

First time in the history of  
Indian Mutual Fund Industry.  
Complete portfolio disclosure  
of securitisation & PTCs  
disclosed in Annexure I.

# THE PRUDENTIAL FACT SHEET

Assets Under Management - Rs. 54,237.22 Crore (As on June 30, 2008)  
Average Assets Under Management for the month ended June 30, 2008 - Rs. 59,505.14 Crore



Making your money work as hard as you do



# From the Managing Director's Desk



*Nimesh Shah*  
Managing Director & Chief Executive Officer

## Arriving at one point is the starting point to other ...

That has been the ICICI Prudential AMC's integral philosophy, which drives us to deliver consistent performance across all parameters. Be it Product performance, corporate governance, customer engagement and employee engagement, ICICI Prudential is consistently surpassing its service standards.

In fact as an additional feather in its cap, and to present greater transparency to our investors, ICICI Prudential AMC has started disclosing securitisation and PTC details across all its fixed income assets in its factsheet. This not only informs investors about where his funds are invested but also showcases the credit quality of the investment. This is the unique initiative undertaken by any AMC in India and is a living example of our claim to transparency.

These consistent efforts made towards protecting the interest of our investors has led to increased investor appreciation and trust, evident in the various awards received by us like the Readers Digest **"Most trusted brand of the year Award - 2008"** and **"the Loyalty Award - 2008"**, by India Times Mindscape along with Savile Row for Customer & Brand Loyalty in the Mutual Fund Sector.

Our openness and consistent performance has also helped us beat the market trend. In June 2008 while all leading fund houses registered erosion in their average asset under management, **ICICI Prudential AMC registered a gain**. The investor confidence bestowed on us especially during such turbulent market conditions adds substantially to our confidence and recharges us to achieve another milestone.

On the markets front, last few months have been volatile making investors apprehensive of investing. However, while inflation, interest rates and oil prices are at high levels the reprise comes from the fact that Indian fundamentals are still intact. Going by advance tax collections for Q1FY09 and good monsoon, we believe that corporate earnings will be in line with expectations and all these will provide positive cue to the markets.

In such volatile times, I would suggest to our investors that do not play blind. Investing in markets through tips or no

research is the biggest financial sin. You must plan your finances for various stages of your life through an efficient strategy. This strategy should be arrived at with the help of a professional. The financial planner will carry out your detailed financial check up and will arrive at an ideal asset allocation strategy for you post analyzing your risk appetite, investment objective, investment horizon and investible corpus. A well laid out plan coupled with systematic investments plan and systematic transfer plan will aid in wealth creation and growth.

At ICICI Prudential AMC, we aim to provide our investors optimum returns coupled with best of services. Under current market conditions, I would recommend that investors should look at equity mutual funds with large cap bias like **ICICI Prudential Focused Equity Fund**. Post sharp corrections, its large cap stocks who lead the recovery and hence being invested in them through mutual funds can act as an optimum mode. On the debt front, I would recommend **Fixed Maturity Plans (FMPs)** in the current high yield scenario.

I would like to share with you our new product offering the ICICI Prudential Banking and Financial Services Fund. The fund is an open-ended equity scheme that aims to maximize long-term capital appreciation by investing in companies engaged in banking and financial services. During the recent downfall of equity markets, banking and financial services have corrected sharply and are currently trading at attractive valuations. In our opinion, it is an opportune time to participate in this sector and hence have developed a product for our investors. We recommend investment into ICICI Prudential Banking and Financial Services Fund, through Systematic Investment Plan.

Finally, this year also marks the completion of 10 years of ICICI Prudential AMC, during which through garnering the unstinted support of our investors we have achieved preeminence in the mutual fund industry. I must mention that support tendered by each of you has contributed towards this rewarding journey and I look forward for your continuous support and volition.

Happy Investing!

# The Market Overview



**Nilesh Shah**  
Deputy Managing Director  
Chief Investment Officer

## Equity Market Snapshot

### Fundamentals

Growth of industrial production rebounded to 7% in April '08 (11.3% in April '07), after sagging to a low of 3.9% in March. Growth of capital goods touched a robust 14.2% in Apr '08, suggesting sustained investment growth and continuing its recovery, after having slumped to 2.3% in Jan '08, turning in growth rates of 10.4% in February and 11% in March. The Consumer Goods activity also seems to have picked up, suggesting that the economy is on track to achieve 7-7.5% growth for FY09, factoring in the 75bps repo rate hike and 125bps CRR hike since the start of this year. However, further monetary tightening may be on cards till some remission in inflation is seen. Inflation at elevated levels coupled with rising crude prices has caught both the government as well as RBI by surprise. India's trade deficit rose to a record \$10.76bn in May '08 after slowest export growth of 13% YoY as against 27% rise in imports. Oil imports rose 50% YoY while non-oil imports rose 17% YoY, reflecting the sharp rise in crude oil prices.

### Technicals

Investments by Institutions in the cash market (Rs. Cr.)	Qtr 1' 2008	Qtr 2' 2008
Fls (Net Purchases / Sales)	-12213	-14271
MFs (Net Purchases / Sales)	6370	3126
<b>Avg Daily Open Interest (Rs. Cr.)</b>		
Index Futures (Rs.Crs.)	21338	17689
Stock Futures (Rs.Crs.)	41720	25840
Index Options (Rs.Crs.)	14537	19083
Stock Options (Rs.Crs.)	2632	2725
<b>Total</b>	<b>80227</b>	<b>65,336</b>
<b>Avg Daily Volumes (Rs. Cr.)</b>		
<b>CASH Segment</b>		
BSE	6407	5599
NSE	15714	13337
<b>Total</b>	<b>22121</b>	<b>18936</b>
<b>Derivative Segment</b>		
NSE	51193	43416
<b>Total</b>	<b>51193</b>	<b>43416</b>
<b>Avg Advance Decline Ratio</b>		
BSE Ratio	1.1647	1.1038
NSE Ratio	1.4756	1.0715

Valuation Ratios	Qtr 1' 08	Qtr 2' 08
P/E ratio- Sensex	20.11	16.51
P/E ratio- Nifty	20.63	17.28
Price/Book Value Ratio-Sensex	5.18	3.57
Price/Book Value Ratio-Nifty	5.09	4
Dividend Yield-Sensex	1.07	1.26
Dividend Yield-Nifty	1.06	1.35

Indices Movement	% change Jan-Mar 08	% change Apr-June 08
Sensex	-22.89	-13.95
Nifty	-22.87	-14.66
BSE Realty	-40.64	-39.87
BSE Capital Goods	-29.09	-28.04
BSE PSU	-29.05	-23.71
Bankex	-32.40	-23.35
BSE Auto	-20.15	-20.75
BSE Mid Cap	-34.33	-16.21
BSE Small Cap	-41.25	-14.54
BSE Teck Index	-11.63	-14.21
BSE Consumer Durables	-44.19	-10.43
BSE Oil & Gas	-24.70	-10.06
BSE FMCG	-1.29	-9.17
BSE Metals	-29.96	-5.82
BSE Healthcare	-12.92	8.21

### Market Sentiments

It has been a difficult month for the equity markets with both the global as well as domestic markets registering a decline on the back of a combination of global as well as local factors, which have raised concerns on the growth prospects of the Indian/global economy in the short to medium term. Indian markets corrected, with Sensex losing 17% for the month of June '08, in a broad based correction which has been significantly higher in case of mid & small cap stocks in comparison to large cap stocks.

Markets have corrected significantly since Jan '08, first on the subprime and global growth concerns and now wrestling with concerns regarding record high oil prices, resulting in a higher trade deficit, rupee depreciation, mounting fiscal deficit and restricted policy responses from the government mainly due to proximity of elections. While global concerns regarding subprime and economic growth slowdown remain to a certain extent, but the fight against inflation seems to be taking a priority. The current market sentiment has turned negative. In the short term, besides the interest rate scenario, the political uncertainty arising from the crucial decision on saving the Nuclear Deal with the US also seems to be causing concern. While MFs have been supporting the market and buying at every fall to gain from attractive valuations, Fls have been selling (\$2.5bn for June '08) on the back of concerns over high fiscal deficit, slowing growth and monetary tightening by the RBI.

### Global Events:

The world economy is currently facing increased inflationary pressures driven by an incessant rise in the prices of commodities like fuel, base metals, food grain etc. Central bankers have got to decide whether they want to sacrifice growth or live with inflation. Analysts are of the view that as Central banks continue to push for tighter monetary policy while the economy is on the skids, you could see a markets' re-rating with downward earnings' revision and adverse impact on profitability. Economies both developed (Euro-region, UK, Australia, New Zealand) as well as developing (India, China, Japan, Malaysia, Indonesia, South Korea etc.) have been all hiking rates, while the equity markets have been tumbling on fears of stagflation- when economic growth slows but inflation remains continues to rise. While keeping interest rates unchanged, the US Fed said "upside risks to inflation and inflation expectations have increased." FOMC acknowledged the economy was still under "considerable stress" even as growth risks had "diminished somewhat". Inflation is a double-edged sword as the Fed referred to it as a drag on the economy plus a threat to inflation. US Consumer price index was up 4.2% YoY in May '08 compared with an average of 2.7% over the past decade. Stocks declined on the back of crude oil rally to record \$145 a barrel, the downgrades in financial sector and the resurgence of credit concerns. DJIA hit the lows of 21-months levels after the ~7% selloff during June '08.

### Outlook and Recommendation

Structurally the strings of the Indian economy both domestically and external front remain intact and there is nothing to suggest that any of the growth drivers- whether its in terms of the demographics, whether it is in terms of the consumption pattern, whether it is in terms of infrastructure- will be affected by inflation. Certainly, some slowdown in earnings growth of corporates cannot be ruled out, given the inflation and monetary tightening effects, and therefore the growth will go down to 7-7.5% for FY09. But then, the current market situation is more sentiment driven with high emphasis on global oil prices. Hence in the near term a lot will depend on direction in which oil prices will move. Most of the event risk in terms of high inflation, high oil prices are being factored in, however sentiments are still weighing higher than fundamentals resulting in downward move of the Sensex. The markets will likely be news driven as Q1FY09 results, crude prices and inflation numbers come. The growth is not gone but it is slowed down and there has been derating of the equity markets, reflecting the same. Analysts seem to have woken up to this post facto rather than pre facto. But the good thing is that markets seem to have priced in the same to a large extent. We think Q1FY09 results will surprise the market positively, if the advance tax collection is any indication. There are enough opportunities to be tapped, with valuations having corrected significantly in select good quality stocks/sectors. So markets are seen moving towards "stock-pickers" market. We think that the growth will moderate closer to 7-7.5% which is still pretty impressive in the peer group. As long as risk factors such as oil prices and politics do not play havoc, the economy should rebound in the medium term.

While in the short term it is difficult to predict where the markets will settle, it makes sense to be overweight equity at current level. We recommend investors to look at large cap funds

like ICICI Pru Growth Plan, ICICI Pru Focused Equity Fund and blend of large/mid caps like ICICI Pru Power. We recommend ICICI Pru Dynamic Fund for the conservative investors. Do not let the uncertainty deter you, as you will never be able to time the market to perfection. Hence, we recommend our investors to follow asset allocation and stagger investments through systematic investment.

### Asset Allocation Guide:

This asset allocation guide helps you to determine the suggested equity exposure at different valuations levels based on the Sensex.



**Fundamentals:**  
Neutral

**Sentiment Index:**  
Negative

**Liquidity Index:**  
Neutral

Valuation levels of the Sensex based on FY09 earnings estimate of Rs.960

MARKET	CHEAP	ATTRACTIVE	FAIR	FAIR VALUE PLUS	STRETCHED	BUBBLE
EQUITY	Over Invested	Neutral +	Neutral	Neutral -	Under Invested	Exit
ALLOCATION	70%-80%	55%-65%	50%	35%-45%	15%-25%	5%-10%

Suggested Equity Allocation (Assuming 50% equity allocation as neutral)

## Fixed Income Market Snapshot

FACTORS	Impact on Interest Rates	
	Short Term (1-3 Months)	Medium Term (3-6 Months)
<b>Inflation</b>	<b>NEGATIVE</b>	<b>NEGATIVE</b>
<b>Money Supply</b>	<b>NEUTRAL</b>	<b>NEUTRAL</b>
<b>Credit Demand</b>	<b>NEUTRAL</b>	<b>NEUTRAL</b>
<b>Government Borrowings</b>	<b>NEGATIVE</b>	<b>NEGATIVE</b>
<b>Foreign Exchange Market</b>	<b>NEUTRAL</b>	<b>NEUTRAL</b>
<b>RBI Policy</b>	<b>NEUTRAL</b>	<b>NEUTRAL</b>
<b>Market Sentiment</b>	<b>NEUTRAL</b>	<b>NEUTRAL</b>

Higher credit growth of 26% YoY (as on June 20, 2008) as against 20% target for FY09 seems to have prompted RBI to hike interest rates, signalling banks to hike their lending rates. Banks have taken the cue and have since been hiking their PLRs in order to contain credit growth.

There are fears that government is likely to overshoot its borrowing programme given the persistent rise in crude oil prices. The incomplete passthrough of higher crude prices is likely to lead to a high fiscal deficit.

Rising crude oil prices implies that the trade/current account deficit rises, which is negative for the Indian rupee. The rupee has been depreciating (2% during June '08) given the rise in importer demand for dollars and consistent selling by Fls in the equity markets. INR had slipped to \$43 a dollar before RBI intervened to support the Rupee. The forex reserves though robust at \$312bn for the week ending June 20, 2008, have fallen \$2bn from the last month level on account of higher dollar outgo.

The Reserve Bank of India (RBI) increased the Repo rate (the rate at which the banks can borrow from the Reserve Bank) and Cash Reserve Ratio (ratio of the customer's deposit which is required to be maintained with the Reserve Bank) on June 24, 2008. While the hikes were expected, the quantum has been larger than anticipated. Repo rate has been increased by 50bps to 8.5% with immediate effect and CRR by 50bps to 8.75% in two tranches (July 5 and July 19, 2008). The higher-than-anticipated hikes have been explained by the fact that petro product prices are not being passed through into the economy on a continuous basis in India. The RBI also highlighted certain demand pressures that appear to be in evidence, especially with regard to fiscal pressures, high money supply (21% as against 16.5-17% target), high deposits and non-food credit growth (23% and 26% respectively against the target 17% and 20% respectively).

Though a rate hike was expected on the back of govt statement that monetary policy tightening would be the first line of defense to counter inflation, but the 10-year yields spiked sharply after the larger than expected hike. The RBI had signalled that monetary policy action to rein in inflation would be "calibrated" and gradual. However, the combination of 50bps rate hikes plus the high oil prices and fresh bond supplies caused the yields to rise to 7-year high levels of close to 9% mark.

### OUTLOOK

Inflation is constraining the central banks as they realize that economic growth may have to weaken in order to control inflation. Even the developed economies which are struggling with serious growth issues are likely to refrain from cutting rates further (something that they have been resorting to in order to support financial markets and stimulate growth), while there are already talks of rate hikes on the back of persistently uptrend inflation, as the European Central Bank has hiked interest rates by 25bps on the back of the recent "inflation shock" while the US Fed has also highlighted "upside risks" to inflationary pressures. The RBI signalled "heightened vigil" and reiterated that it would play its part in moderating and managing demand and may have to "build on actions it has already taken to battle price pressures", indicating that the latest interest rate hike may not be the last. This is a fight with inflation and clearly inflation has taken an upper hand in the fight currently.

The market sentiment going forward is likely to stay negative on the back of inflationary pressures, higher fiscal deficit and high oil prices. Further monetary action cannot be completely ruled out in the July Monetary Policy Review, as inflation continues to maintain an upward trend.

We recommend investors to look at investing in FMPs in the coming months for their portfolios to benefit from the prevailing high yields.

# ICICI Prudential Dynamic Plan

## Open Ended Diversified Equity Fund

**WHY SHOULD ONE INVEST?**  
Medium term investment of funds for capital appreciation  
by managing cash and equity portfolio

Figures as on 30-Jun-2008

### Snapshot:

**Fund Manager**^ : Sankaran Naren  
(Managing this fund since Sept., 2006 & total 17 yrs of experience in fund management, equity research, operation etc.)

**Indicative Investment Horizon:** 3 yrs & more

**Inception date:** 31-10-2002

**Fund Size:** Rs. 1416.49 crores

**NAV (As on 30-Jun-2008):**

**Growth option** : Rs. 64.7296

**Dividend option** : Rs. 16.7088

**Institutional Option-I** : Rs. 9.9096

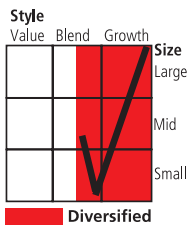
**\*\*Expense Ratio :**

**Retail option** : 1.96%

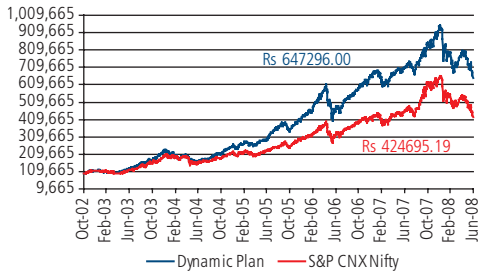
**Institutional option-I** : 1.00%

(Please refer to page no. 60 for Additional Information & page no. 51 for dividend history)

### Style Box



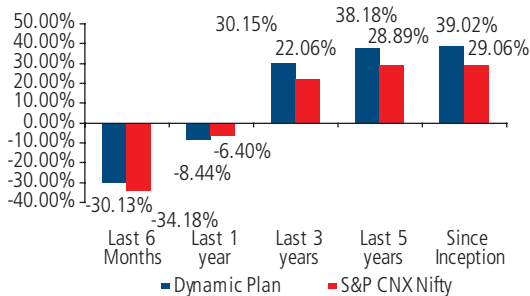
### Rs. 100000 invested at inception: Dynamic Plan Vs S&P CNX Nifty



CAGR – Dynamic Plan: 39.02%; Benchmark: 29.06%

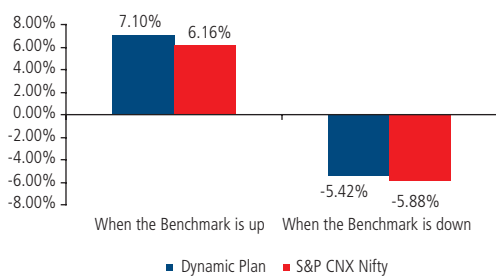
Past performance may or may not be sustained in future.

### Performance Record \*- Cumulative Option



\*Returns < 1 Year : Absolute, >= 1 Year : CAGR. Benchmark is S&P CNX Nifty. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

### Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is S&P CNX Nifty. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

### Quantitative Indicators:

Average P/E	: 14.8	Std Dev	: 7.74%
Average P/BV	: 2.56	Sharpe Ratio^	: 0.23
Average Dividend Yield	: 1.38	Portfolio Beta	: 0.90
Annual Portfolio Turnover Ratio	: 2.12 times	R squared	: 0.79

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

^ Risk-free rate based on the last 3 month T-Bill cut-off of 8.73%.

### Fund Manager's Comment

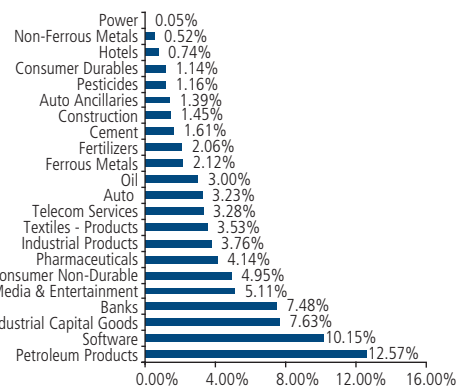
The fund's average equity exposure is at 85% on the back of volatility and cautious sentiment in the market, with a 5% allocation to Nifty Futures. It continues to be overweight Capital Goods and has increased exposure to Software and Banks. The fund continues to remain underweight Telecom, Oil & Gas, Realty and Utilities.

### Portfolio

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
Reliance Industries Ltd	17,808.78	12.57%
Nifty Futures	7,468.77	5.27%
Infosys Technologies Ltd	6,947.20	4.90%
Federal Bank Ltd	5,825.60	4.11%
Bharati Airtel Ltd	4,652.06	3.28%
Satyam Computer Services Ltd	4,368.50	3.08%
Oil & Natural Gas Company Ltd	4,243.76	3.00%
Deccan Chronicle Holdings Ltd	4,231.84	2.99%
Bharat Heavy Electricals Ltd	4,038.70	2.85%
Texmaco Ltd	4,016.78	2.84%
ICICI Bank Ltd	3,938.75	2.78%
Mahindra & Mahindra Ltd	3,716.19	2.62%
Cadila Healthcare Ltd	3,603.60	2.54%
Tata Tea Ltd	3,545.64	2.50%
Zee Entertainment Enterprises Ltd	3,000.00	2.12%
Coromandel Fertilisers Ltd	2,923.75	2.06%
Larsen & Toubro Ltd	2,746.19	1.94%
Tata Consultancy Services Ltd	2,698.09	1.90%
Bombay Dyeing & Manufacturing Co. Ltd	2,618.10	1.85%
Marico Industries Ltd	2,533.83	1.79%
Aditya Birla Nuvo Ltd	2,383.00	1.68%
Orient Paper & Industries Ltd	2,285.56	1.61%
Alembic Ltd	2,262.50	1.60%
Sterlite Optical Technologies Ltd	2,217.12	1.57%
Patel Engineering Ltd	2,058.90	1.45%
United Phosphorus Ltd	1,640.82	1.16%
Apollo Tyres Ltd	1,622.50	1.15%
Volta Ltd	1,608.75	1.14%
AIA Engineering Ltd	1,540.43	1.09%
Greaves Cotton Limited	1,230.95	0.87%
Mukand Ltd	1,177.50	0.83%
Indian Hotels Company Ltd	1,043.02	0.74%
Kalyani Steels Ltd	996.30	0.70%
ITC Limited	939.00	0.66%
Bajaj Auto Ltd	869.74	0.61%
Steel Authority of India Ltd	837.00	0.59%
Sterlite Industries India Ltd	697.80	0.49%
Punjab National Bank Ltd	534.49	0.38%
Subex Azure Ltd	380.80	0.27%
Max India Ltd	323.13	0.23%
ING Vysya Bank Ltd	300.50	0.21%
Wabco TVS (India) Ltd	229.85	0.16%
Sundaram Clayton Ltd	111.88	0.08%
Tata Power Company Ltd	68.31	0.05%
Hindalco Industries Ltd	47.18	0.03%
<b>Private Corporate Securities</b>	<b>5,026.70</b>	<b>3.55%</b>
Mahindra & Mahindra Financial Services Ltd	5,026.70	3.55%
<b>CPs, CDs and Term Deposits</b>	<b>9,585.21</b>	<b>6.77%</b>
ICICI Bank Ltd	8,100.00	5.72%
Kotak Mahindra Bank Ltd	1,485.21	1.05%
<b>Cash, CBLO &amp; Reverse Repo</b>	<b>13,594.75</b>	<b>9.60%</b>
<b>Other Current Assets</b>	<b>(8,891.30)</b>	<b>-6.28%</b>
<b>Total Net Assets</b>	<b>141,648.52</b>	<b>100.00%</b>

### Top Ten Holdings

### Sector Allocation\*



\*Pertains to the equity investments only.

### SIP Returns:

### As on 30-Jun-2008

Period	SIP Start Date	Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-Jul-07	12,000.00	154.89	10,025.97	-33.42%
3 Year SIP	29-Jul-05	36,000.00	633.71	41,019.79	9.14%
5 Year SIP	31-Jul-03	60,000.00	1,809.41	117,122.39	27.95%
Since Inception	31-Oct-02	69,000.00	2,627.00	170,044.66	32.39%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month. The high level of returns come from the sharp appreciation in market, in the year 2002 & 2003.

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

# ICICI Prudential Fusion Fund-Series II

## Close-ended Diversified Equity Scheme

**WHY SHOULD ONE INVEST?**  
Exploit the long-term investment potential  
in small & mid-cap segment

Figures as on 30-Jun-2008

### Snapshot:

**Fund Manager<sup>^</sup>** : Deven Sangoi  
(Managing this fund since April, 2008 & overall 11 yrs  
of equity market experience & 5 yrs of fund  
management experience)

**Indicative Investment Horizon** : 3 yrs and more

**Inception date** : 31-03-2007

**Fund Size** : Rs. 841.95 crores

**NAV (As on 30-Jun-2008)** :

**Growth option** : Rs. 9.72

**Dividend option** : Rs. 9.07

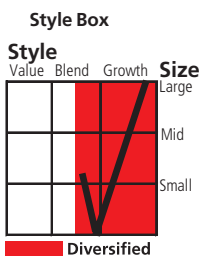
**Institutional Growth Option** : Rs. 9.82

**\*\*Expense Ratio** :

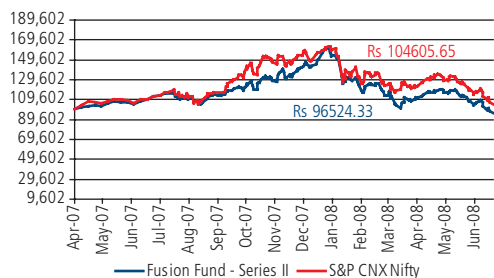
**Retail option** : 2.12%

**Institutional option-I** : 1.22%

(Please refer to page no. 60 for Additional Information & page no. 51 for dividend history)

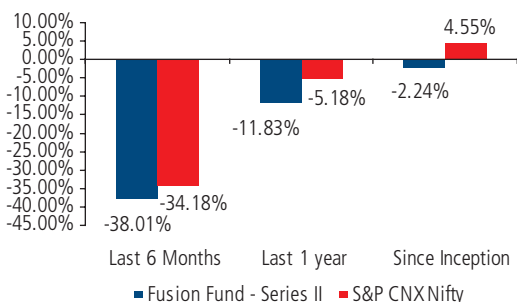


Rs. 100000 invested at inception: Fusion Fund-Series II Vs S&P CNX Nifty



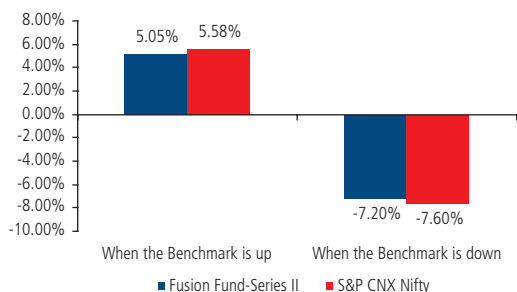
CAGR – Fusion Fund-Series II : -2.24%; Benchmark : 4.55%  
Past performance may or may not be sustained in future.

### Performance Record \*- Growth Option



\*Returns < 1Year : Absolute, >= 1Year : CAGR. Benchmark is S&P CNX Nifty Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

### Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is S&P CNX Nifty. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

### Quantitative Indicators:

Average P/E	: 16.77	Std Dev	: 8.39%
Average P/BV	: 2.38	Sharpe Ratio <sup>^</sup>	: -0.07
Average Dividend Yield	: 0.86	Portfolio Beta	: 0.83
Annual Portfolio Turnover Ratio	: 0.98 times	R squared	: 0.80

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

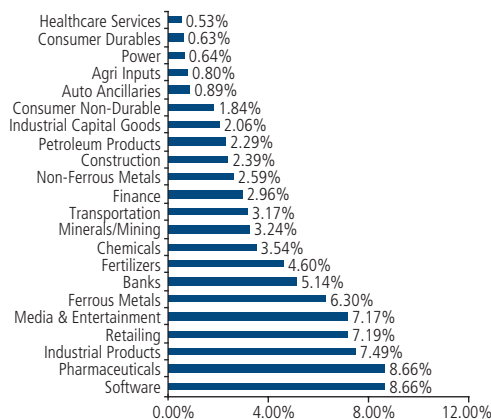
<sup>^</sup> Risk-free rate based on the last 3 month T-Bill cut-off of 8.73%.

### Portfolio

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
Subhiksha Trading Services Pvt Ltd	4,999.99	5.94%
Nifty Futures	4,886.48	5.80%
Allied Digital Services Ltd	4,363.40	5.18%
Dishman Pharmaceuticals & Chemicals Ltd	3,716.59	4.41%
Time Technoplast Ltd	2,981.27	3.54%
Entertainment Network India Ltd	2,736.72	3.25%
Gujarat NRE Coke Ltd	2,730.50	3.24%
Cadila Healthcare Ltd	2,600.20	3.09%
Coromandel Fertilisers Ltd	2,572.90	3.06%
SREI Infrastructure Finance Ltd	2,359.44	2.80%
Sterlite Industries India Ltd	2,177.09	2.59%
AIA Engineering Ltd	2,167.55	2.57%
ABG Heavy Industries Ltd	2,063.42	2.45%
Reliance Industries Ltd	1,927.54	2.29%
Usha Martin Ltd	1,870.46	2.22%
Federal Bank Ltd	1,738.58	2.06%
Zee Entertainment Enterprises Ltd	1,680.85	2.00%
3i Infotech Ltd	1,643.34	1.95%
Electrosteel Castings Ltd	1,595.37	1.89%
Shree Renuka Sugars Ltd	1,546.37	1.84%
Punjab National Bank Ltd	1,523.68	1.81%
Ratnamani Metals & Tubes Ltd	1,314.00	1.56%
Kaveri Seed Company Ltd	1,294.40	1.54%
IVRCL Infrastructure & Projects Ltd	1,293.25	1.54%
Tata Consultancy Services Ltd	1,287.30	1.53%
Max India Ltd	1,285.16	1.53%
Elecon Engineering Co Ltd	1,156.25	1.37%
Kirloskar Oil Engines Ltd	1,111.07	1.32%
Kalyani Steels Ltd	1,079.33	1.28%
ICICI Bank Ltd	1,071.34	1.27%
Pantaloon Retail (India) Ltd	1,053.45	1.25%
Monnet Ispat Ltd	1,045.25	1.24%
Glenmark Pharmaceuticals Ltd	955.05	1.13%
Deccan Chronicle Holdings Ltd	840.89	1.00%
Prime Focus Ltd	774.77	0.92%
Ceat Ltd	748.86	0.89%
Nagarjuna Construction Company Ltd	718.11	0.85%
Advanta India Ltd	675.08	0.80%
Arshiya International Ltd	608.22	0.72%
ION Exchange India Ltd	582.96	0.69%
PTC India Ltd	539.24	0.64%
Voltas Ltd	533.98	0.63%
Vimta Labs Ltd	446.00	0.53%
Carborandum Universal Ltd	147.54	0.18%
CHI Investments Ltd	130.94	0.16%
Nicholas Research & Development Ltd	25.43	0.03%
<b>Treasury Bills</b>	<b>4,887.66</b>	<b>5.81%</b>
364 Day T Bill (MD 24/10/2008)	4,887.66	5.81%
<b>CPs, CDs and Term Deposits</b>	<b>1,000.00</b>	<b>1.19%</b>
ICICI Bank Ltd	1,000.00	1.19%
<b>Cash, B&amp;O Reverse Repo</b>	<b>5,574.73</b>	<b>6.62%</b>
<b>Other Current Assets</b>	<b>(1,867.14)</b>	<b>-2.22%</b>
<b>Total Net Assets</b>	<b>84,194.86</b>	<b>100.00%</b>

• Top Ten Holdings

### Sector Allocation\*



\*Pertains to the equity investments only.

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

<sup>^</sup> In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

# ICICI Prudential Power

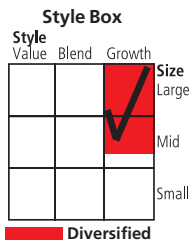
## Open Ended Diversified Equity Fund

**WHY SHOULD ONE INVEST?**  
Long term investment of funds for capital appreciation  
in a blend of large and midcap portfolio

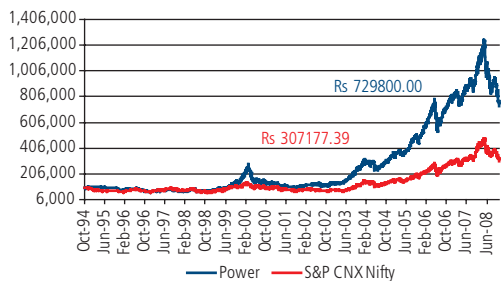
Figures as on 30-Jun-2008

### Snapshot:

**Fund Manager**^ : Prashant Kothari  
(Managing this fund since April, 2008 & over 3 yrs of experience as equity analyst & fund manager)  
**Indicative Investment Horizon**: 5 yrs & more  
**Inception date**: 01-10-1994  
**Fund Size**: Rs. 738.38 crores  
**NAV (As on 30-Jun-2008)**:  
**Growth option** : Rs. 72.98  
**Dividend option** : Rs. 14.51  
**Institutional option-I** : Rs. 19.74  
**\*\*Expense Ratio** :  
**Retail option** : 2.22%  
**Institutional option- I** : 1.00%  
(Please refer to page no. 60 for Additional Information & page no. 51 for dividend history)

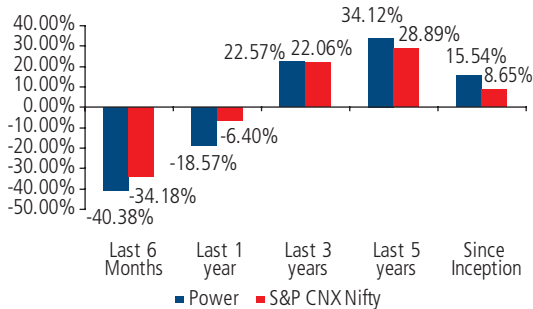


### Rs. 100000 invested at inception: Power Plan Vs S&P CNX Nifty



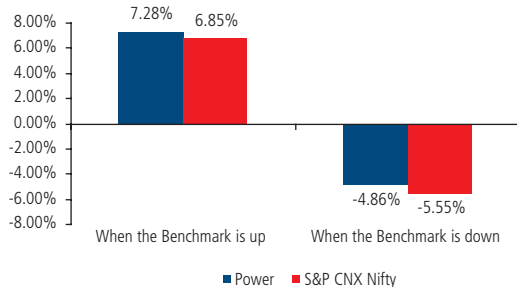
CAGR – Power: 15.54%; Benchmark: 8.65%  
Past performance may or may not be sustained in future.

### Performance Record\* - Growth Option



\*Returns < 1Year : Absolute, > = 1Year : CAGR. Benchmark is S&P CNX Nifty. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

### Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is S&P CNX Nifty. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

### Quantitative Indicators:

Average P/E	: 16.05	Std Dev	: 8.03%
Average P/BV	: 3.04	Sharpe Ratio^	: 0.16
Average Dividend Yield	: 1.23	Portfolio Beta	: 0.98
Annual Portfolio Turnover Ratio	: 1.66 times	R squared	: 0.87

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

^ Risk-free rate based on the last 3 month T-Bill cut-off of 8.73%.

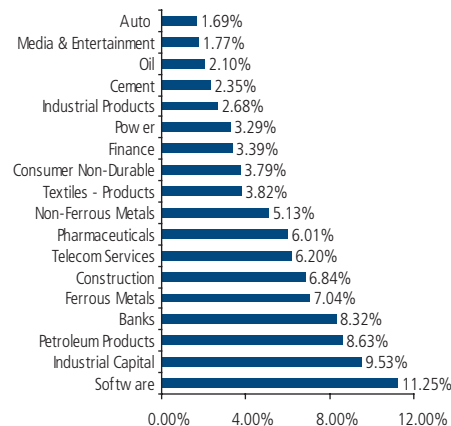
### Fund Manager's Comment

The fund maintained an average equity exposure of ~95% during the month. The exposure to Media & Entertainment sector has been further trimmed. The fund has further added exposure to FMCG on account of defensive considerations and Utilities on the back of reasonable valuations. The fund has started increasing exposure to PSU Banks on account of attractive valuations after the recent steep correction in the segment.

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
Reliance Industries Ltd	6,285.45	8.51%
Bharati Airtel Ltd	4,579.94	6.20%
Infosys Technologies Ltd	4,081.48	5.53%
Bharat Heavy Electricals Ltd	3,560.22	4.82%
Larsen & Toubro Ltd	3,479.79	4.71%
Tata Consultancy Services Ltd	3,128.59	4.24%
ICICI Bank Ltd	2,966.31	4.02%
Aditya Birla Nuvo Ltd	2,823.86	3.82%
Tata Steel Ltd	2,769.63	3.75%
ITC Limited	2,676.15	3.62%
Cadila Healthcare Ltd	2,330.31	3.16%
Sterilite Industries India Ltd	2,118.28	2.87%
Sun Pharmaceutical Industries Ltd	2,101.50	2.85%
AIA Engineering Ltd	1,977.81	2.68%
National Thermal Power Corporation Ltd	1,815.86	2.46%
Grasim Industries Ltd	1,733.45	2.35%
Hindalco Industries Ltd	1,669.89	2.26%
Patel Engineering Ltd	1,622.07	2.20%
IVRCL Infrastructure & Projects Ltd	1,611.64	2.18%
Oil & Natural Gas Company Ltd	1,548.60	2.10%
Jaiprakash Associates Ltd	1,546.19	2.09%
Steel Authority of India Ltd	1,415.51	1.92%
SREI Infrastructure Finance Ltd	1,351.78	1.83%
Deccan Chronicle Holdings Ltd	1,300.75	1.76%
Kotak Mahindra Bank Ltd	1,269.13	1.72%
Mahindra & Mahindra Ltd	1,245.80	1.69%
Industrial Development Finance Corporation Ltd	1,150.44	1.56%
Satyam Computer Services Ltd	1,092.13	1.48%
Punjab National Bank Ltd	1,073.65	1.45%
Kalyani Steels Ltd	1,014.07	1.37%
Union Bank of India Ltd	836.15	1.13%
Reliance Energy Ltd	609.84	0.83%
Indiabulls Real Estate Ltd	272.50	0.37%
Asian Paints Ltd	125.12	0.17%
Reliance Petroleum Ltd	85.28	0.12%
Television Eighteen India Ltd.	9.11	0.01%
<b>CPs, CDs and Term Deposits</b>	<b>3,057.73</b>	<b>4.14%</b>
HDFC Ltd	2,057.73	2.79%
ICICI Bank Ltd	1,000.00	1.35%
<b>Cash, CBLO &amp; Reverse Repo</b>	<b>1,879.20</b>	<b>2.55%</b>
<b>Other Current Assets</b>	<b>(377.70)</b>	<b>-0.51%</b>
<b>Total Net Assets</b>	<b>73,837.51</b>	<b>100.00%</b>

### Top Ten Holdings

### Sector Allocation\*



\*Pertains to the equity investments only.

### SIP Returns: As on 30-Jun-2008

Period	SIP Start Date	Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-Jul-07	12,000.00	124.63	9,095.50	0.00%
3 Year SIP	29-Jul-05	36,000.00	494.62	36,097.37	0.19%
5 Year SIP	31-Jul-03	60,000.00	1,329.97	97,061.21	19.92%
Since Inception	1-Oct-94	166,000.00	12,127.89	885,093.41	22.09%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month.

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

# ICICI Prudential Tax Plan

Open Ended Diversified Equity Fund

## WHY SHOULD ONE INVEST?

Medium term investment of funds with tax benefits for capital appreciation

Figures as on 30-Jun-2008

### Snapshot:

**Fund Manager<sup>^</sup>** : Sankaran Naren  
(Managing this fund since Oct., 2005 & over 17 yrs of experience in fund management, equity research, operation etc.)

**Indicative Investment Horizon:** 3 yrs & more

**Inception date:** 19-08-1999

**Fund Size:** Rs. 719.24 crores

**NAV (As on 30-Jun-2008):**

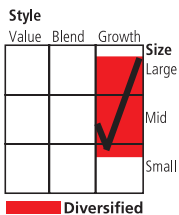
**Growth option** : Rs. 83.62

**Dividend option** : Rs. 16.84

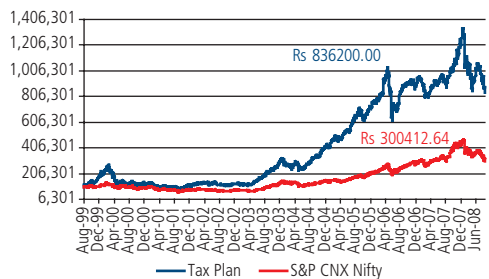
**\*\*Expense Ratio** : 2.17%

(Please refer to page no. 60 for Additional Information & page no. 51 for dividend history)

### Style Box



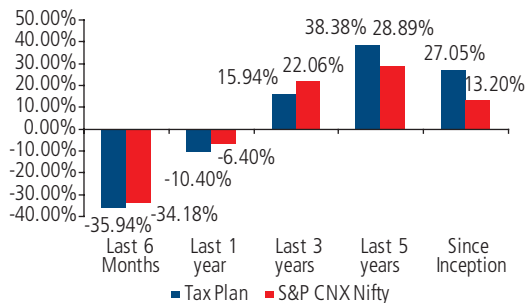
### Rs. 100000 invested at inception: Tax Plan Vs S&P CNX Nifty



CAGR – Tax Plan: 27.05%; Benchmark : 13.20%

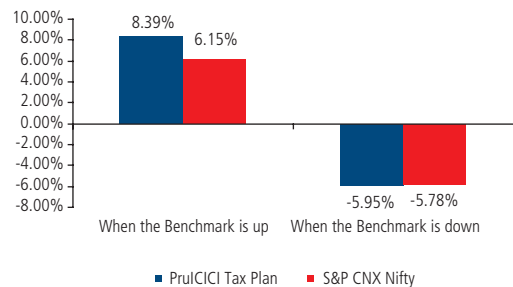
Past performance may or may not be sustained in future.

### Performance Record \*- Growth Option



\*Returns < 1Year : Absolute, > = 1Year : CAGR. Benchmark is S&P CNX Nifty. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

### Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is S&P CNX Nifty. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

### Quantitative Indicators:

Average P/E	: 13.4	Std Dev	: 8.74%
Average P/BV	: 2.24	Sharpe Ratio <sup>^</sup>	: 0.10
Average Dividend Yield	: 1.44	Portfolio Beta	: 0.93
Annual Portfolio Turnover Ratio	: 2.74 times	R squared	: 0.66

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

<sup>^</sup> Risk-free rate based on the last 3 month T-Bill cut-off of 8.73%.

### Fund Manager's Comment

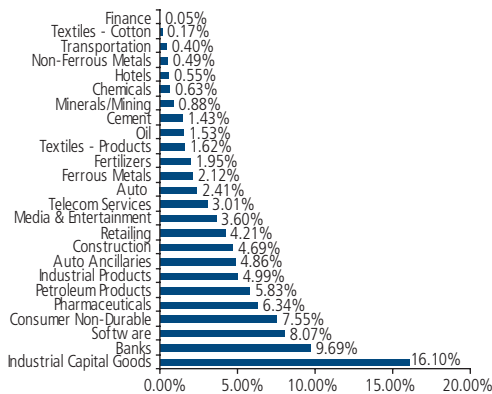
From the earlier positioning of primarily a small and mid-cap fund, the ICICI Prudential Tax Plan has transitioned into a blend of large and mid/small cap fund, with the objective of being able to provide steady returns. The fund has been gradually increasing exposure to large caps as it aims to gradually get to the ratio of 50% large caps. The fund is overweight defensive sectors such as Consumer Non-durables and Pharma, in addition to high exposure to Industrial Capital Goods and Software.

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
Reliance Industries Ltd	4,190.30	5.83%
Cadila Healthcare Ltd	3,303.30	4.59%
Bharat Electronics Ltd	3,143.19	4.37%
Bharat Heavy Electricals Ltd	2,758.90	3.84%
Larsen & Toubro Ltd	2,730.88	3.80%
Tata Tea Ltd	2,416.95	3.36%
Bharati Airtel Ltd	2,163.75	3.01%
3i Infotech Ltd	2,026.00	2.82%
ING Vysya Bank Ltd	1,998.90	2.78%
ICICI Bank Ltd	1,890.60	2.63%
Sadbhav Engineering Ltd	1,883.63	2.62%
Corporation Bank Ltd	1,827.35	2.54%
Vishal Retail Ltd	1,670.69	2.32%
Gillette India Ltd	1,573.87	2.19%
Mahindra Gesco Developers Ltd	1,475.80	2.05%
Mahindra & Mahindra Ltd	1,465.65	2.04%
Zuari Industries Ltd	1,403.10	1.95%
Zee Entertainment Enterprises Ltd	1,400.00	1.95%
Pantaloon Retail (India) Ltd	1,360.71	1.89%
Numeric Power Systems Ltd	1,312.27	1.82%
Tata Consultancy Services Ltd	1,295.88	1.80%
Kesoram Industries Ltd	1,288.50	1.79%
Bombay Dyeing & Manufacturing Co. Ltd	1,163.60	1.62%
Kirloskar Brothers Ltd	1,132.94	1.58%
Oil & Natural Gas Company Ltd	1,097.87	1.53%
Satyam Computer Services Ltd	1,081.20	1.50%
Orient Paper & Industries Ltd	1,026.69	1.43%
Poleplex Corporation Ltd	1,023.79	1.42%
Kalpitaru Power Transmission Ltd	1,012.62	1.41%
Kalyani Steels Ltd	830.25	1.15%
Megasoft Ltd	804.78	1.12%
Wabco TVS (India) Ltd	740.42	1.03%
Sun Pharma Advanced Research Co. Ltd	722.70	1.00%
Steel Authority of India Ltd	697.50	0.97%
Kotak Mahindra Bank Ltd	692.25	0.96%
Pidilite Industries Ltd	649.25	0.90%
Gujarat NRE Coke Ltd	635.00	0.88%
Hindustan Dorr-Oliver Ltd	621.04	0.86%
Zee News Ltd	608.84	0.85%
Ceat Ltd	591.97	0.82%
Deccan Chronicle Holdings Ltd	573.32	0.80%
FDC Ltd	541.31	0.75%
Paper Products Ltd	499.75	0.69%
Cords Cable Industries Ltd	497.57	0.69%
Clariant Chemicals (India) Ltd	452.36	0.63%
UTI Bank Ltd	436.33	0.61%
Infosys Technologies Ltd	434.20	0.60%
Hindustan Sanitaryware & Industries Ltd	409.55	0.57%
Indian Hotels Company Ltd	398.22	0.55%
Venky's (India) Ltd	381.60	0.53%
Rane Madras Ltd	368.40	0.51%
Sundaram Clayton Ltd	360.40	0.50%
Hindalco Industries Ltd	353.79	0.49%
Containers Corporation of India Ltd	289.95	0.40%
VST Tillers Tractors Ltd	265.17	0.37%
Bharat Forge Ltd	235.10	0.33%
MM Forgings Ltd	203.53	0.28%
Vakrangee Software Ltd	168.00	0.23%
Sundaram Brake Linings Ltd	149.47	0.21%
Precoat Mills Ltd	125.38	0.17%
Bank of Baroda Ltd	122.43	0.17%
CHL Investments Ltd	36.76	0.05%
Subhash Projects & Marketing Ltd	11.40	0.02%
<b>Cash, CBLO &amp; Reverse Repo</b>	<b>3,336.31</b>	<b>4.64%</b>
<b>Other Current Assets</b>	<b>1,561.16</b>	<b>2.17%</b>

**Total Net Assets** 71,924.39 100.00%

• Top Ten Holdings

### Sector Allocation\*



\*Pertains to the equity investments only.

### SIP Returns:

As on 30-Jun-2008

Period	SIP Start Date	Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-Jul-07	12,000.00	118.00	9,867.16	0.00%
3 Year SIP	29-Jul-05	36,000.00	417.72	34,929.75	-2.06%
5 Year SIP	31-Jul-03	60,000.00	1,200.64	100,397.52	21.35%
Since Inception	19-Aug-99	108,000.00	5,054.43	422,651.44	29.39%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month. The high level of returns come from the sharp appreciation in market, in the year 2003.

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

<sup>^</sup> In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

# ICICI Prudential Indo Asia Equity Fund

## Open Ended Diversified Equity Fund

**WHY SHOULD ONE INVEST?**  
Long term capital appreciation by investing in blend of Indian & Asian Equities

Figures as on 30-Jun-2008

### Snapshot:

#### Fund Managers :

Sankaran Naren

(Managing this fund since inception & over 17 yrs of experience in fund management, equity research, operation etc.)

Amit Mehta

(Managing this fund since inception & experience of 2.13 yrs in engineering & banking)

Indicative Investment Horizon: 3 yrs & more

Inception date: 18-10-2007

Fund Size: Rs. 602.68 crores

NAV (As on 30-Jun-2008):

Growth option :Rs. 7.95

Dividend option :Rs. 7.95

Institutional Growth Option :Rs. 7.95

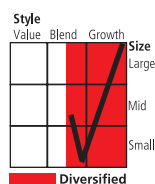
\*\*Expense Ratio :

Retail option :2.21%

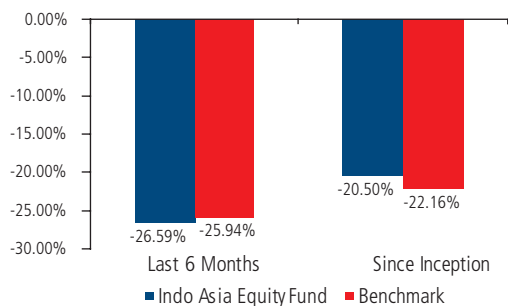
Institutional option-I :2.21%

(Please refer to page no. 60 for Additional Information)

### Style Box



### Performance Record \*- Growth Option



\*Returns < 1Year : Absolute, > = 1Year : CAGR. Benchmark is 65% of S&P CNX Nifty + 35% of MSCI AC Far East Free ex-Japan Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future.

### Quantitative Indicators:

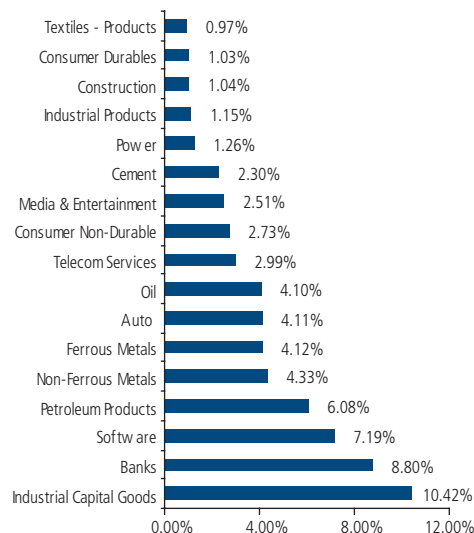
Annual Portfolio Turnover Ratio : 1.60 times

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
• IOF Asia Equity Fund	20385.74	33.83%
• Reliance Industries Ltd	3,666.51	6.08%
• Oil & Natural Gas Company Ltd	2,469.60	4.10%
• ICICI Bank Ltd	2,363.25	3.92%
• Bharat Electronics Ltd	2,030.40	3.37%
• Bharat Heavy Electricals Ltd	1,978.13	3.28%
• Bharati Airtel Ltd	1,803.13	2.99%
• Infosys Technologies Ltd	1,736.80	2.88%
• Larsen & Toubro Ltd	1,638.53	2.72%
• Mahindra & Mahindra Ltd	1,578.02	2.62%
Sterlite Industries India Ltd	1,395.60	2.32%
Steel Authority of India Ltd	1,395.00	2.31%
Grasim Industries Ltd	1,387.50	2.30%
Satyam Computer Services Ltd	1,310.55	2.17%
Tata Consultancy Services Ltd	1,287.30	2.14%
Federal Bank Ltd	1,274.35	2.11%
Hindalco Industries Ltd	1,209.55	2.01%
Zee Entertainment Enterprises Ltd	1,200.00	1.99%
Tata Steel Ltd	1,093.28	1.81%
ING Vysya Bank Ltd	1,084.75	1.80%
ITC Limited	939.00	1.56%
Bajaj Auto Ltd	900.70	1.49%
National Thermal Power Corporation Ltd	759.50	1.26%
Tata Tea Ltd	704.72	1.17%
Cummins India Ltd	693.21	1.15%
Texmaco Ltd	631.21	1.05%
Ahluwalia Contractors Ltd	624.50	1.04%
Voltas Ltd	618.75	1.03%
Karur Vysya Bank Ltd	586.27	0.97%
Bombay Dyeing & Manufacturing Co. Ltd	581.80	0.97%
Deccan Chronicle Holdings Ltd	311.75	0.52%
<b>PSU/PFI Bonds</b>	<b>60.00</b>	<b>0.10%</b>
Union Bank of India Ltd	60.00	0.10%
<b>Cash, CBLO &amp; Reverse Repo</b>	<b>1,335.57</b>	<b>2.22%</b>
<b>Other Current Assets</b>	<b>(806.77)</b>	<b>-1.27%</b>
<b>Total Net Assets</b>	<b>60,268.20</b>	<b>100.00%</b>

### Top Ten Holdings

### Sector Allocation\*



\*Pertains to the Indian equity investments only.

