd	17.18	0.50%
Punjab National Bank Ltd	15.72	0.46%
HCL Technologies Ltd	14.74	0.43%
Mahindra & Mahindra Ltd	14.20	0.41%
Tata Communications Ltd	14.18	0.41%
Gujarat Ambuja Cement Ltd	13.70	0.40%
Bharat Petroleum Corporation Ltd	13.10	0.38%
Associated Cement Companies Ltd	12.09	0.35%
Dr. Reddy's Laboratories Ltd	10.57	0.31%
Zee Entertainment Enterprises Ltd	9.30	0.27%
Cash, CBLO & Reverse Repo	429.90	12.50%
Other Current Assets	(431.80)	-12.56%
Total Net Assets	3,440.42	100.00%

• Top Ten Holdings

Sector Allocation*



*Pertains to the equity investments only.

SIP Returns:

As on 31-Jul-2008

Period	SIP Start Date	Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-Aug-07	12,000.00	266.36	10,533.90	-25.24%
3 Year SIP	31-Aug-05	36,000.00	1,083.52	42,850.62	12.28%
5 Year SIP	29-Aug-03	60,000.00	2,665.33	105,407.40	23.41%
Since Inception	26-Feb-02	79,000.00	4,795.38	189,645.77	26.91%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month. The high level of returns come from the sharp appreciation in market, in the year 2002 & 2003.

**Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

SPICE Fund

Open Ended Exchange Listed Index Linked Growth Fund

WHY SHOULD ONE INVEST?

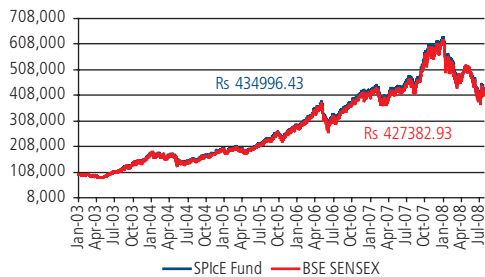
Long term investment of funds for capital appreciation by replicating the BSE Sensitive Index

Figures as on 31-Jul-2008

Snapshot:

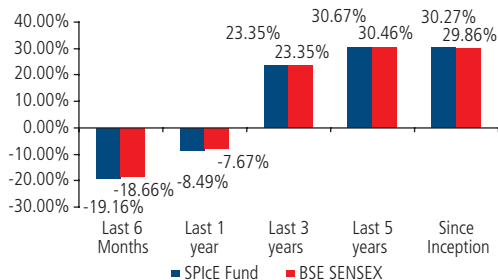
Fund Manager: Yogesh Bhatt
(Managing this fund since Oct, 2005 & over 15 yrs of experience as equity dealer)
Investment Horizon: 5 years & more
Inception date: 10-01-2003
Fund Size: Rs. 0.79 crores
NAV (As on 31-Jul-2008): Rs. 146.1153
****Expense Ratio:** 0.80%
(Please refer to page no. 58 for Additional Information)

Rs. 100000 invested at inception: SPICE Vs BSE Sensitive Index



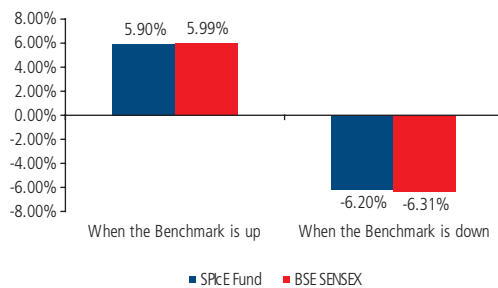
CAGR – SPICE Fund : 30.27%; Benchmark : 29.86%
Past performance may or may not be sustained in future.

Performance Record* - Growth Option



*Returns < 1 Year : Absolute, > = 1 Year : CAGR. Benchmark is BSE SENSEX Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jul-05 & 31-Jul-05 were non business days.

Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is BSE SENSEX Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jul-05 & 31-Jul-05 were non business days.

Quantitative Indicators:

Average P/E	: 19.12	Std Dev	: 7.57%
Average P/BV	: 3.4	Sharpe Ratio^	: 0.17
Average Dividend Yield	: 1.46	Portfolio Beta	: 0.98
Annual Portfolio Turnover Ratio	: 0.37 times	R squared	: 1.00

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

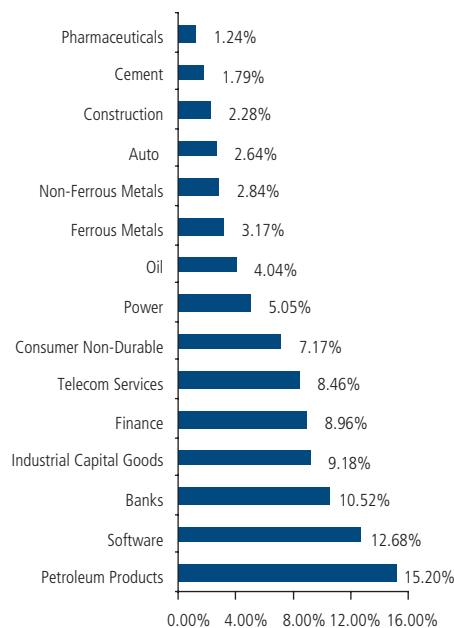
^ Risk-free rate based on the last 3 month T-Bill cut-off of 9.36%.

Portfolio

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
Reliance Industries Ltd	11.94	15.20%
Infosys Technologies Ltd	5.73	7.30%
ICICI Bank Ltd	5.26	6.70%
Larsen & Toubro Ltd	5.08	6.47%
HDFC Ltd	4.10	5.22%
Bharati Airtel Ltd	3.95	5.03%
ITC Limited	3.69	4.70%
Oil & Natural Gas Company Ltd	3.17	4.04%
State Bank of India Ltd	3.00	3.82%
HDFC Bank Ltd	2.94	3.74%
Reliance Communication Ltd	2.69	3.43%
Tata Steel Ltd	2.49	3.17%
Bharat Heavy Electricals Ltd	2.13	2.71%
Hindustan Unilever Ltd	1.94	2.47%
Satyam Computer Services Ltd	1.81	2.30%
National Thermal Power Corporation Ltd	1.57	2.00%
Tata Consultancy Services Ltd	1.51	1.92%
Sterlite Industries India Ltd	1.33	1.69%
Tata Power Company Ltd	1.33	1.69%
Reliance Energy Ltd	1.07	1.36%
DLF Ltd	0.97	1.24%
Ranbaxy Laboratories Ltd	0.97	1.24%
Grasim Industries Ltd	0.92	1.17%
Wipro Ltd	0.91	1.16%
Hindalco Industries Ltd	0.90	1.15%
Jaiprakash Associates Ltd	0.82	1.04%
Mahindra & Mahindra Ltd	0.76	0.97%
Tata Motors Ltd	0.69	0.88%
Maruti Udyog Ltd	0.62	0.79%
Associated Cement Companies Ltd	0.49	0.62%
Cash, CBLO & Reverse Repo	9.40	11.97%
Other Current Assets	(5.64)	-7.19%
Total Net Assets	78.54	100.00%

Top Ten Holdings

Sector Allocation*



*Pertains to the equity investments only.

**Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

ICICI Prudential Real Estate Securities Fund

(A Close Ended debt Fund. The scheme will not be directly owning or holding real estate properties.)

WHY SHOULD ONE INVEST?

Invest in companies which are engaged in industries that benefit directly or indirectly from the Real Estate Sector or have substantial investment in property

Figures as on 31-Jul-2008

Snapshot:

Fund Managers[^]:

Equity : Munzal Shah (Managing this fund since inception & over 6 yrs of experience as equity research analyst in mid-cap space)

Debt : Chaitanya Pande (Managing this fund since inception & over 12 yrs of fund management experience)

Indicative Investment Horizon: 3 yr & above

Inception date: 31-12-2007

Fund Size: Rs. 369.65 crores

Weekly NAV (As on 31-Jul-2008):

Growth option : Rs. 9.0978

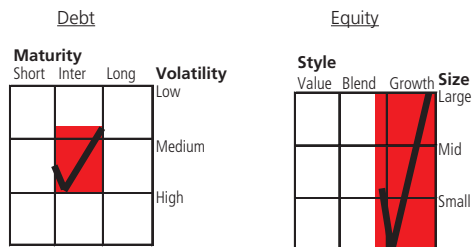
Dividend option : Rs. 9.0978

Institutional Growth Option : Rs. 9.1248

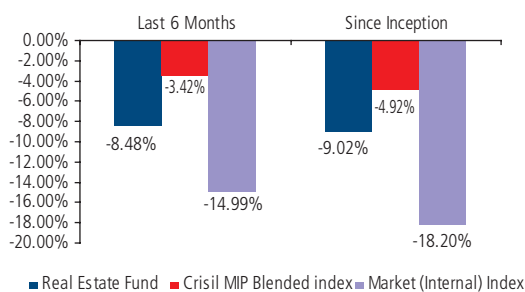
****Expense Ratio** : 1.50% **Institutional Option** : 0.95%

(Please refer to page no. 58 for Additional Information)

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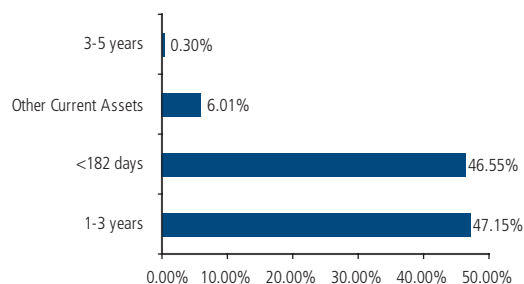


Performance Record* - Cumulative Option



*Returns >= 1 Year are CAGR, < 1 Year are Absolute. Benchmark is Crisil MIP Blended Index & *Market (Internal) Index is 25% BSE Real Estate + 10% Nifty + 65% Crisil Bond Fund Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future.

Maturity Profile (as % of debt holding)



Quantitative Indicators – Debt Component

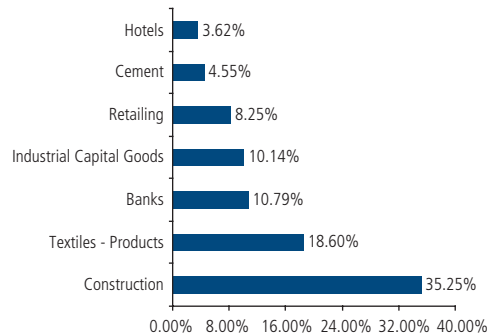
Average Maturity	: 1.20 Years
Yield To Maturity	: 10.67%
Modified Duration	: 1.07 Years
% Unlisted	: 0.25%

Portfolio			
Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV
Equity Holdings		5,266.96	14.23%
• Bombay Dyeing & Manufacturing Co. Ltd	Textiles - Products	618.74	1.67%
• Larsen & Toubro Ltd	Industrial Capital Goods	534.14	1.44%
Nifty Futures	Nifty Futures	463.86	1.25%
Peninsula Land Ltd	Construction	408.00	1.10%
Patel Engineering Ltd	Construction	384.80	1.04%
Mahindra Gesco Developers Ltd	Construction	368.24	1.00%
Pantaloon Retail (India) Ltd	Retailing	363.79	0.98%
Provogue (India) Ltd	Textiles - Products	360.66	0.98%
BL Kashyap and Sons Ltd	Construction	264.11	0.71%
Century Textiles & Industries Ltd	Cement	239.73	0.65%
Orbit Corporation Ltd	Construction	236.94	0.64%
Union Bank of India Ltd	Banks	197.33	0.53%
ICICI Bank Ltd	Banks	191.19	0.52%
Country Club (India) Ltd	Hotels	190.85	0.52%
Bank of Baroda Ltd	Banks	179.41	0.49%
Indiabulls Real Estate Ltd	Construction	171.69	0.46%
Piramyd Retail Ltd	Retailing	70.57	0.19%
Brigade Enterprises Ltd	Construction	22.91	0.06%
Debt Holdings		29,794.39	80.59%
PSU/PFI Bonds		592.71	1.60%
Nabard	AAA	499.11	1.35%
Infrastructure Development Finance Corporation	AAA	93.60	0.25%
Private Corporate Securities		7,250.00	19.61%
• CitiFinancial Consumer Finance India Ltd	AAA-	7,250.00	19.61%
CPs, CDs and Term Deposits		5,872.08	15.88%
• Standard Chartered Bank Ltd	P1+	5,472.08	14.80%
ICICI Bank Ltd	P1+	400.00	1.08%
Pass Through Certificates*		7,695.20	20.82%
• PTC UBL Trust Series 55A	AA(SO)	7,695.20	20.82%
Cash, CBLO & Reverse Repo		8,384.40	22.68%
Other Current Assets		1,903.79	5.18%
Total Net Assets		36,965.14	100.00%

• Top Five Holdings

*Please refer to annexure on "Pass Through Certificates Details" for complete details.

Sector Allocation* (as % of equity portfolio)



*Pertains to the equity investments only.

[^]The objective of including the 'market(internal) index' in the performance depicted is to enable a sharper comparison of actual performance of the scheme with an index bearing a closer correlation to the envisaged portfolio composition as defined in the offer document of the scheme. The benchmark index is also provided as regulatorily required. This is an initiative to enable the investor to arrive at a more informed judgement on scheme performance.
 **Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month. ^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

ICICI Prudential Monthly Income Plan

(An open ended fund. Monthly income is not assured and is subject to the availability of distributable surplus.)

WHY SHOULD ONE INVEST?

Medium term investment in a portfolio of debt and equity (upto 15%) for capital appreciation.

Figures as on 31-Jul-2008

Snapshot:

Fund Managers[^]:

Equity : Prashant Kothari (Managing this fund since Sept., 2006 & over 3 yrs of experience as equity analyst & fund manager)

Debt : Rahul Goswami (Managing this fund since April, 2008 & over 10 yrs of experience in debt fund management)

Indicative Investment Horizon: 1 yr & above

Inception date: 10-11-2000

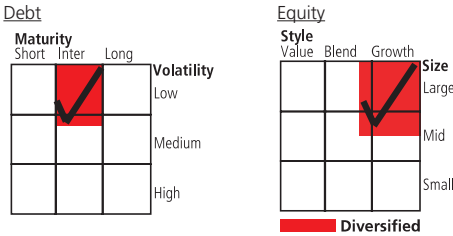
Fund Size: Rs. 309.37 crores

NAV (As on 31-Jul-2008): Cumulative option : Rs. 20.0333

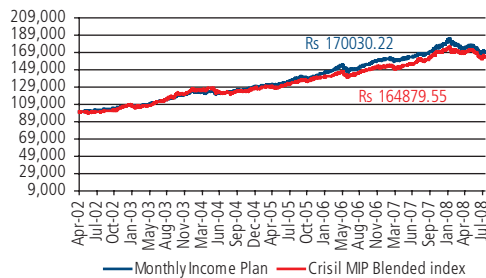
****Expense Ratio** : 1.95%

(Please refer to page no. 58 for Additional Information & page no. 49 for dividend history)

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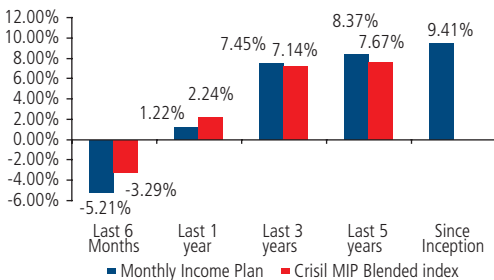


Rs. 100000 invested at inception*: MIP Vs Crisil MIP Blended Index



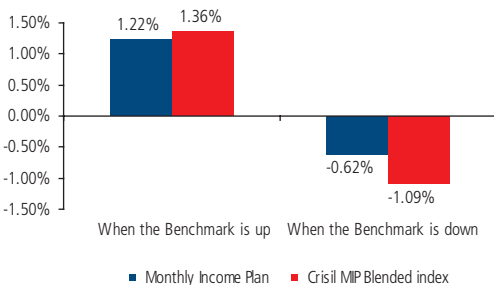
*Benchmark start date : 30-Mar-02. CAGR – MIP : 8.74%; Benchmark : 8.21%. Benchmark is Crisil MIP Blended Index. Past performance may or may not be sustained in future.

Performance Record* - Cumulative Option



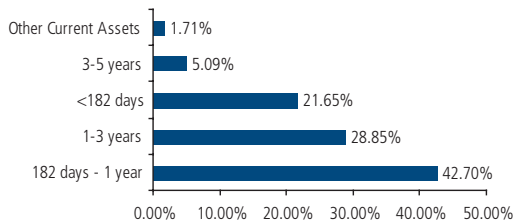
*Returns >= 1 Year are CAGR, < 1 Year are Absolute. Benchmark is Crisil MIP Blended Index. Start date: 30-Mar-02. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jul-05 & 31-Jul-05 were non business days.

Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is Crisil MIP Blended Index. Start date: 30-Mar-02. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jul-05 & 31-Jul-05 were non business days.

Maturity Profile (as % of debt holding)



Portfolio			
Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV
Equity Holdings			
Spice Communications Ltd	Telecom Services	1,617.26	5.23%
Reliance Industries Ltd	Petroleum Products	443.86	1.43%
Bharati Airtel Ltd	Telecom Services	311.49	1.01%
Nifty Futures	Nifty Futures	238.43	0.77%
Larsen & Toubro Ltd	Industrial Capital Goods	216.00	0.70%
Cadila Healthcare Ltd	Pharmaceuticals	211.17	0.68%
ICICI Bank Ltd	Banks	202.28	0.65%
Tata Power Company Ltd	Power	197.77	0.64%
Pantaloon Retail (India) Ltd	Retailing	168.81	0.55%
Allied Digital Services Ltd	Software	168.66	0.55%
Bharat Heavy Electricals Ltd	Industrial Capital Goods	168.20	0.54%
Dishman Pharmaceuticals & Chemicals Ltd	Pharmaceuticals	156.54	0.51%
3i Infotech Ltd	Software	148.16	0.48%
Aditya Birla Nuvo Ltd	Textiles - Products	142.02	0.46%
Tata Consultancy Services Ltd	Software	136.08	0.44%
Infosys Technologies Ltd	Software	126.68	0.41%
Federal Bank Ltd	Banks	122.40	0.40%
Tata Steel Ltd	Ferrous Metals	121.19	0.39%
Asian Paints Ltd	Consumer Non-Durable	120.45	0.39%
Oil & Natural Gas Company Ltd	Oil	119.55	0.39%
Gujarat Apollo Equipments Ltd	Industrial Capital Goods	116.82	0.38%
Kotak Mahindra Bank Ltd	Banks	108.76	0.35%
ITC Limited	Consumer Non-Durable	102.74	0.33%
Bombay Dyeing & Manufacturing Co. Ltd	Textiles - Products	97.38	0.31%
Hindalco Industries Ltd	Non-Ferrous Metals	95.06	0.31%
IVRCL Infrastructure & Projects Ltd	Construction	90.17	0.29%
Sterlite Industries India Ltd	Non-Ferrous Metals	87.86	0.28%
Mahindra & Mahindra Ltd	Auto	83.64	0.27%
Industrial Development Finance Corp. Ltd	Finance	68.96	0.22%
Punjab National Bank Ltd	Banks	67.76	0.22%
Solectron Centum Electronics Ltd	Industrial Capital Goods	65.02	0.21%
ABG Heavy Industries Ltd	Transportation	58.53	0.19%
Ahluwalia Contractors Ltd	Construction	49.64	0.16%
Piramyd Retail Ltd	Retailing	46.42	0.15%
Debt Holdings		24,238.51	78.36%
PSU/PFI Bonds			
IDBI Bank Ltd	AA+	4,500.00	14.55%
Infrastructure Development Finance Corp.	AAA	1,715.50	5.55%
Nabard	AAA	19.96	0.06%
Private Corporate Securities			
HDFC Ltd	AAA	4,691.75	15.17%
Tata Sons Ltd	AAA	1,961.39	6.34%
Kotak Mahindra Primus Ltd	AA	200.63	0.65%
CPs, CDs and Term Deposits		9,133.95	29.53%
State Bank of Indore Ltd	P1+	4,692.04	15.17%
Rabo India Finance Ltd	P1+	2,090.67	6.76%
State Bank of Travancore Ltd	P1+	1,951.24	6.31%
ICICI Bank Ltd	P1+	400.00	1.29%
Pass Through Certificates*		8.54	0.03%
PTC Citi Fleet Trust Citibank	AAA(SO)	8.54	0.03%
Treasury Bills		1,338.49	4.32%
364 Day T Bill (MD 27/03/2009)	Sovereign	801.83	2.59%
364 Day T Bill (MD 13/03/2009)	Sovereign	536.66	1.73%
Cash, CBLO & Reverse Repo		668.30	2.16%
Other Current Assets		422.63	1.35%
Total Net Assets		30,936.90	100.00%
* Top Five Holdings			
*Please refer to annexure on "Pass Through Certificates Details" for complete details.			

Quantitative Indicators – Debt Component		Quantitative Indicators – Equity Component	
Average Maturity	: 1.17 Years	Average P/E	: 42.09
Modified Duration	: 0.97 Year	Average P/BV	: 3.73
Yield To Maturity	: 9.83%	Average Dividend Yield	: 0.78
% Unlisted Bonds	: 0.65%	Std Dev	: 1.54%

SIP Returns: As on 31-Jul-2008					
Period	SIP Start Date	Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-Aug-07	12,000.00	583.34	11,686.23	-5.63%
3 Year SIP	31-Aug-05	36,000.00	1,917.63	38,416.46	4.49%
5 Year SIP	29-Aug-03	60,000.00	3,540.35	70,924.89	6.83%
Since Inception	10-Nov-00	94,000.00	6,467.07	129,556.75	8.18%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month.

**Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month. ^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

ICICI Prudential Balanced Fund

(An Open Ended Balanced Fund)

WHY SHOULD ONE INVEST?
Medium term investment of funds in a portfolio of equity (minimum) 65% and debt for capital appreciation.

Figures as on 31-Jul-2008

Snapshot:

Fund Managers[^]:

Equity : Munzal Shah (Managing this fund since April, 2008 & over 6 yrs of experience as equity research analyst in mid-cap space)

Debt : Rahul Goswami (Managing this fund since April, 2008 & over 10 yrs of experience in debt fund management)

Indicative Investment Horizon: 3 yrs & more

Inception date: 03-11-1999

Fund Size: Rs. 301.92 crores

NAV (As on 31-Jul-2008):

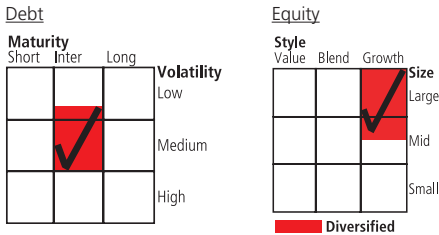
Growth option : Rs. 33.96

Dividend option : Rs. 14.82

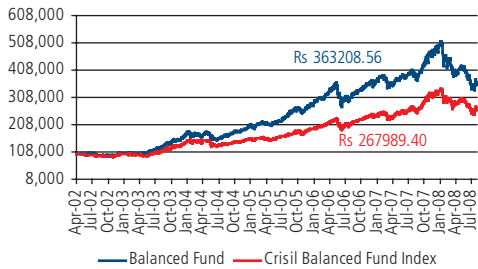
****Expense Ratio :** 2.28%

(Please refer to page no. 58 for Additional Information & page no. 49 for dividend history)

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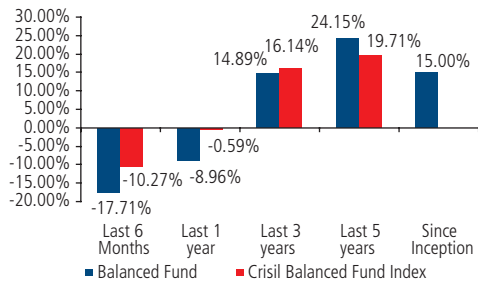


Rs. 100000 invested at inception*: Balanced Fund Vs Crisil Balanced Fund Index



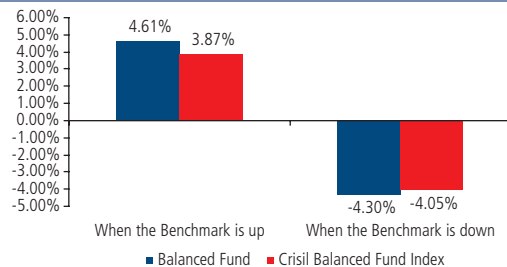
*Benchmark start date - 30-Mar-02. CAGR - Balanced Fund : 22.58%; Benchmark : 16.84%. Past performance may or may not be sustained in future.

Performance Record * - Growth Option



*Returns < 1 Year : Absolute, >= 1 Year : CAGR. Benchmark - Crisil Balanced Fund Index and start date - 30-Mar-02. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jul-05 & 31-Jul-05 were non business days.

Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is Crisil Balanced Fund Index. Start date: 30-Mar-02. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jul-05 & 31-Jul-05 were non business days.

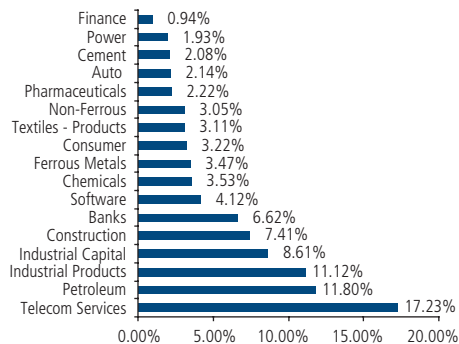
Maturity Profile (as % of debt holding)

<182 days	95.77%
1-3 years	12.30%
Other Current Assets	-8.07%

Portfolio			
Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV
Equity Holdings		22,435.51	74.33%
• Reliance Industries Ltd	Petroleum Products	2,483.17	8.22%
• Spice Communications Ltd	Telecom Services	2,368.00	7.84%
• Nifty Futures	Nifty Futures	1,662.51	5.51%
• Larsen & Toubro Ltd	Industrial Capital Goods	1,016.16	3.37%
ICICI Bank Ltd	Banks	942.82	3.12%
Jain Irrigation Systems Ltd	Industrial Products	940.12	3.11%
Bharat Heavy Electricals Ltd	Industrial Capital Goods	914.71	3.03%
Bharati Airtel Ltd	Telecom Services	847.33	2.81%
Time Technoplast Ltd	Chemicals	791.93	2.62%
AIA Engineering Ltd	Industrial Products	755.46	2.50%
Voltas Ltd	Consumer Durables	722.43	2.39%
Aditya Birla Nuvo Ltd	Textiles - Products	696.83	2.31%
Sterlite Industries India Ltd	Non-Ferrous Metals	684.01	2.27%
Reliance Communication Ltd	Telecom Services	650.85	2.16%
Sadbhav Engineering Ltd	Construction	641.81	2.13%
Punjab National Bank Ltd	Banks	542.10	1.80%
Sterlite Optical Technologies Ltd	Industrial Products	524.08	1.74%
Ranbaxy Laboratories Ltd	Pharmaceuticals	498.00	1.65%
Mahindra & Mahindra Ltd	Auto	480.93	1.59%
Mahindra Gesco Developers Ltd	Construction	477.26	1.58%
Grasim Industries Ltd	Cement	465.77	1.54%
Steel Authority of India Ltd	Ferrous Metals	458.68	1.52%
CESC Ltd	Power	432.63	1.43%
Infosys Technologies Ltd	Software	356.28	1.18%
Tata Steel Ltd	Ferrous Metals	321.27	1.06%
HOV Services Ltd	Software	319.57	1.06%
Bharat Forge Ltd	Industrial Products	273.49	0.91%
Tata Consultancy Services Ltd	Software	249.09	0.83%
IVRCL Infrastructure & Projects Ltd	Construction	210.39	0.70%
SREI Infrastructure Finance Ltd	Finance	210.20	0.70%
Patel Engineering Ltd	Construction	202.53	0.67%
Reliance Petroleum Ltd	Petroleum Products	164.75	0.55%
Nagarjuna Construction Company Ltd	Construction	130.35	0.43%
Debt Holdings		8,379.91	27.76%
Private Corporate Securities		953.66	3.16%
HDFC Ltd	AAA	953.66	3.16%
CPs, CDs and Term Deposits		900.00	2.98%
ICICI Bank Ltd	P1+	900.00	2.98%
Treasury Bills		5,841.85	19.35%
• 91 Days T Bill (MD 12/09/2008)	Sovereign	5,841.85	19.35%
Cash, CBLO & Reverse Repo		684.40	2.27%
Other Current Assets		(623.90)	-2.09%
Total Net Assets		30,191.52	100.00%

• Top Five Holdings

Sector Allocation* (as % of equity portfolio)



*Pertains to the equity investments only.

Quantitative Indicators - Debt Component		Quantitative Indicators - Equity Component	
Average Maturity	: 0.34 Year	Average P/E	: 24.27
Modified Duration	: 0.28 Year	Average P/BV	: 3.34
Yield To Maturity	: 9.08%	Average Dividend Yield	: 0.86
% Unlisted Bonds	: 3.16%	Std Dev	: 5.97%

SIP Return:

As on 31-Jul-2008

Period	SIP Start Date	Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-Aug-07	12,000.00	305.64	10,379.53	-27.74%
3 Year SIP	31-Aug-05	36,000.00	1,095.42	37,200.46	2.26%
5 Year SIP	29-Aug-03	60,000.00	2,534.74	86,079.77	14.86%
Since Inception	3-Nov-99	106,000.00	7,353.62	249,728.94	18.97%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month.

**Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.
^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

ICICI Prudential Income Multiplier Fund

(An open ended debt fund which invest upto 30% in equity)

WHY SHOULD ONE INVEST?
Medium term investment in a portfolio of debt and equity (upto 30%) for capital appreciation.

Figures as on 31-Jul-2008

Snapshot:

Fund Managers[^]:

Equity : Prashant Kothari (Managing this fund since Oct., 2005 & over 3 yrs of experience as equity analyst & fund manager)

Debt : Rahul Goswami (Managing this fund since April, 2008 & over 10 yrs of experience in debt fund management)

Indicative Investment Horizon: 1 yr & above

Inception date: 30-03-2004

Fund Size: Rs. 293.55 crores

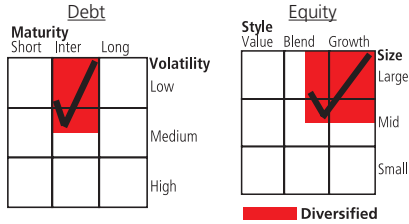
NAV (As on 31-Jul-2008):

Cumulative option: Rs. 14.8276 **Dividend option**: Rs. 10.8349

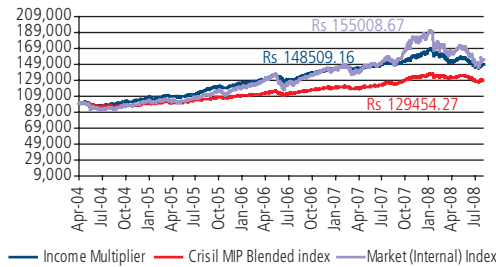
****Expense Ratio**: 2.09%

(Please refer to page no. 58 for Additional Information & page no. 49 for dividend history)

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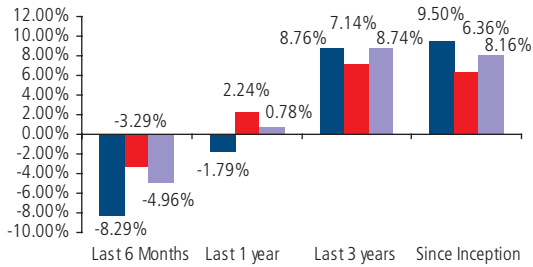


Rs. 100000 invested at inception: IMF Vs Crisil MIP Blended Index



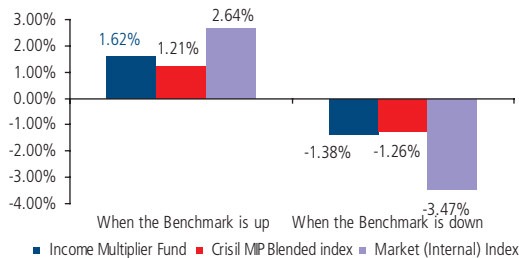
CAGR – Income Multiplier Fund : 9.50%; Benchmark : 6.36% Benchmark is Crisil MIP Blended Index; *Market (Internal) Index: 8.16%. Past performance may or may not be sustained in future.

Performance Record* - Cumulative option



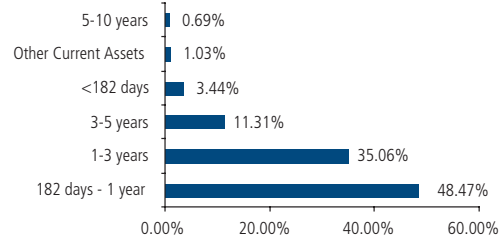
*Returns >= 1 Year are CAGR, < 1 Year are Absolute. Benchmark is Crisil MIP Blended Index & *Market (Internal) Index is 25% Nifty + 75% Crisil Bond Fund Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jul-05 & 31-Jul-05 were non business days.

Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is Crisil MIP Blended Index & *Market (Internal) Index is 25% Nifty + 75% Crisil Bond Fund Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jul-05 & 31-Jul-05 were non business days.

Maturity Profile (as % of debt holdings)



Portfolio

Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV
Equity Holdings			
Spice Communications Ltd	Telecom Services	8,668.26	29.53%
Reliance Industries Ltd	Petroleum Products	1,469.26	5.01%
Bharati Airtel Ltd	Telecom Services	706.40	2.41%
Nifty Futures	Telecom Services	575.86	1.96%
Nifty Futures	Nifty Futures	492.03	1.68%
Larsen & Toubro Ltd	Industrial Capital Goods	340.68	1.16%
Cadila Healthcare Ltd	Pharmaceuticals	340.56	1.16%
ICICI Bank Ltd	Banks	322.73	1.10%
Tata Power Company Ltd	Power	304.67	1.04%
Bharat Heavy Electricals Ltd	Industrial Capital Goods	260.71	0.89%
Pantaloon Retail (India) Ltd	Retailing	252.93	0.86%
Allied Digital Services Ltd	Software	244.56	0.83%
Aditya Birla Nuvo Ltd	Textiles - Products	222.99	0.76%
Tata Consultancy Services Ltd	Software	220.44	0.75%
Tata Steel Ltd	Ferrous Metals	214.19	0.73%
Federal Bank Ltd	Banks	196.03	0.67%
Asian Paints Ltd	Consumer Non-Durable	180.67	0.62%
Infosys Technologies Ltd	Software	174.18	0.59%
Pidilite Industries Ltd	Consumer Non-Durable	172.56	0.59%
Phillips Carbon Black Ltd	Auto Ancillaries	172.14	0.59%
Kotak Mahindra Bank Ltd	Banks	170.70	0.58%
3i Infotech Ltd	Software	161.63	0.55%
Hindalco Industries Ltd	Non-Ferrous Metals	158.67	0.54%
Mahindra & Mahindra Ltd	Auto	156.83	0.53%
Marico Industries Ltd	Consumer Non-Durable	138.04	0.47%
IVRCL Infrastructure & Projects Ltd	Construction	132.24	0.45%
Sterlite Industries India Ltd	Non-Ferrous Metals	126.83	0.43%
Vimta Labs Ltd	Healthcare Services	124.49	0.42%
Punjab National Bank Ltd	Banks	121.97	0.42%
Megasoft Ltd	Software	112.06	0.38%
Bombay Dyeing & Manufacturing Co. Ltd	Textiles - Products	110.93	0.38%
Vishal Retail Ltd	Retailing	94.52	0.32%
ABG Heavy Industries Ltd	Transportation	74.69	0.25%
Ahluwalia Contractors Ltd	Construction	72.84	0.25%
Piramyd Retail Ltd	Retailing	48.23	0.16%
Debt Holdings		20,473.98	69.75%
PSU/PFI Bonds		8,700.16	29.64%
• Infrastructure Development Finance Corp.	AAA	5,700.16	19.42%
• IDBI Bank Ltd	AA+	3,000.00	10.22%
Private Corporate Securities		3,892.44	13.26%
• Tata Sons Ltd	AAA	1,471.04	5.01%
• Tata Steel Ltd	AAA	1,467.74	5.00%
• HDFC Ltd	AAA	953.66	3.25%
Government Securities		143.06	0.49%
• 8.69% GOI 2017	Sovereign	143.06	0.49%
Treasury Bills		7,026.32	23.93%
• 364 Day T Bill (MD 13/03/2009)	Sovereign	6,555.48	22.33%
• 364 Day T Bill (MD 27/03/2009)	Sovereign	470.84	1.60%
Cash, CBLO & Reverse Repo		712.00	2.43%
Other Current Assets		212.35	0.72%
Total Net Assets		29,354.59	100.00%
• Top Five Holdings			

Quantitative Indicators – Debt Component

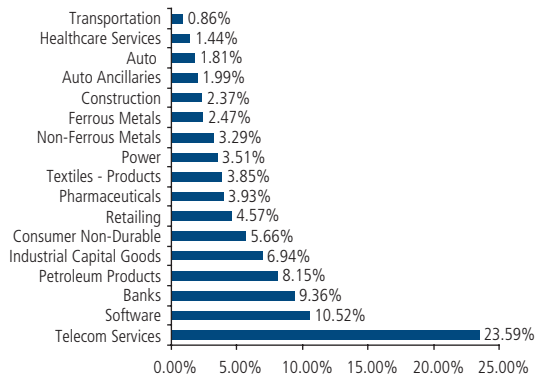
Average Maturity	: 1.61 Years
Modified Duration	: 1.31 Years
Yield To Maturity	: 9.28%

Quantitative Indicators – Equity Component

Average P/E	: 28.35
Average P/BV	: 3.24
Average Dividend Yield	: 0.83

% Unlisted Bonds	: 0.00%	Std Dev	: 2.16%
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Sector Allocation (as % of the equity portfolio)*



*Pertains to the equity positions only.

SIP Returns

As on 31-Jul-2008

Period	SIP Start Date	Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-Aug-07	12,000.00	771.11	11,433.71	-10.07%
3 Year SIP	31-Aug-05	36,000.00	2,558.64	37,938.49	3.62%
Since Inception	30-Mar-04	54,000.00	4,288.74	63,591.72	7.47%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month.

[^]The objective of including the 'market(internal) index' in the performance depicted is to enable a sharper comparison of actual performance of the scheme with an index bearing a closer correlation to the envisaged portfolio composition as defined in the offer document of the scheme. The benchmark index is also provided as regulatorily required. This is an initiative to enable the investor to arrive at a more informed judgement on scheme performance. **Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month. ^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

ICICI Prudential Child Care Plan (Study)

(An Open Ended Fund)

WHY SHOULD ONE INVEST?
For your child between 13-17 years and on the threshold of higher studies

Figures as on 31-Jul-2008

Snapshot:

Fund Managers[^]:

Equity : Munzal Shah (Managing this fund since June, 2007 & over 6 yrs of experience as equity research analyst in mid-cap space)

Debt : Pankaj Kaji (Managing this fund since Oct., 2005 & over 35 yrs of experience in debt market)

Indicative Investment Horizon: 3-5 yrs

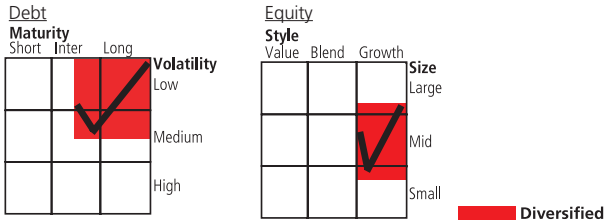
Inception date: 31-08-2001 **Fund Size:** Rs. 27.46 crores

NAV (As on 31-Jul-2008) : Rs. 21.3251

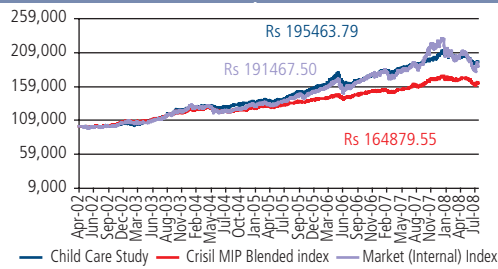
****Expense Ratio :** 1.50%

(Please refer to page no. 58 for Additional Information)

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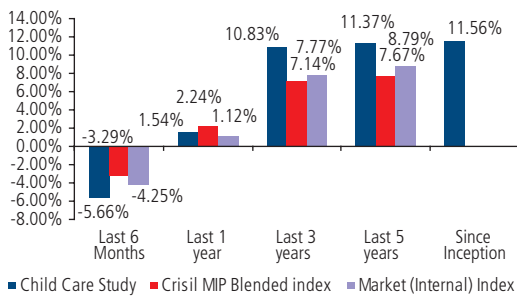


Rs. 100000 invested at inception*: CCP - Study Vs Crisil MIP Blended



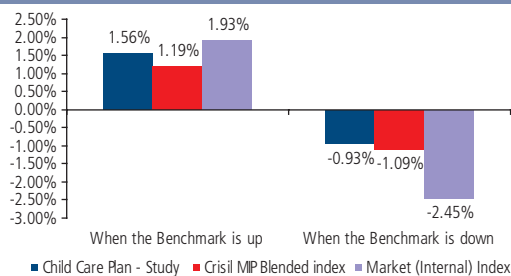
*Benchmark start date- 30-Mar-02. CAGR- CCP - Study : 11.16%; Benchmark: 8.21%; *Market (Internal) Index: 10.80%. Past performance may or may not be sustained in future.