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

# ICICI Prudential Fusion Fund-Series III

## Close-ended Diversified Equity Scheme

**WHY SHOULD ONE INVEST?**  
Potential capital appreciation in the long term by investing in a fusion of high growth sectors

Figures as on 30-Jun-2008

### Snapshot:

**Fund Manager<sup>^</sup>** : Deven Sangoi  
(Managing this fund since inception & overall 11 yrs of equity market experience & 5 yrs of fund management experience)

**Indicative Investment Horizon**: 3 yrs and more

**Inception date**: 15-03-2008

**Fund Size**: Rs. 587.68 crores

**NAV (As on 30-Jun-2008)**:

**Growth option** : Rs. 8.77

**Dividend option** : Rs. 8.77

**Institutional Growth Option** : Rs. 8.79

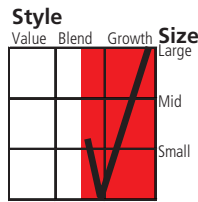
**\*\*Expense Ratio** :

**Retail option** : 2.24%

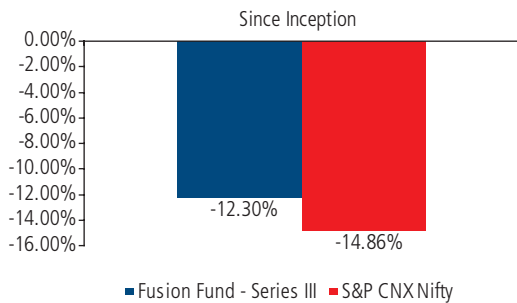
**Institutional option-I** : 1.20%

(Please refer to page no. 60 for Additional Information)

### Style Box



### Performance Record \*- Growth Option

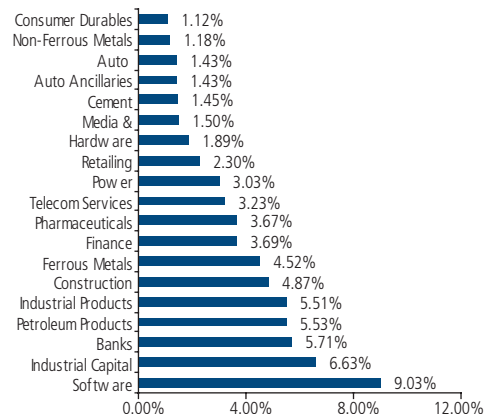


\*Returns < 1Year : Absolute, > = 1Year : CAGR. Benchmark is S&P CNX Nifty Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future.

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
• Nifty Futures	11,892.43	20.24%
• Reliance Industries Ltd	3,246.96	5.53%
• Infosys Technologies Ltd	2,485.36	4.23%
• Sintex Industries Ltd	2,021.05	3.44%
• Bharati Airtel Ltd	1,896.89	3.23%
• I-Flex Solutions Ltd	1,654.92	2.82%
• HDFC Ltd	1,473.64	2.51%
• ICICI Bank Ltd	1,386.44	2.36%
• Bharat Heavy Electricals Ltd	1,365.66	2.32%
• Tata Steel Ltd	1,261.64	2.15%
• IVRCL Infrastructure & Projects Ltd	1,138.88	1.94%
• PTC India Ltd	1,117.60	1.90%
• UTI Bank Ltd	1,076.29	1.83%
• Dishman Pharmaceuticals & Chemicals Ltd	1,039.15	1.77%
• Pantaloon Retail (India) Ltd	967.59	1.65%
• Sadbhav Engineering Ltd	931.69	1.59%
• Aban Lloyd Chiles Offshore Ltd	901.10	1.53%
• Zee Entertainment Enterprises Ltd	880.00	1.50%
• Century Textiles & Industries Ltd	850.71	1.45%
• Bosch Chassis Systems India Ltd	842.22	1.43%
• Mahindra & Mahindra Ltd	840.31	1.43%
• Steel Authority of India Ltd	802.13	1.36%
• Mahindra Gesco Developers Ltd	788.48	1.34%
• Satyam Computer Services Ltd	764.49	1.30%
• HCL Infosystems Ltd	701.25	1.19%
• SREI Infrastructure Finance Ltd	692.85	1.18%
• Sterlite Industries India Ltd	690.82	1.18%
• Divis Laboratories Ltd	678.05	1.15%
• Reliance Energy Ltd	666.02	1.13%
• Voltas Ltd	659.59	1.12%
• Crompton Greaves Ltd	584.22	0.99%
• Usha Martin Ltd	557.29	0.95%
• Kirloskar Brothers Ltd	538.58	0.92%
• Bharat Electronics Ltd	536.03	0.91%
• Elecon Engineering Co Ltd	517.72	0.88%
• Kotak Mahindra Bank Ltd	461.50	0.79%
• Jubilant Organosys Ltd	441.21	0.75%
• Punjab National Bank Ltd	429.24	0.73%
• AIA Engineering Ltd	429.24	0.73%
• CMC Ltd.	409.26	0.70%
• Allied Digital Services Ltd	398.08	0.68%
• Vishal Retail Ltd	384.44	0.65%
• Jain Irrigation Systems Ltd	243.90	0.42%
• Kirloskar Ferrous Industries Ltd	34.07	0.06%
<b>PSU/PFI Bonds</b>	<b>5,000.00</b>	<b>8.51%</b>
• Indian Oil Corporation Ltd	5,000.00	8.51%
<b>CPs, CDs and Term Deposits</b>	<b>5,058.50</b>	<b>8.61%</b>
• HDFC Ltd	2,479.20	4.22%
• ICICI Bank Ltd	2,000.00	3.40%
• Citibank	579.30	0.99%
<b>Cash, CBLO &amp; Reverse Repo</b>	<b>5,642.36</b>	<b>9.60%</b>
<b>Other Current Assets</b>	<b>(8,612.04)</b>	<b>-14.65%</b>
<b>Total Net Assets</b>	<b>58,767.81</b>	<b>100.00%</b>

• Top Ten Holdings

### Sector Allocation\*



\*Pertains to the equity investments only.

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

# ICICI Prudential Focused Equity Fund

## Open Ended Diversified Equity Scheme

**WHY SHOULD ONE INVEST?**  
To maximize long-term total return by investing in equity and equity related securities of about 20 large-cap companies

Figures as on 30-Jun-2008

### Snapshot:

**Fund Manager<sup>^</sup>** : Prashant Kothari  
(Managing this fund since inception & over 3 yrs of experience as equity analyst & fund manager)

**Indicative Investment Horizon**: 3 yrs & more

**Inception date**: 25-05-2008

**Fund Size**: Rs. 529.86 crores

**NAV (As on 30-Jun-2008)**:

**Growth option** : Rs. 9.07

**Dividend option** : Rs. 9.07

**Institutional Option -I** : Rs. 9.08

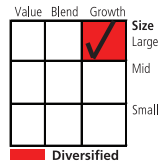
**\*\*Expense Ratio** :

**Retail option** : 2.26%

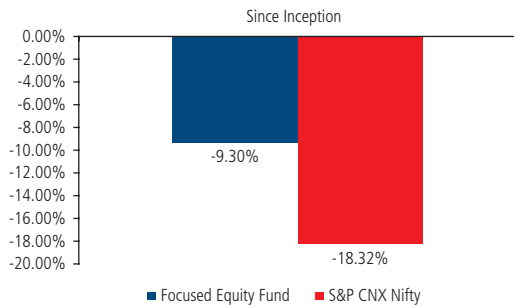
**Institutional option** : 1.20%

(Please refer to page no. 60 for Additional Information)

### Style Box



### Performance Record \*- Growth Option



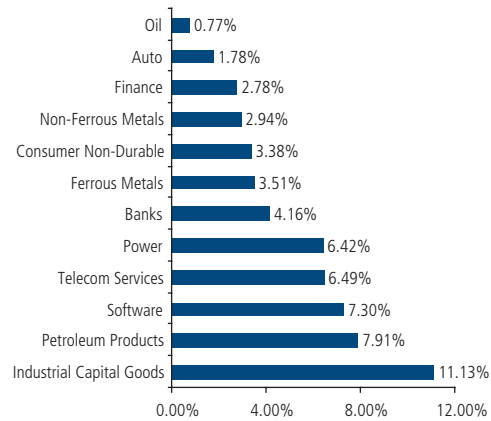
\*Returns < 1Year : Absolute, > = 1Year : CAGR. Benchmark is S&P CNX Nifty Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future.

### Portfolio

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
• Nifty Futures	6,737.78	12.72%
• Reliance Industries Limited	4,190.30	7.91%
• Bharati Airtel Ltd.	3,438.92	6.49%
• Larsen & Toubro Limited	3,277.05	6.18%
• Infosys Technologies Limited	2,796.25	5.28%
• Bharat Heavy Electricals Ltd	2,620.96	4.95%
• ICICI Bank Limited	2,205.70	4.16%
• National Thermal Power Corporation	1,974.70	3.73%
• Tata Steel Limited	1,858.57	3.51%
• Hindalco Industries Limited	1,558.19	2.94%
ITC Limited	1,502.40	2.84%
Housing Development Finance Corpn Ltd.	1,473.64	2.78%
Tata Power Company Limited	1,426.95	2.69%
Tata Consultancy Services Limited	1,072.75	2.02%
Mahindra & Mahindra Limited	944.89	1.78%
Oil & Natural Gas Company Ltd	407.53	0.77%
Asian Paints Limited	287.31	0.54%
<b>PSU/PFI Bonds</b>	<b>7,150.00</b>	<b>13.49%</b>
Indian Oil Corporation Limited	7,150.00	13.49%
<b>CPs, CDs and Term Deposits</b>	<b>11,957.44</b>	<b>22.57%</b>
Housing Development Finance Corpn Ltd.	4,958.40	9.36%
Dsp Merrill Lynch Capital Limited	4,999.04	9.43%
ICICI Bank Ltd	2,000.00	3.77%
<b>Cash, CBLO &amp; Reverse Repo</b>	<b>2,520.16</b>	<b>4.76%</b>
<b>Other Current Assets</b>	<b>(6,415.31)</b>	<b>-12.11%</b>
<b>Total Net Assets</b>	<b>52,986.16</b>	<b>100.00%</b>

### Top Ten Holdings

### Sector Allocation\*



\*Pertains to the Indian equity investments only.

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

# ICICI Prudential Emerging S.T.A.R. Fund

## Open Ended Diversified Equity Fund

**WHY SHOULD ONE INVEST?**  
Long term investment of funds for capital appreciation on a mid-cap portfolio

Figures as on 30-Jun-2008

### Snapshot:

**Fund Manager<sup>^</sup>** : Deven Sangoi  
(Managing this fund since Sept., 2006 & overall 11 yrs of equity market experience & 5 yrs of fund management experience)

**Indicative Investment Horizon**: 3 years & more

**Inception date**: 28-10-2004

**Fund Size**: Rs. 516.53 crores

**NAV (As on 30-Jun-2008)**:

**Growth option** : Rs. 25.33

**Dividend option** : Rs. 15.37

**Institutional option-I** : Rs. 10.03

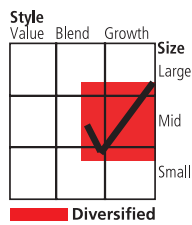
**\*\*Expense Ratio** :

**Retail option** : 2.24%

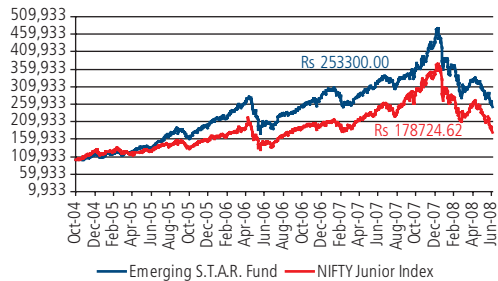
**Institutional option-I** : 1.00%

(Please refer to page no. 60 for Additional Information & page no. 51 for dividend history)

### Style Box



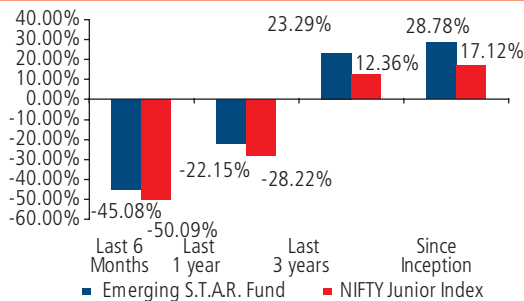
### Rs. 100000 invested at inception: Emerging S.T.A.R Fund Vs NIFTY Junior



CAGR – Emerging S.T.A.R. Fund : 28.78%; Benchmark : 17.12%

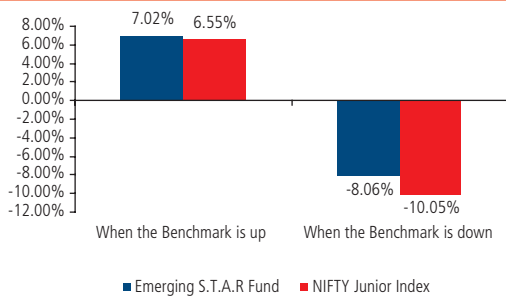
Past performance may or may not be sustained in future.

### Performance Record \*- Growth Option



\*Returns < 1Year : Absolute, > 1Year : CAGR. Benchmark is Nifty Junior. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

### Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is Nifty Junior. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

### Quantitative Indicators:

Average P/E	: 13.46	Std Dev	: 9.36%
Average P/BV	: 2.43	Sharpe Ratio <sup>^</sup>	: 0.16
Average Dividend Yield	: 0.72	Portfolio Beta	: 0.89
Annual Portfolio Turnover Ratio	: 0.57 times	R squared	: 0.83

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

<sup>^</sup> Risk-free rate based on the last 3 month T-Bill cut-off of 8.73%.

### Fund Manager's Comment

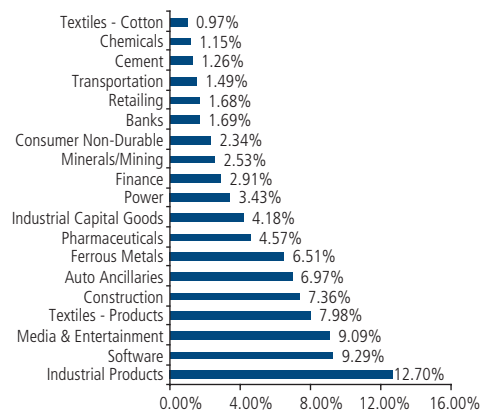
The fund maintained an average equity exposure of ~91% during the month, including ~3% exposure to Nifty Future, in order to maintain liquidity and ride the volatility. The fund remains underweight Banks and has reduced exposure to Finance. The fund is overweight Software, Media, Capital Goods/Industrial Products and Construction.

### Portfolio

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
Deccan Chronicle Holdings Ltd	2,608.01	5.05%
Dishman Pharmaceuticals & Chemicals Ltd	2,362.75	4.57%
Provogue (India) Ltd	2,289.26	4.43%
Sintex Industries Ltd	2,274.68	4.40%
AIA Engineering Ltd	2,001.13	3.87%
Phillips Carbon Black Ltd	1,864.48	3.61%
Sterlite Optical Technologies Ltd	1,813.11	3.51%
Nifty Futures	1,763.90	3.41%
Patel Engineering Ltd	1,588.01	3.07%
Welspun Gujarat Stahl Roh Ltd	1,347.77	2.61%
Geodesic Information Systems Ltd	1,344.28	2.60%
Bosch Chassis Systems India Ltd	1,308.10	2.53%
Gujarat NRE Coke Ltd	1,283.78	2.49%
TRF Ltd	1,251.08	2.42%
Aditya Birla Nuvo Ltd	1,208.66	2.34%
Megasoft Ltd	1,181.69	2.29%
Nucleus Software Exports Ltd	1,102.58	2.13%
3i Infotech Ltd	1,086.56	2.10%
Jagran Prakashan Pvt Ltd	1,073.51	2.08%
Webel SL Energy Ltd	1,052.88	2.04%
Mukand Ltd	1,016.73	1.97%
Prime Focus Ltd	1,010.46	1.96%
India Infoline Ltd	1,006.12	1.95%
IVRCL Infrastructure & Projects Ltd	914.70	1.77%
Solectron Centum Electronics Ltd	872.11	1.69%
Union Bank of India Ltd	872.06	1.69%
Pantaloon Retail (India) Ltd	867.34	1.68%
Mercator Lines Ltd	767.81	1.49%
KEC International Ltd	718.67	1.39%
Subhash Projects & Marketing Ltd	655.58	1.27%
Nagarjuna Construction Company Ltd	647.52	1.25%
Kalyani Steels Ltd	623.81	1.21%
Beck India Ltd	592.32	1.15%
Bombay Dyeing & Manufacturing Co. Ltd	581.80	1.13%
Havells India Ltd	501.70	0.97%
SREI Infrastructure Finance Ltd	496.17	0.96%
India Cements Ltd	489.15	0.95%
Nitin Fire Protection Industries Ltd	477.51	0.92%
Rico Auto Industries Ltd	390.53	0.76%
Kirloskar Ferrous Industries Ltd	357.95	0.69%
Orient Paper & Industries Ltd	162.00	0.31%
Subex Azure Ltd	84.26	0.16%
<b>CPs, CDs and Term Deposits</b>	<b>3,095.20</b>	<b>5.99%</b>
HDFC Ltd	2,479.20	4.80%
ICICI Bank Ltd	616.00	1.19%
<b>Cash, CBLO &amp; Reverse Repo</b>	<b>3,438.56</b>	<b>6.66%</b>
<b>Other Current Assets</b>	<b>(2,155.25)</b>	<b>-4.17%</b>
<b>Total Net Assets</b>	<b>51,653.37</b>	<b>100.00%</b>

### Top Ten Holdings

### Sector Allocation\*



\*Pertains to the equity investments only.

### SIP Returns:

### As on 30-Jun-2008

Period	SIP Start Date	Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-Jul-07	12,000.00	351.86	8,912.61	0.00%
3 Year SIP	29-Jul-05	36,000.00	1,404.24	35,569.40	-0.82%
Since Inception	28-Oct-04	46,000.00	2,269.49	57,486.18	12.15%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month.

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.  
<sup>^</sup> In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

# ICICI Prudential Fusion Fund

Close-ended Diversified Equity Scheme

**WHY SHOULD ONE INVEST?**  
Exploit the long-term investment potential of equity

Figures as on 30-Jun-2008

**Snapshot:**

**Fund Manager<sup>^</sup>:** Deven Sangoi  
(Managing this fund since Sept., 2006 & overall 11 yrs of equity market experience & 5 yrs of fund management experience)

**Indicative Investment Horizon:** 5 yrs and more

**Inception date:** 25-03-2006

**Fund Size:** Rs. 481.13 crores

**NAV (As on 30-Jun-2008):**

**Growth option :** Rs. 10.65

**Dividend option :** Rs. 10.04

**Institutional option-I :** Rs. 10.93

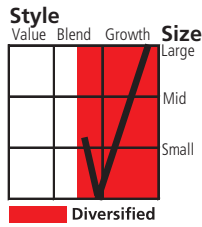
**\*\*Expense Ratio :**

**Retail option :** 2.27%

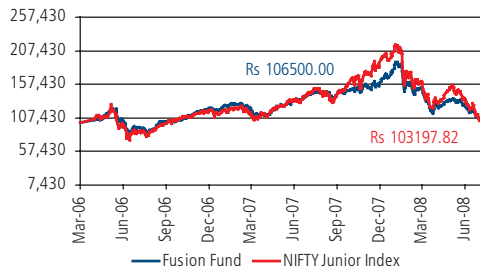
**Institutional option-I :** 1.00%

(Please refer to page no. 60 for Additional Information & page no. 51 for dividend history)

**Style Box**

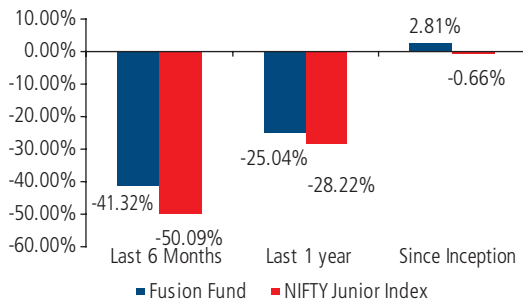


**Rs. 100000 invested at inception: Fusion Plan Vs NIFTY Junior**



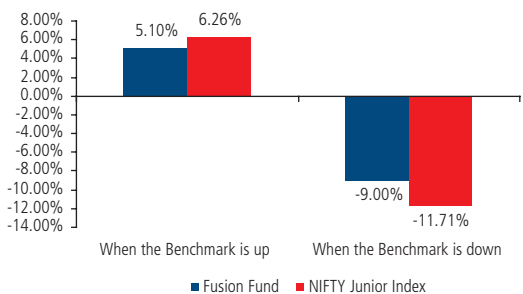
CAGR – Fusion Fund: 2.81%; Benchmark : -0.66%  
Past performance may or may not be sustained in future.

**Performance Record \*- Growth Option**



\*Returns < 1Year : Absolute, > = 1Year : CAGR. Benchmark is Nifty Junior Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

**Avg. Monthly Returns in Various Market Conditions (Absolute)**



Since inception data. Benchmark is Nifty Junior Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

**Quantitative Indicators:**

Average P/E :	13.81	Std Dev :	8.41%
Average P/BV :	2.35	Sharpe Ratio <sup>^</sup> :	-0.02
Average Dividend Yield:	0.84	Portfolio Beta :	0.76
Annual Portfolio Turnover Ratio:	0.36 times	R squared :	0.80

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

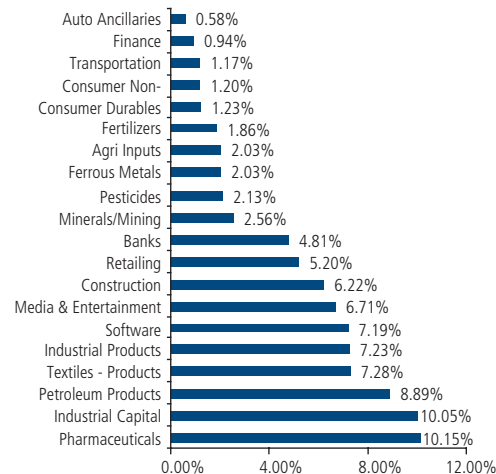
<sup>^</sup> Risk-free rate based on the last 3 month T-Bill cut-off of 8.73%.

**Portfolio**

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
• Reliance Industries Ltd	4,278.13	8.89%
• Orbit Corporation Ltd	2,993.49	6.22%
• Subhiksha Trading Services Pvt Ltd	2,500.00	5.20%
• Zenith Infotech Ltd	2,451.23	5.09%
• Elder Pharmaceuticals Ltd	2,000.83	4.16%
• Deccan Chronicle Holdings Ltd	1,816.36	3.78%
• Dishman Pharmaceuticals & Chemicals Ltd	1,770.85	3.68%
• Jain Irrigation Systems Ltd	1,749.46	3.64%
• AIA Engineering Ltd	1,727.12	3.59%
• Kewal Kiran Clothing Ltd	1,578.93	3.28%
ICICI Bank Ltd	1,538.39	3.20%
• Texmaco Ltd	1,460.57	3.04%
• Jagran Prakashan Pvt Ltd	1,409.35	2.93%
• Aditya Birla Nuvo Ltd	1,407.59	2.93%
• Gujarat NRE Coke Ltd	1,231.90	2.56%
• Bharti Shipyard Ltd	1,164.80	2.42%
• Cadila Healthcare Ltd	1,110.96	2.31%
• Rallis India Ltd	1,024.25	2.13%
• Nifty Futures	1,009.08	2.10%
• Gujarat Apollo Equipments Ltd	987.15	2.05%
• Kalyani Steels Ltd	976.56	2.03%
• Advanta India Ltd	975.63	2.03%
• Aries Agro Ltd	893.79	1.86%
• Federal Bank Ltd	774.17	1.61%
• Techno Electric & Engineering Ltd	703.52	1.46%
• Megasoft Ltd	669.93	1.39%
• K.G. Khosla Compressors Ltd	589.77	1.23%
• Shree Renuka Sugars Ltd	575.16	1.20%
• Arshiya International Ltd	563.22	1.17%
• Gei Hamon Industries Ltd	519.71	1.08%
• Siyaram Silk Mills Ltd	513.46	1.07%
• Reliance Capital Finance Ltd	451.43	0.94%
• Subex Azure Ltd	342.01	0.71%
• Enkei Castalloy Ltd	189.56	0.39%
• Wabco TVS (India) Ltd	67.89	0.14%
• Sundaram Clayton Ltd	24.04	0.05%
<b>CPs, CDs and Term Deposits</b>	<b>600.00</b>	<b>1.25%</b>
ICICI Bank Ltd	600.00	1.25%
<b>Cash, CBLO &amp; Reverse Repo</b>	<b>3,553.58</b>	<b>7.39%</b>
<b>Other Current Assets</b>	<b>(81.34)</b>	<b>-0.17%</b>
<b>Total Net Assets</b>	<b>48,112.53</b>	<b>100.00%</b>

**• Top Ten Holdings**

**Sector Allocation\***



\*Pertains to the equity investments only.

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.  
^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

# ICICI Prudential Growth Plan

## Open Ended Diversified Equity Fund

**WHY SHOULD ONE INVEST?**  
Long term investment of funds for capital appreciation

Figures as on 30-Jun-2008

### Snapshot:

**Fund Manager^** : Deven Sangoi  
(Managing this fund since Oct., 2005 & overall 11 yrs of equity market experience & 5 yrs of fund management experience)

**Indicative Investment Horizon**: 5 years & more

**Inception date**: 09-07-1998

**Fund Size**: Rs. 312.07 crores

**NAV (As on 30-Jun-2008)**:

**Growth option** : Rs. 90.58

**Dividend option** : Rs. 17.02

**Institutional option-I** : Rs. 12.34

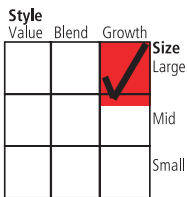
**\*\*Expense Ratio** :

**Retail option** : 2.34%

**Institutional option-I** : 1.00%

(Please refer to page no. 60 for Additional Information & page no. 51 for dividend history)

### Style Box

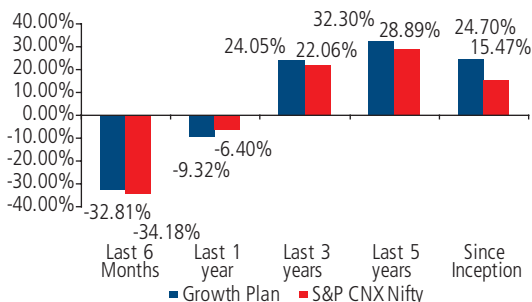


### Rs. 100000 invested at inception: Growth Plan Vs S&P CNX Nifty



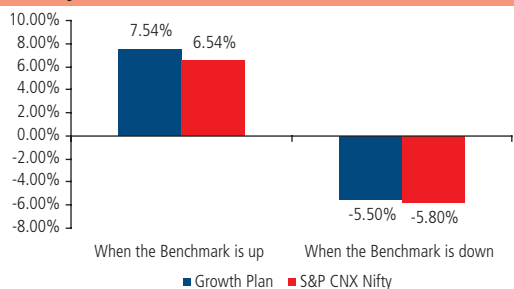
CAGR – Growth Plan : 24.70%; Benchmark : 15.47%  
Past performance may or may not be sustained in future.

### Performance Record \*- Growth Option



\*Returns < 1Year : Absolute, > 1Year : CAGR. Benchmark is S&P CNX Nifty. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

### Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is S&P CNX Nifty. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

### Quantitative Indicators:

Average P/E : 17.67 Std Dev : 7.43%  
Average P/BV : 3.19 Sharpe Ratio^ : 0.18  
Average Dividend Yield : 1.42 Portfolio Beta : 0.94  
Annual Portfolio Turnover Ratio : 1.24 times R squared : 0.94

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

^ Risk-free rate based on the last 3 month T-Bill cut-off of 8.73%.

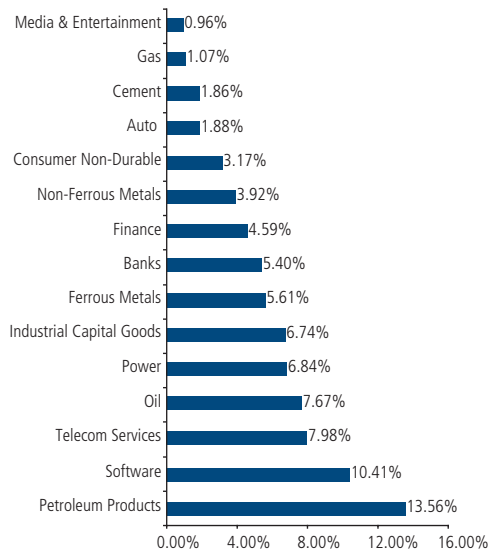
### Fund Manager's Comment

The fund maintained an average equity exposure of ~90% during the month, while maintaining ~9% exposure to Nifty Futures and balance in money market instruments in the interest of maintaining liquidity. The fund continues to be underweight Real Estate while adding some exposure to Power Utilities and Banks is being hiked on the back of attractive valuations. The fund is overweight Software.

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
Reliance Industries Ltd	3,221.88	10.32%
Nifty Futures	2,816.68	9.03%
Oil & Natural Gas Company Ltd	1,942.46	6.22%
Bharati Airtel Ltd	1,571.55	5.04%
Infosys Technologies Ltd	1,469.70	4.71%
Tata Steel Ltd	1,223.51	3.92%
Reliance Petroleum Ltd	1,010.51	3.24%
ITC Limited	989.55	3.17%
Satyam Computer Services Ltd	944.38	3.03%
National Thermal Power Corporation Ltd	942.86	3.02%
Sterlite Industries India Ltd	940.11	3.01%
Reliance Communication Ltd	918.34	2.94%
Bharat Heavy Electricals Ltd	904.12	2.90%
Tata Consultancy Services Ltd	833.63	2.67%
ICICI Bank Ltd	827.25	2.65%
Larsen & Toubro Ltd	801.20	2.57%
HDFC Ltd	756.47	2.42%
HDFC Bank Ltd	678.04	2.17%
Maruti Udyog Ltd	585.72	1.88%
State Bank of India Ltd	585.40	1.88%
Suzlon Energy Ltd	539.88	1.73%
Steel Authority of India Ltd	527.22	1.69%
Cairn India Ltd	453.26	1.45%
Tata Power Company Ltd	422.80	1.35%
ABB Ltd	397.78	1.27%
Gas Authority of India Ltd	333.15	1.07%
Zee Entertainment Enterprises Ltd	298.75	0.96%
Associated Cement Companies Ltd	293.75	0.94%
Grasim Industries Ltd	287.49	0.92%
Hindalco Industries Ltd	284.60	0.91%
Punjab National Bank Ltd	272.10	0.87%
Reliance Energy Ltd	231.15	0.74%
<b>CPs, CDs and Term Deposits</b>	<b>1,000.00</b>	<b>3.20%</b>
ICICI Bank Ltd	1,000.00	3.20%
<b>Cash, CBLO &amp; Reverse Repo</b>	<b>5,038.97</b>	<b>16.15%</b>
<b>Other Current Assets</b>	<b>(3,137.72)</b>	<b>-10.05%</b>
<b>Total Net Assets</b>	<b>31,206.54</b>	<b>100.00%</b>

### Top Ten Holdings

### Sector Allocation\*



\*Pertains to the equity investments only.

### SIP Returns:

### As on 30-Jun-2008

Period	SIP Start Date	Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-Jul-07	12,000.00	107.32	9,721.05	0.00%
3 Year SIP	29-Jul-05	36,000.00	424.98	38,494.69	4.64%
5 Year SIP	31-Jul-03	60,000.00	1,100.43	99,676.95	21.04%
Since Inception	9-Jul-98	121,000.00	4,657.21	421,850.08	23.69%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month. The high level of returns come from the sharp appreciation in market, in the year 2003.

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

# ICICI Prudential Discovery Fund

## Open Ended Diversified Equity Fund

**WHY SHOULD ONE INVEST?**  
Long term investment of funds for capital appreciation following value investment philosophy

Figures as on 30-Jun-2008

### Snapshot:

**Fund Manager<sup>^</sup>:** Sankaran Naren  
(Managing this fund since Oct., 2005 & over 17 yrs of experience in fund management, equity research, operation etc.)

**Indicative Investment Horizon:** 5 yrs and more

**Inception date:** 16-08-2004

**Fund Size:** Rs. 291.98 crores

**NAV (As on 30-Jun-2008):**

**Growth option** : Rs. 23.94

**Dividend option** : Rs. 12.91

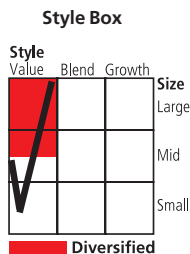
**Institutional option-I** : Rs. 10.34

**\*\*Expense Ratio :**

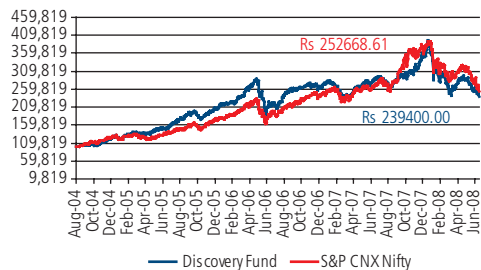
**Retail option** : 2.34%

**Institutional option-I** : 1.00%

(Please refer to page no. 60 for Additional Information & page no. 51 for dividend history)



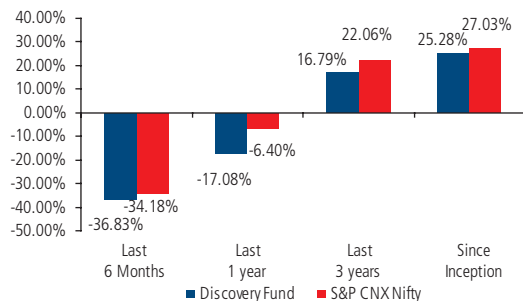
### Rs. 100000 invested at inception: Discovery Fund Vs S&P CNX Nifty



CAGR – Discovery Plan : 25.28%; Benchmark : 27.03%

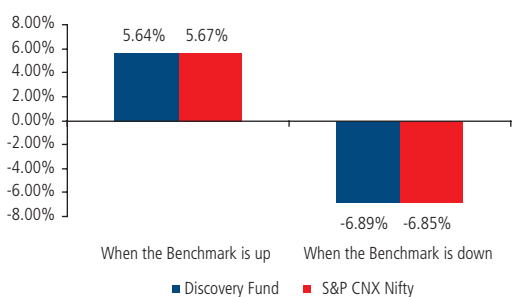
Past performance may or may not be sustained in future.

### Performance Record \*- Growth Option



\*Returns < 1Year : Absolute, > 1Year : CAGR. Benchmark is S&P CNX Nifty. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

### Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is S&P CNX Nifty. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

### Quantitative Indicators:

Average P/E	: 9.57	Std Dev	: 8.44%
Average P/BV	: 1.45	Sharpe Ratio <sup>^</sup>	: 0.11
Average Dividend Yield	: 2.21	Portfolio Beta	: 0.90
Annual Portfolio Turnover Ratio	: 1.40 times	R squared	: 0.67

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

<sup>^</sup> Risk-free rate based on the last 3 month T-Bill cut-off of 8.73%.

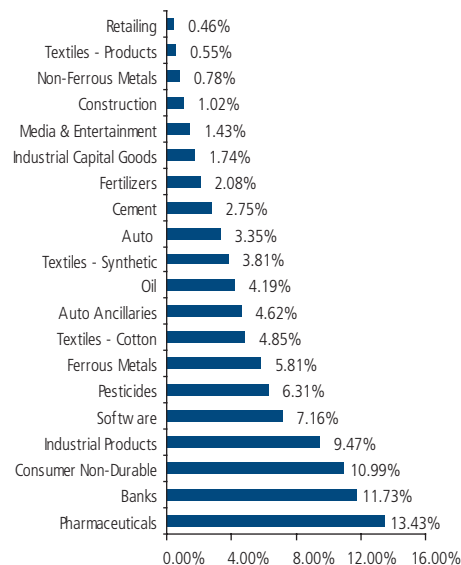
### Fund Manager's Comment

The fund maintained an average equity exposure of ~95% during the month. The fund maintains an overweight position in Consumer Non-Durables/Pharma. The "tick" extending beyond the red portion represents the exposure to mid-caps has been increased to take advantage of value opportunities in mid-cap segment.

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
• Cadila Healthcare Ltd	2,419.09	8.28%
• Rallis India Ltd	1,843.65	6.31%
• Ruchi Soya Industries Ltd	1,784.00	6.11%
• ING Vysya Bank Ltd	1,554.70	5.32%
• Tata Tea Ltd	1,423.61	4.88%
• Vardhaman Textiles Ltd	1,416.65	4.85%
• Kirloskar Oil Engines Ltd	1,340.25	4.59%
• Oil & Natural Gas Company Ltd	1,222.58	4.19%
• SRF Ltd	1,112.32	3.81%
• Jubilant Organosys Ltd	1,109.33	3.80%
Federal Bank Ltd	1,086.84	3.72%
Satyam Computer Services Ltd	987.28	3.38%
Mahindra & Mahindra Ltd	977.10	3.35%
Eclerx Services Ltd	944.29	3.23%
ICICI Bank Ltd	786.49	2.69%
Steel Authority of India Ltd	697.50	2.39%
India Nippon Elect Ltd	635.35	2.18%
Nitin Fire Protection Industries Ltd	635.20	2.18%
Zuari Industries Ltd	608.01	2.08%
Kesoram Industries Ltd	515.40	1.77%
Bharat Electronics Ltd	507.60	1.74%
Kirloskar Ferrous Industries Ltd	498.60	1.71%
Kalyani Steels Ltd	498.15	1.71%
Hyderabad Industries Ltd	466.60	1.60%
Deccan Chronicle Holdings Ltd	417.25	1.43%
MM Forgings Ltd	414.80	1.42%
FDC Ltd	394.50	1.35%
Finolex Cables Ltd	373.80	1.28%
Birla Corporation Ltd	336.80	1.15%
C & C Constructions Ltd	297.63	1.02%
Hindalco Industries Ltd	227.68	0.78%
Apollo Tyres Ltd	194.70	0.67%
HOV Services Ltd	161.12	0.55%
Raymond Ltd	160.21	0.55%
Pantaloon Retail (India) Ltd	134.14	0.46%
<b>CPs, CDs and Term Deposits</b>	<b>700.00</b>	<b>2.40%</b>
ICICI Bank Ltd	700.00	2.40%
<b>Cash, CBLO &amp; Reverse Repo</b>	<b>486.96</b>	<b>1.67%</b>
<b>Other Current Assets</b>	<b>(171.68)</b>	<b>-0.59%</b>
<b>Total Net Assets</b>	<b>29,198.50</b>	<b>100.00%</b>

### Top Ten Holdings

### Sector Allocation\*



\*Pertains to the equity investments only.

### SIP Returns:

As on 30-Jun-2008

Period	SIP Start Date	Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-Jul-07	12,000.00	410.60	9,829.76	0.00%
3 Year SIP	29-Jul-05	36,000.00	1,442.79	34,540.39	-2.82%
Since Inception	16-Aug-04	48,000.00	2,434.09	58,272.11	10.06%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month.

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

<sup>^</sup> In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

# ICICI Prudential Child Care Plan (Gift)

(An Open Ended Fund)

## WHY SHOULD ONE INVEST?

For your child between 1-13 years and seeking to save over a long term horizon

Figures as on 30-Jun-2008

### Snapshot:

**Fund Manager<sup>^</sup>:** Munzal Shah  
(Managing this fund since June, 2007 & over 6 yrs of experience as equity research analyst in mid-cap space)

**Indicative Investment Horizon:** 6-17 yrs

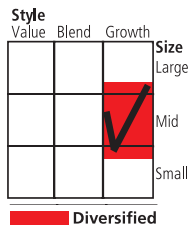
**Inception date:** 31-08-2001

**Fund Size:** Rs. 114.81 crores

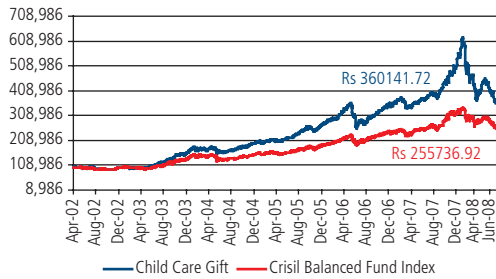
**NAV (As on 30-Jun-2008):** Rs. 40.66

**\*\*Expense Ratio :** 2.47%  
(Please refer to page no. 60 for Additional Information)

### Style Box

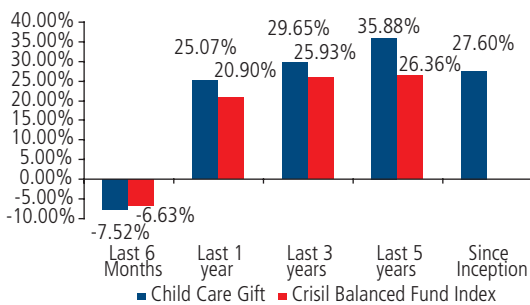


### Rs. 100000 invested at inception\*: CCP - Gift Vs Crisil Balanced Fund Index



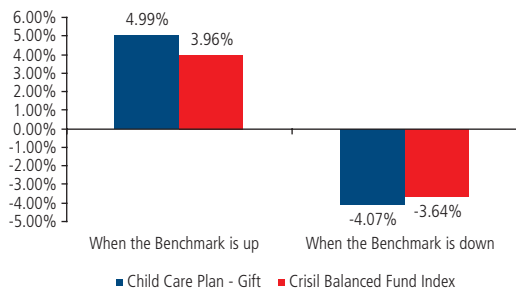
CAGR – CCP - Gift : 22.76%; Benchmark : 16.21%.  
Past performance may or may not be sustained in future.

### Performance Record \*- Cumulative Option



\*Returns >= 1 Year are CAGR, < 1 Year are Absolute. Benchmark is Crisil Balanced Fund Index and start date - 30-Mar-02. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

### Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is Crisil Balanced Fund Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

### Quantitative Indicators:

Average P/E : 15.18      Std Dev : 7.44%  
Average P/BV : 1.64      Sharpe Ratio<sup>^</sup> : 0.12  
Average Dividend Yield : 1.5      Portfolio Beta : 1.26  
Annual Portfolio Turnover Ratio : 1.67 times      R squared : 0.69

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

<sup>^</sup> Risk-free rate based on the last 3 month T-Bill cut-off of 8.73%.

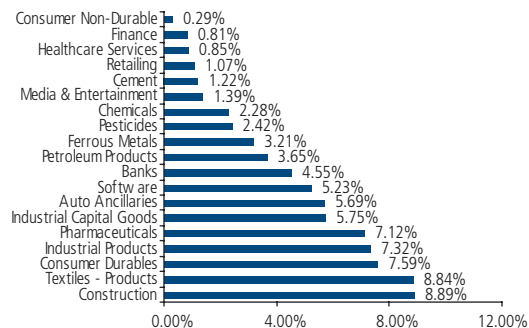
### Company/Issuer

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
• Federal Bank Ltd	522.22	4.55%
• Provogue (India) Ltd	425.13	3.70%
• Reliance Industries Ltd	419.03	3.65%
• Aditya Birla Nuvo Ltd	393.20	3.42%
• Voltas Ltd	383.87	3.34%
• Sintex Industries Ltd	333.05	2.90%
• Phillips Carbon Black Ltd	306.85	2.67%
• Blue Star Ltd	292.31	2.55%
• Ahluwalia Contractors Ltd	291.01	2.53%
• Rallis India Ltd	277.78	2.42%
• Indoco Remedies Ltd	274.39	2.39%
• Allied Digital Services Ltd	268.09	2.34%
• Jaiprakash Associates Ltd	266.59	2.32%
• Time Technoplast Ltd	261.19	2.28%
• Exide Industries Ltd	213.84	1.86%
• ION Exchange India Ltd	204.04	1.78%
• Gujarat Apollo Equipments Ltd	202.59	1.76%
• Glenmark Pharmaceuticals Ltd	201.83	1.76%
• Bombay Dyeing & Manufacturing Co. Ltd	197.81	1.72%
• Forbes Gokak Ltd	194.82	1.70%
• 3i Infotech Ltd	192.47	1.68%
• Mahindra Gesco Developers Ltd	191.53	1.67%
• Carborandum Universal Ltd	183.32	1.60%
• Sun Pharma Advanced Research Co. Ltd	171.18	1.49%
• Cummins India Ltd	35.15	0.31%
• Pidilite Industries Ltd	33.25	0.29%
• CHI Investments Ltd	29.64	0.26%
• Vishal Retail Ltd	17.52	0.15%
• Nicholas Research & Development Ltd	12.96	0.11%
• Solectron Centum Electronics Ltd	9.15	0.08%
• Zee Entertainment Enterprises Ltd	160.00	1.39%
• Kirlskar Brothers Ltd	159.35	1.39%
• Elecon Engineering Co Ltd	158.18	1.38%
• Jubilant Organosys Ltd	157.58	1.37%
• Kalyani Steels Ltd	142.14	1.24%
• Orient Paper & Industries Ltd	139.52	1.22%
• I-Flex Solutions Ltd	139.42	1.21%
• Kirlskar Oil Engines Ltd	128.57	1.12%
• Kirlskar Ferrous Industries Ltd	124.65	1.09%
• Petron Engineering Construction Ltd	108.60	0.95%
• Pantaloon Retail (India) Ltd	105.35	0.92%
• Godawari Power and Ispat Ltd	100.85	0.88%
• Valecha Engineering Ltd	98.42	0.86%
• Vimta Labs Ltd	97.21	0.85%
• WS Industries India Ltd	85.85	0.75%
• Ceat Ltd	78.20	0.68%
• Orbit Corporation Ltd	64.23	0.56%
• Cholamandalam DBS Finance Ltd	63.45	0.55%
• Apollo Tyres Ltd	55.55	0.48%
<b>PSU/PFI Bonds</b>	<b>140.00</b>	<b>1.22%</b>
• Union Bank of India Ltd	140.00	1.22%
<b>Private Corporate Securities</b>	<b>1,359.81</b>	<b>11.84%</b>
• CitiFinancial Consumer Finance India Ltd	599.74	5.22%
• HDFC Ltd	578.65	5.04%
• DSP Merrill Lynch Capital Ltd	169.92	1.48%
• Titan Industries Ltd	11.50	0.10%
<b>Pass Through Certificates*</b>	<b>20.80</b>	<b>0.18%</b>
• PTC IBL Trust IndusInd Bank	20.80	0.18%
<b>CPs, CDs and Term Deposits</b>	<b>100.00</b>	<b>0.87%</b>
• ICICI Bank Ltd	100.00	0.87%
<b>Cash, CBLO &amp; Reverse Repo</b>	<b>868.09</b>	<b>7.56%</b>
<b>Other Current Assets</b>	<b>19.18</b>	<b>0.17%</b>
<b>Total Net Assets</b>	<b>11,480.81</b>	<b>100.00%</b>

### • Top Ten Holdings

\*Please refer to annexure on "Pass Through Certificates Details" for complete details.

### Sector Allocation\*



\*Pertains to the equity positions only.

### SIP Returns

Period	SIP Start Date	As on 30-Jun-2008			
		Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-May-07	12,000.00	239.53	12,170.52	3.12%
3 Year SIP	31-May-05	36,000.00	961.70	48,863.98	22.04%
5 Year SIP	30-May-03	60,000.00	2,263.69	115,018.09	27.17%
Since Inception	31-Aug-01	81,000.00	4,235.22	215,191.53	29.23%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month. The high level of returns come from the sharp appreciation in market, in the year 2003 & 2005.

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.  
<sup>^</sup> In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

# ICICI Prudential Infrastructure Fund

## Open Ended Equity Fund

**WHY SHOULD ONE INVEST?**  
Long term investment of funds for capital appreciation derived from the growth and development of the infrastructure sector

Figures as on 30-Jun-2008

### Snapshot:

**Fund Manager**^ : Sankaran Naren  
(Managing this fund since Oct., 2005 & over 17 yrs of experience in fund management, equity research, operation etc.)

**Indicative Investment Horizon:** 5 yrs and more

**Inception date:** 31-08-2005

**Fund Size:** Rs. 3617.20 crores

**NAV (As on 30-Jun-2008):**

**Growth option** : Rs. 22.27

**Dividend option** : Rs. 11.66

**Institutional option-I:** Rs. 11.83

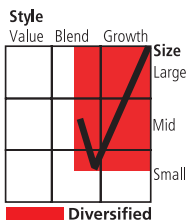
**\*\*Expense Ratio:**

**Retail option** : 1.84%

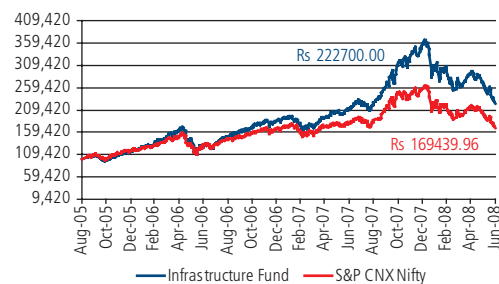
**Institutional option-I:** 1.00%

(Please refer to page no. 60 for Additional Information & page no. 51 for dividend history)

### Style Box



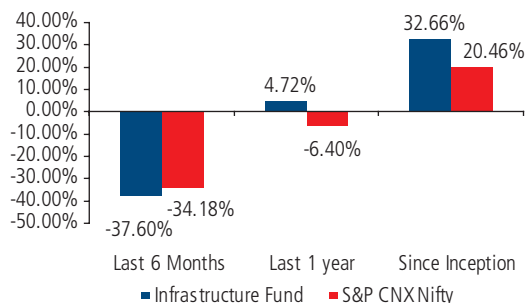
### Rs. 100000 invested at inception: Infrastructure Fund Vs S&P CNX Nifty



CAGR – Infrastructure : 32.66%; Benchmark : 20.46%

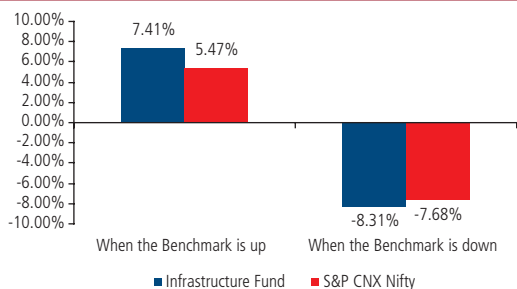
Past performance may or may not be sustained in future.

### Performance Record \*- Growth Option



\*Returns < 1 Year : Absolute, >= 1 Year : CAGR. Benchmark is S&P CNX Nifty. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

### Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is S&P CNX Nifty. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

### Quantitative Indicators:

Average P/E	: 19.38	Std Dev	: 9.04%
Average P/BV	: 3.29	Sharpe Ratio^	: 0.23
Average Dividend Yield	: 1.49	Portfolio Beta	: 1.10
Annual Portfolio Turnover Ratio	: 2.05 times	R squared	: 0.90

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

^ Risk-free rate based on the last 3 month T-Bill cut-off of 8.73%.

### Fund Manager's Comment

The fund's investment in direct equity stands at ~85% , with a 5% allocation to Nifty Futures. Sectors such as Capital Goods, Construction, Metals, Utility and Banking have seen downside correction. Exposure to Banking and Power has been increased, while exposure to Oil & Gas has been reduced.

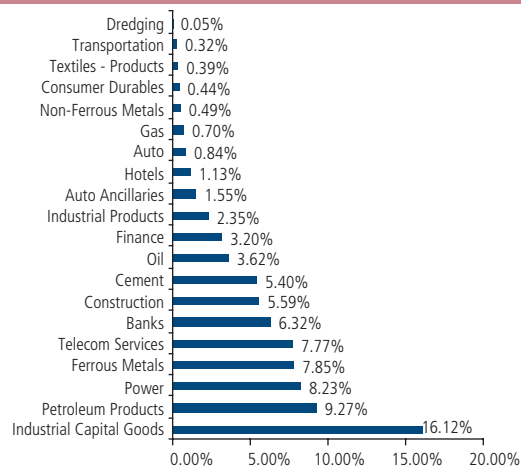
### Portfolio

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
Reliance Industries Ltd	33,522.40	9.27%
Bharat Heavy Electricals Ltd	25,315.67	7.00%
Larsen & Toubro Ltd	25,124.05	6.95%
Bharati Airtel Ltd	21,637.50	5.98%
ICICI Bank Ltd	18,906.00	5.23%
Nifty Futures	17,678.74	4.89%
Jindal Steel & Power Company Ltd	14,012.00	3.87%
Oil & Natural Gas Company Ltd	12,113.66	3.35%
Oil & Natural Gas Company Ltd-Futures	996.74	0.28%
Tata Power Company Ltd	12,763.67	3.53%
Grasim Industries Ltd	9,070.92	2.51%
Steel Authority of India Ltd	9,067.50	2.51%
HDFC Ltd	8,453.22	2.34%
Jaiprakash Associates Ltd	7,205.00	1.99%
National Thermal Power Corporation Ltd	5,981.25	1.65%
Kesoram Industries Ltd	5,624.56	1.55%
Patel Engineering Ltd	5,490.40	1.52%
Cummins India Ltd	5,259.17	1.45%
Kalpataru Power Transmission Ltd	4,901.26	1.35%
Usha Martin Ltd	4,613.06	1.28%
Reliance Communication Ltd	4,459.00	1.23%
BL Kashyap and Sons Ltd	4,271.52	1.18%
Indian Hotels Company Ltd	4,103.75	1.13%
National Thermal Power Corporation-Futures	4,039.57	1.12%
Gujarat Ambuja Cement Ltd	3,797.50	1.05%
Associated Cement Companies Ltd	3,153.00	0.87%
HDFC Bank Ltd	3,126.41	0.86%
Mahindra & Mahindra Ltd	3,029.01	0.84%
Nagarjuna Construction Company Ltd	2,616.29	0.72%
PTC India Ltd	2,566.01	0.71%
Gas Authority of India Ltd	2,531.94	0.70%
Kotak Mahindra Bank Ltd	2,519.79	0.70%
Electrosteel Castings Ltd	2,247.00	0.62%
Suzlon Energy Ltd	2,073.12	0.57%
Tata Communications Ltd	2,010.72	0.56%
India Cements Ltd	1,836.44	0.51%
Sterlite Industries India Ltd	1,779.39	0.49%
Volta Ltd	1,596.38	0.44%
Reliance Petroleum Ltd	1,538.79	0.43%
Bank of Baroda Ltd	1,423.80	0.39%
Techno Electric & Engineering Ltd	1,407.04	0.39%
Aditya Birla Nuvo Ltd	1,405.97	0.39%
Crompton Greaves Ltd	1,198.51	0.33%
Kirloskar Oil Engines Ltd	1,027.53	0.28%
Century Textiles & Industries Ltd	957.55	0.26%
Gujarat Industries Power Company Ltd	779.07	0.22%
Birla Corporation Ltd	719.24	0.20%
Adhunik Metaliks Ltd	692.67	0.19%
Gammon India Ltd	653.82	0.18%
ABG Heavy Industries Ltd	652.80	0.18%
Mundra Port and Special Economic Zone Ltd	494.15	0.14%
Siemens India Ltd	375.71	0.10%
Dredging Corporation of India Ltd	176.00	0.05%
<b>PSU/PFI Bonds</b>	<b>2,500.00</b>	<b>0.69%</b>
Indian Oil Corporation Ltd	2,500.00	0.69%
<b>Pass Through Certificates*</b>	<b>5,000.00</b>	<b>1.38%</b>
PTC Birla Home Finance GECSI	5,000.00	1.38%
<b>Treasury Bills</b>	<b>9,771.80</b>	<b>2.70%</b>
182 Days T Bill (MD 12/12/08)	9,771.80	2.70%
<b>CPs, CDs and Term Deposits</b>	<b>28,642.59</b>	<b>7.92%</b>
ICICI Bank Ltd	21,800.00	6.03%
HDFC Ltd	6,842.59	1.89%
<b>Cash, CBLO &amp; Reverse Repo</b>	<b>13,381.01</b>	<b>3.70%</b>
<b>Other Current Assets</b>	<b>(10,571.81)</b>	<b>-2.92%</b>
<b>Total Net Assets</b>	<b>361,719.85</b>	<b>100.00%</b>

### Top Ten Holdings

\*Please refer to annexure on "Pass Through Certificates Details" for complete details.

### Sector Allocation\*



\*Pertains to the equity investments only.

### SIP Returns:

As on 30-Jun-2008

Period	SIP Start Date	Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-Jul-07	12,000.00	437.36	9,740.01	0.00%
Since Inception	31-Aug-05	35,000.00	2,029.78	45,203.20	18.88%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month.

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.  
^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

# ICICI Prudential Services Industries Fund

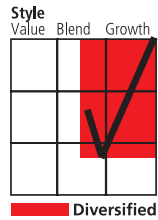
**WHY SHOULD ONE INVEST?**  
Long term investment of funds for capital appreciation derived from the growth potential of the service industries sector

Figures as on 30-Jun-2008

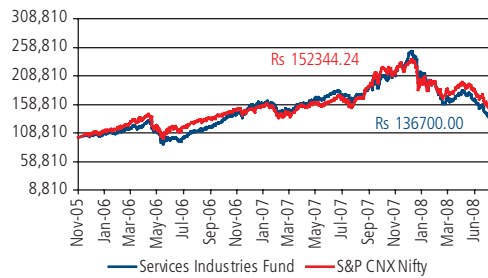
## Snapshot:

**Fund Manager<sup>^</sup>:** Deven Sangoi  
(Managing this fund since inception & overall 11 yrs of equity market experience & 5 yrs of fund management experience)  
**Indicative Investment Horizon:** 5 yrs. & more  
**Inception date:** 30-11-2005  
**Fund Size:** Rs. 464.40 crores  
**NAV (As on 30-Jun-2008):**  
**Growth option:** Rs. 13.67  
**Dividend option:** Rs. 10.28  
**\*\*Expense Ratio:** 2.27%  
(Please refer to page no. 60 for Additional Information & page no. 51 for dividend history)

## Style Box

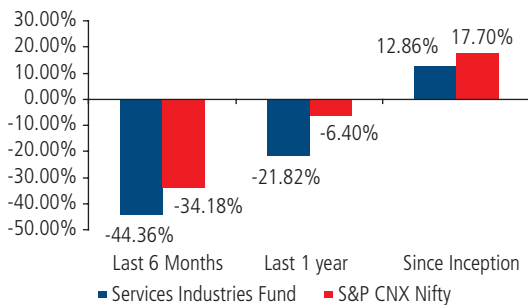


Rs. 100000 invested at inception: Services Industries Fund Vs S&P CNX Nifty



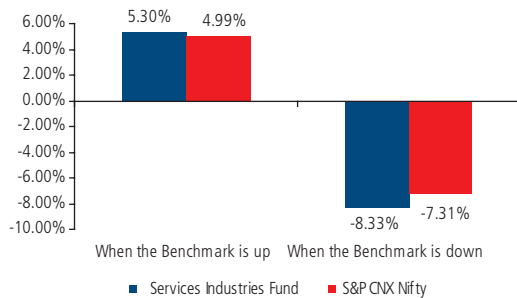
CAGR – Service Industries : 12.86%; Benchmark : 17.70%  
Past performance may or may not be sustained in future.

## Performance Record \*- Growth Option



\*Returns >= 1 Year are CAGR, < 1 Year are Absolute. Benchmark is S&P CNX Nifty. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

## Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is S&P CNX Nifty. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

## Quantitative Indicators:

Average P/E	: 16.05	Std Dev	: 8.13%
Average P/BV	: 3.04	Sharpe Ratio <sup>^</sup>	: 0.08
Average Dividend Yield	: 1.23	Portfolio Beta	: 0.93
Annual Portfolio Turnover Ratio	: 1.11times	R squared	: 0.72

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

<sup>^</sup> Risk-free rate based on the last 3 month T-Bill cut-off of 8.73%.

## Fund Manager's Comment

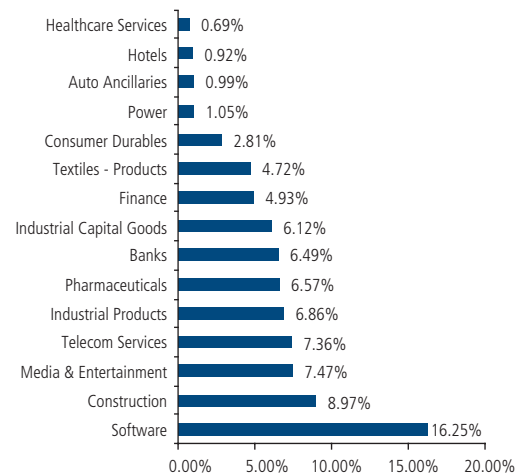
The fund maintained an average equity exposure of ~90% during the month, including ~8% allocation to Nifty Futures in order to rise through the volatility and uncertainty. The fund is overweight Construction and Banks as the worst seems to have been priced in after the recent correction. The fund is positive on large cap Banks and Software.

## Portfolio

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
• Nifty Futures	3,762.19	8.10%
• Infosys Technologies Ltd	2,176.94	4.69%
• Patel Engineering Ltd	2,092.99	4.51%
• Bharati Airtel Ltd	1,991.54	4.29%
• ICICI Bank Ltd	1,958.42	4.22%
• Jain Irrigation Systems Ltd	1,950.67	4.20%
• Dishman Pharmaceuticals & Chemicals Ltd	1,638.72	3.53%
• Aditya Birla Nuvo Ltd	1,532.78	3.30%
• Satyam Computer Services Ltd	1,456.89	3.14%
• Reliance Communication Ltd	1,424.50	3.07%
Tata Consultancy Services Ltd	1,352.73	2.91%
Voltas Ltd	1,304.66	2.81%
Jagran Prakashan Pvt Ltd	1,296.44	2.79%
Sintex Industries Ltd	1,235.80	2.66%
3i Infotech Ltd	1,185.21	2.55%
Bharti Shipyard Ltd	1,157.93	2.49%
Deccan Chronicle Holdings Ltd	1,144.88	2.47%
Punjab National Bank Ltd	1,054.43	2.27%
Zee Entertainment Enterprises Ltd	986.28	2.12%
BL Kashyap and Sons Ltd	932.49	2.01%
India Infoline Ltd	870.65	1.87%
Nucleus Software Exports Ltd	835.84	1.80%
Aban Lloyd Chiles Offshore Ltd	826.98	1.78%
SRE Infrastructure Finance Ltd	748.45	1.61%
Jaiprakash Associates Ltd	716.37	1.54%
Industrial Development Finance Corporation Ltd	672.59	1.45%
Page Industries Ltd	660.80	1.42%
Indoco Remedies Ltd	573.04	1.23%
Geodesic Information Systems Ltd	537.39	1.16%
Jubilant Organosys Ltd	535.76	1.15%
Webel SL Energy Ltd	489.34	1.05%
Techno Electric & Engineering Ltd	475.84	1.02%
Country Club (India) Ltd	425.25	0.92%
Nagarjuna Construction Company Ltd	395.95	0.85%
Hindustan Dorr-Oliver Ltd	383.96	0.83%
Vimta Labs Ltd	318.93	0.69%
Wabco TVS (India) Ltd	315.79	0.68%
Glenmark Pharmaceuticals Ltd	306.25	0.66%
Sundaram Clayton Ltd	144.52	0.31%
Television Eighteen India Ltd.	41.02	0.09%
Orbit Corporation Ltd	27.50	0.06%
<b>CPs, CDs and Term Deposits</b>	<b>3,579.20</b>	<b>7.71%</b>
HDFC Ltd	2,479.20	5.34%
ICICI Bank Ltd	1,100.00	2.37%
<b>Cash, CBLO &amp; Reverse Repo</b>	<b>4,129.71</b>	<b>8.89%</b>
<b>Other Current Assets</b>	<b>(3,207.57)</b>	<b>-6.91%</b>
<b>Total Net Assets</b>	<b>46,440.05</b>	<b>100.00%</b>

## • Top Ten Holdings

## Sector Allocation\*



\*Pertains to the equity investments only.

## SIP Returns:

As on 30-Jun-2008

Period	SIP Start Date	Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-Jul-07	12,000.00	650.51	8,892.47	0.00%
Since Inception	30-Nov-05	32,000.00	2,242.85	30,659.76	-3.28%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month.

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.  
<sup>^</sup> In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

# ICICI Prudential FMCG Fund

Open Ended FMCG Sectoral Fund

## WHY SHOULD ONE INVEST?

Long term investment of funds for capital appreciation in FMCG sector

Figures as on 30-Jun-2008

### Snapshot:

**Fund Manager^** : Prashant Kothari  
(Managing this fund since Oct., 2005 & over 3 yrs of experience as equity analyst & fund manager)

**Indicative Investment Horizon**: 5 yrs & more

**Inception date**: 31-03-1999

**Fund Size**: Rs. 58.55 crores

**NAV (As on 30-Jun-2008)**:

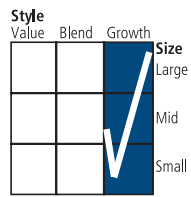
**Growth option** : Rs. 41.01

**Dividend option** : Rs. 29.11

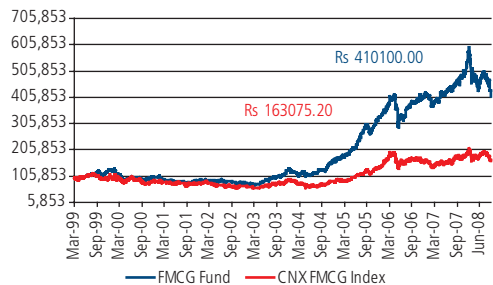
**\*\*Expense Ratio** : 2.50%

(Please refer to page no. 60 for Additional Information & page no. 51 for dividend history)

### Style Box



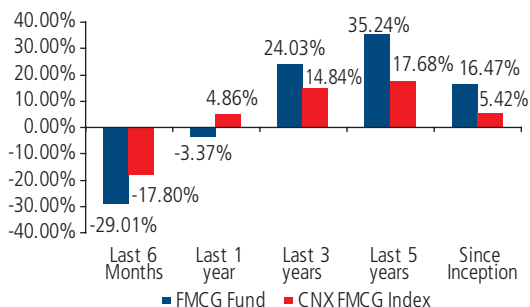
### Rs. 100000 invested at inception: FMCG Vs CNX FMCG Index



CAGR – FMCG : 16.47%; Benchmark : 5.42%

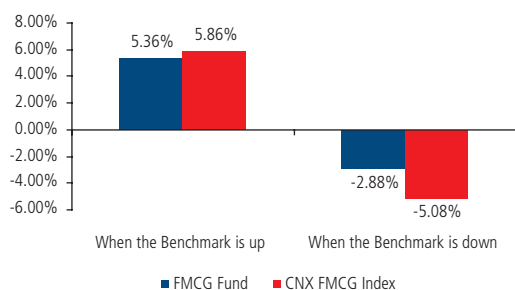
Past performance may or may not be sustained in future.

### Performance Record\* - Growth Option



\*Returns < 1 Year: Absolute, > = 1 Year: CAGR. Benchmark is CNX FMCG Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

### Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is CNX FMCG Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

### Quantitative Indicators:

Average P/E	: 40.3	Std Dev	: 7.67%
Average P/BV	: 5.91	Sharpe Ratio^	: 0.18
Average Dividend Yield	: 0.92	Portfolio Beta	: 0.85
Annual Portfolio Turnover Ratio	: 1.02 times	R squared	: 0.64

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

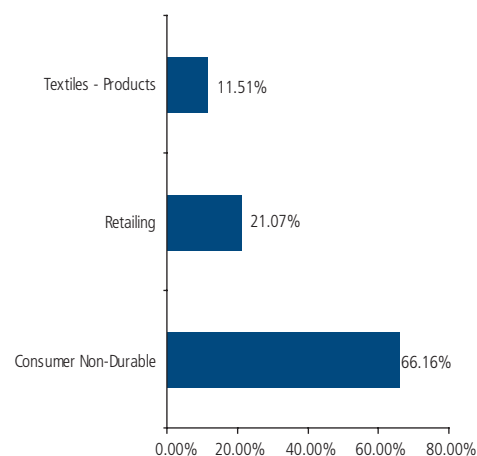
^ Risk-free rate based on the last 3 month T-Bill cut-off of 8.73%.

### Portfolio

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
• ITC Limited	590.48	10.09%
• ITC Limited-Futures	424.54	7.25%
• Asian Paints Ltd	851.46	14.54%
• Gillette India Ltd	706.91	12.07%
• Pidilite Industries Ltd	618.12	10.56%
• Marico Industries Ltd	616.92	10.54%
• Vishal Retail Ltd	604.55	10.33%
• Pantaloon Retail (India) Ltd	530.10	9.05%
• Page Industries Ltd	402.53	6.88%
• Provogue (India) Ltd	271.34	4.63%
• Piramyd Retail Ltd	99.23	1.69%
• Titan Industries Ltd	64.90	1.11%
<b>CPs, CDs and Term Deposits</b>	<b>200.00</b>	<b>3.42%</b>
• ICICI Bank Ltd	200.00	3.42%
<b>Cash, CBLO &amp; Reverse Repo</b>	<b>392.72</b>	<b>6.71%</b>
<b>Other Current Assets</b>	<b>(519.22)</b>	<b>-8.87%</b>
<b>Total Net Assets</b>	<b>5,854.58</b>	<b>100.00%</b>

### • Top Ten Holdings

### Sector Allocation\*



\*Pertains to the equity investments only.

### SIP Returns:

As on 30-Jun-2008

Period	SIP Start Date	Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-Jul-07	12,000.00	252.04	10,336.16	-28.51%
3 Year SIP	29-Jul-05	36,000.00	934.94	38,341.89	4.36%
5 Year SIP	31-Jul-03	60,000.00	2,786.44	114,271.90	26.88%
Since Inception	31-Mar-99	112,000.00	8,416.95	345,179.12	23.33%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month. The high level of returns come from the sharp appreciation in market, in the year 2003.

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.  
^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

# ICICI Prudential Technology Fund

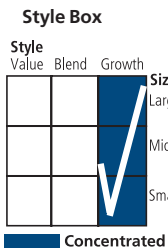
Open Ended Equity Fund

**WHY SHOULD ONE INVEST?**  
Long term investment of funds for capital appreciation in technology sector

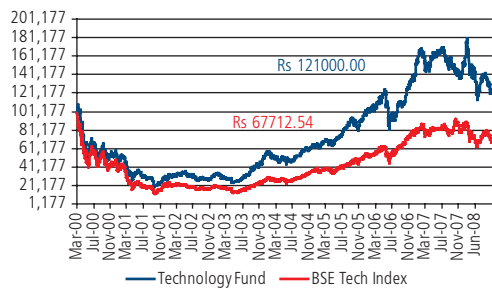
Figures as on 30-Jun-2008

### Snapshot:

**Fund Manager<sup>^</sup>** : Nimesh Chandan  
(Managing this fund since June, 2007 & over 6 yrs of experience in Indian capital markets)  
**Indicative Investment Horizon**: 5 yrs & more  
**Inception date**: 03-03-2000  
**Fund Size**: Rs. 94.79 crores  
**NAV (As on 30-Jun-2008)**:  
**Growth option**: Rs. 12.10  
**\*\*Expense Ratio** : 2.50%  
(Please refer to page no. 60 for Additional Information)

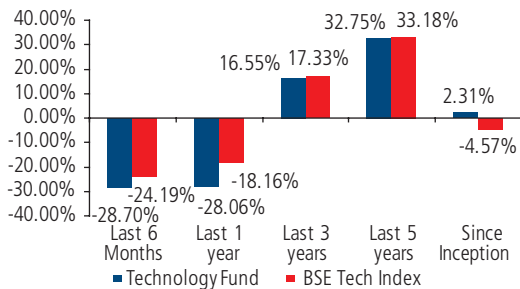


### Rs. 100000 invested at inception: Technology Fund Vs BSE Tech Index



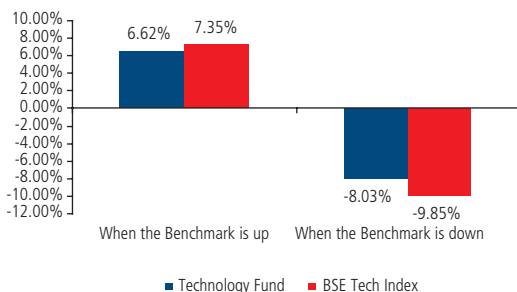
CAGR – Technology Fund: 2.31%; Benchmark : -4.57%  
Past performance may or may not be sustained in future.

### Performance Record \*- Growth Option



\*Returns < 1Year : Absolute, > = 1Year : CAGR. Benchmark is BSE Tech Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

### Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is BSE Tech Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

### Quantitative Indicators:

Average P/E : 15.62      Std Dev : 8.51%  
Average P/BV : 2.96      Sharpe Ratio<sup>^</sup> : 0.11  
Average Dividend Yield : 0.89      Portfolio Beta : 0.94  
Annual Portfolio Turnover Ratio : 0.80 times      R squared : 0.60

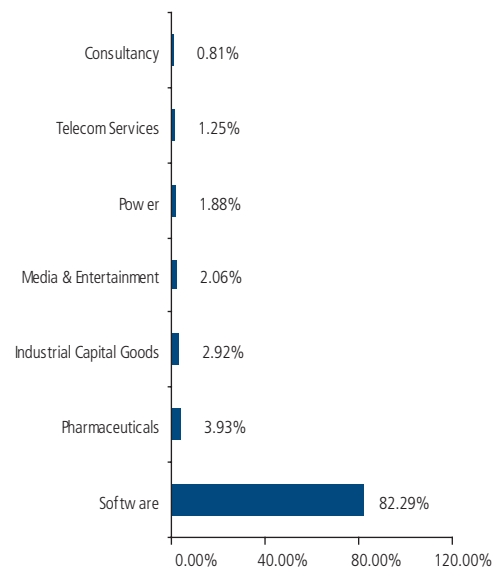
Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

<sup>^</sup> Risk-free rate based on the last 3 month T-Bill cut-off of 8.73%.

Portfolio		
Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
• Allied Digital Services Ltd	1,844.28	19.46%
• 3i Infotech Ltd	902.38	9.52%
• Infosys Technologies Ltd	892.32	9.41%
• Tanla Solutions Ltd	827.59	8.73%
• Eclerx Services Ltd	670.45	7.07%
• Tata Consultancy Services Ltd	565.26	5.96%
• I-Flex Solutions Ltd	517.69	5.46%
• Zenith Infotech Ltd	380.65	4.02%
• Elder Pharmaceuticals Ltd	372.12	3.93%
• Vakrangee Software Ltd	356.66	3.76%
• Solecron Centum Electronics Ltd	277.05	2.92%
• HOV Services Ltd	255.47	2.69%
• Megasoft Ltd	218.13	2.30%
• Deccan Chronicle Holdings Ltd	195.21	2.06%
• Webel SL Energy Ltd	178.27	1.88%
• Geodesic Information Systems Ltd	166.92	1.76%
• Nucleus Software Exports Ltd	125.56	1.32%
• Avaya Global Connect Ltd	118.69	1.25%
• Subex Azure Ltd	78.93	0.83%
• Quality Assurance Institute (I) Ltd	77.13	0.81%
<b>CPs, CDs and Term Deposits</b>	<b>99.61</b>	<b>1.05%</b>
• Standard Chartered Investment & Loan (India) Ltd	99.61	1.05%
<b>Cash, CBLO &amp; Reverse Repo</b>	<b>551.47</b>	<b>5.82%</b>
<b>Other Current Assets</b>	<b>(192.36)</b>	<b>-2.03%</b>
<b>Total Net Assets</b>	<b>9,479.48</b>	<b>100.00%</b>

• Top Ten Holdings

### Sector Allocation\*



\*Pertains to the equity investments only.

### SIP Returns:

As on 30-Jun-2008

Period	SIP Start Date	Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-Jul-07	12,000.00	830.25	10,046.02	-33.11%
3 Year SIP	29-Jul-05	36,000.00	2,938.19	35,552.10	-0.86%
5 Year SIP	31-Jul-03	60,000.00	7,466.13	90,340.17	16.89%
Since Inception	3-Mar-00	101,000.00	19,271.18	233,181.28	19.54%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month.

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.  
<sup>^</sup> In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

# ICICI Prudential Index Fund

## Open Ended Index Linked Growth Scheme

**WHY SHOULD ONE INVEST?**  
Long term investment of funds for capital appreciation  
by replicating S&P CNX Nifty index

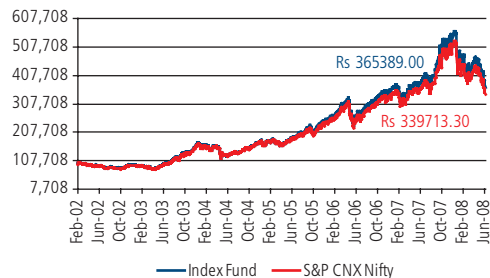
Figures as on 30-Jun-2008

### Snapshot:

**Fund Manager :** Yogesh Bhatt  
(Managing this fund since Oct., 2005 & over 15 yrs of experience as equity dealer)  
**Indicative Investment Horizon:** 5 yrs & more  
**Inception date:** 26-02-2002  
**Fund Size:** Rs. 29.94 crores  
**NAV (As on 30-Jun-2008):** Rs. 36.5389  
**\*\*Expense Ratio :** 1.25%

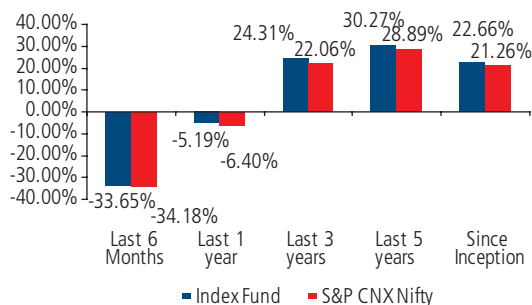
(Please refer to page no. 60 for Additional Information)

### Rs. 100000 invested at inception: Index Fund Vs S&P CNX Nifty



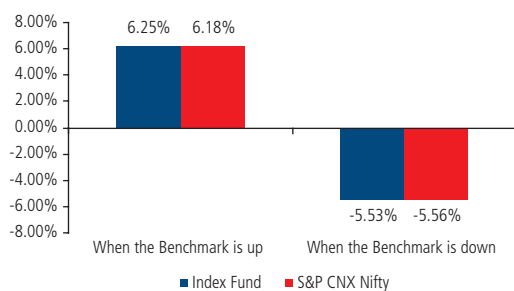
CAGR – Index Fund : 22.66%; Benchmark : 21.26%  
Past performance may or may not be sustained in future.

### Performance Record \*- Cumulative Option



\*Returns >= 1 Year are CAGR, < 1 Year are Absolute. Benchmark is S&P CNX Nifty. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

### Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is S&P CNX Nifty. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

### Quantitative Indicators:

Average P/E : 19.38      Std Dev : 7.72%  
Average P/BV : 3.29      Sharpe Ratio^ : 0.18  
Average Dividend Yield : 1.49      Portfolio Beta : 1.00  
Annual Portfolio Turnover Ratio : 2.91times      R squared : 1.00

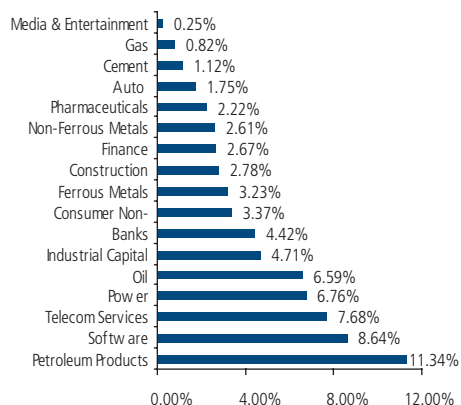
Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

^ Risk-free rate based on the last 3 month T-Bill cut-off of 8.73%.

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
• Nifty Futures	864.07	28.86%
• Reliance Industries Ltd	265.50	8.87%
• Oil & Natural Gas Company Ltd	151.97	5.08%
• Bharati Airtel Ltd	119.34	3.99%
• National Thermal Power Corporation Ltd	109.18	3.65%
• Infosys Technologies Ltd	86.63	2.89%
• Reliance Communication Ltd	79.67	2.66%
• Tata Consultancy Services Ltd	73.21	2.45%
• Reliance Petroleum Ltd	66.91	2.23%
• ITC Limited	61.70	2.06%
State Bank of India Ltd	61.23	2.04%
ICICI Bank Ltd	61.10	2.04%
DLF Ltd	58.91	1.97%
Bharat Heavy Electricals Ltd	58.87	1.97%
Wipro Ltd	58.64	1.96%
Larsen & Toubro Ltd	55.69	1.86%
Steel Authority of India Ltd	50.23	1.68%
HDFC Ltd	48.67	1.63%
Tata Steel Ltd	46.44	1.55%
Cairn India Ltd	45.33	1.51%
Sterlite Industries India Ltd	43.10	1.44%
Hindustan Unilever Ltd	39.33	1.31%
HDFC Bank Ltd	31.14	1.04%
Powergrid Corporation Ltd	28.80	0.96%
Suzlon Energy Ltd	28.18	0.94%
Satyam Computer Services Ltd	25.58	0.85%
Sun Pharmaceutical Industries Ltd	25.30	0.84%
Gas Authority of India Ltd	24.56	0.82%
Unitech Ltd	24.25	0.81%
Idea Cellular Ltd	21.46	0.72%
Tata Power Company Ltd	20.35	0.68%
National Aluminium Company Ltd.	19.72	0.66%
Ranbaxy Laboratories Ltd	17.02	0.57%
Reliance Energy Ltd	15.98	0.53%
Maruti Udyog Ltd	15.52	0.52%
Hindalco Industries Ltd	15.22	0.51%
ABB Ltd	14.84	0.50%
Grasim Industries Ltd	14.78	0.49%
HCL Technologies Ltd	14.65	0.49%
Tata Motors Ltd	14.32	0.48%
Cipla Ltd	14.30	0.48%
Hero Honda Ltd	12.05	0.40%
Siemens India Ltd	11.35	0.38%
Mahindra & Mahindra Ltd	10.46	0.35%
Punjab National Bank Ltd	10.26	0.34%
Gujarat Ambuja Cement Ltd	10.08	0.34%
Dr. Reddy's Laboratories Ltd	9.81	0.33%
Tata Communications Ltd	9.26	0.31%
Associated Cement Companies Ltd	8.60	0.29%
Zee Entertainment Enterprises Ltd	7.56	0.25%
Bharat Petroleum Corporation Ltd	7.05	0.24%
<b>Cash, CBLO &amp; Reverse Repo</b>	<b>586.29</b>	<b>19.58%</b>
<b>Other Current Assets</b>	<b>(580.24)</b>	<b>19.38%</b>
<b>Total Net Assets</b>	<b>2,994.22</b>	<b>100.00%</b>

### • Top Ten Holdings

### Sector Allocation\*



\*Pertains to the equity investments only.

### SIP Returns: As on 30-Jun-2008

Period	SIP Start Date	Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-Jul-07	12,000.00	265.77	9,710.94	0.00%
3 Year SIP	29-Jul-05	36,000.00	1,108.37	40,498.62	8.23%
5 Year SIP	31-Jul-03	60,000.00	2,737.91	100,040.22	21.20%
Since Inception	26-Feb-02	78,000.00	4,770.09	174,293.84	25.05%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month. The high level of returns come from the sharp appreciation in market, in the year 2003 & 2005.

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

# SPICe Fund

## Open Ended Exchange Listed Index Linked Growth Fund

Figures as on 30-Jun-2008

### Snapshot:

**Fund Manager :** Yogesh Bhatt  
(Managing this fund since Oct., 2005 & over 15 yrs of experience as equity dealer)

**Investment Horizon:** 5 years & more

**Inception date:** 10-01-2003

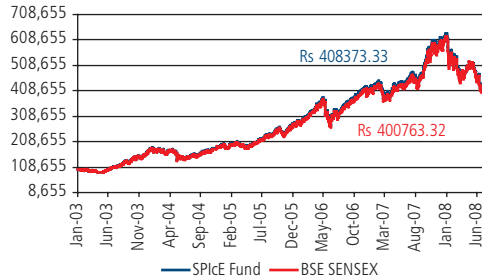
**Fund Size:** Rs. 0.74 crores

**NAV (As on 30-Jun-2008):** Rs. 137.1726

**\*\*Expense Ratio :** 0.80%

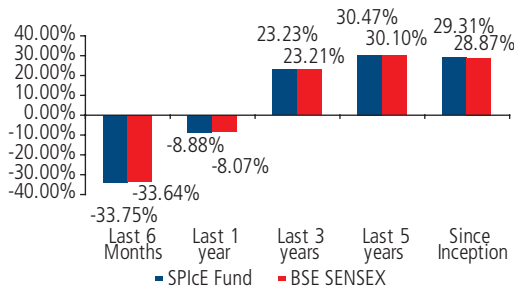
(Please refer to page no. 60 for Additional Information)

### Rs. 100000 invested at inception: SPICe Vs BSE Sensitive Index



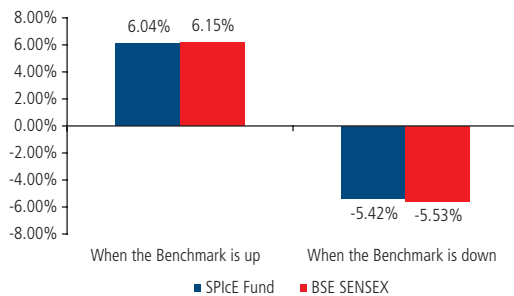
CAGR – SPICe Fund : 29.31%; Benchmark : 28.87%  
Past performance may or may not be sustained in future.

### Performance Record\* - Growth Option



\*Returns < 1Year : Absolute, > = 1Year : CAGR. Benchmark is BSE SENSEX Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

### Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is BSE SENSEX Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

### Quantitative Indicators:

Average P/E	: 17.73	Std Dev	: 7.42%
Average P/BV	: 3.29	Sharpe Ratio <sup>^</sup>	: 0.18
Average Dividend Yield	: 1.53	Portfolio Beta	: 0.98
Annual Portfolio Turnover Ratio	: 0.32 times	R squared	: 1.00

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

<sup>^</sup> Risk-free rate based on the last 3 month T-Bill cut-off of 8.73%.

## WHY SHOULD ONE INVEST?

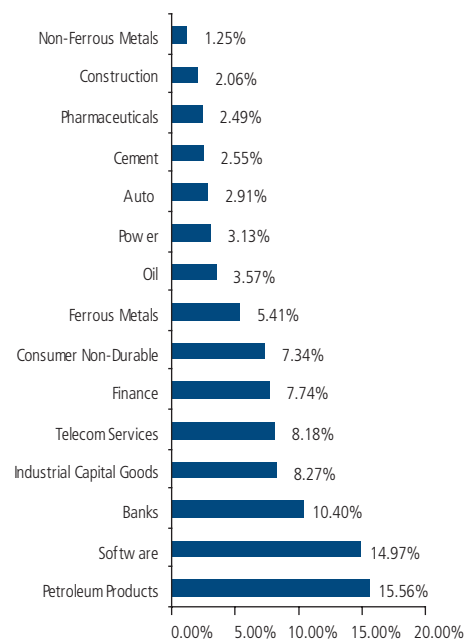
Long term investment of funds for capital appreciation by replicating the BSE Sensitive Index

### Portfolio

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
Reliance Industries Ltd	11.47	15.56%
Infosys Technologies Ltd	6.37	8.64%
ICICI Bank Ltd	5.29	7.17%
Larsen & Toubro Ltd	4.32	5.86%
Tata Steel Ltd	3.99	5.41%
ITC Limited	3.72	5.05%
Bharati Airtel Ltd	3.62	4.91%
HDFC Ltd	3.57	4.84%
Oil & Natural Gas Company Ltd	2.63	3.57%
Reliance Communication Ltd	2.41	3.27%
State Bank of India Ltd	2.38	3.23%
HDFC Bank Ltd	2.14	2.90%
Satyam Computer Services Ltd	2.10	2.85%
Bharat Heavy Electricals Ltd	1.78	2.41%
Hindustan Unilever Ltd	1.69	2.29%
Tata Consultancy Services Ltd	1.59	2.16%
National Thermal Power Corporation Ltd	1.41	1.91%
Ranbaxy Laboratories Ltd	1.03	1.40%
Wipro Ltd	0.97	1.32%
Grasim Industries Ltd	0.96	1.30%
Hindalco Industries Ltd	0.92	1.25%
Reliance Energy Ltd	0.90	1.22%
Cipla Ltd	0.80	1.09%
Jaiprakash Associates Ltd	0.76	1.03%
DLF Ltd	0.76	1.03%
Tata Motors Ltd	0.75	1.02%
Mahindra & Mahindra Ltd	0.72	0.98%
Maruti Udyog Ltd	0.67	0.91%
Gujarat Ambuja Cement Ltd	0.48	0.65%
Associated Cement Companies Ltd	0.44	0.60%
<b>Cash, CBLO &amp; Reverse Repo</b>	<b>8.71</b>	<b>11.81%</b>
<b>Other Current Assets</b>	<b>(5.62)</b>	<b>-7.62%</b>
<b>Total Net Assets</b>	<b>73.73</b>	<b>100.00%</b>

### Top Ten Holdings

### Sector Allocation\*



\*Pertains to the equity investments only.

# ICICI Prudential Real Estate Securities Fund

(A Close Ended debt Fund. The scheme will not be directly owning or holding real estate properties.)

## WHY SHOULD ONE INVEST?

Invest in companies which are engaged in industries that benefit directly or indirectly from the Real Estate Sector or have substantial investment in property

Figures as on 30-Jun-2008

### Snapshot:

#### Fund Managers<sup>^</sup>:

**Equity** : Munzal Shah (Managing this fund since inception & over 6 yrs of experience as equity research analyst in mid-cap space)

**Debt** : Chaitanya Pande (Managing this fund since inception & over 12 yrs of fund management experience)

**Indicative Investment Horizon**: 3 yr & above

**Inception date**: 31-12-2007

**Fund Size**: Rs. 368.76 crores

**Weekly NAV (As on 30-Jun-2008)**:

**Growth option** : Rs. 9.1258

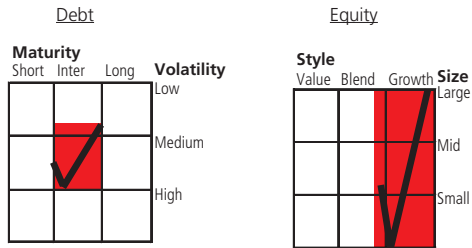
**Dividend option** : Rs. 9.1258

**Institutional Growth Option** : Rs. 9.1484

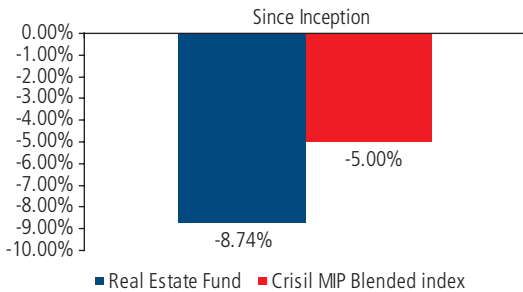
**\*\*Expense Ratio** : 1.50% **Institutional Option** : 0.95%

(Please refer to page no. 60 for Additional Information)

### Style Box:

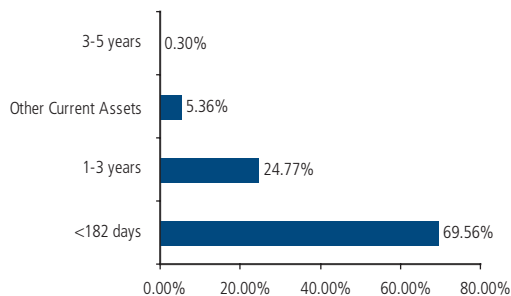


### Performance Record\* - Cumulative Option



\*Returns >= 1 Year are CAGR, < 1 Year are Absolute. Benchmark is Crisil MIP Blended Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future.

### Maturity Profile (as % of debt holding)



### Quantitative Indicators – Debt Component

Average Maturity	: 0.67 Year
Yield To Maturity	: 9.21%
Modified Duration	: 0.61 Year
% Unlisted	: 0.26%

### Portfolio

Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV
<b>Equity Holdings</b>		<b>5,810.25</b>	<b>15.74%</b>
• Bombay Dyeing & Manufacturing Co. Ltd	Textiles - Products	584.10	1.58%
• Nifty Futures		583.99	1.58%
• Century Textiles & Industries Ltd	Cement	539.28	1.46%
Larsen & Toubro Ltd	Industrial Capital Goods	447.86	1.21%
Provogue (India) Ltd	Textiles - Products	384.39	1.04%
Pantaloon Retail (India) Ltd	Retailing	370.81	1.01%
ICICI Bank Ltd	Banks	356.63	0.97%
Mahindra Gesco Developers Ltd	Construction	334.79	0.91%
Patel Engineering Ltd	Construction	325.99	0.88%
Peninsula Land Ltd	Construction	317.64	0.86%
BL Kashyap and Sons Ltd	Construction	283.29	0.77%
Union Bank of India Ltd	Banks	273.25	0.74%
Orbit Corporation Ltd	Construction	271.98	0.74%
Bank of Baroda Ltd	Banks	248.15	0.67%
Country Club (India) Ltd	Hotels	212.63	0.58%
Indiabulls Real Estate Ltd	Construction	163.50	0.44%
Piramyd Retail Ltd	Retailing	92.41	0.25%
Brigade Enterprises Ltd	Construction	19.56	0.05%
<b>Debt Holdings</b>		<b>29,399.95</b>	<b>79.73%</b>
<b>PSU/PFI Bonds</b>		<b>94.50</b>	<b>0.26%</b>
Infrastructure Development Finance Corporation	AAA	94.50	0.26%
<b>Pass Through Certificates*</b>		<b>7,695.20</b>	<b>20.87%</b>
• PTC UBL Trust Series 55A	AA(SO)	7,695.20	20.87%
<b>CPs, CDs and Term Deposits</b>		<b>5,826.53</b>	<b>15.80%</b>
• Standard Chartered Bank Ltd	P1+	5,426.53	14.72%
ICICI Bank Ltd	P1+	400.00	1.08%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>15,783.72</b>	<b>42.80%</b>
<b>Other Current Assets</b>		<b>1,665.80</b>	<b>4.53%</b>
<b>Total Net Assets</b>		<b>36,876.00</b>	<b>100.00%</b>

### • Top Five Holdings

\*Please refer to annexure on "Pass Through Certificates Details" for complete details.

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.  
<sup>^</sup> In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

# ICICI Prudential Monthly Income Plan

(An open ended fund. Monthly income is not assured and is subject to the availability of distributable surplus.)

## WHY SHOULD ONE INVEST?

Medium term investment in a portfolio of debt and equity (upto 15%) for capital appreciation.

Figures as on 30-Jun-2008

### Snapshot:

#### Fund Managers<sup>^</sup>:

**Equity** : Prashant Kothari (Managing this fund since Sept., 2006 & over 3 yrs of experience as equity analyst & fund manager)

**Debt** : Rahul Goswami (Managing this fund since April, 2008 & over 10 yrs of experience in debt fund management)

**Indicative Investment Horizon**: 1 yr & above

**Inception date**: 10-11-2000

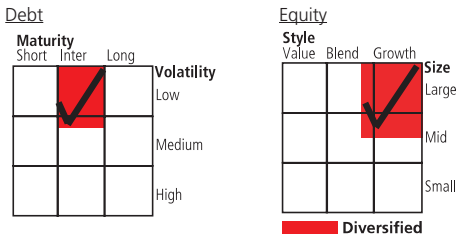
**Fund Size**: Rs. 322.82 crores

**NAV (As on 30-Jun-2008): Cumulative option** : Rs. 19.9215

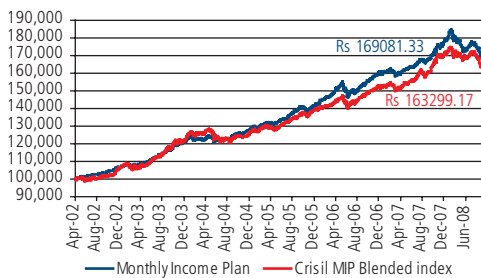
**\*\*Expense Ratio** : 1.95%

(Please refer to page no. 60 for Additional Information & page no. 51 for dividend history)

### Style Box:

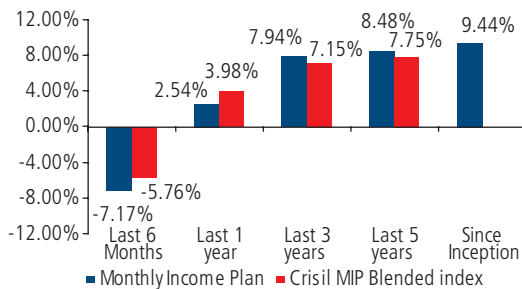


Rs. 100000 invested at inception\*: MIP Vs Crisil MIP Blended Index



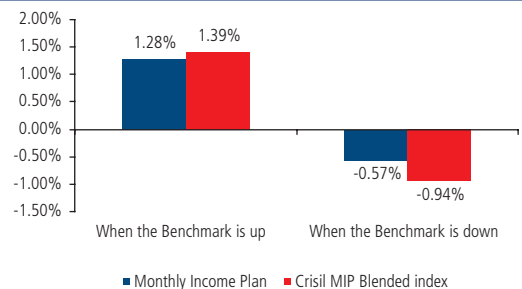
\*Benchmark start date : 30-Mar-02. CAGR - MIP: 8.77%; Benchmark : 8.16%. Benchmark is Crisil MIP Blended Index. Past performance may or may not be sustained in future.

### Performance Record\* - Cumulative Option



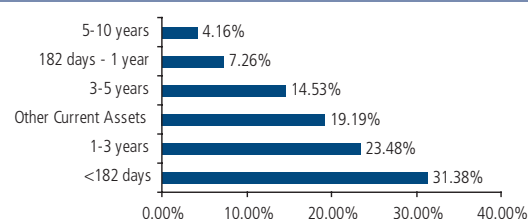
\*Returns >= 1 Year are CAGR, < 1 Year are Absolute. Benchmark is Crisil MIP Blended Index. Start date: 30-Mar-02. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

### Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is Crisil MIP Blended Index. Start date: 30-Mar-02. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

### Maturity Profile (as % of debt holding)



Portfolio			
Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV
<b>Equity Holdings</b>		<b>4,741.16</b>	<b>14.69%</b>
Reliance Industries Ltd	Petroleum Products	421.27	1.30%
Bharati Airtel Ltd	Telecom Services	317.35	0.98%
Larsen & Toubro Ltd	Industrial Capital Goods	224.81	0.70%
Tata Power Company Ltd	Power	212.28	0.66%
Cadila Healthcare Ltd	Pharmaceuticals	204.20	0.63%
Bharat Heavy Electricals Ltd	Industrial Capital Goods	186.23	0.58%
ICICI Bank Ltd	Banks	174.82	0.54%
Pantaloon Retail (India) Ltd	Retailing	172.06	0.53%
Aditya Birla Nuvo Ltd	Textiles - Products	166.81	0.52%
Allied Digital Services Ltd	Software	162.48	0.50%
Dishman Pharmaceuticals & Chemicals Ltd	Pharmaceuticals	157.65	0.49%
Spice Communications Ltd	Telecom Services	144.50	0.45%
Tata Consultancy Services Ltd	Software	140.08	0.43%
3i Infotech Ltd	Software	139.29	0.43%
Tata Steel Ltd	Ferrous Metals	134.84	0.42%
Blue Star Ltd	Consumer Durables	131.16	0.41%
IVRCL Infrastructure & Projects Ltd	Construction	121.48	0.38%
Federal Bank Ltd	Banks	116.51	0.36%
Asian Paints Ltd	Consumer Non-Durable	114.93	0.36%
Gujarat Apollo Equipments Ltd	Industrial Capital Goods	114.00	0.35%
National Thermal Power Corp. Ltd	Power	98.74	0.31%
Oil & Natural Gas Company Ltd	Oil	97.81	0.30%
Sterlite Industries India Ltd	Non-Ferrous Metals	96.68	0.30%
Hindalco Industries Ltd	Non-Ferrous Metals	95.70	0.30%
Bombay Dyeing & Manufacturing Co. Ltd	Textiles - Products	91.92	0.28%
Steel Authority of India Ltd	Ferrous Metals	86.49	0.27%
Mahindra & Mahindra Ltd	Auto	78.17	0.24%
Industrial Development Finance Corp. Ltd	Finance	77.66	0.24%
Kotak Mahindra Bank Ltd	Banks	76.15	0.24%
ABB Ltd	Industrial Capital Goods	68.31	0.21%
Solectron Centum Electronics Ltd	Industrial Capital Goods	67.33	0.21%
Punjab National Bank Ltd	Banks	67.19	0.21%
ABG Heavy Industries Ltd	Transportation	61.92	0.19%
Piramyd Retail Ltd	Retailing	60.79	0.19%
Ahluwalia Contractors Ltd	Construction	59.55	0.18%
<b>Debt Holdings</b>		<b>22,256.26</b>	<b>68.95%</b>
<b>PSU/PFI Bonds</b>		<b>4,253.72</b>	<b>13.18%</b>
• Infrastructure Development Finance Corp.	AAA	2,090.81	6.48%
• IDBI Bank Ltd	AA+	2,000.00	6.20%
LIC Housing Finance Ltd	AAA	142.98	0.44%
NABARD	AAA	19.93	0.06%
<b>Private Corporate Securities</b>		<b>8,015.03</b>	<b>24.83%</b>
• HDFC Ltd	AAA	7,197.87	22.30%
• AXIS Bank Ltd	AAA	817.16	2.53%
<b>Pass Through Certificates*</b>		<b>15.69</b>	<b>0.05%</b>
PTC Citi Fleet Trust Citibank	AAA(SO)	15.69	0.05%
<b>Government Securities</b>		<b>1,364.94</b>	<b>4.23%</b>
• 7.27% GOI 2013	Sovereign	925.70	2.87%
• 5.87% GOI 2010	Sovereign	439.24	1.36%
<b>CPs, CDs and Term Deposits</b>		<b>400.00</b>	<b>1.24%</b>
ICICI Bank Ltd	P1+	400.00	1.24%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>8,206.88</b>	<b>25.42%</b>
<b>Other Current Assets</b>		<b>5,284.47</b>	<b>16.36%</b>
<b>Total Net Assets</b>		<b>32,281.89</b>	<b>100.00%</b>

### Top Five Holdings

\*Please refer to annexure on "Pass Through Certificates Details" for complete details.