Performance Record *- Growth Option



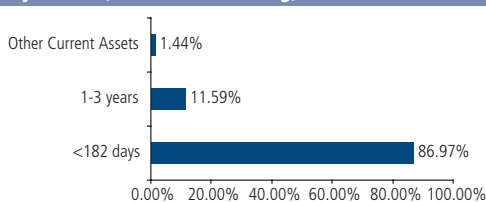
*Returns >= 1 Year are CAGR, < 1 Year are Absolute. Benchmark is Crisil MIP Blended Index and start date - 30-Mar-02 & *Market (Internal) Index is 20% Nifty + 80% Crisil Bond Fund Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jul-05 & 31-Jul-05 were non business days.

Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is Crisil MIP Blended Index; Start date: 30-Mar-02 & *Market (Internal) Index is 20% Nifty + 80% Crisil Bond Fund Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jul-05 & 31-Jul-05 were non business days.

Maturity Profile (as % of debt holding)



Portfolio

Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV
Equity Holdings		459.71	16.75%
• Voltas Ltd	Consumer Durables	61.28	2.23%
• Provogue (India) Ltd	Textiles - Products	59.40	2.16%
• BL Kashyap and Sons Ltd	Construction	58.10	2.12%
Blue Star Ltd	Consumer Durables	55.09	2.01%
Exide Industries Ltd	Auto Ancillaries	50.54	1.84%
Trent Ltd	Retailing	39.93	1.45%
Federal Bank Ltd	Banks	38.59	1.41%
Karur Vysya Bank Ltd	Banks	35.77	1.30%
Tanla Solutions Ltd	Software	33.92	1.24%
ING Vysya Bank Ltd	Banks	27.09	0.99%
Debt Holdings		2,253.72	82.06%
Private Corporate Securities		264.93	9.65%
• Tata Sons Ltd	AAA	264.93	9.65%
CPs, CDs and Term Deposits		960.69	34.98%
• AXIS Bank Ltd	F1+	960.69	34.98%
Cash, CBLO & Reverse Repo		1,028.10	37.43%
Other Current Assets		32.99	1.19%
Total Net Assets		2,746.42	100.00%

• Top Five Holdings

Quantitative Indicators - Debt Component

Average Maturity	: 0.34 Years
Modified Duration	: 0.31 Year
Yield To Maturity	: 9.16%
% Unlisted Bonds	: 0.00%

Quantitative Indicators - Equity Component

Average P/E	: 18.4
Average P/BV	: 2.53
Average Dividend Yield	: 0.72
Std Dev	: 2.02%

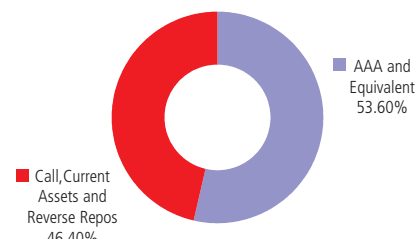
SIP Returns

As on 31-Jul-2008

Period	SIP Start Date	Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-Aug-07	12,000.00	547.63	11,678.26	-5.77%
3 Year SIP	31-Aug-05	36,000.00	1,849.36	39,437.79	6.34%
5 Year SIP	29-Aug-03	60,000.00	3,525.56	75,182.92	9.23%
Since Inception	31-Aug-01	84,000.00	5,710.12	121,768.88	10.65%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month.

Rating Profile (as % of debt components)



*The objective of including the 'market(internal) index' in the performance depicted is to enable a sharper comparison of actual performance of the scheme with an index bearing a closer correlation to the envisaged portfolio composition as defined in the offer document of the scheme. The benchmark index is also provided as regulatorily required. This is an initiative to enable the investor to arrive at a more informed judgement on scheme performance. **Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month. ^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

ICICI Prudential Equity & Derivatives Fund Income Optimiser Plan (An Open Ended Equity Fund)

WHY SHOULD ONE INVEST?

Generate low volatility returns by investing in mix of cash equities, equity derivatives and debt market instruments - relatively more conservative - 65% to 80% in Equity and Equity Derivatives (unhedged exposure limited to 5%)

Figures as on 31-Jul-2008

Snapshot:

Fund Managers[^]:

Equity : Yogesh Bhatt (Managing this fund since June, 2007 & over 15 yrs of experience as equity dealer)

Debt : Chaitanya Pande (Managing this fund since June, 2007 & over 12 yrs of fund management experience)

Inception date: 30-12-2006

Fund Size: Rs. 964.24 crores

NAV (As on 31-Jul-2008):

Retail Growth option : Rs. 11.55

Inst. Growth option : Rs. 11.61

Retail Dividend option : Rs. 10.58

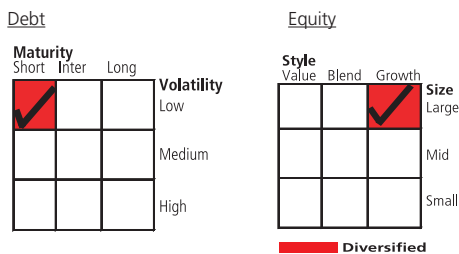
**Expense Ratio :

Retail Option : 1.50%

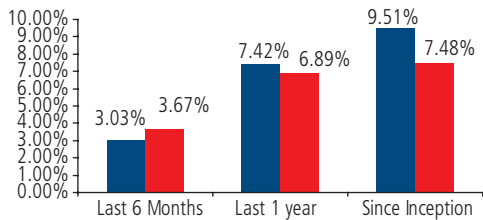
Inst. Option : 1.20%

(Please refer to page no. 58 for Additional Information & page no. 49 for dividend history)

Style Box



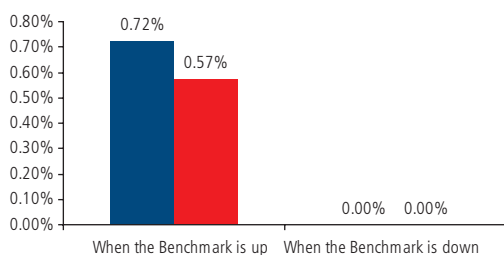
Performance Record *- Retail Growth Option



■ Equity & Derivatives Fund Income ■ Crisil Liquid Fund Index

*Returns >= 1 Year are CAGR, < 1 Year are Absolute. Benchmark is Crisil Liquid Fund Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future.

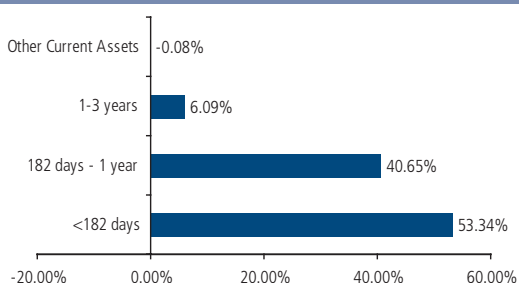
Avg. Monthly Returns in Various Market Conditions (Absolute)



■ Equity and Derivative - Income Optimiser Plan ■ Crisil Liquid Fund Index

Since inception data. Benchmark is Crisil Liquid Fund Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future.

Maturity Profile (as % of debt holding)



Quantitative Indicators

Average Maturity	: 0.38 Year		
Modified Duration	: 0.35 Year		
Yield To Maturity	: 8.79%		
% Unlisted Bonds	: 0.00%	Std Dev	: 0.44%

Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV	Mkt Value (Rs. Lakh) - Futures
Equity Holdings				
BASF Ltd	Chemicals	771.96	0.80%	
Bosch Chassis Systems India Ltd	Auto Ancillaries	541.50	0.56%	
		230.46	0.24%	
Equity & Derivative Holdings				
• Reliance Petroleum Ltd	Petroleum Products	66,418.32	68.88%	(66,412.28)
• Reliance Petroleum Ltd- Futures		7,861.99	8.15%	-7,919.26
• Reliance Industries Ltd	Petroleum Products	7,125.26	7.39%	-7,147.00
• Reliance Industries Ltd- Futures				
• Reliance Capital Finance Ltd	Finance	6,352.94	6.59%	-6,374.18
• Reliance Capital Finance Ltd- Futures				
Reliance Energy Ltd	Power	5,030.35	5.22%	-5,066.06
Reliance Energy Ltd- Futures				
Ranbaxy Laboratories Ltd	Pharmaceuticals	4,302.72	4.46%	-4,090.05
Ranbaxy Laboratories Ltd- Futures				
Jaiprakash Associates Ltd	Construction	3,927.11	4.07%	-3,937.11
Jaiprakash Associates Ltd- Futures				
Reliance Communication Ltd	Telecom Services	3,468.69	3.60%	-3,499.55
Reliance Communication Ltd- Futures				
HDFC Ltd	Finance	2,925.83	3.03%	-2,942.27
HDFC Ltd- Futures				
Punj Llyod Ltd	Construction	2,369.08	2.46%	-2,377.42
Punj Llyod Ltd- Futures				
India Cements Ltd	Cement	2,170.38	2.25%	-2,165.88
India Cements Ltd- Futures				
Housing Development and Infrastructure Ltd	Construction	1,997.31	2.07%	-2,013.94
Housing Development and Infrastructure Ltd- Futures				
Oil & Natural Gas Company Ltd	Oil	1,990.51	2.06%	-1,999.10
Oil & Natural Gas Company Ltd- Futures				
Century Textiles & Industries Ltd	Cement	1,682.20	1.74%	-1,699.21
Century Textiles & Industries Ltd- Futures				
Punjab National Bank Ltd	Banks	1,498.91	1.55%	-1,690.00
Punjab National Bank Ltd- Futures				
Suzlon Energy Ltd	Power	1,367.60	1.42%	-1,375.27
Suzlon Energy Ltd- Futures				
Mahanagar Telephone Nigam Ltd	Telecom Services	1,255.41	1.30%	-1,258.51
Mahanagar Telephone Nigam Ltd- Futures				
Tata Steel Ltd	Ferrous Metals	993.49	1.03%	-999.70
Tata Steel Ltd- Futures				
Industrial Development Finance Corp. Ltd	Finance	919.55	0.95%	-929.05
Industrial Development Finance Corp. Ltd- Futures				
Reliance Natural Resources Ltd	Gas	875.26	0.91%	-878.38
Reliance Natural Resources Ltd- Futures				
Divis Laboratories Ltd	Pharmaceuticals	834.11	0.87%	-839.36
Divis Laboratories Ltd- Futures				
Steel Authority of India Ltd	Ferrous Metals	715.84	0.74%	-719.40
Steel Authority of India Ltd- Futures				
Bank of Baroda Ltd	Banks	694.32	0.72%	-496.86
Bank of Baroda Ltd- Futures				
Mphasis Ltd	Software	608.39	0.63%	-613.03
Mphasis Ltd- Futures				
Hindustan Petroleum Corporation Ltd	Petroleum Products	578.47	0.60%	-578.86
Hindustan Petroleum Corporation Ltd- Futures				
New Delhi Television Ltd	Media & Entertainment	461.94	0.48%	-468.63
New Delhi Television Ltd- Futures				
Bharati Airtel Ltd	Telecom Services	403.34	0.42%	-405.36
Bharati Airtel Ltd- Futures				
Associated Cement Companies Ltd	Cement	335.62	0.35%	-336.08
Associated Cement Companies Ltd- Futures				
Parsvanath Developers Ltd	Construction	294.12	0.31%	-297.02
Parsvanath Developers Ltd- Futures				
Peninsula Land Ltd	Construction	260.17	0.27%	-261.56
Peninsula Land Ltd- Futures				
IDBI Bank Ltd	Banks	249.70	0.26%	-252.03
IDBI Bank Ltd- Futures				
Hindalco Industries Ltd	Non-Ferrous Metals	248.00	0.26%	-249.49
Hindalco Industries Ltd- Futures				
Gateway Distriparks Ltd	Transportation	244.49	0.25%	-247.05
Gateway Distriparks Ltd- Futures				
NIIT Technologies Ltd	Software	237.40	0.25%	-240.11
NIIT Technologies Ltd- Futures				
I-Flex Solutions Ltd	Software	225.01	0.23%	-226.94
I-Flex Solutions Ltd- Futures				
Maharashtra Seamless Ltd	Ferrous Metals	219.88	0.23%	-222.05
Maharashtra Seamless Ltd- Futures				
Indian Hotels Company Ltd	Hotels	190.33	0.20%	-192.20
Indian Hotels Company Ltd- Futures				
Aptech Ltd	Software	185.28	0.19%	-187.41
Aptech Ltd- Futures				
Deccan Aviation Ltd	Transportation	135.90	0.14%	-137.27
Deccan Aviation Ltd- Futures				
Jindal Stainless Ltd	Ferrous Metals	130.80	0.14%	-130.65
Jindal Stainless Ltd- Futures				
Hindustan Construction Co. Ltd	Construction	125.67	0.13%	-127.04
Hindustan Construction Co. Ltd- Futures				
Matrix Laboratories Ltd	Pharmaceuticals	124.62	0.13%	-125.92
Matrix Laboratories Ltd- Futures				
Aurobindo Pharma Ltd	Pharmaceuticals	122.86	0.13%	-122.84
Aurobindo Pharma Ltd- Futures				
Tata Tea Ltd	Consumer Non-Durable	121.20	0.13%	-116.62
Tata Tea Ltd- Futures				
Power Finance Corporation Ltd	Finance	109.06	0.11%	-109.30
Power Finance Corporation Ltd- Futures				
ITC Limited-Futures	Consumer Non-Durable	102.89	0.11%	
Great Eastern Shipping Co. Ltd	Transportation	100.33	0.10%	-101.49
Great Eastern Shipping Co. Ltd- Futures				
Pantaloon Retail (India) Ltd	Retailing	68.90	0.07%	-69.57
Pantaloon Retail (India) Ltd- Futures				
Patni Computer Systems Ltd	Software	56.56	0.06%	-57.19
Patni Computer Systems Ltd- Futures				
Bata India Ltd	Consumer Non-Durable	50.00	0.05%	-50.55
Bata India Ltd- Futures				
Gas Authority of India Ltd	Gas	39.44	0.04%	-39.02
Gas Authority of India Ltd- Futures				
3i Infotech Ltd	Software	29.09	0.03%	-29.44
3i Infotech Ltd- Futures				
Debt Holdings				
Private Corporate Securities				
• ICICI Bank Ltd	P1+	8,684.00	9.01%	
CPs, CDs and Term Deposits				
• ICICI Bank Ltd	P1+	19,792.43	20.53%	
• National Housing Bank Ltd	P1+	14,000.00	14.52%	
• Standard Chartered Bank Ltd	A1+	4,992.43	5.18%	
• Cash, CBLO & Reverse Repo	P1+	800.00	0.83%	
• Other Current Assets		125.50	0.13%	
		631.91	0.65%	
Total Net Assets		96,424.12	100.00%	
• Top Five Holdings				

**Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.
^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

ICICI Prudential Equity & Derivatives Fund Wealth Optimiser Plan (An Open Ended Equity Fund)

WHY SHOULD ONE INVEST?
Generate low volatility returns by investing in mix of cash equities, equity derivatives and debt market instruments - relatively less conservative - 65% to 100% in Equity and Equity Derivatives (unhedged exposure limited to 80%)

Figures as on 31-Jul-2008

Snapshot:

Fund Managers[^]:

Equity : Nimesh Chandan (Managing this fund since June, 2007 & over 6 yrs of experience in Indian capital markets)

Debt : Chaitanya Pande (Managing this fund since June, 2007 & over 12 yrs of fund management experience)

Inception date: 30-12-2006

Fund Size: Rs. 586.80 crores

NAV (As on 31-Jul-2008):

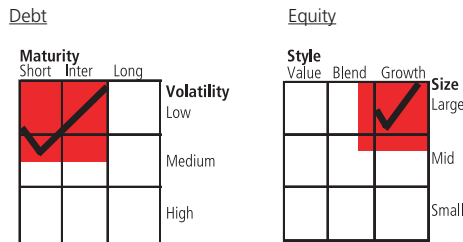
Growth option : Rs. 10.14

Dividend option : Rs. 9.61

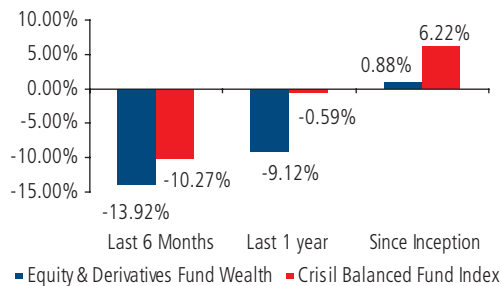
****Expense Ratio** : 2.21%

(Please refer to page no. 58 for Additional Information & page no. 49 for dividend history)

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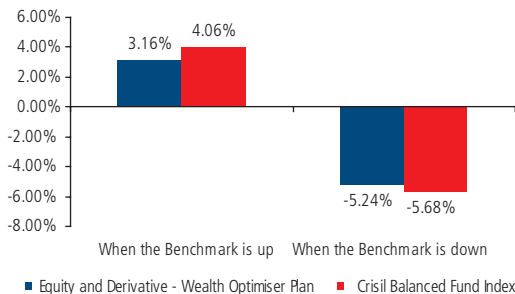


Performance Record *- Retail Growth Option



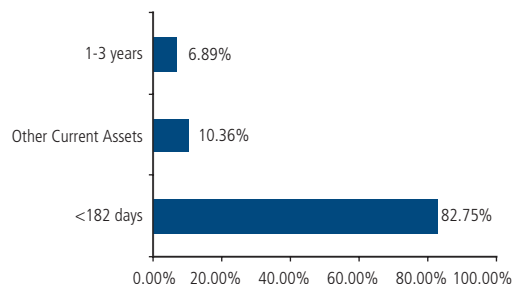
*Returns >= 1 Year are CAGR, < 1 Year are Absolute. Benchmark is Crisil Balanced Fund Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future.

Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is Crisil Balanced Fund Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future.

Maturity Profile (as % of debt holding)



Quantitative Indicators - Debt Component

Average Maturity : 0.15 Year
Modified Duration : 0.13 Year
Yield To Maturity : 8.79%
% Unlisted Bonds : 0.00%
Std Dev : 5.55%

Portfolio		Mkt Value (Rs. Lakh)	% to NAV	Mkt Value (Rs. Lakh) - Futures
Equity Holdings		37,727.65	64.31%	
Reliance Industries Ltd	Petroleum Products	4,948.64	8.43%	
Spice Communications Ltd	Telecom Services	4,810.00	8.20%	
Larsen & Toubro Ltd	Industrial Capital Goods	2,345.00	4.00%	
Sterlite Industries India Ltd	Non-Ferrous Metals	1,807.33	3.08%	
ITC Limited	Consumer Non-Durable	1,681.20	2.87%	
Reliance Capital Finance Ltd	Finance	1,662.16	2.83%	
Infosys Technologies Ltd	Software	1,399.77	2.39%	
Bharat Heavy Electricals Ltd	Industrial Capital Goods	1,343.92	2.29%	
Pantaloon Retail (India) Ltd	Retailing	1,307.72	2.23%	
HDFC Ltd	Finance	1,172.27	2.00%	
Aditya Birla Nuvo Ltd	Textiles - Products	1,124.22	1.92%	
Jubilant Organosys Ltd	Pharmaceuticals	1,076.25	1.83%	
UTI Bank Ltd	Banks	980.85	1.67%	
I-Flex Solutions Ltd	Software	964.44	1.64%	
ICICI Bank Ltd	Banks	947.33	1.61%	
Reliance Petroleum Ltd	Petroleum Products	823.75	1.40%	
Divis Laboratories Ltd	Pharmaceuticals	806.92	1.38%	
Tata Steel Ltd	Ferrous Metals	785.78	1.34%	
Max India Ltd	Industrial Products	770.60	1.31%	
Tata Consultancy Services Ltd	Software	746.23	1.27%	
Reliance Communication Ltd	Telecom Services	725.94	1.24%	
Dishman Pharmaceuticals & Chemicals Ltd	Pharmaceuticals	685.41	1.17%	
Kotak Mahindra Bank Ltd	Banks	645.94	1.10%	
Bharat Electronics Ltd	Industrial Capital Goods	602.02	1.03%	
Ranbaxy Laboratories Ltd	Pharmaceuticals	498.00	0.85%	
HDFC Bank Ltd	Finance	470.95	0.80%	
Grasim Industries Ltd	Cement	456.77	0.78%	
Vishal Retail Ltd	Retailing	398.81	0.68%	
Coromandel Fertilisers Ltd	Fertilizers	307.33	0.52%	
ABB Ltd	Industrial Capital Goods	269.96	0.46%	
Crompton Greaves Ltd	Industrial Capital Goods	249.92	0.43%	
Jaiprakash Associates Ltd	Construction	235.26	0.40%	
Associated Cement Companies Ltd	Cement	204.19	0.35%	
Reliance Energy Ltd	Power	187.23	0.32%	
Deccan Chronicle Holdings Ltd	Media & Entertainment	172.11	0.29%	
Nicholas Research & Development Ltd	Pharmaceuticals	98.42	0.17%	
Mahindra & Mahindra Ltd	Auto	15.01	0.03%	
Equity & Derivative Holdings		6,437.68	10.96%	(507.52)
Oil & Natural Gas Company Ltd	Oil	2,019.70	3.44%	
Oil & Natural Gas Company Ltd- Futures				-42.76
Bharati Airtel Ltd	Telecom Services	1,996.75	3.40%	
Bharati Airtel Ltd- Futures				-14.48
3i Infotech Ltd	Software	1,176.41	2.00%	
3i Infotech Ltd- Futures				-100.11
National Thermal Power Corporation Ltd	Power	909.67	1.55%	
National Thermal Power Corp. Ltd- Futures				-17.96
LIC Housing Finance Ltd	Finance	335.15	0.57%	
LIC Housing Finance Ltd- Futures				-332.21
Debt Holdings		13,010.45	22.17%	
PSU/PFI Bonds		1,000.00	1.70%	
LIC Housing Finance Ltd	AAA	1,000.00	1.70%	
Private Corporate Securities		800.00	1.36%	
ICICI Bank Ltd	P1+	800.00	1.36%	
CPs, CDs and Term Deposits		6,785.15	11.56%	
Kotak Mahindra Bank Ltd	A1+	4,207.71	7.17%	
HDFC Ltd	A1+	1,991.02	3.39%	
Punjab National Bank Ltd	P1+	481.47	0.82%	
ICICI Bank Ltd	P1+	100.00	0.17%	
Oriental Bank of Commerce	P1+	4.95	0.01%	
Pass Through Certificates*		3,800.00	6.48%	
PTC Birla Home Finance GECSI	AA(SO)	3,800.00	6.48%	
Cash, CBLO & Reverse Repo		625.30	1.07%	
Other Current Assets		1,503.88	2.56%	
Total Net Assets		58,679.66	100.00%	
• Top Five Holdings				

*Please refer to annexure on "Pass Through Certificates Details" for complete details.

**Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.
^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

ICICI Prudential Blended Plan A

(An Open Ended Fund)

WHY SHOULD ONE INVEST?

Opportunity to enhance returns from a blend of equity & equity arbitrage (atleast 51%) and low volatility returns from a minimum debt exposure of 25% for a short time horizon

Figures as on 31-Jul-2008

Snapshot:

Fund Managers :

Equity : Yogesh Bhatt (Managing this fund since Sept., 2006 & over 15 yrs of experience as equity dealer)

Debt : Chaitanya Pande (Managing this fund since inception & over 12 yrs of fund management experience)

Indicative Investment Horizon: 6 months-1 year

Inception date: 31-05-2005

Fund Size: Rs. 316.26 crores

NAV (As on 31-Jul-2008):

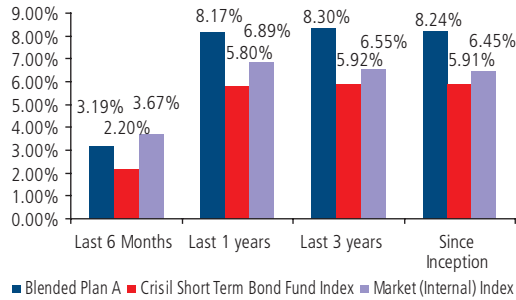
Growth option : Rs. 12.8543

Dividend option : Rs. 10.6418

****Expense Ratio :** 1.50%

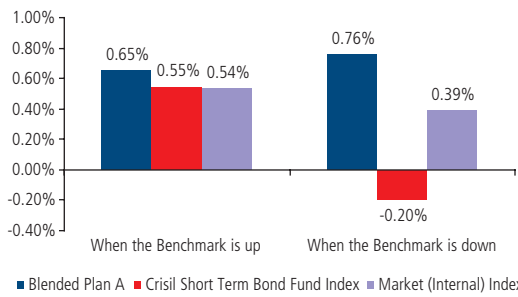
(Please refer to page no. 58 for Additional Information & page no. 49 for dividend history)

Performance Record* - Growth Option



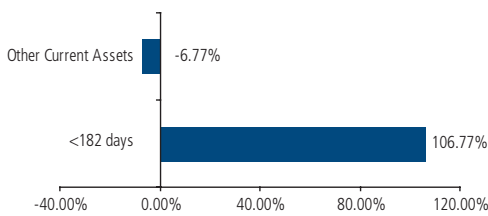
* Returns >= 1 Year are CAGR, < 1 Year are Absolute. Benchmark is Crisil Short Term Bond Fund Index & *Market (Internal) Index is Crisil Liquid Fund Index. For Computation of returns the allotment NAV has been taken as Rs 10.00. Past performance may or may not be sustained in future. 30-Jul-05 & 31-Jul-05 were non business days.

Avg. Monthly Returns in Various Market Conditions (Absolute)

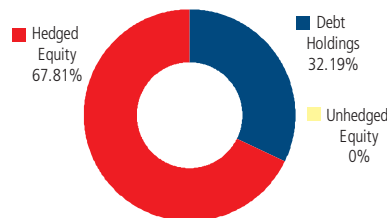


Since inception data. Benchmark is Crisil Short Term Bond Fund Index & *Market (Internal) Index is Crisil Liquid Fund Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jul-05 & 31-Jul-05 were non business days.

Maturity Profile: (as % of total debt components)



Asset Allocation: (as % of Net Assets)



Quantitative Indicators:

Average Maturity : 0.05 Year
 Modified Duration : 0.04 Year
 Yield To Maturity : 9.52%
 % Unlisted Bonds : 0.00%
 Std Dev : 0.36%

Company/Issuer	Sector/Rating	Portfolio		
		Mkt Value (Rs. Lakh)	% NAV	Mkt Value (Rs. Lakh)-Futures
Equity Holdings		21,441.19	67.81%	(23,958.09)
Reliance Communication Ltd	Telecom Services	2,502.25	7.91%	
Reliance Communication Ltd- Futures				-2,512.49
Reliance Energy Ltd	Power	2,039.04	6.45%	
Reliance Energy Ltd- Futures				-2,053.52
Bank of Baroda Ltd	Banks	2,036.30	6.44%	
Bank of Baroda Ltd- Futures				-2,006.91
Tata Steel Ltd	Ferrous Metals	1,483.97	4.69%	
Tata Steel Ltd- Futures				-1,493.26
Mahanagar Telephone Nigam Ltd	Telecom Services	1,371.50	4.34%	
Mahanagar Telephone Nigam Ltd- Futures				-1,383.41
Industrial Finance Corporation of India Ltd	Finance	1,219.32	3.86%	
Industrial Finance Corporation of India Ltd- Futures				-1,227.29
Reliance Capital Finance Ltd	Finance	1,156.71	3.66%	
Reliance Capital Finance Ltd- Futures				-1,160.58
Reliance Petroleum Ltd	Petroleum Products	954.81	3.02%	
Reliance Petroleum Ltd- Futures				-1,923.53
Union Bank of India Ltd	Banks	762.46	2.41%	
Union Bank of India Ltd- Futures				-746.52
Jaiprakash Associates Ltd	Construction	762.33	2.41%	
Jaiprakash Associates Ltd- Futures				-764.27
Bank of India	Banks	719.94	2.28%	
Bank of India- Futures				-722.31
Sterlite Industries India Ltd	Non-Ferrous Metals	588.85	1.86%	
Sterlite Industries India Ltd- Futures				-584.62
Cairn India Ltd	Oil	544.05	1.72%	
Cairn India Ltd- Futures				-546.08
Ranbaxy Laboratories Ltd	Pharmaceuticals	470.11	1.49%	
Ranbaxy Laboratories Ltd- Futures				-469.59
Jindal Vijaynagar Steel Ltd	Ferrous Metals	449.72	1.42%	
Jindal Vijaynagar Steel Ltd- Futures				-451.68
Punjab Llyod Ltd	Construction	426.88	1.35%	
Punjab Llyod Ltd- Futures				-428.38
Reliance Petroleum Ltd	Power	414.00	1.31%	
Reliance Petroleum Ltd- Futures				-1,923.53
Infosys Technologies Ltd	Software	395.86	1.25%	
Infosys Technologies Ltd- Futures				-398.58
Hindustan Petroleum Corporation Ltd	Petroleum Products	381.85	1.21%	
Hindustan Petroleum Corporation Ltd- Futures				-382.11
Shree Renuka Sugars Ltd	Consumer Non-Durable	370.23	1.17%	
Shree Renuka Sugars Ltd- Futures				-372.29
Punjab National Bank Ltd	Banks	338.81	1.07%	
Punjab National Bank Ltd- Futures				-340.73
Bharati Airtel Ltd	Telecom Services	303.51	0.96%	
Bharati Airtel Ltd- Futures				-305.03
Industrial Development Finance Corporation Ltd	Finance	237.35	0.75%	
Industrial Development Finance Corp. Ltd- Futures				-239.80
Mangalore Refineries & Petrochemicals Ltd	Petroleum Products	224.23	0.71%	
Mangalore Refineries & Petrochemicals Ltd- Futures				-225.92
Central Bank of India	Banks	216.08	0.68%	
Central Bank of India- Futures				-217.75
HDFC Ltd	Finance	193.01	0.61%	
HDFC Ltd- Futures				-194.09
Associated Cement Companies Ltd	Cement	149.16	0.47%	
Associated Cement Companies Ltd- Futures				-149.37
I-Flex Solutions Ltd	Software	132.48	0.42%	
I-Flex Solutions Ltd- Futures				-133.62
Aban Lloyd Chiles Offshore Ltd	Industrial Capital Goods	121.38	0.38%	
Aban Lloyd Chiles Offshore Ltd- Futures				-122.49
NIIT Technologies Ltd	Software	114.11	0.36%	
NIIT Technologies Ltd- Futures				-115.41
Patel Engineering Ltd	Construction	81.01	0.26%	
Patel Engineering Ltd- Futures				-81.79
LIC Housing Finance Ltd	Finance	74.21	0.23%	
LIC Housing Finance Ltd- Futures				-74.13
Parsvanath Developers Ltd	Construction	71.77	0.23%	
Parsvanath Developers Ltd- Futures				-72.48
Ultratech Cement Company Ltd	Cement	60.01	0.19%	
Ultratech Cement Company Ltd- Futures				-60.12
Development Credit Bank	Banks	46.55	0.15%	
Development Credit Bank- Futures				-47.08
Neyveli Lignite Corporation Ltd	Power	27.34	0.09%	
Neyveli Lignite Corporation Ltd- Futures				-27.35
Debt Holdings		10,873.41	34.39%	
PSU/PFI Bonds		2.00	0.01%	
Power Finance Corporation Ltd	AAA	2.00	0.01%	
Private Corporate Securities		100.00	0.32%	
ICICI Bank Ltd	P1+	100.00	0.32%	
CPs, CDs and Term Deposits		10,677.51	33.76%	
ICICI Bank Ltd	P1+	8,120.00	25.67%	
Standard Chartered Bank Ltd	P1+	1,498.93	4.74%	
AXIS Bank Ltd	F1+	768.55	2.43%	
Corporation Bank Ltd	P1+	290.03	0.92%	
Cash, CBLO & Reverse Repo		93.90	0.30%	
Other Current Assets		(688.14)	-2.20%	
Total Net Assets		31,626.46	100.00%	
• Top Five Holdings				

*The objective of including the 'market(internal) index' in the performance depicted is to enable a sharper comparison of actual performance of the scheme with an index bearing a closer correlation to the envisaged portfolio composition as defined in the offer document of the scheme. The benchmark index is also provided as regulatorily required. This is an initiative to enable the investor to arrive at a more informed judgement on scheme performance.
 **Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

ICICI Prudential Blended Plan B

(An Open Ended Fund)

WHY SHOULD ONE INVEST?

Generate low volatility returns from debt (atleast 51%) along with an opportunity to enhance returns from equity arbitrage (maximum 49%)

Figures as on 31-Jul-2008

Snapshot:

Fund Managers:

Debt : Chaitanya Pande (Managing this fund since inception & over 12 yrs of fund management experience)

Equity : Yogesh Bhatt (Managing this fund since Sept., 2006 & over 15 yrs of experience as equity dealer)

Indicative Investment Horizon: 6 months-1 year

Inception date: 31-05-2005

Fund Size: Rs. 14.85 crores

NAV (As on 31-Jul-2008):

Growth option : Rs. 12.6377

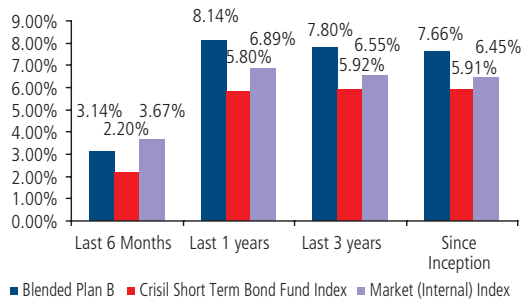
Dividend option : Rs. 11.3437

****Expense Ratio :**

Blended Plan B : 1.50%

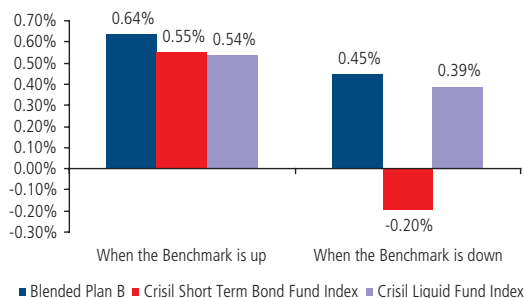
(Please refer to page no. 58 for Additional Information & page no. 49 for dividend history)

Performance Record* - Growth Option



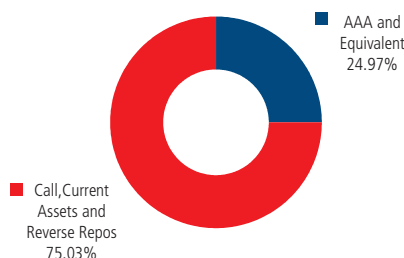
* Returns \geq 1 Year are CAGR, $<$ 1 Year are Absolute. Benchmark is Crisil Short Term Bond Fund Index & #Market (Internal) Index is Crisil Liquid Fund Index. For Computation of returns the allotment NAV has been taken as Rs 10.00. Past performance may or may not be sustained in future. 30-Jul-05 & 31-Jul-05 were non business days.

Avg. Monthly Returns in Various Market Conditions (Absolute)

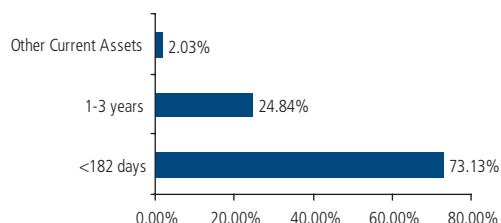


Since inception data. Benchmark is Crisil Short Term Bond Fund Index & #Market (Internal) Index is Crisil Liquid Fund Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jul-05 & 31-Jul-05 were non business days.

Rating Profile (as % of debt components)



Maturity Profile: (as % of total debt components)



Portfolio				
Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	%NAV	Mkt Value (Rs. Lakh)-Futures
Debt Holdings		1,454.80	97.97%	0.00
PSU/PFI Bonds		2.00	0.13%	
Power Finance Corporation Ltd	AAA	2.00	0.13%	
Pass Through Certificates*		368.80	24.84%	
PTC Hero Motors Ltd	A1+(SO)	200.00	13.47%	
PTC IBL Trust IndusInd Bank	AAA(SO)	168.80	11.37%	
Cash, CBLO & Reverse Repo		1,084.00	73.00%	
Other Current Assets		30.15	2.03%	
Total Net Assets		1,484.95	100.00%	

* Please refer to annexure on "Pass Through Certificates Details" for complete details.