### Quantitative Indicators - Debt Component

Average Maturity	: 1.67 Years
Modified Duration	: 1.33 Years
Yield To Maturity	: 9.33%

### Quantitative Indicators - Equity Component

Average P/E	: 23.18
Average P/BV	: 3.16
Average Dividend Yield	: 0.92

% Unlisted Bonds : 0.00%

Std Dev : 1.51%

### SIP Returns:

As on 30-Jun-2008

Period	SIP Start Date	Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-Jul-07	12,000.00	583.95	11,633.16	-6.58%
3 Year SIP	29-Jul-05	36,000.00	1,929.67	38,441.92	4.55%
5 Year SIP	31-Jul-03	60,000.00	3,565.08	71,021.74	6.89%
Since Inception	10-Nov-00	93,000.00	6,417.15	127,839.25	8.21%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month.

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.  
<sup>^</sup> In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

# ICICI Prudential Income Multiplier Fund

(An open ended debt fund which invest upto 30% in equity)

**WHY SHOULD ONE INVEST?**  
Medium term investment in a portfolio of debt and equity (upto 30%) for capital appreciation.

Figures as on 30-Jun-2008

## Snapshot:

### Fund Managers<sup>^</sup>:

**Equity** : Prashant Kothari (Managing this fund since Oct., 2005 & over 3 yrs of experience as equity analyst & fund manager)

**Debt** : Rahul Goswami (Managing this fund since April, 2008 & over 10 yrs of experience in debt fund management)

**Indicative Investment Horizon**: 1 yr & above

**Inception date**: 30-03-2004

**Fund Size**: Rs. 311.63 crores

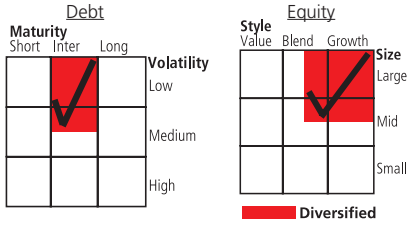
**NAV (As on 30-Jun-2008)**:

**Cumulative option**: Rs. 14.6450 **Dividend option**: Rs. 10.7615

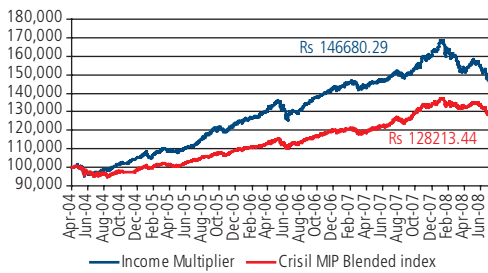
**\*\*Expense Ratio** : 2.08%

(Please refer to page no. 60 for Additional Information & page no. 51 for dividend history)

## Style Box:

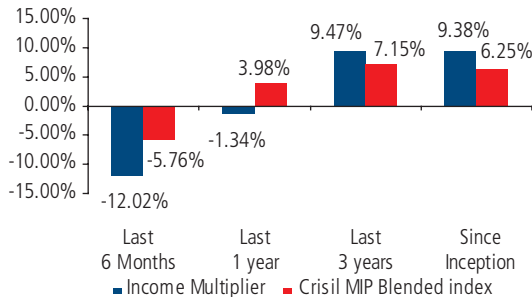


Rs. 100000 invested at inception: IMF Vs Crisil MIP Blended Index



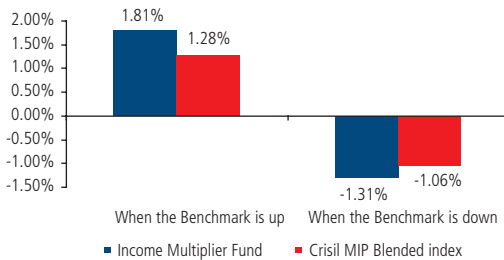
CAGR – Income Multiplier Fund : 9.38%; Benchmark : 6.25% Benchmark is Crisil MIP Blended Index. Past performance may or may not be sustained in future.

## Performance Record\* - Cumulative option



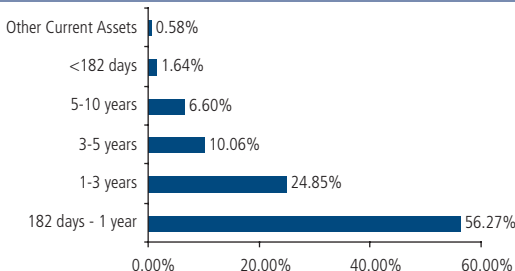
\*Returns >= 1 Year are CAGR, < 1 Year are Absolute. Benchmark is Crisil MIP Blended Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

## Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is Crisil MIP Blended Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

## Maturity Profile (as % of debt holdings)



Portfolio			
Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV
<b>Equity Holdings</b>		<b>7,679.61</b>	<b>24.65%</b>
Reliance Industries Ltd	Petroleum Products	670.45	2.15%
Bharati Airtel Ltd	Telecom Services	520.02	1.67%
Larsen & Toubro Ltd	Industrial Capital Goods	351.19	1.13%
Tata Power Company Ltd	Power	331.02	1.06%
Cadila Healthcare Ltd	Pharmaceuticals	329.31	1.06%
Blue Star Ltd	Consumer Durables	316.96	1.02%
Bharat Heavy Electricals Ltd	Industrial Capital Goods	303.48	0.97%
ICICI Bank Ltd	Banks	293.93	0.94%
Aditya Birla Nuvo Ltd	Textiles - Products	289.53	0.93%
Pantaloon Retail (India) Ltd	Retailing	257.81	0.83%
Page Industries Ltd	Textiles - Products	245.90	0.79%
Allied Digital Services Ltd	Software	235.60	0.76%
Tata Steel Ltd	Ferrous Metals	223.73	0.72%
Spice Communications Ltd	Telecom Services	216.75	0.70%
IVRCL Infrastructure & Projects Ltd	Construction	209.55	0.67%
Megasoft Ltd	Software	194.51	0.62%
Federal Bank Ltd	Banks	186.60	0.60%
Tata Consultancy Services Ltd	Software	184.00	0.59%
Asian Paints Ltd	Consumer Non-Durable	172.39	0.55%
Phillips Carbon Black Ltd	Auto Ancillaries	171.17	0.55%
Pidilite Industries Ltd	Consumer Non-Durable	162.31	0.52%
Hindalco Industries Ltd	Non-Ferrous Metals	159.73	0.51%
Vishal Retail Ltd	Retailing	157.13	0.50%
Vimta Labs Ltd	Healthcare Services	156.12	0.50%
3i Infotech Ltd	Software	151.95	0.49%
National Thermal Power Corporation Ltd	Power	151.90	0.49%
Mahindra & Mahindra Ltd	Auto	146.57	0.47%
Sterlite Industries India Ltd	Non-Ferrous Metals	139.56	0.45%
Marico Industries Ltd	Consumer Non-Durable	129.41	0.42%
Kotak Mahindra Bank Ltd	Banks	125.41	0.40%
Bombay Dyeing & Manufacturing Co. Ltd	Textiles - Products	104.72	0.34%
Punjab National Bank Ltd	Banks	97.05	0.31%
Ahluwalia Contractors Ltd	Construction	87.39	0.28%
ABG Heavy Industries Ltd	Transportation	79.01	0.25%
ABB Ltd	Industrial Capital Goods	64.29	0.21%
Piramyd Retail Ltd	Retailing	63.16	0.20%
<b>Debt Holdings</b>		<b>23,346.26</b>	<b>74.91%</b>
<b>PSU/PFI Bonds</b>		<b>9,229.08</b>	<b>29.62%</b>
• Infrastructure Development Finance Corp.	AAA	5,752.49	18.46%
• IDBI Bank Ltd	AA+	3,000.00	9.63%
• LIC Housing Finance Ltd	AAA	476.59	1.53%
<b>Private Corporate Securities</b>		<b>2,445.76</b>	<b>7.84%</b>
• Tata Steel Ltd	AAA	1,481.34	4.75%
• HDFC Ltd	AAA	964.42	3.09%
<b>Government Securities</b>		<b>1,072.75</b>	<b>3.44%</b>
• 7.27% GOI 2013	Sovereign	925.70	2.97%
• 8.69% SDL 2017	Sovereign	147.05	0.47%
<b>Treasury Bills</b>		<b>10,214.57</b>	<b>32.78%</b>
• 364 Day T Bill (MD 13/03/2009)	Sovereign	7,051.19	22.63%
• 364 Day T Bill (MD 27/03/2009)	Sovereign	3,163.38	10.15%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>384.10</b>	<b>1.23%</b>
<b>Other Current Assets</b>		<b>136.87</b>	<b>0.44%</b>
<b>Total Net Assets</b>		<b>31,162.74</b>	<b>100.00%</b>
• Top Five Holdings			

## Quantitative Indicators – Debt Component

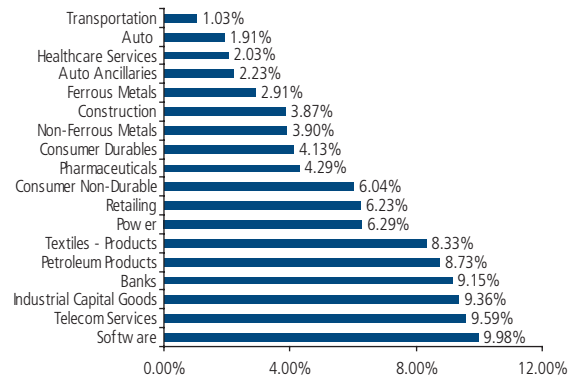
Average Maturity	: 1.80 Years
Modified Duration	: 1.45 Years
Yield To Maturity	: 8.75%

## Quantitative Indicators – Equity Component

Average P/E	: 21.68
Average P/BV	: 3
Average Dividend Yield	: 0.82

% Unlisted Bonds	: 0.00%	Std Dev	: 2.10%
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## Sector Allocation (as % of the equity portfolio)\*



\*Pertains to the equity positions only.

## SIP Returns

As on 30-Jun-2008

Period	SIP Start Date	Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-Jul-07	12,000.00	769.90	11,275.19	-12.85%
3 Year SIP	29-Jul-05	36,000.00	2,578.03	37,755.25	3.29%
Since Inception	30-Mar-04	52,000.00	4,121.30	60,356.44	7.07%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month.

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.  
^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

# ICICI Prudential Balanced Fund

(An Open Ended Balanced Fund)

Figures as on 30-Jun-2008

## Snapshot:

### Fund Managers<sup>^</sup>:

**Equity :** Munzal Shah (Managing this fund since April, 2008 & over 6 yrs of experience as equity research analyst in mid-cap space)

**Debt :** Rahul Goswami (Managing this fund since April, 2008 & over 10 yrs of experience in debt fund management)

**Indicative Investment Horizon:** 3 yrs & more

**Inception date:** 03-11-1999

**Fund Size:** Rs. 289.69 crores

**NAV (As on 30-Jun-2008):**

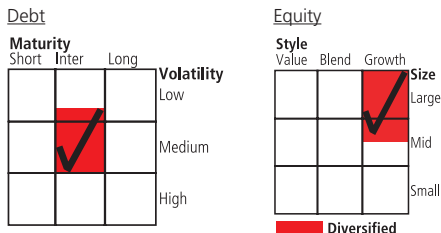
**Growth option :** Rs. 32.53

**Dividend option :** Rs. 14.20

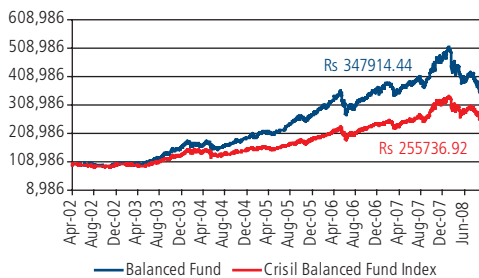
**\*\*Expense Ratio :** 2.29%

(Please refer to page no. 60 for Additional Information & page no. 51 for dividend history)

## Style Box:

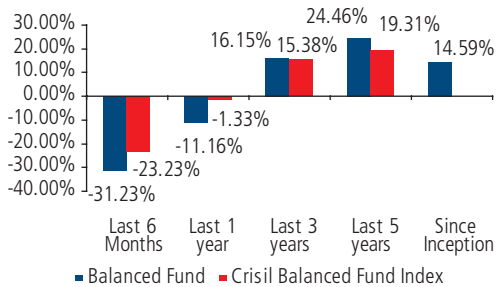


## Rs. 100000 invested at inception\*: Balanced Fund Vs Crisil Balanced Fund Index



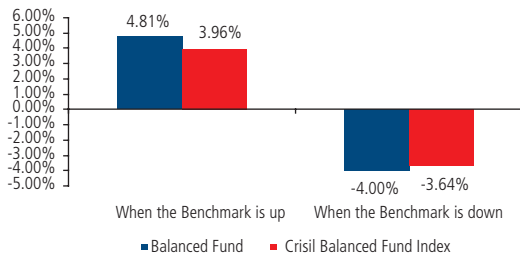
\*Benchmark start date - 30-Mar-02. CAGR - Balanced Fund : 22.08%; Benchmark : 16.21%. Past performance may or may not be sustained in future.

## Performance Record \*- Growth Option



\*Returns < 1 Year : Absolute, > = 1 Year : CAGR. Benchmark - Crisil Balanced Fund Index and start date - 30-Mar-02. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

## Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is Crisil Balanced Fund Index. Start date: 30-Mar-02. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

## Maturity Profile (as % of debt holding)

<182 days	94.01%
5-10 years	11.88%
1-3 years	10.72%
Other Current Assets	-16.60%

## WHY SHOULD ONE INVEST?

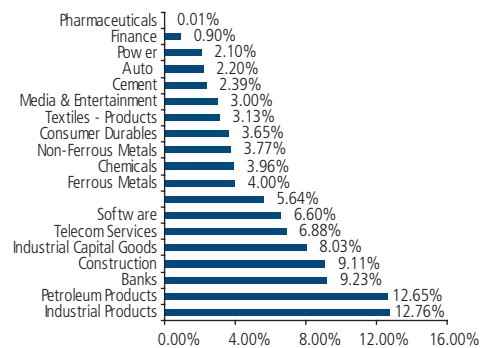
Medium term investment of funds in a portfolio of equity (minimum) 65% and debt for capital appreciation.

## Portfolio

Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV
<b>Equity Holdings</b>			
Reliance Industries Ltd	Petroleum Products	2,356.79	8.14%
Nifty Futures		1,126.27	3.89%
ICICI Bank Ltd	Banks	932.31	3.22%
AIA Engineering Ltd	Industrial Products	913.76	3.15%
Larsen & Toubro Ltd	Industrial Capital Goods	852.03	2.94%
Jain Irrigation Systems Ltd	Industrial Products	844.56	2.92%
Time Technoplast Ltd	Chemicals	791.03	2.73%
Sterlite Industries India Ltd	Non-Ferrous Metals	752.67	2.60%
Bharati Airtel Ltd	Telecom Services	754.06	2.60%
Bharat Heavy Electricals Ltd	Industrial Capital Goods	750.17	2.59%
Volta Ltd	Consumer Durables	729.51	2.52%
Punjab National Bank Ltd	Banks	643.48	2.22%
Aditya Birla Nuvo Ltd	Textiles - Products	625.54	2.16%
Reliance Communication Ltd	Telecom Services	619.92	2.14%
Zee Entertainment Enterprises Ltd	Media & Entertainment	600.00	2.07%
Sadbhav Engineering Ltd	Construction	565.09	1.95%
Sterlite Optical Technologies Ltd	Industrial Products	540.87	1.87%
Tata Consultancy Services Ltd	Software	514.92	1.78%
Grasim Industries Ltd	Cement	476.80	1.65%
Steel Authority of India Ltd	Ferrous Metals	454.93	1.57%
Mahindra & Mahindra Ltd	Auto	439.70	1.52%
Mahindra GESCO Developers Ltd	Construction	433.91	1.50%
CESC Ltd	Power	420.10	1.45%
Infosys Technologies Ltd	Software	347.36	1.20%
Tata Steel Ltd	Ferrous Metals	342.87	1.18%
IVRCL Infrastructure & Projects Ltd	Construction	334.07	1.15%
Nagarjuna Construction Company Ltd	Construction	315.14	1.09%
HOV Services Ltd	Software	304.45	1.05%
State Bank of India Ltd	Banks	266.78	0.92%
Bharat Forge Ltd	Industrial Products	246.86	0.85%
SREI Infrastructure Finance Ltd	Finance	178.80	0.62%
Patel Engineering Ltd	Construction	171.58	0.59%
Reliance Petroleum Ltd	Petroleum Products	170.55	0.59%
3i Infotech Ltd	Software	151.95	0.52%
Nicholas Research & Development Ltd	Pharmaceuticals	1.56	0.01%
<b>Debt Holdings</b>		<b>10,491.17</b>	<b>36.22%</b>
<b>PSU/PFI Bonds</b>		<b>142.98</b>	<b>0.49%</b>
LIC Housing Finance Ltd	AAA	142.98	0.49%
<b>Private Corporate Securities</b>		<b>964.42</b>	<b>3.33%</b>
HDFC Ltd	AAA	964.42	3.33%
<b>Government Securities</b>		<b>925.70</b>	<b>3.20%</b>
7.27% GOI 2013	Sovereign	925.70	3.20%
<b>CPs, CDs and Term Deposits</b>		<b>400.00</b>	<b>1.38%</b>
ICICI Bank Ltd	P1+	400.00	1.38%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>8,058.07</b>	<b>27.82%</b>
<b>Other Current Assets</b>		<b>(1,492.73)</b>	<b>-5.17%</b>
<b>Total Net Assets</b>		<b>28,968.83</b>	<b>100.00%</b>

## Top Five Holdings

## Sector Allocation\* (as % of equity portfolio)



\*Pertains to the equity investments only.

## Quantitative Indicators - Debt Component

Average Maturity	: 0.80 Year
Modified Duration	: 0.62 Year
Yield To Maturity	: 8.36%

## Quantitative Indicators - Equity Component

Average P/E	: 18.22
Average P/BV	: 2.95
Average Dividend Yield	: 0.94

% Unlisted Bonds	: 3.33%	Std Dev	: 5.86%
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## SIP Return:

As on 30-Jun-2008

Period	SIP Start Date	Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-Jul-07	12,000.00	302.99	9,856.26	0.00%
3 Year SIP	29-Jul-05	36,000.00	1,110.67	36,130.10	0.25%
5 Year SIP	31-Jul-03	60,000.00	2,592.25	84,325.89	14.01%
Since Inception	3-Nov-99	105,000.00	7,324.17	238,255.25	18.35%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month.

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.  
<sup>^</sup> In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

# ICICI Prudential Child Care Plan (Study)

(An Open Ended Fund)

**WHY SHOULD ONE INVEST?**  
For your child between 13-17 years and on the threshold of higher studies

Figures as on 30-Jun-2008

## Snapshot

### Fund Managers<sup>^</sup>:

**Equity** : Munzal Shah (Managing this fund since June, 2007 & over 6 yrs of experience as equity research analyst in mid-cap space)

**Debt** : Pankaj Kaji (Managing this fund since Oct., 2005 & over 35 yrs of experience in debt market)

**Indicative Investment Horizon**: 3-5 yrs

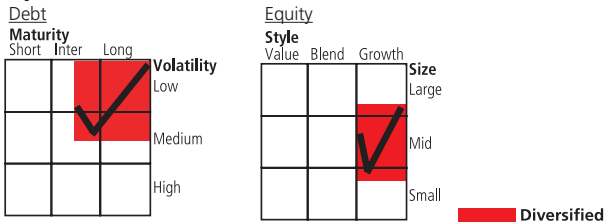
**Inception date**: 31-08-2001 **Fund Size**: Rs. 27.50 crores

**NAV (As on 30-Jun-2008)** : Rs. 21.2357

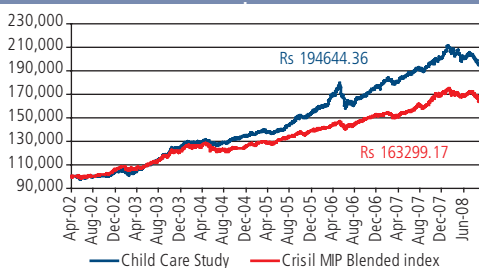
**\*\*Expense Ratio** : 1.50%

(Please refer to page no. 60 for Additional Information)

### Style Box:

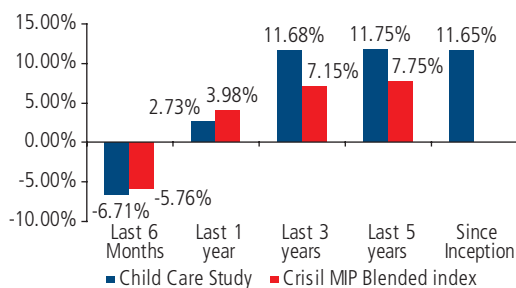


Rs. 100000 invested at inception\*: CCP - Study Vs Crisil MIP Blended



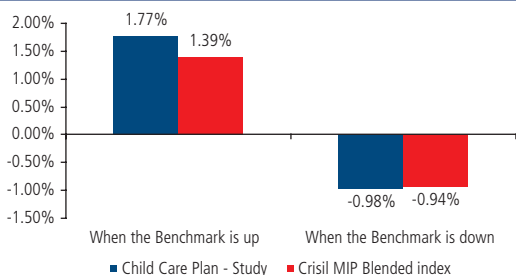
\*Benchmark start date - 30-Mar-02. CAGR - CCP - Study : 11.25%; Benchmark : 8.16%. Past performance may or may not be sustained in future.

### Performance Record \* - Growth Option



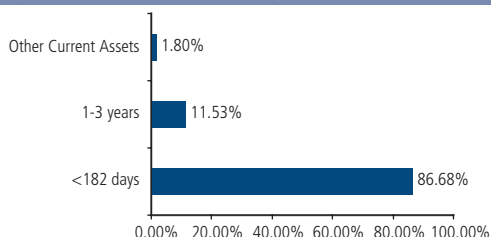
\*Returns >= 1 Year are CAGR, < 1 Year are Absolute. Benchmark is Crisil MIP Blended Index and start date - 30-Mar-02. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

### Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is Crisil MIP Blended Index. Start date: 30-Mar-02. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

### Maturity Profile (as % of debt holding)



Portfolio			
Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV
<b>Equity Holdings</b>		<b>455.30</b>	<b>16.56%</b>
• Provogue (India) Ltd	Textiles - Products	63.31	2.30%
• BL Kashyap and Sons Ltd	Construction	62.32	2.27%
• Voltas Ltd	Consumer Durables	61.88	2.25%
Exide Industries Ltd	Auto Ancillaries	47.85	1.74%
Blue Star Ltd	Consumer Durables	47.39	1.72%
Trent Ltd	Retailing	40.09	1.46%
Federal Bank Ltd	Banks	36.73	1.34%
Tanla Solutions Ltd	Software	35.48	1.29%
Karur Vysya Bank Ltd	Banks	31.38	1.14%
ING Vysya Bank Ltd	Banks	28.87	1.05%
<b>Debt Holdings</b>		<b>2,253.12</b>	<b>81.94%</b>
<b>Private Corporate Securities</b>		<b>464.37</b>	<b>16.89%</b>
• Tata Sons Ltd	AAA	264.46	9.62%
• GE Money Financial Services Ltd	AAA	199.91	7.27%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>1,788.75</b>	<b>65.05%</b>
<b>Other Current Assets</b>		<b>41.24</b>	<b>1.50%</b>
<b>Total Net Assets</b>		<b>2,749.66</b>	<b>100.00%</b>

### Top Five Holdings

### Quantitative Indicators - Debt Component

Average Maturity	: 0.16 Years
Modified Duration	: 0.15 Year
Yield To Maturity	: 8.25%
% Unlisted Bonds	: 7.27%

### Quantitative Indicators - Equity Component

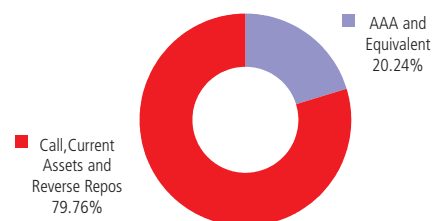
Average P/E	: 18.8
Average P/BV	: 2.55
Average Dividend Yield	: 0.59
Std Dev	: 2.02%

### SIP Returns As on 30-Jun-2008

Period	SIP Start Date	Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-Jul-07	12,000.00	548.36	11,644.81	-6.38%
3 Year SIP	29-Jul-05	36,000.00	1,866.36	39,633.46	6.69%
5 Year SIP	31-Jul-03	60,000.00	3,559.06	75,579.13	9.46%
Since Inception	31-Aug-01	83,000.00	5,663.23	120,262.65	10.78%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month.

### Rating Profile (as % of debt components)



\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.  
^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

# ICICI Prudential Equity & Derivatives Fund Income Optimiser Plan (An Open Ended Equity Fund)

**WHY SHOULD ONE INVEST?**  
Generate low volatility returns by investing in mix of cash equities, equity derivatives and debt market instruments - relatively more conservative - 65% to 80% in Equity and Equity Derivatives (unhedged exposure limited to 5%)

Figures as on 30-Jun-2008

## Snapshot:

### Fund Managers<sup>^</sup>:

**Equity :** Yogesh Bhatt (Managing this fund since June, 2007 & over 15 yrs of experience as equity dealer)

**Debt :** Chaitanya Pande (Managing this fund since June, 2007 & over 12 yrs of fund management experience)

**Inception date:** 30-12-2006

**Fund Size:** Rs. 1016.79 crores

**NAV (As on 30-Jun-2008):**

Retail Growth option : Rs. 11.52

Inst. Growth option : Rs. 11.57

Retail Dividend option : Rs. 10.55

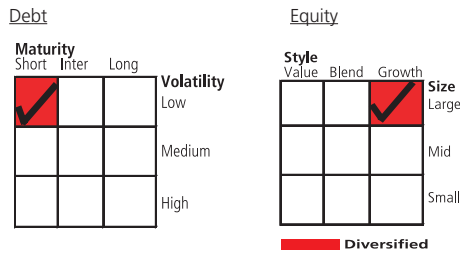
### \*\*Expense Ratio :

Retail Option : 1.50%

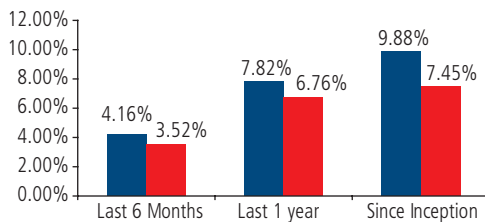
Inst. Option : 1.20%

(Please refer to page no. 60 for Additional Information & page no. 51 for dividend history)

## Style Box



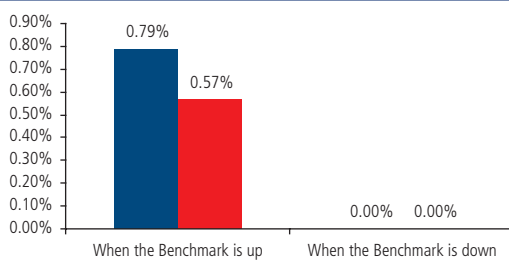
## Performance Record \* - Retail Growth Option



■ Equity & Derivatives Fund Income ■ Crisil Liquid Fund Index

\*Returns >= 1 Year are CAGR, < 1 Year are Absolute. Benchmark is Crisil Liquid Fund Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

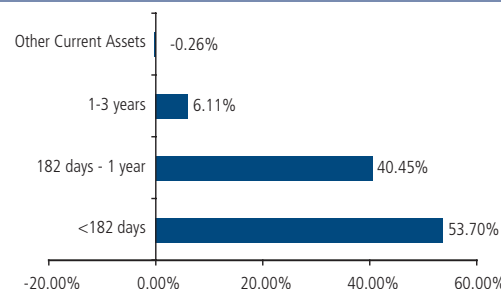
## Avg. Monthly Returns in Various Market Conditions (Absolute)



■ Equity and Derivative - Income Optimiser Plan ■ Crisil Liquid Fund Index

Since inception data. Benchmark is Crisil Liquid Fund Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

## Maturity Profile (as % of debt holding)



## Quantitative Indicators

Average Maturity	: 0.42 Year		
Modified Duration	: 0.44 Year		
Yield To Maturity	: 8.77%		
% Unlisted Bonds	: 0.00%	Std Dev	: 0.24%

Portfolio		Mkt Value (Rs. Lakh)	% to NAV	Mkt Value (Rs. Lakh) - Futures
<b>Equity Holdings</b>				
Spice Communications Ltd	Telecom Services	1,445.00	2.32%	
BOC (I) Ltd	Industrial Products	689.40	0.68%	
Bosch Chassis Systems India Ltd	Auto Ancillaries	219.88	0.22%	
<b>Equity &amp; Derivatives Holdings</b>		<b>66,005.52</b>	<b>64.95%</b>	<b>(64,417.44)</b>
• Reliance Industries Ltd	Petroleum Products	8,857.25	8.71%	
• Reliance Industries Ltd- Futures				-8,859.76
• Reliance Petroleum Ltd	Petroleum Products	7,144.64	7.03%	
• Reliance Petroleum Ltd- Futures				-7,117.41
• Reliance Capital Finance Ltd	Finance	4,406.87	4.33%	
• Reliance Capital Finance Ltd- Futures				-4,407.60
• Ranbaxy Laboratories Ltd	Pharmaceuticals	4,130.00	4.06%	
• Ranbaxy Laboratories Ltd- Futures				-3,967.14
• Reliance Energy Ltd	Power	4,084.07	4.02%	
• Reliance Energy Ltd- Futures				-4,025.69
• Jaiprakash Associates Ltd	Construction	3,602.14	3.54%	
• Jaiprakash Associates Ltd- Futures				-3,580.89
• Reliance Communication Ltd	Telecom Services	3,067.88	3.02%	
• Reliance Communication Ltd- Futures				-3,066.89
• Steel Authority of India Ltd	Ferrous Metals	2,642.20	2.60%	
• Steel Authority of India Ltd- Futures				-2,633.68
• HDFC Ltd	Finance	2,524.34	2.48%	
• HDFC Ltd- Futures				-2,519.01
• Tata Steel Ltd	Ferrous Metals	2,514.14	2.47%	
• Tata Steel Ltd- Futures				-2,453.60
• Punj Llyod Ltd	Construction	2,399.92	2.36%	
• Punj Llyod Ltd- Futures				-2,400.48
• India Cements Ltd	Cement	2,059.27	2.03%	
• India Cements Ltd- Futures				-2,060.02
• Punjab National Bank Ltd	Banks	1,827.43	1.80%	
• Punjab National Bank Ltd- Futures				-1,822.54
• Century Textiles & Industries Ltd	Cement	1,785.00	1.76%	
• Century Textiles & Industries Ltd- Futures				-1,756.93
• Housing Development and Infrastructure Ltd	Construction	1,719.39	1.69%	
• Housing Development and Infrastructure Ltd- Futures				-1,708.30
• Suzlon Energy Ltd	Power	1,323.77	1.30%	
• Suzlon Energy Ltd- Futures				-1,315.50
• New Delhi Television Ltd	Media & Entertainment	1,310.97	1.29%	
• New Delhi Television Ltd- Futures				-454.25
• Larsen & Toubro Ltd	Industrial Capital Goods	1,145.88	1.13%	
• Larsen & Toubro Ltd- Futures				-1,139.84
• Mahanagar Telephone Nigam Ltd	Telecom Services	1,093.71	1.08%	
• Mahanagar Telephone Nigam Ltd- Futures				-1,092.50
• Industrial Development Finance Corp. Ltd	Finance	1,035.55	1.02%	
• Industrial Development Finance Corp. Ltd- Futures				-1,026.05
• Bank of Baroda Ltd	Banks	949.67	0.93%	
• Bank of Baroda Ltd- Futures				-904.85
• Divis Laboratories Ltd	Pharmaceuticals	793.62	0.78%	
• Divis Laboratories Ltd- Futures				-790.18
• Reliance Natural Resources Ltd	Gas	576.82	0.57%	
• Reliance Natural Resources Ltd- Futures				-574.58
• Hindustan Petroleum Corporation Ltd	Petroleum Products	464.73	0.46%	
• Hindustan Petroleum Corporation Ltd- Futures				-463.67
• Bharati Airtel Ltd	Telecom Services	364.23	0.36%	
• Bharati Airtel Ltd- Futures				-364.00
• Parsvanath Developers Ltd	Construction	321.17	0.32%	
• Parsvanath Developers Ltd- Futures				-322.75
• Associated Cement Companies Ltd	Cement	302.31	0.30%	
• Associated Cement Companies Ltd- Futures				-303.40
• Union Bank of India Ltd	Banks	282.32	0.28%	
• Union Bank of India Ltd- Futures				-264.73
• NIIT Technologies Ltd	Software	263.90	0.26%	
• NIIT Technologies Ltd- Futures				-250.00
• Hindalco Industries Ltd	Non-Ferrous Metals	249.67	0.25%	
• Hindalco Industries Ltd- Futures				-248.88
• ICICI Bank Ltd	Banks	228.29	0.22%	
• ICICI Bank Ltd- Futures				-223.35
• I-Flex Solutions Ltd	Software	223.77	0.22%	
• I-Flex Solutions Ltd- Futures				-85.86
• Maharashtra Seamless Ltd	Ferrous Metals	220.90	0.22%	
• Maharashtra Seamless Ltd- Futures				-221.17
• IDBI Bank Ltd	Banks	214.67	0.21%	
• IDBI Bank Ltd- Futures				-208.17
• Peninsula Land Ltd	Construction	202.55	0.20%	
• Peninsula Land Ltd- Futures				-203.54
• Apteck Ltd	Software	193.13	0.19%	
• Apteck Ltd- Futures				-193.33
• Gateway Distriparks Ltd	Transportation	191.97	0.19%	
• Gateway Distriparks Ltd- Futures				-191.57
• Indian Hotels Company Ltd	Hotels	170.28	0.17%	
• Indian Hotels Company Ltd- Futures				-80.79
• Matrix Laboratories Ltd	Pharmaceuticals	123.49	0.12%	
• Matrix Laboratories Ltd- Futures				-121.44
• Jindal Stainless Ltd	Ferrous Metals	122.00	0.12%	
• Jindal Stainless Ltd- Futures				-123.50
• Aurobindo Pharma Ltd	Pharmaceuticals	119.75	0.12%	
• Aurobindo Pharma Ltd- Futures				-119.97
• Tata Tea Ltd	Consumer Non-Durable	119.06	0.12%	
• Tata Tea Ltd- Futures				-117.96
• Hindustan Construction Co. Ltd	Construction	115.22	0.11%	
• Hindustan Construction Co. Ltd- Futures				-115.58
• Deccan Aviation Ltd	Transportation	102.85	0.10%	
• Deccan Aviation Ltd- Futures				-103.02
• Great Eastern Shipping Co. Ltd	Transportation	91.41	0.09%	
• Great Eastern Shipping Co. Ltd- Futures				-91.67
• Power Finance Corporation Ltd	Finance	83.56	0.08%	
• Power Finance Corporation Ltd- Futures				-83.07
• Pantaloon Retail (India) Ltd	Retailing	70.23	0.07%	
• Pantaloon Retail (India) Ltd- Futures				-70.43
• Patni Computer Systems Ltd	Software	58.08	0.06%	
• Patni Computer Systems Ltd- Futures				-57.50
• Bata India Ltd	Consumer Non-Durable	49.12	0.05%	
• Bata India Ltd- Futures				-49.12
• Gas Authority of India Ltd	Gas	34.98	0.03%	
• Gas Authority of India Ltd- Futures				-34.72
• 3i Infotech Ltd	Software	27.35	0.03%	
• 3i Infotech Ltd- Futures				-26.57
<b>Debt Holdings</b>		<b>42,353.75</b>	<b>41.65%</b>	
<b>PSU/PFI Bonds</b>		<b>10,000.00</b>	<b>9.83%</b>	
• Indian Oil Corporation Ltd	AAA	10,000.00	9.83%	
<b>CPs, CDs and Term Deposits</b>		<b>28,656.52</b>	<b>28.18%</b>	
• ICICI Bank Ltd	P1+	20,584.00	20.24%	
• AXIS Bank Ltd	F1+	4,856.71	4.78%	
• HDFC Ltd	A1+	1,809.81	1.78%	
• Kotak Mahindra Bank Ltd	A1+	1,406.00	1.38%	
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>3,697.23</b>	<b>3.64%</b>	
<b>Other Current Assets</b>		<b>(9,034.50)</b>	<b>-8.92%</b>	
<b>Total Net Assets</b>		<b>101,679.05</b>	<b>100.00%</b>	
• Top Five Holdings				

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

# ICICI Prudential Equity & Derivatives Fund Wealth Optimiser Plan (An Open Ended Equity Fund)

**WHY SHOULD ONE INVEST?**  
Generate low volatility returns by investing in mix of cash equities, equity derivatives and debt market instruments - relatively less conservative - 65% to 100% in Equity and Equity Derivatives (unhedged exposure limited to 80%)

Figures as on 30-Jun-2008

## Snapshot:

### Fund Managers<sup>^</sup>:

**Equity :** Nimesh Chandan (Managing this fund since June, 2007 & over 6 yrs of experience in Indian capital markets)

**Debt :** Chaitanya Pande (Managing this fund since June, 2007 & over 12 yrs of fund management experience)

**Inception date:** 30-12-2006

**Fund Size:** Rs. 578.13 crores

**NAV (As on 30-Jun-2008):**

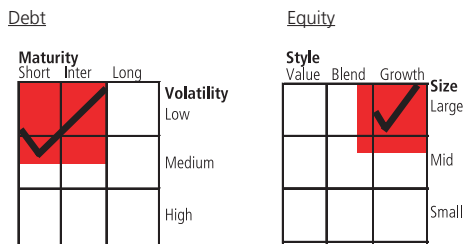
**Growth option :** Rs. 9.68

**Dividend option :** Rs. 9.18

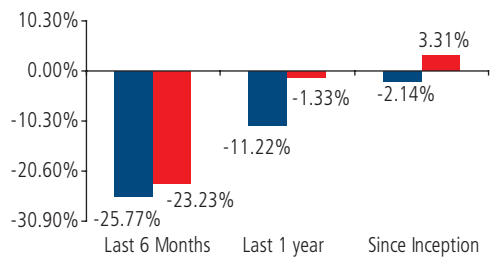
**\*\*Expense Ratio :** 2.22%

(Please refer to page no. 60 for Additional Information & page no. 51 for dividend history)

### Style Box:

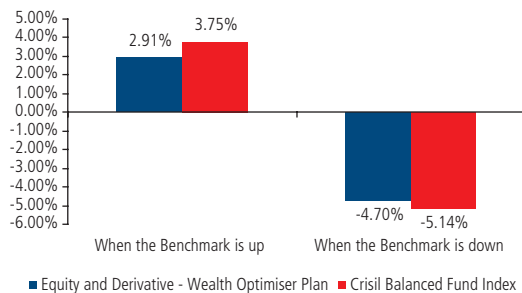


## Performance Record \*- Retail Growth Option



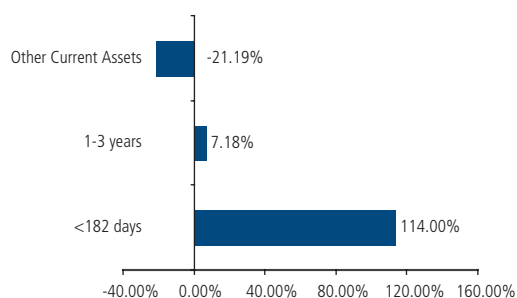
\*Returns  $\geq$  1 Year are CAGR,  $<$  1 Year are Absolute. Benchmark is Crisil Balanced Fund Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

## Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is Crisil Balanced Fund Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

## Maturity Profile (as % of debt holding)



## Quantitative Indicators - Debt Component

Average Maturity : 0.12 Year  
Modified Duration : 0.11 Year  
Yield To Maturity : 9.36%  
% Unlisted Bonds : 8.67%  
Std Dev : 5.17%

Portfolio		Mkt Value (Rs. Lakh)	% to NAV	Mkt Value (Rs. Lakh) - Futures
<b>Equity Holdings</b>		<b>36,611.30</b>	<b>63.33%</b>	
• Reliance Industries Ltd	Petroleum Products	4,696.78	8.12%	
Oil & Natural Gas Company Ltd	Oil	2,059.47	3.56%	
Sterlite Industries India Ltd	Non-Ferrous Metals	1,988.73	3.44%	
Larsen & Toubro Ltd	Industrial Capital Goods	1,966.23	3.40%	
Bharati Airtel Ltd	Telecom Services	1,803.13	3.12%	
3i Infotech Ltd	Software	1,472.85	2.55%	
Infosys Technologies Ltd	Software	1,438.07	2.49%	
I-Flex Solutions Ltd	Software	1,349.49	2.33%	
Pantaloon Retail (India) Ltd	Retailing	1,332.97	2.31%	
Reliance Communication Ltd	Telecom Services	1,217.70	2.11%	
Bharat Heavy Electricals Ltd	Industrial Capital Goods	1,102.18	1.91%	
Jubilant Organosys Ltd	Pharmaceuticals	1,094.52	1.89%	
HDFC Ltd	Finance	1,011.41	1.75%	
Aditya Birla Nuvo Ltd	Textiles - Products	1,009.20	1.75%	
ITC Limited	Consumer Non-Durable	939.00	1.62%	
ICICI Bank Ltd	Banks	936.77	1.62%	
UTI Bank Ltd	Banks	907.58	1.57%	
Tata Steel Ltd	Ferrous Metals	874.24	1.51%	
Vishal Retail Ltd	Retailing	842.65	1.46%	
National Thermal Power Corporation Ltd	Power	811.15	1.40%	
Tata Consultancy Services Ltd	Software	768.11	1.33%	
Divis Laboratories Ltd	Pharmaceuticals	767.75	1.33%	
Reliance Capital Finance Ltd	Finance	701.97	1.21%	
Max India Ltd	Industrial Products	695.42	1.20%	
Dishman Pharmaceuticals & Chemicals Ltd	Pharmaceuticals	690.29	1.19%	
Bharat Electronics Ltd	Industrial Capital Goods	628.42	1.09%	
HDFC Bank Ltd	Finance	604.44	1.05%	
Kotak Mahindra Bank Ltd	Banks	561.88	0.97%	
Mahindra & Mahindra Ltd	Auto	492.22	0.85%	
Grasim Industries Ltd	Cement	467.59	0.81%	
ABB Ltd	Industrial Capital Goods	281.26	0.49%	
Crompton Greaves Ltd	Industrial Capital Goods	234.69	0.41%	
Jaiprakash Associates Ltd	Construction	215.79	0.37%	
Associated Cement Companies Ltd	Cement	183.93	0.32%	
Deccan Chronicle Holdings Ltd	Media & Entertainment	168.82	0.29%	
Reliance Energy Ltd	Power	152.01	0.26%	
Nicholas Research & Development Ltd	Pharmaceuticals	142.59	0.25%	
<b>Equity &amp; Derivatives Holdings</b>		<b>4,951.77</b>	<b>8.57%</b>	<b>(848.06)</b>
• Nifty Futures		3,247.72	5.62%	
Reliance Petroleum Ltd	Petroleum Products	1,704.05	2.95%	
Reliance Petroleum Ltd- Futures				-848.06
<b>Debt Holdings</b>		<b>19,692.78</b>	<b>34.07%</b>	
<b>PSU/PFI Bonds</b>		<b>1,000.00</b>	<b>1.73%</b>	
LIC Housing Finance Ltd	AAA	1,000.00	1.73%	
<b>Private Corporate Securities</b>		<b>7,693.65</b>	<b>13.30%</b>	
• Cholamandalam DBS Finance Ltd	AA	5,014.26	8.67%	
• Kotak Mahindra Primus Ltd	P1+	2,511.90	4.34%	
Tata Sons Ltd	AAA	167.49	0.29%	
<b>CPs, CDs and Term Deposits</b>		<b>3,890.98</b>	<b>6.74%</b>	
• Kotak Mahindra Bank Ltd	A1+	2,772.40	4.80%	
ICICI Bank Ltd	P1+	800.00	1.38%	
L&T Finance Ltd	P1+	263.67	0.46%	
JM Financial & Investment Consultancy Services Pvt. Ltd	P1+	49.95	0.09%	
Reliance Capital Finance Ltd	A1+	4.96	0.01%	
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>7,108.15</b>	<b>12.30%</b>	
<b>Other Current Assets</b>		<b>(3,443.03)</b>	<b>-5.97%</b>	
<b>Total Net Assets</b>		<b>57,812.82</b>	<b>100.00%</b>	
• Top Five Holdings				

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.  
^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

# ICICI Prudential Blended Plan A

(An Open Ended Fund)

## WHY SHOULD ONE INVEST?

Opportunity to enhance returns from a blend of equity & equity arbitrage (atleast 51%) and low volatility returns from a minimum debt exposure of 25% for a short time horizon

Figures as on 30-Jun-2008

### Snapshot:

#### Fund Managers :

**Equity :** Yogesh Bhatt (Managing this fund since Sept., 2006 & over 15 yrs of experience as equity dealer)

**Debt :** Chaitanya Pande (Managing this fund since inception & over 12 yrs of fund management experience)

**Indicative Investment Horizon:** 6 months-1 year

**Inception date:** 31-05-2005

**Fund Size:** Rs. 345.52 crores

**NAV (As on 30-Jun-2008):**

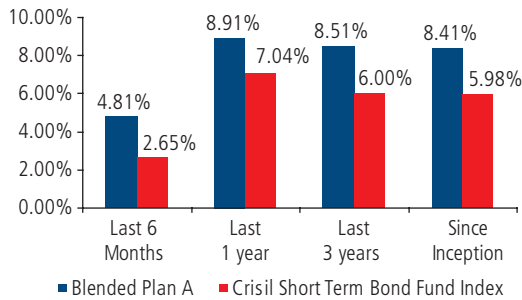
**Growth option :** Rs. 12.8300

**Dividend option :** Rs. 10.6218

**\*\*Expense Ratio :** 1.50%

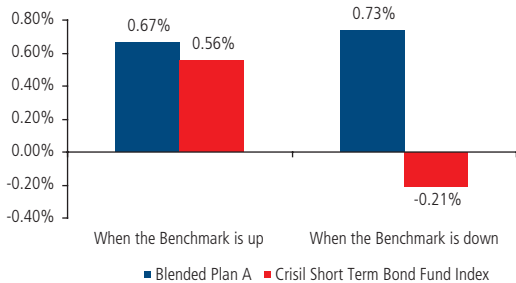
(Please refer to page no. 60 for Additional Information & page no. 51 for dividend history)

### Performance Record\* - Growth Option



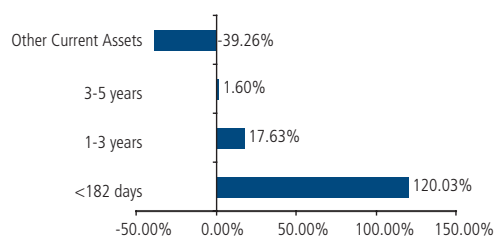
\* Returns >= 1 Year are CAGR, < 1 Year are Absolute. Benchmark is Crisil Short Term Bond Fund Index. For Computation of returns the allotment NAV has been taken as Rs 10.00. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

### Avg. Monthly Returns in Various Market Conditions (Absolute)

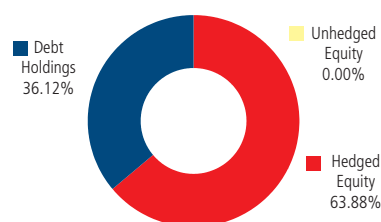


Since inception data. Benchmark is Crisil Short Term Bond Fund Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

### Maturity Profile: (as % of total debt components)



### Asset Allocation: (as % of Net Assets)



### Quantitative Indicators:

Average Maturity : 0.25 Year  
 Modified Duration : 0.23 Year  
 Yield To Maturity : 7.95%  
 % Unlisted Bonds : 0.00%  
 Std Dev : 0.32%

Portfolio		Mkt Value (Rs. Lakh)	% NAV	Mkt Value (Rs. Lakh)-Futures
<b>Company/Issuer</b>	<b>Sector/Rating</b>			
<b>Equity Holdings</b>		<b>22,074.06</b>	<b>63.88%</b>	<b>(21,848.10)</b>
• Reliance Industries Ltd	Petroleum Products	3,096.63	8.96%	
Reliance Industries Ltd- Futures				-3,095.73
• Reliance Petroleum Ltd	Petroleum Products	2,833.86	8.20%	
Reliance Petroleum Ltd- Futures				-2,823.06
• Reliance Communication Ltd	Telecom Services	2,213.11	6.41%	
Reliance Communication Ltd- Futures				-2,201.87
Tata Steel Ltd	Ferrous Metals	1,703.93	4.93%	
Tata Steel Ltd- Futures				-1,662.91
Reliance Energy Ltd	Power	1,655.47	4.79%	
Reliance Energy Ltd- Futures				-1,631.81
Bank of Baroda Ltd	Banks	1,616.01	4.68%	
Bank of Baroda Ltd- Futures				-1,539.74
Punjab National Bank Ltd	Banks	1,276.52	3.69%	
Punjab National Bank Ltd- Futures				-1,273.10
Mahanagar Telephone Nigam Ltd	Telecom Services	1,129.83	3.27%	
Mahanagar Telephone Nigam Ltd- Futures				-1,128.58
Union Bank of India Ltd	Banks	1,053.54	3.05%	
Union Bank of India Ltd- Futures				-1,012.58
Industrial Finance Corporation of India Ltd	Finance	987.14	2.86%	
Industrial Finance Corporation of India Ltd- Futures				-988.46
Reliance Capital Finance Ltd	Finance	802.38	2.32%	
Reliance Capital Finance Ltd- Futures				-802.51
Jaiprakash Associates Ltd	Construction	699.25	2.02%	
Jaiprakash Associates Ltd- Futures				-695.12
Ranbaxy Laboratories Ltd	Pharmaceuticals	493.76	1.43%	
Ranbaxy Laboratories Ltd- Futures				-493.38
LIC Housing Finance Ltd	Finance	458.38	1.33%	
LIC Housing Finance Ltd- Futures				-457.95
Hindustan Petroleum Corporation Ltd	Petroleum Products	306.77	0.89%	
Hindustan Petroleum Corporation Ltd- Futures				-306.07
Bharati Airtel Ltd	Telecom Services	274.08	0.79%	
Bharati Airtel Ltd- Futures				-273.90
Industrial Development Finance Corp. Ltd	Finance	267.29	0.77%	
Industrial Development Finance Corp. Ltd- Futures				-264.84
Central Bank of India	Banks	225.70	0.65%	
Central Bank of India- Futures				-221.08
Mangalore Refineries & Petrochemicals Ltd	Petroleum Products	176.20	0.51%	
Mangalore Refineries & Petrochemicals Ltd- Futures				-176.71
HDFC Ltd	Finance	166.52	0.48%	
HDFC Ltd- Futures				-166.17
Associated Cement Companies Ltd	Cement	134.36	0.39%	
Associated Cement Companies Ltd- Futures				-134.85
I-Flex Solutions Ltd	Software	131.75	0.38%	
I-Flex Solutions Ltd- Futures				-131.94
NIIT Technologies Ltd	Software	126.85	0.37%	
NIIT Technologies Ltd- Futures				-120.16
Parsvanath Developers Ltd	Construction	78.37	0.23%	
Parsvanath Developers Ltd- Futures				-78.76
Patel Engineering Ltd	Construction	68.63	0.20%	
Patel Engineering Ltd- Futures				-68.95
Development Credit Bank	Banks	44.17	0.13%	
Development Credit Bank- Futures				-44.32
Ultratech Cement Company Ltd	Cement	28.36	0.08%	
Ultratech Cement Company Ltd- Futures				-28.29
Neyveli Lignite Corporation Ltd	Power	25.20	0.07%	
Neyveli Lignite Corporation Ltd- Futures				-25.26
<b>Debt Holdings</b>		<b>17,376.82</b>	<b>50.29%</b>	
<b>PSU/PFI Bonds</b>		<b>201.99</b>	<b>0.59%</b>	
Union Bank of India Ltd	AA	200.00	0.58%	
Power Finance Corporation Ltd	AAA	1.99	0.01%	
<b>Pass Through Certificates*</b>		<b>2,200.00</b>	<b>6.37%</b>	
PTC Hero Motors Ltd	A1+(SO)	2,200.00	6.37%	
<b>CPs, CDs and Term Deposits</b>		<b>13,048.59</b>	<b>37.76%</b>	
• ICICI Bank Ltd	P1+	10,100.00	29.23%	
• State Bank of Travancore Ltd	P1+	2,898.79	8.39%	
Shipping Corporation of India Ltd	P1+	49.80	0.14%	
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>1,926.24</b>	<b>5.57%</b>	
<b>Other Current Assets</b>		<b>(4,899.09)</b>	<b>-14.17%</b>	
<b>Total Net Assets</b>		<b>34,551.79</b>	<b>100.00%</b>	

\* Top Five Holdings

\* Please refer to annexure on "Pass Through Certificates Details" for complete details.

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

# ICICI Prudential Blended Plan B

(An Open Ended Fund)

## WHY SHOULD ONE INVEST?

Generate low volatility returns from debt (atleast 51%) along with an opportunity to enhance returns from equity arbitrage (maximum 49%)

Figures as on 30-Jun-2008

### Snapshot:

#### Fund Managers:

**Debt :** Chaitanya Pande (Managing this fund since inception & over 12 yrs of fund management experience)

**Equity :** Yogesh Bhatt (Managing this fund since Sept., 2006 & over 15 yrs of experience as equity dealer)

**Indicative Investment Horizon:** 6 months-1 year

**Inception date:** 31-05-2005

**Fund Size:** Rs. 14.81 crores

**NAV (As on 30-Jun-2008):**

**Growth option :** Rs. 12.5792

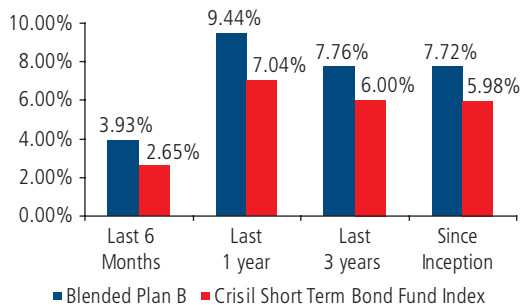
**Dividend option :** Rs. 11.2912

**\*\*Expense Ratio :**

Blended Plan B : 1.50%

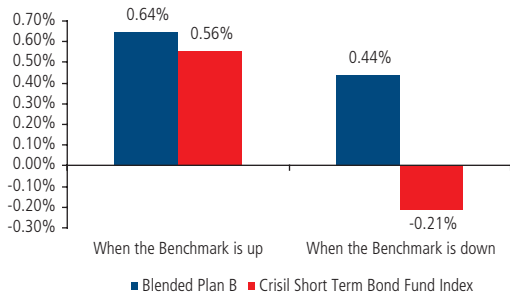
(Please refer to page no. 60 for Additional Information & page no. 51 for dividend history)

### Performance Record\* - Growth Option



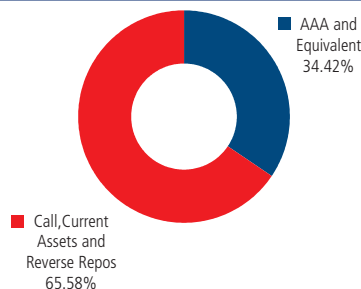
\* Returns  $\geq$  1 Year are CAGR,  $<$  1 Year are Absolute. Benchmark is Crisil Short Term Bond Fund Index. For Computation of returns the allotment NAV has been taken as Rs 10.00. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

### Avg. Monthly Returns in Various Market Conditions (Absolute)

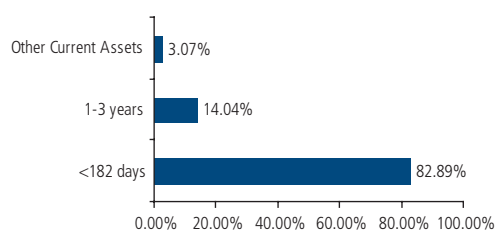


Since inception data. Benchmark is Crisil Short Term Bond Fund Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

### Rating Profile (as % of debt components)



### Maturity Profile: (as % of total debt components)



Portfolio				
Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	%NAV	Mkt Value (Rs. Lakh)-Futures
<b>Debt Holdings</b>		<b>1,435.96</b>	<b>96.93%</b>	<b>0.00</b>
<b>PSU/PFI Bonds</b>		<b>1.99</b>	<b>0.13%</b>	
Power Finance Corporation Ltd	AAA	1.99	0.13%	
<b>Pass Through Certificates*</b>		<b>208.03</b>	<b>14.04%</b>	
PTC IBL Trust IndusInd Bank	AAA(SO)	208.03	14.04%	
<b>CPs, CDs and Term Deposits</b>		<b>299.92</b>	<b>20.25%</b>	
State Bank of Travancore Ltd	P1+	199.92	13.50%	
ICICI Bank Ltd	P1+	100.00	6.75%	
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>926.02</b>	<b>62.51%</b>	
<b>Other Current Assets</b>		<b>45.41</b>	<b>3.07%</b>	
<b>Total Net Assets</b>		<b>1,481.37</b>	<b>100.00%</b>	

\* Please refer to annexure on "Pass Through Certificates Details" for complete details.

### Quantitative Indicators:

Average Maturity	: 0.23 Year
Modified Duration	: 0.06 Year
Yield To Maturity	: 7.86%
% Unlisted Bonds	: 0.00%
Std Dev	: 0.31%

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

# ICICI Prudential Fixed Maturity Plan

(A Close Ended Debt Fund)

WHY SHOULD ONE INVEST?

Those who have a fixed investment horizon ranging from 1 month to 36 months

Figures as on 30-Jun-2008

Fund Manager : Chaitanya Pande (Managing these schemes since inception & over 12 yrs of fund management experience)

(Please refer to page no. 60 for Additional Information & page no. 51 for dividend history)

<b>INVESTMENT HORIZON</b>	1 Month to 36 Months
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<b>PORTFOLIO</b>	
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Company/Issuer	Sector/ Rating	Mkt.Value (Rs.Lacs)	% to NAV
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### ICICI Prudential Series 36 - 18 Months Plan A

<b>Private Corporate Securities</b>		<b>6,652.90</b>	<b>50.83%</b>
Cholamandalam DBS Finance Ltd	AA	2,409.42	18.41%
Kotak Mahindra Primus Ltd	AA	1,807.10	13.81%
L&T Finance Ltd	A1+(SO)	1,774.67	13.56%
GE Money Financial Services Ltd	AAA	296.41	2.26%
Tata Sons Ltd	AAA	255.65	1.95%
Tata Motors Finance Ltd	P1+	109.65	0.84%
<b>Pass Through Certificates*</b>		<b>5,571.76</b>	<b>42.56%</b>
PTC ICL Trust TMFL Yes Bank	A1+(SO)	1,817.31	13.88%
PTC Shriram Transport	F1+	1,744.10	13.32%
PTC DAS Trust Standard Chartered Bank	A1+(SO)	1,710.22	13.07%
PTC ICL Trust Yes Bank	AAA(SO)	300.13	2.29%
<b>CPs, CDs and Term Deposits</b>		<b>719.42</b>	<b>5.50%</b>
GE Capital Transportation Financial Services Ltd	P1+	719.42	5.50%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>60.67</b>	<b>0.46%</b>
<b>Other Current Assets</b>		<b>84.63</b>	<b>0.65%</b>
<b>Total Net Assets</b>		<b>13,089.38</b>	<b>100.00%</b>

### ICICI Prudential Series 36 - 18 Months Plan B

<b>Private Corporate Securities</b>		<b>30,030.48</b>	<b>49.85%</b>
Kotak Mahindra Primus Ltd	AA	9,743.26	16.17%
GE Money Financial Services Ltd	AAA	7,367.55	12.23%
Mahindra & Mahindra Financial Services Ltd	AA+	5,000.00	8.30%
Shriram Transport Finance Company Ltd	AA	3,350.00	5.56%
Cholamandalam DBS Finance Ltd	AA	2,481.45	4.12%
L&T Finance Ltd	AA+	1,503.90	2.50%
DSP Merrill Lynch Capital Ltd	AAA(SO)	394.92	0.66%
Tata Motors Finance Ltd	P1+	189.40	0.31%
<b>Pass Through Certificates*</b>		<b>26,192.78</b>	<b>43.48%</b>
PTC ICL Trust Yes Bank	AAA	9,211.67	15.29%
PTC Shriram Transport	AAA	5,002.47	8.30%
PTC DAS Trust Standard Chartered Bank	A1+(SO)	3,319.84	5.51%
PTC VPT Trust SCB	AAA	3,005.62	4.99%
PTC KPI Loan Trust GECSI	AAA	2,739.62	4.55%
PTC KES Loan Trust GECSI	A1+(SO)	2,512.10	4.17%
PTC KBA LAn Trust Series A1	AAA	401.46	0.67%
<b>CPs, CDs and Term Deposits</b>		<b>1,663.65</b>	<b>2.76%</b>
GE Money Financial Services Ltd	P1+	1,663.65	2.76%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>4.53</b>	<b>0.01%</b>
<b>Other Current Assets</b>		<b>2,371.05</b>	<b>3.90%</b>
<b>Total Net Assets</b>		<b>60,262.49</b>	<b>100.00%</b>

### ICICI Prudential FMP Series 39 - 18 Months Plan A

<b>PSU/PFI Bonds</b>		<b>1,604.29</b>	<b>18.32%</b>
NABARD	AAA	1,117.03	12.76%
LIC Housing Finance Ltd	P1+	487.26	5.56%
<b>Private Corporate Securities</b>		<b>5,718.20</b>	<b>65.31%</b>
Tata Sons Ltd	AAA	1,287.06	14.70%
Kotak Mahindra Primus Ltd	LAA	1,250.00	14.28%
Shriram Transport Finance Company Ltd	AA	1,224.82	13.99%
Citicorp Finance (India) Ltd	AAA	984.01	11.24%
CitiFinancial Consumer Finance India Ltd	AAA	932.82	10.65%
GE Money Financial Services Ltd	AAA	39.49	0.45%
<b>Pass Through Certificates*</b>		<b>913.78</b>	<b>10.44%</b>
PTC Corporate Loan Trust Series 60 A2	AAA(SO)	913.78	10.44%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>92.08</b>	<b>1.05%</b>
<b>Other Current Assets</b>		<b>427.92</b>	<b>4.88%</b>
<b>Total Net Assets</b>		<b>8,756.27</b>	<b>100.00%</b>

### ICICI Prudential Series 39 - 18 Months Plan B

<b>Private Corporate Securities</b>		<b>12,037.57</b>	<b>94.55%</b>
CitiFinancial Consumer Finance India Ltd	AAA	2,474.17	19.43%
Kotak Mahindra Primus Ltd	AA	1,830.00	14.37%
Citicorp Finance (India) Ltd	AAA	1,801.50	14.15%
HDFC Ltd	AAA	1,797.78	14.12%
Mahindra & Mahindra Financial Services Ltd	AA+	1,782.27	14.00%
L&T Finance Ltd	AA+	1,002.60	7.87%
Citicorp Maruti Finance Ltd	AAA	532.95	4.19%
Tata Sons Ltd	AAA	520.11	4.09%
DSP Merrill Lynch Capital Ltd	AAA(SO)	296.19	2.33%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>71.05</b>	<b>0.56%</b>
<b>Other Current Assets</b>		<b>623.39</b>	<b>4.89%</b>
<b>Total Net Assets</b>		<b>12,732.01</b>	<b>100.00%</b>

### ICICI Prudential FMP Series 39 - 24 Months Plan B

<b>PSU/PFI Bonds</b>		<b>418.46</b>	<b>4.52%</b>
NABARD	AAA	418.46	4.52%
<b>Private Corporate Securities</b>		<b>8,275.41</b>	<b>89.35%</b>
Tata Motors Finance Ltd	P1+	1,744.43	18.83%
CitiFinancial Consumer Finance India Ltd	AAA	1,315.77	14.21%
HDFC Ltd	AAA	1,301.76	14.06%
Cholamandalam DBS Finance Ltd	LAA	1,264.31	13.65%
Citicorp Maruti Finance Ltd	AAA	1,187.38	12.82%
Kotak Mahindra Primus Ltd	AA	791.80	8.55%
Sundaram Finance Ltd	AA+	519.96	5.61%
Citicorp Finance (India) Ltd	AAA	150.00	1.62%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>9.75</b>	<b>0.11%</b>
<b>Other Current Assets</b>		<b>558.19</b>	<b>6.02%</b>
<b>Total Net Assets</b>		<b>9,261.81</b>	<b>100.00%</b>

### ICICI Prudential FMP Series 41-14 Months Plan

<b>PSU/PFI Bonds</b>		<b>1,458.56</b>	<b>14.04%</b>
Power Finance Corporation Ltd	AAA	1,458.56	14.04%
<b>Private Corporate Securities</b>		<b>6,839.26</b>	<b>65.83%</b>
HDFC Ltd	AAA	1,521.20	14.64%
Citicorp Maruti Finance Ltd	AAA	1,483.85	14.28%
Tata Sons Ltd	AAA	1,278.24	12.31%
Cholamandalam DBS Finance Ltd	AA	966.25	9.30%
Kotak Mahindra Primus Ltd	AA	800.00	7.70%
GE Money Financial Services Ltd	AAA	789.72	7.60%
<b>Pass Through Certificates*</b>		<b>1,615.68</b>	<b>15.56%</b>
PTC RPS Tata Teleservices	AAA(SO)	1,515.26	14.59%
PTC Credit Asset Trust Series XXXV HSBC	AAA(SO)	100.42	0.97%
<b>CPs, CDs and Term Deposits</b>		<b>73.03</b>	<b>0.70%</b>
Kotak Mahindra Primus Ltd	P1+	73.03	0.70%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>5.36</b>	<b>0.05%</b>
<b>Other Current Assets</b>		<b>395.77</b>	<b>3.82%</b>
<b>Total Net Assets</b>		<b>10,387.66</b>	<b>100.00%</b>

### ICICI Prudential FMP Series 41-15 Months Plan

<b>Private Corporate Securities</b>		<b>1,531.92</b>	<b>40.96%</b>
HDFC Ltd	AAA	543.22	14.52%
GE Money Financial Services Ltd	AAA	493.55	13.20%
Cholamandalam DBS Finance Ltd	A1+	297.65	7.96%
Cholamandalam DBS Finance Ltd	AA	197.50	5.28%
<b>Pass Through Certificates*</b>		<b>2,056.25</b>	<b>54.98%</b>
PTC RB Trust Series XV	AAA(SO)	542.66	14.51%
PTC Credit Asset Trust Series XXXII	AAA(SO)	501.55	13.41%
PTC Credit Asset Trust Series XXXIV	P1+SO	501.10	13.40%
PTC ICL Series LXI	AAA(SO)	400.53	10.71%
PTC Credit Asset Trust Series XXXV HSBC	AAA(SO)	100.42	2.68%
PTC Bharat Securitisation Trust Series 2	AAA	9.99	0.27%
<b>CPs, CDs and Term Deposits</b>		<b>54.97</b>	<b>1.47%</b>
State Bank of Travancore Ltd	P1+	54.97	1.47%
<b>Other Current Assets</b>		<b>97.27</b>	<b>2.59%</b>
<b>Total Net Assets</b>		<b>3,740.41</b>	<b>100.00%</b>

### ICICI Prudential FMP Series 41-16 months plan

<b>Private Corporate Securities</b>		<b>7,209.95</b>	<b>80.10%</b>
Cholamandalam DBS Finance Ltd	AA	1,281.75	14.24%
DSP Merrill Lynch Capital Ltd	AAA(SO)	1,273.62	14.15%
Kotak Mahindra Primus Ltd	AA	1,290.00	14.33%
Tata Motors Finance Ltd	P1+	1,196.18	13.29%
Citicorp Maruti Finance Ltd	AAA	888.26	9.87%
Mahindra & Mahindra Financial Services Ltd	AA+	799.02	8.88%
HDFC Ltd	AAA	304.40	3.38%
CitiFinancial Consumer Finance India Ltd	AAA	176.72	1.96%
<b>Pass Through Certificates*</b>		<b>1,399.41</b>	<b>15.55%</b>
PTC Bharat Securitisation Trust Series 2	AAA	1,299.30	14.44%
PTC Indian Corp Loan Securitisation Trust Series 14-A1	P1+SO	100.11	1.11%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>22.25</b>	<b>0.25%</b>
<b>Other Current Assets</b>		<b>368.71</b>	<b>4.10%</b>
<b>Total Net Assets</b>		<b>9,000.32</b>	<b>100.00%</b>

# ICICI Prudential Fixed Maturity Plan

(A Close Ended Debt Fund)

Figures as on 30-Jun-2008

WHY SHOULD ONE INVEST?

Those who have a fixed investment horizon ranging from 1 month to 36 months

ICICI Prudential FMP Series 41- 17 months plan			
<b>Private Corporate Securities</b>		<b>3,598.25</b>	<b>81.59%</b>
Tata Sons Ltd	AAA	643.53	14.59%
Mahindra & Mahindra Financial Services Ltd	AA+	594.09	13.47%
HDFC Ltd	AAA	592.68	13.44%
DSP Merrill Lynch Capital Ltd	AAA(SO)	592.38	13.43%
Citicorp Maruti Finance Ltd	AAA	592.17	13.43%
Cholamandalam DBS Finance Ltd	AA	395.67	8.97%
GE Money Financial Services Ltd	AAA	187.73	4.26%
<b>Pass Through Certificates*</b>		<b>602.19</b>	<b>13.65%</b>
PTC KBA LOan Trust Series A1	AAA	602.19	13.65%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>10.36</b>	<b>0.23%</b>
<b>Other Current Assets</b>		<b>199.99</b>	<b>4.53%</b>
<b>Total Net Assets</b>		<b>4,410.79</b>	<b>100.00%</b>

ICICI Prudential Series 41 - 18 Months Plan			
<b>Private Corporate Securities</b>		<b>4,588.27</b>	<b>80.16%</b>
Kotak Mahindra Primus Ltd	AA	820.00	14.33%
HDFC Ltd	AAA	809.99	14.15%
DSP Merrill Lynch Capital Ltd	AAA(SO)	794.78	13.89%
CitiFinancial Consumer Finance India Ltd	AAA	785.54	13.72%
L&T Finance Ltd	AA+	501.30	8.76%
Citicorp Maruti Finance Ltd	AAA	394.78	6.90%
Cholamandalam DBS Finance Ltd	AA	296.76	5.18%
Tata Sons Ltd	AAA	185.12	3.23%
<b>Pass Through Certificates*</b>		<b>802.92</b>	<b>14.03%</b>
PTC KBA LOan Trust Series A1	AAA	802.92	14.03%
<b>CPs, CDs and Term Deposits</b>		<b>49.98</b>	<b>0.87%</b>
State Bank of Travancore Ltd	P1+	49.98	0.87%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>0.72</b>	<b>0.01%</b>
<b>Other Current Assets</b>		<b>281.69</b>	<b>4.93%</b>
<b>Total Net Assets</b>		<b>5,723.58</b>	<b>100.00%</b>

ICICI Prudential FMP Series 41 - 19 Months Plan			
<b>Private Corporate Securities</b>		<b>28,637.50</b>	<b>84.34%</b>
HDFC Ltd	AAA	4,978.46	14.66%
Shriram Transport Finance Company Ltd	AA	4,802.66	14.14%
Kotak Mahindra Primus Ltd	LAA	4,600.00	13.55%
Cholamandalam DBS Finance Ltd	LAA	3,908.61	11.51%
Mahindra & Mahindra Financial Services Ltd	AA+	3,900.00	11.49%
L&T Finance Ltd	AA+	2,506.50	7.38%
Citicorp Finance (India) Ltd	AAA	1,835.22	5.40%
Cholamandalam DBS Finance Ltd	A1+	996.79	2.94%
CitiFinancial Consumer Finance India Ltd	AAA	488.29	1.44%
GE Money Financial Services Ltd	AAA	266.63	0.79%
Tata Sons Ltd	AAA	264.46	0.78%
GE Capital Services India Ltd	AAA	89.88	0.26%
<b>Pass Through Certificates*</b>		<b>3,450.62</b>	<b>10.16%</b>
PTC Corporate Loan Trust Series 60 A2	AAA(SO)	3,350.51	9.87%
PTC Indian Corp Loan Securitisation Trust Series 14-A1	P1+SO	100.11	0.29%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>65.30</b>	<b>0.19%</b>
<b>Other Current Assets</b>		<b>1,803.02</b>	<b>5.31%</b>
<b>Total Net Assets</b>		<b>33,956.44</b>	<b>100.00%</b>

ICICI Prudential FMP Series 42-13 months plan A			
<b>Private Corporate Securities</b>		<b>4,067.35</b>	<b>38.55%</b>
HDFC Ltd	AAA	1,531.03	14.51%
GE Money Financial Services Ltd	AAA	1,499.24	14.21%
DSP Merrill Lynch Capital Ltd	AAA(SO)	987.30	9.36%
Kotak Mahindra Primus Ltd	AA	49.78	0.47%
<b>Pass Through Certificates*</b>		<b>3,086.46</b>	<b>29.24%</b>
PTC RB Loan Trust Series III 2007	P1+SO	1,508.30	14.29%
PTC RB Trust Series XV	AAA(SO)	1,175.77	11.14%
PTC Credit Asset Trust Series XXIII HSBC	AAA	402.39	3.81%
<b>CPs, CDs and Term Deposits</b>		<b>3,075.07</b>	<b>29.14%</b>
Reliance Capital Finance Ltd	A1+	2,390.42	22.65%
Federal Bank Ltd	F1+	613.13	5.81%
AXIS Bank Ltd	F1+	71.52	0.68%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>9.98</b>	<b>0.09%</b>
<b>Other Current Assets</b>		<b>313.91</b>	<b>2.98%</b>
<b>Total Net Assets</b>		<b>10,552.77</b>	<b>100.00%</b>

ICICI Prudential FMP Series 42-13 months plan B			
<b>Private Corporate Securities</b>		<b>4,304.44</b>	<b>69.98%</b>
Kotak Mahindra Primus Ltd	AA	890.00	14.47%
DSP Merrill Lynch Capital Ltd	AAA(SO)	794.78	12.92%
CitiFinancial Consumer Finance India Ltd	AAA	734.88	11.95%
Citicorp Maruti Finance Ltd	AAA	700.74	11.39%
Cholamandalam DBS Finance Ltd	AA	690.18	11.22%
HDFC Ltd	AAA	493.86	8.03%
<b>Pass Through Certificates*</b>		<b>1,606.64</b>	<b>26.11%</b>
PTC Credit Asset Trust Series XXIII HSBC	AAA	804.78	13.08%
PTC KCS Loan Trust Series A1 GECSI	A1+(SO)	801.86	13.03%
<b>CPs, CDs and Term Deposits</b>		<b>24.99</b>	<b>0.41%</b>
State Bank of Travancore Ltd	P1+	24.99	0.41%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>1.45</b>	<b>0.02%</b>
<b>Other Current Assets</b>		<b>214.30</b>	<b>3.48%</b>
<b>Total Net Assets</b>		<b>6,151.82</b>	<b>100.00%</b>

ICICI Prudential FMP Series 42-13 months plan C			
<b>Private Corporate Securities</b>		<b>681.55</b>	<b>32.88%</b>
HDFC Ltd	AAA	296.31	14.29%
Kotak Mahindra Primus Ltd	AA	200.00	9.65%
CitiFinancial Consumer Finance India Ltd	AAA	185.24	8.94%
<b>Pass Through Certificates*</b>		<b>471.80</b>	<b>22.76%</b>
PTC RB Trust Series XV	AAA(SO)	271.33	13.09%
PTC KCS Loan Trust Series A1 GECSI	A1+(SO)	200.47	9.67%
<b>CPs, CDs and Term Deposits</b>		<b>872.55</b>	<b>42.09%</b>
AXIS Bank Ltd	F1+	872.55	42.09%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>5.59</b>	<b>0.27%</b>
<b>Other Current Assets</b>		<b>41.46</b>	<b>2.00%</b>
<b>Total Net Assets</b>		<b>2,072.95</b>	<b>100.00%</b>

ICICI Prudential FMP Series 42 - 13 Months Plan D			
<b>Private Corporate Securities</b>		<b>5,777.01</b>	<b>44.31%</b>
Cholamandalam DBS Finance Ltd	AA	1,876.24	14.39%
CitiFinancial Consumer Finance India Ltd	AAA	1,497.63	11.49%
GE Capital Services India Ltd	AAA	1,181.32	9.06%
Kotak Mahindra Primus Ltd	AA	630.56	4.84%
Citicorp Finance (India) Ltd	AAA	591.26	4.53%
<b>Pass Through Certificates*</b>		<b>6,936.46</b>	<b>53.19%</b>
PTC Credit Asset Trust Series XXXII	AAA(SO)	1,905.90	14.62%
PTC Credit Asset Trust Series XXXIV	P1+SO	1,904.16	14.60%
PTC ICL Series LXI	AAA(SO)	1,902.52	14.59%
PTC Indian Corp Loan Securitisation Trust Series 14-A1	P1+SO	800.85	6.14%
PTC Corporate Loan Trust Series 60 A1	AAA(SO)	423.03	3.24%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>70.01</b>	<b>0.54%</b>
<b>Other Current Assets</b>		<b>256.36</b>	<b>1.96%</b>
<b>Total Net Assets</b>		<b>13,039.84</b>	<b>100.00%</b>

ICICI Prudential FMP Series 42 15 Months Plan			
<b>Private Corporate Securities</b>		<b>5,038.66</b>	<b>40.77%</b>
Citicorp Finance (India) Ltd	AAA	1,840.00	14.89%
Cholamandalam DBS Finance Ltd	AA	1,777.51	14.38%
CitiFinancial Consumer Finance India Ltd	AAA	830.00	6.72%
Kotak Mahindra Primus Ltd	AA	591.15	4.78%
<b>Pass Through Certificates*</b>		<b>7,223.30</b>	<b>58.44%</b>
PTC RPS Tata Teleservices	AAA(SO)	1,810.92	14.65%
PTC Credit Asset Trust Series XXXII	AAA(SO)	1,805.79	14.61%
PTC Credit Asset Trust Series XXXIV	P1+SO	1,804.02	14.60%
PTC ICL Series LXI	AAA(SO)	1,802.57	14.58%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>6.63</b>	<b>0.05%</b>
<b>Other Current Assets</b>		<b>90.64</b>	<b>0.74%</b>
<b>Total Net Assets</b>		<b>12,359.23</b>	<b>100.00%</b>

ICICI Prudential FMP Series 42-16 months plan			
<b>PSU/PFI Bonds</b>		<b>763.31</b>	<b>11.99%</b>
Power Finance Corporation Ltd	AAA	763.31	11.99%
<b>Private Corporate Securities</b>		<b>5,236.95</b>	<b>82.29%</b>
GE Money Financial Services Ltd	AAA	918.38	14.43%
GE Capital Services India Ltd	AAA	908.80	14.28%
Cholamandalam DBS Finance Ltd	A1+	907.96	14.27%
Citicorp Maruti Finance Ltd	AAA	890.31	13.99%
Citicorp Finance (India) Ltd	AAA	689.80	10.84%
Tata Sons Ltd	AAA	528.93	8.31%
CitiFinancial Consumer Finance India Ltd	AAA	392.77	6.17%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>11.31</b>	<b>0.18%</b>
<b>Other Current Assets</b>		<b>352.05</b>	<b>5.54%</b>
<b>Total Net Assets</b>		<b>6,363.62</b>	<b>100.00%</b>

# ICICI Prudential Fixed Maturity Plan

(A Close Ended Debt Fund)

Figures as on 30-Jun-2008

WHY SHOULD ONE INVEST?

Those who have a fixed investment horizon ranging from 1 month to 36 months

ICICI Prudential FMP Series 42 6 Months Plan C			
<b>CPs, CDs and Term Deposits</b>		<b>314.43</b>	<b>98.48%</b>
Allahabad Bank Ltd	P1+	284.44	89.09%
State Bank of Travancore Ltd	P1+	29.99	9.39%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>3.89</b>	<b>1.22%</b>
<b>Other Current Assets</b>		<b>0.97</b>	<b>0.30%</b>
<b>Total Net Assets</b>		<b>319.29</b>	<b>100.00%</b>

ICICI Prudential FMP Series 43 13 Months Plan A			
<b>PSU/PFI Bonds</b>		<b>2,575.31</b>	<b>23.35%</b>
IDBI Bank Ltd	AA+	1,586.79	14.39%
NABARD	AAA	988.52	8.96%
<b>Private Corporate Securities</b>		<b>5,958.82</b>	<b>54.02%</b>
Cholamandalam DBS Finance Ltd	A1+	1,607.32	14.57%
CitiFinancial Consumer Finance India Ltd	AAA	1,568.40	14.22%
Sundaram Finance Ltd	AA+	1,479.22	13.41%
HDFC Ltd	AAA	1,303.88	11.82%
<b>Pass Through Certificates*</b>		<b>1,939.23</b>	<b>17.58%</b>
PTC RB Trust Series XV	AAA(SO)	1,537.54	13.94%
PTC Credit Asset Trust Series XXXV HSBC	AAA(SO)	401.69	3.64%
<b>CPs, CDs and Term Deposits</b>		<b>29.99</b>	<b>0.27%</b>
State Bank of Travancore Ltd	P1+	29.99	0.27%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>4.47</b>	<b>0.04%</b>
<b>Other Current Assets</b>		<b>520.80</b>	<b>4.74%</b>
<b>Total Net Assets</b>		<b>11,028.62</b>	<b>100.00%</b>

ICICI Prudential FMP Series 43 13 Months Plan B			
<b>PSU/PFI Bonds</b>		<b>2,049.68</b>	<b>27.99%</b>
IDBI Bank Ltd	AA+	1,061.16	14.49%
NABARD	AAA	988.52	13.50%
<b>Private Corporate Securities</b>		<b>3,376.24</b>	<b>46.10%</b>
Cholamandalam DBS Finance Ltd	A1+	1,071.55	14.63%
HDFC Ltd	AAA	987.79	13.49%
CitiFinancial Consumer Finance India Ltd	AAA	981.92	13.41%
Kotak Mahindra Primus Ltd	AA	334.98	4.57%
<b>Pass Through Certificates*</b>		<b>1,588.07</b>	<b>21.69%</b>
PTC RB Trust Series XV	AAA(SO)	994.88	13.59%
PTC Credit Asset Trust Series XXXV HSBC	AAA(SO)	502.12	6.86%
PTC Collateral Debt Trust Series V-A1	P1+SO	91.07	1.24%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>2.56</b>	<b>0.03%</b>
<b>Other Current Assets</b>		<b>306.08</b>	<b>4.19%</b>
<b>Total Net Assets</b>		<b>7,322.63</b>	<b>100.00%</b>

ICICI Prudential FMP Series 43 13 Months Plan C			
<b>PSU/PFI Bonds</b>		<b>2,310.76</b>	<b>13.27%</b>
IDBI Bank Ltd	AA+	2,310.76	13.27%
<b>Private Corporate Securities</b>		<b>8,229.64</b>	<b>47.25%</b>
Gruh Finance Ltd	AA+	2,500.00	14.35%
Cholamandalam DBS Finance Ltd	A1+	2,467.29	14.17%
Kotak Mahindra Primus Ltd	AA	2,088.93	11.99%
CitiFinancial Consumer Finance India Ltd	AAA	781.48	4.49%
Shriram Transport Finance Company Ltd	AA	391.94	2.25%
<b>Pass Through Certificates*</b>		<b>3,490.79</b>	<b>20.03%</b>
PTC Credit Asset Trust Series XXXIV	P1+SO	2,505.48	14.38%
PTC RB Trust Series XIV	P1+SO	894.24	5.13%
PTC Collateral Debt Trust Series V-A1	P1+SO	91.07	0.52%
<b>CPs, CDs and Term Deposits</b>		<b>3,016.72</b>	<b>17.32%</b>
GE Capital Transportation Financial Services Ltd	P1+	3,016.72	17.32%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>0.97</b>	<b>0.01%</b>
<b>Other Current Assets</b>		<b>369.23</b>	<b>2.12%</b>
<b>Total Net Assets</b>		<b>17,418.11</b>	<b>100.00%</b>

ICICI Prudential FMP Series 43 13 Months Plan D			
Private Corporate Securities		2,907.91	16.71%
HDFC Ltd	AAA	2,518.67	14.47%
CitiFinancial Consumer Finance India Ltd	AAA	389.24	2.24%
<b>CPs, CDs and Term Deposits</b>		<b>14,418.11</b>	<b>82.80%</b>
IDBI Bank Ltd	P1+	4,967.57	28.53%
Indian Bank Ltd	F1+	4,683.96	26.90%
Canara Bank Ltd	P1+	4,675.29	26.85%
Kotak Mahindra Primus Ltd	P1+	91.29	0.52%
<b>Other Current Assets</b>		<b>84.05</b>	<b>0.49%</b>
<b>Total Net Assets</b>		<b>17,410.07</b>	<b>100.00%</b>

ICICI Prudential FMP Series 43 14 Months Plan A			
<b>Private Corporate Securities</b>		<b>686.70</b>	<b>33.83%</b>
Cholamandalam DBS Finance Ltd	AA	296.25	14.60%
CitiFinancial Consumer Finance India Ltd	AAA	291.93	14.38%
Kotak Mahindra Primus Ltd	AA	98.52	4.85%
<b>Pass Through Certificates*</b>		<b>1,294.33</b>	<b>63.77%</b>
PTC Credit Asset Trust Series XXXV HSBC	AAA(SO)	301.27	14.84%
PTC Credit Asset Trust Series XXXII	AAA(SO)	300.93	14.83%
PTC Credit Asset Trust Series XXXIV	P1+SO	300.66	14.81%
PTC ICL Series LXI	AAA(SO)	300.40	14.80%
PTC Collateral Debt Trust Series V-A1	P1+SO	91.07	4.49%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>15.57</b>	<b>0.77%</b>
<b>Other Current Assets</b>		<b>33.07</b>	<b>1.63%</b>
<b>Total Net Assets</b>		<b>2,029.67</b>	<b>100.00%</b>

ICICI Prudential FMP Series 43 14 Months Plan B			
<b>Private Corporate Securities</b>		<b>1,471.13</b>	<b>38.38%</b>
Kotak Mahindra Primus Ltd	AA	561.59	14.65%
Cholamandalam DBS Finance Ltd	AA	533.25	13.91%
GE Money Financial Services Ltd	AAA	306.29	7.99%
CitiFinancial Consumer Finance India Ltd	AAA	70.00	1.83%
<b>Pass Through Certificates*</b>		<b>1,203.06</b>	<b>31.38%</b>
PTC Credit Asset Trust Series XXXII	AAA(SO)	501.55	13.08%
PTC ICL Series LXI	AAA(SO)	500.66	13.06%
PTC Credit Asset Trust Series XXXV HSBC	AAA(SO)	200.85	5.24%
<b>CPs, CDs and Term Deposits</b>		<b>1,103.22</b>	<b>28.77%</b>
Reliance Capital Finance Ltd	A1+	1,103.22	28.77%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>4.82</b>	<b>0.13%</b>
<b>Other Current Assets</b>		<b>52.35</b>	<b>1.34%</b>
<b>Total Net Assets</b>		<b>3,834.58</b>	<b>100.00%</b>

ICICI Prudential FMP Series 43 3 Months Plus Plan			
<b>CPs, CDs and Term Deposits</b>		<b>2,758.06</b>	<b>99.97%</b>
Shipping Corporation of India Ltd	P1+	2,589.47	93.86%
HDFC Ltd	A1+	168.59	6.11%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>0.22</b>	<b>0.01%</b>
<b>Other Current Assets</b>		<b>0.47</b>	<b>0.02%</b>
<b>Total Net Assets</b>		<b>2,758.75</b>	<b>100.00%</b>

ICICI Prudential FMP 44 - 15 Months			
<b>Private Corporate Securities</b>		<b>340.00</b>	<b>28.90%</b>
CitiFinancial Consumer Finance India Ltd	AAA	170.00	14.45%
Citicorp Finance (India) Ltd	AAA	170.00	14.45%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>836.26</b>	<b>71.06%</b>
<b>Other Current Assets</b>		<b>0.49</b>	<b>0.04%</b>
<b>Total Net Assets</b>		<b>1,176.75</b>	<b>100.00%</b>

ICICI Prudential FMP 44 - 1 Year Plan A			
<b>Private Corporate Securities</b>		<b>7,936.87</b>	<b>34.15%</b>
Sundaram Finance Ltd	A1+	3,418.93	14.71%
Cholamandalam DBS Finance Ltd	AA	3,307.94	14.24%
Shriram Transport Finance Company Ltd	AA	1,100.00	4.73%
Kotak Mahindra Primus Ltd	AA	110.00	0.47%
<b>Pass Through Certificates*</b>		<b>6,092.82</b>	<b>26.22%</b>
PTC Collateral Debt Trust Series II-A1	P1+SO	3,381.38	14.55%
PTC Credit Asset Trust Series XXXV HSBC	AAA(SO)	2,711.44	11.67%
<b>CPs, CDs and Term Deposits</b>		<b>9,006.70</b>	<b>38.76%</b>
Reliance Capital Finance Ltd	A1+	5,699.96	24.53%
Bajaj Auto Finance Ltd	P1+	2,294.22	9.87%
GE Capital Transportation Financial Services Ltd	A1+	987.53	4.25%
State Bank of Travancore Ltd	P1+	24.99	0.11%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>5.94</b>	<b>0.03%</b>
<b>Other Current Assets</b>		<b>193.45</b>	<b>0.84%</b>
<b>Total Net Assets</b>		<b>23,235.78</b>	<b>100.00%</b>

ICICI Prudential FMP 44 - 1 Year Plan C			
<b>Private Corporate Securities</b>		<b>410.00</b>	<b>28.06%</b>
CitiFinancial Consumer Finance India Ltd	AAA	210.00	14.37%
Citicorp Finance (India) Ltd	AAA	200.00	13.69%
<b>Pass Through Certificates*</b>		<b>382.35</b>	<b>26.16%</b>
PTC Indian Corp Loan Securitisation Trust Series 14-A1	P1+SO	200.21	13.70%
PTC Collateral Debt Trust Series V-A1	P1+SO	182.14	12.46%
<b>CPs, CDs and Term Deposits</b>		<b>596.93</b>	<b>40.85%</b>
Reliance Capital Finance Ltd	A1+	505.64	34.60%
Kotak Mahindra Primus Ltd	P1+	91.29	6.25%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>67.28</b>	<b>4.60%</b>
<b>Other Current Assets</b>		<b>4.70</b>	<b>0.33%</b>
<b>Total Net Assets</b>		<b>1,461.26</b>	<b>100.00%</b>

# ICICI Prudential Fixed Maturity Plan

(A Close Ended Debt Fund)

Figures as on 30-Jun-2008

## WHY SHOULD ONE INVEST?

Those who have a fixed investment horizon ranging from 1 month to 36 months

ICICI Prudential FMP 44 - 1 Year Plan D			
<b>Private Corporate Securities</b>			
CitiFinancial Consumer Finance India Ltd	AAA	2,761.89	28.54%
PTC RB Loan Trust Series 22 A3	P1+SO	1,400.00	14.47%
		1,361.89	14.07%
<b>CPs, CDs and Term Deposits</b>			
Kotak Mahindra Primus Ltd	P1+	2,282.28	23.58%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>4,625.18</b>	<b>47.79%</b>
<b>Other Current Assets</b>		<b>8.19</b>	<b>0.09%</b>
<b>Total Net Assets</b>		<b>9,677.54</b>	<b>100.00%</b>

ICICI Prudential FMP 44 - 1 Month Plan A			
<b>PSU/PFI Bonds</b>			
Indian Oil Corporation Ltd	AAA	15,000.00	14.61%
Private Corporate Securities		31,148.69	30.35%
Ranbaxy Laboratories Ltd	AAA	10,000.00	9.74%
L&T Finance Ltd	P1+	7,500.00	7.31%
Citicorp Maruti Finance Ltd	AAA	4,497.29	4.38%
DSP Merrill Lynch Capital Ltd	AAA(SO)	4,148.10	4.04%
IL & FS Investsmart Ltd	A1+	2,503.30	2.44%
CanBank Factors Ltd	P1+	2,500.00	2.44%
<b>Pass Through Certificates*</b>		<b>21,422.89</b>	<b>20.87%</b>
PTC Light Trust SCB	A1+(SO)	9,988.43	9.73%
PTC Collateralised Debt Trust UTI Bank	P1+SO	9,225.23	8.99%
PTC ICL Trust TMFL Yes Bank	AAA	2,000.57	1.95%
PTC Bharat Securitisation Trust Series A-IO	A1+(SO)	208.66	0.20%
<b>CPs, CDs and Term Deposits</b>		<b>23,085.06</b>	<b>22.50%</b>
AXIS Bank Ltd	P1+	10,000.00	9.74%
Securities Trading Corporation of India Ltd	A1+	9,922.46	9.67%
Reliance Capital Finance Ltd	A1+	1,495.33	1.46%
HCL Infosystems Ltd	A1+	992.91	0.97%
JM Financial & Investment Consultancy Services Pvt. Ltd	P1+	574.40	0.56%
State Bank of Travancore Ltd	P1+	99.96	0.10%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>42.44</b>	<b>0.04%</b>
<b>Other Current Assets</b>		<b>11,960.32</b>	<b>11.63%</b>
<b>Total Net Assets</b>		<b>102,659.40</b>	<b>100.00%</b>

ICICI Prudential FMP 44 - 1 Month Plan B			
<b>Private Corporate Securities</b>			
GE Money Financial Services Ltd	AAA	11,862.43	29.12%
Citicorp Finance (India) Ltd	AAA	4,797.92	11.78%
CitiFinancial Consumer Finance India Ltd	AAA	4,562.72	11.20%
		2,501.79	6.14%
<b>CPs, CDs and Term Deposits</b>		<b>28,381.41</b>	<b>69.66%</b>
Standard Chartered Investment & Loan (India) Ltd	P1+	11,853.81	29.10%
Global Trade Finance Ltd	P1+	9,918.03	24.34%
Standard Chartered Bank Ltd	P1+	6,554.59	16.09%
State Bank of Travancore Ltd	P1+	54.98	0.13%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>3.44</b>	<b>0.01%</b>
<b>Other Current Assets</b>		<b>493.83</b>	<b>1.21%</b>
<b>Total Net Assets</b>		<b>40,741.11</b>	<b>100.00%</b>

ICICI Prudential FMP 44 - 1 Month Plan C			
<b>PSU/PFI Bonds</b>			
Indian Oil Corporation Ltd	AAA	350.00	0.64%
Private Corporate Securities		6,498.83	11.92%
Birla TMT Holdings Ltd	P1+	3,500.00	6.42%
TGS Investment & Trade Pvt. Ltd.	A1+	1,500.00	2.75%
CitiFinancial Consumer Finance India Ltd	AAA	1,498.83	2.75%
<b>CPs, CDs and Term Deposits</b>		<b>33,501.66</b>	<b>61.46%</b>
Reliance Capital Finance Ltd	A1+	7,669.09	14.07%
Tata Capital Ltd	A1+	7,423.94	13.62%
ING Vysya Bank Ltd	P1+	4,960.24	9.10%
National Housing Bank Ltd	A1+	4,958.92	9.10%
Rabo India Finance Ltd	P1+	4,052.06	7.43%
Cholamandalam DBS Finance Ltd	P1+	2,920.14	5.36%
HDFC Ltd	A1+	1,517.27	2.78%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>18,984.53</b>	<b>34.83%</b>
<b>Other Current Assets</b>		<b>(4,834.17)</b>	<b>-8.85%</b>
<b>Total Net Assets</b>		<b>54,500.85</b>	<b>100.00%</b>

ICICI Prudential FMP 44 - 1 Year Plan B			
<b>PSU/PFI Bonds</b>			
Power Finance Corporation Ltd	AAA	209.06	2.58%
Private Corporate Securities		1,683.81	20.75%
Cholamandalam DBS Finance Ltd	AA	1,165.21	14.36%
Shriram Transport Finance Company Ltd	AA	400.00	4.93%
Citicorp Maruti Finance Ltd	AAA	98.92	1.22%
Citicorp Finance (India) Ltd	AAA	19.68	0.24%
<b>Pass Through Certificates*</b>		<b>2,493.26</b>	<b>30.74%</b>
PTC Credit Asset Trust Series XXXV HSBC	AAA(SO)	1,205.08	14.86%
PTC Collateral Debt Trust Series II-A1	P1+SO	1,188.05	14.65%
PTC ICL Series LXI	AAA(SO)	100.13	1.23%
<b>CPs, CDs and Term Deposits</b>		<b>3,638.76</b>	<b>44.87%</b>
Reliance Capital Finance Ltd	A1+	2,311.45	28.50%
GE Capital Transportation Financial Services Ltd	A1+	1,309.05	16.14%
Kotak Mahindra Primus Ltd	P1+	18.26	0.23%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>8.18</b>	<b>0.10%</b>
<b>Other Current Assets</b>		<b>78.50</b>	<b>0.96%</b>
<b>Total Net Assets</b>		<b>8,111.57</b>	<b>100.00%</b>

ICICI Prudential FMP 44 - 3 Month Plan B			
<b>CPs, CDs and Term Deposits</b>			
Reliance Capital Finance Ltd	A1+	23,651.87	99.93%
Standard Chartered Bank Ltd	P1+	6,893.67	29.12%
IL&FS Financial Services Ltd	P1+	4,925.87	20.81%
Jammu & Kashmir Bank Ltd	P1+	4,902.09	20.71%
AXIS Bank Ltd	P1+	2,456.35	10.38%
State Bank of Patiala Ltd	P1+	2,300.00	9.72%
Corporation Bank Ltd	P1+	1,471.71	6.22%
State Bank of Travancore Ltd	P1+	442.29	1.87%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>259.89</b>	<b>1.10%</b>
<b>Other Current Assets</b>		<b>10.21</b>	<b>0.04%</b>
<b>Total Net Assets</b>		<b>23,674.53</b>	<b>100.00%</b>

ICICI Prudential FMP 44 - 3 Month Plan C			
<b>Private Corporate Securities</b>			
Ranbaxy Laboratories Ltd	A1+	2,900.00	14.78%
<b>CPs, CDs and Term Deposits</b>		<b>16,705.77</b>	<b>85.14%</b>
IL&FS Financial Services Ltd	P1+	4,905.85	25.00%
Citicorp Finance (India) Ltd	P1+	4,895.00	24.95%
State Bank of India Ltd	P1+	2,463.54	12.56%
State Bank of Bikaner & Jaipur Ltd	P1+	2,456.59	12.52%
State Bank of Patiala Ltd	A1+	1,964.80	10.01%
State Bank of Travancore Ltd	P1+	19.99	0.10%
<b>Other Current Assets</b>		<b>14.12</b>	<b>0.08%</b>
<b>Total Net Assets</b>		<b>19,619.89</b>	<b>100.00%</b>

ICICI Prudential FMP 44 - 3 Month Plan D			
<b>CPs, CDs and Term Deposits</b>			
State Bank of Indore Ltd	P1+	38,646.63	87.16%
Jammu & Kashmir Bank Ltd	P1+	9,796.50	22.10%
HDFC Bank Ltd	P1+	9,781.37	22.06%
State Bank of Bikaner & Jaipur Ltd	P1+	9,295.02	20.96%
Standard Chartered Bank Ltd	P1+	4,892.28	11.03%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>5,688.40</b>	<b>12.83%</b>
<b>Other Current Assets</b>		<b>1.99</b>	<b>0.01%</b>
<b>Total Net Assets</b>		<b>44,337.02</b>	<b>100.00%</b>

ICICI Prudential FMP Series 33 Plan A			
<b>PSU/PFI Bonds</b>			
Infrastructure Development Finance Corp.	AAA	4,653.96	28.87%
Power Finance Corporation Ltd	AAA	2,079.03	12.90%
Export Import Bank of India Ltd	AAA	1,441.17	8.94%
<b>Private Corporate Securities*</b>		<b>10,220.15</b>	<b>63.40%</b>
Deutsche Investments India Pvt Ltd	AAA	1,133.76	7.03%
DSP Merrill Lynch Capital Ltd	AAA(SO)	3,141.27	19.49%
CitiFinancial Consumer Finance India Ltd	AAA	3,138.51	19.47%
Citicorp Finance (India) Ltd	AAA	3,012.68	18.69%
		927.69	5.75%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>283.90</b>	<b>1.76%</b>
<b>Other Current Assets</b>		<b>961.78</b>	<b>5.97%</b>
<b>Total Net Assets</b>		<b>16,119.79</b>	<b>100.00%</b>

ICICI Prudential FMP Series 38 - 1 Year Plan B			
<b>PSU/PFI Bonds</b>			
Indian Railway Finance Corporation	AAA	996.50	24.33%
NABARD	AAA	498.34	12.17%
<b>Private Corporate Securities</b>		<b>996.69</b>	<b>24.33%</b>
Mahindra & Mahindra Financial Services Ltd	AA+	498.16	12.16%
Sundaram Finance Ltd	AA+	498.60	12.17%
<b>CPs, CDs and Term Deposits</b>		<b>1,992.60</b>	<b>48.65%</b>
Tata Sons Ltd	P1+	1,276.04	31.16%
L&T Finance Ltd	P1+	681.57	16.64%
State Bank of Travancore Ltd	P1+	34.99	0.85%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>6.05</b>	<b>0.15%</b>
<b>Other Current Assets</b>		<b>103.76</b>	<b>2.54%</b>
<b>Total Net Assets</b>		<b>4,095.60</b>	<b>100.00%</b>

ICICI Prudential Series 38 - 1 Year Plan C			
<b>CPs, CDs and Term Deposits</b>			
Citibank	P1+	1,544.81	94.73%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>87.47</b>	<b>5.36%</b>
<b>Other Current Assets</b>		<b>(1.50)</b>	<b>-0.09%</b>
<b>Total Net Assets</b>		<b>1,630.78</b>	<b>100.00%</b>

ICICI Prudential Series 38 - 1 Year Plan D			
<b>Private Corporate Securities</b>			
GE Money Financial Services Ltd	AAA	296.25	5.01%
<b>Pass Through Certificates*</b>		<b>724.18</b>	<b>12.26%</b>
PTC Indiabulls Collateralised Debt Series 22 P1+SO		724.18	12.26%
<b>CPs, CDs and Term Deposits</b>		<b>4,809.53</b>	<b>81.39%</b>
Reliance Capital Finance Ltd	A1+	3,356.93	56.81%
AXIS Bank Ltd	F1+	1,452.60	24.58%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>9.39</b>	<b>0.16%</b>
<b>Other Current Assets</b>		<b>69.72</b>	<b>1.18%</b>
<b>Total Net Assets</b>		<b>5,909.07</b>	<b>100.00%</b>

# ICICI Prudential Fixed Maturity Plan

(A Close Ended Debt Fund)

Figures as on 30-Jun-2008

WHY SHOULD ONE INVEST?