Quantitative Indicators:

Average Maturity	: 0.46 Year
Modified Duration	: 0.31 Year
Yield To Maturity	: 9.03%
% Unlisted Bonds	: 0.00%
Std Dev	: 0.30%

*The objective of including the 'market(internal) index' in the performance depicted is to enable a sharper comparison of actual performance of the scheme with an index bearing a closer correlation to the envisaged portfolio composition as defined in the offer document of the scheme. The benchmark index is also provided as regulatorily required. This is an initiative to enable the investor to arrive at a more informed judgement on scheme performance. **Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

ICICI Prudential Fixed Maturity Plan

(A Close Ended Debt Fund)

WHY SHOULD ONE INVEST?
Those who have a fixed investment horizon ranging from 1 month to 36 months

Figures as on 31-Jul-2008

Fund Manager : Chaitanya Pande (Managing these schemes since inception & over 12 yrs of fund management experience)

(Please refer to page no. 58 for Additional Information & page no. 49 for dividend history)

INVESTMENT HORIZON		1 Month to 36 Months	
PORTFOLIO			
Company/Issuer	Sector/ Rating	Mkt.Value (Rs.Lacs)	% to NAV
ICICI Prudential Series 36 18 Months Plan A			
Private Corporate Securities		6,647.35	50.47%
Cholamandalam DBS Finance Ltd	AA	2,407.47	18.28%
Kotak Mahindra Primus Ltd	AA	1,805.68	13.71%
L&T Finance Ltd	A1+(SO)	1,773.74	13.47%
GE Money Financial Services Ltd	AAA	295.35	2.24%
Tata Sons Ltd	AAA	256.10	1.94%
Tata Motors Finance Ltd	P1+	109.01	0.83%
CPs, CDs and Term Deposits		799.10	6.07%
GE Capital Transportation Financial Services Ltd	P1+	725.20	5.51%
Kotak Mahindra Primus Ltd	P1+	41.46	0.31%
Reliance Capital Finance Ltd	A1+	32.44	0.25%
Pass Through Certificates*		5,561.14	42.23%
PTC ICL Trust TMFL YES Bank	A1+(SO)	1,818.77	13.81%
PTC Shriram Transport	F1+	1,734.24	13.17%
PTC DAS Trust Standard Chartered Bank	A1+(SO)	1,708.01	12.97%
PTC ICL Trust YES Bank	AAA(SO)	300.12	2.28%
Cash, CBLO & Reverse Repo		48.80	0.37%
Other Current Assets		113.33	0.86%
Total Net Assets		13,169.72	100.00%

ICICI Prudential Series 36 18 Months Plan B			
Private Corporate Securities		29,954.04	49.43%
Kotak Mahindra Primus Ltd	AA	9,713.77	16.03%
GE Money Financial Services Ltd	AAA	7,341.40	12.11%
Mahindra & Mahindra Financial Services Ltd	AA+	5,000.00	8.25%
Shriram Transport Finance Company Ltd	AA	3,350.00	5.53%
Cholamandalam DBS Finance Ltd	AA	2,471.94	4.08%
L&T Finance Ltd	AA+	1,495.44	2.47%
DSP Merrill Lynch Capital Ltd	AAA(SO)	393.20	0.65%
Tata Motors Finance Ltd	P1+	188.29	0.31%
CPs, CDs and Term Deposits		3,278.77	5.42%
GE Money Financial Services Ltd	P1+	1,676.34	2.77%
AXIS Bank Ltd	F1+	960.69	1.59%
Corporation Bank Ltd	P1+	531.17	0.88%
Kotak Mahindra Primus Ltd	P1+	110.57	0.18%
Pass Through Certificates*		26,205.44	43.24%
PTC ICL Trust YES Bank	AAA	9,211.34	15.20%
PTC Shriram Transport	AAA	5,000.34	8.25%
PTC DAS Trust Standard Chartered Bank	A1+(SO)	3,315.55	5.47%
PTC VPT Trust SCB	AAA	3,004.37	4.96%
PTC KPI Loan Trust GECSI	AAA	2,762.27	4.56%
PTC KES Loan Trust GECSI	A1+(SO)	2,510.11	4.14%
PTC KBA Loan Trust Series A1	AAA	401.46	0.66%
Other Current Assets		1,165.95	1.91%
Total Net Assets		60,604.20	100.00%

ICICI Prudential FMP Series 39 - 24 Months Plan B			
PSU/PFI Bonds		419.25	4.51%
NABARD	AAA	419.25	4.51%
Private Corporate Securities		8,234.27	88.67%
Tata Motors Finance Ltd	P1+	1,734.21	18.68%
CitiFinancial Consumer Finance India Ltd	AAA	1,309.79	14.10%
HDFC Ltd	AAA	1,296.15	13.96%
Cholamandalam DBS Finance Ltd	LAA	1,257.66	13.54%
Citicorp Maruti Finance Ltd	AAA	1,181.21	12.72%
Kotak Mahindra Primus Ltd	AA	787.66	8.48%
Sundaram Finance Ltd	AA+	517.59	5.57%
Citicorp Finance (India) Ltd	AAA	150.00	1.62%
CPs, CDs and Term Deposits		4.63	0.05%
Reliance Capital Finance Ltd	A1+	4.63	0.05%
Other Current Assets		627.98	6.77%
Total Net Assets		9,286.13	100.00%

ICICI Prudential FMP Series 38 - 2 Years Plan			
Private Corporate Securities		9,754.34	93.70%
CitiFinancial Consumer Finance India Ltd	AAA	1,107.45	10.64%
Tata Motors Finance Ltd	P1+	317.11	3.05%
Cholamandalam DBS Finance Ltd	AA	1,510.44	14.51%
Shriram Transport Finance Company Ltd	AA	1,490.00	14.31%
Sundaram Finance Ltd	AA+	1,435.60	13.79%
HDFC Ltd	AAA	1,432.59	13.76%
Citicorp Maruti Finance Ltd	AAA	1,279.65	12.29%
Kotak Mahindra Primus Ltd	AA	1,181.50	11.35%
CPs, CDs and Term Deposits		32.25	0.31%
Kotak Mahindra Primus Ltd	P1+	32.25	0.31%
Cash, CBLO & Reverse Repo		0.70	0.01%
Other Current Assets		622.02	5.98%
Total Net Assets		10,409.31	100.00%

ICICI Prudential FMP Series 41 - 19 Months Plan			
Private Corporate Securities		28,553.34	83.67%
HDFC Ltd	AAA	4,958.90	14.53%
Shriram Transport Finance Company Ltd	AA	4,790.78	14.04%
Kotak Mahindra Primus Ltd	LAA	4,600.00	13.48%
Mahindra & Mahindra Financial Services Ltd	AA+	3,900.00	11.43%
Cholamandalam DBS Finance Ltd	LAA	3,887.01	11.39%
L&T Finance Ltd	AA+	2,492.39	7.30%
Citicorp Finance (India) Ltd	AAA	1,827.24	5.35%
Cholamandalam DBS Finance Ltd	A1+	991.73	2.91%
CitiFinancial Consumer Finance India Ltd	AAA	485.66	1.42%
GE Money Financial Services Ltd	AAA	265.34	0.78%
Tata Sons Ltd	AAA	264.93	0.78%
GE Capital Services India Ltd	AAA	89.36	0.26%
CPs, CDs and Term Deposits		64.88	0.19%
Reliance Capital Finance Ltd	A1+	64.88	0.19%
Pass Through Certificates*		3,450.61	10.11%
PTC Corporate Loan Trust Series 60 A2	AAA(SO)	3,350.51	9.82%
PTC Indian Corp Loan Securitisation Trust Series 14-A1	P1+SO	100.10	0.29%
Cash, CBLO & Reverse Repo		19.20	0.06%
Other Current Assets		2,034.11	5.97%
Total Net Assets		34,122.14	100.00%

ICICI Prudential FMP Series 39 - 18 Months Plan A			
PSU/PFI Bonds		1,596.16	18.16%
NABARD	AAA	1,111.28	12.64%
LIC Housing Finance Ltd	P1+	484.88	5.52%
Private Corporate Securities		5,705.60	64.91%
Tata Sons Ltd	AAA	1,289.32	14.67%
Kotak Mahindra Primus Ltd	LAA	1,250.00	14.22%
Shriram Transport Finance Company Ltd	AA	1,218.50	13.86%
Citicorp Finance (India) Ltd	AAA	979.85	11.15%
CitiFinancial Consumer Finance India Ltd	AAA	928.58	10.56%
GE Money Financial Services Ltd	AAA	39.35	0.45%
CPs, CDs and Term Deposits		92.68	1.05%
Reliance Capital Finance Ltd	A1+	92.68	1.05%
Pass Through Certificates*		913.78	10.40%
PTC Corporate Loan Trust Series 60 A2	AAA(SO)	913.78	10.40%
Cash, CBLO & Reverse Repo		3.40	0.04%
Other Current Assets		478.77	5.44%
Total Net Assets		8,790.39	100.00%

ICICI Prudential Series 39 - 18 Months Plan B			
Private Corporate Securities		11,308.90	88.50%
Kotak Mahindra Primus Ltd	AA	1,830.00	14.32%
Citicorp Finance (India) Ltd	AAA	1,794.46	14.04%
HDFC Ltd	AAA	1,790.87	14.02%
Mahindra & Mahindra Financial Services Ltd	AA+	1,775.23	13.89%
CitiFinancial Consumer Finance India Ltd	AAA	1,774.87	13.89%
L&T Finance Ltd	AA+	996.96	7.80%
Citicorp Maruti Finance Ltd	AAA	530.58	4.15%
Tata Sons Ltd	AAA	521.03	4.08%
DSP Merrill Lynch Capital Ltd	AAA(SO)	294.90	2.31%
CPs, CDs and Term Deposits		732.91	5.74%
Kotak Mahindra Primus Ltd	P1+	668.03	5.23%
Reliance Capital Finance Ltd	A1+	64.88	0.51%
Cash, CBLO & Reverse Repo		80.70	0.63%
Other Current Assets		655.37	5.13%
Total Net Assets		12,777.88	100.00%

ICICI Prudential Series 38 - 1 Year Plan C			
CPs, CDs and Term Deposits		1,639.55	99.82%
Citibank	P1+	1,556.14	94.74%
Reliance Capital Finance Ltd	A1+	83.41	5.08%
Cash, CBLO & Reverse Repo		4.60	0.28%
Other Current Assets		(1.68)	-0.10%
Total Net Assets		1,642.47	100.00%

ICICI Prudential Fixed Maturity Plan

(A Close Ended Debt Fund)

Figures as on 31-Jul-2008

WHY SHOULD ONE INVEST?
Those who have a fixed investment horizon ranging from 1 month to 36 months

ICICI Prudential Series 41 - 18 Months Plan			
Private Corporate Securities		4,572.54	79.52%
Kotak Mahindra Primus Ltd	AA	820.00	14.26%
HDFC Ltd	AAA	806.87	14.03%
DSP Merrill Lynch Capital Ltd	AAA(SO)	791.31	13.76%
CitiFinancial Consumer Finance India Ltd	AAA	781.96	13.60%
L&T Finance Ltd	AA+	498.48	8.67%
Citicorp Maruti Finance Ltd	AAA	393.03	6.83%
Cholamandalam DBS Finance Ltd	AA	295.44	5.14%
Tata Sons Ltd	AAA	185.45	3.23%
CPs, CDs and Term Deposits		50.68	0.88%
Kotak Mahindra Primus Ltd	P1+	50.68	0.88%
Pass Through Certificates*		802.92	13.96%
PTC KBA Loan Trust Series A1	AAA	802.92	13.96%
Other Current Assets		324.19	5.64%
Total Net Assets		5,750.33	100.00%

ICICI Prudential Series 38 - 1 Year Plan D			
Private Corporate Securities		294.82	4.97%
GE Money Financial Services Ltd	AAA	294.82	4.97%
CPs, CDs and Term Deposits		4,800.09	80.97%
Reliance Capital Finance Ltd	A1+	3,348.15	56.48%
AXIS Bank Ltd	F1+	1,451.94	24.49%
Pass Through Certificates*		724.18	12.22%
PTC Indiabulls Collateralised Debt Series 22 P1+SO		724.18	12.22%
Cash, CBLO & Reverse Repo		58.40	0.99%
Other Current Assets		50.36	0.85%
Total Net Assets		5,927.85	100.00%

ICICI Prudential FMP Series 42-18 months plan			
PSU/PFI Bonds		363.87	2.19%
NABARD	AAA	363.87	2.19%
Private Corporate Securities		10,735.37	64.55%
Citicorp Maruti Finance Ltd	AAA	2,309.02	13.88%
HDFC Ltd	AAA	2,263.18	13.61%
DSP Merrill Lynch Capital Ltd	AAA(SO)	2,260.89	13.59%
Cholamandalam DBS Finance Ltd	AA	1,968.88	11.84%
CitiFinancial Consumer Finance India Ltd	AAA	645.12	3.88%
Tata Sons Ltd	AAA	600.50	3.61%
GE Money Financial Services Ltd	AAA	393.80	2.37%
GE Capital Services India Ltd	AAA	293.98	1.77%
CPs, CDs and Term Deposits		92.28	0.56%
Corporation Bank Ltd	P1+	64.58	0.39%
Kotak Mahindra Primus Ltd	P1+	18.43	0.11%
Reliance Capital Finance Ltd	A1+	9.27	0.06%
Pass Through Certificates*		4,657.13	28.00%
PTC Bharat Securitisation Trust Series 2	AAA	2,348.74	14.12%
PTC KBA Loan Trust Series A1	AAA	2,308.39	13.88%
Cash, CBLO & Reverse Repo		1.60	0.01%
Other Current Assets		782.62	4.69%
Total Net Assets		16,632.87	100.00%

ICICI Prudential FMP Series 42-13 months plan A			
Private Corporate Securities		4,055.59	38.18%
HDFC Ltd	AAA	1,524.16	14.35%
GE Money Financial Services Ltd	AAA	1,498.79	14.11%
DSP Merrill Lynch Capital Ltd	AAA(SO)	982.99	9.25%
Kotak Mahindra Primus Ltd	AA	49.65	0.47%
CPs, CDs and Term Deposits		3,102.90	29.22%
Reliance Capital Finance Ltd	A1+	2,413.12	22.72%
Federal Bank Ltd	F1+	617.73	5.82%
AXIS Bank Ltd	F1+	72.05	0.68%
Pass Through Certificates*		3,086.04	29.05%
PTC RB Loan Trust Series III 2007	P1+SO	1,508.30	14.20%
PTC RB Trust Series XV	AAA(SO)	1,175.77	11.07%
PTC Credit Asset Trust Series XXIII HSBC	AAA	401.97	3.78%
Cash, CBLO & Reverse Repo		3.70	0.03%
Other Current Assets		374.38	3.52%
Total Net Assets		10,622.61	100.00%

ICICI Prudential FMP Series 41-16 months plan			
Private Corporate Securities		7,184.34	79.41%
Cholamandalam DBS Finance Ltd	AA	1,275.68	14.10%
DSP Merrill Lynch Capital Ltd	AAA(SO)	1,268.06	14.02%
Kotak Mahindra Primus Ltd	AA	1,290.00	14.26%
Tata Motors Finance Ltd	P1+	1,189.17	13.14%
Citicorp Maruti Finance Ltd	AAA	884.31	9.77%
Mahindra & Mahindra Financial Services Ltd	AA+	798.62	8.83%
HDFC Ltd	AAA	302.96	3.35%
CitiFinancial Consumer Finance India Ltd	AAA	175.54	1.94%
CPs, CDs and Term Deposits		32.36	0.35%
Reliance Capital Finance Ltd	A1+	18.54	0.20%
Kotak Mahindra Primus Ltd	P1+	13.82	0.15%
Pass Through Certificates*		1,399.40	15.47%
PTC Bharat Securitisation Trust Series 2	AAA	1,299.30	14.36%
PTC Indian Corp Loan Securitisation Trust Series 14-A1	P1+SO	100.10	1.11%
Cash, CBLO & Reverse Repo		0.90	0.01%
Other Current Assets		430.20	4.76%
Total Net Assets		9,047.20	100.00%

ICICI Prudential FMP Series 42-13 months plan B			
Private Corporate Securities		4,235.63	68.72%
Kotak Mahindra Primus Ltd	AA	890.00	14.44%
DSP Merrill Lynch Capital Ltd	AAA(SO)	791.31	12.84%
CitiFinancial Consumer Finance India Ltd	AAA	737.61	11.97%
Citicorp Maruti Finance Ltd	AAA	697.62	11.32%
Cholamandalam DBS Finance Ltd	AA	686.90	11.14%
HDFC Ltd	AAA	432.19	7.01%
CPs, CDs and Term Deposits		36.86	0.60%
Kotak Mahindra Primus Ltd	P1+	36.86	0.60%
Pass Through Certificates*		1,605.80	26.05%
PTC Credit Asset Trust Series XXIII HSBC	AAA	803.94	13.04%
PTC KCS Loan Trust Series A1 GECSI	A1+(SO)	801.86	13.01%
Cash, CBLO & Reverse Repo		37.00	0.60%
Other Current Assets		249.40	4.03%
Total Net Assets		6,164.69	100.00%

ICICI Prudential FMP Series 42-13 months plan C			
Private Corporate Securities		679.08	32.58%
HDFC Ltd	AAA	294.68	14.14%
Kotak Mahindra Primus Ltd	AA	200.00	9.59%
CitiFinancial Consumer Finance India Ltd	AAA	184.40	8.85%
CPs, CDs and Term Deposits		879.03	42.17%
AXIS Bank Ltd	F1+	879.03	42.17%
Pass Through Certificates*		471.80	22.64%
PTC RB Trust Series XV	AAA(SO)	271.33	13.02%
PTC KCS Loan Trust Series A1 GECSI	A1+(SO)	200.47	9.62%
Cash, CBLO & Reverse Repo		24.80	1.19%
Other Current Assets		30.02	1.42%
Total Net Assets		2,084.73	100.00%

ICICI Prudential FMP Series 42-16 months plan			
PSU/PFI Bonds		760.13	11.93%
Power Finance Corporation Ltd	AAA	760.13	11.93%
Private Corporate Securities		5,213.79	81.82%
GE Money Financial Services Ltd	AAA	913.94	14.34%
GE Capital Services India Ltd	AAA	903.51	14.18%
Cholamandalam DBS Finance Ltd	A1+	903.36	14.18%
Citicorp Maruti Finance Ltd	AAA	885.69	13.90%
Citicorp Finance (India) Ltd	AAA	686.45	10.77%
Tata Sons Ltd	AAA	529.86	8.31%
CitiFinancial Consumer Finance India Ltd	AAA	390.98	6.14%
CPs, CDs and Term Deposits		180.39	2.82%
Corporation Bank Ltd	P1+	88.23	1.38%
Kotak Mahindra Primus Ltd	P1+	87.53	1.37%
Reliance Capital Finance Ltd	A1+	4.63	0.07%
Cash, CBLO & Reverse Repo		3.90	0.06%
Other Current Assets		214.39	3.37%
Total Net Assets		6,372.60	100.00%

ICICI Prudential FMP Series 41-14 Months Plan			
PSU/PFI Bonds		1,452.49	13.93%
Power Finance Corporation Ltd	AAA	1,452.49	13.93%
Private Corporate Securities		6,820.59	65.44%
HDFC Ltd	AAA	1,515.32	14.54%
Citicorp Maruti Finance Ltd	AAA	1,476.15	14.16%
Tata Sons Ltd	AAA	1,280.49	12.28%
Cholamandalam DBS Finance Ltd	AA	961.67	9.23%
Kotak Mahindra Primus Ltd	AA	800.00	7.68%
GE Money Financial Services Ltd	AAA	786.96	7.55%
CPs, CDs and Term Deposits		153.70	1.48%
Corporation Bank Ltd	P1+	80.04	0.77%
Kotak Mahindra Primus Ltd	P1+	73.66	0.71%
Pass Through Certificates*		1,621.36	15.55%
PTC RPS Tata Teleservices	AAA(SO)	1,521.00	14.59%
PTC Credit Asset Trust Series XXXV HSBC	AAA(SO)	100.36	0.96%
Other Current Assets		375.24	3.60%
Total Net Assets		10,423.38	100.00%

ICICI Prudential Fixed Maturity Plan

(A Close Ended Debt Fund)

Figures as on 31-Jul-2008

WHY SHOULD ONE INVEST?
Those who have a fixed investment horizon ranging from 1 month to 36 months

ICICI Prudential FMP Series 33 Plan A			
PSU/PFI Bonds		4,615.46	29.28%
Infrastructure Development Finance Corp.	AAA	2,059.10	13.06%
Power Finance Corporation Ltd	AAA	1,432.71	9.09%
Export Import Bank of India Ltd	AAA	1,123.65	7.13%
Private Corporate Securities		10,142.19	64.34%
Deutsche Investments India Pvt Ltd	AAA	3,040.47	19.29%
DSP Merrill Lynch Capital Ltd	AAA(SO)	3,037.80	19.27%
CitiFinancial Consumer Finance India Ltd	AAA	3,166.00	20.08%
Citicorp Finance (India) Ltd	AAA	897.92	5.70%
Cash, CBLO & Reverse Repo		29.00	0.18%
Other Current Assets		976.72	6.20%
Total Net Assets		15,763.37	100.00%

ICICI Prudential FMP Series 41-15 Months Plan			
Private Corporate Securities		1,228.35	43.02%
HDFC Ltd	AAA	540.24	18.92%
GE Money Financial Services Ltd	AAA	491.85	17.23%
Cholamandalam DBS Finance Ltd	AA	196.26	6.87%
CPs, CDs and Term Deposits		123.68	4.33%
Kotak Mahindra Primus Ltd	P1+	69.11	2.42%
Corporation Bank Ltd	P1+	54.57	1.91%
Pass Through Certificates*		1,454.47	50.95%
PTC RB Trust Series XV	AAA(SO)	542.66	19.01%
PTC Credit Asset Trust Series XXXII	AAA(SO)	501.33	17.56%
PTC ICL Series LXI	AAA(SO)	400.49	14.03%
PTC Bharat Securitisation Trust Series 2	AAA	9.99	0.35%
Other Current Assets		48.26	1.70%
Total Net Assets		2,854.76	100.00%

ICICI Prudential FMP Series 43 -13 Months Plan A			
PSU/PFI Bonds		2,560.58	23.12%
IDBI Bank Ltd	AA+	1,577.14	14.24%
NABARD	AAA	983.44	8.88%
Private Corporate Securities		5,931.86	53.57%
Cholamandalam DBS Finance Ltd	A1+	1,600.42	14.45%
CitiFinancial Consumer Finance India Ltd	AAA	1,560.86	14.10%
Sundaram Finance Ltd	AA+	1,471.95	13.29%
HDFC Ltd	AAA	1,298.63	11.73%
CPs, CDs and Term Deposits		36.86	0.33%
Kotak Mahindra Primus Ltd	P1+	36.86	0.33%
Pass Through Certificates*		1,939.00	17.52%
PTC RB Trust Series XV	AAA(SO)	1,537.54	13.89%
PTC Credit Asset Trust Series XXXV HSBC	AAA(SO)	401.46	3.63%
Cash, CBLO & Reverse Repo		1.30	0.01%
Other Current Assets		603.09	5.45%
Total Net Assets		11,072.69	100.00%

ICICI Prudential FMP Series 43-13 Months Plan B			
PSU/PFI Bonds		2,038.15	27.71%
IDBI Bank Ltd	AA+	1,054.71	14.34%
NABARD	AAA	983.44	13.37%
Private Corporate Securities		3,361.07	45.70%
Cholamandalam DBS Finance Ltd	A1+	1,066.94	14.51%
HDFC Ltd	AAA	983.99	13.38%
CitiFinancial Consumer Finance India Ltd	AAA	977.45	13.29%
Kotak Mahindra Primus Ltd	AA	332.69	4.52%
Pass Through Certificates*		1,587.77	21.59%
PTC RB Trust Series XV	AAA(SO)	994.88	13.53%
PTC Credit Asset Trust Series XXXV HSBC	AAA(SO)	501.82	6.82%
PTC Collateral Debt Trust Series V-A1	P1+SO	91.07	1.24%
Cash, CBLO & Reverse Repo		7.00	0.10%
Other Current Assets		359.64	4.90%
Total Net Assets		7,353.63	100.00%

ICICI Prudential FMP Series 43-13 Months Plan D			
Private Corporate Securities		2,891.61	16.49%
HDFC Ltd	AAA	2,504.76	14.28%
CitiFinancial Consumer Finance India Ltd	AAA	386.85	2.21%
CPs, CDs and Term Deposits		14,535.16	82.90%
Kotak Mahindra Primus Ltd	P1+	92.07	0.53%
IDBI Bank Ltd	P1+	5,008.46	28.56%
Indian Bank Ltd	F1+	4,721.78	26.93%
Canara Bank Ltd	P1+	4,712.85	26.88%
Other Current Assets		107.82	0.61%
Total Net Assets		17,534.59	100.00%

ICICI Prudential FMP Series 43-14 Months Plan A			
Private Corporate Securities		682.38	33.42%
Cholamandalam DBS Finance Ltd	AA	294.39	14.42%
CitiFinancial Consumer Finance India Ltd	AAA	290.14	14.21%
Kotak Mahindra Primus Ltd	AA	97.85	4.79%
CPs, CDs and Term Deposits		23.11	1.13%
Reliance Capital Finance Ltd	A1+	13.90	0.68%
Kotak Mahindra Primus Ltd	P1+	9.21	0.45%
Pass Through Certificates*		1,293.84	63.37%
PTC Credit Asset Trust Series XXXV HSBC	AAA(SO)	301.09	14.75%
PTC Credit Asset Trust Series XXXII	AAA(SO)	300.80	14.73%
PTC Credit Asset Trust Series XXXVII	P1+SO	300.51	14.72%
PTC ICL Series LXI	AAA(SO)	300.37	14.71%
PTC Collateral Debt Trust Series V-A1	P1+SO	91.07	4.46%
Cash, CBLO & Reverse Repo		2.40	0.12%
Other Current Assets		39.95	1.96%
Total Net Assets		2,041.68	100.00%

ICICI Prudential FMP Series 43-13 Months Plan C			
PSU/PFI Bonds		2,296.71	13.15%
IDBI Bank Ltd	AA+	2,296.71	13.15%
Private Corporate Securities		8,177.22	46.83%
Gruh Finance Ltd	AA+	2,500.00	14.32%
Cholamandalam DBS Finance Ltd	A1+	2,454.79	14.06%
Kotak Mahindra Primus Ltd	AA	2,083.88	11.93%
CitiFinancial Consumer Finance India Ltd	AAA	748.63	4.29%
Shriram Transport Finance Company Ltd	AA	389.92	2.23%
CPs, CDs and Term Deposits		3,032.00	17.37%
GE Capital Transportation Financial Services Ltd	P1+	3,013.57	17.26%
Kotak Mahindra Primus Ltd	P1+	18.43	0.11%
Pass Through Certificates*		3,489.56	19.98%
PTC Credit Asset Trust Series XXXIV	P1+SO	2,504.25	14.34%
PTC RB Trust Series XIV	P1+SO	894.24	5.12%
PTC Collateral Debt Trust Series V-A1	P1+SO	91.07	0.52%
Cash, CBLO & Reverse Repo		6.00	0.03%
Other Current Assets		460.48	2.64%
Total Net Assets		17,461.97	100.00%

ICICI Prudential FMP Series 42-15 Months Plan			
Private Corporate Securities		5,023.46	40.38%
Citicorp Finance (India) Ltd	AAA	1,840.00	14.79%
Cholamandalam DBS Finance Ltd	AA	1,766.36	14.20%
CitiFinancial Consumer Finance India Ltd	AAA	830.00	6.67%
Kotak Mahindra Primus Ltd	AA	587.10	4.72%
CPs, CDs and Term Deposits		46.07	0.37%
Kotak Mahindra Primus Ltd	P1+	46.07	0.37%
Pass Through Certificates*		7,228.18	58.11%
PTC RPS Tata Teleservices	AAA(SO)	1,817.78	14.61%
PTC Credit Asset Trust Series XXXII	AAA(SO)	1,804.80	14.51%
PTC Credit Asset Trust Series XXXIV	P1+SO	1,803.06	14.50%
PTC ICL Series LXI	AAA(SO)	1,802.54	14.49%
Cash, CBLO & Reverse Repo		2.30	0.02%
Other Current Assets		137.97	1.12%
Total Net Assets		12,437.98	100.00%

ICICI Prudential FMP Series 42-6 Months Plan C			
CPs, CDs and Term Deposits		318.88	99.11%
Allahabad Bank Ltd	P1+	286.63	89.09%
Kotak Mahindra Primus Ltd	P1+	32.25	10.02%
Cash, CBLO & Reverse Repo		2.00	0.62%
Other Current Assets		0.84	0.27%
Total Net Assets		321.72	100.00%

ICICI Prudential FMP Series 42-13 Months Plan D			
Private Corporate Securities		5,740.61	43.79%
Cholamandalam DBS Finance Ltd	AA	1,864.42	14.22%
CitiFinancial Consumer Finance India Ltd	AAA	1,485.65	11.33%
GE Capital Services India Ltd	AAA	1,175.91	8.97%
Kotak Mahindra Primus Ltd	AA	626.24	4.78%
Citicorp Finance (India) Ltd	AAA	588.39	4.49%
CPs, CDs and Term Deposits		275.72	2.11%
Corporation Bank Ltd	P1+	155.53	1.19%
Reliance Capital Finance Ltd	A1+	69.51	0.53%
Kotak Mahindra Primus Ltd	P1+	50.68	0.39%
Pass Through Certificates*		6,902.85	52.66%
PTC Credit Asset Trust Series XXXII	AAA(SO)	1,905.06	14.53%
PTC Credit Asset Trust Series XXXIV	P1+SO	1,903.23	14.52%
PTC ICL Series LXI	AAA(SO)	1,902.33	14.51%
PTC Indian Corp Loan Securitisation Trust Series 14-A1	P1+SO	800.78	6.11%
PTC Corporate Loan Trust Series 60 A1	AAA(SO)	391.45	2.99%
Other Current Assets		188.24	1.44%
Total Net Assets		13,107.42	100.00%

ICICI Prudential Fixed Maturity Plan

(A Close Ended Debt Fund)

Figures as on 31-Jul-2008

WHY SHOULD ONE INVEST?
Those who have a fixed investment horizon ranging from 1 month to 36 months

ICICI Prudential FMP Series 43-14 Months Plan B			
Private Corporate Securities		1,462.85	37.94%
Kotak Mahindra Primus Ltd	AA	557.75	14.47%
Cholamandalam DBS Finance Ltd	AA	529.91	13.74%
GE Money Financial Services Ltd	AAA	305.19	7.91%
CitiFinancial Consumer Finance India Ltd	AAA	70.00	1.82%
CPs, CDs and Term Deposits		1,121.36	29.08%
Reliance Capital Finance Ltd	A1+	1,112.15	28.84%
Kotak Mahindra Primus Ltd	P1+	9.21	0.24%
Pass Through Certificates*		1,202.67	31.19%
PTC Credit Asset Trust Series XXXII	AAA(SO)	501.33	13.00%
PTC ICL Series LXI	AAA(SO)	500.61	12.98%
PTC Credit Asset Trust Series XXXV HSBC	AAA(SO)	200.73	5.21%
Cash, CBLO & Reverse Repo		33.10	0.86%
Other Current Assets		35.88	0.93%
Total Net Assets		3,855.86	100.00%

ICICI Prudential FMP Series 44-3 Months Plan B			
CPs, CDs and Term Deposits		23,777.04	99.65%
Reliance Capital Finance Ltd	A1+	6,945.99	29.11%
Standard Chartered Bank Ltd	P1+	4,962.94	20.80%
IL&FS Financial Services Ltd	P1+	4,941.50	20.71%
Jammu & Kashmir Bank Ltd	P1+	2,474.88	10.37%
AXIS Bank Ltd	AAA	2,663.32	11.16%
State Bank of Mysore Ltd	A1+	677.56	2.84%
State Bank of Patiala Ltd	P1+	497.15	2.08%
Corporation Bank Ltd	P1+	445.43	1.87%
Vijaya Bank	P1+	168.27	0.71%
Cash, CBLO & Reverse Repo		50.50	0.21%
Other Current Assets		30.10	0.14%
Total Net Assets		23,857.64	100.00%

ICICI Prudential FMP Series 44-3 Months Plan A			
CPs, CDs and Term Deposits		38,238.55	99.84%
Oriental Bank of Commerce	P1+	14,842.06	38.75%
Corporation Bank Ltd	P1+	10,105.86	26.39%
Vijaya Bank	P1+	5,840.03	15.25%
AXIS Bank Ltd	P1+	3,500.00	9.14%
Kotak Mahindra Bank Ltd	A1+	2,468.35	6.44%
Jammu & Kashmir Bank Ltd	P1+	1,482.25	3.87%
Cash, CBLO & Reverse Repo		3.40	0.01%
Other Current Assets		57.49	0.15%
Total Net Assets		38,299.44	100.00%

ICICI Prudential FMP Series 44-3 Months Plan C			
Private Corporate Securities		2,900.00	14.67%
Ranbaxy Laboratories Ltd	A1+	2,900.00	14.67%
CPs, CDs and Term Deposits		16,833.39	85.14%
IL&FS Financial Services Ltd	P1+	4,944.25	25.01%
Citicorp Finance (India) Ltd	P1+	4,932.85	24.95%
State Bank of India Ltd	P1+	2,481.48	12.55%
State Bank of Bikaner & Jaipur Ltd	P1+	2,475.28	12.52%
State Bank of Patiala Ltd	A1+	1,979.75	10.01%
State Bank of Mysore Ltd	A1+	19.78	0.10%
Cash, CBLO & Reverse Repo		1.10	0.01%
Other Current Assets		35.34	0.18%
Total Net Assets		19,769.83	100.00%

ICICI Prudential FMP Series 44-1 Year Plan A			
Private Corporate Securities		7,898.72	33.77%
Sundaram Finance Ltd	A1+	3,401.97	14.55%
Cholamandalam DBS Finance Ltd	AA	3,286.75	14.05%
Shriram Transport Finance Company Ltd	AA	1,100.00	4.70%
Kotak Mahindra Primus Ltd	AA	110.00	0.47%
CPs, CDs and Term Deposits		9,164.23	39.19%
Corporation Bank Ltd	P1+	59.12	0.25%
Kotak Mahindra Primus Ltd	P1+	50.68	0.22%
Reliance Capital Finance Ltd	A1+	5,746.09	24.57%
Bajaj Auto Finance Ltd	P1+	2,312.82	9.89%
GE Capital Transportation Financial Services Ltd	A1+	995.52	4.26%
Pass Through Certificates*		6,091.22	26.05%
PTC Collateral Debt Trust Series II-A1	P1+SO	3,381.38	14.46%
PTC Credit Asset Trust Series XXXV HSBC	AAA(SO)	2,709.84	11.59%
Other Current Assets		231.22	0.99%
Total Net Assets		23,385.39	100.00%

ICICI Prudential FMP Series 44-15 Months Plan			
Private Corporate Securities		784.61	68.05%
Citicorp Finance (India) Ltd	AAA	170.00	14.74%
CitiFinancial Consumer Finance India Ltd	AAA	169.01	14.66%
Tata Sons Ltd	AAA	167.79	14.55%
Mahindra & Mahindra Financial Services Ltd	AA+	160.00	13.88%
HDFC Ltd	AAA	58.94	5.11%
Cholamandalam DBS Finance Ltd	AA	58.87	5.11%
Cash, CBLO & Reverse Repo		347.30	30.12%
Other Current Assets		21.06	1.83%
Total Net Assets		1,152.97	100.00%

ICICI Prudential FMP Series 44-1 Year Plan B			
PSU/PFI Bonds		208.19	2.55%
Power Finance Corporation Ltd	AAA	208.19	2.55%
Private Corporate Securities		1,675.79	20.52%
Cholamandalam DBS Finance Ltd	AA	1,157.78	14.18%
Shriram Transport Finance Company Ltd	AA	400.00	4.90%
Citicorp Maruti Finance Ltd	AAA	98.41	1.20%
Citicorp Finance (India) Ltd	AAA	19.60	0.24%
CPs, CDs and Term Deposits		3,681.73	45.08%
Kotak Mahindra Primus Ltd	P1+	32.24	0.39%
Reliance Capital Finance Ltd	A1+	2,329.84	28.53%
GE Capital Transportation Financial Services Ltd	A1+	1,319.65	16.16%
Pass Through Certificates*		2,492.54	30.53%
PTC Collateral Debt Trust Series II-A1	P1+SO	1,188.05	14.55%
PTC ICL Series LXI	AAA(SO)	100.12	1.23%
PTC Credit Asset Trust Series XXXV HSBC	AAA(SO)	1,204.37	14.75%
Cash, CBLO & Reverse Repo		25.90	0.32%
Other Current Assets		83.36	1.00%
Total Net Assets		8,167.51	100.00%

ICICI Prudential FMP Series 44-1 Year Plan D			
Private Corporate Securities		5,355.47	54.91%
CitiFinancial Consumer Finance India Ltd	AAA	1,400.00	14.36%
PTC RB Loan Trust Series 22 A3	P1+SO	1,361.89	13.96%
Citicorp Finance (India) Ltd	AAA	1,200.00	12.30%
Shriram Transport Finance Company Ltd	AA	820.00	8.41%
Cholamandalam DBS Finance Ltd	AA	333.58	3.42%
Mahindra & Mahindra Financial Services Ltd	AA+	240.00	2.46%
CPs, CDs and Term Deposits		2,417.21	24.78%
Kotak Mahindra Primus Ltd	P1+	2,384.77	24.45%
Reliance Capital Finance Ltd	A1+	32.44	0.33%
Pass Through Certificates*		1,806.56	18.53%
PTC Credit Asset Trust Series XXXV HSBC	AAA(SO)	1,405.10	14.41%
PTC KBA Loan Trust Series A1	AAA	401.46	4.12%
Cash, CBLO & Reverse Repo		37.40	0.38%
Other Current Assets		135.56	1.40%
Total Net Assets		9,752.20	100.00%

ICICI Prudential FMP Series 44-1 Year Plan C			
Private Corporate Securities		410.00	27.84%
CitiFinancial Consumer Finance India Ltd	AAA	210.00	14.26%
Citicorp Finance (India) Ltd	AAA	200.00	13.58%
CPs, CDs and Term Deposits		666.68	45.26%
Reliance Capital Finance Ltd	A1+	574.61	39.01%
Kotak Mahindra Primus Ltd	P1+	92.07	6.25%
Pass Through Certificates*		382.34	25.95%
PTC Indian Corp Loan Securitisation Trust Series 14-A1	P1+SO	200.20	13.59%
PTC Collateral Debt Trust Series V-A1	P1+SO	182.14	12.36%
Cash, CBLO & Reverse Repo		4.40	0.30%
Other Current Assets		9.71	0.65%
Total Net Assets		1,473.13	100.00%

ICICI Prudential FMP Series 44-3 Months Plan D			
CPs, CDs and Term Deposits		44,690.77	100.02%
State Bank of Indore Ltd	P1+	9,871.60	22.09%
Jammu & Kashmir Bank Ltd	P1+	9,862.06	22.07%
HDFC Bank Ltd	P1+	9,370.68	20.97%
State Bank of Bikaner & Jaipur Ltd	P1+	4,932.04	11.04%
Standard Chartered Bank Ltd	P1+	4,923.69	11.02%
IDBI Bank Ltd	A1+	3,846.87	8.61%
Reliance Capital Finance Ltd	A1+	977.76	2.19%
State Bank of Hyderabad Ltd	P1+	789.35	1.77%
State Bank of Mysore Ltd	A1+	116.72	0.26%
Other Current Assets		(0.88)	-0.02%
Total Net Assets		44,689.89	100.00%

ICICI Prudential Fixed Maturity Plan

(A Close Ended Debt Fund)

Figures as on 31-Jul-2008

WHY SHOULD ONE INVEST?
Those who have a fixed investment horizon ranging from 1 month to 36 months

ICICI Prudential FMP Series 44-1 Month Plan D			
PSU/PFI Bonds		3,497.15	5.38%
Indian Railway Finance Corporation	AAA	3,497.15	5.38%
Private Corporate Securities		18,900.21	29.07%
Mahindra & Mahindra Financial Services Ltd	AA+	9,000.00	13.84%
Nirma Ltd	P1+	5,000.00	7.69%
CanBank Factors Ltd	P1+	2,500.00	3.84%
Kotak Mahindra Primus Ltd	AA	2,000.21	3.08%
Ranbaxy Laboratories Ltd	P1+	400.00	0.62%
CPs, CDs and Term Deposits		42,246.53	64.97%
Securities Trading Corporation of India Ltd	A1+	9,988.83	15.36%
Standard Chartered Bank Ltd	P1+	9,007.46	13.85%
Infrastructure Development Finance Corp.	A1+	7,849.95	12.07%
AXIS Bank Ltd	P1+	6,100.00	9.38%
State Bank of Bikaner & Jaipur Ltd	P1+	4,473.19	6.88%
Kotak Mahindra Bank Ltd	A1+	2,492.72	3.83%
Power Finance Corporation Ltd	A1+	1,935.82	2.98%
State Bank of Mysore Ltd	A1+	265.09	0.41%
State Bank of Indore Ltd	P1+	133.47	0.21%
Other Current Assets		383.30	0.58%
Total Net Assets		65,027.19	100.00%

ICICI Prudential FMP Series 46-1 Year Plan A			
Private Corporate Securities		7,794.85	64.18%
Shriram Transport Finance Company Ltd	AA	1,800.00	14.82%
CitiFinancial Consumer Finance India Ltd	AAA	1,800.00	14.82%
Citicorp Finance (India) Ltd	AAA	1,800.00	14.82%
Sundaram Finance Ltd	P1+	1,795.91	14.79%
Cholamandalam DBS Finance Ltd	A1+	559.69	4.61%
Cholamandalam DBS Finance Ltd	AA	39.25	0.32%
CPs, CDs and Term Deposits		2,243.28	18.47%
GE Capital Services India Ltd	P1+	2,243.28	18.47%
Cash, CBLO & Reverse Repo		2,026.70	16.69%
Other Current Assets		79.44	0.66%
Total Net Assets		12,144.27	100.00%

ICICI Prudential FMP Series 44-3 Months Plan E			
Private Corporate Securities		2,500.00	10.73%
Ranbaxy Laboratories Ltd	P1+	2,500.00	10.73%
CPs, CDs and Term Deposits		20,775.43	89.19%
Oriental Bank of Commerce	P1+	4,905.16	21.06%
Citibank	P1+	4,886.43	20.98%
State Bank of Patiala Ltd	P1+	2,421.90	10.40%
AXIS Bank Ltd	P1+	2,200.00	9.44%
State Bank of Saurashtra Ltd	A1+	1,046.11	4.49%
State Bank of Hyderabad Ltd	P1+	5,315.83	22.82%
Cash, CBLO & Reverse Repo		8.70	0.04%
Other Current Assets		11.03	0.04%
Total Net Assets		23,295.16	100.00%

*Please refer to annexure on "Pass Through Certificates Details" for complete details.

PERFORMANCE					
Performance Records for FMP- Retail Growth Plan					
Scheme Name	Date	Period	NAV	Weekly NAV as on 30-Jul-08	Returns
ICICI Prudential FMP Series 36 - 18 Months Plan A*	31-May-07	Since inception	10.0000	11.2040	10.21%
ICICI Prudential FMP Series 36 - 18 Months Plan B*	13-Jul-07	Since inception	10.0000	10.9225	8.75%
ICICI Prudential FMP Series 38 - 2 Years Plan*	3-Aug-07	Since inception	10.0000	10.7133	7.13%
ICICI Prudential FMP Series 39 - 24 Months Plan B*	13-Aug-07	Since inception	10.0000	10.6728	6.73%
ICICI Prudential FMP Series 41 - 19 Months Plan	19-Oct-07	Since inception	10.0000	10.5445	5.44%
ICICI Prudential FMP Series 39 - 18 Months Plan A	26-Oct-07	Since inception	10.0000	10.4823	4.82%
ICICI Prudential FMP Series 39 - 18 Months Plan B	10-Nov-07	Since inception	10.0000	10.4758	4.76%
ICICI Prudential FMP Series 38 - 1 Year Plan C	19-Nov-07	Since inception	10.0000	10.5713	5.71%
ICICI Prudential FMP Series 41 - 18 Months Plan	20-Nov-07	Since inception	10.0000	10.4225	4.22%
ICICI Prudential FMP Series 38 - 1 Year Plan D	23-Nov-07	Since inception	10.0000	10.5949	5.95%
ICICI Prudential FMP Series 42 - 18 Months Plan	12-Dec-07	Since inception	10.0000	10.4792	4.79%
ICICI Prudential FMP Series 42 - 13 Months Plan A	19-Dec-07	Since inception	10.0000	10.4811	4.81%
ICICI Prudential FMP Series 41 - 16 Months Plan	28-Dec-07	Since inception	10.0000	10.3956	3.96%

PERFORMANCE					
Performance Records for FMP- Retail Growth Plan					
Scheme Name	Date	Period	NAV	Weekly NAV as on 30-Jul-08	Returns
ICICI Prudential FMP Series 42 - 13 Months Plan B	31-Dec-07	Since inception	10.0000	10.4033	4.03%
ICICI Prudential FMP Series 42 - 13 Months Plan C	9-Jan-08	Since inception	10.0000	10.4385	4.38%
ICICI Prudential FMP series 42 - 16 Mths Plan	18-Jan-08	Since inception	10.0000	10.2685	2.69%
ICICI Prudential FMP Series 41 - 14 Months Plan	18-Feb-08	Since inception	10.0000	10.2572	2.57%
ICICI Prudential FMP Series 33 Plan A	22-Feb-08	Since inception	10.0000	9.2122	-7.88%
ICICI Prudential FMP Series 41 - 15 Months Plan	28-Feb-08	Since inception	10.0000	10.3340	3.34%
ICICI Prudential FMP Series 43 - 13 Months Plan A	18-Mar-08	Since inception	10.0000	10.2077	2.08%
ICICI Prudential FMP Series 43 - 13 Months Plan B	25-Mar-08	Since inception	10.0000	10.2003	2.00%
ICICI Prudential FMP Series 43 - 13 Months Plan D	27-Mar-08	Since inception	10.0000	10.2908	2.91%
ICICI Prudential FMP Series 43 - 13 Months Plan C	28-Mar-08	Since inception	10.0000	10.2090	2.09%
ICICI Prudential FMP Series 43 - 14 Months Plan A	31-Mar-08	Since inception	10.0000	10.1914	1.91%
ICICI Prudential FMP Series 42 - 6 Months Plan C	17-Apr-08	Since inception	10.0000	10.2328	2.33%
ICICI Prudential FMP Series 42 - 15 Months Plan	17-Apr-08	Since inception	10.0000	10.1739	1.74%
ICICI Prudential FMP Series 42 - 13 Months Plan D	24-Apr-08	Since inception	10.0000	10.1389	1.39%
ICICI Prudential FMP Series 43 - 14 Months Plan B	29-Apr-08	Since inception	10.0000	10.1386	1.39%
ICICI Prudential FMP Series 44 - 3 Months Plan A	22-May-08	Since inception	10.0000	10.1624	1.62%
ICICI Prudential FMP Series 44 - 1 Year Plan B	23-May-08	Since inception	10.0000	10.1341	1.34%
ICICI Prudential FMP Series 44 - 1 Year Plan A	29-May-08	Since inception	10.0000	10.1105	1.11%
ICICI Prudential FMP Series 44 - 3 Months Plan B	3-Jun-08	Since inception	10.0000	10.1373	1.37%
ICICI Prudential FMP Series 44 - 1 Year Plan C	3-Jun-08	Since inception	10.0000	10.1316	1.32%
ICICI Prudential FMP Series 44 - 3 Months Plan C	10-Jun-08	Since inception	10.0000	10.1248	1.25%
ICICI Prudential FMP Series 44 - 15 Months Plan	13-Jun-08	Since inception	10.0000	10.1024	1.02%
ICICI Prudential FMP Series 44 - 1 Year Plan D	24-Jun-08	Since inception	10.0000	10.0962	0.96%
ICICI Prudential FMP Series 44 - 3 Months Plan D	25-Jun-08	Since inception	10.0000	10.0926	0.93%
ICICI Prudential FMP Series 44 - 1 Month Plan D	11-Jul-08	Since inception	10.0000	10.0502	0.50%
ICICI Prudential FMP Series 46 - 1 Year Plan A	22-Jul-08	Since inception	10.0000	10.0180	0.18%

Returns >= 1 Year are CAGR, < 1 Year are Absolute. Note: For computation of returns the allotment NAV has been taken as Rs 10.00. Performance of Dividend Plan is subject to applicability of Dividend Distribution Tax. Past performance may or may not be sustained in the future.

* Since dividend is declared on a monthly basis, NAV declared is as of 31-Jul-2008

Please note that the units of ICICI Prudential FMP Series 44 - 3 Months Plan E was allotted on 27-Jul-08 and the first NAV would be declared on 06-Aug-08.

Fund Size

Rs. 6030.77 Crores

ICICI Prudential Interval Fund

(A Debt Oriented Interval Fund)

WHY SHOULD ONE INVEST?
Risk averse investors seeking returns on a held to maturity basis.

Figures as on 31-Jul-2008

Fund Manager : Chaitanya Pande (Managing these schemes since inception & over 12 yrs of fund management experience)

(Please refer to page no. 58 for Additional Information & page no. 49 for dividend history)

INVESTMENT HORIZON	1 Month to 15 Months
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PORTFOLIO

Company/Issuer	Sector/ Rating	Mkt.Value (Rs.Lacs)	% to NAV
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ICICI Prudential Interval Fund-Qtrly Int Plan III			
CPs, CDs and Term Deposits		12,765.80	99.87%
State Bank of Bikaner & Jaipur Ltd	P1+	4,885.61	38.22%
L&T Finance Ltd	P1+	4,881.89	38.19%
Oriental Bank of Commerce	P1+	2,610.85	20.43%
State Bank of Saurashtra Ltd	A1+	387.45	3.03%
Cash, CBLO & Reverse Repo		17.20	0.13%
Other Current Assets		(1.26)	0.00%
Total Net Assets		12,781.74	100.00%

ICICI Prudential Interval Fund-Mntly Int Plan I			
CPs, CDs and Term Deposits		2,677.20	97.76%
Power Finance Corporation Ltd	A1+	1,002.65	36.61%
State Bank of India Ltd	P1+	893.27	32.62%
Export Import Bank of India Ltd	P1+	421.47	15.39%
Standard Chartered Bank Ltd	P1+	199.57	7.29%
State Bank of Mysore Ltd	A1+	160.24	5.85%
Cash, CBLO & Reverse Repo		66.00	2.41%
Other Current Assets		(4.55)	-0.17%
Total Net Assets		2,738.65	100.00%

ICICI Prudential Interval Fund-Qtrly Int Plan I			
PSU/PFI Bonds		316.00	0.63%
Power Finance Corporation Ltd	AAA	316.00	0.63%
Private Corporate Securities		8,109.86	16.28%
Kotak Mahindra Primus Ltd	P1+	3,100.00	6.22%
Laxminarayan Investment Ltd	A1+	2,500.00	5.02%
Birla Global Finance Ltd	A1+	2,500.00	5.02%
HDFC Ltd	AAA	9.86	0.02%
CPs, CDs and Term Deposits		41,146.72	82.58%
L&T Finance Ltd	P1+	12,401.87	24.89%
Standard Chartered Bank Ltd	P1+	12,038.55	24.16%
Rabo India Finance Ltd	P1+	4,878.23	9.79%
GE Money Financial Services Ltd	P1+	4,320.43	8.67%
AXIS Bank Ltd	P1+	4,000.00	8.03%
Cholamandalam DBS Finance Ltd	P1+	3,042.47	6.11%
Corporation Bank Ltd	P1+	381.09	0.76%
State Bank of Mysore Ltd	A1+	84.08	0.17%
Other Current Assets		245.75	0.51%
Total Net Assets		49,818.33	100.00%

ICICI Prudential Interval Fund-Qtrly Int Plan II			
Private Corporate Securities		2,500.00	13.47%
L&T Finance Ltd	P1+	2,500.00	13.47%
CPs, CDs and Term Deposits		16,034.82	86.36%
JM Financial & Investment Consultancy Services Pvt. Ltd	P1+	5,623.74	30.29%
Sundaram Finance Ltd	P1+	2,948.82	15.88%
National Housing Bank Ltd	A1+	2,473.76	13.32%
State Bank of Indore Ltd	P1+	2,451.93	13.21%
State Bank of Hyderabad Ltd	P1+	1,480.04	7.97%
AXIS Bank Ltd	F1+	805.19	4.34%
State Bank of Mysore Ltd	A1+	119.69	0.64%
Vijaya Bank	P1+	118.78	0.64%
Corporation Bank Ltd	P1+	12.87	0.07%
Cash, CBLO & Reverse Repo		14.90	0.08%
Other Current Assets		15.36	0.09%
Total Net Assets		18,565.08	100.00%

ICICI Prudential Interval Fund-Annual Plan I			
CPs, CDs and Term Deposits		3,748.12	84.25%
Corporation Bank Ltd	P1+	2,176.85	48.93%
Kotak Mahindra Bank Ltd	A1+	1,495.63	33.62%
Kotak Mahindra Primus Ltd	P1+	46.07	1.04%
First India Credit Corporation Ltd	A1+	29.57	0.66%
Pass Through Certificates*		573.53	12.89%
PTC Collateralised Debt Trust LICHF	P1+SO	573.53	12.89%
Cash, CBLO & Reverse Repo		79.70	1.79%
Other Current Assets		47.41	1.07%
Total Net Assets		4,448.76	100.00%

ICICI Prudential Interval Fund-Annual Plan II			
Private Corporate Securities		3,488.45	11.49%
Sundaram Finance Ltd	P1+	1,997.40	6.58%
CitiFinancial Consumer Finance India Ltd	AAA	1,491.05	4.91%
CPs, CDs and Term Deposits		10,205.68	33.65%
Cholamandalam DBS Finance Ltd	P1+	4,925.59	16.24%
First India Credit Corporation Ltd	A1+	4,899.51	16.15%
GE Money Financial Services Ltd	P1+	288.03	0.95%
Reliance Capital Finance Ltd	A1+	69.51	0.23%
Kotak Mahindra Primus Ltd	P1+	23.04	0.08%
Pass Through Certificates*		16,084.52	53.02%
PTC Bharat Securitisation Trust Series A-PO	A1+	4,410.57	14.54%
PTC Corporate Loan Trust Series 18 A1	P1+(SO)	4,216.32	13.90%
PTC Credit Asset Trust Series 19 A3	F1+	4,007.25	13.21%
PTC BRPL Trust Series 13	A1+(SO)	3,450.38	11.37%
Other Current Assets		560.08	1.84%
Total Net Assets		30,338.73	100.00%

ICICI Prudential Interval Fund-Half Yearly Plan I			
CPs, CDs and Term Deposits		69.21	98.23%
Tata Sons Ltd	P1+	49.42	70.14%
National Housing Bank Ltd	A1+	19.79	28.09%
Cash, CBLO & Reverse Repo		0.90	1.28%
Other Current Assets		0.35	0.49%
Total Net Assets		70.46	100.00%

ICICI Prudential Interval Fund-Annual Plan III			
PSU/PFI Bonds		1,496.72	13.51%
Infrastructure Development Finance Corp.	AAA	1,496.72	13.51%
Private Corporate Securities		1,425.79	12.87%
HDFC Ltd	AAA	1,425.79	12.87%
CPs, CDs and Term Deposits		4,879.61	44.04%
ABN Amro Bank Ltd	A1+	2,456.86	22.17%
Canara Bank Ltd	P1+	2,316.23	20.91%
Reliance Capital Finance Ltd	A1+	97.31	0.88%
Kotak Mahindra Primus Ltd	P1+	9.21	0.08%
Pass Through Certificates*		3,047.60	27.51%
PTC Collateralised Debt Trust Series 20 A1	P1+(SO)	1,546.49	13.96%
PTC ICLST Series LIV	A1+(SO)	1,501.11	13.55%
Cash, CBLO & Reverse Repo		3.70	0.03%
Other Current Assets		226.21	2.04%
Total Net Assets		11,079.63	100.00%

ICICI Prudential Interval Fund-Annual Plan IV			
CPs, CDs and Term Deposits		182.67	98.96%
Allahabad Bank Ltd	P1+	182.67	98.96%
Cash, CBLO & Reverse Repo		3.40	1.84%
Other Current Assets		(1.47)	-0.80%
Total Net Assets		184.60	100.00%

ICICI Prudential Interval Fund-II-Qtrly Int Plan A			
Private Corporate Securities		999.11	10.47%
Kotak Mahindra Primus Ltd	P1+	999.11	10.47%
CPs, CDs and Term Deposits		8,427.71	88.31%
GE Capital Transportation Financial Services Ltd	P1+	2,895.74	30.34%
Reliance Capital Finance Ltd	A1+	1,948.98	20.42%
State Bank of Saurashtra Ltd	A1+	1,791.95	18.78%
State Bank of Bikaner & Jaipur Ltd	P1+	967.42	10.14%
State Bank of Patiala Ltd	P1+	823.62	8.63%
Cash, CBLO & Reverse Repo		61.30	0.64%
Other Current Assets		55.26	0.58%
Total Net Assets		9,543.38	100.00%

ICICI Prudential Interval Fund-Half Yearly Plan II			
CPs, CDs and Term Deposits		3,787.08	99.95%
State Bank of Indore Ltd	P1+	2,442.24	64.46%
Reliance Capital Finance Ltd	A1+	1,071.94	28.29%
Allahabad Bank Ltd	P1+	144.22	3.81%
Vijaya Bank	P1+	118.78	3.13%
National Housing Bank Ltd	A1+	9.90	0.26%
Cash, CBLO & Reverse Repo		1.80	0.05%
Other Current Assets		(0.04)	0.00%
Total Net Assets		3,788.84	100.00%

ICICI Prudential Interval Fund

(A Debt Oriented Interval Fund)

Figures as on 31-Jul-2008

WHY SHOULD ONE INVEST?
Risk averse investors seeking returns on a held to maturity basis.

ICICI Prudential Interval Fund II-Qtrly Int Plan B			
Private Corporate Securities		8,400.00	35.99%
Kotak Mahindra Primus Ltd	P1+	6,900.00	29.56%
Religare Finvest Ltd	A1+	1,500.00	6.43%
CPs, CDs and Term Deposits		14,570.72	62.42%
Standard Chartered Bank Ltd	P1+	6,367.50	27.28%
Corporation Bank Ltd	P1+	2,380.60	10.20%
Infrastructure Development Finance Corp.	A1+	2,086.70	8.94%
State Bank of Mysore Ltd	A1+	1,952.57	8.36%
Cholamandalam DBS Finance Ltd	P1+	1,496.30	6.41%
Vijaya Bank	P1+	287.05	1.23%
Other Current Assets		374.41	1.59%
Total Net Assets		23,345.13	100.00%

ICICI Prudential Interval Fund II-Qtrly Int Plan C			
Private Corporate Securities		7,000.00	11.79%
Ranbaxy Laboratories Ltd	P1+	7,000.00	11.79%
CPs, CDs and Term Deposits		52,124.96	87.80%
Federal Bank Ltd	P1+	13,693.25	23.06%
State Bank of Mysore Ltd	A1+	9,939.75	16.74%
State Bank of Patiala Ltd	A1+	6,954.34	11.71%
AXIS Bank Ltd	P1+	6,000.00	10.11%
Corporation Bank Ltd	P1+	4,837.11	8.15%
Standard Chartered Bank Ltd	P1+	4,749.84	8.00%
HDFC Bank Ltd	P1+	3,465.17	5.84%
Exide Industries Ltd	A1+	2,485.50	4.19%
Cash, CBLO & Reverse Repo		36.80	0.06%
Other Current Assets		210.91	0.35%
Total Net Assets		59,372.67	100.00%

ICICI Prudential Interval Fund II-Qtrly Int Plan D			
Private Corporate Securities		7,100.00	22.55%
Ranbaxy Laboratories Ltd	P1+	4,600.00	14.61%
Birla Global Finance Ltd	A1+	2,500.00	7.94%
CPs, CDs and Term Deposits		24,253.96	77.03%
IL&FS Financial Services Ltd	P1+	5,440.76	17.28%
State Bank of India Ltd	P1+	4,947.37	15.71%
Citicorp Finance (India) Ltd	P1+	4,932.85	15.67%
AXIS Bank Ltd	P1+	3,100.00	9.85%
Reliance Capital Finance Ltd	A1+	2,976.85	9.45%
First India Credit Corporation Ltd	A1+	2,154.46	6.84%
State Bank of Patiala Ltd	A1+	494.94	1.57%
State Bank of Mysore Ltd	A1+	206.73	0.66%
Other Current Assets		132.30	0.42%
Total Net Assets		31,486.26	100.00%

ICICI Prudential Interval Fund II-Qtrly Int Plan E			
CPs, CDs and Term Deposits		37,381.73	99.99%
Federal Bank Ltd	P1+	9,869.81	26.40%
ING Vysya Bank Ltd	P1+	9,866.76	26.39%
State Bank of Hyderabad Ltd	P1+	7,399.65	19.79%
IDBI Bank Ltd	P1+	4,946.44	13.23%
AXIS Bank Ltd	F1+	2,369.52	6.34%
HDFC Bank Ltd	P1+	1,483.55	3.97%
State Bank of Patiala Ltd	A1+	1,187.83	3.18%
State Bank of Mysore Ltd	A1+	258.17	0.69%
Other Current Assets		2.98	0.01%
Total Net Assets		37,384.71	100.00%

ICICI Prudential Interval Fund II-Qtrly Int Plan F			
CPs, CDs and Term Deposits		19,932.95	99.81%
Reliance Capital Finance Ltd	A1+	9,747.33	48.81%
Power Finance Corporation Ltd	A1+	4,433.91	22.20%
Sundaram Finance Ltd	P1+	1,965.88	9.84%
Oriental Bank of Commerce	P1+	1,814.91	9.09%
HDFC Bank Ltd	P1+	1,485.08	7.44%
AXIS Bank Ltd	F1+	245.48	1.23%
State Bank of Mysore Ltd	A1+	240.36	1.20%
Cash, CBLO & Reverse Repo		38.10	0.19%
Other Current Assets		(1.96)	0.00%
Total Net Assets		19,969.09	100.00%

ICICI Prudential Interval Fund III- Monthly Interval Plan			
CPs, CDs and Term Deposits		41,754.78	99.90%
HDFC Ltd	A1+	9,907.42	23.70%
State Bank of India Ltd	P1+	8,287.60	19.83%
Reliance Communication Ltd	A1+	7,423.61	17.76%
State Trading Corporation of India Ltd	A1+	4,956.68	11.86%
National Housing Bank Ltd	A1+	4,917.83	11.77%
First India Credit Corporation Ltd	A1+	2,798.32	6.69%
Power Finance Corporation Ltd	A1+	2,025.16	4.85%
State Bank of Patiala Ltd	A1+	1,286.82	3.08%
State Bank of Mysore Ltd	A1+	151.34	0.36%
Cash, CBLO & Reverse Repo		39.20	0.09%
Other Current Assets		4.57	0.01%
Total Net Assets		41,798.55	100.00%

PERFORMANCE					
Performance Records for Interval Fund - Retail Growth Plan					
Scheme Name	Date	Period	NAV	NAV as on 31-Jul-08	Returns
ICICI Prudential Interval Fund - Monthly Interval Plan I	12-May-07	Since inception	10.0000	10.9801	7.95%
ICICI Prudential Interval Fund - Quarterly Interval Plan I	15-May-07	Since inception	10.0000	11.1274	9.20%
ICICI Prudential Interval Fund - Quarterly Interval Plan II	15-Jun-07	Since inception	10.0000	11.0581	9.32%
ICICI Prudential Interval Fund - Quarterly Interval Plan III	20-Jul-07	Since inception	10.0000	10.8053	7.79%
ICICI Prudential Interval Fund - Annual Interval Plan I	17-Aug-07	Since inception	10.0000	10.8071	8.07%
ICICI Prudential Interval Fund - Annual Interval Plan II	5-Oct-07	Since inception	10.0000	10.6834	6.83%
ICICI Prudential Interval Fund - Annual Interval Plan III	18-Oct-07	Since inception	10.0000	10.6184	6.18%
ICICI Prudential Interval Fund - Annual Interval Plan IV	26-Oct-07	Since inception	10.0000	10.5818	5.82%
ICICI Prudential Interval Fund - Half Yearly Interval Plan I	12-Oct-07	Since inception	10.0000	10.6447	6.45%
ICICI Prudential Interval Fund II - Quarterly Interval Plan A	24-Oct-07	Since inception	10.0000	10.6659	6.66%
ICICI Prudential Interval Fund - Half Yearly Interval Plan II	7-Nov-07	Since inception	10.0000	10.6162	6.16%
ICICI Prudential Interval Fund II - Quarterly Interval Plan B	7-Nov-07	Since inception	10.0000	10.6667	6.67%
ICICI Prudential Interval Fund II - Quarterly Interval Plan C	23-Nov-07	Since inception	10.0000	10.6528	6.53%
ICICI Prudential Interval Fund II - Quarterly Interval Plan D	5-Dec-07	Since inception	10.0000	10.6328	6.33%
ICICI Prudential Interval Fund II - Quarterly Interval Plan E	13-Dec-07	Since inception	10.0000	10.6737	6.74%
ICICI Prudential Interval Fund II - Quarterly Interval Plan F	27-Dec-07	Since inception	10.0000	10.5821	5.82%
ICICI Prudential Interval Fund III - Monthly Interval Plan	29-Jul-08	Since inception	10.0000	10.0072	0.07%

Returns >= 1 Year are CAGR, < 1 Year are Absolute. Note: For computation of returns the allotment NAV has been taken as Rs 10.00. Performance of Dividend Plan is subject to applicability of Dividend Distribution Tax. Past performance may or may not be sustained in the future.

Fund Size **Rs. 3567.15 Crores**

*Please refer to annexure on "Pass Through Certificates Details" for complete details.

ICICI Prudential Flexible Income Plan

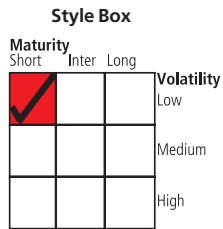
(An Open Ended Income Fund)

WHY SHOULD ONE INVEST?
Medium term investment for returns generated from managing interest rate volatility

Figures as on 31-Jul-2008

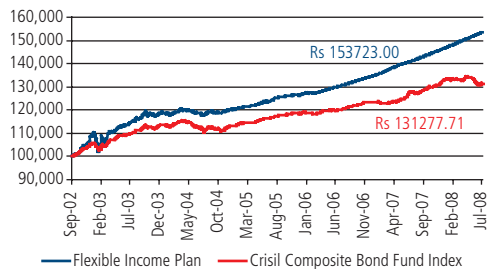
Snapshot:

Fund Manager[^] : Chaitanya Pande
(Managing this fund since April, 2008 & over 12 yrs of fund management experience)
Indicative Investment Horizon: 1 year & above
Inception date: 27-09-2002
Fund Size: Rs. 14367.49 crores
NAV (As on 31-Jul-2008):
Cumulative option : Rs. 15.3723
****Expense Ratio :** 0.25%



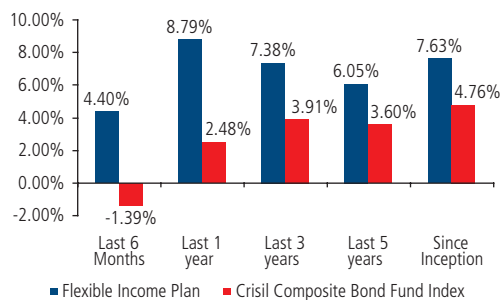
(Please refer to page no. 58 for Additional Information & page no. 49 for dividend history)

Rs. 100000 invested at inception: FIP Vs Crisil Composite Bond Fund Index



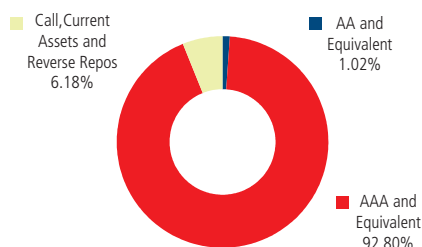
CAGR – Flexible Income Plan : 7.63%; Benchmark : 4.76%
Past performance may or may not be sustained in future.

Performance Record *- Cumulative Option



*Returns >= 1 Year are CAGR, < 1 Year are Absolute. Benchmark is Crisil Composite Bond Fund Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Performance of Dividend Plan is subject to applicability of Dividend Distribution Tax. Past performance may or may not be sustained in future. 30-Jul-05 & 31-Jul-05 were non business days.

Rating Profile



Quantitative Indicators:

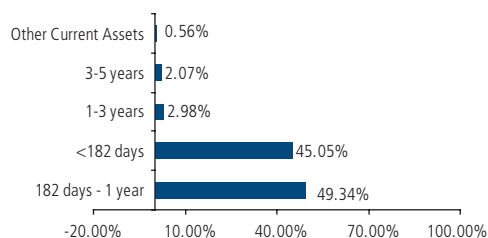
Average Maturity : 0.50 Year
Modified Duration : 0.46 Year
Yield To Maturity : 9.74%
% Unlisted Bonds : 1.01%
Std Dev : 0.20%

Portfolio			
Company/Issuer	Rating	Mkt Value (Rs. Lakh)	% to NAV
PSU/PFI Bonds			
Indian Oil Corporation Ltd	A1+	39,650.00	2.76%
IDBI Bank Ltd	AA+	9,361.44	0.65%
Private Corporate Securities			
HDFC Ltd	AAA	69,784.75	4.86%
PTC UBL Trust Series 62-B	P1+SO	30,186.09	2.10%
PTC UBL Trust Series 62-A	P1+SO	30,154.70	2.10%
CitiFinancial Consumer Finance India Ltd	AAA	25,543.85	1.78%
Mahindra & Mahindra Financial Services Ltd	AA+	5,000.00	0.35%
Rabo India Finance Ltd	P1+	5,000.00	0.35%
Hero Honda Finance Ltd	P1+	2,500.00	0.17%
PTC ICL Trust Series 22 A1	A1+(SO)	2,261.02	0.16%
Religare Finvest Ltd	A1+	1,000.00	0.07%
GE Money Financial Services Ltd	AAA	486.36	0.03%
L&T Finance Ltd	A1+(SO)	460.97	0.03%
Cholamandalam DBS Finance Ltd	A1+	296.37	0.02%
PTC ICL Trust Series 22 A2	A1+(SO)	237.96	0.02%
CPs, CDs and Term Deposits			
ICICI Bank Ltd	P1+	229,805.69	15.99%
UCO Bank	P1+	99,174.45	6.90%
IDBI Bank Ltd	AAA	86,265.00	6.00%
Canara Bank Ltd	P1+	76,958.35	5.36%
Punjab National Bank Ltd	P1+	75,963.02	5.29%
Allahabad Bank Ltd	AAA	65,640.19	4.57%
HDFC Ltd	A1+	43,546.52	3.03%
Indian Bank Ltd	F1+	41,552.12	2.89%
Standard Chartered Bank Ltd	P1+	38,781.58	2.70%
Power Finance Corporation Ltd	A1+	38,430.30	2.67%
Corporation Bank Ltd	P1+	26,176.71	1.82%
AXIS Bank Ltd	P1+	21,100.00	1.47%
Centurion Bank of Punjab Ltd	P1+	20,000.00	1.39%
AXIS Bank Ltd	F1+	17,561.24	1.22%
Bank of Nova Scotia	P1+	15,000.00	1.04%
YES Bank	AAA	19,274.67	1.34%
State Bank of Patiala Ltd	A1+	9,972.43	0.69%
GE Capital Transportation Financial Services Ltd	AAA	14,427.86	1.00%
State Bank of Mysore Ltd	AAA	11,990.38	0.83%
Oriental Bank of Commerce	P1+	7,995.40	0.56%
Tata Capital Ltd	A1+	5,818.38	0.40%
Union Bank of India Ltd	P1+	5,271.79	0.37%
Reliance Capital Finance Ltd	A1+	5,017.43	0.35%
Edelweiss Securities Pvt Ltd	P1+	4,977.01	0.35%
Federal Bank Ltd	F1+	4,780.67	0.33%
Nabard	P1+	4,091.15	0.28%
GE Money Financial Services Ltd	P1+	3,303.81	0.23%
LIC Housing Finance Ltd	P1+	2,426.38	0.17%
Export Import Bank of India Ltd	AAA	3,039.62	0.21%
Pass Through Certificates*			
PTC BRPL Trust Series 13	A1+(SO)	21,195.17	1.48%
PTC Indian Corp Loan Securitisation Trust Series 15-A1	P1+SO	17,534.36	1.22%
PTC Auto Sec Trust MixpoolA Aug07 TMFL	AAA(SO)	15,442.82	1.07%
PTC Collateral Debt Trust Series II-A1	P1+SO	12,576.51	0.88%
PTC Shriram Transport	F1+	8,844.35	0.62%
PTC Auto Sec Trust MixpoolA Nov11 TMFL	AAA(SO)	8,144.64	0.57%
PTC Collateralised Debt Trust Series 20 A1	P1+(SO)	7,526.23	0.52%
PTC BHP Asset Trust Series II	AAA(SO)	6,224.07	0.43%
PTC Credit Asset Trust Series XLII	F1+	6,120.31	0.43%
PTC KFP Loan Trust Series GECSI	P1+SO	5,016.14	0.35%
PTC Credit Asset Trust Series HSBC	F1+	5,004.22	0.35%
PTC Credit Asset Trust Series XLIII	F1+	4,591.75	0.32%
PTC GE Capital Services India Ltd	A1+(SO)	2,306.52	0.16%
PTC Auto Sec Trust Mixpool Jun07 TMFL	AAA(SO)	1,633.48	0.11%
PTC Collateral Debt Trust Series II-A2	P1+SO	1,208.36	0.08%
PTC KCS Loan Trust Series A1 GECSI	A1+(SO)	1,002.39	0.07%
PTC ICLST Series LIV	A1+(SO)	1,000.74	0.07%
PTC IBL Trust IndusInd Bank	AAA(SO)	877.78	0.06%
PTC Corporate Loan Trust Series 18 A1	P1+(SO)	366.64	0.03%
PTC UBL Trust Series 55A	AA(SO)	299.81	0.02%
PTC BRPL Trust Series 11	A1+(SO)	208.45	0.01%
PTC BRPL Trust Series 12	A1+(SO)	200.26	0.01%
PTC Corporate Loan Trust Series 18 A2	P1+(SO)	121.05	0.01%
PTC Bharat Securitisation Trust Series A-IO	A1+(SO)	116.19	0.01%
PTC Citi Fleet Trust Citibank	AAA(SO)	94.46	0.01%
Cash, CBLO & Reverse Repo		80,756.40	5.62%
Other Current Assets		8,070.19	0.59%
Total Net Assets		1,436,748.95	100.00%

Top Five Holdings

* Please refer to annexure on "Pass Through Certificates Details" for complete details.

Maturity profile:



**Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.
^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

ICICI Prudential Income Plan

(An Open Ended Debt Fund)

WHY SHOULD ONE INVEST?

Medium term investment for steady returns with market volatility

Figures as on 31-Jul-2008

Snapshot:

Fund Manager[^] : Rahul Goswami
(Managing this fund since April, 2008 & over 10 yrs of experience in debt fund management)

Indicative Investment Horizon: 1 year & above

Inception date: 09-07-1998

Fund Size: Rs. 283.25 crores

NAV (As on 31-Jul-2008):

Retail Growth option : Rs. 23.4681

Institutional Growth option : Rs. 24.2838

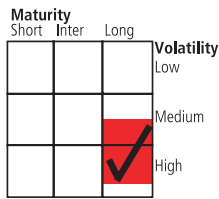
****Expense Ratio**:

Income Plan: 2.10%

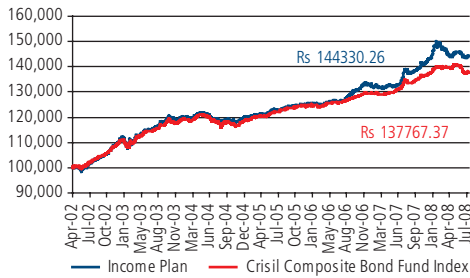
Income Inst. Plan: 1.50%

(Please refer to page no. 58 for Additional Information & page no. 49 for dividend history)

Style Box



Rs. 100000 invested at inception*: Income Plan Vs Crisil Composite Bond Fund Index

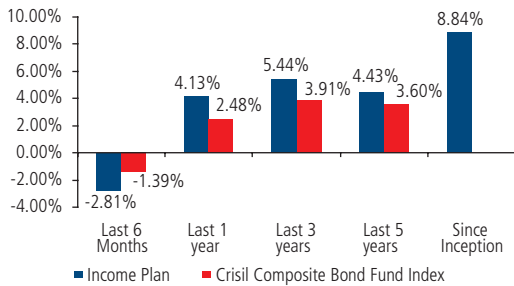


*Benchmark start date : 30-Mar-02.

CAGR – Income Plan: 5.96%; Benchmark : 5.19%

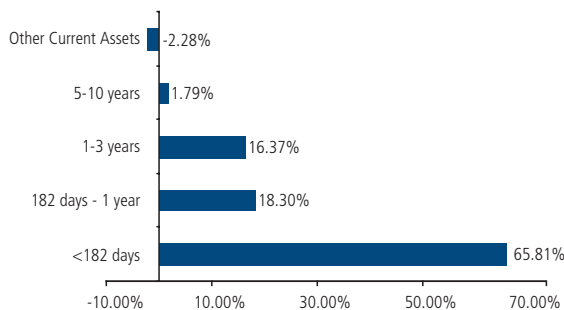
Past performance may or may not be sustained in future.

Performance Record* - Growth Option

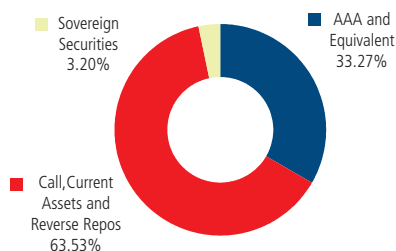


*Returns < 1 : Absolute, > = 1Year : CAGR. Benchmark - Crisil Composite Bond Fund Index. Start date - 30-Mar-02. For computation of returns the allotment NAV has been taken as Rs. 10.00. Performance of Dividend Plan is subject to applicability of Dividend Distribution Tax. Past performance may or may not be sustained in future. 30-Jul-05 & 31-Jul-05 were non business days.

Maturity Profile



Rating Profile



Portfolio

Company/Issuer	Rating	Mkt Value (Rs. Lakh)	% to NAV
PSU/PFI Bonds			
		513.02	1.81%
• Indian Oil Corporation Ltd	AAA	470.51	1.66%
State Bank of India Ltd	AAA	42.51	0.15%
Private Corporate Securities			
		3,727.58	13.16%
• Tata Sons Ltd	AAA	3,727.58	13.16%
CPs, CDs and Term Deposits			
		5,183.91	18.30%
• Oriental Bank of Commerce	P1+	4,712.80	16.64%
• Vijaya Bank	P1+	471.11	1.66%
Government Securities			
		905.55	3.19%
• 8.24% GOI 2018	Sovereign	465.85	1.64%
5.87% GOI 2010	Sovereign	439.70	1.55%
Cash, CBLO & Reverse Repo		18,639.36	65.81%
Other Current Assets		(644.64)	-2.27%
Total Net Assets		28,324.78	100.00%

• Top Five Holdings

Quantitative Indicators

Average Maturity	: 0.60 Years
Modified Duration	: 0.48 Years
Yield to Maturity	: 9.32%
% Unlisted Bonds	: 0.00%
Std Dev	: 1.06%

**Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

ICICI Prudential Long Term Plan

(An Open Ended Income Fund)

WHY SHOULD ONE INVEST?
Medium term investment for steady returns with market volatility

Figures as on 31-Jul-2008

Snapshot:

Fund Manager[^] : Rahul Goswami
(Managing this fund since Oct., 2005 & over 10 yrs of experience in debt fund management)

Indicative Investment Horizon: 1 year & more

Inception date: 28-03-2002

Fund Size: Rs. 10.81 crores

NAV (As on 31-Jul-2008):

Growth option : Rs. 17.5121

Dividend option : Rs. 10.4858

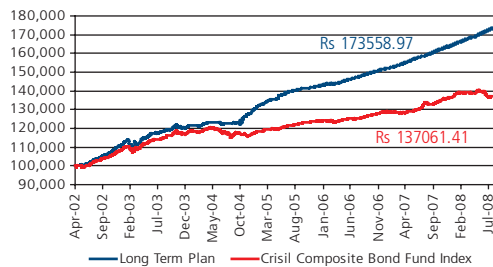
****Expense Ratio :** 0.90%

(Please refer to page no. 58 for Additional Information & page no. 49 for dividend history)

Style Box

Maturity			Volatility
Short	Inter	Long	
	✓		Low
			Medium
			High

Rs. 100000 invested at inception: Long Term Plan Vs Crisil Composite Bond Fund Index

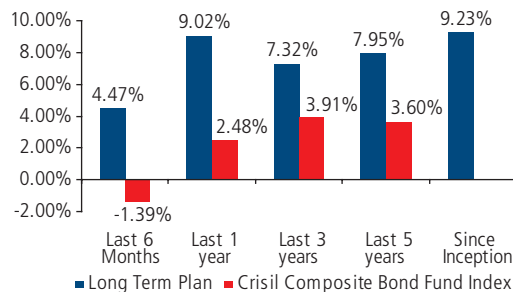


*Benchmark start date : 30-Mar-02.

CAGR – Long Term Plan : 9.11%; Benchmark : 5.11%

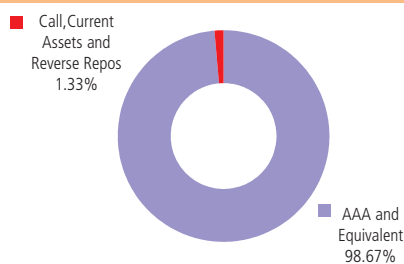
Past performance may or may not be sustained in future.

Performance Record *- Growth Option



*Returns < 1Year : Absolute, > = 1 Year : CAGR. Benchmark is Crisil Composite Bond Fund Index. Start date - 30-Mar-02. For computation of returns the allotment NAV has been taken as Rs. 10.00. Performance of Dividend Plan is subject to applicability of Dividend Distribution Tax. Past performance may or may not be sustained in future. 30-Jul-05 & 31-Jul-05 were non business days.

Rating Profile

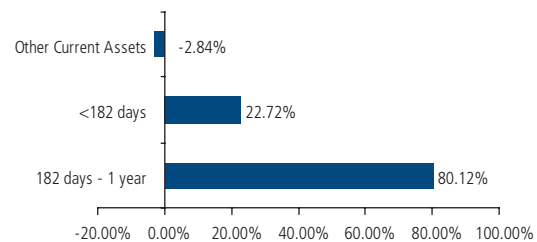


Notes to Numbers and Data in the Fact Sheet

- Yield to maturity, modified duration and average maturity are the weighted average of these numbers, computed for each security in the portfolio, and weighted by the market value of each security to the total market value of the portfolio.
- Average maturity for PTCs and papers with partial redemptions, are weighted averages of tenor and quantity of cash flows until maturity.
- Price/Earning Ratio, Price/Book Value Ratio, and Dividend Yield are based on the historical earning numbers, and accounting numbers, and have been sourced from Bloomberg. They have been computed only for the invested portion of the portfolio.
- Average days to reset for the Floating rate plan, is the weighted average of the next interest reset date of the floating rate bonds, weighted by their market values.
- Bank deposits are internally credit rated and possess an internal rating equivalent to AAA. They have been disclosed separately in the credit profile section only in the interest of clarity, so that investors do not presume they are independently credit rated.
- Other current assets are not included for the purposes of computing portfolio aggregate numbers such as YTM, Modified Duration and average (except in the case of Liquid Plan).
- Where the individual holding in a security/issuer is less than 1% of the NAV, such holdings have been aggregated, wherever appropriate, in the interest of clarity.

Portfolio			
Company/Issuer	Rating	Mkt Value (Rs. Lakh)	% to NAV
PSU/PFI Bonds		1.00	0.09%
Power Finance Corporation Ltd	AAA	1.00	0.09%
CPs, CDs and Term Deposits		1,065.95	98.58%
State Bank of Mysore Ltd	A1+	704.16	65.12%
HDFC Ltd	A1+	199.60	18.46%
Reliance Capital Finance Ltd	A1+	162.19	15.00%
Cash, CBLO & Reverse Repo		45.10	4.17%
Other Current Assets		(30.74)	-2.84%
Total Net Assets		1,081.31	100.00%

Maturity profile:



Quantitative Indicators:

Average Maturity	: 0.51 Year
Modified Duration	: 0.54 Year
Yield To Maturity	: 10.23%
% Unlisted Bonds	: 0.00%

- Dividends declared in a scheme have been separately disclosed.
- All portfolios are common portfolios held under a given scheme, and all return numbers unless otherwise stated, represent the Growth Option.
- For computing the % of listed securities, instruments which cannot be listed under the existing rules and regulations such as CPs, CDs, CBLOs, Bank FDs, T Bills, and PTCs are excluded from the unlisted category.
- The standard deviation is used to measure the volatility of returns.
- Sharpe Ratio is the measure of the risk-adjusted performance. It is calculated by subtracting the risk-free rate from the average rate of return for a portfolio and dividing the result by the standard deviation of the portfolio returns.
- Beta is the measure of the portfolio's volatility to its respective benchmark.
- R-squared is a measurement of how closely a portfolio's performance correlates with the performance of benchmark index. A higher R-squared value indicates a more useful beta.
- The Std. Dev., Sharpe Ratio, Portfolio Beta & R-squared are based on monthly returns calculated using last 3 years data.
- The Avg. Monthly Returns in Various Market Conditions have been calculated by taking absolute month-on-month fund & benchmark returns. These returns are bucketed into two scenarios - "when benchmark is up" & "when benchmark is down" and then an avg. of these respective scenario returns is taken.

**Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

ICICI Prudential Gilt Fund

(An Open Ended Gilt Fund)

WHY SHOULD ONE INVEST?

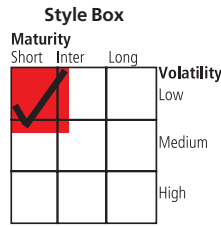
Treasury Plan: Short term deployment of funds in a portfolio of G-Secs with low volatility
Investment Plan: Medium term investment in a portfolio of G-Secs for steady returns with market volatility

Figures as on 31-Jul-2008

Snapshot: Treasury Plan

Fund Manager : Rahul Goswami
(Managing this fund since Oct., 2005 & over 10 yrs of experience in debt fund management)
Indicative Investment Horizon: 3-6 months
Inception date: 19-08-1999
Fund Size: Rs. 85.22 crores
NAV (As on 31-Jul-2008): Growth option : Rs. 19.8160
Dividend option: Rs. 10.8157

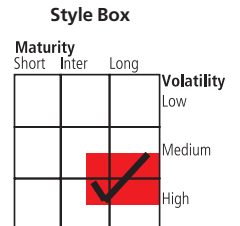
****Expense Ratio :** 1.10%
(Please refer to page no. 58 for Additional Information & page no. 49 for dividend history)



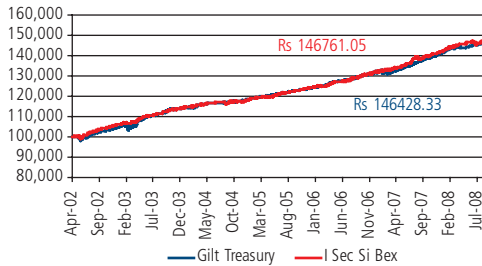
Snapshot: Investment Plan

Fund Manager : Rahul Goswami
(Managing this fund since Oct., 2005 & over 10 yrs of experience in debt fund management)
Indicative Investment Horizon: 1 year & above
Inception date: 19-08-1999
Fund Size: Rs. 106.70 crores
NAV (As on 31-Jul-2008): Growth option: Rs. 24.2106
Dividend option: Rs. 10.8451

****Expense Ratio :** 1.15%
(Please refer to page no. 58 for Additional Information & page no. 49 for dividend history)

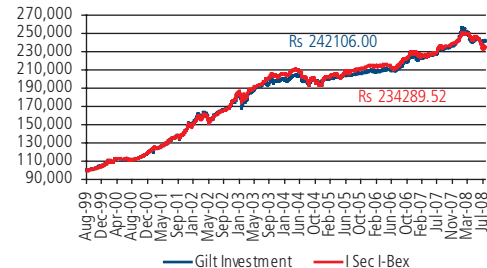


Rs. 100000 invested at inception*: Gilt -Treasury Vs I Sec Si Bex



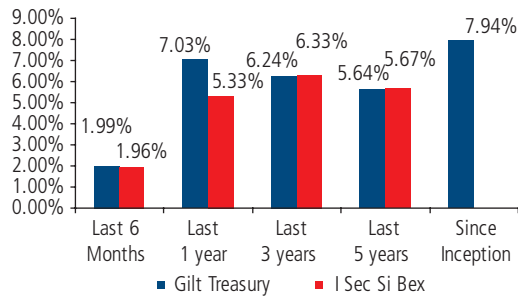
*Benchmark start date : 30-Mar-02. CAGR – Gilt - Treasury : 6.21%; Benchmark : 6.24%
Past performance may or may not be sustained in future.