Those who have a fixed investment horizon ranging from 1 month to 36 months

ICICI Prudential FMP Series 38 - 2 Years Plan			
<b>Private Corporate Securities</b>		<b>9,664.81</b>	<b>93.11%</b>
Shriram Transport Finance Company Ltd	AA	1,490.00	14.36%
Sundaram Finance Ltd	AA+	1,442.57	13.90%
HDFC Ltd	AAA	1,438.79	13.86%
Cholamandalam DBS Finance Ltd	AA	1,518.52	14.63%
Citicorp Maruti Finance Ltd	AAA	1,286.33	12.39%
Kotak Mahindra Primus Ltd	AA	1,187.70	11.44%
CitiFinancial Consumer Finance India Ltd	AAA	981.92	9.46%
Tata Motors Finance Ltd	P1+	318.98	3.07%
<b>CPs, CDs and Term Deposits</b>		<b>39.98</b>	<b>0.39%</b>
State Bank of Travancore Ltd	P1+	39.98	0.39%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>4.18</b>	<b>0.04%</b>
<b>Other Current Assets</b>		<b>669.61</b>	<b>6.46%</b>
<b>Total Net Assets</b>		<b>10,378.58</b>	<b>100.00%</b>

ICICI Prudential FMP Series 42-18 months plan			
<b>PSU/PFI Bonds</b>		<b>365.75</b>	<b>2.21%</b>
NABARD	AAA	365.75	2.21%
Private Corporate Securities		10,778.17	65.07%
Citicorp Maruti Finance Ltd	AAA	2,319.34	14.00%
HDFC Ltd	AAA	2,271.93	13.72%
DSP Merrill Lynch Capital Ltd	AAA(SO)	2,270.79	13.71%
Cholamandalam DBS Finance Ltd	AA	1,978.04	11.94%
CitiFinancial Consumer Finance India Ltd	AAA	648.07	3.91%
Tata Sons Ltd	AAA	599.45	3.62%
GE Money Financial Services Ltd	AAA	395.22	2.39%
GE Capital Services India Ltd	AAA	295.33	1.78%
<b>Pass Through Certificates*</b>		<b>4,657.13</b>	<b>28.12%</b>
PTC Bharat Securitisation Trust Series 2	AAA	2,348.74	14.18%
PTC KBA LOan Trust Series A1	AAA	2,308.39	13.94%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>19.96</b>	<b>0.12%</b>
<b>Other Current Assets</b>		<b>742.78</b>	<b>4.48%</b>
<b>Total Net Assets</b>		<b>16,563.79</b>	<b>100.00%</b>

ICICI Prudential FMP 44 - 3 Month Plan A			
<b>CPs, CDs and Term Deposits</b>		<b>37,992.03</b>	<b>99.90%</b>
Oriental Bank of Commerce	P1+	14,736.71	38.75%
Corporation Bank Ltd	P1+	10,034.11	26.39%
Vijaya Bank	P1+	5,798.71	15.25%
AXIS Bank Ltd	P1+	3,500.00	9.20%
Kotak Mahindra Bank Ltd	A1+	2,450.83	6.44%
Jammu & Kashmir Bank Ltd	P1+	1,471.67	3.87%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>4.41</b>	<b>0.01%</b>
<b>Other Current Assets</b>		<b>31.64</b>	<b>0.09%</b>
<b>Total Net Assets</b>		<b>38,028.08</b>	<b>100.00%</b>

\*Please refer to annexure on "Pass Through Certificates Details" for complete details.

PERFORMANCE					
Performance Records for FMP- Retail Growth Plan					
Scheme Name	Date	Period	NAV	Weekly NAV as on 25-Jun-08	Returns
ICICI Prudential FMP Series 36 - 18 Months Plan A*	31-May-07	Since inception	10.0000	11.1182	11.25%
ICICI Prudential FMP Series 36 - 18 Months Plan B*	13-Jul-07	Since inception	10.0000	10.8520	8.52%
ICICI Prudential FMP Series 38 - 1 Year Plan B	26-Jul-07	Since inception	10.0000	10.6895	6.90%
ICICI Prudential FMP Series 38 - 2 Years Plan*	3-Aug-07	Since inception	10.0000	10.6813	6.81%
ICICI Prudential FMP Series 39 - 24 Months Plan B*	13-Aug-07	Since inception	10.0000	10.6449	6.45%
ICICI Prudential FMP Series 41 - 19 Months Plan	19-Oct-07	Since inception	10.0000	10.4864	4.86%
ICICI Prudential FMP Series 39 - 18 Months Plan A	26-Oct-07	Since inception	10.0000	10.4332	4.33%
ICICI Prudential FMP Series 39 - 18 Months Plan B	10-Nov-07	Since inception	10.0000	10.4307	4.31%
ICICI Prudential FMP Series 38 - 1 Year Plan C	19-Nov-07	Since inception	10.0000	10.4900	4.90%
ICICI Prudential FMP Series 41 - 18 Months Plan	20-Nov-07	Since inception	10.0000	10.4244	4.24%
ICICI Prudential FMP Series 38 - 1 Year Plan D*	23-Nov-07	Since inception	10.0000	10.5262	5.26%
ICICI Prudential FMP Series 41 - 17 Months Plan	4-Dec-07	Since inception	10.0000	10.3732	3.73%
ICICI Prudential FMP Series 42 - 18 Months Plan	12-Dec-07	Since inception	10.0000	10.3687	3.69%

PERFORMANCE					
Performance Records for FMP- Retail Growth Plan					
Scheme Name	Date	Period	NAV	Weekly NAV as on 25-Jun-08	Returns
ICICI Prudential FMP Series 42 - 13 Months Plan A	19-Dec-07	Since inception	10.0000	10.4072	4.07%
ICICI Prudential FMP Series 41 - 16 Months Plan	28-Dec-07	Since inception	10.0000	10.3369	3.37%
ICICI Prudential FMP Series 42 - 13 Months Plan B*	31-Dec-07	Since inception	10.0000	10.3558	3.56%
ICICI Prudential FMP Series 42 - 13 Months Plan C	9-Jan-08	Since inception	10.0000	10.3734	3.73%
ICICI Prudential FMP series 42 - 16 Mths Plan*	18-Jan-08	Since inception	10.0000	10.2463	2.46%
ICICI Prudential FMP Series 41 - 14 Months Plan	18-Feb-08	Since inception	10.0000	10.2166	2.17%
ICICI Prudential FMP series 33 Plan A	22-Feb-08	Since inception	10.0000	9.4229	-5.77%
ICICI Prudential FMP Series 41 - 15 Months Plan	28-Feb-08	Since inception	10.0000	10.2003	2.00%
ICICI Prudential FMP Series 43 - 13 Months Plan A	18-Mar-08	Since inception	10.0000	10.1610	1.61%
ICICI Prudential FMP Series 43 - 13 Months Plan B	25-Mar-08	Since inception	10.0000	10.1457	1.46%
ICICI Prudential FMP Series 43 - 13 Months Plan D	27-Mar-08	Since inception	10.0000	10.2068	2.07%
ICICI Prudential FMP Series 43 - 13 Months Plan C	28-Mar-08	Since inception	10.0000	10.1405	1.40%
ICICI Prudential FMP Series 43 - 3 Months Plus Plan	31-Mar-08	Since inception	10.0000	10.2015	2.01%
ICICI Prudential FMP Series 43 - 14 Months Plan A	31-Mar-08	Since inception	10.0000	10.1229	1.23%
ICICI Prudential FMP Series 42 - 6 Months Plan C	17-Apr-08	Since inception	10.0000	10.1458	1.46%
ICICI Prudential FMP Series 42 - 15 Months Plan	17-Apr-08	Since inception	10.0000	10.1025	1.02%
ICICI Prudential FMP Series 42 - 13 Months Plan D	24-Apr-08	Since inception	10.0000	10.0787	0.79%
ICICI Prudential FMP Series 43 - 14 Months Plan B	29-Apr-08	Since inception	10.0000	10.0733	0.73%
ICICI Prudential FMP Series 44 - 3 Months Plan A	22-May-08	Since inception	10.0000	10.0811	0.81%
ICICI Prudential FMP Series 44 - 1 Year Plan B	23-May-08	Since inception	10.0000	10.0573	0.57%
CICI Prudential FMP Series 44 - 1 Year Plan A	29-May-08	Since inception	10.0000	10.0381	0.38%
ICICI Prudential FMP Series 44 - 3 Months Plan B	3-Jun-08	Since inception	10.0000	10.0496	0.50%
ICICI Prudential FMP Series 44 - 1 Year Plan C	3-Jun-08	Since inception	10.0000	10.0435	0.43%
ICICI Prudential FMP Series 44 - 3 Months Plan C	10-Jun-08	Since inception	10.0000	10.0381	0.38%
CICI Prudential FMP Series 44 - 1 Month Plan A	11-Jun-08	Since inception	10.0000	10.0356	0.36%
ICICI Prudential FMP Series 44 - 15 Months Plan	13-Jun-08	Since inception	10.0000	10.0293	0.29%
CICI Prudential FMP Series 44 - 1 Month Plan B	20-Jun-08	Since inception	10.0000	10.0138	0.14%
ICICI Prudential FMP Series 44 - 1 Year Plan D	24-Jun-08	Since inception	10.0000	10.0137	0.14%

Returns  $\geq$  1 Year are CAGR,  $<$  1 Year are Absolute. Note: For computation of returns the allotment NAV has been taken as Rs 10.00. Performance of Dividend Plan is subject to applicability of Dividend Distribution Tax. Past performance may or may not be sustained in the future.

\* Since dividend is declared on a monthly basis, NAV declared is as of 30-Jun-2008

Please note that the units of ICICI Prudential FMP Series 44 - 3 Months Plan D and ICICI Prudential FMP Series 44 - 1 Month Plan C were allotted on 25-Jun-08 and 27-Jun-08 respectively and the first NAV would be declared on 02-Jul-08.

Fund Size

Rs. 7,059.05 Crores

# ICICI Prudential Interval Fund

(A Debt Oriented Interval Fund)

## WHY SHOULD ONE INVEST?

Risk averse investors seeking returns on a held to maturity basis.

Figures as on 30-Jun-2008

Fund Manager : Chaitanya Pande (Managing these schemes since inception & over 12 yrs of fund management experience)

(Please refer to page no. 60 for Additional Information & page no. 51 for dividend history)

<b>INVESTMENT HORIZON</b>	1 Month to 15 Months
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### PORTFOLIO

Company/Issuer	Sector/ Rating	Mkt.Value (Rs.Lacs)	% to NAV
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#### ICICI Prudential Interval Fund-Annual Plan I

<b>Pass Through Certificates</b>		<b>573.53</b>	<b>12.98%</b>
PTC Collateralised Debt Trust LICHF	P1+SO	573.53	12.98%
CPs, CDs and Term Deposits		3,800.30	85.98%
Reliance Capital Finance Ltd	A1+	2,240.74	50.70%
Kotak Mahindra Bank Ltd	A1+	1,485.21	33.60%
State Bank of Travancore Ltd	P1+	44.98	1.02%
First India Credit Corporation Ltd	A1+	29.37	0.66%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>2.46</b>	<b>0.06%</b>
<b>Other Current Assets</b>		<b>43.67</b>	<b>0.98%</b>
<b>Total Net Assets</b>		<b>4,419.96</b>	<b>100.00%</b>

#### ICICI Prudential Interval Fund-Annual Plan II

<b>Private Corporate Securities</b>		<b>3,484.28</b>	<b>11.57%</b>
Sundaram Finance Ltd	P1+	1,996.12	6.63%
CitiFinancial Consumer Finance India Ltd	AAA	1,488.16	4.94%
<b>Pass Through Certificates*</b>		<b>16,028.60</b>	<b>53.21%</b>
PTC Bharat Securitisation Trust Series A-PO	A1+	4,376.22	14.53%
PTC Corporate Loan Trust Series 18 A1	P1+(SO)	4,216.32	14.00%
PTC Credit Asset Trust Series 19 A3	F1+	4,010.63	13.31%
PTC BRPL Trust Series 13	A1+(SO)	3,425.43	11.37%
<b>CPs, CDs and Term Deposits</b>		<b>10,042.46</b>	<b>33.34%</b>
Cholamandalam DBS Finance Ltd	P1+	4,891.67	16.24%
First India Credit Corporation Ltd	A1+	4,864.83	16.15%
GE Money Financial Services Ltd	P1+	285.96	0.95%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>68.97</b>	<b>0.23%</b>
<b>Other Current Assets</b>		<b>502.19</b>	<b>1.65%</b>
<b>Total Net Assets</b>		<b>30,126.50</b>	<b>100.00%</b>

#### ICICI Prudential Interval Fund-Annual Plan III

<b>PSU/PFI Bonds</b>		<b>1,495.37</b>	<b>13.59%</b>
Infrastructure Development Finance Corp.	AAA	1,495.37	13.59%
<b>Private Corporate Securities</b>		<b>1,418.13</b>	<b>12.89%</b>
HDFC Ltd	AAA	1,418.13	12.89%
<b>Pass Through Certificates*</b>		<b>3,047.89</b>	<b>27.69%</b>
PTC Collateralised Debt Trust Series 20 A1	P1+(SO)	1,546.49	14.05%
PTC ICLST Series LIV	A1+(SO)	1,501.40	13.64%
<b>CPs, CDs and Term Deposits</b>		<b>4,740.96</b>	<b>43.09%</b>
ABN Amro Bank Ltd	A1+	2,440.35	22.18%
Canara Bank Ltd	P1+	2,300.61	20.91%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>99.28</b>	<b>0.90%</b>
<b>Other Current Assets</b>		<b>202.99</b>	<b>1.84%</b>
<b>Total Net Assets</b>		<b>11,004.62</b>	<b>100.00%</b>

#### ICICI Prudential Interval Fund-Annual Plan IV

<b>CPs, CDs and Term Deposits</b>		<b>238.58</b>	<b>96.84%</b>
Allahabad Bank Ltd	P1+	238.58	96.84%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>7.88</b>	<b>3.20%</b>
<b>Other Current Assets</b>		<b>(0.10)</b>	<b>-0.04%</b>
<b>Total Net Assets</b>		<b>246.36</b>	<b>100.00%</b>

#### ICICI Prudential Interval Fund-Half Yearly Plan I

<b>CPs, CDs and Term Deposits</b>		<b>49.09</b>	<b>70.14%</b>
Tata Sons Ltd	P1+	49.09	70.14%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>20.56</b>	<b>29.38%</b>
<b>Other Current Assets</b>		<b>0.34</b>	<b>0.48%</b>
<b>Total Net Assets</b>		<b>69.99</b>	<b>100.00%</b>

#### ICICI Prudential Interval Fund-Half Yearly Plan II

<b>CPs, CDs and Term Deposits</b>		<b>3,749.25</b>	<b>99.69%</b>
State Bank of Indore Ltd	P1+	2,424.51	64.46%
Reliance Capital Finance Ltd	A1+	1,063.65	28.28%
Allahabad Bank Ltd	P1+	143.15	3.81%
Vijaya Bank	P1+	117.94	3.14%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>11.67</b>	<b>0.31%</b>
<b>Other Current Assets</b>		<b>0.07</b>	<b>0.00%</b>
<b>Total Net Assets</b>		<b>3,760.99</b>	<b>100.00%</b>

#### ICICI Prudential Interval Fund-Mntly Int Plan I

<b>CPs, CDs and Term Deposits</b>		<b>355.90</b>	<b>100.43%</b>
AXIS Bank Ltd	F1+	205.96	58.12%
State Bank of Travancore Ltd	P1+	149.94	42.31%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>2.95</b>	<b>0.83%</b>
<b>Other Current Assets</b>		<b>(4.46)</b>	<b>-1.26%</b>
<b>Total Net Assets</b>		<b>354.39</b>	<b>100.00%</b>

#### ICICI Prudential Interval Fund-Qtrly Int Plan I

<b>PSU/PFI Bonds</b>		<b>315.09</b>	<b>0.64%</b>
Power Finance Corporation Ltd	AAA	315.09	0.64%
<b>Private Corporate Securities</b>		<b>8,109.78</b>	<b>16.41%</b>
Kotak Mahindra Primus Ltd	P1+	3,100.00	6.27%
Laxminarayan Investment Ltd	A1+	2,500.00	5.06%
Birla Global Finance Ltd	A1+	2,500.00	5.06%
HDFC Ltd	AAA	9.78	0.02%
<b>CPs, CDs and Term Deposits</b>		<b>28,840.42</b>	<b>58.34%</b>
L&T Finance Ltd	P1+	12,310.86	24.90%
Rabo India Finance Ltd	P1+	4,842.70	9.79%
GE Money Financial Services Ltd	P1+	4,289.33	8.68%
AXIS Bank Ltd	P1+	4,000.00	8.09%
Cholamandalam DBS Finance Ltd	P1+	3,019.13	6.11%
Corporation Bank Ltd	P1+	378.40	0.77%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>12,023.72</b>	<b>24.32%</b>
<b>Other Current Assets</b>		<b>152.47</b>	<b>0.29%</b>
<b>Total Net Assets</b>		<b>49,441.48</b>	<b>100.00%</b>

#### ICICI Prudential Interval Fund-Qtrly Int Plan II

<b>Private Corporate Securities</b>		<b>5,003.30</b>	<b>27.00%</b>
IL & FS Investsmart Ltd	A1+	2,503.30	13.51%
L&T Finance Ltd	P1+	2,500.00	13.49%
<b>CPs, CDs and Term Deposits</b>		<b>10,884.23</b>	<b>58.75%</b>
JM Financial & Investment Consultancy Services Pvt. Ltd	P1+	5,576.45	30.10%
Sundaram Finance Ltd	P1+	2,921.92	15.77%
State Bank of Hyderabad Ltd	P1+	1,468.78	7.93%
AXIS Bank Ltd	F1+	799.14	4.31%
Vijaya Bank	P1+	117.94	0.64%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>2,534.52</b>	<b>13.68%</b>
<b>Other Current Assets</b>		<b>104.75</b>	<b>0.57%</b>
<b>Total Net Assets</b>		<b>18,526.80</b>	<b>100.00%</b>

#### ICICI Prudential Interval Fund II-Qtrly Int Plan A

<b>CPs, CDs and Term Deposits</b>		<b>829.13</b>	<b>99.31%</b>
State Bank of Travancore Ltd	P1+	399.83	47.89%
JM Financial & Investment Consultancy Services Pvt. Ltd	P1+	374.61	44.87%
L&T Finance Ltd	P1+	49.75	5.96%
Edelweiss Securities Pvt Ltd	P1+	4.94	0.59%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>5.90</b>	<b>0.71%</b>
<b>Other Current Assets</b>		<b>(0.20)</b>	<b>-0.02%</b>
<b>Total Net Assets</b>		<b>834.83</b>	<b>100.00%</b>

#### ICICI Prudential Interval Fund II-Qtrly Int Plan B

<b>Private Corporate Securities</b>		<b>8,400.00</b>	<b>36.27%</b>
Kotak Mahindra Primus Ltd	P1+	6,900.00	29.79%
Religare Finvest Ltd	A1+	1,500.00	6.48%
<b>CPs, CDs and Term Deposits</b>		<b>6,237.87</b>	<b>26.93%</b>
Corporation Bank Ltd	P1+	2,361.62	10.20%
Infrastructure Development Finance Corp.	A1+	2,071.42	8.94%
Cholamandalam DBS Finance Ltd	P1+	1,484.82	6.41%
Vijaya Bank	P1+	285.02	1.23%
State Bank of Travancore Ltd	P1+	34.99	0.15%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>8,219.18</b>	<b>35.48%</b>
<b>Other Current Assets</b>		<b>305.80</b>	<b>1.32%</b>
<b>Total Net Assets</b>		<b>23,162.85</b>	<b>100.00%</b>

# ICICI Prudential Interval Fund

(A Debt Oriented Interval Fund)

**WHY SHOULD ONE INVEST?**  
Risk averse investors seeking returns on a held to maturity basis.

Figures as on 30-Jun-2008

ICICI Prudential Interval Fund II-Qtrly Int Plan C			
<b>Private Corporate Securities</b>		<b>7,000.00</b>	<b>11.84%</b>
Ranbaxy Laboratories Ltd	P1+	7,000.00	11.84%
<b>CPs, CDs and Term Deposits</b>		<b>52,026.31</b>	<b>87.98%</b>
Federal Bank Ltd	P1+	13,593.18	22.99%
State Bank of Mysore Ltd	A1+	9,867.89	16.69%
State Bank of Patiala Ltd	A1+	6,903.80	11.67%
AXIS Bank Ltd	P1+	6,000.00	10.15%
Corporation Bank Ltd	P1+	4,913.79	8.31%
Standard Chartered Bank Ltd	P1+	4,803.98	8.12%
HDFC Bank Ltd	P1+	3,441.17	5.82%
Exide Industries Ltd	A1+	2,467.51	4.17%
State Bank of Travancore Ltd	P1+	34.99	0.06%
<b>Other Current Assets</b>		<b>112.03</b>	<b>0.18%</b>
<b>Total Net Assets</b>		<b>59,138.34</b>	<b>100.00%</b>

ICICI Prudential Interval Fund II-Qtrly Int Plan D			
<b>Private Corporate Securities</b>		<b>7,100.00</b>	<b>22.72%</b>
Ranbaxy Laboratories Ltd	P1+	4,600.00	14.72%
Birla Global Finance Ltd	A1+	2,500.00	8.00%
<b>CPs, CDs and Term Deposits</b>		<b>24,088.16</b>	<b>77.09%</b>
IL&FS Financial Services Ltd	P1+	5,398.37	17.28%
State Bank of India Ltd	P1+	4,911.11	15.72%
Citicorp Finance (India) Ltd	P1+	4,895.00	15.67%
AXIS Bank Ltd	P1+	3,100.00	9.92%
Reliance Capital Finance Ltd	A1+	2,954.43	9.45%
First India Credit Corporation Ltd	A1+	2,138.13	6.84%
State Bank of Patiala Ltd	A1+	491.20	1.57%
State Bank of Travancore Ltd	P1+	199.92	0.64%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>7.13</b>	<b>0.02%</b>
<b>Other Current Assets</b>		<b>52.31</b>	<b>0.17%</b>
<b>Total Net Assets</b>		<b>31,247.60</b>	<b>100.00%</b>

ICICI Prudential Interval Fund II-Qtrly Int Plan E			
<b>CPs, CDs and Term Deposits</b>		<b>37,090.71</b>	<b>99.97%</b>
Federal Bank Ltd	P1+	9,793.65	26.40%
ING Vysya Bank Ltd	P1+	9,790.25	26.39%
State Bank of Hyderabad Ltd	P1+	7,343.09	19.79%
IDBI Bank Ltd	P1+	4,909.53	13.23%
AXIS Bank Ltd	F1+	2,353.22	6.34%
HDFC Bank Ltd	P1+	1,472.22	3.97%
State Bank of Patiala Ltd	A1+	1,178.85	3.18%
State Bank of Travancore Ltd	P1+	249.90	0.67%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>7.60</b>	<b>0.02%</b>
<b>Other Current Assets</b>		<b>1.72</b>	<b>0.01%</b>
<b>Total Net Assets</b>		<b>37,100.03</b>	<b>100.00%</b>

ICICI Prudential Interval Fund II-Qtrly Int Plan F			
<b>CPs, CDs and Term Deposits</b>		<b>15,694.42</b>	<b>76.43%</b>
Reliance Capital Finance Ltd	A1+	9,672.02	47.10%
Shipping Corporation of India Ltd	P1+	2,539.67	12.37%
Sundaram Finance Ltd	P1+	1,947.95	9.49%
HDFC Bank Ltd	P1+	1,474.80	7.18%
State Bank of Travancore Ltd	P1+	59.98	0.29%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>4,474.49</b>	<b>21.79%</b>
<b>Other Current Assets</b>		<b>364.42</b>	<b>1.78%</b>
<b>Total Net Assets</b>		<b>20,533.33</b>	<b>100.00%</b>

ICICI Prudential Interval Fund-Qtrly Int Plan III			
<b>CPs, CDs and Term Deposits</b>		<b>167.08</b>	<b>94.27%</b>
Vijaya Bank	P1+	167.08	94.27%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>10.60</b>	<b>5.98%</b>
<b>Other Current Assets</b>		<b>(0.45)</b>	<b>-0.25%</b>
<b>Total Net Assets</b>		<b>177.23</b>	<b>100.00%</b>

PERFORMANCE					
Performance Records for Interval Fund - Retail Growth Plan					
Scheme Name	Date	Period	NAV	NAV as on 30-Jun-08	Returns
ICICI Prudential Interval Fund-Monthly Interval Plan I	12-May-07	Since inception	10.0000	10.8972	7.85%
ICICI Prudential Interval Fund-Quarterly Interval Plan I	15-May-07	Since inception	10.0000	11.0432	9.19%
ICICI Prudential Interval Fund-Quarterly Interval Plan II	15-Jun-07	Since inception	10.0000	10.9754	9.33%
ICICI Prudential Interval Fund-Quarterly Interval Plan III	20-Jul-07	Since inception	10.0000	10.7177	7.18%
ICICI Prudential Interval Fund-Annual Interval Plan I	17-Aug-07	Since inception	10.0000	10.7394	7.39%
ICICI Prudential Interval Fund-Annual Interval Plan II	5-Oct-07	Since inception	10.0000	10.6104	6.10%
ICICI Prudential Interval Fund-Annual Interval Plan III	18-Oct-07	Since inception	10.0000	10.5495	5.50%
ICICI Prudential Interval Fund-Annual Interval Plan IV	26-Oct-07	Since inception	10.0000	10.5080	5.08%
ICICI Prudential Interval Fund-Half Yearly Interval Plan I	12-Oct-07	Since inception	10.0000	10.5734	5.73%
ICICI Prudential Interval Fund II-Quarterly Interval Plan A	24-Oct-07	Since inception	10.0000	10.5514	5.51%
ICICI Prudential Interval Fund-Half Yearly Interval Plan II	7-Nov-07	Since inception	10.0000	10.5382	5.38%
ICICI Prudential Interval Fund II-Quarterly Interval Plan B	7-Nov-07	Since inception	10.0000	10.5835	5.84%
ICICI Prudential Interval Fund II-Quarterly Interval Plan C	23-Nov-07	Since inception	10.0000	10.5751	5.75%
ICICI Prudential Interval Fund II-Quarterly Interval Plan D	5-Dec-07	Since inception	10.0000	10.5520	5.52%
ICICI Prudential Interval Fund II-Quarterly Interval Plan E	13-Dec-07	Since inception	10.0000	10.5924	5.92%
ICICI Prudential Interval Fund II-Quarterly Interval Plan F	27-Dec-07	Since inception	10.0000	10.5170	5.17%

Returns >= 1 Year are CAGR, < 1 Year are Absolute. Note: For computation of returns the allotment NAV has been taken as Rs 10.00. Performance of Dividend Plan is subject to applicability of Dividend Distribution Tax. Past performance may or may not be sustained in the future.

<b>Fund Size</b>	<b>Rs. 2,901.45 Crores</b>
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\*Please refer to annexure on "Pass Through Certificates Details" for complete details.

# ICICI Prudential Flexible Income Plan

**WHY SHOULD ONE INVEST?**  
Medium term investment for returns generated from managing interest rate volatility

(An Open Ended Income Fund)

Figures as on 30-Jun-2008

## Snapshot:

**Fund Manager^:** Chaitanya Pande  
(Managing this fund since April, 2008 & over 12 yrs of fund management experience)

**Indicative Investment Horizon:** 1 year & above

**Inception date:** 27-09-2002

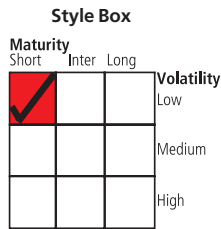
**Fund Size:** Rs. 11329.81 crores

**NAV (As on 30-Jun-2008):**

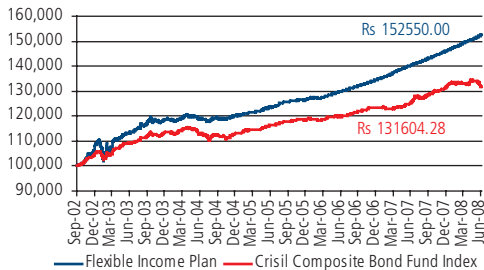
**Cumulative option:** Rs. 15.2550

**\*\*Expense Ratio:** 0.25%

(Please refer to page no. 60 for Additional Information & page no. 51 for dividend history)

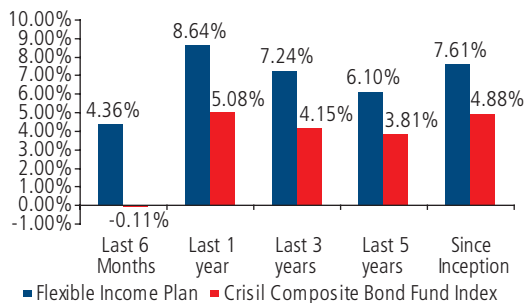


## Rs. 100000 invested at inception: FIP Vs Crisil Composite Bond Fund Index



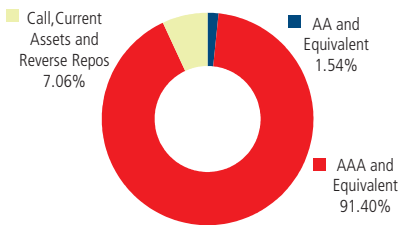
CAGR – Flexible Income Plan : 7.61%; Benchmark : 4.88%  
Past performance may or may not be sustained in future.

## Performance Record \*- Cumulative Option



\*Returns >= 1 Year are CAGR, < 1 Year are Absolute. Benchmark is Crisil Composite Bond Fund Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Performance of Dividend Plan is subject to applicability of Dividend Distribution Tax. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

## Rating Profile

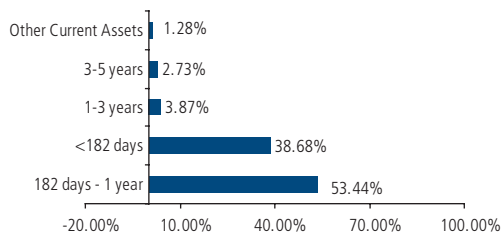


## Quantitative Indicators:

Average Maturity : 0.59 Year  
Modified Duration : 0.54 Year  
Yield To Maturity : 9.75%  
% Unlisted Bonds : 2.90%  
Std Dev : 0.64%

Company/Issuer	Rating	Mkt Value (Rs. Lakh)	% to NAV
<b>Portfolio</b>			
<b>PSU/PFI Bonds</b>			
IDBI Bank Ltd	AA+	12,852.82	1.14%
Indian Railway Finance Corporation	AAA	9,363.69	0.83%
		3,489.13	0.31%
<b>Private Corporate Securities</b>			
HDFC Ltd	AAA	79,252.60	7.00%
CitiFinancial Consumer Finance India Ltd	AAA	44,970.63	3.97%
Mahindra & Mahindra Financial Services Ltd	AAA	20,000.00	1.77%
Rabo India Finance Ltd	AA+	5,400.00	0.48%
Kotak Mahindra Primus Ltd	P1+	5,000.00	0.44%
Religare Finvest Ltd	AA	2,000.48	0.18%
GE Money Financial Services Ltd	A1+	1,000.00	0.09%
Cholamandalam DBS Finance Ltd	AAA	486.51	0.04%
	AA	394.98	0.03%
<b>Pass Through Certificates*</b>			
PTC UBL Trust Series 62-B	P1+SO	174,876.96	15.44%
PTC UBL Trust Series 62-A	P1+SO	30,186.09	2.66%
PTC BRPL Trust Series 13	P1+SO	30,154.70	2.66%
PTC Auto Sec Trust MixpoolA Aug07 TMFL	A1+(SO)	21,041.92	1.86%
PTC Collateral Debt Trust Series II-A1	AAA(SO)	16,064.64	1.42%
PTC Shriram Transport	P1+SO	12,576.51	1.11%
PTC Auto Sec Trust MixpoolA Nov11 TMFL	F1+	8,787.18	0.78%
PTC Collateralised Debt Trust Series 20 A1	AAA(SO)	8,435.68	0.74%
PTC BHPCL Asset Trust Series II	P1+(SO)	7,526.23	0.66%
PTC Credit Asset Trust Series XLII	AAA(SO)	6,408.33	0.57%
PTC KFP Loan Trust Series GECSI	F1+	6,120.31	0.54%
PTC Credit Asset Trust Series HSBC	P1+SO	5,016.14	0.44%
PTC Credit Asset Trust Series XLIII	F1+	5,007.36	0.44%
PTC GE Capital Services India Ltd	F1+	4,591.75	0.41%
PTC ICL Trust Series 22 A1	A1+(SO)	2,289.47	0.20%
PTC Auto Sec Trust Mixpool Jun07 TMFL	A1+(SO)	2,261.02	0.20%
PTC Collateral Debt Trust Series II-A2	AAA(SO)	1,722.41	0.15%
PTC IBL Trust IndusInd Bank	P1+SO	1,343.70	0.12%
PTC KCS Loan Trust Series A1 GECSI	AAA(SO)	1,081.78	0.10%
PTC ICLST Series LIV	A1+(SO)	1,002.39	0.09%
PTC KBA Loan Trust Series A1	A1+(SO)	1,000.93	0.09%
PTC Corporate Loan Trust Series 18 A1	AAA	401.46	0.04%
PTC UBL Trust Series 55A	P1+(SO)	366.64	0.03%
PTC BRPL Trust Series 11	AA(SO)	299.81	0.03%
PTC BRPL Trust Series 12	A1+(SO)	206.72	0.02%
PTC ICL Trust Series 22 A2	A1+(SO)	198.67	0.02%
PTC Corporate Loan Trust Series 18 A2	A1+(SO)	245.69	0.02%
PTC Bharat Securitisation Trust Series A-IO	P1+(SO)	156.85	0.01%
PTC Citi Fleet Trust Citibank	A1+(SO)	150.93	0.01%
PTC DAS Trust Standard Chartered Bank	AAA(SO)	130.94	0.01%
	A1+(SO)	100.71	0.01%
<b>CPs, CDs and Term Deposits</b>			
		786,018.06	69.39%
• ICICI Bank Ltd	P1+	195,457.70	17.25%
• Punjab National Bank Ltd	P1+	80,138.09	7.07%
• IDBI Bank Ltd	AAA	89,376.18	7.89%
• Canara Bank Ltd	P1+	75,879.38	6.70%
• Power Finance Corporation Ltd	A1+	56,195.07	4.96%
HDFC Ltd	A1+	47,991.54	4.24%
Standard Chartered Bank Ltd	P1+	44,078.18	3.89%
AXIS Bank Ltd	P1+	26,100.00	2.30%
Centurion Bank of Punjab Ltd	P1+	20,000.00	1.77%
AXIS Bank Ltd	F1+	17,416.90	1.54%
Indian Bank Ltd	F1+	16,393.84	1.45%
Bank of Nova Scotia	P1+	15,000.00	1.32%
Allahabad Bank Ltd	AAA	12,220.04	1.08%
GE Capital Transportation Financial Services Ltd	AAA	14,257.47	1.26%
YES Bank	F1+	9,204.18	0.81%
State Bank of Mysore Ltd	AAA	11,344.52	1.00%
Tata Capital Ltd	A1+	5,769.84	0.51%
Union Bank of India Ltd	P1+	5,232.27	0.46%
Reliance Capital Finance Ltd	A1+	4,955.66	0.44%
Edelweiss Securities Pvt Ltd	P1+	4,938.12	0.44%
L&T Finance Ltd	P1+	4,846.34	0.43%
Oriental Bank of Commerce	P1+	4,799.61	0.42%
Federal Bank Ltd	AAA	4,941.15	0.44%
State Bank of Patiala Ltd	A1+	4,688.87	0.41%
GE Money Financial Services Ltd	P1+	3,278.63	0.29%
Corporation Bank Ltd	P1+	2,833.94	0.25%
First India Credit Corporation Ltd	A1+	2,777.11	0.25%
State Bank of Patiala Ltd	P1+	2,402.05	0.21%
Export Import Bank of India Ltd	P1+	1,968.21	0.17%
State Bank of Bikaner & Jaipur Ltd	P1+	1,533.17	0.14%
<b>Cash, CBLO &amp; Reverse Repo</b>			
		65,482.17	5.78%
<b>Other Current Assets</b>			
		14,498.00	1.25%
<b>Total Net Assets</b>		<b>1,132,980.61</b>	<b>100.00%</b>

## Maturity profile:



\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.  
^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

# ICICI Prudential Income Plan

(An Open Ended Debt Fund)

**WHY SHOULD ONE INVEST?**  
Medium term investment for steady returns with market volatility

Figures as on 30-Jun-2008

## Snapshot:

**Fund Manager<sup>^</sup>** : Rahul Goswami  
(Managing this fund since April, 2008 & over 10 yrs of experience in debt fund management)

**Indicative Investment Horizon:** 1 year & above  
**Inception date:** 09-07-1998

**Fund Size:** Rs. 316.90 crores

**NAV (As on 30-Jun-2008):**

**Retail Growth option :** Rs. 23.4282

**Institutional Growth option :** Rs. 24.2302

## \*\*Expense Ratio:

Income Plan: 2.07%

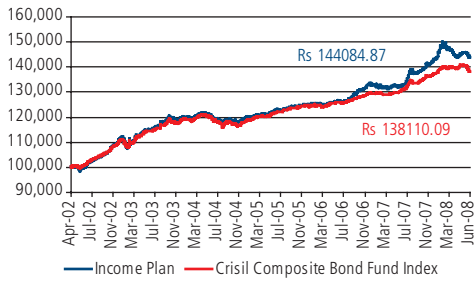
Income Inst. Plan: 1.50%

(Please refer to page no. 60 for Additional Information & page no. 51 for dividend history)

## Style Box

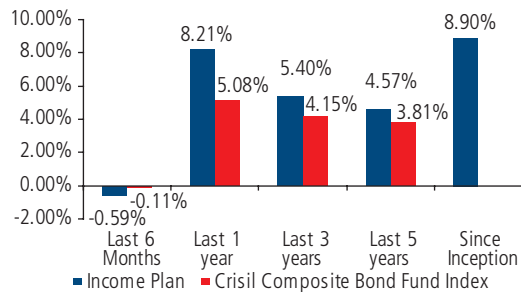
Maturity			Volatility
Short	Inter	Long	
			Low
			Medium
		✓	High

## Rs. 100000 invested at inception\*: Income Plan Vs Crisil Composite Bond Fund Index



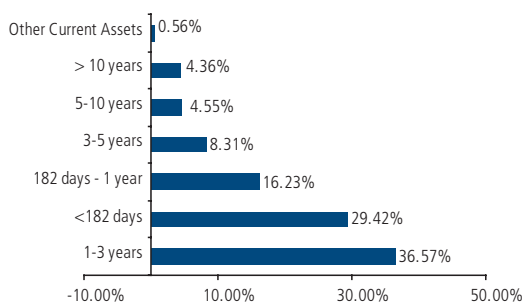
\*Benchmark start date : 30-Mar-02.  
CAGR – Income Plan: 6.02%; Benchmark : 5.30%  
Past performance may or may not be sustained in future.

## Performance Record\* - Growth Option

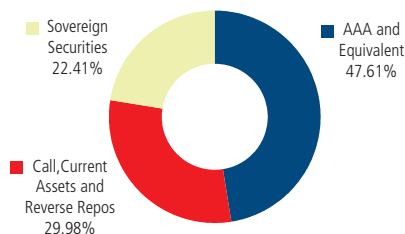


\*Returns < 1 : Absolute, > = 1 Year : CAGR. Benchmark - Crisil Composite Bond Fund Index. Start date - 30-Mar-02. For computation of returns the allotment NAV has been taken as Rs. 10.00. Performance of Dividend Plan is subject to applicability of Dividend Distribution Tax. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

## Maturity Profile



## Rating Profile



## Portfolio

Company/Issuer	Rating	Mkt Value (Rs. Lakh)	% to NAV
<b>PSU/PFI Bonds</b>			
<b>4,550.04</b>			
• Infrastructure Development Finance Corp.	AAA	1,890.03	5.96%
LIC Housing Finance Ltd	AAA	1,399.72	4.42%
Power Finance Corporation Ltd	AAA	742.77	2.34%
Indian Oil Corporation Ltd	AAA	474.66	1.50%
State Bank of India Ltd	AAA	42.86	0.14%
<b>Private Corporate Securities</b>			
<b>5,395.74</b>			
• Tata Sons Ltd	AAA	3,713.34	11.72%
• AXIS Bank Ltd	AAA	1,682.40	5.31%
<b>Government Securities</b>			
<b>7,101.18</b>			
• 5.87% GOI 2010	Sovereign	5,718.00	18.04%
7.94% GOI 2021	Sovereign	1,377.00	4.35%
8.13% GOI 2021	Sovereign	6.18	0.02%
<b>CPs, CDs and Term Deposits</b>			
<b>5,142.38</b>			
• Oriental Bank of Commerce	P1+	4,675.08	14.75%
Vijaya Bank	P1+	467.30	1.47%
<b>Cash, CBLO &amp; Reverse Repo</b>			
<b>9,323.86</b>			
<b>Other Current Assets</b>			
<b>176.96</b>			
<b>0.56%</b>			
<b>Total Net Assets</b>		<b>31,690.16</b>	<b>100.00%</b>

## Top Five Holdings

- Top Five Holdings

## Quantitative Indicators

Average Maturity	: 2.10 Years
Modified Duration	: 1.56 Years
Yield to Maturity	: 9.37%
% Unlisted Bonds	: 0.00%
Std Dev	: 1.06%

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.  
^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

# ICICI Prudential Long Term Plan

(An Open Ended Income Fund)

**WHY SHOULD ONE INVEST?**  
Medium term investment for steady returns with market volatility

Figures as on 30-Jun-2008

## Snapshot:

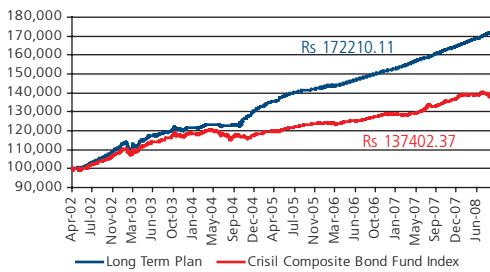
**Fund Manager<sup>^</sup> :** Rahul Goswami  
(Managing this fund since Oct., 2005 & over 10 yrs of experience in debt fund management)  
**Indicative Investment Horizon:** 1 year & more  
**Inception date:** 28-03-2002  
**Fund Size:** Rs. 10.16 crores  
**NAV (As on 30-Jun-2008):**  
**Growth option :** Rs. 17.3760  
**Dividend option :** Rs. 10.4968  
**\*\*Expense Ratio :** 0.90%

## Style Box

Maturity			Volatility
Short	Inter	Long	
	✓		Low
			Medium
			High

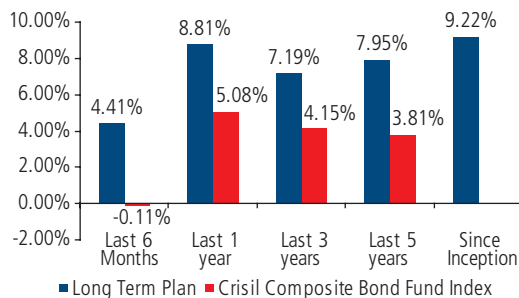
(Please refer to page no. 60 for Additional Information & page no. 51 for dividend history)

## Rs. 100000 invested at inception: Long Term Plan Vs Crisil Composite Bond Fund Index



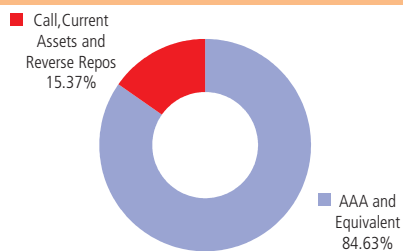
\*Benchmark start date : 30-Mar-02.  
CAGR – Long Term Plan : 9.10%; Benchmark : 5.22%  
Past performance may or may not be sustained in future.

## Performance Record \*- Growth Option

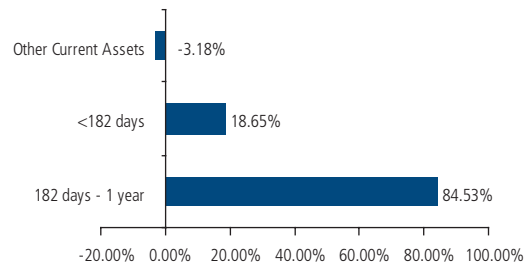


\*Returns < 1Year : Absolute, >= 1Year : CAGR. Benchmark is Crisil Composite Bond Fund Index. Start date - 30-Mar-02. For computation of returns the allotment NAV has been taken as Rs. 10.00. Performance of Dividend Plan is subject to applicability of Dividend Distribution Tax. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

## Rating Profile



## Maturity profile:



## Quantitative Indicators:

Average Maturity	: 0.60 Year
Modified Duration	: 0.54 Year
Yield To Maturity	: 10.23%
% Unlisted Bonds	: 0.00%

## Notes to Numbers and Data in the Fact Sheet

- Yield to maturity, modified duration and average maturity are the weighted average of these numbers, computed for each security in the portfolio, and weighted by the market value of each security to the total market value of the portfolio.
- Average maturity for PTCs and papers with partial redemptions, are weighted averages of tenor and quantity of cash flows until maturity.
- Price/Earning Ratio, Price/Book Value Ratio, and Dividend Yield are based on the historical earning numbers, and accounting numbers, and have been sourced from Bloomberg. They have been computed only for the invested portion of the portfolio.
- Average days to reset for the Floating rate plan, is the weighted average of the next interest reset date of the floating rate bonds, weighted by their market values.
- Bank deposits are internally credit rated and possess an internal rating equivalent to AAA. They have been disclosed separately in the credit profile section only in the interest of clarity, so that investors do not presume they are independently credit rated.
- Other current assets are not included for the purposes of computing portfolio aggregate numbers such as YTM, Modified Duration and average (except in the case of Liquid Plan).
- Where the individual holding in a security/issuer is less than 1% of the NAV, such holdings have been aggregated, wherever appropriate, in the interest of clarity.
- Dividends declared in a scheme have been separately disclosed.
- All portfolios are common portfolios held under a given scheme, and all return numbers unless otherwise stated, represent the Growth Option.
- For computing the % of listed securities, instruments which cannot be listed under the existing rules and regulations such as CPs, CDs, CBLOs, Bank FDs, T Bills, and PTCs are excluded from the unlisted category.
- The standard deviation is used to measure the volatility of returns.
- Sharpe Ratio is the measure of the risk-adjusted performance. It is calculated by subtracting the risk-free rate from the average rate of return for a portfolio and dividing the result by the standard deviation of the portfolio returns.
- Beta is the measure of the portfolio's volatility to its respective benchmark.
- R-squared is a measurement of how closely a portfolio's performance correlates with the performance of benchmark index. A higher R-squared value indicates a more useful beta.
- The Std. Dev., Sharpe Ratio, Portfolio Beta & R-squared are based on monthly returns calculated using last 3 years data.
- The Avg. Monthly Returns in Various Market Conditions have been calculated by taking absolute month-on-month fund & benchmark returns. These returns are bucketed into two scenarios - "when benchmark is up" & "when benchmark is down" and then an avg. of these respective scenario returns is taken.

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.  
^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

# ICICI Prudential Gilt Fund

(An Open Ended Gilt Fund)

## WHY SHOULD ONE INVEST?

Treasury Plan: Short term deployment of funds in a portfolio of G-Secs with low volatility  
Investment Plan: Medium term investment in a portfolio of G-Secs for steady returns with market volatility

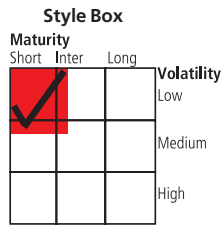
Figures as on 30-Jun-2008

### Snapshot: Treasury Plan

**Fund Manager:** Rahul Goswami  
(Managing this fund since Oct., 2005 & over 10 yrs of experience in debt fund management)  
**Indicative Investment Horizon:** 3-6 months  
**Inception date:** 19-08-1999  
**Fund Size:** Rs. 75.82 crores  
**NAV (As on 30-Jun-2008):** Growth option : Rs. 19.6869  
Dividend option: Rs. 10.7452

\*\*Expense Ratio : 1.10%

(Please refer to page no. 60 for Additional Information & page no. 51 for dividend history)

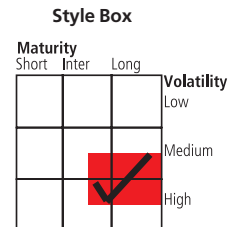


### Snapshot: Investment Plan

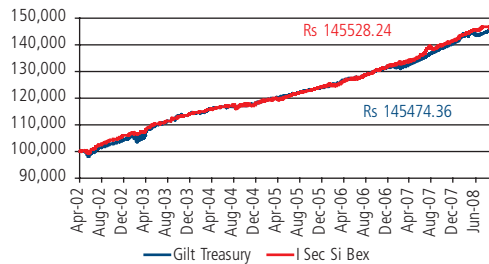
**Fund Manager:** Rahul Goswami  
(Managing this fund since Oct., 2005 & over 10 yrs of experience in debt fund management)  
**Indicative Investment Horizon:** 1 year & above  
**Inception date:** 19-08-1999  
**Fund Size:** Rs. 140.46 crores  
**NAV (As on 30-Jun-2008):** Growth option: Rs. 24.1123  
Dividend option: Rs. 10.8010

\*\*Expense Ratio : 1.15%

(Please refer to page no. 60 for Additional Information & page no. 51 for dividend history)

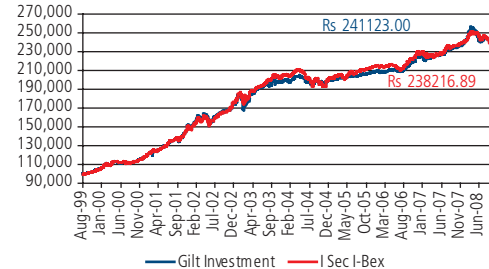


### Rs. 100000 invested at inception\*: Gilt -Treasury Vs I Sec Si Bex



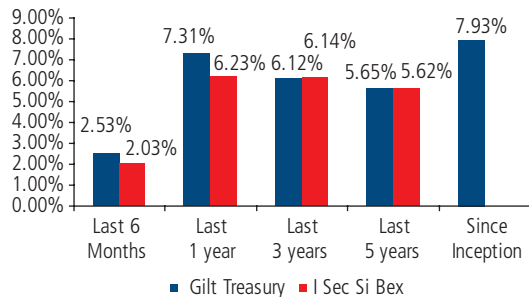
\*Benchmark start date : 30-Mar-02. CAGR – Gilt - Treasury : 6.18%; Benchmark : 6.19%  
Past performance may or may not be sustained in future.

### Rs. 100000 invested at inception: Gilt - Investment Vs I-Sec I-Bex



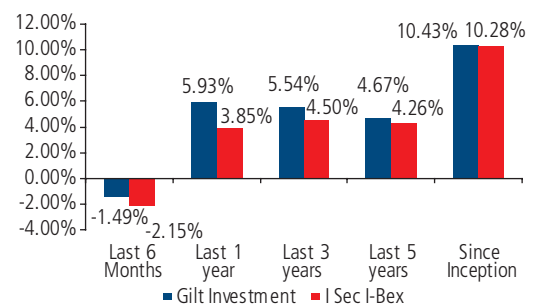
CAGR – Gilt - Investment: 10.43%; Benchmark : 10.28%. Past performance may or may not be sustained in future.