Rs. 100000 invested at inception: Gilt - Investment Vs I-Sec I Bex



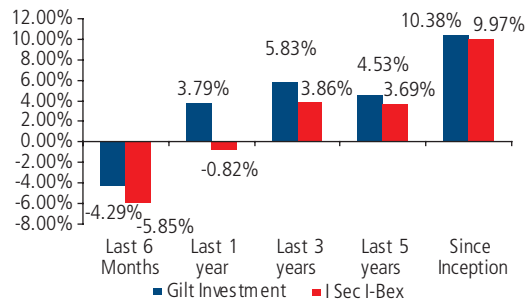
CAGR – Gilt - Investment: 10.38%; Benchmark : 9.97%. Past performance may or may not be sustained in future.

Performance Record* - Growth Option (Treasury Plan)



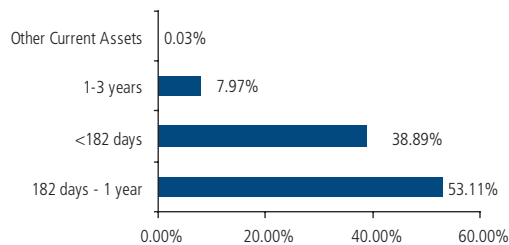
*Returns >= 1 Year are CAGR, < 1 Year are Absolute. Benchmark is I Sec Si Bex. Benchmark start date : 30-Mar-02. For computation of returns the allotment NAV has been taken as Rs. 10.00. Performance of Dividend Plan is subject to applicability of Dividend Distribution Tax. Past performance may or may not be sustained in future. 30-Jul-05 & 31-Jul-05 were non business days.

Performance Record* - Growth Option (Investment Plan)

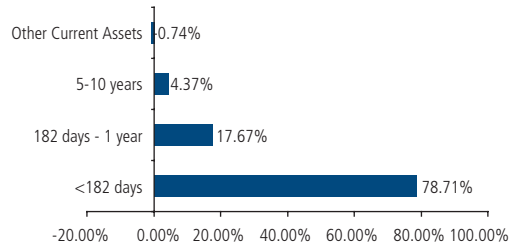


*Returns >= 1 Year are CAGR, < 1 Year are Absolute. Benchmark is I Bex. For computation of returns the allotment NAV has been taken as Rs. 10.00. Performance of Dividend Plan is subject to applicability of Dividend Distribution Tax. Past performance may or may not be sustained in future. 30-Jul-05 & 31-Jul-05 were non business days.

Maturity Profile:



Maturity Profile:



Portfolio - Treasury Plan

Company/Issuer	Rating	Mkt Value (Rs. Lakh)	% to NAV
CPs, CDs and Term Deposits		4,526.09	53.11%
Punjab National Bank Ltd	P1+	2,830.10	33.21%
Vijaya Bank	P1+	1,695.99	19.90%
Government Securities		678.79	7.97%
7.55% GOI 2010	Sovereign	678.79	7.97%
Cash, CBLO & Reverse Repo		3,314.40	38.89%
Other Current Assets		2.46	0.03%
Total Net Assets		8,521.74	100.00%

Portfolio - Investment Plan

Company/Issuer	Rating	Mkt Value (Rs. Lakh)	% to NAV
CPs, CDs and Term Deposits		1,885.58	17.67%
Punjab National Bank Ltd	P1+	943.37	8.84%
Vijaya Bank	P1+	942.21	8.83%
Government Securities		465.85	4.37%
8.24% GOI 2018	Sovereign	465.85	4.37%
Cash, CBLO & Reverse Repo		8,398.20	78.71%
Other Current Assets		(79.39)	-0.75%
Total Net Assets		10,670.24	100.00%

Quantitative Indicators: Treasury Plan

Average Maturity : 0.50 Year
Modified Duration : 0.46 Year
Yield To Maturity : 9.07%
% Unlisted Bonds : 0.00%

Quantitative Indicators: Investment Plan

Average Maturity : 0.54 Years
Modified Duration : 0.38 Years
Yield To Maturity : 8.93%
% Unlisted Bonds : 0.00%

**Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

ICICI Prudential Gilt Fund PF Option

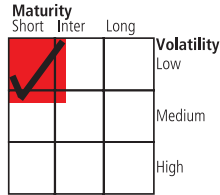
(An Open Ended Gilt Fund)

Figures as on 31-Jul-2008

Snapshot: Treasury Plan PF option

Fund Manager : Rahul Goswami
(Managing this fund since Oct., 2005 & over 10 yrs of experience in debt fund management)
Indicative Investment Horizon: 3-6 months
Inception date: 11-Feb-04
Fund Size: Rs. 47.77 crores
NAV (As on 31-Jul-2008): Growth option: Rs. 12.5544
****Expense Ratio :** 1.50%
(Please refer to page no. 58 for Additional Information)

Style Box



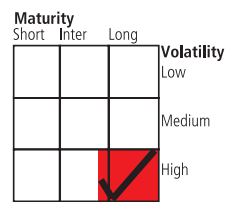
WHY SHOULD ONE INVEST?

Treasury: Short term deployment of funds in portfolio of G-Secs with low volatility
Investment: Medium term investment for steady returns with market volatility

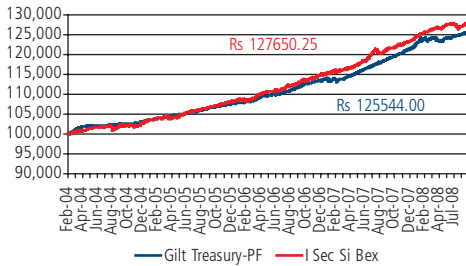
Snapshot: Investment Plan PF option

Fund Manager : Rahul Goswami
(Managing this fund since Oct., 2005 & over 10 yrs of experience in debt fund management)
Indicative Investment Horizon: 1 year & above
Inception date: 19-Nov-03
Fund Size: Rs. 65.09 crores
NAV (As on 31-Jul-2008): Growth option: Rs. 12.8443
****Expense Ratio :** 1.10%
(Please refer to page no. 58 for Additional Information)

Style Box

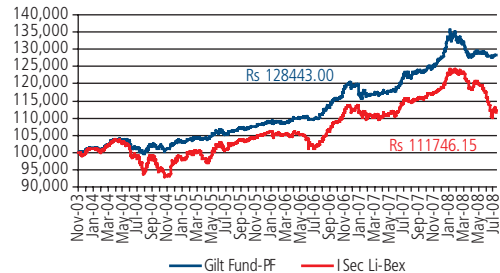


Rs. 100000 invested at inception: Gilt -Treasury PF Vs I Sec Si Bex



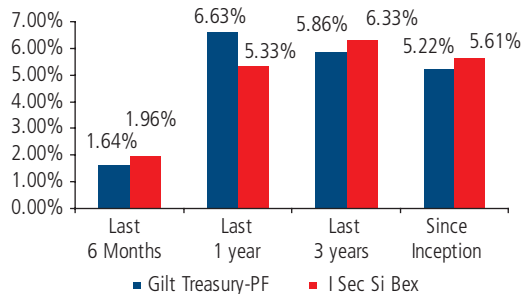
Absolute – Gilt Treasury PF option : 5.22%; Benchmark : 5.61%. Past performance may or may not be sustained in future.

Rs. 100000 invested at inception: Gilt -Investment PF Vs I Sec Li Bex



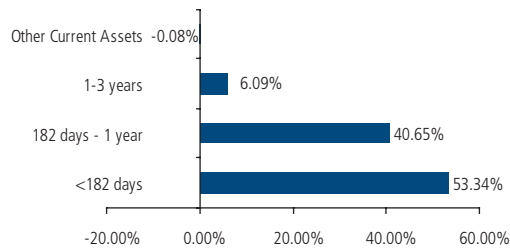
Absolute – Gilt Investment PF option : 5.47%; Benchmark : 2.39%. Past performance may or may not be sustained in future.

Performance Record - Growth option



Returns >= 1 Year are CAGR, < Year are Absolute. Benchmark is I-Sec Si Bex Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Performance of Dividend Plan is subject to applicability of Dividend Distribution Tax. Past performance may or may not be sustained in future. 30-Jul-05 & 31-Jul-05 were non business days.

Maturity Profile:



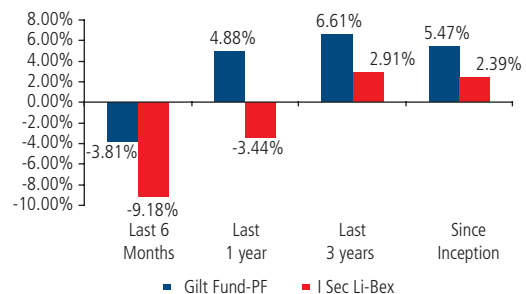
Portfolio - Treasury PF

Company/Issuer	Rating	Mkt Value (Rs. Lakh)	% to NAV
CPs, CDs and Term Deposits		1,602.92	33.56%
Punjab National Bank Ltd	P1+	943.37	19.75%
Vijaya Bank	P1+	659.55	13.81%
Government Securities		629.86	13.19%
6.65% GOI 2009	Sovereign	338.95	7.10%
7.55% GOI 2010	Sovereign	290.91	6.09%
Cash, CBLO & Reverse Repo		2,548.16	53.34%
Other Current Assets		(3.90)	-0.09%
Total Net Assets		4,777.04	100.00%

Quantitative Indicators: Treasury PF Plan

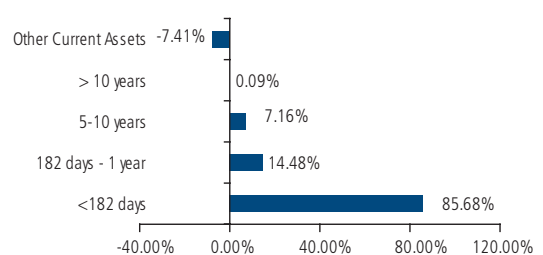
Average Maturity : 0.38 Year
Modified Duration : 0.35 Year
Yield To Maturity : 8.79%
% Unlisted : 0.00%

Performance Record - Growth option



Returns >= 1 Year are CAGR, < Year are Absolute. Benchmark is I-Sec Li Bex Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Performance of Dividend Plan is subject to applicability of Dividend Distribution Tax. Past performance may or may not be sustained in future. 30-Jul-05 & 31-Jul-05 were non business days.

Maturity profile:



Portfolio - Investment PF

Company/Issuer	Rating	Mkt Value (Rs. Lakh)	% to NAV
CPs, CDs and Term Deposits		942.21	14.48%
Vijaya Bank	P1+	942.21	14.48%
Government Securities		471.98	7.25%
8.24% GOI 2018	Sovereign	465.85	7.16%
8.15% GOI 2022	Sovereign	6.13	0.09%
Cash, CBLO & Reverse Repo		5,576.91	85.68%
Other Current Assets		(482.07)	-7.41%
Total Net Assets		6,509.03	100.00%

Quantitative Indicators: Investment PF Plan

Average Maturity : 0.75 Year
Modified Duration : 0.51 Year
Yield To Maturity : 9.07%
% Unlisted : 0.00%

**Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

ICICI Prudential Liquid Plan

(An Open Ended Liquid Income Fund)

WHY SHOULD ONE INVEST?
Temporary parking of funds with high liquidity

Figures as on 31-Jul-2008

Snapshot:

Fund Manager[^]: Chaitanya Pande (Managing this fund since Oct., 2005 & over 12 yrs of fund management experience)

Indicative Investment Horizon: Upto 1month

Inception date:

Growth Option: 24-06-1998
Institutional Option: 03-04-2003
Institutional Plus Option: 28-09-2003
Super Institutional Option: 17-11-2005

Fund Size: Rs. 14876.89 crores

NAV (As on 31-Jul-2008):

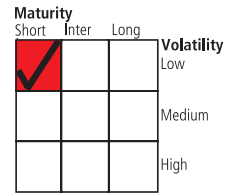
Growth option: Rs. 20.3559
Institutional Growth option: Rs. 20.6242
Institutional Plus Growth option: Rs. 20.7239
Super Institutional Growth option: Rs. 12.2659
Institutional option-I-Growth option: Rs. 12.0122

**Expense Ratio:

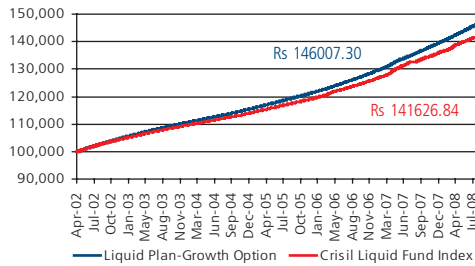
Growth option: 1.10% Inst. option: 0.85% Inst. Plus option: 0.70%
Super Inst. option: 0.25% Inst. - I option: 0.35%

(Please refer to page no. 58 for Additional Information & page no. 49 for dividend history)

Style Box



Rs. 100000 invested at inception*: Liquid Plan-Growth Vs Crisil LiquidFund Index

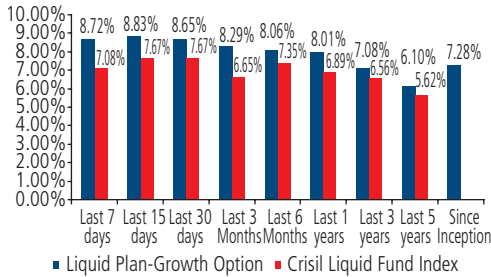


*Benchmark start date: 30-Mar-02.

CAGR – Liquid Plan: 7.26%; Benchmark: 6.57%

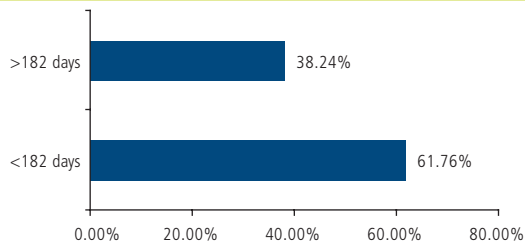
Past performance may or may not be sustained in future.

Performance Record *- Growth Option

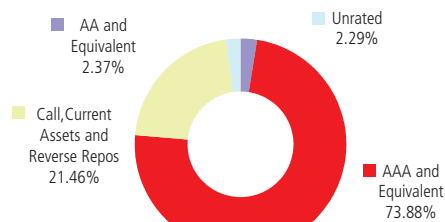


*Returns >= 1 Year are CAGR, < 1 Year are Simple Annualised. Benchmark is Crisil Liquid Fund Index. Start date - 30-Mar-02. For computation of returns the allotment NAV has been taken as Rs. 10.00. Performance of Dividend Plan is subject to applicability of Dividend Distribution Tax. Past performance may or may not be sustained in future.

Maturity Profile:



Rating Profile



Quantitative Indicators:

Average Maturity	: 145.11Days	Std Dev	: 0.10%
Modified Duration	: 130.61Days		
Yield To Maturity	: 9.16%		
% Floating Rate Assets	: 45.94%		
Average days to reset	: 89.14 Days		
Average maturity of fixed rate component	: 88.81 Days		
Weighted average maturity	: 88.96 Days		
% Unlisted Bonds	: 5.97%		

Portfolio			
Company/Issuer	Rating	Mkt Value (Rs. Lakh)	% to NAV
PSU/PFI Bonds			
Indian Oil Corporation Ltd	A1+	5,350.00	0.36%
Export Import Bank of India Ltd	AAA	999.64	0.07%
Indian Railway Finance Corporation	AAA	498.77	0.03%
Private Corporate Securities			
• HDFC Ltd			
Tata Sons Ltd	AAA	37,500.00	2.52%
Tata Motors Ltd	P1+	32,500.00	2.18%
PTC UBL Trust Series 62-B	P1+SO	30,186.09	2.03%
PTC UBL Trust Series 62-A	P1+SO	30,154.70	2.03%
K. Raheja Corp Ltd	Unrated	30,000.00	2.02%
Mahindra & Mahindra Financial Services Ltd	AA+	27,495.34	1.85%
CitiFinancial Consumer Finance India Ltd	AAA	21,420.00	1.44%
GE Capital Services India Ltd	AAA	10,000.00	0.67%
Citicorp Finance (India) Ltd	AAA	7,666.68	0.52%
Indiabulls Financial Services Ltd	P1+	5,995.44	0.40%
Cholamandalam DBS Finance Ltd	AA	5,017.14	0.34%
Pavitravati Greenfields Pvt Ltd	Unrated	4,000.00	0.27%
Ranbaxy Laboratories Ltd	A1+	2,100.00	0.14%
JM Financial & Investment Consultancy Services Pvt. Ltd	P1+	2,000.00	0.13%
Citicorp Maruti Finance Ltd	AAA	1,999.86	0.13%
Kotak Mahindra Primus Ltd	AA	1,152.72	0.08%
Shriram Transport Finance Company Ltd	AA	1,040.00	0.07%
Sundaram Finance Ltd	AA+	495.47	0.03%
CPs, CDs and Term Deposits			
• ICICI Bank Ltd			
• HDFC Ltd	A1+	188,986.84	12.70%
• State Bank of Indore Ltd	P1+	68,967.97	4.64%
• Canara Bank Ltd	P1+	61,678.91	4.15%
IDBI Bank Ltd	P1+	54,617.13	3.67%
YES Bank	P1+	47,464.95	3.19%
Punjab National Bank Ltd	F1+	43,399.76	2.92%
Corporation Bank Ltd	AAA	31,084.38	2.09%
UCO Bank	P1+	25,139.49	1.69%
AXIS Bank Ltd	P1+	23,550.45	1.58%
Citibank	AAA	32,571.99	2.19%
State Bank of Mysore Ltd	P1+	19,500.00	1.31%
State Bank of Bikaner & Jaipur Ltd	A1+	19,251.98	1.29%
First India Credit Corporation Ltd	P1+	15,888.68	1.07%
Allahabad Bank Ltd	A1+	14,319.54	0.96%
State Bank of Saurashtra Ltd	P1+	13,002.73	0.87%
ING Vysya Bank Ltd	A1+	11,303.79	0.76%
Gruh Finance Ltd	P1+	9,866.76	0.66%
Union Bank of India Ltd	P1+	9,401.14	0.63%
GE Capital Transportation Financial Services Ltd	P1+	9,105.90	0.61%
Reliance Capital Finance Ltd	AAA	11,273.54	0.76%
Cholamandalam DBS Finance Ltd	A1+	5,686.15	0.38%
Federal Bank Ltd	P1+	2,942.72	0.20%
Tata Sons Ltd	AAA	4,264.68	0.29%
Vijaya Bank	P1+	1,136.61	0.08%
Export Import Bank of India Ltd	P1+	890.85	0.06%
State Bank of India Ltd	P1+	793.35	0.05%
Kotak Mahindra Primus Ltd	P1+	744.39	0.05%
State Bank of Hyderabad Ltd	P1+	442.28	0.03%
		197.34	0.01%
Pass Through Certificates*			
130,744.63 8.79%			
PTC Credit Asset Trust Series XXXIV	P1+SO	13,522.95	0.91%
PTC KES Loan Trust GECSI	A1+(SO)	10,018.73	0.67%
PTC ICL Trust Series LXIII	P1+SO	8,928.57	0.60%
PTC Collateral Debt Trust Series V-A1	P1+SO	8,651.62	0.58%
PTC RB Trust Series XIV	P1+SO	8,048.20	0.54%
PTC KFP Loan Trust Series GECSI	P1+SO	7,524.21	0.51%
PTC VPT Trust SCB	AAA	7,010.19	0.47%
PTC Collateralised Debt Trust LICHF	P1+SO	6,377.19	0.43%
PTC Auto Sec Trust MixpoolA Nov11 TMFL	AAA(SO)	6,302.40	0.42%
PTC Credit Asset Trust Series HSBC	F1+	5,004.22	0.34%
PTC Credit Asset Trust Indiabulls	P1+	5,003.14	0.34%
PTC Loan Receivable Trust (Indiabulls)	P1+(SO)	5,002.93	0.34%
PTC Indian Corp Loan Securitisation Trust Series 16-A1	P1+SO	4,969.65	0.33%
PTC Indiabulls Collateralised Debt Series 22	P1+SO	4,960.67	0.33%
PTC Shriram Transport	F1+	4,452.97	0.30%
PTC Credit Asset Trust Series XXXV HSBC	AAA(SO)	3,713.49	0.25%
PTC RB Loan Trust Series III 2007	P1+SO	3,250.89	0.22%
PTC KCS Loan Trust Series A1 GECSI	A1+(SO)	3,006.99	0.20%
PTC Credit Asset Trust Series XXIII HSBC	AAA	2,813.80	0.19%
PTC Collateralised Debt Trust UTI Bank	P1+SO	2,794.60	0.19%
PTC DAS Trust Standard Chartered Bank	A1+(SO)	2,525.16	0.17%
PTC ICL Trust TMFL Yes Bank	A1+(SO)	2,404.57	0.16%
PTC Credit Asset Trust Series 19 A3	F1+	2,003.63	0.13%
PTC Indian Corp Loan Securitisation Trust Series 14-A1	P1+SO	1,301.27	0.09%
PTC Collateral Debt Trust Series V-A2	P1+SO	826.28	0.06%
PTC Collateralised Debt Trust Series 20 A2	P1+(SO)	326.31	0.02%
Cash, CBLO & Reverse Repo			
304,007.91 20.43%			
Other Current Assets			
15,403.54 1.05%			
Total Net Assets			
1,487,689.12 100.00%			
• Top Five Holdings			
* Please refer to annexure on "Pass Through Certificates Details" for complete details.			

**Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.
^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

ICICI Prudential Floating Rate Plan

(An Open Ended Income Fund)

WHY SHOULD ONE INVEST?

Short term deployment of funds

Figures as on 31-Jul-2008

Snapshot:

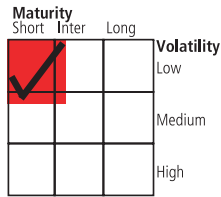
Fund Manager ^ : Chaitanya Pande
(Managing this fund since Oct., 2005 & over 12 yrs of fund management experience)
Indicative Investment Horizon: 1 - 3 months
Inception date: 28-03-2003
Fund Size: Rs. 836.93 crores
NAV (As on 31-Jul-2008):
Plan A - Cumulative: Rs. 12.9308
Plan B - Cumulative: Rs. 13.9201
Plan C - Cumulative: Rs. 13.1044
Plan D - Cumulative: Rs. 12.2880

**Expense Ratio:

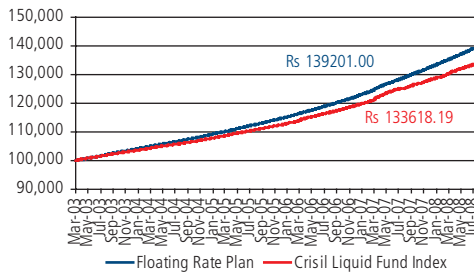
Plan A - 1.10%, Plan B - 0.85%, Plan C - 0.75%, Plan D - 0.50%

(Please refer to page no. 58 for Additional Information & page no. 49 for dividend history)

Style Box

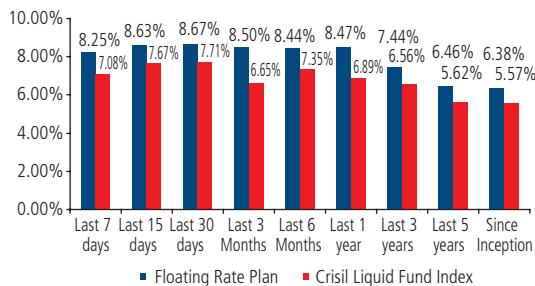


Rs. 100000 invested at inception: Floating Rate Plan B Vs Crisil Liquid Fund Index



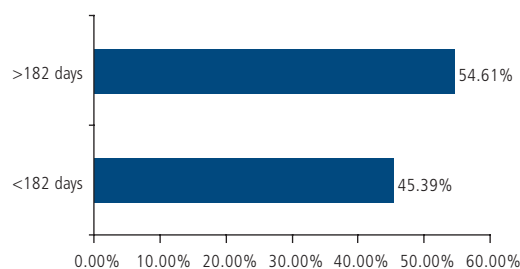
CAGR – Floating Rate Plan - Plan B : 6.38%; Benchmark : 5.57%
Past performance may or may not be sustained in future.

Performance Record *- Cumulative Option – Plan B

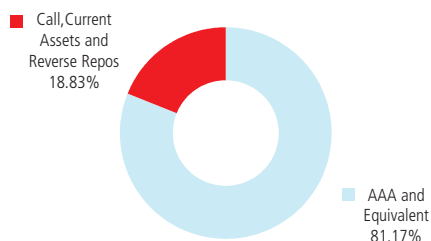


*Returns >= 1 Year are CAGR, < 1 Year are Simple Annualised. Benchmark is Crisil Liquid Fund Index. For computation of returns the allotment NAV has been taken as Rs.10.00. Performance of Dividend Plan is subject to applicability of Dividend Distribution Tax. Past performance may or may not be sustained in future.

Maturity Profile



Rating Profile



Portfolio

Company/Issuer	Rating	Mkt Value (Rs. Lakh)	% to NAV
Private Corporate Securities			
HDFC Ltd	AAA	10,000.00	11.95%
PTC Corporate Debt A08 Series A2	A1+(SO)	2,165.53	2.59%
CPs, CDs and Term Deposits			
36,131.18			
Union Bank of India Ltd	A1+	13,973.83	16.70%
Canara Bank Ltd	P1+	9,428.12	11.27%
State Bank of Mysore Ltd	A1+	6,081.90	7.27%
ICICI Bank Ltd	P1+	5,319.99	6.36%
HDFC Ltd	A1+	1,327.34	1.59%
Pass Through Certificates*			
19,632.79			
PTC Collateralised Debt Trust UTI Bank	P1+SO	6,992.86	8.36%
PTC Bharat Securitisation Trust Series 2	AAA	6,646.44	7.94%
PTC KFP Loan Trust Series GECSI	P1+SO	2,508.07	3.00%
PTC KSP Loan Trust Series A1 GECSI	P1+	2,505.33	2.99%
PTC Auto Sec Trust Mixpool Jun07 TMFL	AAA(SO)	980.09	1.17%
Cash, CBLO & Reverse Repo			
14,689.80			
Other Current Assets			
1,073.75			
Total Net Assets			100.00%
			83,693.05

Top Five Holdings

* Please refer to annexure on "Pass Through Certificates Details" for complete details.

Quantitative Indicators:

Average Maturity	: 197.40 Days
Modified Duration	: 173.72 Days
Yield To Maturity	: 9.98%
% Floating Rate Assets	: 54.37%
Average days to reset	: 93.13 Days
Average maturity of fixed rate component	: 92.59 Days
Weighted average maturity	: 92.88 Days
% Unlisted Bonds	: 1.28%
Std Dev	: 0.00%

**Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.
^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

ICICI Prudential Short Term Plan

(An Open Ended Income Fund)

Figures as on 31-Jul-2008

Snapshot:

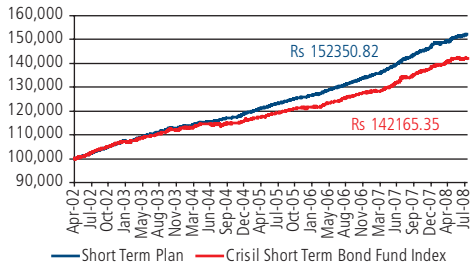
Fund Manager[^] : Chaitanya Pande
(Managing this fund since Oct. 2005 & over 12 yrs of fund management experience)
Indicative Investment Horizon: 3 - 6 months
Inception : Cumulative Option: 25-10-2001 date } Institutional Option : 03-04-2003
Fund Size: Rs. 283.51 crores
NAV (As on 31-Jul-2008):
Cumulative Option : Rs. 15.8422
Institutional Option : Rs. 16.0631

**Expense Ratio :

Short Term Plan : 1.10% Inst. Plan : 0.80%

(Please refer to page no. 58 for Additional Information & page no. 49 for dividend history)

Rs. 100000 invested at inception*: STP Vs Crisil Short Term Bond Fund Index

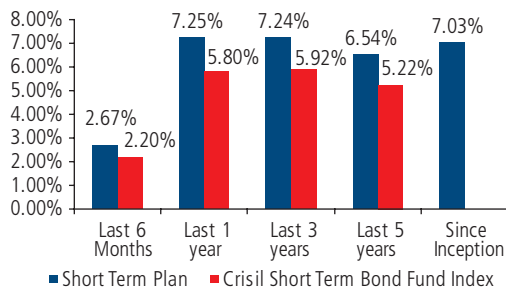


*Benchmark start date : 31-03-2002

CAGR – Short Term Plan: 6.87%; Benchmark : 5.71%

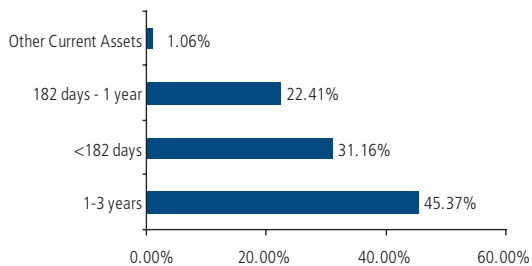
Past performance may or may not be sustained in future.

Performance Record* - Cumulative Option

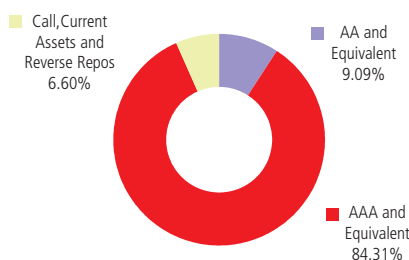


*Returns >= 1 Year are CAGR, < 1 Year are Absolute. Benchmark is Crisil Short Term Bond Fund Index. Start date: 30-03-2002. For computation of returns the allotment NAV has been taken as Rs. 10.00. Performance of Dividend Plan is subject to applicability of Dividend Distribution Tax. Past performance may or may not be sustained in future. 30-Jul-05 & 31-Jul-05 were non business days.

Maturity Profile



Rating Profile



WHY SHOULD ONE INVEST?

Short term deployment of funds with low volatility

Portfolio			
Company/Issuer	Rating	Mkt Value (Rs. Lakh)	% to NAV
PSU/PFI Bonds		235.89	0.83%
Power Finance Corporation Ltd	AAA	176.00	0.62%
Nabard	AAA	59.89	0.21%
Private Corporate Securities		16,146.57	56.93%
• PTC Corporate Debt A08 Series A2	A1+(SO)	5,197.28	18.33%
• PTC RB Loan Trust Series 22 A3	P1+SO	3,177.73	11.21%
• CitiFinancial Consumer Finance India Ltd	AAA-	2,500.00	8.82%
Kotak Mahindra Primus Ltd	AA	1,750.36	6.17%
Sundaram Finance Ltd	A1+	1,035.38	3.65%
Cholamandalam DBS Finance Ltd	AA	826.16	2.91%
PTC Corporate Debt A08 Series A1	A1+(SO)	505.31	1.78%
PTC RB Loan Trust Series 22 A2	P1+SO	457.66	1.61%
Tata Motors Finance Ltd	P1+	426.12	1.50%
L&T Finance Ltd	A1+(SO)	270.57	0.95%
CPs, CDs and Term Deposits		1,991.11	7.02%
• Rabo India Finance Ltd	P1+	1,991.11	7.02%
Pass Through Certificates*		8,104.89	28.59%
• PTC Auto Sec Trust Mixpool Jun07 TMFL	AAA(SO)	3,920.35	13.83%
PTC GE Capital Services India Ltd	A1+(SO)	1,153.26	4.07%
PTC Shriram Transport	F1+	922.89	3.26%
PTC RB Trust Series XIV	P1+SO	858.92	3.03%
PTC ICL Trust TMFL Yes Bank	A1+(SO)	828.80	2.92%
PTC RB Trust Series XV	AAA(SO)	378.05	1.33%
PTC IBL Trust IndusInd Bank	AAA(SO)	33.76	0.12%
PTC Citi Fleet Trust Citibank	AAA(SO)	8.86	0.03%
Cash, CBLO & Reverse Repo		1,571.20	5.54%
Other Current Assets		301.11	1.09%
Total Net Assets		28,350.77	100.00%

Top Five Holdings

*Please refer to annexure on "Pass Through Certificates Details" for complete details.

Quantitative Indicators:

Average Maturity	: 1.01 Years
Modified Duration	: 0.74 Year
Yield To Maturity	: 10.44%
% Floating Rate Assets	: 52.22%
Average days to reset	: 0.44 Year
Average maturity of fixed rate component	: 0.44 Year
Weighted average maturity	: 0.44 Year
% Unlisted Bonds	: 11.20%
Std Dev	: 0.23%

**Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

ICICI Prudential Sweep Plan

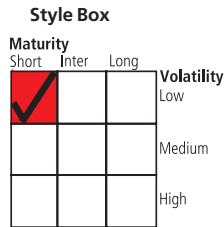
(An Open Ended Liquid Fund)

WHY SHOULD ONE INVEST?
Temporary parking of funds with high liquidity

Figures as on 31-Jul-2008

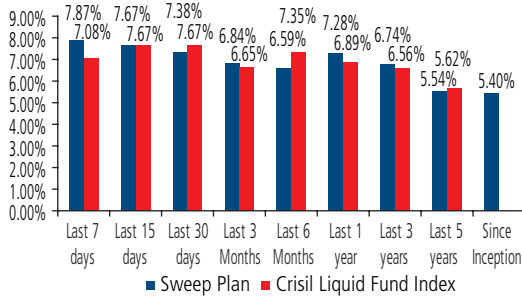
Snapshot:

Fund Manager[^] : Chaitanya Pande
(Managing this fund since Oct., 2005 & over 12 yrs of fund management experience)
Indicative Investment Horizon: One day to one week
Inception date:
Growth Option: 06-03-2002
Growth Cash Option: 09-03-2006
Fund Size: Rs. 126.75 crores
NAV (As on 31-Jul-2008):
Growth option : Rs. 14.0062
Cash Option Growth: Rs. 11.8758
****Expense Ratio:**
Growth option: 1.00%
Cash Option Growth: 0.25%



(Please refer to page no. 58 for Additional Information & page no. 49 for dividend history)

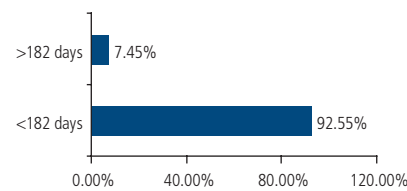
Performance* Record - Growth Option



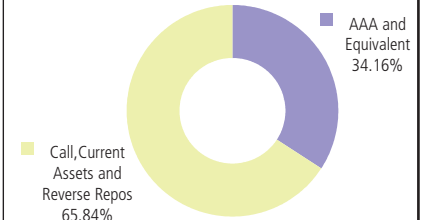
*Returns >= 1 Year are CAGR, < 1 Year are Simple Annualised. Benchmark is Crisil Liquid Fund Index. Start date - 30-Mar-02. For computation of returns the allotment NAV has been taken as Rs. 10.00. Performance of Dividend Plan is subject to applicability of Dividend Distribution Tax. Past performance may or may not be sustained in future.

Portfolio			
Company/Issuer	Rating	Mkt Value (Rs. Lakh)	% to NAV
CPs, CDs and Term Deposits		4,329.81	34.16%
ICICI Bank Ltd	P1+	3,385.45	26.71%
Indian Bank Ltd	F1+	944.36	7.45%
Cash, CBLO & Reverse Repo		8,359.98	65.96%
Other Current Assets		(14.83)	-0.12%
Total Net Assets		12,674.96	100.00%

Maturity Profile



Rating Profile



Quantitative Indicators:

Average Maturity	: 51.64 Days	Average days to reset	: 51.64 Days
Modified Duration	: 47.01 Days	Average maturity of fixed rate component	: 50.98 Days
Yield To Maturity	: 8.91%	Weighted average maturity	: 51.42 Days
% Floating Rate Assets	: 65.96%	% Unlisted Bonds	: 0.00%
		Std Dev	: 0.13%

ICICI Prudential Advisor Series

(Fund of Funds)

WHY SHOULD ONE INVEST?
Customised investment solutions to match risk return profile.

Figures as on 31-Jul-2008

Fund Manager[^] : Pankaj Kaji (Managing this fund since Oct., 2005 & over 35 yrs of experience in debt market)
(Please refer to page no. 58 for Additional Information)

Portfolio - Aggressive Plan		
Company/Issuer	Mkt. Value (Rs. Lakh)	% to NAV
ICICI Prudential Flexible Income Plan	215.36	30.10%
ICICI Prudential Growth Plan	144.10	20.14%
ICICI Prudential Dynamic Plan	107.97	15.09%
ICICI Prudential Index Fund	72.09	10.08%
ICICI Prudential Power	71.98	10.06%
ICICI Prudential Emerging S.T.A.R Fund	71.80	10.04%
ICICI Prudential Infrastructure Fund	36.04	5.04%
Other Current Assets	(3.97)	-0.55%
Total Net Assets	715.37	100.00%

Portfolio - Cautious Plan		
Company/Issuer	Mkt. Value (Rs. Lakh)	% to NAV
ICICI Prudential Flexible Income Plan	263.24	59.22%
ICICI Prudential Infrastructure Fund	33.04	7.43%
ICICI Prudential Index Fund	33.04	7.43%
ICICI Prudential Growth Plan	33.03	7.43%
ICICI Prudential Dynamic Plan	32.99	7.42%
ICICI Prudential Liquid Plan	21.94	4.94%
ICICI Prudential Emerging S.T.A.R Fund	21.94	4.94%
Other Current Assets	5.32	1.19%
Total Net Assets	444.54	100.00%

Portfolio - Moderate Plan		
Company/Issuer	Mkt. Value (Rs. Lakh)	% to NAV
ICICI Prudential Flexible Income Plan	394.49	49.93%
ICICI Prudential Growth Plan	118.78	15.03%
ICICI Prudential Index Fund	79.23	10.03%
ICICI Prudential Emerging S.T.A.R Fund	78.91	9.99%
ICICI Prudential Infrastructure Fund	39.61	5.01%
ICICI Prudential Power	39.55	5.01%
ICICI Prudential Dynamic Plan	39.55	5.01%
Other Current Assets	(0.07)	-0.01%
Total Net Assets	790.05	100.00%

Portfolio - Very Aggressive Plan		
Company/Issuer	Mkt. Value (Rs. Lakh)	% to NAV
ICICI Prudential Growth Plan	243.45	30.12%
ICICI Prudential Power	243.20	30.09%
ICICI Prudential Dynamic Plan	81.07	10.03%
ICICI Prudential Emerging S.T.A.R Fund	80.87	10.01%
ICICI Prudential Flexible Income Plan	80.85	10.00%
ICICI Prudential Index Fund	40.60	5.02%
ICICI Prudential Infrastructure Fund	40.59	5.02%
Other Current Assets	(2.38)	-0.29%
Total Net Assets	808.25	100.00%

Portfolio - Very Cautious Plan			
Company/Issuer	Mkt. Value (Rs. Lakh)	% to NAV	
ICICI Prudential Flexible Income Plan	208.71	58.76%	
ICICI Prudential Liquid Plan	139.14	39.17%	
Other Current Assets	7.34	2.07%	
Total Net Assets	355.19	100.00%	

Performance Records *

Scheme Name	Date	Period	NAV (Rs)	NAV as on 31-Jul-08	Returns Fund	Returns Benchmark Index
Very Cautious	31-Jan-08	Last 6 Months	12.7559	13.2648	3.99%	3.23%
Very Cautious	31-Jul-07	Last 1 years	12.2635	13.2648	8.14%	6.56%
Very Cautious	29-Jul-05	Last 3 years	10.7922	13.2648	7.10%	6.36%
Very Cautious	18-Dec-03	Since Inception	10.0000	13.2648	6.30%	5.57%
Cautious	31-Jan-08	Last 6 Months	15.3260	14.7785	-3.57%	-2.77%
Cautious	31-Jul-07	Last 1 years	14.5078	14.7785	1.86%	2.12%
Cautious	29-Jul-05	Last 3 years	11.1810	14.7785	9.72%	7.20%
Cautious	18-Dec-03	Since Inception	10.0000	14.7785	8.82%	6.40%
Moderate	31-Jan-08	Last 6 Months	20.6373	18.6775	-9.50%	-6.09%
Moderate	31-Jul-07	Last 1 years	19.1365	18.6775	-2.39%	0.65%
Moderate	29-Jul-05	Last 3 years	12.2733	18.6775	14.98%	12.16%
Moderate	18-Dec-03	Since Inception	10.0000	18.6775	14.47%	11.10%
Aggressive	31-Jan-08	Last 6 Months	25.4945	21.9735	-13.81%	-11.13%
Aggressive	31-Jul-07	Last 1 years	23.6244	21.9735	-6.97%	-2.05%
Aggressive	29-Jul-05	Last 3 years	13.4615	21.9735	17.69%	17.56%
Aggressive	18-Dec-03	Since Inception	10.0000	21.9735	18.57%	16.22%
Very Aggressive	31-Jan-08	Last 6 Months	31.3889	25.6171	-18.39%	-13.73%
Very Aggressive	31-Jul-07	Last 1 years	28.5947	25.6171	-10.39%	-3.19%
Very Aggressive	29-Jul-05	Last 3 years	14.5475	25.6171	20.70%	21.55%
Very Aggressive	18-Dec-03	Since Inception	10.0000	25.6171	22.57%	20.00%
Very Cautious:-	Crisil Liquid fund Index - 70%, Crisil Composite Bond Fund Index -30%					
Cautious:-	Nifty-15%, Crisil Composite Bond Fund Index - 70%, Crisil Liquid Fund Index-15%					
Moderate:-	Nifty-40%, Crisil Composite Bond Fund Index - 40%, Crisil Liquid Fund Index-20%					
Aggressive:-	Nifty-70%, Crisil Composite Bond Fund Index - 25%, Crisil Liquid Fund Index-5%					
Very Aggressive:-	Nifty-90%, Crisil Liquid Fund Index- 10%					

*Returns < 1 Year : Absolute, >= 1 Year : CAGR. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past Performance may or may not be sustained in the future. 30-Jul-05 & 31-Jul-05 were non business days.

Fund Size	Rs. 31.13 Crores
------------------	-------------------------

**Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

[^] In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

ICICI Prudential Long Term Floating Rate Plan

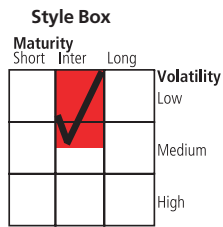
(An Open Ended Income Fund)

WHY SHOULD ONE INVEST?
Generate market rate of returns with low volatility

Figures as on 31-Jul-2008

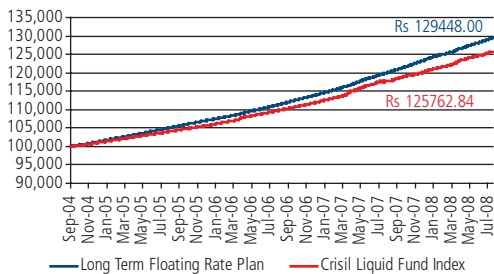
Snapshot:

Fund Manager[^] : Chaitanya Pande
(Managing this fund since Oct., 2005 & over 12 yrs of fund management experience)
Indicative Investment Horizon: 6-12 months
Inception date: 15-Sep-04
Fund Size: Rs. 38.62 crores
NAV (As on 31-Jul-2008):
Plan A - Cumulative: Rs. 12.7395
Plan B - Cumulative: Rs. 12.9448
****Expense Ratio** :
Plan A - 1.25%
Plan B - 0.85%



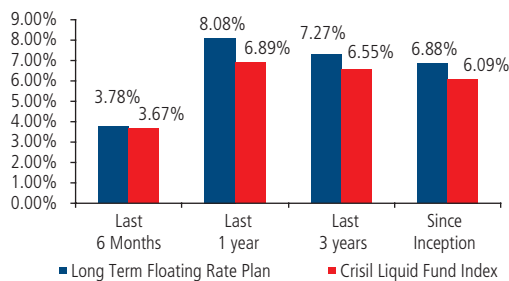
(Please refer to page no. 58 for Additional Information & page no. 49 for dividend history)

Rs. 100000 invested at inception: Long Term Floating Rate Plan-B Vs Crisil Liquid Fund Index



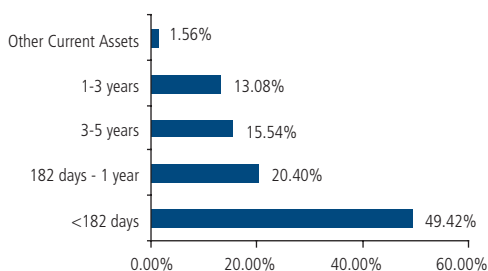
CAGR – Long Term Floating Rate Plan: 6.88%; Benchmark : 6.09%
Past performance may or may not be sustained in future.

Performance Record *- Cumulative Option

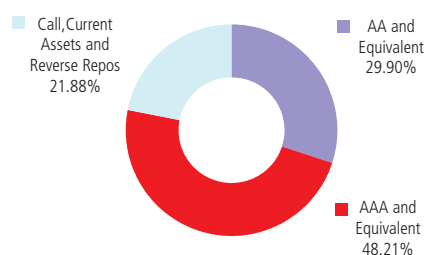


*Returns >= 1 Year are CAGR, < 1 Year are Absolute. Benchmark is Crisil Liquid Fund Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Performance of Dividend Plan is subject to applicability of Dividend Distribution Tax. Past performance may or may not be sustained in future. 30-Jul-05 & 31-Jul-05 were non business days.

Maturity Profile



Rating Profile



Portfolio			
Company/Issuer	Rating	Mkt Value (Rs. Lakh)	% to NAV
PSU/PFI Bonds		1,146.85	29.70%
• Union Bank of India Ltd	AA	600.00	15.54%
• IDBI Bank Ltd	AA+	544.85	14.11%
Power Finance Corporation Ltd	AAA	2.00	0.05%
Private Corporate Securities		515.31	13.34%
• PTC Corporate Debt A08 Series A1	A1+(SO)	505.31	13.08%
Kotak Mahindra Primus Ltd	AA	10.00	0.26%
CPs, CDs and Term Deposits		777.82	20.14%
• Canara Bank Ltd	P1+	777.82	20.14%
Pass Through Certificates*		576.81	14.94%
• PTC Shriram Transport	F1+	576.81	14.94%
Cash, CBLO & Reverse Repo		784.80	20.32%
Other Current Assets		60.33	1.56%
Total Net Assets		3,861.92	100.00%

• Top Five Holdings

*Please refer to annexure on "Pass Through Certificates Details" for complete details.

Quantitative Indicators:

Average Maturity	: 1.01 Year
Modified Duration	: 0.93 Year
Yield To Maturity	: 9.26%
% Floating Rate Assets	: 64.05%
Average days to reset	: 0.29 Year
Average maturity of fixed rate component	: 0.19 Year
Weighted average maturity	: 0.25 Year
% Unlisted Bonds	: 0.26%
Std Dev	: 0.00%

**Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.
^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

ANNEXURE I

Pass Through Certificates Details

Single Loan PTC Details				
Trust Details	Originator	Obligor	Guarantee/ Underlying Security	Rating
BHARAT SEC TRUST	Bank of America	Shriram Transport Finance Company	Exclusive charge on specific receivables with a minimum cover of 1.10x	AA (ind) (SO)
BRPL TRUST	ABN AMRO Bank	Bharti Realty Private Limited	ABN Amro Bank India SBLC	A1+ (SO)
CAT SERIES XXXII/ XXXV	HSBC	Fullerton India Credit Corporation Limited	Unsecured	LAAA SO
CAT SERIES XXXIV	HSBC	Indiabulls Financial Services Limited	Secured by a first pari passu charge on all present and future book debts with a minimum asset cover of 1.25 times the Total Secured Debt	P1+ (SO)
CAT SERIES XXIII	HSBC	Power Finance Corporation	Unsecured	P1+ (SO)
Collateralised Debt TRT SR 12	AXIS Bank	Power Finance Corporation	Unsecured	P1+(SO)
Collateralised Debt TRT SR 16	AXIS Bank	LIC Housing Finance Limited	Unsecured	P1+(SO)
Collateralised Debt TRT SR 17	AXIS Bank	Patel Engineering Ltd	PDCs for the principal and interest amount	F1+(SO)
Collateralised Debt TRT SR 18	AXIS Bank	LIC Housing Finance Limited	Unsecured	P1+(SO)
Collateralised Debt Trust Series 15	AXIS Bank	LIC Housing Finance Limited	Unsecured	P1+(SO)
Collateralised DEBT SR 22 (INDI BULL)	AXIS Bank	Indiabulls Financial Services Limited	Pari Passu charge on the standard assets portfolio of assets financed/ receivables with a cover of atleast 1 time.	P1+(SO)
Collateralised Debt TRT SR 20	AXIS Bank	Indiabulls Financial Services Limited	Pari Passu charge on the standard assets portfolio of assets financed/receivables with a cover of atleast 1 time.	P1+(SO)
Collateralised Debt Trust Series IV	AXIS Bank	Power Finance Corporation	Unsecured	AAA (SO)
CORP L SEC SR60	Kotak Mahindra Bank Limited	LIC Housing Finance Limited	Unsecured	AAA (SO)
Corporate Loan Securitisation A1 Srs XXXX Trust	Kotak Mahindra Bank Limited	Power Finance Corporation	Unsecured	AAA (SO)
CRDT AST TRST SR XIX	HSBC	Indiabulls Financial Services Limited	Unsecured	F1+ (ind) (SO)
CREDIT ASS. SRS XLII/ XLIII/XLIV	HSBC	Thomas Cook (India) Limited	Unsecured	P1+ (SO)
CREDIT ASSET TSERXIV (INDIA BULLS)	HSBC	Indiabulls Financial Services Limited	Unsecured	F1+ (ind) (SO)
DAS Trust Series III (DLF)	Standard Chartered Bank	DLF Limited	Corporate Guarantee executed in favour of the Security Trustee Mortgage by deposit of title deeds in favour of Security Trustee in respect of property situated in DLF city, Phase V, Gurgaon, Haryana amounting to total asset cover of 1.75 times of the loan	A+ (SO)
ELECTRO STEEL CASTING (GTL TRUST)	GE Capital Services India	Electrosteel Castings Limited	The loan is secured by the hypothecation of moveable fixed assets of the Borrower.Asset cover of 1 time the loan amount	A1+(SO)
GECSI (STFL PTC)	GE Capital Services India	Shriram Transport Finance Company Limited	secured by the hypothecation of specific existingloan assets (book debts) of the Borrower	AA ind(SO)
ICL Securitisation Trust SRS LXIII	YES Bank Limited	Indiabulls Financial Services Limited	Primary pari passu charge on the standard assets portfolio of assets financed / receivables with a cover of 1.10 times	P1+(SO)
ICLST - SER LXI NSE MIBOR+8.00 (MD 14-Jun-2009)	YES Bank	LIC Housing Finance Limited	Unsecured	AAA(SO)
ICLST - SERIES XLI (BHW HF)	YES Bank	BHW Home Finance	Unsecured	P1+(SO)
ICLST Series LIV	YES Bank	Infrastructure Leasing & Financial Services Limited	Unsecured	A1+(SO)
ICLST SERIES XLVII	YES Bank	Srei Infrastructure Finance Limited	Unsecured	FAA-(SO)
Indian Corporate Loan Securitisation Trust -Series XXXIX	YES Bank	Power Finance Corporation	Unsecured	P1+(SO)
Indian Corporate Loan Securt Trust Srs XXXV	YES Bank	TATA MOTORS FINANCE LTD (FORMERLY TML FIN SER LTD)	Unsecured	AA+(SO)
KBA LOAN TRUST SR	GE Capital Services India	Srei Infrastructure Finance Limited	Unsecured	AA- (SO)(Ind)
KCS LOAN TRUST	GE Capital Services India	Srei Infrastructure Finance Limited	Unsecured	A1+(SO)
KES Loan Trust (DLF)	GE Capital Services India	DLF Limited	Equitable Mortgage by Guarantor of the land owned by Nilgiri Cultivators Private Limited of the land in Phase V, DLF City, Gurgaon to the tune of 1.75x asset cover, Corporate Guarantees from Nilgiri Cultivations Private Limited and Demand promissory note	A+(SO)

Single Loan PTC Details

Trust Details	Originator	Obligor	Guarantee/ Underlying Security	Rating
KFP LOAN TRUST	GE Capital Services India	Indiabulls Financial Services Limited	Hypothecation of the assets by the Borrower, on a first pari-passu basis, in favour of the Security Trustee & Demand Promissory Note for the full Facility amount maintaining an asset cover of 1.10 times	P1+(SO)
KPI LOAN TRUST SER A2 (SREI INT)	GE Capital Services India	Srei Infrastructure Finance Limited	Unsecured	AA- (SO)
KSP LOAN TRS SR A1	GE Capital Services India	Srei Infrastructure Finance Limited	Unsecured	PR1+
LIGHT TRUST SER-I (PFC PTC NSE MIBOR+6%) (MD 18-Jul-2008)	Standard Chartered Bank	Power Finance Corporation	Unsecured	A1+ (so)
LOAN RECEIVABLE TRUST SEP07 SR A2 (INDIA BULLS)	Citicorp Finance India Limited	Indiabulls Financial Services Limited	Unsecured	P1+(so)
RB LOAN TRUST SER XV	Standard Chartered Bank	Power Finance Corporation	Unsecured	AAA (so)
RB LOAN TRUST SR XIV	Standard Chartered Bank	Indiabulls Financial Services Limited	Primary pari passu charge on the standard assets portfolio of assets financed / receivables with a cover of 1.10 times	P1+(SO)
SHRIRAM TRANSPORT FIN CO.PTC A1(ILFS)	AXIS Bank	Shriram Transport Finance Company	PDCs for the principal repayment	AA(SO)
SHRIRAM TRANSPORT LRT	Citicorp Capital Markets Limited	Shriram Transport Finance Company	Secured by hypothecation of book debts	AA(Ind) SO
UBL Trust -Series 55	DSP Merrill Lynch Capital Limited	DLF Limited	First priority mortgage in favour of the "Security Trustee" over the property forming part of the "Mall of India Project" ("Mall of India") owned by DLF	AA(SO)
VPT TRUST A2	Standard Chartered Bank	Shriram Transport Finance Company	Unsecured	AA(SO)
VPT TRUST II	Standard Chartered Bank	Shriram Transport Finance Company	Unsecured	AA (ind) (so)
VPT TRUSTSER A1	Standard Chartered Bank	Shriram Transport Finance Company	Unsecured	AA (ind) (so)
Corporate Debt Trust 2008 – 09 Series 2	AXIS Bank	Idea Cellular Ltd	Unsecured	P1+(SO)
Corporate Debt Trust 2008 – 09 Series 4	AXIS Bank	Hindustan Petroleum Corporation Ltd.	Unsecured	P1+(SO)
Indian Corporate Loan Securitisation Trust 2008 - Series 14	YES Bank	Hindustan Petroleum Corporation Ltd.	Unsecured	P1+(SO)
Indian Corporate Loan Securitisation Trust 2008 - Series 15	YES Bank	Bharat Petroleum Corporation Limited	Unsecured	P1+(SO)
Indian Corporate Loan Securitisation Trust 2008 - Series 16	YES Bank	Hindustan Petroleum Corporation Ltd.	Unsecured	P1+(SO)
Corporate Debt Trust 2008 – 09 Series 5	AXIS Bank	LIC Housing Finance Ltd	Unsecured	AAA(SO)
UBL TRUST SR62-A	DSP Merrill Lynch Capital Limited	Idea Cellular Limited	Unsecured	P1+(SO) NSE
UBL TRUST SR62-B	DSP Merrill Lynch Capital Limited	Idea Cellular Limited	Unsecured	P1+(SO) NSE
CORP DEBT SECT A08 A1	AXIS Bank Limited	Bajaj Auto Finance Limited	Unsecured	AA+(SO)
CORP DEBT SECT A08 A2	AXIS Bank Limited	Bajaj Auto Finance Limited	Unsecured	AA+(SO)
ICL SEC TRUST 08 SR22 A1	YES BANK Limited	BHW Home Finance Limited	Unsecured	A1+(SO)ICRA
ICL SEC TRUST 08 SR22 A2	YES BANK Limited	BHW Home Finance Limited	Unsecured	A1+(SO)ICRA
RB LOAN TRUST SR22 A2(IO)	Standard Chartered Bank	Bennett, Coleman & Co. Ltd. ("BCCL")	Unsecured	P1+(SO)
RB LOAN TRUST SR22 A3(PO)	Standard Chartered Bank	Bennett, Coleman & Co. Ltd. ("BCCL")	Unsecured	P1+(SO)

POOL PTC Details

Trust Details	Originator	Obligor	Type of Pool	Rating
Auto Securitisation Trust - MIXPOOL	TML Financial Services Limited	TML Financial Services Limited	Tata Motors Finance Limited - CV/ Auto Pool	AAA SO
BHPC Auto Securitisation Trust	TATA Motors Limitd	TATA Motors Limited	Tata Motors Ltd. CV/ Construction Equipments/ Auto Pool	AAA SO
FLEET TRUST	Citicorp Finance	Citicorp Finance	Citicorp Finance (India) Ltd. - CV & Constn equipment pool	AAA SO
TVSF REC SEC TRUST	CITIBANK	TVS Finance and Services Ltd.	TVS Finance and Services Ltd. Two Wheeler Pool	AAA (ind) (so)

Dividend History

ICICI Prudential Liquid Plan - Weekly Dividend Option			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
05-May-08	10.0000	11.8481	0.0175
12-May-08	10.0000	11.8475	0.0169
19-May-08	10.0000	11.8487	0.0181
26-May-08	10.0000	11.8480	0.0174
02-Jun-08	10.0000	11.8492	0.0186
09-Jun-08	10.0000	11.8306	0.0173
16-Jun-08	10.0000	11.8489	0.0183
23-Jun-08	10.0000	11.8487	0.0181
30-Jun-08	10.0000	11.8495	0.0189
07-Jul-08	10.0000	11.8487	0.0181
14-Jul-08	10.0000	11.8504	0.0198
21-Jul-08	10.0000	11.8508	0.0202
28-Jul-08	10.0000	11.8508	0.0202

ICICI Prudential Liquid Plan - Monthly Dividend Option			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
29-May-08	10.0000	11.9083	0.0756
30-Jun-08	10.0000	11.9177	0.0850
31-Jul-08	10.0000	11.9202	0.0875

ICICI Prudential Liquid Plan - Quarterly Dividend Option			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
27-Dec-07	10.0000	10.9510	0.2007
31-Mar-08	10.0000	10.9623	0.9549
30-Jun-08	10.0000	10.2074	0.2000

ICICI Prudential Liquid Plan - Half Yearly Dividend Option			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
29-Mar-07	10.0000	10.3743	0.3743
27-Sep-07	10.0000	10.3954	0.3922
31-Mar-08	10.0000	10.3909	0.3840

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 28.32% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes if applicable.

ICICI Prudential Income Plan - Quarterly Dividend Option			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
31-Dec-07	10.0000	11.6238	0.2000
31-Mar-08	10.0000	11.4294	0.1000
30-Jun-08	10.0000	11.2574	0.0900

ICICI Prudential Income Plan - Half Yearly Dividend Option			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
29-Sep-06	10.0000	10.6548	0.2500
30-Mar-07	10.0000	10.5371	0.2500
27-Sep-07	10.0000	10.8077	0.4000
31-Mar-08	10.0000	10.8956	0.4000

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes if applicable.

ICICI Prudential Short Term Plan - Fortnightly Dividend Option			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
15-May-08	10.0000	10.8802	0.0300
30-May-08	10.0000	10.8777	0.0300
16-Jun-08	10.0000	10.8669	0.0200
30-Jun-08	10.0000	10.8519	0.0050
15-Jul-08	10.0000	10.8765	0.0089
31-Jul-08	10.0000	10.9037	0.0361

ICICI Prudential Short Term Plan - Monthly Dividend Option			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
29-May-08	10.0000	10.8875	0.0500
30-Jun-08	10.0000	10.8608	0.0233
31-Jul-08	10.0000	10.9033	0.0658

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes if applicable.

ICICI Prudential Sweep Plan - Cash Option - Monthly Dividend			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
29-May-08	10.0000	10.0527	0.0506
30-Jun-08	10.0000	10.0671	0.0650
31-Jul-08	10.0000	10.0685	0.0664

ICICI Prudential Sweep Plan - Cash Option - Weekly Dividend			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
07-Jul-08	10.0000	10.0158	0.0118
14-Jul-08	10.0000	10.0209	0.0169
21-Jul-08	10.0000	10.0189	0.0149
28-Jul-08	10.0000	10.0197	0.0157

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 28.32% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes if applicable.

ICICI Prudential Gilt Fund - Investment Plan - Half Yearly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
30-Nov-06	10.0000	11.0558	0.4000
31-May-07	10.0000	10.7314	0.1000
30-Nov-07	10.0000	11.1914	0.2000
30-May-08	10.0000	11.2081	0.3000

ICICI Prudential Gilt Fund - Treasury Plan - Quarterly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
30-Nov-07	10.0000	10.7775	0.1500
27-Feb-08	10.0000	10.8795	0.1500
27-May-08	10.0000	10.7893	0.1000

ICICI Prudential Gilt Fund - Treasury Plan - Half Yearly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
30-Nov-06	10.0000	10.6573	0.1500
31-May-07	10.0000	10.3050	0.2000
30-Nov-07	10.0000	10.5508	0.2000
30-May-08	10.0000	10.6626	0.2500

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout.

ICICI FMP Series 42 - 3 Month Plan B - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
17-Jun-08	10.0000	10.2535	0.2535

ICICI FMP Series 42 - 3 Month Plan C - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
24-Jun-08	10.0000	10.2695	0.2694

ICICI Prudential FMP Series 38 - 1 Year Plan D - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
31-Dec-07	10.0000	10.0903	0.0903
31-Mar-08	10.0000	10.2120	0.2120
30-Jun-08	10.0000	10.2156	0.2156

ICICI Prudential FMP Series 38 - 1 Year Plan D - Institutional Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
30-Dec-07	10.0000	10.0951	0.0951
31-Mar-08	10.0000	10.2247	0.2247
30-Jun-08	10.0000	10.2283	0.2283

ICICI Prudential FMP Series 38 - 2 Years Plan-Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
29-May-08	10.0000	10.0658	0.0509
30-Jun-08	10.0000	10.0098	0.0098
31-Jul-08	10.0000	10.0299	0.0299

ICICI Prudential FMP Series 38 - 1 Year Plan A - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
22-May-08	10.0000	11.0238	0.8595

ICICI Prudential FMP Series 38 - 1 Year Plan A - Institutional Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
22-May-08	10.0000	11.0544	0.8896

ICICI Prudential FMP Series 39 - 3 Months Plan A - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
20-Dec-07	10.0000	10.1898	0.1898

ICICI Prudential FMP Series 39 - 24 Months Plan B-Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
30-Apr-08	10.0000	10.0890	0.0850
29-May-08	10.0000	10.0535	0.0495
31-Jul-08	10.0000	10.0179	0.0139

ICICI Prudential FMP Series 39 - 16 Weeks Plan A - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-Mar-08	10.0000	10.2464	0.2464
15-Apr-08	10.0000	10.0564	0.0550

ICICI Prudential FMP Series 39 - 3 Mths Plan B - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
02-Apr-08	10.0000	10.2070	0.2070

ICICI Prudential FMP Series 39 - 3 Mths Plan C - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
07-Apr-08	10.0000	10.2228	0.1906

ICICI Pru FMP Series 38-1 Year Plan B-Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
30-Jul-08	10.0000	10.7527	0.7527

ICICI Pru FMP series 43 - 3 Months Plus Plan - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
21-Jul-08	10.0000	10.2934	0.2934

ICICI Pru FMP Series 44 - 1 Month Plan A - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
10-Jul-08	10.0000	10.0735	0.0735
11-Jul-08	10.0000	10.0046	0.0046

ICICI Pru FMP Series 44 - 1 Month Plan B - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
21-Jul-08	10.0000	10.0791	0.0791

ICICI Pru FMP - Series 44 - 1 Month Plan C - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
28-Jul-08	10.0000	10.0868	0.0868

ICICI Prudential FMP Series 36 - 18 Months Plan A - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
29-May-08	10.0000	10.0736	0.0583
30-Jun-08	10.0000	10.0878	0.0725
31-Jul-08	10.0000	10.0927	0.0774

Dividend History

ICICI Prudential FMP Series 36 - 18 Months Plan B - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
29-May-08	10.0000	10.0946	0.0624
30-Jun-08	10.0000	10.0847	0.0525
31-Jul-08	10.0000	10.0974	0.0652

ICICI Prudential FMP Series 39 - 6 Months Plan A - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-Mar-08	10.0000	10.2747	0.2747
09-Jun-08	10.0000	10.2026	0.2026

ICICI Prudential FMP Series 39 - 3 Months Plan B - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-Mar-08	10.0000	10.2070	0.2070

ICICI Prudential FMP Series 42 - 16 Months Plan - Institutional Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-Mar-08	10.0000	10.1096	0.1096
30-Jun-08	10.0000	10.1600	0.1600

ICICI Prudential FMP Series 42 - 13 Months Plan B - Institutional Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-Mar-08	10.0000	10.1827	0.1827
30-Jun-08	10.0000	10.2002	0.2002

ICICI Prudential FMP Series 42 - 16 Months Plan - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-Mar-08	10.0000	10.0991	0.0991
30-Jun-08	10.0000	10.1458	0.1458

ICICI Prudential FMP Series 42 - 3 Months Plan A - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-Mar-08	10.0000	10.0916	0.0916
22-May-08	10.0000	10.1517	0.1517

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes if applicable.

ICICI Prudential Monthly Interval Plan I - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
12-May-08	10.0000	10.1373	0.0609
12-Jun-08	10.0000	10.1422	0.0658
14-Jul-08	10.0000	10.1516	0.0752

ICICI Prudential Quarterly Interval Plan I - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
15-Feb-08	10.0000	10.0891	0.0891
27-Mar-08	10.0000	10.1054	0.1050
15-May-08	10.0000	10.1282	0.1273

ICICI Prudential Quarterly Interval Plan II - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
17-Dec-07	10.0000	10.2067	0.2067
17-Mar-08	10.0000	10.2278	0.2278
16-Jun-08	10.0000	10.2504	0.2271

ICICI Prudential Interval Fund II - Quarterly Interval Plan A - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
24-Jan-08	10.0000	10.1836	0.1836
24-Apr-08	10.0000	10.2373	0.1968
24-Jul-08	10.0000	10.2563	0.2563

ICICI Prudential Interval Fund II - Quarterly Interval Plan B - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
07-Feb-08	10.0000	10.2102	0.2102
27-Mar-08	10.0000	10.1243	0.1186
07-May-08	10.0000	10.1098	0.0990

ICICI Prudential Interval Fund II - Quarterly Interval Plan C - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-Mar-08	10.0000	10.0849	0.0849
23-May-08	10.0000	10.1548	0.1548
30-Jun-08	10.0000	10.0925	0.0925

ICICI Prudential Quarterly Interval Plan III - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
15-Jan-08	10.0000	10.1818	0.1818
15-Apr-08	10.0000	10.2317	0.2012
15-Jul-08	10.0000	10.2692	0.2692

ICICI Prudential Interval Fund II - Quarterly Interval Plan D - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
05-Mar-08	10.0000	10.2273	0.2273
05-Jun-08	10.0000	10.2578	0.2578

ICICI Prudential Interval Fund II - Quarterly Interval Plan E - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
13-Mar-08	10.0000	10.2890	0.2890
13-Jun-08	10.0000	10.2544	0.2544

ICICI Prudential Interval Fund - Annual Interval Plan II - Institutional Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-Mar-08	10.0000	10.4097	0.3091
30-Jun-08	10.0000	10.3395	0.1697

ICICI Prudential Interval Half Yearly Plan I - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
15-Apr-08	10.0000	10.4124	0.4124

ICICI Prudential Interval Half Yearly Plan II - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
07-May-08	10.0000	10.4089	0.4089

ICICI Prudential Interval Fund - Annual Interval Plan II - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-Mar-08	10.0000	10.3809	0.2806
30-Jun-08	10.0000	10.3236	0.1540

ICICI Prudential Interval Fund II - Quarterly Interval Plan F - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-Mar-08	10.0000	10.2303	0.2303
27-Jun-08	10.0000	10.2643	0.2643

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes if applicable.

ICICI Prudential Long Term Floating Rate Plan A - Monthly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
29-May-08	10.0000	10.2311	0.0400
30-Jun-08	10.0000	10.2508	0.0400
31-Jul-08	10.0000	10.2747	0.0639

ICICI Prudential Long Term Floating Rate Plan B - Monthly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
29-May-08	10.0000	10.2587	0.0425
30-Jun-08	10.0000	10.2796	0.0425
31-Jul-08	10.0000	10.3048	0.0677

ICICI Prudential Long Term Floating Rate Plan C - Monthly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
28-Apr-06	10.0000	10.0743	0.0440

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes if applicable.

ICICI Prudential Equity & Derivatives Fund-Income Optimiser Plan - Institutional Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
12-Sep-07	10.00	10.87	0.35
27-Jun-08	10.00	11.20	0.60

ICICI Prudential Equity & Derivatives Fund-Income Optimiser Plan - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
12-Sep-07	10.00	10.85	0.35
27-Jun-08	10.00	11.15	0.60

ICICI Prudential Equity & Derivatives Fund-Wealth Optimiser Plan - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
18-Sep-07	10.00	11.34	0.60

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of dividend payout and statutory levy, if any

ICICI Prudential Blended Plan A - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
26-Oct-05	10.0000	10.2945	0.2500
1-Jun-06	10.0000	10.5643	0.2500
20-Apr-07	10.0000	11.0246	0.5000
17-Sep-07	10.0000	10.8971	0.4000
27-Jun-08	10.0000	11.1995	0.6000

ICICI Prudential Blended Plan B - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
26-Oct-05	10.0000	10.2600	0.2300
01-Jun-06	10.0000	10.4485	0.4000
17-Sep-07	10.0000	11.0598	0.5000

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes if applicable.

ICICI Prudential Monthly Income Plan** - Monthly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
29-May-08	10.0000	11.4861	0.0600
30-Jun-08	10.0000	10.9938	0.0600
31-Jul-08	10.0000	10.9951	0.0600

ICICI Prudential Monthly Income Plan** - Quarterly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
30-Nov-07	10.0000	12.3434	0.2500
27-Feb-08	10.0000	12.1876	0.2500
27-May-08	10.0000	11.7515	0.2000

ICICI Prudential Monthly Income Plan** - Half Yearly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
31-Aug-06	10.0000	11.8638	0.4500
28-Feb-07	10.0000	11.8944	0.5000
30-Aug-07	10.0000	11.9286	0.5000
27-Feb-08	10.0000	12.2007	0.5000

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes if applicable. **An open-ended fund. Monthly income is not assured and is subject to the availability of distributable surplus.

Dividend History

ICICI Prudential Floating Rate Plan - Plan A - Fortnightly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
16-Jun-08	10.0000	10.0941	0.0423
30-Jun-08	10.0000	10.0836	0.0318
15-Jul-08	10.0000	10.0868	0.0350
31-Jul-08	10.0000	10.0890	0.0372

ICICI Prudential Floating Rate Plan - Plan B - Fortnightly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
16-Jun-08	10.0000	10.1321	0.0435
30-Jun-08	10.0000	10.1212	0.0326
15-Jul-08	10.0000	10.1246	0.0360
31-Jul-08	10.0000	10.1269	0.0383

ICICI Prudential Floating Rate Plan - Plan C - Fortnightly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
16-Jun-08	10.0000	10.0949	0.0436
30-Jun-08	10.0000	10.0840	0.0327
15-Jul-08	10.0000	10.0874	0.0361
31-Jul-08	10.0000	10.0896	0.0383

ICICI Prudential Floating Rate Plan - Plan D - Fortnightly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
16-Jun-08	10.0000	10.0465	0.0449
15-Jul-08	10.0000	10.0201	0.0185

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes if applicable.

ICICI Prudential Long Term Plan - Weekly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
02-Jul-08	10.0000	10.5021	0.0221
08-Jul-08	10.0000	10.4945	0.0171
15-Jul-08	10.0000	10.4965	0.0191
22-Jul-08	10.0000	10.4956	0.0182
29-Jul-08	10.0000	10.4966	0.0164

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes if applicable.

ICICI Prudential Flexible Income Plan - Weekly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
07-Jul-08	10.0000	10.5572	0.0177
14-Jul-08	10.0000	10.5581	0.0186
21-Jul-08	10.0000	10.5574	0.0179
28-Jul-08	10.0000	10.5580	0.0185

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes if applicable.

ICICI Prudential Income Multiplier Fund - Monthly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
29-May-08	10.0000	11.4464	0.0800
30-Jun-08	10.0000	10.7615	0.0600
31-Jul-08	10.0000	10.8349	0.0700

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes if applicable.

ICICI Prudential Fusion Fund - Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
14-Dec-07	10.0000	17.3200	1.0000

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of dividend payout and statutory levy, if any

ICICI Prudential Fusion Fund Series-II - Retail Dividend Plan			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
14-Dec-07	10.0000	14.8400	1.0000

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of dividend payout and statutory levy, if any

ICICI Prudential Services Industries Fund - Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
11-May-07	10.00	15.99	1.50
16-Nov-07	10.00	19.36	1.50
16-May-08	10.00	14.95	1.50

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of dividend payout and statutory levy, if any

ICICI Prudential Balanced Fund - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
30-Oct-03	10.00	12.93	2.00
24-Mar-05	10.00	15.36	3.50
26-Dec-05	10.00	15.76	1.20
29-Sep-06	10.00	17.66	1.20
16-Mar-07	10.00	16.93	1.00
14-Sep-07	10.00	18.37	1.00
19-Mar-08	10.00	16.84	1.00

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of dividend payout and statutory levy, if any

ICICI Prudential Infrastructure fund - Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
20-Mar-06	10.00	14.37	1.00
15-Sep-06	10.00	14.68	1.00
16-Mar-07	10.00	14.46	1.50
14-Sep-07	10.00	18.42	2.00
16-Nov-07	10.00	22.50	2.00
28-Mar-08	10.00	17.68	3.00

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of dividend payout and statutory levy, if any

ICICI Prudential Discovery Fund - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
05-Apr-05	10.00	13.71	1.00
11-Oct-05	10.00	17.99	1.50
23-Mar-06	10.00	20.30	2.00
24-Nov-06	10.00	20.68	2.00
15-Jun-07	10.00	19.05	2.00
14-Dec-07	10.00	22.36	1.20
13-Jun-08	10.00	15.25	1.20

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of dividend payout and statutory levy, if any

ICICI Prudential Emerging S.T.A.R. Fund - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
19-Jul-05	10.00	15.21	1.00
18-May-06	10.00	23.93	3.00
12-Jan-07	10.00	24.23	2.50
20-Jul-07	10.00	24.54	2.50
18-Jan-08	10.00	27.60	2.00
18-Jul-08	10.00	14.98	1.50

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of dividend payout and statutory levy, if any

ICICI Prudential Dynamic Fund - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
21-Sep-05	10.0000	16.5757	2.00
27-Apr-06	10.0000	21.6998	2.00
09-Feb-07	10.0000	23.3124	2.00
17-Aug-07	10.0000	21.2415	2.00
15-Feb-08	10.0000	22.4661	2.00

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of dividend payout and statutory levy, if any

ICICI Prudential Growth Plan - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
01-Mar-01	10.00	12.54	1.20
15-Mar-02	10.00	10.83	0.80
24-Jul-03	10.00	11.09	0.80
06-Nov-03	10.00	14.76	2.50
25-Mar-04	10.00	13.15	2.00
17-Mar-05	10.00	14.68	1.00
23-Mar-06	10.00	23.03	2.00
15-Dec-06	10.00	25.03	2.50
15-Jun-07	10.00	23.70	2.00
14-Dec-07	10.00	29.58	2.00
13-Jun-08	10.00	20.83	2.00

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of dividend payout and statutory levy, if any

ICICI Prudential Power - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
24-Jul-03	10.00	14.07	2.00
23-Oct-03	10.00	18.62	3.00
24-Dec-03	10.00	16.22	3.00
25-Mar-04	10.00	12.68	1.50
24-Mar-05	10.00	14.72	2.50
26-Dec-05	10.00	17.77	2.00
8-Aug-06	10.00	19.33	2.00
16-Mar-07	10.00	20.16	2.00
7-Sep-07	10.00	22.67	2.00
19-Mar-08	10.00	18.73	2.00

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of dividend payout and statutory levy, if any

ICICI Prudential FMCG Fund - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
16-Mar-00	10.00	11.45	1.00
23-Mar-06	10.00	34.47	3.00
12-Jan-07	10.00	35.25	1.80
20-Jul-07	10.00	34.88	2.00
15-Feb-08	10.00	36.78	2.00

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of dividend payout and statutory levy, if any

ICICI Prudential Tax Plan - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
16-Mar-00	10.00	22.06	6.00
24-Jul-03	10.00	12.38	1.20
25-Mar-04	10.00	16.09	4.50
28-Dec-04	10.00	20.61	2.50
23-Aug-05	10.00	26.98	2.50
20-Mar-06	10.00	31.51	5.00
10-Nov-06	10.00	29.77	2.50
09-Feb-07	10.00	27.15	5.00
17-Aug-07	10.00	21.55	2.00
18-Jan-08	10.00	26.43	2.00
18-Jul-08	10.00	16.76	1.50

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of dividend payout and statutory levy, if any

Funds at a glance

Key Features	Liquid Plan	Income Plan	Short Term Plan	Floating Rate Plan	Long Term Floating Rate Plan
Type	Open-ended Liquid Income Fund	Open-ended Debt Fund	Open-ended Income Fund	Open-ended Income Fund	Open-ended Income Fund
Investment Pattern (Under normal circumstances)	Money Market upto 80% & Debt Instruments upto 20%	Debt Securities upto 75% & Money Market & Cash upto 25%	Debt Securities upto 100% & Money Market & Cash upto 50%	65-100% = Floating Rate Debt Instruments. 0-35% = Fixed rate debt instruments.	65-100% = Floating Rate Debt Instruments. 0-35% = Fixed rate debt instruments
Options	1. Growth Option 2. Dividend Option a) Dividend Payout Quarterly & Half Yearly b) Div. Reinvestment i) Daily, Weekly & Monthly ii) Quarterly & Half Yearly	1. Growth 2. Growth-AEP (Appreciation & Regular) 3. Dividend[^] (Quarterly & Half Yearly)	1. Cumulative 2. Dividend Reinvestment (Fortnightly & Monthly)	1. Cumulative 2. Div. Reinvestment (Fortnightly & Daily frequencies)	1. Cumulative 2. Div. Reinvestment (Quarterly)
Default Option	Institutional option / Super Institutional option	Dividend Reinvestment with Half Yearly frequency.	Dividend Reinvestment with Fortnightly frequency.	Option: Plan A Sub option: Cumulative	Option: Plan A Sub option: Cumulative Dividend: Automatic Reinvestment
Application Amount ###	a) Growth option : Rs.15,000 b) Institutional option: Rs. 1 cr c) Institutional Plus option: Rs. 3 crs d) Super Institutional Growth option: Rs. 5 crs (plus in multiples of Re.1)	Rs. 5,000 (plus in multiples of Re. 1) Rs.25,000 for AEP	Rs.5,000 (plus in multiples of Re. 1) Rs.25,000 for Institutional option (plus in multiples of Re.1)	a) Plan-A: Rs 10,000/- b) Plan-B: Rs.10 lacs c) Plan-C: Rs.3 crores d) Plan-D: Rs.5 crores (plus in multiples of Re.1)	a) Plan-A: Rs 25,000/- b) Plan-B: Rs.1 crore c) Plan-C: Rs.5 crores (plus in multiples of Re.1)
Min. Addl. Investment ###	a) Growth option : Rs.5,000 b) Institutional option: Rs. 1 lac c) Institutional Plus option: Rs. 1 lac d) Super Institutional Growth option: Rs. 1 lac (plus in multiples of Re.1)	Rs. 500 & in multiples thereof	Rs. 500 & in multiples thereof	Plans A & B: Rs.1000 plus in multiples of Re.1 Plan C: The minimum additional investment amount can be any amount provided the minimum balance in the investors account at the time of additional subscription including the amount proposed to be invested, is not below Rs. 5 Crore****. Plan D: Rs.1 lac.¥	Plans A & B: Rs.1000 (plus in multiples of Re1) Plan C: The minimum additional investment amount can be any amount provided the minimum balance in the investors account at the time of additional subscription including the amount proposed to be invested, is not below Rs. 5 Crore****.
Entry Load * ^^	Nil	Nil	Nil	Plan-A, B, C & D: Nil	Plan-A, B & C : Nil
Exit Load on Applicable NAV* \$\$\$	Nil	For investment of less than or upto Rs.10 lacs : 0.5% if investment held for less than or equal to a period of 6 months. For investment of above Rs.10 lacs: Nil. For investment made on or after 1-Mar-08 £	Nil	Plan-A, B, C & D: For all investments made on or after April 24, 2007, an exit load of 0.25% of the applicable NAV if the redemption/switch-out is made within 10 days from the date of investment.*** (See foot note #1)	Plan-A: 0.50% for investments of less than or equal to Rs. 1 Crore and redemption is made on or before the completion of six months from the date of allotment of units. Plan B & Plan C: Nil
Redemption Cheques Issued ##	Generally within 1 Business Day for specified RBI locations and additional 3 Business Days for Non-RBI locations.	Generally within 1 Business Day for specified RBI locations and additional 3 Business Days for Non-RBI locations	Generally within 1 Business Day for specified RBI locations and additional 3 Business Days for Non-RBI locations	Generally Within 1 business day for Specified RBI locations and additional 3 Business Days for Non-RBI locations.	Generally Within 1 business day for Specified RBI locations and additional 3 Business Days for Non-RBI locations.
Min. Redemption Amt.	Rs. 5,000	Rs. 500	Rs. 500	Rs. 500/- and multiples thereof	Rs. 5,000/- and in multiples thereof; provided that minimum balance under a particular folio should not fall below the minimum application amount. This will not be applicable for closing the account.
Cut off time: Purchase/Switch in Redemption/Switch out \$	12.00 noon 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.
Systematic Investment Plan (SIP)	N.A.	Monthly: Minimum Rs. 1,000 + 5 post-dated cheques for a minimum of Rs. 1,000 each. *****	Not Available	Not Available	Not Available
Systematic Withdrawal Plan (SWP)	N.A.	Minimum of Rs. 500 and in multiples of Re. 1/-	Not Available	Not Available	Not Available
Systematic Transfer Plan (STP) \$\$	Available	Available	Available	Available	Available
Actual Recurring Expenses for the previous financial year ended March 31, 2008 (% of NAV)	1.19%	2.12%	1.10%	Plan A 1.17% Plan B 0.94% Plan C 0.84% Plan D 0.66%	Plan A 1.25% Plan B 0.85% Plan C 0.75%