### Performance Record\* - Growth Option (Treasury Plan)



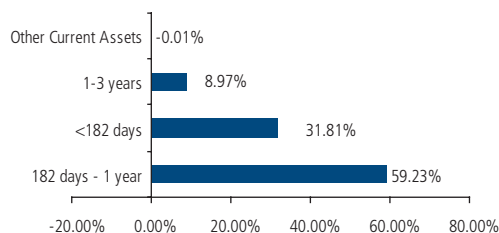
\*Returns >= 1 Year are CAGR, < 1 Year are Absolute. Benchmark is I Sec Si Bex. Benchmark start date : 30-Mar-02. For computation of returns the allotment NAV has been taken as Rs. 10.00. Performance of Dividend Plan is subject to applicability of Dividend Distribution Tax. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

### Performance Record\* - Growth Option (Investment Plan)

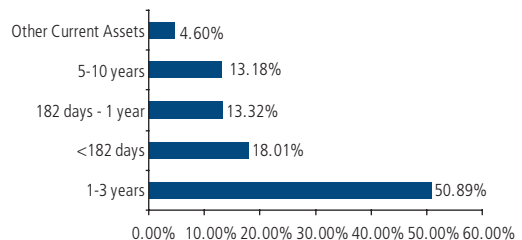


\*Returns >= 1 Year are CAGR, < 1 Year are Absolute. Benchmark is I Bex. For computation of returns the allotment NAV has been taken as Rs. 10.00. Performance of Dividend Plan is subject to applicability of Dividend Distribution Tax. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

### Maturity Profile:



### Maturity Profile:



### Portfolio - Treasury Plan

Company/Issuer	Rating	Mkt Value (Rs. Lakh)	% to NAV
<b>Government Securities</b>		<b>679.91</b>	<b>8.97%</b>
7.55% GOI 2010	Sovereign	679.91	8.97%
<b>CPs, CDs and Term Deposits</b>		<b>4,491.21</b>	<b>59.24%</b>
Punjab National Bank Ltd	P1+	2,808.95	37.05%
Vijaya Bank	P1+	1,682.26	22.19%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>2,411.69</b>	<b>31.81%</b>
<b>Other Current Assets</b>		<b>(0.56)</b>	<b>-0.02%</b>
<b>Total Net Assets</b>		<b>7,582.25</b>	<b>100.00%</b>

### Portfolio - Investment Plan

Company/Issuer	Rating	Mkt Value (Rs. Lakh)	% to NAV
<b>Government Securities</b>		<b>8,998.90</b>	<b>64.07%</b>
5.87% GOI 2010	Sovereign	7,147.50	50.89%
7.27% GOI 2013	Sovereign	1,851.40	13.18%
<b>CPs, CDs and Term Deposits</b>		<b>1,870.91</b>	<b>13.32%</b>
Punjab National Bank Ltd	P1+	936.32	6.67%
Vijaya Bank	P1+	934.59	6.65%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>2,529.80</b>	<b>18.01%</b>
<b>Other Current Assets</b>		<b>646.07</b>	<b>4.60%</b>
<b>Total Net Assets</b>		<b>14,045.68</b>	<b>100.00%</b>

### Quantitative Indicators: Treasury Plan

Average Maturity : 0.61 Year  
Modified Duration : 0.59 Year  
Yield To Maturity : 8.93%  
% Unlisted Bonds : 0.00%

### Quantitative Indicators: Investment Plan

Average Maturity : 1.62 Years  
Modified Duration : 1.40 Years  
Yield To Maturity : 9.06%  
% Unlisted Bonds : 0.00%

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

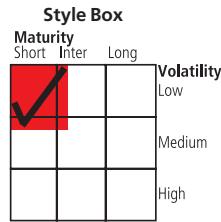
# ICICI Prudential Gilt Fund PF Option

(An Open Ended Gilt Fund)

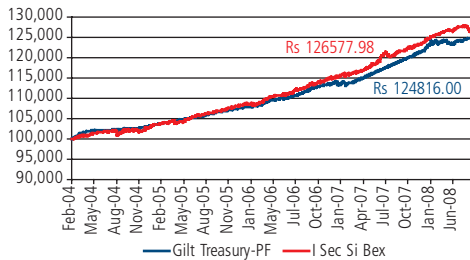
Figures as on 30-Jun-2008

## Snapshot: Treasury Plan PF option

**Fund Manager :** Rahul Goswami  
(Managing this fund since Oct., 2005 & over 10 yrs of experience in debt fund management)  
**Indicative Investment Horizon:** 3-6 months  
**Inception date:** 11-Feb-04  
**Fund Size:** Rs. 47.70 crores  
**NAV (As on 30-Jun-2008):** Growth option: Rs. 12.4816  
**\*\*Expense Ratio :** 1.50%  
(Please refer to page no. 60 for Additional Information)

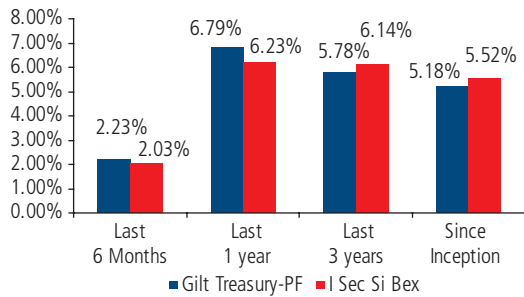


## Rs. 100000 invested at inception: Gilt -Treasury PF Vs I Sec Si Bex



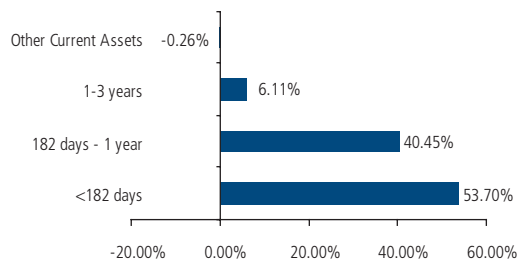
Absolute – Gilt Treasury PF option : 5.18%; Benchmark : 5.52%. Past performance may or may not be sustained in future.

## Performance Record - Growth option



Returns >= 1 Year are CAGR, < Year are Absolute. Benchmark is I-Sec Si Bex Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Performance of Dividend Plan is subject to applicability of Dividend Distribution Tax. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

## Maturity Profile:



## Portfolio - Treasury PF

Company/Issuer	Rating	Mkt Value (Rs. Lakh)	% to NAV
<b>Government Securities</b>		<b>630.22</b>	<b>13.21%</b>
6.65% GOI 2009	Sovereign	338.83	7.10%
7.55% GOI 2010	Sovereign	291.39	6.11%
<b>CPs, CDs and Term Deposits</b>		<b>1,590.53</b>	<b>33.34%</b>
Punjab National Bank Ltd	P1+	936.32	19.63%
Vijaya Bank	P1+	654.21	13.71%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>2,561.67</b>	<b>53.70%</b>
<b>Other Current Assets</b>		<b>(12.17)</b>	<b>-0.25%</b>
<b>Total Net Assets</b>		<b>4,770.25</b>	<b>100.00%</b>

## Quantitative Indicators: Treasury PF Plan

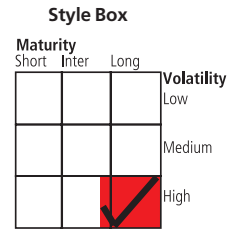
Average Maturity : 0.42 Year  
Modified Duration : 0.44 Year  
Yield To Maturity : 8.77%  
% Unlisted : 0.00%

# WHY SHOULD ONE INVEST?

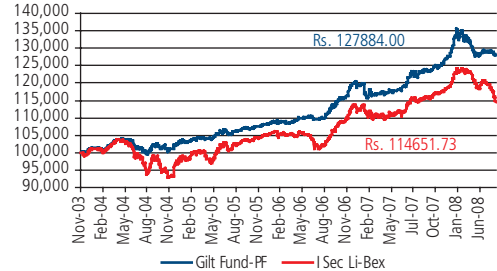
**Treasury:** Short term deployment of funds in portfolio of G-Secs with low volatility  
**Investment:** Medium term investment for steady returns with market volatility

## Snapshot: Investment Plan PF option

**Fund Manager :** Rahul Goswami  
(Managing this fund since Oct., 2005 & over 10 yrs of experience in debt fund management)  
**Indicative Investment Horizon:** 1 year & above  
**Inception date:** 19-Nov-03  
**Fund Size:** Rs. 64.81 crores  
**NAV (As on 30-Jun-2008):** Growth option: Rs. 12.7884  
**\*\*Expense Ratio :** 1.10%  
(Please refer to page no. 60 for Additional Information)

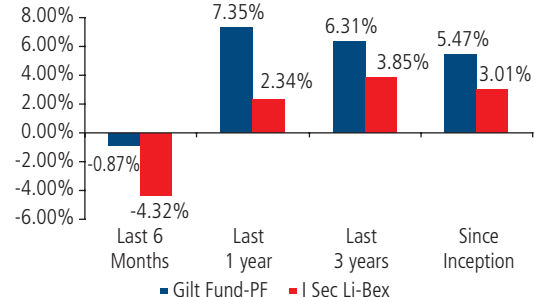


## Rs. 100000 invested at inception: Gilt -Investment PF Vs I Sec Li Bex



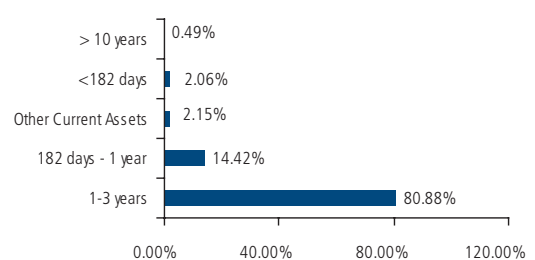
Absolute – Gilt Investment PF option : 5.47%; Benchmark : 3.01%. Past performance may or may not be sustained in future.

## Performance Record - Growth option



Returns >= 1 Year are CAGR, < Year are Absolute. Benchmark is I-Sec Li Bex Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Performance of Dividend Plan is subject to applicability of Dividend Distribution Tax. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

## Maturity profile:



## Portfolio - Investment PF

Company/Issuer	Rating	Mkt Value (Rs. Lakh)	% to NAV
<b>Government Securities</b>		<b>5,273.22</b>	<b>81.37%</b>
5.87% GOI 2010	Sovereign	5,241.50	80.88%
8.15% GOI 2022	Sovereign	23.94	0.37%
5.69% GOI 2018	Sovereign	7.78	0.12%
<b>CPs, CDs and Term Deposits</b>		<b>934.59</b>	<b>14.42%</b>
Vijaya Bank	P1+	934.59	14.42%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>133.54</b>	<b>2.06%</b>
<b>Other Current Assets</b>		<b>139.62</b>	<b>2.15%</b>
<b>Total Net Assets</b>		<b>6,480.97</b>	<b>100.00%</b>

## Quantitative Indicators: Investment PF Plan

Average Maturity : 1.42 Years  
Modified Duration : 1.26 Years  
Yield To Maturity : 9.33%  
% Unlisted : 0.00%

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

# ICICI Prudential Liquid Plan

(An Open Ended Liquid Income Fund)

**WHY SHOULD ONE INVEST?**  
Temporary parking of funds with high liquidity

Figures as on 30-Jun-2008

## Snapshot:

**Fund Manager** ^ : Chaitanya Pande (Managing this fund since Oct., 2005 & over 12 yrs of fund management experience)

**Indicative Investment Horizon:** Upto 1 month

**Inception date:**

**Growth Option:** 24-06-1998  
**Institutional Option:** 03-04-2003  
**Institutional Plus Option:** 28-09-2003  
**Super Institutional Option:** 17-11-2005

**Fund Size:** Rs. 15941.45 crores

**NAV (As on 30-Jun-2008):**

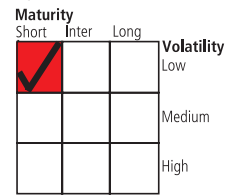
**Growth option:** Rs. 20.2068  
**Institutional Growth option:** Rs. 20.4702  
**Institutional Plus Growth option:** Rs. 20.5678  
**Super Institutional Growth option:** Rs. 12.1724  
**Institutional option-I-Growth option:** Rs. 11.9213

**\*\*Expense Ratio:**

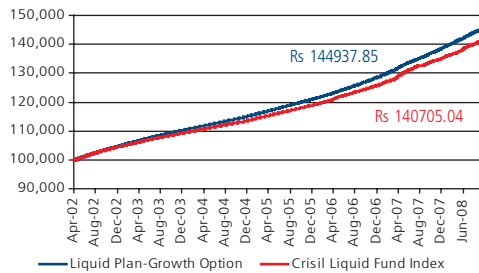
Growth option: 1.10% Inst. option: 0.85% Inst. Plus option: 0.70%  
Super Inst. option: 0.25% Inst. - I option: 0.25%

(Please refer to page no. 60 for Additional Information & page no. 51 for dividend history)

## Style Box



Rs. 100000 invested at inception\*: Liquid Plan-Growth Vs Crisil Liquid Fund Index

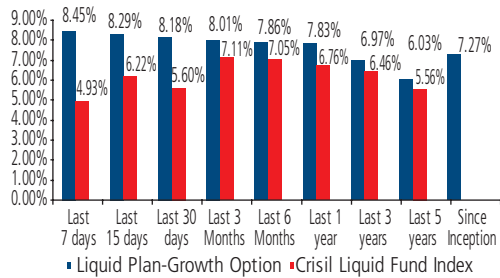


\*Benchmark start date: 30-Mar-02.

CAGR – Liquid Plan: 7.19%; Benchmark: 6.51%

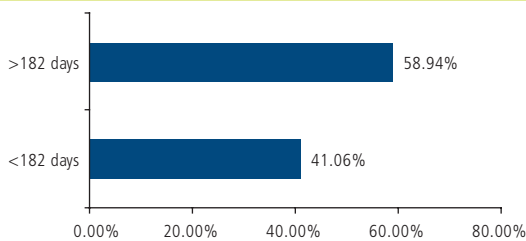
Past performance may or may not be sustained in future.

## Performance Record \*- Growth Option

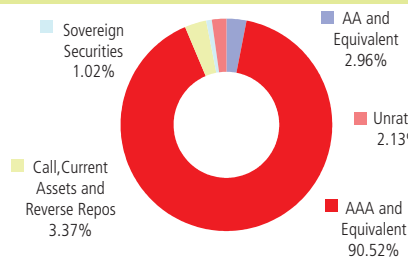


\*Returns >= 1 Year are CAGR, < 1 Year are Simple Annualised. Benchmark is Crisil Liquid Fund Index. Start date - 30-Mar-02. For computation of returns the allotment NAV has been taken as Rs. 10.00. Performance of Dividend Plan is subject to applicability of Dividend Distribution Tax. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

## Maturity Profile:



## Rating Profile



## Quantitative Indicators:

Average Maturity	: 201.45 Days	Std Dev	: 0.10%
Modified Duration	: 184.58 Days		
Yield To Maturity	: 9.78%		
% Floating Rate Assets	: 23.64%		
Average days to reset	: 138.94 Days		
Average maturity of fixed rate component	: 138.65 Days		
Weighted average maturity	: 138.71 Days		
% Unlisted Bonds	: 4.97%		

## Portfolio

Company/Issuer	Rating	Mkt Value (Rs. Lakh)	% to NAV
<b>PSU/PFI Bonds</b>			
IDBI Bank Ltd	AA+	2,500.00	0.16%
Export Import Bank of India Ltd	AAA	999.41	0.06%
<b>Private Corporate Securities</b>			
HDFC Ltd	AAA	76,931.99	4.83%
Tata Sons Ltd	AAA	37,500.00	2.35%
Mahindra & Mahindra Financial Services Ltd	AA+	36,000.00	2.26%
K. Raheja Corp Ltd	Unrated	30,000.00	1.88%
CitiFinancial Consumer Finance India Ltd	AAA	26,652.97	1.67%
Citicorp Finance (India) Ltd	AAA	10,580.00	0.66%
GE Capital Services India Ltd	AAA	10,000.00	0.63%
Indiabulls Financial Services Ltd	P1+	5,992.07	0.38%
Cholamandalam DBS Finance Ltd	AA	5,022.87	0.32%
Pavitravati Greenfields Pvt Ltd	Unrated	4,000.00	0.25%
Shriram Transport Finance Company Ltd	AA	3,660.00	0.23%
Kotak Mahindra Primus Ltd	P1+	998.84	0.06%
<b>Pass Through Certificates*</b>			
PTC UBL Trust Series 62-B	P1+SO	30,186.09	1.89%
PTC UBL Trust Series 62-A	P1+SO	30,154.70	1.89%
PTC Indian Corp Loan Securitisation Trust Series 15-A1	P1+SO	17,540.07	1.10%
PTC Credit Asset Trust Series XXXIV	P1+SO	13,028.49	0.82%
PTC KES Loan Trust GECSI	A1+(SO)	10,026.96	0.63%
PTC ICL Trust Series LXIII	P1+SO	8,928.57	0.56%
PTC Collateral Debt Trust Series V-A1	P1+SO	8,651.62	0.54%
PTC RB Trust Series XIV	P1+SO	8,048.20	0.50%
PTC KFP Loan Trust Series GECSI	P1+SO	7,524.21	0.47%
PTC VPT Trust SCB	AAA	7,013.10	0.44%
PTC Auto Sec Trust MixpoolA Nov11 TMFL	AAA(SO)	6,594.42	0.41%
PTC Collateralised Debt Trust LICHF	P1+SO	6,430.76	0.40%
PTC Credit Asset Trust Series XXXV HSBC	AAA(SO)	5,021.18	0.31%
PTC Indiabulls Collateralised Debt Series 22	P1+SO	5,009.90	0.31%
PTC Credit Asset Trust Series HSBC	F1+	5,007.36	0.31%
PTC Loan Receivable Trust (Indiabulls)	P1+(SO)	5,005.43	0.31%
PTC Credit Asset Trust Indiabulls	P1+	5,003.14	0.31%
PTC Indian Corp Loan Securitisation Trust Series 16-A1	P1+SO	5,002.67	0.31%
PTC Shriram Transport	F1+	4,497.68	0.28%
PTC RB Loan Trust Series III 2007	P1+SO	3,290.95	0.21%
PTC KCS Loan Trust Series A1 GECSI	A1+(SO)	3,006.99	0.19%
PTC Collateralised Debt Trust UTI Bank	P1+SO	2,818.17	0.18%
PTC Credit Asset Trust Series XXIII HSBC	AAA	2,816.74	0.18%
PTC DAS Trust Standard Chartered Bank	A1+(SO)	2,525.16	0.16%
PTC Credit Asset Trust Series 19 A3	F1+	2,005.31	0.13%
PTC Indian Corp Loan Securitisation Trust Series 14-A1	P1+SO	1,301.38	0.08%
PTC Collateral Debt Trust Series V-A2	P1+SO	897.49	0.06%
PTC Collateralised Debt Trust Series 20 A2	P1+(SO)	409.19	0.03%
<b>Treasury Bills</b>			
91 Days T Bill (MD 12/09/2008)	Sovereign	16,291.52	1.02%
<b>CPs, CDs and Term Deposits</b>			
ICICI Bank Ltd	P1+	208,370.78	13.07%
UCO Bank	P1+	121,737.35	7.64%
State Bank of Indore Ltd	P1+	73,293.98	4.60%
HDFC Ltd	A1+	68,036.21	4.27%
Allahabad Bank Ltd	P1+	65,761.16	4.13%
Corporation Bank Ltd	P1+	58,657.28	3.68%
Canara Bank Ltd	P1+	54,182.00	3.40%
IDBI Bank Ltd	P1+	47,078.81	2.95%
YES Bank	F1+	43,069.77	2.70%
AXIS Bank Ltd	AAA	46,725.00	2.93%
Punjab National Bank Ltd	F1+	28,445.81	1.78%
Indian Bank Ltd	F1+	24,825.45	1.56%
State Bank of Bikaner & Jaipur Ltd	P1+	24,481.12	1.54%
Standard Chartered Bank Ltd	P1+	23,874.00	1.50%
State Bank of Mysore Ltd	A1+	22,813.38	1.43%
State Bank of Saurashtra Ltd	A1+	14,411.60	0.90%
First India Credit Corporation Ltd	A1+	14,201.60	0.89%
State Bank of India Ltd	P1+	9,852.86	0.62%
ING Vysya Bank Ltd	P1+	9,790.25	0.61%
State Bank of Travancore Ltd	P1+	9,625.81	0.60%
Gruh Finance Ltd	P1+	9,337.30	0.59%
GE Capital Transportation Financial Services Ltd	AAA	14,056.16	0.88%
Reliance Capital Finance Ltd	A1+	9,266.06	0.58%
Union Bank of India Ltd	P1+	9,038.24	0.57%
Infrastructure Development Finance Corporation	A1+	7,792.48	0.49%
Reliance Communication Ltd	A1+	7,370.98	0.46%
National Housing Bank Ltd	A1+	7,367.06	0.46%
State Bank of Hyderabad Ltd	P1+	6,253.04	0.39%
Citibank	P1+	5,789.65	0.36%
Power Finance Corporation Ltd	A1+	4,927.27	0.31%
State Bank of Patiala Ltd	A1+	4,231.12	0.27%
Kotak Mahindra Bank Ltd	A1+	2,475.36	0.16%
Federal Bank Ltd	AAA	4,233.39	0.27%
Kotak Mahindra Primus Ltd	P1+	2,010.05	0.13%
Tata Sons Ltd	P1+	1,129.06	0.07%
Vijaya Bank	P1+	884.55	0.06%
<b>Cash, CBLO &amp; Reverse Repo</b>			
		36,813.47	2.31%
<b>Other Current Assets</b>			
		17,059.51	1.07%
<b>Total Net Assets</b>		<b>1,594,144.57</b>	<b>100.00%</b>

\* Top Five Holdings

\* Please refer to annexure on "Pass-Through Certificates Details" for complete details.

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

# ICICI Prudential Floating Rate Plan

WHY SHOULD ONE INVEST?

(An Open Ended Income Fund)

Short term deployment of funds

Figures as on 30-Jun-2008

## Snapshot:

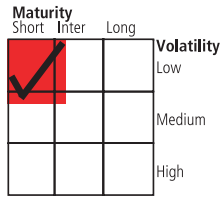
**Fund Manager<sup>^</sup>** : Chaitanya Pande  
(Managing this fund since Oct., 2005 & over 12 yrs of fund management experience)  
**Indicative Investment Horizon:** 1 - 3 months  
**Inception date:** 28-03-2003  
**Fund Size:** Rs. 943.57 crores  
**NAV (As on 30-Jun-2008):**  
Plan A - Cumulative: Rs. 12.8384  
Plan B - Cumulative: Rs. 13.8183  
Plan C - Cumulative: Rs. 13.0080  
Plan D - Cumulative: Rs. 12.1960

## \*\*Expense Ratio:

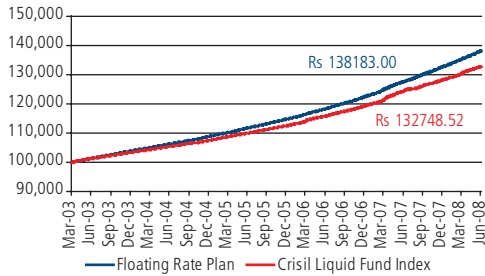
Plan A - 1.10%, Plan B - 0.85%, Plan C - 0.75%, Plan D - 0.50%

(Please refer to page no. 60 for Additional Information & page no. 51 for dividend history)

## Style Box

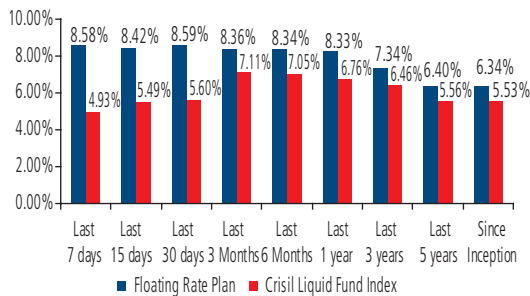


## Rs. 100000 invested at inception: Floating Rate Plan B Vs Crisil Liquid Fund Index



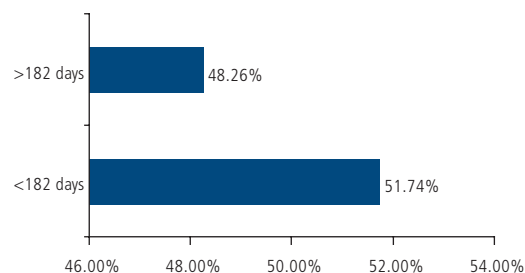
CAGR – Floating Rate Plan - Plan B : 6.34%; Benchmark : 5.53%  
Past performance may or may not be sustained in future.

## Performance Record \*- Cumulative Option – Plan B

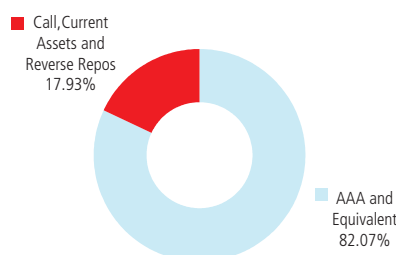


\*Returns >= 1 Year are CAGR, < 1 Year are Simple Annualised. Benchmark is Crisil Liquid Fund Index. For computation of returns the allotment NAV has been taken as Rs.10.00. Performance of Dividend Plan is subject to applicability of Dividend Distribution Tax. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

## Maturity Profile



## Rating Profile



Portfolio			
Company/Issuer	Rating	Mkt Value (Rs. Lakh)	% to NAV
<b>Private Corporate Securities</b>			
		<b>10,000.00</b>	<b>10.60%</b>
• HDFC Ltd	AAA	10,000.00	10.60%
<b>Pass Through Certificates*</b>			
		<b>21,907.84</b>	<b>23.23%</b>
• PTC Collateralised Debt Trust UTI Bank	P1+SO	7,049.02	7.47%
PTC Bharat Securitisation Trust Series 2	AAA	6,646.44	7.04%
PTC KFP Loan Trust Series GECSI	P1+SO	2,508.07	2.66%
PTC KSP Loan Trust Series A1 GECSI	P1+	2,505.33	2.66%
PTC Corporate Debt A08 Series A2	A1+(SO)	2,165.53	2.30%
PTC Auto Sec Trust Mixpool Jun07 TMFL	AAA(SO)	1,033.45	1.10%
		<b>45,526.22</b>	<b>48.24%</b>
<b>CPs, CDs and Term Deposits</b>			
• ICICI Bank Ltd	P1+	16,306.73	17.28%
• Union Bank of India Ltd	A1+	13,834.29	14.66%
• Canara Bank Ltd	P1+	9,353.01	9.91%
State Bank of Mysore Ltd	A1+	6,032.19	6.39%
		<b>16,220.69</b>	<b>17.19%</b>
<b>Cash, CBLO &amp; Reverse Repo</b>			
		<b>702.60</b>	<b>0.74%</b>
<b>Other Current Assets</b>			
		<b>702.60</b>	<b>0.74%</b>
<b>Total Net Assets</b>		<b>94,357.35</b>	<b>100.00%</b>

## Top Five Holdings

\* Please refer to annexure on "Pass Through Certificates Details" for complete details.

## Quantitative Indicators:

Average Maturity	: 213.94 Days
Modified Duration	: 190.07 Days
Yield To Maturity	: 9.93%
% Floating Rate Assets	: 49.91%
Average days to reset	: 111.49 Days
Average maturity of fixed rate component	: 110.99 Days
Weighted average maturity	: 111.24 Days
% Unlisted Bonds	: 0.74%
Std Dev	: 0.00%

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.  
^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

# ICICI Prudential Short Term Plan

**WHY SHOULD ONE INVEST?**  
Short term deployment of funds with low volatility

(An Open Ended Income Fund)

Figures as on 30-Jun-2008

## Snapshot:

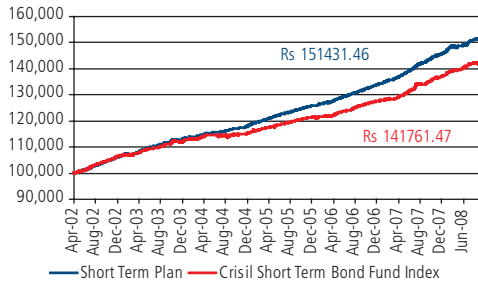
**Fund Manager<sup>^</sup>** : Chaitanya Pande  
(Managing this fund since Oct. 2005 & over 12 yrs of fund management experience)  
**Indicative Investment Horizon**: 3 - 6 months  
**Inception date** } **Cumulative Option**: 25-10-2001  
} **Institutional Option** : 03-04-2003  
**Fund Size**: Rs. 414.73 crores  
**NAV (As on 30-Jun-2008)**:  
**Cumulative Option** : Rs. 15.7466  
**Institutional Option** : Rs. 11.1522

## \*\*Expense Ratio :

Short Term Plan : 1.10% Inst. Plan : 0.80%

(Please refer to page no. 60 for Additional Information & page no. 51 for dividend history)

## Rs. 100000 invested at inception\*: STP Vs Crisil Short Term Bond Fund Index

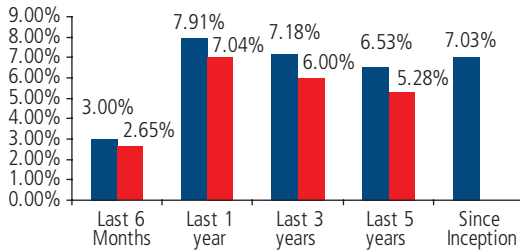


\*Benchmark start date : 31-03-2002

CAGR – Short Term Plan: 6.86%; Benchmark : 5.74%

Past performance may or may not be sustained in future.

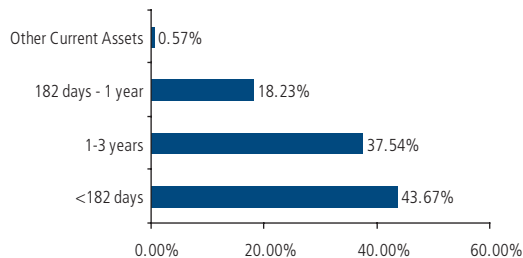
## Performance Record\* - Cumulative Option



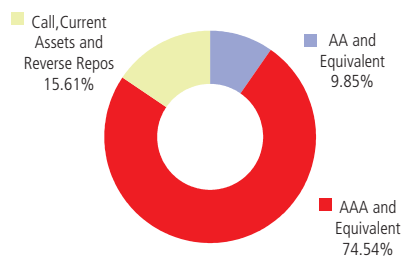
■ Short Term Plan ■ Crisil Short Term Bond Fund Index

\*Returns >= 1 Year are CAGR, < 1 Year are Absolute. Benchmark is Crisil Short Term Bond Fund Index. Start date: 30-03-2002. For computation of returns the allotment NAV has been taken as Rs. 10.00. Performance of Dividend Plan is subject to applicability of Dividend Distribution Tax. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

## Maturity Profile



## Rating Profile



Portfolio			
Company/Issuer	Rating	Mkt Value (Rs. Lakh)	% to NAV
<b>PSU/PFI Bonds</b>		<b>235.28</b>	<b>0.56%</b>
Power Finance Corporation Ltd	AAA	175.50	0.42%
NABARD	AAA	59.78	0.14%
<b>Private Corporate Securities*</b>		<b>10,757.53</b>	<b>25.93%</b>
• Tata Sons Ltd	AAA	3,900.50	9.40%
• Kotak Mahindra Primus Ltd	AA	3,213.83	7.75%
Sundaram Finance Ltd	A1+	1,040.54	2.51%
L&T Finance Ltd	A1+(SO)	731.92	1.76%
Cholamandalam DBS Finance Ltd	AA	869.57	2.10%
Cholamandalam DBS Finance Ltd	A1+	562.54	1.36%
Tata Motors Finance Ltd	P1+	428.63	1.03%
DSP Merrill Lynch Capital Ltd	AAA(SO)	10.00	0.02%
<b>Pass Through Certificates</b>		<b>20,337.95</b>	<b>49.03%</b>
• PTC Corporate Debt A08 Series A2	A1+(SO)	5,197.28	12.53%
• PTC Auto Sec Trust Mixpool Jun07 TMFL	AAA(SO)	4,133.79	9.97%
• PTC ICL Trust TMFL YES Bank	A1+(SO)	3,230.78	7.79%
PTC RB Loan Trust Series 22 A3	P1+SO	3,177.73	7.66%
PTC GE Capital Services India Ltd	A1+(SO)	1,144.74	2.76%
PTC Shriram Transport	F1+	1,030.25	2.48%
PTC RB Trust Series XIV	P1+SO	951.01	2.29%
PTC Corporate Debt A08 Series A1	A1+(SO)	534.20	1.29%
PTC RB Loan Trust Series 22 A2	P1+SO	466.36	1.12%
PTC RB Trust Series XV	AAA(SO)	413.93	1.00%
PTC IBL Trust IndusInd Bank	AAA(SO)	41.61	0.10%
PTC Citi Fleet Trust Citibank	AAA(SO)	16.27	0.04%
<b>CPs, CDs and Term Deposits</b>		<b>3,666.33</b>	<b>8.84%</b>
Standard Chartered Bank Ltd	P1+	1,677.29	4.04%
State Bank of Mysore Ltd	A1+	1,041.90	2.51%
ICICI Bank Ltd	P1+	479.61	1.16%
Canara Bank Ltd	P1+	467.53	1.13%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>6,240.56</b>	<b>15.05%</b>
<b>Other Current Assets</b>		<b>235.42</b>	<b>0.59%</b>
<b>Total Net Assets</b>		<b>41,473.07</b>	<b>100.00%</b>

## Top Five Holdings

\*Please refer to annexure on "Pass Through Certificates Details" for complete details.

## Quantitative Indicators:

Average Maturity	: 1.02 Years
Modified Duration	: 0.77 Year
Yield To Maturity	: 10.04%
% Floating Rate Assets	: 41.18%
Average days to reset	: 0.72 Year
Average maturity of fixed rate component	: 0.72 Year
Weighted average maturity	: 0.72 Year
% Unlisted Bonds	: 9.83%
Std Dev	: 0.24%

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

# ICICI Prudential Sweep Plan

(An Open Ended Liquid Fund)

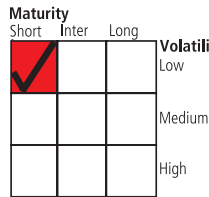
**WHY SHOULD ONE INVEST?**  
Temporary parking of funds with high liquidity

Figures as on 30-Jun-2008

## Snapshot:

**Fund Manager<sup>^</sup>** : Chaitanya Pande  
(Managing this fund since Oct., 2005 & over 12 yrs of fund management experience)  
**Indicative Investment Horizon**: One day to one week  
**Inception date**:  
Growth Option: 06-03-2002  
Growth Cash Option: 09-03-2006  
**Fund Size**: Rs. 225.59 crores  
**NAV (As on 30-Jun-2008)**:  
Growth option : Rs. 13.9189  
Cash Option Growth: Rs. 11.7974  
**\*\*Expense Ratio**:  
Growth option: 1.00%  
Cash Option Growth: 0.25%

## Style Box

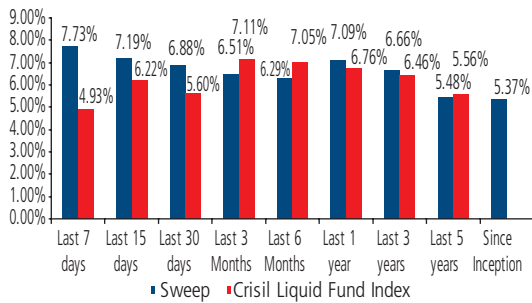


(Please refer to page no. 60 for Additional Information & page no. 51 for dividend history)

Portfolio			
Company/Issuer	Rating	Mkt Value (Rs. Lakh)	% to NAV
<b>Private Corporate Securities</b>		<b>669.69</b>	<b>2.97%</b>
DSP Merrill Lynch Capital Ltd	AAA(SO)	669.69	2.97%
<b>Pass Through Certificates*</b>		<b>1,000.00</b>	<b>4.43%</b>
PTC Hero Motors Ltd	A1+(SO)	1,000.00	4.43%
<b>CPs, CDs and Term Deposits</b>		<b>4,294.06</b>	<b>19.03%</b>
ICICI Bank Ltd	P1+	3,357.27	14.88%
Indian Bank Ltd	F1+	936.79	4.15%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>16,552.55</b>	<b>73.38%</b>
<b>Other Current Assets</b>		<b>42.38</b>	<b>0.19%</b>
<b>Total Net Assets</b>		<b>22,558.68</b>	<b>100.00%</b>

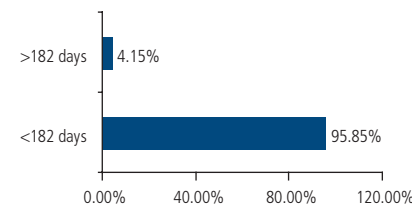
\*Please refer to annexure on "Pass Through Certificates Details" for complete details.

## Performance\* Record - Growth Option

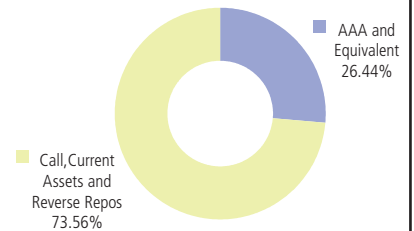


\*Returns >= 1 Year are CAGR, < 1 Year are Simple Annualised. Benchmark is Crisil Liquid Fund Index. Start date - 30-Mar-02. For computation of returns the allotment NAV has been taken as Rs. 10.00. Performance of Dividend Plan is subject to applicability of Dividend Distribution Tax. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

## Maturity Profile



## Rating Profile



## Quantitative Indicators:

Average Maturity	: 38.05 Days	Average days to reset	: 38.19 Days
Modified Duration	: 35.94 Days	Average maturity of fixed rate component	: 34.70 Days
Yield To Maturity	: 8.30%	Weighted average maturity	: 37.41 Days
% Floating Rate Assets	: 77.81%	% Unlisted Bonds	: 3.15%
		Std Dev	: 0.13%

# ICICI Prudential Advisor Series

(Fund of Funds)

**WHY SHOULD ONE INVEST?**  
Customised investment solutions to match risk return profile.

Figures as on 30-Jun-2008

**Fund Manager<sup>^</sup>** : Pankaj Kaji (Managing this fund since Oct., 2005 & over 35 yrs of experience in debt market)  
(Please refer to page no. 60 for Additional Information)

Portfolio - Aggressive Plan		
Company/Issuer	Mkt. Value (Rs. Lakh)	% to NAV
ICICI Prudential Flexible Income Plan	235.32	34.16%
ICICI Prudential Growth Plan	131.54	19.10%
ICICI Prudential Dynamic Plan	99.52	14.45%
ICICI Prudential Index Fund	64.66	9.39%
ICICI Prudential Emerging S.T.A.R Fund	64.61	9.38%
ICICI Prudential Power	63.39	9.20%
ICICI Prudential Infrastructure Fund	31.98	4.64%
Other Current Assets	(2.16)	-0.32%
<b>Total Net Assets</b>	<b>688.86</b>	<b>100.00%</b>

Portfolio - Cautious Plan		
Company/Issuer	Mkt. Value (Rs. Lakh)	% to NAV
ICICI Prudential Flexible Income Plan	274.78	63.20%
ICICI Prudential Dynamic Plan	29.04	6.68%
ICICI Prudential Growth Plan	28.79	6.62%
ICICI Prudential Index Fund	28.31	6.51%
ICICI Prudential Infrastructure Fund	28.00	6.44%
ICICI Prudential Liquid Plan	22.89	5.26%
ICICI Prudential Emerging S.T.A.R Fund	18.86	4.34%
Other Current Assets	4.10	0.95%
<b>Total Net Assets</b>	<b>434.77</b>	<b>100.00%</b>

Portfolio - Moderate Plan		
Company/Issuer	Mkt. Value (Rs. Lakh)	% to NAV
ICICI Prudential Flexible Income Plan	422.35	54.76%
ICICI Prudential Growth Plan	106.21	13.77%
ICICI Prudential Index Fund	69.61	9.03%
ICICI Prudential Emerging S.T.A.R Fund	69.55	9.02%
ICICI Prudential Dynamic Plan	35.71	4.63%
ICICI Prudential Infrastructure Fund	34.43	4.46%
ICICI Prudential Power	34.12	4.42%
Other Current Assets	(0.71)	-0.09%
<b>Total Net Assets</b>	<b>771.27</b>	<b>100.00%</b>

Portfolio - Very Aggressive Plan		
Company/Issuer	Mkt. Value (Rs. Lakh)	% to NAV
ICICI Prudential Growth Plan	224.41	29.91%
ICICI Prudential Power	216.30	28.83%
ICICI Prudential Flexible Income Plan	88.89	11.85%
ICICI Prudential Dynamic Plan	75.39	10.05%
ICICI Prudential Emerging S.T.A.R Fund	73.51	9.80%
ICICI Prudential Index Fund	36.77	4.90%
ICICI Prudential Infrastructure Fund	36.38	4.85%
Other Current Assets	(1.42)	-0.19%
<b>Total Net Assets</b>	<b>750.23</b>	<b>100.00%</b>

Portfolio - Very Cautious Plan		
Company/Issuer	Mkt. Value (Rs. Lakh)	% to NAV
ICICI Prudential Flexible Income Plan	209.84	57.97%
ICICI Prudential Growth Plan	139.83	38.63%
<b>Other Current Assets</b>	<b>12.28</b>	<b>0.03</b>
<b>Total Net Assets</b>	<b>361.95</b>	<b>100%</b>

Performance Records *						
Scheme Name	Date	Period	NAV (Rs)	NAV as on 30-Jun-08	Returns Fund	Returns Benchmark Index
Very Cautious	31-Dec-07	Last 6 Months	12.6541	13.1699	4.08%	3.25%
Very Cautious	29-Jun-07	Last 1 years	12.1954	13.1699	7.95%	6.84%
Very Cautious	30-Jun-05	Last 3 years	10.7494	13.1699	7.00%	6.32%
Very Cautious	18-Dec-03	Since Inception	10.0000	13.1699	6.26%	5.55%
Cautious	31-Dec-07	Last 6 Months	15.9169	14.3768	-9.68%	-14.72%
Cautious	29-Jun-07	Last 1 years	14.3321	14.3768	0.31%	1.07%
Cautious	30-Jun-05	Last 3 years	10.9580	14.3768	9.46%	9.35%
Cautious	18-Dec-03	Since Inception	10.0000	14.3768	8.33%	7.99%
Moderate	31-Dec-07	Last 6 Months	22.5001	18.0824	-19.63%	-25.29%
Moderate	29-Jun-07	Last 1 years	18.7697	18.0824	-3.64%	-2.62%
Moderate	30-Jun-05	Last 3 years	11.6053	18.0824	15.92%	14.99%
Moderate	18-Dec-03	Since Inception	10.0000	18.0824	13.95%	13.19%
Aggressive	31-Dec-07	Last 6 Months	28.8274	21.0562	-26.96%	-31.13%
Aggressive	29-Jun-07	Last 1 years	23.0204	21.0562	-8.49%	-5.04%
Aggressive	30-Jun-05	Last 3 years	12.4818	21.0562	19.02%	19.11%
Aggressive	18-Dec-03	Since Inception	10.0000	21.0562	17.84%	17.17%
Very Aggressive	31-Dec-07	Last 6 Months	36.8985	24.3576	-33.99%	-33.27%
Very Aggressive	29-Jun-07	Last 1 years	27.6411	24.3576	-11.82%	-5.97%
Very Aggressive	30-Jun-05	Last 3 years	13.1864	24.3576	22.67%	21.30%
Very Aggressive	18-Dec-03	Since Inception	10.0000	24.3576	21.68%	19.40%

\*Returns < 1 Year : Absolute, >= 1 Year : CAGR. For computation of returns the allotment NAV has been taken as Rs.10.00. Past Performance may or may not be sustained in the future. 30-Jun-07 was a non business day.

<b>Fund Size</b>	<b>Rs. 30.07 Crores</b>
------------------	-------------------------

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.  
^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

# ICICI Prudential Long Term Floating Rate Plan

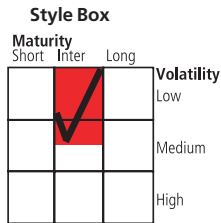
(An Open Ended Income Fund)

**WHY SHOULD ONE INVEST?**  
Generate market rate of returns with low volatility

Figures as on 30-Jun-2008

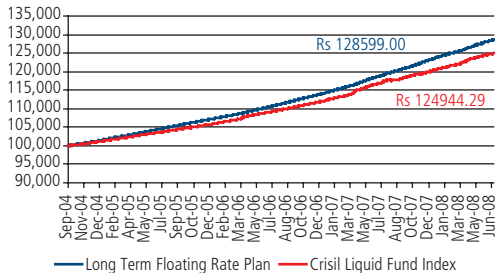
## Snapshot:

**Fund Manager<sup>^</sup>** : Chaitanya Pande  
(Managing this fund since Oct., 2005 & over 12 yrs of fund management experience)  
**Indicative Investment Horizon**: 6-12 months  
**Inception date**: 15-Sep-04  
**Fund Size**: Rs. 41.60 crores  
**NAV (As on 30-Jun-2008)**:  
Plan A - Cumulative: Rs. 12.6602  
Plan B - Cumulative: Rs. 12.8599  
**\*\*Expense Ratio** :  
Plan A - 1.25%  
Plan B - 0.85%



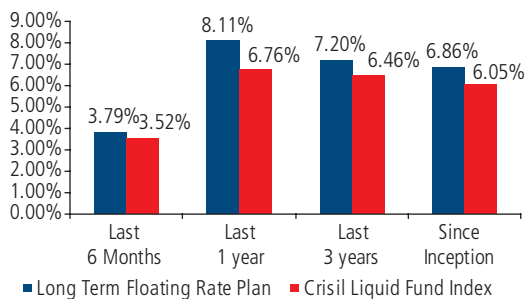
(Please refer to page no. 60 for Additional Information & page no. 51 for dividend history)

## Rs. 100000 invested at inception: Long Term Floating Rate Plan-B Vs Crisil Liquid Fund Index



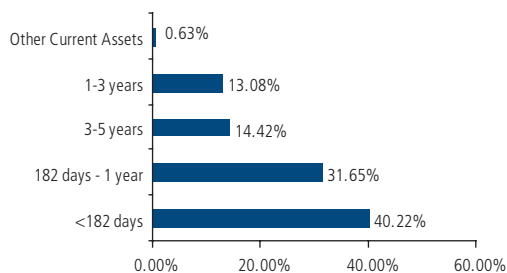
CAGR – Long Term Floating Rate Plan: 6.86%; Benchmark : 6.05%  
Past performance may or may not be sustained in future.

## Performance Record \*- Cumulative Option

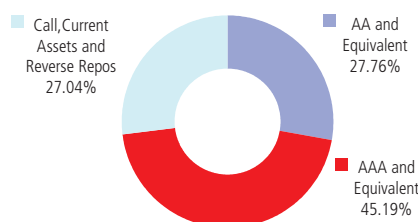


\*Returns  $\geq$  1 Year are CAGR, < 1 Year are Absolute. Benchmark is Crisil Liquid Fund Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Performance of Dividend Plan is subject to applicability of Dividend Distribution Tax. Past performance may or may not be sustained in future. 30-Jun-07 was a non business day.

## Maturity Profile



## Rating Profile



Portfolio			
Company/Issuer	Rating	Mkt Value (Rs. Lakh)	% to NAV
<b>PSU/PFI Bonds</b>		<b>1,146.97</b>	<b>27.57%</b>
• Union Bank of India Ltd	AA	600.00	14.42%
• IDBI Bank Ltd	AA+	544.98	13.10%
Power Finance Corporation Ltd	AAA	1.99	0.05%
<b>Private Corporate Securities</b>		<b>10.00</b>	<b>0.24%</b>
Kotak Mahindra Primus Ltd	AA	10.00	0.24%
<b>Pass Through Certificates*</b>		<b>1,106.56</b>	<b>26.60%</b>
• PTC Shriram Transport	F1+	572.36	13.76%
• PTC Corporate Debt A08 Series A1	A1+(SO)	534.20	12.84%
<b>CPs, CDs and Term Deposits</b>		<b>771.62</b>	<b>18.55%</b>
• Canara Bank Ltd	P1+	771.62	18.55%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>1,098.73</b>	<b>26.41%</b>
<b>Other Current Assets</b>		<b>26.30</b>	<b>0.63%</b>
<b>Total Net Assets</b>		<b>4,160.18</b>	<b>100.00%</b>

## Top Five Holdings

\*Please refer to annexure on "Pass Through Certificates Details" for complete details.

## Quantitative Indicators:

Average Maturity	: 1.00 Year
Modified Duration	: 0.92 Year
Yield To Maturity	: 9.06%
% Floating Rate Assets	: 67.20%
Average days to reset	: 0.32 Year
Average maturity of fixed rate component	: 0.20 Year
Weighted average maturity	: 0.28 Year
% Unlisted Bonds	: 0.24%
Std Dev	: 0.00%

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.  
^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Amit Mehta to extent of ADR/GDR exposure only.