* The Trustees reserves the right to change/modify the load structure at a later date for the Schemes. *** Entry load of 2.25% of the applicable NAV will be charged on the SIP/STP investment under this Scheme. Exit Load on the SIP/STP Investment under this Scheme is Nil. For all new applications through SIP facility under ICICI Prudential Dynamic Plan, ICICI Prudential Emerging S.T.A.R. (Stocks Targeted At Returns) Fund & ICICI Prudential Infrastructure Fund w.e.f. May 15, 2008, an exit load at the rate of 1% of the applicable NAV will be charged if the

Funds at a glance

Key Features	Gilt - Treasury	Gilt - Investment	Gilt - Treasury PF Option	Gilt - Investment PF Option	Flexible Income Plan
Type	Open-ended short-term Gilt Fund	Open-ended medium-term Gilt Fund	Open-ended Gilt Fund	Open-ended Gilt Fund	Open-ended Income Fund
Investment Pattern (Under normal circumstances)	Gilt Securities (incl. Treasury Bills). Average Maturity normally not to exceed 3 years.	Gilt Securities (incl. Treasury Bills). Average Maturity normally not to exceed 8 years.	Gilt Securities (incl. Treasury Bills). Average Maturity normally not to exceed 3 years.	Gilt Securities (incl. Treasury Bills). Average Maturity normally not to exceed 8 years.	10 to 100% - Money market and Debentures with residual maturity of less than 1 year. 0 to 90% - Debt instruments with maturity more than 1 year
Options	1. Growth 2. Growth-AEP 3. Dividend [€] (Quarterly & Half Yearly)	1. Growth 2. Growth-AEP 3. Dividend (Half Yearly)	1. Growth 2. Growth-AEP (Monthly, Quarterly, Half Yearly & Yearly)	1. Growth 2. Growth-AEP (Monthly, Quarterly, Half Yearly & Yearly)	1. Cumulative 2. Dividend Reinvestment (Daily & Weekly Frequencies) 3. Dividend Payout (Weekly) [€] [€]
Default Option	Dividend Reinvestment with Quarterly frequency.	Dividend Reinvestment with Half Yearly frequency.	Cumulative option	Cumulative option	Dividend Reinvestment with daily frequency.
Application Amount ###	Rs.25,000 (plus in multiples of Re. 1)	Rs.25,000 (plus in multiples of Re. 1)	Rs.25,000 (plus in multiples of Re. 1)	Rs.25,000 (plus in multiples of Re. 1)	Rs.5,000 (plus in multiples of Re. 1)
Min. Addl. Investment ###	Rs. 5,000 & in multiples thereof	Rs. 5,000 & in multiples thereof	Rs. 5,000 & in multiples thereof	Rs. 5,000 & in multiples thereof	Rs. 500 & in multiples thereof
Entry Load* ^^	Nil	Nil	Nil	Nil	Nil
Exit Load* \$\$\$	Nil	Nil	0.80% of applicable NAV in case the amount sought to be redeemed is not being invested under the Plan for a minimum period of 365 days. Exit Load is NIL if the amount is invested for more than 365 days.	0.60% of applicable NAV in case the amount sought to be redeemed is not being invested under the Plan for a minimum period of 365 days.	Investment made on or after March 28, 2007 - 0.25% of the applicable NAV, if the redemption/switch-out is made within 10 days from the date of investment. For all the investments made on or after June 5, 2008, 0.25% of the applicable NAV if the redemption/switch-out is made within 7 days from the date of allotment. (See foot note # 1)
Redemption Cheques Issued ##	Generally within 1 Business Day for specified RBI locations and additional 3 Business Days for Non-RBI locations	Generally within 1 Business Day for specified RBI locations and additional 3 Business Days for Non-RBI locations	Generally within 1 Business Day for specified RBI locations and additional 3 Business Days for Non-RBI locations	Generally within 1 Business Day for specified RBI locations and additional 3 Business Days for Non-RBI locations	Generally within 1 Business Day for specified RBI locations and additional 3 Business Days for Non-RBI locations
Min. Redemption Amt.	Rs. 5,000	Rs. 5,000	Rs. 5,000	Rs. 5,000	Rs. 500
Cut off time: Purchase/Switch in Redemption/Switch out \$	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.
Systematic Investment Plan (SIP)	Not Available	Not Available	Not Available	Not Available	Monthly: Minimum Rs. 1,000 + 5 post-dated cheques for a minimum of Rs. 1,000 each **** (See foot note # 1)
Systematic Withdrawal Plan (SWP)	Not Available	Not Available	Not Available	Not Available	Minimum of Rs. 500 and multiples of Re. 1/-
Systematic Transfer Plan (STP) \$\$	Available	Available	Not Available	Not Available	Available
Actual Recurring Expenses for the previous financial year ended March 31, 2008 (% of NAV)	1.10%	1.15%	1.50%	1.10%	0.51%

redemption/switch-out is made within 12 months from the date of allotment of units. ****For SIP/STP investment under this Scheme: Entry Load – Nil, Exit Load – Nil. \$\$\$ For all the investments made under ICICI Prudential Floating Rate Plan on or after June 5, 2008, an exit load of 0.25% of the applicable NAV will be charged, if the redemption/switch-out is made within 7 days from the date of allotment. ^ Under the Dividend Option, the Unit-holder may choose between Dividend Payout and Reinvestment Option. If not chosen, Default Option would be Dividend Payout. \$ For all web-based transactions under the schemes of ICICI Prudential Mutual Fund, entered through the website of the fund viz. www.icicpruamc.com there would be a cooling off period of 30 minutes before the respective cut-off times of the relevant schemes. ### In case of all purchase transactions including additional purchase requests under all schemes except ICICI Prudential Liquid Plan, the AMC reserves the right to reject/reverse the transaction, if an amount of Rs. 1 Lakh and above is received by way of MICR cheques at the centers where high value clearing is available. In case of ICICI Prudential Index Fund, all the transaction for Fresh/Additional purchases for a consideration of Rs. One lakh and above will be accepted only through High Value Cheques/Demand Drafts received before the cut-off time of 10.00 a.m. for clearing of High Value Instruments or through Transfer Cheques received before 1.00 p.m. € For dividend of Rs.500 or less the Dividend will be Automatic Compulsory Reinvestment (irrespective of the option selected by the Unitholder) & for Dividend of more than Rs.500 will either be paid out or reinvested as opted by the Unitholders, If not selected the default option would be dividend reinvestment. €€ Dividend Payout facility under ICICI Prudential Flexible Income Plan will be available only where the amount of dividend is exceeding Rs. 1 Lakh and dividend frequency is Weekly. If the investor fails to specify the facility under dividend option, then dividend reinvestment facility shall be the default facility under the Scheme. ## As per the Regulations, the Fund shall dispatch redemption proceeds within 10 Business days of receiving the redemption request. Investors are advised to refer to the sections titled "Suspension of sale and redemption of units" and "Right to limit Redemption". The default option for payment of redemption/dividend proceeds would be Direct Credit into their bank account (in case the investor has provided his bank mandate as one of the banks participating in direct credit arrangement and if he fails to specify the mode of payment). **** Minimum additional application amount shall be applicable for investments by an investor by itself or for investments along with any of its group companies. Later on even if the net asset value under the folio falls below Rs. 5 crores, the investment can continue under the Option C. ¥ The minimum additional application amount shall be applicable for investments by an investor by itself or for investments along with any of its group companies. Later on even if the net asset value under the folio below Rs. 5 crores, the investment can continue under the ICICI Prudential Floating Rate Plan-Plan D. \$\$\$ Where as a result of a redemption / switch arising out of excess holding by an investor beyond 25% of the net assets of the scheme in the manner envisaged under specified SEBI circulars, such redemption / switch will not be subject to exit load. \$\$ The minimum amount that can be transferred from one scheme to another is Rs. 1000/- for a minimum of 6 installments. The unitholder can avail the STP facility for a maximum period of

Funds at a glance

Key Features	Long Term Plan	Income Multiplier Fund – Regular Plan	Monthly Income Plan	Child Care Plan - Study
Type	Open-ended Income Fund	An open-ended debt fund which invests upto 30% in equity.	An open-ended fund. Monthly income is not assured and is subject to the availability of distributable surplus.	Open-ended fund (Study Plan)
Investment Pattern (Under normal circumstances)	Debt Instruments - 0% to 100% & Money Market instruments - 0% to 10%	Equity & Equity Related Securities 0-30%, Debt instruments 65-100%, Cash & money market instruments 0-5%.	Debt securities, money market instruments, securitised debt & Cash upto 85%, Equity & Equity related securities upto 15%	Equity and Equity related securities 0-25%, Debt Securities, Money Market Instruments, Securitised Debt and Cash 75-100%
Options	1. Cumulative 2. Dividend (Weekly)	1. Cumulative 2. Dividend (Monthly)	1. Cumulative 2. AEP (Appreciation & Regular) 3. Dividend (Monthly, Quarterly & Half Yearly)	Cumulative Option
Default Option	Dividend Reinvestment	Dividend Reinvestment	Dividend Reinvestment (Monthly)	Cumulative Option
Application Amount ###	Rs. 5,000 (plus in multiples of Re.1)	Rs.5,000 (plus in multiples of Re.1)	a) Cumulative : Rs.5,000 b) Dividend & AEP : Rs. 25,000 (plus multiples of Re 1)	Rs. 5,000/-, additional in multiples of Re. 1
Min. Addl. Investment ###	Rs. 500/- & in multiples thereof	Rs.500 & in multiples thereof	Rs. 500 & in multiples thereof under each option	Rs. 1,000/- & in multiples thereof
Entry Load* ^^	Nil	Nil	Nil	1.00%
Exit Load* \$\$\$	Nil	(i) 1% - For investments of less than Rs. 5 crores and if the investments are held for less than a period of 12 months; (ii) No Exit Load for investments of Rs. 5 crores and above.	For investment of less than or upto Rs.10 lakhs: 0.5% if investment held for less than or equal to a period of 6 months For investment of above Rs.10 lakhs: Nil	1.00% if investment is redeemed within 3 years. Nil if investment is redeemed after 3 years but before the Beneficiary Child attains the age of 18.
Redemption Cheques Issued ##	Generally within 1 Business Day for specified RBI locations and additional 3 Business Days for Non-RBI locations.	Generally within 1 Business Day for specified RBI locations and additional 3 Business Days for Non-RBI locations	Generally within 1 Business Day for specified RBI locations and additional 3 Business Days for Non-RBI locations	Normally Within 3 business days
Min. Redemption Amt.	Rs. 500/- provided that minimum balance under a particular folio should not fall below Rs. 5,000	Rs.500	Rs.500	Rs. 1,000
Cut off time: Purchase/Switch in Redemption/Switch out \$	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.
Systematic Investment Plan (SIP)	Monthly: Minimum Rs. 1,000 + 5 post-dated cheques for a minimum of Rs. 1,000 each. *****	Monthly: Minimum Rs. 1,000 + 5 post-dated cheques for a minimum of Rs. 1,000 each. *****	Dividend & AEP Option – Monthly and Cumulative (without AEP) Option – Monthly: Min. Rs. 1,000 + 5 post-dtd. cheques for a minimum of Rs. 1,000 each. *****	Monthly: Minimum Rs 1000 + 5 post dated cheques for a min of Rs. 1,000/- each. Entry Load: 1.00% of applicable NAV Exit Load: 1.00% of applicable NAV if investment is redeemed within 3 years from the date of allotment, Nil thereafter.
Systematic Withdrawal Plan (SWP)	Minimum of Rs. 500 and in multiples of Re. 1/-	Minimum of Rs.500 and multiples of Re. 1/-	Minimum of Rs.500 and multiples of Re. 1/-	Minimum of Rs.500 and multiples of Re. 1/-
Systematic Transfer Plan (STP)	Not Available	Available \$\$	Available \$\$	Available (from Study Plan to Gift Plan)
Actual Recurring Expenses for the previous financial year ended March 31, 2008 (% of NAV)	0.44%	2.04%	1.95%	1.50%

Key Features	Child Care Plan - Gift	Balanced Fund	Blended Plan - A @@	Blended Plan - B @@
Type	Open-ended fund (Gift Plan)	Open-ended Balanced Fund	Open ended fund investing in a blend of equity, derivatives, debt and money market instruments.	Open ended fund investing in a blend of equity, derivatives, debt and money market instruments.
Investment Pattern (Under normal circumstances)	Equity & Equity related securities – 65% to 100%, Debt Securities, Money Market Instruments, Securitised Debt & Cash - 0% to 35%.	Equity and Equity related instruments – 65% to 80% & Debt, Money Market and Cash – 20% to 35%.	Equity and Equity Related securities – 65%-80%; Derivative including Index Futures, Stock Futures, Index Options and Stock Options etc. – 0%-80%; Money Market, Debt instruments, securitised debt – 20%-35%.	Equity and Equity Related securities – 0%-49%; Derivative including Index Futures, Stock Futures, Index Options and Stock Options etc. – 0%-49%; Money Market, Debt instruments, securitised debt – 51%-100%.
Options	Cumulative Option	Growth & Dividend	Growth & Dividend	Growth & Dividend
Default Option	Cumulative Option	Dividend Reinvestment	Option - Growth Sub-option - Reinvestment	Option - Growth Sub-option - Reinvestment
Application Amount ###	Rs. 5,000/-, additional in multiples of Re.1	Rs. 5,000 (plus in multiples of Re. 1)	Rs. 5,000 (plus in multiples of Re. 1)	Rs. 5,000 (plus in multiples of Re. 1)
Min. Addl. Investment ###	Rs.1,000/-	Rs. 500 & in multiples thereof	Rs. 1,000 & in multiples of Re.1/-	Rs. 1,000 & in multiples of Re.1/-
Max. Amount Investment per application	Not Available	Not Available	Rs. 10 Crores per application	Not Available
Entry Load* ^^	2.25%	(i) For investment of less than Rs.5 Crores: 2.25% of applicable NAV; (ii) For investment of Rs.5 Crores & above: NIL	Nil	Nil
Exit Load* \$\$\$	1.00% if investment is redeemed within 3 years. Nil if investment is redeemed after 3 years but before the Beneficiary Child attains the age of 18.	Nil For investment made on or after 1-Mar-08 £	0.50%, if the investment is redeemed within a period of 30 days from the date of allotment. Nil, if the investment is redeemed after 30 days from the date of allotment.	0.50%, if the investment is redeemed within a period of 30 days from the date of allotment. Nil, if the investment is redeemed after 30 days from the date of allotment.
Redemption Cheques Issued ##	Normally Within 3 business days	Generally within 3 Business Days for specified RBI locations and an additional of 3 Business Days for Non RBI locations	Generally within 3 Business Days for specified RBI locations and an additional of 3 Business Days for Non RBI locations	Generally within 1 Business Day for specified RBI locations and an additional of 3 Business Days for Non RBI locations
Min. Redemption Amt.	Rs.1,000	Rs. 500	Rs. 500 and in multiples of Re.1/-	Rs. 500 and in multiples of Re.1/-
Cut off time: Purchase/Switch in Redemption/Switch out \$	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.
Systematic Investment Plan (SIP)	Monthly: Minimum Rs 1000 + 5 post dated cheques for a min of Rs. 1,000/- each. Entry Load: 2.25% of applicable NAV Exit Load: 1.00% of applicable NAV if investment is redeemed within 3 years from the date of allotment, Nil thereafter.	Monthly: Minimum Rs. 1,000 + 5 post-dated cheques for a minimum of Rs. 1000 each ***	Not available	Not available
Systematic Withdrawal Plan (SWP)	Minimum of Rs.500 and multiples of Re. 1/-	Minimum of Rs.500 and multiples of Re. 1/-	Not available	Not available
Systematic Transfer Plan (STP) \$\$	Not available	Available	Not available	Not available
Actual Recurring Expenses for the previous financial year ended March 31, 2008 (% of NAV)	2.22%	2.23%	1.50%	1.49%

10 years.

@@ Default option for ICICI Prudential Blended Plan is Plan B.

Exit Load for fresh and additional purchases (including SIPs and STPs) made under ICICI Prudential Child Care Plan Gift and Study Option during September 15, 2006 to October 16, 2006, the following will be applicable: • 1.25% of the applicable NAV if redeemed on or before three years from the date of allotment. There will be no change in the exit load structure for all purchases, SIPs, STPs, Switch-ins made either before September 15, 2006 or after October 16, 2006.

Funds at a glance

Key Features	Growth Plan	FMCG Fund	Technology Fund	Dynamic Plan	Tax Plan	Power
Type	Open-ended Equity Fund	Open-ended FMCG Sectoral Fund	Open-ended Equity Fund	Open-ended Equity Fund	Open-ended Equity Linked Saving Scheme	Open-ended Growth Fund
Investment Pattern (Under normal circumstances)	Equity and Equity related instruments upto 95% & Debt, Money Market and Cash upto 5%	Equity and Equity related instruments in FMCG Companies upto 90% in & Debt, Money Market and Cash upto 10%	Equity and Equity related instruments 90 to 95% & Debt, Money Market and Cash 5 to 10%	Equity and Equity related instruments 0 to 100% & Debt, Money Market and Cash 0 to 100%	Equity and Equity related instruments upto 90% & Debt, Money Market and Cash upto 10%	Equity and Equity related securities including non convertible portion of convertible debentures - Upto 95% and at least 5% in Debt and Money Market securities.
Options	Growth & Dividend	Growth & Dividend	Growth & Dividend	Cumulative & Dividend	Growth & Dividend	Cumulative & Dividend
Default Option	Dividend Reinvestment	Dividend Reinvestment	Dividend Reinvestment	Dividend Reinvestment	Dividend Reinvestment	Dividend Reinvestment
Application Amount ###	Rs. 5,000 (plus in multiples of Re.1)	Rs. 5,000 (plus in multiples of Re.1)	Rs. 5,000 (plus in multiples of Re.1)	Rs. 5,000 (plus in multiples of Re.1)	Rs. 500 (plus in multiples of Re. 1)	Rs. 5,000 (plus in multiples of Re.1)
Min. Addl. Investment####	Rs. 500 & in multiples thereof	Rs. 500 & in multiples thereof	Rs. 500 & in multiples thereof	Rs. 500 & in multiples thereof	Rs. 500 & in multiples thereof	Rs. 500 & in multiples thereof
Entry Load* ^^	(i) For investment of less than Rs.5 Crores: 2.25% of applicable NAV; (ii) For investment of Rs.5 Crores & above: NIL	(i) For investment of less than Rs.5 Crores: 2.25% of applicable NAV; (ii) For investment of Rs.5 Crores & above: NIL	(i) For investment of less than Rs.5 Crores: 2.25% of applicable NAV; (ii) For investment of Rs.5 Crores & above: NIL	(i) For investment of less than Rs.5 Crores: 2.25% of applicable NAV; (ii) For investment of Rs.5 Crores & above: NIL	(i) For investment of less than Rs.5 Crores: 2.25% of applicable NAV; (ii) For investment of Rs.5 Crores & above: NIL	(i) For investment of less than Rs.5 Crores: 2.25% of applicable NAV; (ii) For investment of Rs.5 Crores & above: NIL
Exit Load* \$\$\$	Nil. For investment made on or after 1-Mar-08	Nil	Nil	Nil. For investment made on or after 1-Mar-08	Nil	Nil. For investment made on or after 1-Mar-08
Redemption Cheques Issued ##	Generally within 3 Business Days for specified RBI locations and an additional of 3 Business Days for Non RBI locations	Generally within 3 Business Days for specified RBI locations and an additional of 3 Business Days for Non RBI locations	Generally within 3 Business Days for specified RBI locations and an additional of 3 Business Days for Non RBI locations	Generally within 3 Business Days for specified RBI locations and an additional of 3 Business Days for Non RBI locations	Generally within 3 Business Days for specified RBI locations and an additional of 3 Business Days for Non RBI locations after lock-in period of 3 yrs.	Generally within 3 Business Days for specified RBI locations and an additional of 3 Business Days for Non RBI locations
Min. Redemption Amt.	Rs. 500	Rs. 500	Rs. 500	Rs. 500 and in multiples thereof	Rs. 500	Rs. 500 and in multiples thereof
Cut off time: Purchase/Switch in Redemption/Switch out \$	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.
Systematic Investment Plan (SIP)	Monthly: Minimum Rs. 1,000 + 5 post-dated cheques for a minimum of Rs. 1000 each ***	Monthly: Minimum Rs. 1,000 + 5 post-dated cheques for a minimum of Rs. 1000 each ***	Monthly: Minimum Rs. 1,000 + 5 post-dated cheques for a minimum of Rs. 1000 each ***	Monthly: Minimum Rs. 1,000 + 5 post-dated cheques for a minimum of Rs. 1000 each ***	Monthly: Minimum of Rs. 500 or multiples thereof & 5 post-dated cheques for a minimum of Rs. 500 for a block of 5 months in advance. ***	Monthly: Minimum Rs. 1,000 + 5 post-dated cheques for a minimum of Rs. 1000 each ***
Systematic Withdrawal Plan (SWP)	Minimum of Rs.500 and multiples of Re. 1/-	Minimum of Rs.500 and multiples of Re. 1/-	Minimum of Rs.500 and multiples of Re. 1/-	Minimum of Rs.500 and multiples of Re. 1/-	Not available	Minimum of Rs.500 and multiples of Re. 1/-
Systematic Transfer Plan (STP) \$\$	Available	Available	Available	Available	Available	Available
Actual Recurring Expenses for the previous financial year ended March 31, 2008 (% of NAV)	2.26%	2.50%	2.42%	1.88%	2.13%	2.00%

For all investments made under ICICI Prudential Power, ICICI Prudential Services Industries Fund and ICICI Prudential Equity & Derivatives Fund – Wealth Optimiser Plan on and from August 01, 2007 (excluding investments made through Systematic Investment Plan and Systematic Transfer Plan facility) no Exit Load will be charged on redemption/switch-out of such investments. • Vide notice dated August 29, 2007, investments made on or after September 01, 2007 through SIP and STP facilities available under ICICI Prudential Dynamic Plan, ICICI Prudential Discovery Plan, ICICI Prudential Emerging S.T.A.R. (Stocks Targeted At Returns) Fund, ICICI Prudential Growth Plan, ICICI Prudential Power, ICICI Prudential Services Industries Fund and ICICI Prudential Infrastructure Fund, no Exit Load will be charged on all the new applications made under the scheme. Vide addendum dated 5th October, 2007, for all the fresh investments made on or after October 08, 2007 under ICICI Prudential Infrastructure Fund, ICICI Prudential Dynamic Plan and ICICI Prudential Equity & Derivatives Fund – Wealth Optimiser Plan, an exit load of 0.50% of the applicable NAV will be charged, if redemption/switch-out of the

Funds at a glance

Key Features	Infrastructure Fund	Services Industries Fund	SPICE	Index Fund	Discovery Fund	Emerging S.T.A.R. (Stocks Targeted At Returns) Fund
Type	Open-ended Equity Fund	Open-ended Equity Fund	An open-ended, exchange listed, index linked growth scheme	Open-ended Index Linked Growth Scheme	Open-ended Equity Fund	Open-ended Equity Fund
Investment Pattern (Under normal circumstances)	Equity and Equity related instruments in Infrastructure sector 70% to 100% & debt, money market instrument - 0% to 30%	Equity and equity related instruments in services sector 70% to 100% & debt, money market instruments - 0% to 30%	Securities comprising the SENSEX upto 100% & Upto 10% in Money market instruments, convertible bonds & other securities including cash	Equity stocks drawn from the components of the S&P CNX Nifty and the exchange traded derivatives on the S&P CNX Nifty – upto 100%. Money Market instruments – upto 10%	Equity and Equity related securities - 80% to 100% and Cash & Money Market instruments - 0% to 20%	Equity and Equity Linked Instruments - 90% to 100% and Debt Securities, Cash & Money Market instruments - 0% to 10%
Options	Growth & Dividend	Growth & Dividend payout & Dividend Reinvestment	–	Cumulative	Growth & Dividend	Growth & Dividend
Default Option	Dividend Reinvestment	Dividend Reinvestment	–	–	Dividend Reinvestment	Dividend Reinvestment
Application Amount ###	Rs. 5,000 (plus in multiples of Re.1)	Rs. 5000 per application and in multiples of Re.1 thereafter	One Unit (One unit = SENSEX/100)	Rs.5,000 (plus multiples of Rs 1000)	Rs. 5,000 (plus in multiples of Re.1)	Rs. 5,000 (plus in multiples of Re.1)
Min. Addl. Investment ###	Rs. 500 & in multiples thereof	Rs. 500 per application and in multiples of Re.1 thereafter	One Unit (One unit = SENSEX/100)	Rs.1000/-	Rs. 500 & in multiples thereof	Rs. 500 & in multiples thereof
Entry Load* ^^	(i) For all purchases of less than Rs. 5 Crore per Transaction: 2.25% of applicable NAV; (ii) For purchases of Rs.5 Crore & above per Transaction : NIL	(i) For all purchases of less than Rs. 5 crore per transaction: 2.25% of applicable NAV; (ii) For all purchases of more than Rs. 5 crore & above per transaction: NIL	Nil	1.00% of applicable NAV	(1) For investment of less than Rs. 5 Crores: Entry load at 2.25% of applicable Net Asset Value (NAV); (2) For investment of Rs.5 Crores and above: Entry load is Nil.	(1) For investment of less than Rs. 5 Crores: Entry load at 2.25% of applicable Net Asset Value (NAV); (2) For investment of Rs.5 Crores and above: Entry load is Nil.
Exit Load* \$\$\$	Nil for investments made on or after 28-Nov-05. For investment made on or after 1-Mar-08 £	For investment made after NFO Period: Nil. For investment made on or after 1-Mar-08 £	NIL (In case there are no quotes on the BSE/DSE for five trading days consecutively, an investor can sell directly to the fund at an exit load of 2.5% of NAV)	Nil	Nil. For investment made on or after 1-Mar-08 £	Nil. For investment made on or after 1-Mar-08 £
Redemption Cheques Issued ##	Generally within 3 Business Days for specified RBI locations and an additional of 3 Business Days for Non-RBI locations	Generally within 3 business days for specified RBI locations and an additional 3 Business days for Non-RBI locations	Within 3 business days	Within 3 Business Days	Within 3 Business Days for specified RBI locations and an additional of 3 Business Days for Non-RBI locations.	Within 3 Business Days from the date of acceptance of Redemption request at any of the Customer Service Centres.
Min. Redemption Amt.	Rs. 500	Rs 500 and in multiples thereof	One Unit (One unit = SENSEX/100)	Rs.1000	Rs.500	Rs.500
Cut off time: Purchase/Switch in Redemption/Switch out \$	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. during Stock Exchange Working Hours	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.
Systematic Investment Plan (SIP)	Monthly: Minimum Rs. 1,000 + 5 post-dated cheques for a minimum of Rs. 1000 each ***	Monthly: Minimum Rs. 1000 + 5 Installment for a minimum of Rs. 1000 each and in multiples of Re. 1 thereafter ***	Not Available	Monthly/Quarterly: Minimum Rs.1,000/- + 5 post-dated cheques of Rs. 1,000/- each. Entry Load: Nil; Exit Load: 0.5% of the applicable NAV, if the investment is redeemed within 1 year from the date of allotment, Nil thereafter.	Monthly: Minimum Rs. 1,000 + 5 post-dated cheques of Rs. 1,000 each ***	Monthly: Minimum Rs. 1,000 + 5 post-dated cheques of Rs. 1,000 each ***
Systematic Withdrawal Plan (SWP)	Minimum of Rs.500 and multiples of Re. 1/-	Available	Not Available	Minimum of Rs.1000 and multiples of Re. 1/-	Minimum of Rs.500 and multiples of Re. 1/-	Minimum of Rs.500 and multiples of Re. 1/-
Systematic Transfer Plan (STP) \$\$	Available	Available	Not Available	Available	Available	Available
Actual Recurring Expenses for the previous financial year ended March 31, 2008 (% of NAV)	1.85%	2.14%	0.80%	1.25%	2.17%	2.08%

investment is made within 6 months from the date of allotment of units under the above mentioned schemes. • **Vide addendum dated 9th October, 2007**, for all fresh investments (including investments through SIP/STP) of Rs. 5 crores or more made under **ICICI Prudential Infrastructure Fund, ICICI Prudential Dynamic Plan and ICICI Prudential Equity & Derivatives Fund - Wealth Optimiser Plan** on or after October 10, 2007, no exit load will be charged. • **^^ Entry Load for all the direct applications:** As per the addendum dated January 03, 2008, no entry load shall be charged for direct applications received by the Asset Management Company (AMC) i.e. applications received through internet, submitted to AMC or collection centre/Investor Service Centre that are not routed through any distributor/agent/broker, for all the Fresh investments/Additional purchases under the same folio/Switch-in to a scheme from other schemes, directly made by investors, w.e.f. January 4, 2008. It shall be applicable for investments in the existing schemes and in case of new schemes launched on and after January 4, 2008. • **£ Vide addendum dated 28th February, 2008**, for fresh investments made, the exit load (excluding SIP & STP) with effect from 1st March, 2008 as follows: **Under ICICI Prudential Infrastructure Fund, ICICI Prudential Power, ICICI Prudential Growth Plan, ICICI Prudential Discovery Fund, ICICI Prudential Services Industries Fund, ICICI Prudential Dynamic Plan, ICICI Prudential Balanced Fund, ICICI Prudential Emerging S.T.A.R. (Stocks Targeted At Returns) Fund – 1) For an Investment of less than Rs.**

Funds at a glance

Key Features	Equity & Derivatives Fund Income Optimiser Plan	Equity & Derivatives Fund Wealth Optimiser Plan	Indo Asia Equity Fund	Focused Equity Fund
Type	Open-ended Equity Fund	Open-ended Equity Fund	Open-ended Diversified Equity Fund	Open-ended equity scheme
Investment Pattern (Under normal circumstances)	65% to 80% in Equity and Equity Derivatives (equity unhedged exposure limited to 5%), 20% to 35% in Debt instruments.	65% to 100% in Equity and Equity Derivatives (equity unhedged exposure limited to 80%), 0% to 35% in Debt instruments.	65% to 100% in Equity & equity related securities in India, 0% to 35% in Asian Equity Fund(s), Equity & Equity Related Securities or Share Classes/Units of Equity Fund, 0% to 35% in Debt instruments	Equity and Equity related instruments - 70% to 100% & Debt instruments (including securitised debt of upto 50%) - 0% to 30%
Options	Retail Option and Institutional Option	Regular Option	Retail Option and Institutional Option	Retail Option and Institutional Option I
Default Option	Retail Option	–	Retail Option	Retail Option
Sub-Options	Growth and Dividend with dividend payout and dividend reinvestment facilities.	Growth and Dividend with dividend payout and dividend reinvestment facilities.	Under Retail Option: Growth and Dividend with payout & reinvestment facilities Under Institutional Option: Growth	Under Retail Option: Growth and Dividend with payout & reinvestment facilities. Under Institutional Option I: Growth
Default Sub-Options	Dividend Reinvestment	Dividend Reinvestment	Dividend Reinvestment under Retail Option	Dividend Reinvestment under Retail Option
Min. Application Amount ###	Retail Option: Rs.5,000 (plus in multiples of Re.1) Institutional Option: Rs.5 crores (plus in multiples of Re.1)	Regular Option: Rs.5,000 (plus in multiples of Re.1)	Retail Option: Rs.5,000 (plus in multiples of Re.1) Institutional Option: Rs.5 crores (plus in multiples of Re.1)	Retail Option: Rs.5,000 (plus in multiples of Re.1/- thereafter) Institutional Option I: Rs.10 crores (plus in multiples of Re.1/- thereafter)
Min. Addl. Investment ###	Rs.1,000/- (plus in multiples of Re.1/-)	Rs.1,000/- (plus in multiples of Re.1/-)	Under Retail: Rs.1,000/- (plus in multiples of Re.1/-); Under Institutional: Rs.10,000/- (plus in multiples of Re.1/-)	Retail Option: Rs.1,000/- (plus in multiples of Re.1/-); Institutional Option I: Rs.10,000/- (plus in multiples of Re.1/-)
Entry Load* ^^	Nil	i) 2.25% of the applicable NAV, if the investment amount is less than Rs.5 crores ii) Nil – for investment of Rs.5 crores and above.	Under Retail: (i) For investment of less than Rs. 5 Crores: 2.25% of applicable NAV; (ii) For investment of Rs. 5 Crores and above: Nil. Under Institutional: Nil	(a) Retail Option: (i) For investment of less than Rs. 5 crores : 2.25% of the applicable NAV; (ii) For investment of Rs. 5 Crores and above: Nil; (b) Institutional Option I: Nil.
Exit Load* \$\$\$	i) 0.5% of the applicable NAV, if the investment is redeemed within a period of 6 months from the date of allotment. ii) Nil – if the investment is redeemed after 6 months from the date of allotment.	i) 0.50% of the applicable NAV if redemption/switchouts is made within 6 months from the date of investment. ii) Nil for investment of Rs.5 crores and above and redeemed any time.	Under Retail: (i) For investment of Rs. 5 Crores and above: Nil; (ii) For investment of less than Rs. 5 Crores made during the NFO period and redeemed before 6 months from the date of allotment: 1% of applicable NAV; (iii) For investment made after the NFO period: Nil. Under Institutional: Nil	(a) Retail Option: (1) For investment of less than Rs. 5 crores – (i) If the amount sought to be redeemed or switched out is invested upto 6 months from the date of allotment: 1% of the applicable NAV; (ii) If the amount sought to be redeemed or switched out is invested more than 6 months but upto one year from the date of allotment: 0.5% of the applicable NAV; (iii) If the amount sought to be redeemed or switched out is invested more than one year from the date of allotment: Nil; (2) For investment of more than Rs. 5 crores: Nil. (b) Institutional Option I: Nil.
Redemption Cheques Issued ##	Within 10 Business Days from the date of acceptance of a transaction request.	Within 10 Business Days from the date of acceptance of a transaction request.	Within 10 Business Days from the date of acceptance of a transaction request.	Within 10 Business Days from the date of acceptance of a transaction request.
Min. Redemption Amt.	Rs. 500/-	Rs 500/-	Rs. 500 and in multiples of Re. 1, provided minimum balance should not fall below Rs. 5000	Rs. 500 and in multiples of Re. 1, provided minimum balance should not fall below Rs. 5000
Cut off time: Purchase/Switch in Redemption/Switch out \$	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.
Systematic Investment Plan (SIP)	Retail Option (Monthly): Minimum Rs. 1,000 + 5 post-dated cheques for a minimum of Rs. 1000 each. Entry load for SIP & STP: Nil Exit load for SIP & STP investments: i) 0.5% of the applicable NAV, if the investment is redeemed within a period of 6 months from the date of allotment. ii) Nil – if the investment is redeemed after 6 months from the date of allotment.	Regular Option (Monthly): Minimum Rs. 1000 + 5 post dated cheques for a minimum of Rs. 1000 each. Entry load for SIP & STP: i) 2.25% of the applicable NAV, if the investment amount is less than Rs.5 crores. ii) Nil – if the investment amount is Rs.5 crores or more Exit load for SIP & STP: Nil	Retail Option : Minimum Rs. 1000 + 5 post dated cheques for a minimum of Rs. 1,000 each. Entry load for SIP & STP: 2.25% of the applicable NAV. Exit load for SIP & STP: 1% if the units are redeemed before 6 months. Institutional Option: No SIP & STP facilities available under Institutional Option.	Retail Option : Minimum Rs. 1000 + 5 post dated cheques for a minimum of Rs. 1,000 each. Entry load for SIP & STP: 2.25% of the applicable NAV. Exit load for SIP & STP: 1% if the units are redeemed/switch-out within 12 months from the date of allotment. Institutional Option I: No SIP & STP facilities available under Institutional Option.
Systematic Withdrawal Plan (SWP)	Retail Option: Rs.500 and in multiples of Re. 1/- provided minimum balance should not fall below Rs.5000/-.	Regular Option: Rs.500 and in multiples of Re. 1/- provided minimum balance should not fall below Rs.5000/-.	Retail Option: Rs.500 and in multiples of Re. 1/- provided minimum balance should not fall below Rs.5000/-.	Retail Option: Rs.500 and in multiples of Re. 1/- provided minimum balance should not fall below Rs.5000/-.
Systematic Transfer Plan (STP) \$\$	Available	Available	Available only under Retail Option	Available only under Retail Option
Actual Recurring Expenses for the previous financial year ended March 31, 2008 (% of NAV)	1.50%	2.03%	2.12%	–

5 crores: a) If the amount sought to be redeemed or switched out is invested upto six months from the date of allotment-Exit Load:1% of the applicable NAV; b) If the amount sought to be redeemed/switched out is invested for more than six months but upto one year from the date of allotment-Exit Load: 0.5% of the applicable NAV; c) If the amount sought to be redeemed or switched out is invested for more than one year from the date of allotment-Exit Load: Nil. **2) For an Investment of Rs. 5 crores and above: Exit Load: Nil. Under Income Plan: 1) For an Investment of less than or equal to Rs. 10 Lakhs – a)** If the amount sought to be redeemed or switched out is invested upto three months from the date of allotment-Exit Load: 1% of the applicable NAV. b) If the amount sought to be redeemed or switched out is invested for more than three months but upto six months from the date of allotment-Exit Load: 0.50% of the applicable NAV. c) If the amount sought to be redeemed or switched out is invested for a period of more than six months from the date of allotment-Exit Load: Nil. **2) For an Investment above Rs. 10 Lakhs - Exit Load: Nil. • Vide addendum dated 9th May, 2008,** for all investments below Rs. 5 crores made under ICICI Prudential Growth Plan (excluding investments made through SIP/STP facilities) from May 12, 2008, no exit load will be charged.

Note # 1: Vide Addendum dated June 2, 2008, for all the investments under ICICI Prudential Flexible Income Plan and ICICI Prudential Floating Rate Plan made on or after June 5, 2008, an exit load at the rate of 0.25% of the applicable NAV will be charged if the redemption/switch-out is made within 7 days from the date of allotment.

ICICI Prudential Mutual Fund Corporate Office

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Website: www.icicpruamc.com E-mail: enquiry@icicpruamc.com

Statutory Details & Risk Factors

Statutory Details: ICICI Prudential Mutual Fund (the Fund) was set up as a Trust sponsored by Prudential plc (through its wholly owned subsidiary namely Prudential Corporation Holdings Ltd) and ICICI Bank Ltd. ICICI Prudential Trust Limited (the Trust Company), a company incorporated under the Companies Act, 1956, is the Trustee to the Fund. ICICI Prudential Asset Management Company Ltd (the AMC), a company incorporated under the Companies Act, 1956, is the Investment Manager to the Fund. ICICI Bank Ltd and Prudential Plc (acting through its wholly owned subsidiary namely Prudential Corporation Holdings Ltd) are the promoters of the AMC and the Trust Company. **Risk Factors:** Mutual Funds and securities investments are subject to market risks and there is no assurance or guarantee that the objectives of the Schemes will be achieved. As with any securities investment, the NAV of the Units issued under the Schemes can go up or down, depending on the factors and forces affecting the capital markets. Past performance of the Sponsors, AMC/Fund does not indicate the future performance of the Schemes of the Fund. The Sponsors are not responsible or liable for any loss resulting from the operation of the Schemes beyond the contribution of an amount of Rs.22.22 lacs, collectively made by them towards setting up the Fund and such other accretions and additions to the corpus set up by the Sponsors. • **ICICI Prudential Growth Plan**^ (An open-ended equity fund. Objective is to generate long term capital appreciation), Entry Load: ** ^^, Exit Load: Nil; **ICICI Prudential Income Plan** (An open-ended Debt Fund. Objective is to generate income through investments in debt securities), Entry Load: Nil, Exit Load: Nil; **ICICI Prudential Net Asset Value (NAV)** (An investment held for less than or equal to a period of 6 months; For investment of above Rs. 10 Lakhs: Nil; **ICICI Prudential Liquid Plan** (An open-ended Liquid Income Fund. Objective is to generate reasonable returns while providing high levels of liquidity), Entry Load: Nil, Exit Load: Nil; **ICICI Prudential FMCG Fund**^ (An open-ended FMCG Sectoral Fund. Objective is to generate long term capital appreciation through investments primarily in FMCG sector), Entry Load: ** ^^, Exit Load: Nil; **ICICI Prudential Tax Plan**^ (An open-ended Equity Linked Saving Scheme. Objective is to generate long term capital appreciation), Entry Load: ** ^^, Exit Load: Nil; **ICICI Prudential Gilt Fund** (An open-ended short-term Gilt Fund. Objective is to generate regular returns through investments made in gilts), Entry Load: Nil, Exit Load: Nil; **ICICI Prudential Gilt Fund - Investment Plan** (An open-ended medium-term Gilt Fund. Objective is to generate regular returns through investments made in gilts), Entry Load: Nil, Exit Load: Nil; **ICICI Prudential Balanced Fund**^ (An open-ended Balanced Fund. Objective is to generate long term capital appreciation and current income), Entry Load: ** ^^, Exit Load: Nil; **ICICI Prudential Technology Fund**^ (An open-ended Equity Fund. Objective is to generate long term capital appreciation), Entry Load: ** ^^, Exit Load: Nil; **ICICI Prudential Monthly Income Plan** (An open ended fund. Monthly income is not assured and is subject to the availability of distributable surplus) (Objective is to generate regular income through investments in fixed income securities), Entry Load: Nil, Exit Load: Nil; For investment of less than or upto Rs. 10 Lakhs : 0.50% of applicable Net Asset Value (NAV) if the investment held for less than or equal to a period of 6 months; For investment of above Rs. 10 Lakhs : Nil; **ICICI Prudential Fixed Maturity Plan – Series 33 – Plan A** (A close-ended Debt Fund. Objective is to generate returns by investing in a portfolio of fixed income securities/debt instruments normally maturing in line with the time profile of the Plan. Entry Load: Nil, Exit Load: Nil - for redemptions made on Maturity, 5% of the applicable NAV for redemptions made during repurchase facility period. However, any redemptions made before the Maturity Date of the Scheme, i.e. redemptions made during the repurchase facility period, AMC will redeem the units after recovering the balance proportionate unamortized new fund offer expenses in accordance with SEBI Circular dated April 4, 2006; **ICICI Prudential Fixed Maturity Plan – Series 38 – One Year Plan C & One Year Plan D** (Close-ended Debt Fund. Objective of the Plan under the Scheme is seeking to generate regular returns by investing in a portfolio of fixed income securities/debt instruments normally maturing in line with the time profile of the Plan), Entry Load: Nil, Exit Load: Nil - for redemptions made on Maturity, 2% of the applicable NAV for redemptions made during repurchase facility period; **ICICI Prudential Fixed Maturity Plan – Series 38 – Two Years Plan A** (A close-ended Debt Fund. Objective of the Plan under the Scheme is seeking to generate regular returns by investing in a portfolio of fixed income securities/debt instruments normally maturing in line with the time profile of the Plan. Entry Load: Nil, Exit Load: Nil - for redemptions made on Maturity, 3% of the applicable NAV for redemptions made during repurchase facility period; **ICICI Prudential Fixed Maturity Plan – Series 36 – Eighteen Months Plan A** (A close-ended Debt Fund. Objective of the Plan under the Scheme is seeking to generate regular returns by investing in a portfolio of fixed income securities/debt instruments normally maturing in line with the time profile of the Plan. Entry Load: Nil, Exit Load: Nil - for redemptions made on Maturity, 2% of the applicable NAV for redemptions made during repurchase facility period; **ICICI Prudential Fixed Maturity Plan – Series 36 – Eighteen Months Plan B** (A close-ended Debt Fund. Objective of the Plan under the Scheme is seeking to generate regular returns by investing in a portfolio of fixed income securities/debt instruments normally maturing in line with the time profile of the Plan), Entry Load: Nil, Exit Load: Nil - for redemptions made on Maturity, 2% of the applicable NAV for redemptions made during repurchase facility period; **ICICI Prudential Fixed Maturity Plan – Series 39 – 18 Months Plan A & 18 Months Plan B** (A close-ended Debt Fund. Objective of the Plan under the Scheme is seeking to generate returns by investing in a portfolio of fixed income securities/debt instruments normally maturing in line with the time profile of the Plan), Entry Load: Nil, Exit Load: Nil - for redemptions made on Maturity, 3% of the applicable NAV for redemptions made during repurchase facility period; **ICICI Prudential Fixed Maturity Plan – Series 39 – 24 Months Plan B** (Close-ended Debt Fund. Objective of the Plan under the Scheme is seeking to generate regular returns by investing in a portfolio of fixed income securities/debt instruments normally maturing in line with the time profile of the Plan, Entry Load: Nil, Exit Load: Nil - for redemptions made on Maturity, 3% of the applicable NAV for redemptions made during repurchase facility period; **ICICI Prudential Fixed Maturity Plan – Series 41 – 14 Months Plan, 15 Months Plan, 16 Months Plan, 18 Months Plan & 19 Months Plan** (A close-ended Debt Fund. Objective of the Scheme is to seek to generate returns by investing in a portfolio of fixed income securities/debt instruments normally maturing in line with the time profile of the Scheme), Entry Load: Nil, Exit Load: Nil - for redemptions made on Maturity, 2% of the applicable NAV for redemptions made during repurchase facility period; **ICICI Prudential Fixed Maturity Plan – Series 42 – Thirteen Months Plan A, Thirteen Months Plan B, Thirteen Months Plan C, Thirteen Months Plan D, Fifteen Months Plan, Sixteen Months Plan & Eighteen Months Plan** (A close-ended Debt Fund. Objective of the Scheme is to seek to generate returns by investing in a portfolio of fixed income securities/debt instruments normally maturing in line with the time profile of the Scheme; Entry Load: Nil, Exit Load: Nil for redemptions made on Maturity, 2% of the applicable NAV for redemptions made during repurchase facility period; **ICICI Prudential Fixed Maturity Plan – Series 42 – Six Months Plan C** (A close-ended Debt Fund. Objective of the Scheme is to seek to generate returns by investing in a portfolio of fixed income securities/debt instruments normally maturing in line with the time profile of the Scheme; Entry Load: Nil, Exit Load: Nil for redemptions made on Maturity, 1% of the applicable NAV for redemptions made during repurchase facility period; **ICICI Prudential Fixed Maturity Plan – Series 43 – Thirteen Months Plan A, Thirteen Months Plan B, Thirteen Months Plan C, Thirteen Months Plan D, Fourteen Months Plan A & Fourteen Months Plan B** (A close-ended Debt Fund. Objective of the Scheme is to seek to generate returns by investing in a portfolio of fixed income securities/debt instruments normally maturing in line with the time profile of the Scheme; Entry Load: Nil, Exit Load: Nil for redemptions made on Maturity, 2% of the applicable NAV for redemptions made during repurchase facility period; **ICICI Prudential Fixed Maturity Plan – Series 44 – One Year Plan A, One Year Plan B, One Year Plan C, One Year Plan D, 15 Months Plan** (A close-ended Debt Fund. Objective of the Scheme is to seek to generate returns by investing in a portfolio of fixed income securities/debt instruments normally maturing in line with the time profile of the Scheme; Entry Load: Nil, Exit Load: Nil for redemptions made on Maturity, 2% of the applicable NAV for redemptions made during repurchase facility period; **ICICI Prudential Fixed Maturity Plan – Series 44 – One Month Plan D, Three Months Plan A, Three Months Plan B, Three Months Plan C, Three Months Plan D & Three Months Plan E** (A close-ended Debt Fund. Objective of the Scheme is to seek to generate returns by investing in a portfolio of fixed income securities/debt instruments normally maturing in line with the time profile of the Scheme. Entry Load: Nil, Exit Load: Nil for redemptions made on Maturity, 1% of the applicable NAV for redemptions made during repurchase facility period; **ICICI Prudential Fixed Maturity Plan – Series 46 – One Year Plan A** (A close-ended Debt Fund. Objective of the Scheme is to seek to generate returns by investing in a portfolio of fixed income securities/debt instruments normally maturing in line with the time profile of the Scheme. Entry Load: Nil, Exit Load: Nil for redemptions made on Maturity, 2% of the applicable NAV for redemptions made during repurchase facility period; **ICICI Prudential Interval Fund – Monthly Interval Plan-I** (A Debt Oriented Interval Scheme. The investment objective of the scheme is to generate optimal returns consistent with moderate levels of risk and liquidity by investing in debt securities and money market securities. Entry Load: Nil, Exit Load: Nil, if redeemed during "The Specified Transaction Period", 0.2% of the applicable NAV if redeemed at anytime other than "The Specified Transaction Period"); **ICICI Prudential Interval Fund – Quarterly Interval Plan-I, Quarterly Interval Plan-II & Quarterly Interval Plan-III** (A Debt Oriented Interval Scheme. The investment objective of the scheme is to generate optimal returns consistent with moderate levels of risk and liquidity by investing in debt securities and money market securities. Entry Load: Nil, Exit Load: Nil, if redeemed during "The Specified Transaction Period". 0.5% of the applicable NAV if redeemed at anytime other than "The Specified Transaction Period"); **ICICI Prudential Interval Fund – Half Yearly Interval Plan-I & Half Yearly Interval Plan-II** (A Debt Oriented Interval Scheme. The investment objective of the scheme is to generate optimal returns consistent with moderate levels of risk and liquidity by investing in debt securities and money market securities. Entry Load: Nil, Exit Load: Nil. 1% of the applicable NAV if redeemed at anytime other than "The Specified Transaction Period"); **ICICI Prudential Interval Fund – Annual Interval Plan-I, Annual Interval Plan-II, Annual Interval Plan-III & Annual Interval Plan-IV** (A Debt Oriented Interval Scheme. The investment objective of the scheme is to generate optimal returns consistent with moderate levels of risk and liquidity by investing in debt securities and money market securities. Entry Load: Nil, Exit Load: Nil. 2% of the applicable NAV if redeemed at anytime other than "The Specified Transaction Period"); **ICICI Prudential Child Care Plan (Study Plan)** (An open-ended fund. Objective is to generate income by creating a portfolio that is invested in debt, money market instruments and equity and equity related securities. **Gift Plan:** An open-ended Fund. Objective is to generate capital appreciation by creating a portfolio that is invested in equity and equity related securities and debt and money market instruments). **Entry Load** ^^ [For all purchases (including fresh registrations for purchases through Systematic Investment Facility) made in the Plan]; **Study Plan** - 1.00%; **Gift Plan** - 2.25%. **Exit Load** for both the Plans are 1%, if investment is redeemed within 3 years. (2) Nil, if investment is redeemed after 3 years but before the Unitholder attains the age of 18; **ICICI Prudential Power**^ (An open-ended Growth Fund. Objective is to generate long term capital appreciation through investments in core sectors & associated feeder industries), Entry Load: ** ^^, Exit Load: Nil; **ICICI Prudential Short Term Plan** (An open-ended Income Fund. Objective is to generate income through investments in debt securities) Entry Load: Nil, Exit Load: Nil; **ICICI Prudential Long Term Plan** (An open-ended Income Fund. Objective is to generate income through investment in range of debt and money market instruments while maintaining optimum balance of yield, safety and liquidity), Entry Load: Nil, Exit Load: Nil; **ICICI Prudential Sweep Plan** (An open-ended Liquid Fund. Objective is to provide reasonable returns, commensurate with low risk while providing a high level of liquidity, through investments made primarily in money market and debt securities), Entry Load: Nil, Exit Load: Nil; **ICICI Prudential Index Fund** (An open-ended index linked Growth Scheme. Objective is to track the returns of S&P CNX Nifty Index through investment in stocks drawn from constituents of Nifty), Entry Load: ^^: 1% of the Applicable NAV, Exit Load: Nil; **ICICI Prudential Flexible Income Plan** (An open-ended Income Fund. Objective is to generate income through investments in a range of debt instruments and money market instruments of various maturities with a view to maximizing income while maintaining the optimum balance of yield, safety and liquidity) Entry Load: Nil, Exit Load: Investments made: (a) before July 24, 06 - Nil (b) on or after July 24, 2006 - 0.50% of the applicable NAV, if the redemption is made within one month from the date of investment. Investment made on or after March 28, 2007 - 0.25% of the applicable NAV, if the redemption/switch-out is made within 10 days from the date of investment; For all the investments made on or after June 5, 2008, 0.25% of the applicable NAV if the redemption/switch-out is made within 7 days from the date of allotment. **ICICI Prudential Dynamic Plan**^ (An open-ended Equity Fund. Objective is to generate capital appreciation by actively investing in equity and equity related securities and for defensive consideration in debt / money market instruments), Entry Load: ** ^^, Exit Load: Nil***; **SENSEX Prudential ICICI Exchange Traded Fund ("SPICE")** (An open-ended exchange listed, index linked growth scheme. Objective is to provide the investment returns that closely corresponds to the total return of securities as represented by the SENSEX). Entry Load: Nil, Exit Load: 2.5% of applicable NAV in case of no quotes on the BSE for five trading days consecutively and an investor redeeming directly from the Fund; **ICICI Prudential Floating Rate Plan – Option A, B, C & D** (An open-ended income fund. Objective is to generate income consistent with the prudent risk from a portfolio comprising substantially of floating rate debt instruments, fixed rate debt instruments swapped for floating rate return, and also fixed rate instruments and money market instruments) Entry Load : Nil, Exit Load: For all investments made on or after April 24, 2007, an exit load of 0.25% of the applicable NAV if the redemption/switch-out is made within 10 days from the date of investment; For all the investments made on or after June 5, 2008, 0.25% of the applicable NAV if the redemption/switch-out is made within 7 days from the date of allotment; **ICICI Prudential Advisor Series** (An open-ended asset allocation fund, which is of the nature of Fund of Funds, comprising there under five investment Plans, with a primary objective to generate returns through investment in underlying schemes of ICICI Prudential Mutual Fund) Entry Load: For ICICI Prudential Very Cautious Plan and ICICI Prudential Cautious Plan is Nil and for ICICI Prudential Moderate Plan, ICICI Prudential Aggressive Plan and ICICI Prudential Very Aggressive Plan, the Entry Load ^^ is 1%, 1.50% and 1.75% respectively, Exit Load: Nil, Further, for investments by the Fund of Funds scheme, in underlying schemes of ICICI Prudential Mutual Fund, there would not be any entry load / exit load. **ICICI Prudential Gilt Fund Investment Plan - PF Option** (An open-ended Medium Term Gilt Fund. Objective is to generate income through investments in Gilts of various maturities) Entry Load: Nil, Exit Load: 0.60% of a NAV in case the amount sought to be redeemed is not being invested under the Plan for a minimum period of 365 days, **ICICI Prudential Gilt Fund Treasury - PF Option** (An open-ended Gilt Fund. Objective is to generate income through investments in Gilts of various maturities) Entry Load: Nil, Exit Load: 0.80% of a NAV in case the amount sought to be redeemed is not being invested under the Plan for a minimum period of 365 day; **ICICI Prudential Income Multiplier Fund** (An open-ended debt fund which invests upto 30% in equity. Objective is to generate long-term capital appreciation from a portfolio that is invested predominantly in debt and money market securities and the balance in equity and equity related securities) Entry Load: Nil, Exit Load: (i) 1% - For investments of less than Rs. 5 crores and if the investments are held for less than a period of 12 months; (ii) No Exit Load for investments of Rs. 5 crores and above; **ICICI Prudential Discovery Fund**^ (An open-ended Equity Fund. Objective is to generate returns through a combination of dividend income and capital appreciation by investing primarily in a well-diversified portfolio of value stocks) Entry Load: ** ^^, Exit Load: Nil; **ICICI Prudential Long Term Floating Rate Plan – Option A, B & C** (An open-ended Income Fund. Objective is to generate income through investments in a range of debt and money market instruments of various maturities with a view to maximizing income while maintaining the optimum balance of yield, safety and liquidity) Entry Load : Nil, Exit Load : Nil for Options B and C and for Option A - 0.50% for investments of less than or equal to Rs. 1 Crore and redemption is made on or before the completion of six months from the date of allotment of units; **ICICI Prudential Emerging S.T.A.R. (Stocks Targeted At Returns) Fund**^ (An open-ended Equity Fund. Primary objective is to generate capital appreciation by actively investing in diversified mid cap stocks. The scheme will invest primarily in companies that have a market

capitalisation between 100 crores and 2000 crores.) Entry Load: ** ^, Exit Load: Nil***; **ICICI Prudential Blended Plan** (An open ended fund investing in a blend of equity, derivatives, debt and money market instruments under two Plans viz. Plan A and Plan B. Objective of Plan A under the scheme is to provide capital appreciation and income distribution to unitholders by investing in equity & equity related securities including derivatives and the balance portion in debt securities. Objective of Plan B under the scheme is to provide capital appreciation and income distribution to unitholders by investing predominantly in debt securities and the balance portion in equity & equity related securities including derivatives. Entry Load: Nil. Exit Load: Under both the Plans viz., Plan A and Plan B, in case the amount sought to be redeemed is not invested by the investor for a period of 30 days from the date of allotment, an exit load @ 0.50% of applicable NAV will be imposed.); **ICICI Prudential Infrastructure Fund** (An open-ended equity scheme. Objective is to generate capital appreciation and income distribution to unitholders by investing predominantly in equity/equity related securities of the companies belonging to the infrastructure industries and balance in debt securities and money market instruments including call money). Entry Load: For all purchases of less than Rs.5 crore per transaction - 2.25% of applicable NAV, For Purchases of Rs.5 crores and above per transaction - Nil, Exit Load: Nil***; **ICICI Prudential Services Industries Fund** (An open-ended equity scheme. Objective: to generate capital appreciation and income distribution to unitholders by investing predominantly in equity/equity related securities of the companies belonging to the service industry and balance in debt securities and money market instruments including call money). Entry Load: For all purchases of less than Rs.5 crore per transaction - 2.25% of applicable NAV, For Purchases of Rs. 5 crores and above per transaction - Nil; Exit Load: For investments made after New Fund Offer: Nil; **ICICI Prudential Fusion Fund** (A close-ended diversified equity scheme, with a maturity period of 5 years, that seeks to generate long-term capital appreciation by investing predominantly in equity and equity related instruments of companies across large, mid and small market capitalization. Entry Load: Nil, Exit Load: For the redemptions made before the maturity date of the Scheme i.e. redemptions made during the repurchase facility period, the following exit load structure will be applicable: (i) 5% of the applicable NAV, if the amount sought to be redeemed is invested for a period of one year or less than one year from the date of allotment; (ii) 4% of the applicable NAV, if the amount sought to be redeemed is invested for a period more than one year but less than or equal to two years from the date of allotment; (iii) 3% of the applicable NAV, if the amount sought to be redeemed is invested for a period of more than two years but less than or equal to three years from the date of allotment; (iv) 2% of the applicable NAV, if the amount sought to be redeemed is invested for a period of more than three years but less than or equal to four years from the date of allotment; (v) 1% of the applicable NAV, if the amount sought to be redeemed is invested for a period of more than four years from the date of allotment but redeemed before the date of maturity of the Scheme; **ICICI Prudential Equity & Derivatives Fund – Income Optimiser Plan** (An open-ended equity fund. Objective is to seek to generate low volatility returns by using arbitrage and other derivative strategies in equity markets and investments in short-term debt portfolio. Entry Load (Including SIP/STP investments): Nil, Exit Load (Including SIP/STP investments w.e.f. 5/01/07): (i) 0.5% of the applicable NAV, if the investment is redeemed within a period of 6 months from the date of allotment. (ii) Nil – if the investment is redeemed after 6 months from the date of allotment); **ICICI Prudential Equity & Derivatives Fund – Wealth Optimiser Plan** (An open-ended equity fund. Objective is to seek to provide capital appreciation and income distribution to the investors by using equity derivatives strategies, arbitrage opportunities and pure equity investments. Entry Load (Including SIP/STP investments): (i) 2.25% of the applicable NAV, if the investment amount is less than Rs.5 crores. (ii) Nil – for investment of Rs.5 crores and above. Exit Load: 0.5% of the applicable NAV, if the redemption/switch-out is made within 6 months from the date of investment, Nil for the investment of Rs.5 crores and above and redeemed at any time (Exit Load for SIP/STP investment is Nil)); **ICICI Prudential Fusion Fund Series – II** (A close-ended diversified equity scheme, with a maturity period of 3 years, that seeks to generate long-term capital appreciation by investing predominantly in equity and equity related instruments of companies across large, mid and small market capitalization. Asset Allocation Pattern: Equity & equity related securities – 70% to 100%, Debt & Money Market Instruments* (including cash and cash equivalent) – 0 to 30%). Entry Load: Nil, Exit Load: No exit load will be charged. However, being a close-ended Scheme, for redemptions made before the Maturity Date of the Scheme, i.e. redemptions made during the repurchase facility period, the AMC will redeem the units after recovering the balance proportionate unamortized new fund offer expenses in accordance with SEBI Circular dated April 4, 2006; **ICICI Prudential Indo Asia Equity Fund** (An Open-ended Diversified Equity Fund. Objective is to seek to generate long term capital appreciation by investing in equity, equity related securities and or share classes/units of equity funds of companies, which are incorporated or have their area of primary activity, in the Asia Pacific region. Initially the Scheme will be investing in share classes of International Opportunities Fund (I.O.F) Asian Equity Fund and thereafter the Fund Manager of ICICI Prudential Indo Asia Equity Fund may choose to make investment in listed equity shares, securities in the Asia Pacific Region. Asset Allocation Pattern: 65% to 100% in Equity & equity related securities in India, 0% to 35% in Asian Equity Fund(s), Equity & Equity Related Securities or Share Classes/Units of Equity Fund & 0% to 35% in Debt Instruments), Entry Load: Under Retail Option: (i) For investment of less than Rs. 5 Crores: 2.25% of applicable NAV; (ii) For investment of Rs. 5 Crores and above: Nil. Under Institutional: Nil; Exit Load: Under Retail: (i) For investment of Rs. 5 Crores and above: Nil; (ii) For investment of less than Rs. 5 Crores made during the NFO period and redeemed before 6 months from the date of allotment: 1% of applicable NAV; (iii) For investment made after the NFO period: Nil. Under Institutional: Nil. For SIP/STP (Available only under Retail Option) - Entry Load: 2.25% of the applicable NAV. Exit Load: 1% if the units are redeemed before 6 months); **ICICI Prudential Fusion Fund Series-III** (A close-ended diversified equity scheme with a maturity period of 3 years, that seeks to generate long-term capital appreciation by investing predominantly in equity and equity related instruments of companies across large, mid and small market capitalization. Entry Load: Nil, Exit Load: No exit load will be charged. However, being a close-ended Scheme, for the redemptions made before the Maturity Date of the Scheme, i.e. redemptions made during the repurchase facility period, AMC will redeem the units after recovering the balance proportionate unamortized new fund offer expenses in accordance with SEBI Circular dated April 4, 2006.); **ICICI Prudential Real Estate Securities Fund** (The Scheme will not be directly owning or holding Real Estate Properties) (A three year close-ended debt fund. The primary objective of the Scheme is to generate income through investments in debt securities maturing in line with the maturity of the Scheme of companies that are in, associated with, or benefiting directly or indirectly from, the real estate sector, and the secondary objective is to generate long-term capital appreciation through investments in equity or equity-related securities of such companies. Entry Load: Nil, Exit Load: Nil for Redemption made on maturity. 3% if the investment redeemed during the repurchase facility period (i.e. 15th day from the end of each calendar quarter. However, being a close-ended Scheme, for the redemptions made before the Maturity Date of the Scheme, i.e. redemptions made during the repurchase facility period, AMC will redeem the units after recovering the balance proportionate unamortized new fund offer expenses in accordance with SEBI Circular dated April 4, 2006.); **ICICI Prudential Focused Equity Fund** (An open-ended equity scheme that seeks to generate long-term capital appreciation and income distribution to unitholders from a portfolio that is invested in equity and equity related securities of about 20 companies belonging to the large cap domain and the balance in debt securities and money market instruments. The Fund Manager will always select stocks for investment from among Top 200 stocks in terms of market capitalization on the National Stock Exchange of India Ltd. If the total assets under management under this scheme goes above Rs. 1000 crores the Fund Manager reserves the right to increase the number of companies to more than 20. Entry Load: (a) Retail Option: (i) For investment of less than Rs. 5 crores : 2.25% of the applicable NAV; (ii) For investment of Rs. 5 Crores and above: Nil; (b) Institutional Option I: Nil. Exit Load: (a) Retail Option: (i) For investment of less than Rs. 5 crores – (i) If the amount sought to be redeemed or switched out is invested upto one year from the date of allotment: 1% of the applicable NAV; (ii) If the amount sought to be redeemed or switched out is invested more than 6 months but upto one year from the date of allotment: 0.5% of the applicable NAV; (iii) If the amount sought to be redeemed or switched out is invested more than one year from the date of allotment: Nil; (2) For investment of more than Rs. 5 crores: Nil. (b) Institutional Option I: Nil; Entry load for SIP: 2.25% of the applicable NAV will be charged on the SIP amount invested into the Scheme; Exit load for SIP: 1% of the applicable NAV, if the redemption/switch-out is made within 12 months from the date of allotment of units.); these are the names of the Schemes and do not in any manner indicate either the quality of the schemes or their future prospects and returns. Please read the offer documents carefully before investing.

Year to date expense ratio to average AUM for ICICI Prudential Balanced Fund, ICICI Prudential Blended Plan – Plan A, ICICI Prudential Equity & Derivative – Wealth Optimiser Plan, ICICI Prudential Flexible Income Plan, ICICI Prudential FMCG Fund, ICICI Prudential Child Care Plan – Gift Plan, ICICI Prudential Gift Fund – Investment Plan, ICICI Prudential Gift Fund – Investment Plan, ICICI Prudential Gift Fund – Treasury Plan, ICICI Prudential Gift Fund – Treasury Plan - PF Option, ICICI Prudential Income Multiplier Fund – Regular Plan, ICICI Prudential Index Fund, ICICI Prudential Long Term Plan, ICICI Prudential Monthly Income Plan, ICICI Prudential Services Industries Fund, SENSEX ICICI Exchange Traded Fund, ICICI Prudential Child Care Plan – Study Plan, ICICI Prudential Tax Plan, ICICI Prudential Technology Fund, ICICI Prudential Blended Plan – Plan B, ICICI Prudential Discovery Fund, ICICI Prudential Discovery Fund (Inst-I), ICICI Prudential Dynamic Plan, ICICI Prudential Dynamic Plan - FII Option, ICICI Prudential Equity & Derivative - Income Optimiser Plan, ICICI Prudential Equity & Derivative - Income Optimiser Plan (Inst), ICICI Prudential Emerging S. T. A. R. (Stocks targeted at Returns) Fund, ICICI Prudential Emerging S. T. A. R. (Stocks targeted at Returns) Fund (Inst-I), ICICI Prudential Floating Rate Plan (plan A), ICICI Prudential Floating Rate Plan (plan B), ICICI Prudential Floating Rate Plan (plan C), ICICI Prudential Floating Rate Plan (plan D), ICICI Prudential Focused Equity Fund, ICICI Prudential Focused Equity Fund - Institutional Option, ICICI Prudential Fusion Fund, ICICI Prudential Fusion Fund (Inst-I), ICICI Prudential Fusion Fund Series-III, ICICI Prudential Fusion Fund Series-III Inst Option, ICICI Pru Fusion Fund - Series-II, ICICI Pru Fusion Fund - Series-II (inst), ICICI Prudential Growth Plan, ICICI Prudential Growth Plan (Inst-I), ICICI Prudential Indo Asia Equity Fund, ICICI Prudential Indo Asia Equity Fund-Inst Option, ICICI Prudential Income Plan, ICICI Prudential Income Plan (inst), ICICI Prudential Infrastructure Fund, ICICI Prudential Infrastructure Fund-Inst Plan, ICICI Prudential Liquid Plan, ICICI Prudential Liquid Plan-Inst, ICICI Prudential Liquid Plan - Inst-I plan, ICICI Prudential Liquid Plan - inst plus, ICICI Prudential Liquid Plan - super inst, ICICI Prudential Long Term Floating Rate - Plan A, ICICI Prudential Long Term Floating Rate-Plan B, ICICI Prudential Power, ICICI Prudential Power (Inst-I), ICICI Prudential Real Estate Securities Fund, ICICI Prudential Real Estate Securities Fund - Inst Option, ICICI Prudential Short Term Plan, ICICI Prudential Short Term Plan (inst), ICICI Prudential Sweep Plan & ICICI Prudential Sweep Plan (cash) is 2.28%, 1.50%, 2.18%, 0.38%, 2.50%, 2.45%, 1.15%, 1.10%, 1.10%, 1.50%, 2.07%, 1.25%, 0.90%, 1.95%, 2.21%, 0.80%, 1.50%, 1.82%, 1.00%, 1.17%, 0.97%, 0.69%, 0.87%, 0.68%, 1.25%, 0.85%, 2.13%, 1.00%, 1.42%, 0.90%, 1.10%, 0.80%, 0.82%, 0.02%, 0.74% respectively.

** **Entry Load for all the Equity Funds:** (i) For investment of less than Rs.5 crores is 2.25% of applicable NAV; (ii) For investment of Rs.5 crores and above is Nil. No entry load will be payable in respect of switch transaction from one equity scheme of ICICI Prudential to another equity scheme of ICICI Prudential. Further, for investments by a Fund of Funds Scheme(s) in various schemes of ICICI Prudential Mutual Fund, there would not be any entry load / exit load charged by the underlying schemes.

*** **Exit Load under SIP w.e.f. May 15, 2008:** For all new applications through the SIP facility under the ICICI Prudential Emerging STAR Fund, ICICI Prudential Infrastructure Fund & ICICI Prudential Dynamic Plan, an exit load at the rate of 1% of the applicable NAV will be charged if the redemption/switch-out is made within 12 months from the date of allotment of units.

^^ **Entry Load for all the direct applications:** As per the addendum dated January 03, 2008, no entry load shall be charged for direct applications received by the Asset Management Company (AMC) i.e. applications received through internet, submitted to AMC or collection centre/Investor Service Centre that are not routed through any distributor/agent/broker, for all the Fresh investments/Additional purchases under the same folio/switch-in to a scheme from other schemes, directly made by investors, w.e.f. January 4, 2008. It shall be applicable for investments in the existing schemes and in case of new schemes launched on and after January 4, 2008.

^ **For SIP & STP Investments:** Entry load of 2.25% of the applicable NAV will be charged on the amount invested under the scheme(s). Exit Load: Nil.

Load Structure on SIP & STP investments under the following schemes are as follows: • **ICICI Prudential Child Care Plan – Entry Load (Gift Plan):** 2.25% of applicable NAV, (**Study Plan**): 1.00% of applicable NAV. **Exit Load (Gift & Study Plans):** 1.00% of Applicable NAV if the investment is redeemed within 3 years from the date of allotment, Nil thereafter • **ICICI Prudential Moderate Plan – Entry Load:** 1% of applicable NAV; **Exit Load:** Nil • **ICICI Prudential Aggressive Plan – Entry Load:** 1% of applicable NAV; **Exit Load:** 0.5% of the applicable NAV, if the units are redeemed before completion of 2 years from the date of allotment • **ICICI Prudential Very Aggressive Plan – Entry Load:** 1% of applicable NAV; **Exit Load:** 0.75% of the applicable NAV, if the units are redeemed before completion of 2 years from the date of allotment • **ICICI Prudential Index Fund – Entry Load:** Nil; **Exit Load:** 0.5% of the applicable NAV, if the investment is redeemed within 1 year from the date of allotment, Nil thereafter • No entry or exit load will be charged on the SIP investments under ICICI Prudential Flexible Income Plan, ICICI Prudential Long Term Plan, ICICI Prudential Income Plan, ICICI Prudential Monthly Income Plan, ICICI Prudential Income Multiplier Fund, ICICI Prudential Very Cautious Plan and ICICI Prudential Cautious Plan. **Exit Load** for fresh and additional purchases (including SIPs and STPs) made under ICICI Prudential Child Care Plan Gift and Study Option during September 15, 2006 to October 16, 2006, the following will be applicable: • 1.25% of the applicable NAV if redeemed on or before three years from the date of allotment. **There will be no change in the exit load structure for all purchases, SIPs, STPs, Switch-ins made either before September 15, 2006 or after October 16, 2006.**

For all investments made under ICICI Prudential Power, ICICI Prudential Services Industries Fund and ICICI Prudential Equity & Derivatives Fund – Wealth Optimiser Plan on and from August 01, 2007 (excluding investments made through Systematic Investment Plan and Systematic Transfer Plan facility) no Exit Load will be charged on redemption/switch-out of such investments.

Video notice dated August 29, 2007, investments made on or after September 01, 2007 through SIP and STP facilities available under ICICI Prudential Dynamic Plan, ICICI Prudential Discovery Plan, ICICI Prudential Emerging S.T.A.R. (Stocks Targeted At Returns) Fund, ICICI Prudential Growth Plan, ICICI Prudential Power, ICICI Prudential Services Industries Fund and ICICI Prudential Infrastructure Fund, no Exit Load will be charged on all the new applications made under the scheme.

Video addendum dated 5th October, 2007, for all the fresh investments made on or after October 08, 2007 under ICICI Prudential Infrastructure Fund, ICICI Prudential Dynamic Plan and ICICI Prudential Equity & Derivatives Fund – Wealth Optimiser Plan, an exit load of 0.50% of the applicable NAV will be charged, if redemption/switch-out of the investment is made within 6 months from the date of allotment of units under the above mentioned schemes.

Video addendum dated 9th October, 2007, for all fresh investments (including investments through SIP/STP) of Rs. 5 crores or more made under ICICI Prudential Infrastructure Fund, ICICI Prudential Dynamic Plan and ICICI Prudential Equity & Derivatives Fund - Wealth Optimiser Plan on or after October 10, 2007, no exit load will be charged.

Video addendum dated 28th February, 2008, the exit load (excluding SIP & STP) with effect from 1st March, 2008 as follows: Under ICICI Prudential Infrastructure Fund, ICICI Prudential Power, ICICI Prudential Growth Plan, ICICI Prudential Discovery Fund, ICICI Prudential Services Industries Fund, ICICI Prudential Dynamic Plan, ICICI Prudential Balanced Fund, ICICI Prudential Emerging S.T.A.R. (Stocks Targeted At Returns) Fund. 1) For an Investment of less than Rs. 5 crores. a) If the amount sought to be redeemed or switched out is invested upto six months from the date of allotment-Exit Load: 1% of the applicable NAV. b) If the amount sought to be redeemed or switched out is invested for more than six months but upto one year from the date of allotment-Exit Load: 0.5% of the applicable NAV. c) If the amount sought to be redeemed or switched out is invested for more than one year from the date of allotment-Exit Load: Nil. 2) For an Investment of Rs. 5 crores and above-Exit Load: Nil. Under ICICI Prudential Income Plan: 1) For an Investment of less than or equal to Rs. 10 Lakhs. a) If the amount sought to be redeemed or switched out is invested upto three months from the date of allotment-Exit Load: 1% of the applicable NAV. b) If the amount sought to be redeemed or switched out is invested for more than three months but upto six months from the date of allotment-Exit Load: 0.50% of the applicable NAV. c) If the amount sought to be redeemed or switched out is invested for a period of more than six months from the date of allotment-Exit Load: Nil. 2) For an Investment above Rs. 10 Lakhs-Exit Load: Nil.

Video addendum dated 9th May, 2008, for all investments below Rs. 5 crores made under ICICI Prudential Growth Plan (excluding investments made through SIP & STP facilities) from May 12, 2008, no exit load will be charged.

Video Addendum dated June 2, 2008, for all the investments under ICICI Prudential Flexible Income Plan and ICICI Prudential Floating Rate Plan made on or after June 5, 2008, an exit load at the rate of 0.25% of the applicable NAV will be charged if the redemption/switch-out is made within 7 days from the date of allotment.



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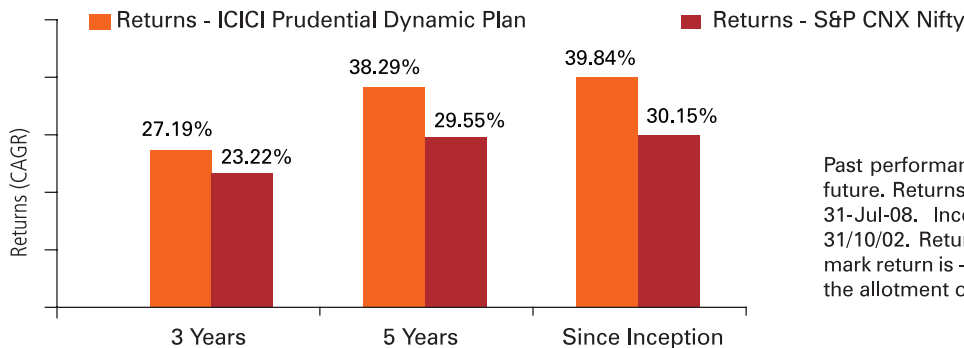
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Statutory Details: ICICI Prudential Mutual Fund (the Fund) was set up as a Trust sponsored by Prudential plc (through its wholly owned subsidiary namely Prudential Corporation Holdings Ltd) and ICICI Bank Ltd. ICICI Prudential Trust Limited (the Trust Company), a company incorporated under the Companies Act, 1956, is the Trustee to the Fund. ICICI Prudential Asset Management Company Ltd (the AMC), a company incorporated under the Companies Act, 1956, is the Investment Manager to the Fund. ICICI Bank Ltd and Prudential Plc (acting through its wholly owned subsidiary namely Prudential Corporation Holdings Ltd) are the promoters of the AMC and the Trust Company. **Risk Factors:** Mutual Funds and securities investments are subject to market risks and there is no assurance or guarantee that the objectives of the Schemes will be achieved. As with any securities investment, the NAV of the Units issued under the Schemes can go up or down, depending on the factors and forces affecting the capital markets. Past performance of the Sponsors, AMC/Fund does not indicate the future performance of the Schemes of the Fund. The Sponsors are not responsible or liable for any loss resulting from the operation of the Schemes beyond the contribution of an amount of Rs.22.2 lacs, collectively made by them towards setting up the Fund and such other accretions and additions to the corpus set up by the Sponsors. • **ICICI Prudential Dynamic Plan**[^] (An open-ended Equity Fund. Objective is to generate capital appreciation by actively investing in equity and equity related securities and for defensive consideration in debt / money market instruments), Entry Load: (i) For investment of less than Rs.5 crores is 2.25% of applicable NAV; (ii) For investment of Rs.5 crores and above is Nil. No entry load will be payable in respect of switch transaction from one equity scheme of ICICI Prudential MF to another equity scheme of ICICI Prudential MF. Further, for investments by a Fund of Funds Scheme(s) in various schemes of ICICI Prudential Mutual Fund, there would not be any entry load / exit load charged by the underlying schemes. ^^, Exit Load: Nil. **Exit Load under SIP w.e.f. May 15, 2008:** For all new applications through the SIP facility under the Scheme, an exit load at the rate of 1% of the applicable NAV will be charged if the redemption/switch-out is made within 12 months from the date of allotment of units. ICICI Prudential Dynamic Plan is only the name of the Scheme and does not in any manner indicate either the quality of the scheme or its future prospects and returns. **Mutual Fund investments are subject to market risks. Please read the offer documents carefully before investing.** ^ **For SIP & STP:** Entry load of 2.25% of the applicable NAV will be charged on the amount invested under the scheme(s). Exit Load: Nil. ^^ **Entry Load for all the direct applications:** As per the addendum dated January 03, 2008, no entry load shall be charged for direct applications received by the Asset Management Company (AMC) i.e. applications received through internet, submitted to AMC or collection centre/Investor Service Centre that are not routed through any distributor/agent/broker, for all the Fresh investments/Additional purchases under the same folio/Switch-in to a scheme from other schemes, directly made by investors, w.e.f. January 4, 2008. It shall be applicable for investments in the existing schemes and in case of new schemes launched on and after January 4, 2008. Vide addendum dated 5th October, 2007, for all the fresh investments made on or after October 08, 2007 under **ICICI Prudential Dynamic Plan**, an exit load of 0.50% of the applicable NAV will be charged, if redemption/switch-out of the investment is made within 6 months from the date of allotment of units under the schemes. Vide addendum dated 28th February, 2008, the exit load (excluding SIP & STP) with effect from 1st March, 2008 as follows: **Under ICICI Prudential Infrastructure Fund, ICICI Prudential Power, ICICI Prudential Growth Plan, ICICI Prudential Discovery Fund, ICICI Prudential Services Industries Fund, ICICI Prudential Dynamic Plan, ICICI Prudential Balanced Fund, ICICI Prudential Emerging S.T.A.R. (Stocks Targeted At Returns) Fund.** 1) **For an Investment of less than Rs. 5 crores.** a) If the amount sought to be redeemed or switched out is invested upto six months from the date of allotment-Exit Load: 1% of the applicable NAV. b) If the amount sought to be redeemed or switched out is invested for more than six months but upto one year from the date of allotment-Exit Load: 0.5% of the applicable NAV. c) If the amount sought to be redeemed or switched out is invested for more than one year from the date of allotment-Exit Load: Nil. 2) **For an Investment of Rs. 5 crores and above-Exit Load: Nil. Under ICICI Prudential Income Plan:** 1) **For an Investment of less than or equal to Rs. 10 Lakhs.** a) If the amount sought to be redeemed or switched out is invested upto three months from the date of allotment-Exit Load: 1% of the applicable NAV. b) If the amount sought to be redeemed or switched out is invested for more than three months but upto six months from the date of allotment-Exit Load: 0.50% of the applicable NAV. c) If the amount sought to be redeemed or switched out is invested for a period of more than six months from the date of allotment-Exit Load: Nil. 2) **For an Investment above Rs. 10 Lakhs-Exit Load: Nil.**