## ANNEXURE I

### Pass Through Certificates Details

Single Loan PTC Details				
Trust Details	Originator	Obligor	Guarantee/ Underlying Security	Rating
BHARAT SEC TRUST	Bank of America	Shriram Transport Finance Company	Exclusive charge on specific receivables with a minimum cover of 1.10x	AA (ind) (SO)
BRPL TRUST	ABN AMRO Bank	Bharti Realty Private Limited	ABN Amro Bank India SBLC	A1+ (SO)
CAT SERIES XXXII/ XXXV	HSBC	Fullerton India Credit Corporation Limited	Unsecured	LAAA SO
CAT SERIES XXXIV	HSBC	Indiabulls Financial Services Limited	Secured by a first pari passu charge on all present and future book debts with a minimum asset cover of 1.25 times the Total Secured Debt	P1+ (SO)
CAT SERIES XXIII	HSBC	Power Finance Corporation	Unsecured	P1+ (SO)
Collateralised Debt TRT SR 12	AXIS Bank	Power Finance Corporation	Unsecured	P1+(SO)
Collateralised Debt TRT SR 16	AXIS Bank	LIC Housing Finance Limited	Unsecured	P1+(SO)
Collateralised Debt TRT SR 17	AXIS Bank	Patel Engineering Ltd	PDCs for the principal and interest amount	F1+(SO)
Collateralised Debt TRT SR 18	AXIS Bank	LIC Housing Finance Limited	Unsecured	P1+(SO)
Collateralised Debt Trust Series 15	AXIS Bank	LIC Housing Finance Limited	Unsecured	P1+(SO)
Collateralised DEBT SR 22 (INDI BULL)	AXIS Bank	Indiabulls Financial Services Limited	Pari Passu charge on the standard assets portfolio of assets financed/ receivables with a cover of atleast 1 time.	P1+(SO)
Collateralised Debt TRT SR 20	AXIS Bank	Indiabulls Financial Services Limited	Pari Passu charge on the standard assets portfolio of assets financed/receivables with a cover of atleast 1 time.	P1+(SO)
Collateralised Debt Trust Series IV	AXIS Bank	Power Finance Corporation	Unsecured	AAA (SO)
CORP L SEC SR60	Kotak Mahindra Bank Limited	LIC Housing Finance Limited	Unsecured	AAA (SO)
Corporate Loan Securitisation A1 Srs XXXX Trust	Kotak Mahindra Bank Limited	Power Finance Corporation	Unsecured	AAA (SO)
CRDT AST TRST SR XIX	HSBC	Indiabulls Financial Services Limited	Unsecured	F1+ (ind) (SO)
CREDIT ASS. SRS XLII/ XLIII/XLIV	HSBC	Thomas Cook (India) Limited	Unsecured	P1+ (SO)
CREDIT ASSET TSERXIV (INDIA BULLS)	HSBC	Indiabulls Financial Services Limited	Unsecured	F1+ (ind) (SO)
DAS Trust Series III ( DLF )	Standard Chartered Bank	DLF Limited	Corporate Guarantee executed in favour of the Security Trustee Mortgage by deposit of title deeds in favour of Security Trustee in respect of property situated in DLF city, Phase V, Gurgaon, Haryana amounting to total asset cover of 1.75 times of the loan	A+ (SO)
ELECTRO STEEL CASTING (GTL TRUST)	GE Capital Services India	Electrosteel Castings Limited	The loan is secured by the hypothecation of moveable fixed assets of the Borrower.Asset cover of 1 time the loan amount	A1+(SO)
GECSI (STFL PTC)	GE Capital Services India	Shriram Transport Finance Company Limited	secured by the hypothecation of specific existingloan assets (book debts) of the Borrower	AA ind(SO)
ICL Securitisation Trust SRS LXIII	YES Bank Limited	Indiabulls Financial Services Limited	Primary pari passu charge on the standard assets portfolio of assets financed / receivables with a cover of 1.10 times	P1+(SO)
ICLST - SER LXI NSE MIBOR+8.00 (MD 14-Jun-2009)	YES Bank	LIC Housing Finance Limited	Unsecured	AAA(SO)
ICLST - SERIES XLI (BHW HF)	YES Bank	BHW Home Finance	Unsecured	P1+(SO)
ICLST Series LIV	YES Bank	Infrastructure Leasing & Financial Services Limited	Unsecured	A1+(SO)
ICLST SERIES XLVII	YES Bank	Srei Infrastructure Finance Limited	Unsecured	FAA-(SO)
Indian Corporate Loan Securitisation Trust -Series XXXIX	YES Bank	Power Finance Corporation	Unsecured	P1+(SO)
Indian Corporate Loan Securt Trust Srs XXXV	YES Bank	TATA MOTORS FINANCE LTD (FORMERLY TML FIN SER LTD)	Unsecured	AA+(SO)
KBA LOAN TRUST SR	GE Capital Services India	Srei Infrastructure Finance Limited	Unsecured	AA- (SO)(Ind)
KCS LOAN TRUST	GE Capital Services India	Srei Infrastructure Finance Limited	Unsecured	A1+(SO)
KES Loan Trust ( DLF )	GE Capital Services India	DLF Limited	Equitable Mortgage by Guarantor of the land owned by Nilgiri Cultivators Private Limited of the land in Phase V, DLF City, Gurgaon to the tune of 1.75x asset cover, Corporate Guarantees from Nilgiri Cultivations Private Limited and Demand promissory note	A+(SO)

**Single Loan PTC Details**

Trust Details	Originator	Obligor	Guarantee/ Underlying Security	Rating
KFP LOAN TRUST	GE Capital Services India	Indiabulls Financial Services Limited	Hypothecation of the assets by the Borrower, on a first pari-passu basis, in favour of the Security Trustee & Demand Promissory Note for the full Facility amount maintaining an asset cover of 1.10 times	P1+(SO)
KPI LOAN TRUST SER A2 (SREI INT)	GE Capital Services India	Srei Infrastructure Finance Limited	Unsecured	AA- (SO)
KSP LOAN TRS SR A1	GE Capital Services India	Srei Infrastructure Finance Limited	Unsecured	PR1+
LIGHT TRUST SER-I (PFC PTC NSE MIBOR+6%) (MD 18-Jul-2008)	Standard Chartered Bank	Power Finance Corporation	Unsecured	A1+ (so)
LOAN RECEIVABLE TRUST SEP07 SR A2 (INDIA BULLS)	Citicorp Finance India Limited	Indiabulls Financial Services Limited	Unsecured	P1+(so)
RB LOAN TRUST SER XV	Standard Chartered Bank	Power Finance Corporation	Unsecured	AAA (so)
RB LOAN TRUST SR XIV	Standard Chartered Bank	Indiabulls Financial Services Limited	Primary pari passu charge on the standard assets portfolio of assets financed / receivables with a cover of 1.10 times	P1+(SO)
SHRIRAM TRANSPORT FIN CO.PTC A1(ILFS)	AXIS Bank	Shriram Transport Finance Company	PDCs for the principal repayment	AA(SO)
SHRIRAM TRANSPORT LRT	Citicorp Capital Markets Limited	Shriram Transport Finance Company	Secured by hypothecation of book debts	AA(Ind) SO
UBL Trust -Series 55	DSP Merrill Lynch Capital Limited	DLF Limited	First priority mortgage in favour of the "Security Trustee" over the property forming part of the "Mall of India Project" ("Mall of India") owned by DLF	AA(SO)
VPT TRUST A2	Standard Chartered Bank	Shriram Transport Finance Company	Unsecured	AA(SO)
VPT TRUST II	Standard Chartered Bank	Shriram Transport Finance Company	Unsecured	AA (ind) (so)
VPT TRUSTSER A1	Standard Chartered Bank	Shriram Transport Finance Company	Unsecured	AA (ind) (so)
Corporate Debt Trust 2008 – 09 Series 2	AXIS Bank	Idea Cellular Ltd	Unsecured	P1+(SO)
Corporate Debt Trust 2008 – 09 Series 4	AXIS Bank	Hindustan Petroleum Corporation Ltd.	Unsecured	P1+(SO)
Indian Corporate Loan Securitisation Trust 2008 - Series 14	YES Bank	Hindustan Petroleum Corporation Ltd.	Unsecured	P1+(SO)
Indian Corporate Loan Securitisation Trust 2008 - Series 15	YES Bank	Bharat Petroleum Corporation Limited	Unsecured	P1+(SO)
Indian Corporate Loan Securitisation Trust 2008 - Series 16	YES Bank	Hindustan Petroleum Corporation Ltd.	Unsecured	P1+(SO)
Corporate Debt Trust 2008 – 09 Series 5	AXIS Bank	LIC Housing Finance Ltd	Unsecured	AAA(SO)
UBL TRUST SR62-A	DSP Merrill Lynch Capital Limited	Idea Cellular Limited	Unsecured	P1+(SO) NSE
UBL TRUST SR62-B	DSP Merrill Lynch Capital Limited	Idea Cellular Limited	Unsecured	P1+(SO) NSE
CORP DEBT SECT A08 A1	AXIS Bank Limited	Bajaj Auto Finance Limited	Unsecured	AA+(SO)
CORP DEBT SECT A08 A2	AXIS Bank Limited	Bajaj Auto Finance Limited	Unsecured	AA+(SO)
ICL SEC TRUST 08 SR22 A1	YES BANK Limited	BHW Home Finance Limited	Unsecured	A1+(SO)ICRA
ICL SEC TRUST 08 SR22 A2	YES BANK Limited	BHW Home Finance Limited	Unsecured	A1+(SO)ICRA
RB LOAN TRUST SR22 A2(IO)	Standard Chartered Bank	Bennett, Coleman & Co. Ltd. ("BCCL")	Unsecured	P1+(SO)
RB LOAN TRUST SR22 A3(PO)	Standard Chartered Bank	Bennett, Coleman & Co. Ltd. ("BCCL")	Unsecured	P1+(SO)

**POOL PTC Details**

Trust Details	Originator	Obligor	Type of Pool	Rating
Auto Securitisation Trust - MIXPOOL	TML Financial Services Limited	TML Financial Services Limited	Tata Motors Finance Limited - CV/ Auto Pool	AAA SO
BHPC Auto Securitisation Trust	TATA Motors Limitd	TATA Motors Limited	Tata Motors Ltd. CV/ Construction Equipments/ Auto Pool	AAA SO
FLEET TRUST	Citicorp Finance	Citicorp Finance	Citicorp Finance (India) Ltd. - CV & Constrn equipment pool	AAA SO
TVSF REC SEC TRUST	CITIBANK	TVS Finance and Services Ltd.	TVS Finance and Services Ltd. Two Wheeler Pool	AAA (ind) (so)

# Dividend History

ICICI Prudential Liquid Plan - Weekly Dividend Option			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
07-Apr-08	10.0000	11.8499	0.0190
15-Apr-08	10.0000	11.8332	0.0177
21-Apr-08	10.0000	11.8482	0.0176
28-Apr-08	10.0000	11.8480	0.0175
05-May-08	10.0000	11.8481	0.0175
12-May-08	10.0000	11.8475	0.0169
19-May-08	10.0000	11.8487	0.0181
26-May-08	10.0000	11.8480	0.0174
02-June-08	10.0000	11.8492	0.0186
09-June-08	10.0000	11.8306	0.0173
16-June-08	10.0000	11.8489	0.0183
23-June-08	10.0000	11.8487	0.0181
30-June-08	10.0000	11.8495	0.0189

ICICI Prudential Liquid Plan - Monthly Dividend Option			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
29-Apr-08	10.0000	11.9067	0.0740
29-May-08	10.0000	11.9083	0.0756
30-June-08	10.0000	11.9177	0.0850

ICICI Prudential Liquid Plan - Quarterly Dividend Option			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
27-Dec-07	10.0000	10.9510	0.2007
31-Mar-08	10.0000	10.9623	0.9549
30-June-08	10.0000	10.2074	0.2000

ICICI Prudential Liquid Plan - Half Yearly Dividend Option			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
29-Mar-07	10.0000	10.3743	0.3743
27-Sep-07	10.0000	10.3954	0.3922
31-Mar-08	10.0000	10.3909	0.3840

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 28.32% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes if applicable.

ICICI Prudential Income Plan - Quarterly Dividend Option			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
31-Dec-07	10.0000	11.6238	0.2000
31-Mar-08	10.0000	11.4294	0.1000
30-June-08	10.0000	11.2574	0.0900

ICICI Prudential Income Plan - Half Yearly Dividend Option			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
29-Sep-06	10.0000	10.6548	0.2500
30-Mar-07	10.0000	10.5371	0.2500
27-Sep-07	10.0000	10.8077	0.4000
31-Mar-08	10.0000	10.8956	0.4000

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes if applicable.

ICICI Prudential Short Term Plan - Fortnightly Dividend Option			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
15-Apr-08	10.0000	10.8429	0.0200
30-Apr-08	10.0000	10.8872	0.0400
15-May-08	10.0000	10.8802	0.0300
30-May-08	10.0000	10.8777	0.0300
16-June-08	10.0000	10.8669	0.0200
30-June-08	10.0000	10.8519	0.0050

ICICI Prudential Short Term Plan - Monthly Dividend Option			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
29-Apr-08	10.0000	10.8618	0.0500
29-May-08	10.0000	10.8875	0.0500
30-June-08	10.0000	10.8608	0.0233

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes if applicable.

ICICI Prudential Sweep Plan - Cash Option - Monthly Dividend			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
29-Apr-08	10.0000	10.0532	0.0511
29-May-08	10.0000	10.0527	0.0506
30-June-08	10.0000	10.0671	0.0650

ICICI Prudential Sweep Plan - Cash Option - Weekly Dividend			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
02-June-08	10.0000	10.0183	0.0143
09-June-08	10.0000	10.0040	0.0132
16-June-08	10.0000	10.0179	0.0139
23-June-08	10.0000	10.0179	0.0137
30-June-08	10.0000	10.0198	0.0158

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 28.32% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes if applicable.

ICICI Prudential Gilt Fund - Investment Plan - Half Yearly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
30-Nov-06	10.0000	11.0558	0.4000
31-May-07	10.0000	10.7314	0.1000
30-Nov-07	10.0000	11.1914	0.2000
30-May-08	10.0000	11.2081	0.3000

ICICI Prudential Gilt Fund - Treasury Plan - Quarterly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
30-Nov-07	10.0000	10.7775	0.1500
27-Feb-08	10.0000	10.8795	0.1500
27-May-08	10.0000	10.7893	0.1000

ICICI Prudential Gilt Fund - Treasury Plan - Half Yearly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
30-Nov-06	10.0000	10.6573	0.1500
31-May-07	10.0000	10.3050	0.2000
30-Nov-07	10.0000	10.5508	0.2000
30-May-08	10.0000	10.6626	0.2500

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout.

ICICI Prudential FMP series 34 - 15 Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
02-June-2008	10.0000	11.1808	1.1792

ICICI FMP Series 42 - 3 Month Plan B - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
17-June-2008	10.0000	10.2535	0.2535

ICICI FMP Series 42 - 3 Month Plan C - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
24-June-2008	10.0000	10.2695	0.2694

ICICI Prudential FMP Series 36 - 18 Months Plan A - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
30-Apr-08	10.0000	10.0890	0.0737
29-May-08	10.0000	10.0736	0.0583
30-June-08	10.0000	10.0878	0.0725

ICICI Prudential FMP Series 36 - 18 Months Plan B - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
30-Apr-08	10.0000	10.0979	0.0657
29-May-08	10.0000	10.0946	0.0624
30-June-08	10.0000	10.0847	0.0525

ICICI Prudential FMP Series 38 - 1 Year Plan D - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
31-Dec-07	10.0000	10.0903	0.0903
31-Mar-08	10.0000	10.2120	0.2120
30-June-08	10.0000	10.2156	0.2156

ICICI Prudential FMP Series 38 - 1 Year Plan D - Institutional Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
30-Dec-07	10.0000	10.0951	0.0951
31-Mar-08	10.0000	10.2247	0.2247
30-June-08	10.0000	10.2283	0.2283

ICICI Prudential FMP Series 38 - 2 Years Plan-Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
30-Apr-08	10.0000	10.0874	0.0725
29-May-08	10.0000	10.0658	0.0509
30-June-08	10.0000	10.0098	0.0098

ICICI Prudential FMP Series 39 - 3 Months Plan A - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
20-Dec-07	10.0000	10.1898	0.1898

ICICI Prudential FMP Series 39 - 24 Months Plan B-Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
31-Mar-08	10.0000	10.0727	0.0727
30-Apr-08	10.0000	10.0890	0.0850
29-May-08	10.0000	10.0535	0.0495

ICICI Prudential FMP Series 39 - 16 Weeks Plan A - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-Mar-08	10.0000	10.2464	0.2464
15-Apr-08	10.0000	10.0564	0.0550

ICICI Prudential FMP Series 39 - 3 Mths Plan B - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
02-Apr-08	10.0000	10.2070	0.2070

ICICI Prudential FMP Series 37 - 1 Year Plan A - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
03-Apr-08	10.0000	11.0115	1.0115

ICICI Prudential FMP Series 39 - 3 Mths Plan C - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
07-Apr-08	10.0000	10.2228	0.1906

ICICI Prudential FMP Series 38 - 1 Year Plan A - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
22-May-08	10.0000	11.0238	0.8595

ICICI Prudential FMP Series 38 - 1 Year Plan A - Institutional Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
22-May-08	10.0000	11.0544	0.8896

ICICI Prudential FMP Series 37 - 14 Months Plan - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
26-May-08	10.0000	11.2111	0.7843

# Dividend History

ICICI Prudential FMP Series 34 - 18 Months Plan - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
28-May-08	10.0000	11.1645	1.1561

ICICI Prudential FMP Series 39 - 6 Months Plan A - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-Mar-08	10.0000	10.2747	0.2747
09-June-08	10.0000	10.2026	0.2026

ICICI Prudential FMP Series 42 - 13 Months Plan B - Institutional Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-Mar-08	10.0000	10.1827	0.1827
30-June-08	10.0000	10.2002	0.2002

ICICI Prudential FMP Series 42 - 16 Months Plan - Institutional Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-Mar-08	10.0000	10.1096	0.1096
30-June-08	10.0000	10.1600	0.1600

ICICI Prudential FMP Series 42 - 16 Months Plan - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-Mar-08	10.0000	10.0991	0.0991
30-June-08	10.0000	10.1458	0.1458

ICICI Prudential FMP Series 39 - 3 Months Plan B - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-Mar-08	10.0000	10.2070	0.2070

ICICI Prudential FMP Series 42 - 3 Months Plan A - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-Mar-08	10.0000	10.0916	0.0916
22-May-08	10.0000	10.1517	0.1517

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes if applicable.

ICICI Prudential Monthly Interval Plan I - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
15-Apr-08	10.0000	10.1746	0.0982
12-May-08	10.0000	10.1373	0.0609
12-June-08	10.0000	10.1422	0.0658

ICICI Prudential Quarterly Interval Plan I - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
15-Feb-08	10.0000	10.0891	0.0891
27-Mar-08	10.0000	10.1054	0.1050
15-May-08	10.0000	10.1282	0.1273

ICICI Prudential Quarterly Interval Plan II - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
17-Dec-07	10.0000	10.2067	0.2067
17-Mar-08	10.0000	10.2278	0.2278
16-June-08	10.0000	10.2504	0.2271

ICICI Prudential Interval Fund II - Quarterly Interval Plan A - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
24-Jan-08	10.0000	10.1836	0.1836
24-Apr-08	10.0000	10.2373	0.1968

ICICI Prudential Interval Fund II - Quarterly Interval Plan B - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
07-Feb-08	10.0000	10.2102	0.2102
27-Mar-08	10.0000	10.1243	0.1186
07-May-08	10.0000	10.1098	0.0990

ICICI Prudential Interval Fund II - Quarterly Interval Plan C - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-Mar-08	10.0000	10.0849	0.0849
23-May-08	10.0000	10.1548	0.1548
30-June-08	10.0000	10.0925	0.0925

ICICI Prudential Quarterly Interval Plan III - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
15-Jan-08	10.0000	10.1818	0.1818
15-Apr-08	10.0000	10.2317	0.2012

ICICI Prudential Interval Fund II - Quarterly Interval Plan D - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
05-Mar-08	10.0000	10.2273	0.2273
05-June-08	10.0000	10.2578	0.2578

ICICI Prudential Interval Fund II - Quarterly Interval Plan E - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
13-Mar-08	10.0000	10.2890	0.2890
13-June-08	10.0000	10.2544	0.2544

ICICI Prudential Interval Fund - Annual Interval Plan II - Institutional Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-Mar-08	10.0000	10.4097	0.3091
30-June-08	10.0000	10.3395	0.1697

ICICI Prudential Interval Half Yearly Plan I - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
15-Apr-08	10.0000	10.4124	0.4124

ICICI Prudential Interval Half Yearly Plan II - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
07-May-08	10.0000	10.4089	0.4089

ICICI Prudential Interval Fund - Annual Interval Plan II - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-Mar-08	10.0000	10.3809	0.2806
30-June-08	10.0000	10.3236	0.1540

ICICI Prudential Interval Fund II - Quarterly Interval Plan F - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-Mar-08	10.0000	10.2303	0.2303
27-June-08	10.0000	10.2643	0.2643

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes if applicable.

ICICI Prudential Long Term Floating Rate Plan A - Monthly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
30-Apr-08	10.0000	10.2169	0.0400
29-May-08	10.0000	10.2311	0.0400
30-June-08	10.0000	10.2508	0.0400

ICICI Prudential Long Term Floating Rate Plan B - Monthly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
30-Apr-08	10.0000	10.2436	0.0425
29-May-08	10.0000	10.2587	0.0425
30-June-08	10.0000	10.2796	0.0425

ICICI Prudential Long Term Floating Rate Plan C - Monthly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
28-Apr-06	10.0000	10.0743	0.0440

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes if applicable.

ICICI Prudential Equity & Derivatives Fund-Income Optimiser Plan - Institutional Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
12-Sep-07	10.00	10.87	0.35
27-June-08	10.00	11.20	0.60

ICICI Prudential Equity & Derivatives Fund-Income Optimiser Plan - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
12-Sep-07	10.00	10.85	0.35
27-June-08	10.00	11.15	0.60

ICICI Prudential Equity & Derivatives Fund-Wealth Optimiser Plan - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
18-Sep-07	10.00	11.34	0.60

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of dividend payout and statutory levy, if any

ICICI Prudential Blended Plan A - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
26-Oct-05	10.0000	10.2945	0.2500
1-June-06	10.0000	10.5643	0.2500
20-Apr-07	10.0000	11.0246	0.5000
17-Sep-07	10.0000	10.8971	0.4000
27-June-08	10.0000	11.1995	0.6000

ICICI Prudential Blended Plan B - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
26-Oct-05	10.0000	10.2600	0.2300
01-Jun-06	10.0000	10.4485	0.4000
17-Sep-07	10.0000	11.0598	0.5000

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes if applicable.

ICICI Prudential Monthly Income Plan** - Monthly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
29-Apr-08	10.0000	11.6097	0.0600
29-May-08	10.0000	11.4861	0.0600
30-June-08	10.0000	10.9938	0.0600

ICICI Prudential Monthly Income Plan** - Quarterly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
30-Nov-07	10.0000	12.3434	0.2500
27-Feb-08	10.0000	12.1876	0.2500
27-May-08	10.0000	11.7515	0.2000

ICICI Prudential Monthly Income Plan** - Half Yearly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
31-Aug-06	10.0000	11.8638	0.4500
28-Feb-07	10.0000	11.8944	0.5000
30-Aug-07	10.0000	11.9286	0.5000
27-Feb-08	10.0000	12.2007	0.5000

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes if applicable. \*\*An open-ended fund. Monthly income is not assured and is subject to the availability of distributable surplus.

# Dividend History

ICI Prudential Floating Rate Plan - Plan A - Fortnightly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
15-May-08	10.0000	10.0837	0.0319
29-May-08	10.0000	10.0815	0.0297
16-June-08	10.0000	10.0941	0.0423
30-June-08	10.0000	10.0836	0.0318

ICI Prudential Floating Rate Plan - Plan B - Fortnightly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
15-May-08	10.0000	10.1213	0.0327
29-May-08	10.0000	10.1192	0.0306
16-June-08	10.0000	10.1321	0.0435
30-June-08	10.0000	10.1212	0.0326

ICI Prudential Floating Rate Plan - Plan C - Fortnightly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
15-May-08	10.0000	10.0842	0.0329
29-May-08	10.0000	10.0819	0.0306
16-June-08	10.0000	10.0949	0.0436
30-June-08	10.0000	10.0840	0.0327

ICI Prudential Floating Rate Plan - Plan D - Fortnightly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
15-May-08	10.0000	10.0356	0.0340
29-May-08	10.0000	10.0332	0.0316
16-June-08	10.0000	10.0465	0.0449

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes if applicable.

ICI Prudential Long Term Plan - Weekly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
03-June-08	10.0000	10.5001	0.0200
10-June-08	10.0000	10.4801	0.0200
17-June-08	10.0000	10.5003	0.0200
24-June-08	10.0000	10.4994	0.0192

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes if applicable.

ICI Prudential Flexible Income Plan - Weekly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
02-June-08	10.0000	10.5571	0.0176
09-June-08	10.0000	10.5395	0.0174
16-June-08	10.0000	10.5575	0.0180
23-June-08	10.0000	10.5571	0.0176

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes if applicable.

ICI Prudential Income Multiplier Fund - Monthly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
29-Apr-08	10.0000	11.7064	0.1200
29-May-08	10.0000	11.4464	0.0800
30-June-08	10.0000	10.7615	0.0600

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes if applicable.

ICI Prudential Fusion Fund - Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
14-Dec-07	10.0000	17.3200	1.0000

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of dividend payout and statutory levy, if any

ICI Prudential Fusion Fund Series-II - Retail Dividend Plan			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
14-Dec-07	10.0000	14.8400	1.0000

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of dividend payout and statutory levy, if any

ICI Prudential Services Industries Fund - Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
11-May-07	10.00	15.99	1.50
16-Nov-07	10.00	19.36	1.50
16-May-08	10.00	14.95	1.50

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of dividend payout and statutory levy, if any

ICI Prudential Balanced Fund - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
30-Oct-03	10.00	12.93	2.00
24-Mar-05	10.00	15.36	3.50
26-Dec-05	10.00	15.76	1.20
29-Sep-06	10.00	17.66	1.20
16-Mar-07	10.00	16.93	1.00
14-Sep-07	10.00	18.37	1.00
19-Mar-08	10.00	16.84	1.00

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of dividend payout and statutory levy, if any

ICI Prudential Infrastructure fund - Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
20-Mar-06	10.00	14.37	1.00
15-Sep-06	10.00	14.68	1.00
16-Mar-07	10.00	14.46	1.50
14-Sep-07	10.00	18.42	2.00
16-Nov-07	10.00	22.50	2.00
28-Mar-08	10.00	17.68	3.00

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of dividend payout and statutory levy, if any

ICI Prudential Discovery Fund - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
05-Apr-05	10.00	13.71	1.00
11-Oct-05	10.00	17.99	1.50
23-Mar-06	10.00	20.30	2.00
24-Nov-06	10.00	20.68	2.00
15-June-07	10.00	19.05	2.00
14-Dec-07	10.00	22.36	1.20
13-June-08	10.00	15.25	1.20

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of dividend payout and statutory levy, if any

ICI Prudential Emerging S.T.A.R. Fund - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
19-Jul-05	10.00	15.21	1.00
18-May-06	10.00	23.93	3.00
12-Jan-07	10.00	24.23	2.50
20-July-07	10.00	24.54	2.50
18-Jan-08	10.00	27.60	2.00

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of dividend payout and statutory levy, if any

ICI Prudential Dynamic Fund - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
21-Sep-05	10.0000	16.5757	2.00
27-Apr-06	10.0000	21.6998	2.00
09-Feb-07	10.0000	23.3124	2.00
17-Aug-07	10.0000	21.2415	2.00
15-Feb-08	10.0000	22.4661	2.00

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of dividend payout and statutory levy, if any

ICI Prudential Growth Plan - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
01-Mar-01	10.00	12.54	1.20
15-Mar-02	10.00	10.83	0.80
24-Jul-03	10.00	11.09	0.80
06-Nov-03	10.00	14.76	2.50
25-Mar-04	10.00	13.15	2.00
17-Mar-05	10.00	14.68	1.00
23-Mar-06	10.00	23.03	2.00
15-Dec-06	10.00	25.03	2.50
15-June-07	10.00	23.70	2.00
14-Dec-07	10.00	29.58	2.00
13-June-08	10.00	20.83	2.00

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of dividend payout and statutory levy, if any

ICI Prudential Power - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
24-Jul-03	10.00	14.07	2.00
23-Oct-03	10.00	18.62	3.00
24-Dec-03	10.00	16.22	3.00
25-Mar-04	10.00	12.68	1.50
24-Mar-05	10.00	14.72	2.50
26-Dec-05	10.00	17.77	2.00
8-Aug-06	10.00	19.33	2.00
16-Mar-07	10.00	20.16	2.00
7-Sep-07	10.00	22.67	2.00
19-Mar-08	10.00	18.73	2.00

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of dividend payout and statutory levy, if any

ICI Prudential FMCG Fund - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
16-Mar-00	10.00	11.45	1.00
23-Mar-06	10.00	34.47	3.00
12-Jan-07	10.00	35.25	1.80
20-July-07	10.00	34.88	2.00
15-Feb-08	10.00	36.78	2.00

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of dividend payout and statutory levy, if any

ICI Prudential Tax Plan - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
16-Mar-00	10.00	22.06	6.00
24-Jul-03	10.00	12.38	1.20
25-Mar-04	10.00	16.09	4.50
28-Dec-04	10.00	20.61	2.50
23-Aug-05	10.00	26.98	2.50
20-Mar-06	10.00	31.51	5.00
10-Nov-06	10.00	29.77	2.50
09-Feb-07	10.00	27.15	5.00
17-Aug-07	10.00	21.55	2.00
18-Jan-08	10.00	26.43	2.00

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of dividend payout and statutory levy, if any

# Funds at a glance

Key Features	Liquid Plan	Income Plan	Short Term Plan	Floating Rate Plan	Long Term Floating Rate Plan
<b>Type</b>	Open-ended Liquid Income Fund	Open-ended Debt Fund	Open-ended Income Fund	Open-ended Income Fund	Open-ended Income Fund
<b>Investment Pattern</b> (Under normal circumstances)	Money Market upto 80% & Debt Instruments upto 20%	Debt Securities upto 75% & Money Market & Cash upto 25%	Debt Securities upto 100% & Money Market & Cash upto 50%	65-100% = Floating Rate Debt Instruments. 0-35% = Fixed rate debt instruments.	65-100% = Floating Rate Debt Instruments. 0-35% = Fixed rate debt instruments
<b>Options</b>	<b>1. Growth Option</b> <b>2. Dividend Option</b> <b>a) Dividend Payout</b> Quarterly & Half Yearly <b>b) Div. Reinvestment</b> i) Daily, Weekly & Monthly ii) Quarterly & Half Yearly	<b>1. Growth</b> <b>2. Growth-AEP</b> (Appreciation & Regular) <b>3. Dividend^</b> (Quarterly & Half Yearly)	<b>1. Cumulative</b> <b>2. Dividend Reinvestment</b> (Fortnightly & Monthly)	<b>1. Cumulative</b> <b>2. Div. Reinvestment</b> (Fortnightly & Daily frequencies)	<b>1. Cumulative</b> <b>2. Div. Reinvestment</b> (Quarterly)
<b>Default Option</b>	Institutional option / Super Institutional option	Dividend Reinvestment with Half Yearly frequency.	Dividend Reinvestment with Fortnightly frequency.	<b>Option: Plan A</b> <b>Sub option: Cumulative</b>	<b>Option: Plan A</b> <b>Sub option: Cumulative</b> <b>Dividend: Automatic Reinvestment</b>
<b>Application Amount ###</b>	a) Growth option : Rs.15,000 b) Institutional option: Rs. 1 cr c) Institutional Plus option: Rs. 3 crs d) Super Institutional Growth option: Rs. 5 crs (plus in multiples of Re.1)	Rs. 5,000 (plus in multiples of Re. 1) Rs.25,000 for AEP	Rs.5,000 (plus in multiples of Re. 1) Rs.25,000 for Institutional option (plus in multiples of Re.1)	<b>a) Plan-A:</b> Rs.10,000/- <b>b) Plan-B:</b> Rs.10 lacs <b>c) Plan-C:</b> Rs.3 crores <b>d) Plan-D:</b> Rs.5 crores (plus in multiples of Re.1)	<b>a) Plan-A:</b> Rs.25,000/- <b>b) Plan-B:</b> Rs.1 crore <b>c) Plan-C:</b> Rs.5 crores (plus in multiples of Re.1)
<b>Min. Addl. Investment ###</b>	a) Growth option : Rs.5,000 b) Institutional option: Rs. 1 lac c) Institutional Plus option: Rs. 1 lac d) Super Institutional Growth option: Rs. 1 lac (plus in multiples of Re.1)	Rs. 500 & in multiples thereof	Rs. 500 & in multiples thereof	<b>Plans A &amp; B:</b> Rs.1000 plus in multiples of Re.1 <b>Plan C:</b> The minimum additional investment amount can be any amount provided the minimum balance in the investors account at the time of additional subscription including the amount proposed to be invested, is not below Rs. 5 Crore****. <b>Plan D:</b> Rs.1 lac.¥	<b>Plans A &amp; B:</b> Rs.1000 (plus in multiples of Re1) <b>Plan C:</b> The minimum additional investment amount can be any amount provided the minimum balance in the investors account at the time of additional subscription including the amount proposed to be invested, is not below Rs. 5 Crore****.
<b>Entry Load * ^^</b>	Nil	Nil	Nil	<b>Plan-A, B, C &amp; D:</b> Nil	<b>Plan-A, B &amp; C :</b> Nil
<b>Exit Load on Applicable NAV* \$\$\$</b>	Nil	For investment of less than or upto Rs.10 lacs : 0.5% if investment held for less than or equal to a period of 6 months. For investment of above Rs.10 lacs: Nil. For investment made on or after 1-Mar-08 £	Nil	<b>Plan-A, B, C &amp; D:</b> For all investments made on or after April 24, 2007, an exit load of 0.25% of the applicable NAV if the redemption/switch-out is made within 10 days from the date of investment.*** (See foot note #1)	<b>Plan-A:</b> 0.50% for investments of less than or equal to Rs. 1 Crore and redemption is made on or before the completion of six months from the date of allotment of units. <b>Plan B &amp; Plan C:</b> Nil
<b>Redemption Cheques Issued ##</b>	Generally within 1 Business Day for specified RBI locations and additional 3 Business Days for Non-RBI locations.	Generally within 1 Business Day for specified RBI locations and additional 3 Business Days for Non-RBI locations	Generally within 1 Business Day for specified RBI locations and additional 3 Business Days for Non-RBI locations	Generally Within 1 business day for Specified RBI locations and additional 3 Business Days for Non-RBI locations.	Generally Within 1 business day for Specified RBI locations and additional 3 Business Days for Non-RBI locations.
<b>Min. Redemption Amt.</b>	Rs. 5,000	Rs. 500	Rs. 500	Rs. 500/- and multiples thereof	Rs. 5,000/- and in multiples thereof; provided that minimum balance under a particular folio should not fall below the minimum application amount. This will not be applicable for closing the account.
<b>Cut off time:</b> Purchase/Switch in Redemption/Switch out \$	12.00 noon 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.
<b>Systematic Investment Plan (SIP)</b>	N.A.	<b>Monthly:</b> Minimum Rs. 1,000 + 5 post-dated cheques for a minimum of Rs. 1,000 each.  *****	Not Available	Not Available	Not Available
<b>Systematic Withdrawal Plan (SWP)</b>	N.A.	Minimum of Rs. 500 and in multiples of Re. 1/-	Not Available	Not Available	Not Available
<b>Systematic Transfer Plan (STP) \$\$</b>	Available	Available	Available	Available	Available
<b>Actual Recurring Expenses for the previous financial year ended March 31, 2008 (% of NAV)</b>	1.19%	2.12%	1.10%	<b>Plan A Plan B Plan C Plan D</b> 1.17% 0.94% 0.84% 0.66%	<b>Plan A Plan B Plan C</b> 1.25% 0.85% 0.75%

\* The Trustees reserves the right to change/modify the load structure at a later date for the Schemes. \*\*\* Entry load of 2.25% of the applicable NAV will be charged on the SIP/STP investment under this Scheme. Exit Load on the SIP/STP Investment under this Scheme is Nil. For all new applications through SIP facility under ICICI Prudential Dynamic Plan, ICICI Prudential Emerging S.T.A.R. (Stocks Targeted At Returns) Fund & ICICI Prudential Infrastructure Fund w.e.f. May 15, 2008, an exit load at the rate of 1% of the applicable NAV will be charged if the

# Funds at a glance

Key Features	Gilt - Treasury	Gilt - Investment	Gilt - Treasury PF Option	Gilt - Investment PF Option	Flexible Income Plan
<b>Type</b>	Open-ended short-term Gilt Fund	Open-ended medium-term Gilt Fund	Open-ended Gilt Fund	Open-ended Gilt Fund	Open-ended Income Fund
<b>Investment Pattern</b> (Under normal circumstances)	Gilt Securities (incl. Treasury Bills). Average Maturity normally not to exceed 3 years.	Gilt Securities (incl. Treasury Bills). Average Maturity normally not to exceed 8 years.	Gilt Securities (incl. Treasury Bills). Average Maturity normally not to exceed 3 years.	Gilt Securities (incl. Treasury Bills). Average Maturity normally not to exceed 8 years.	10 to 100% - Money market and Debentures with residual maturity of less than 1 year. 0 to 90% - Debt instruments with maturity more than 1 year
<b>Options</b>	1. <b>Growth</b> 2. <b>Growth-AEP</b> 3. <b>Dividend</b> <sup>Ⓔ</sup> (Quarterly & Half Yearly)	1. <b>Growth</b> 2. <b>Growth-AEP</b> 3. <b>Dividend</b> (Half Yearly)	1. <b>Growth</b> 2. <b>Growth-AEP</b> (Monthly, Quarterly, Half Yearly & Yearly)	1. <b>Growth</b> 2. <b>Growth-AEP</b> (Monthly, Quarterly, Half Yearly & Yearly)	1. <b>Cumulative</b> 2. <b>Dividend Reinvestment</b> (Daily & Weekly Frequencies) 3. <b>Dividend Payout</b> (Weekly) <sup>Ⓔ</sup> Ⓔ
<b>Default Option</b>	<b>Dividend Reinvestment</b> with Quarterly frequency.	<b>Dividend Reinvestment</b> with Half Yearly frequency.	<b>Cumulative option</b>	<b>Cumulative option</b>	<b>Dividend Reinvestment</b> with daily frequency.
<b>Application Amount</b> ###	Rs.25,000 (plus in multiples of Re. 1)	Rs.25,000 (plus in multiples of Re. 1)	Rs.25,000 (plus in multiples of Re. 1)	Rs.25,000 (plus in multiples of Re. 1)	Rs.5,000 (plus in multiples of Re. 1)
<b>Min. Addl. Investment</b> ###	Rs. 5,000 & in multiples thereof	Rs. 5,000 & in multiples thereof	Rs. 5,000 & in multiples thereof	Rs. 5,000 & in multiples thereof	Rs. 500 & in multiples thereof
<b>Entry Load</b> * ^^	Nil	Nil	Nil	Nil	Nil
<b>Exit Load</b> * \$\$\$	Nil	Nil	0.80% of applicable NAV in case the amount sought to be redeemed is not being invested under the Plan for a minimum period of 365 days. Exit Load is NIL if the amount is invested for more than 365 days.	0.60% of applicable NAV in case the amount sought to be redeemed is not being invested under the Plan for a minimum period of 365 days.	Investment made on or after March 28, 2007 - 0.25% of the applicable NAV, if the redemption/switch-out is made within 10 days from the date of investment. For all the investments made on or after June 5, 2008, 0.25% of the applicable NAV if the redemption/switch-out is made within 7 days from the date of allotment. (See foot note # 1)
<b>Redemption Cheques Issued</b> ##	Generally within 1 Business Day for specified RBI locations and additional 3 Business Days for Non-RBI locations	Generally within 1 Business Day for specified RBI locations and additional 3 Business Days for Non-RBI locations	Generally within 1 Business Day for specified RBI locations and additional 3 Business Days for Non-RBI locations	Generally within 1 Business Day for specified RBI locations and additional 3 Business Days for Non-RBI locations	Generally within 1 Business Day for specified RBI locations and additional 3 Business Days for Non-RBI locations
<b>Min. Redemption Amt.</b>	Rs. 5,000	Rs. 5,000	Rs. 5,000	Rs. 5,000	Rs. 500
<b>Cut off time:</b> Purchase/Switch in Redemption/Switch out \$	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.
<b>Systematic Investment Plan (SIP)</b>	Not Available	Not Available	Not Available	Not Available	<b>Monthly:</b> Minimum Rs. 1,000 + 5 post-dated cheques for a minimum of Rs. 1,000 each  ***** (See foot note # 1)
<b>Systematic Withdrawal Plan (SWP)</b>	Not Available	Not Available	Not Available	Not Available	Minimum of Rs. 500 and multiples of Re. 1/-
<b>Systematic Transfer Plan (STP)</b> \$\$	Available	Available	Not Available	Not Available	Available
<b>Actual Recurring Expenses for the previous financial year ended March 31, 2008 (% of NAV)</b>	1.10%	1.15%	1.50%	1.10%	0.51%

redemption/switch-out is made within 12 months from the date of allotment of units. \*\*\*\*\*For SIP/STP investment under this Scheme: Entry Load – Nil, Exit Load – Nil. ¥¥¥ For all the investments made under ICICI Prudential Floating Rate Plan on or after June 5, 2008, an exit load of 0.25% of the applicable NAV will be charged, if the redemption/switch-out is made within 7 days from the date of allotment. ^ Under the Dividend Option, the Unit-holder may choose between Dividend Payout and Reinvestment Option. If not chosen, Default Option would be Dividend Payout. \$ For all web-based transactions under the schemes of ICICI Prudential Mutual Fund, entered through the website of the fund viz. [www.icicipruamc.com](http://www.icicipruamc.com) there would be a cooling off period of 30 minutes before the respective cut-off times of the relevant schemes. ### In case of all purchase transactions including additional purchase requests under all schemes except ICICI Prudential Liquid Plan, the AMC reserves the right to reject/reverse the transaction, if an amount of Rs. 1 Lakh and above is received by way of MICR cheques at the centers where high value clearing is available. In case of ICICI Prudential Index Fund, all the transaction for Fresh/Additional purchases for a consideration of Rs. One lakh and above will be accepted only through High Value Cheques/Demand Drafts received before the cut-off time of 10.00 a.m. for clearing of High Value Instruments or through Transfer Cheques received before 1.00 p.m. Ⓔ For dividend of Rs.500 or less the Dividend will be Automatic Compulsory Reinvestment (irrespective of the option selected by the Unitholder) & for Dividend of more than Rs.500 will either be paid out or reinvested as opted by the Unitholders, If not selected the default option would be dividend reinvestment. ⒺⒺ Dividend Payout facility under ICICI Prudential Flexible Income Plan will be available only where the amount of dividend is exceeding Rs. 1 Lakh and dividend frequency is Weekly. If the investor fails to specify the facility under dividend option, then dividend reinvestment facility shall be the default facility under the Scheme. ## As per the Regulations, the Fund shall dispatch redemption proceeds within 10 Business days of receiving the redemption request. Investors are advised to refer to the sections titled "Suspension of sale and redemption of units" and "Right to limit Redemption". The default option for payment of redemption/dividend proceeds would be Direct Credit into their bank account (in case the investor has provided his bank mandate as one of the banks participating in direct credit arrangement and if he fails to specify the mode of payment). \*\*\*\* Minimum additional application amount shall be applicable for investments by an investor by itself or for investments along with any of its group companies. Later on even if the net asset value under the folio falls below Rs. 5 crores, the investment can continue under the Option C. ¥ The minimum additional application amount shall be applicable for investments by an investor by itself or for investments along with any of its group companies. Later on even if the net asset value under the folio below Rs. 5 crores, the investment can continue under the ICICI Prudential Floating Rate Plan-Plan D. \$\$\$ Where as a result of a redemption / switch arising out of excess holding by an investor beyond 25% of the net assets of the scheme in the manner envisaged under specified SEBI circulars, such redemption / switch will not be subject to exit load. \$\$ The minimum amount that can be transferred from one scheme to another is Rs. 1000/- for a minimum of 6 installments. The unitholder can avail the STP facility for a maximum period of

# Funds at a glance

Key Features	Long Term Plan	Income Multiplier Fund – Regular Plan	Monthly Income Plan	Child Care Plan - Study
Type	Open-ended Income Fund	An open-ended debt fund which invests upto 30% in equity.	An open-ended fund. Monthly income is not assured and is subject to the availability of distributable surplus.	Open-ended fund (Study Plan)
Investment Pattern (Under normal circumstances)	Debt Instruments - 0% to 100% & Money Market instruments - 0% to 10%	Equity & Equity Related Securities 0-30%, Debt instruments 65-100%, Cash & money market instruments 0-5%.	Debt securities, money market instruments, securitised debt & Cash upto 85%, Equity & Equity related securities upto 15%	Equity and Equity related securities 0-25%, Debt Securities, Money Market Instruments, Securitised Debt and Cash 75-100%
Options	1. Cumulative 2. Dividend (Weekly)	1. Cumulative 2. Dividend (Monthly)	1. Cumulative 2. AEP (Appreciation & Regular) 3. Dividend (Monthly, Quarterly & Half Yearly)	Cumulative Option
Default Option	Dividend Reinvestment	Dividend Reinvestment	Dividend Reinvestment (Monthly)	Cumulative Option
Application Amount ###	Rs. 5,000 (plus in multiples of Re.1)	Rs.5,000 (plus in multiples of Re.1)	a) Cumulative : Rs.5,000 b) Dividend & AEP: Rs. 25,000 (plus multiples of Re.1)	Rs. 5,000/-, additional in multiples of Re.1
Min. Addl. Investment ###	Rs. 500/- & in multiples thereof	Rs.500 & in multiples thereof	Rs.500 & in multiples thereof under each option	Rs. 1,000/- & in multiples thereof
Entry Load* ^^	Nil	Nil	Nil	1.00%
Exit Load* \$\$\$	Nil	(i) 1% - For investments of less than Rs. 5 crores and if the investments are held for less than a period of 12 months; (ii) No Exit Load for investments of Rs. 5 crores and above.	For investment of less than or upto Rs.10 lakhs: 0.5% if investment held for less than or equal to a period of 6 months For investment of above Rs.10 lakhs: Nil	1.00% if investment is redeemed within 3 years. Nil if investment is redeemed after 3 years but before the Beneficiary Child attains the age of 18.
Redemption Cheques Issued ##	Generally within 1 Business Day for specified RBI locations and additional 3 Business Days for Non-RBI locations.	Generally within 1 Business Day for specified RBI locations and additional 3 Business Days for Non-RBI locations	Generally within 1 Business Day for specified RBI locations and additional 3 Business Days for Non-RBI locations	Normally Within 3 business days
Min. Redemption Amt.	Rs. 500/- provided that minimum balance under a particular folio should not fall below Rs. 5,000	Rs.500	Rs.500	Rs. 1,000
Cut off time: Purchase/Switch in Redemption/Switch out \$	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.
Systematic Investment Plan (SIP)	Monthly: Minimum Rs. 1,000 + 5 post-dated cheques for a minimum of Rs. 1,000 each.  *****	Monthly: Minimum Rs. 1,000 + 5 post-dated cheques for a minimum of Rs. 1,000 each.  *****	Dividend & AEP Option – Monthly and Cumulative (without AEP) Option – Monthly: Min. Rs. 1,000 + 5 post-dtd. cheques for a minimum of Rs. 1,000 each.  *****	Monthly : Minimum Rs 1000 + 5 post dated cheques for a min of Rs. 1,000/- each. Entry Load: 1.00% of applicable NAV Exit Load: 1.00% of applicable NAV if investment is redeemed within 3 years from the date of allotment, Nil thereafter.
Systematic Withdrawal Plan (SWP)	Minimum of Rs. 500 and in multiples of Re. 1/-	Minimum of Rs.500 and multiples of Re. 1/-	Minimum of Rs.500 and multiples of Re. 1/-	Minimum of Rs.500 and multiples of Re. 1/-
Systematic Transfer Plan (STP)	Not Available	Available \$\$	Available \$\$	Available (from Study Plan to Gift Plan)
Actual Recurring Expenses for the previous financial year ended March 31, 2008 (% of NAV)	0.44%	2.04%	1.95%	1.50%

Key Features	Child Care Plan - Gift	Balanced Fund	Blended Plan - A @@	Blended Plan - B @@
Type	Open-ended fund (Gift Plan)	Open-ended Balanced Fund	Open ended fund investing in a blend of equity, derivatives, debt and money market instruments.	Open ended fund investing in a blend of equity, derivatives, debt and money market instruments.
Investment Pattern (Under normal circumstances)	Equity & Equity related securities 65% to 100%, Debt Securities, Money Market Instruments, Securitised Debt & Cash - 0% to 35%.	Equity and Equity related instruments – 65% to 80% & Debt, Money Market and Cash – 20% to 35%.	Equity and Equity Related securities – 65%-80%; Derivative including Index Futures, Stock Futures, Index Options and Stock Options etc. – 0%-80%; Money Market, Debt instruments, securitised debt – 20%-35%.	Equity and Equity Related securities – 0%-49%; Derivative including Index Futures, Stock Futures, Index Options and Stock Options etc. – 0%-49%; Money Market, Debt instruments, securitised debt – 51%-100%.
Options	Cumulative Option	Growth & Dividend	Growth & Dividend	Growth & Dividend
Default Option	Cumulative Option	Dividend Reinvestment	Option - Growth Sub-option - Reinvestment	Option - Growth Sub-option - Reinvestment
Application Amount ###	Rs. 5,000/-, additional in multiples of Re.1	Rs. 5,000 (plus in multiples of Re. 1)	Rs. 5,000 (plus in multiples of Re. 1)	Rs. 5,000 (plus in multiples of Re. 1)
Min. Addl. Investment ###	Rs.1,000/-	Rs. 500 & in multiples thereof	Rs. 1,000 & in multiples of Re.1/-	Rs. 1,000 & in multiples of Re.1/-
Max. Amount Investment per application	Not Available	Not Available	Rs. 10 Crores per application	Not Available
Entry Load* ^^	2.25%	(i) For investment of less than Rs.5 Crores: 2.25% of applicable NAV; (ii) For investment of Rs.5 Crores & above: NIL	Nil	Nil
Exit Load* \$\$\$	1.00% if investment is redeemed within 3 years. Nil if investment is redeemed after 3 years but before the Beneficiary Child attains the age of 18.	Nil For investment made on or after 1-Mar-08 £	0.50%, if the investment is redeemed within a period of 30 days from the date of allotment. Nil, if the investment is redeemed after 30 days from the date of allotment.	0.50%, if the investment is redeemed within a period of 30 days from the date of allotment. Nil, if the investment is redeemed after 30 days from the date of allotment.
Redemption Cheques Issued ##	Normally Within 3 business days	Generally within 3 Business Days for specified RBI locations and an additional of 3 Business Days for Non RBI locations	Generally within 3 Business Days for specified RBI locations and an additional of 3 Business Days for Non RBI locations	Generally within 1 Business Day for specified RBI locations and an additional of 3 Business Days for Non RBI locations
Min. Redemption Amt.	Rs.1,000	Rs. 500	Rs. 500 and in multiples of Re.1/-	Rs. 500 and in multiples of Re.1/-
Cut off time: Purchase/Switch in Redemption/Switch out \$	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.
Systematic Investment Plan (SIP)	Monthly : Minimum Rs 1000 + 5 post dated cheques for a min of Rs. 1,000/- each. Entry Load: 2.25% of applicable NAV Exit Load: 1.00% of applicable NAV if investment is redeemed within 3 years from the date of allotment, Nil thereafter.	Monthly: Minimum Rs. 1,000 + 5 post-dated cheques for a minimum of Rs. 1000 each ***	Not available	Not available
Systematic Withdrawal Plan (SWP)	Minimum of Rs.500 and multiples of Re. 1/-	Minimum of Rs.500 and multiples of Re. 1/-	Not available	Not available
Systematic Transfer Plan (STP) \$\$	Not available	Available	Not available	Not available
Actual Recurring Expenses for the previous financial year ended March 31, 2008 (% of NAV)	2.22%	2.23%	1.50%	1.49%

10 years.  
 @@ Default option for ICICI Prudential Blended Plan is Plan B.  
**Exit Load** for fresh and additional purchases (including SIPs and STPs) made under ICICI Prudential Child Care Plan Gift and Study Option during September 15, 2006 to October 16, 2006, the following will be applicable: • 1.25% of the applicable NAV if redeemed on or before three years from the date of allotment. **There will be no change in the exit load structure for all purchases, SIPs, STPs, Switch-ins made either before September 15, 2006 or after October 16, 2006.**

# Funds at a glance

Key Features	Growth Plan	FMCG Fund	Technology Fund	Dynamic Plan	Tax Plan	Power
<b>Type</b>	Open-ended Equity Fund	Open-ended FMCG Sectoral Fund	Open-ended Equity Fund	Open-ended Equity Fund	Open-ended Equity Linked Saving Scheme	Open-ended Growth Fund
<b>Investment Pattern</b> (Under normal circumstances)	Equity and Equity related instruments upto 95% & Debt, Money Market and Cash upto 5%	Equity and Equity related instruments in FMCG Companies upto 90% in & Debt, Money Market and Cash upto 10%	Equity and Equity related instruments 90 to 95% & Debt, Money Market and Cash 5 to 10%	Equity and Equity related instruments 0 to 100% & Debt, Money Market and Cash 0 to 100%	Equity and Equity related instruments upto 90% & Debt, Money Market and Cash upto 10%	Equity and Equity related securities including non convertible portion of convertible debentures - Upto 95% and at least 5% in Debt and Money Market securities.
<b>Options</b>	Growth & Dividend	Growth & Dividend	Growth & Dividend	Cumulative & Dividend	Growth & Dividend	Cumulative & Dividend
<b>Default Option</b>	Dividend Reinvestment	Dividend Reinvestment	Dividend Reinvestment	Dividend Reinvestment	Dividend Reinvestment	Dividend Reinvestment
<b>Application Amount ###</b>	Rs. 5,000 (plus in multiples of Re.1)	Rs. 5,000 (plus in multiples of Re.1)	Rs. 5,000 (plus in multiples of Re.1)	Rs. 5,000 (plus in multiples of Re.1)	Rs. 500 (plus in multiples of Re. 1)	Rs. 5,000 (plus in multiples of Re.1)
<b>Min. Addl. Investment####</b>	Rs. 500 & in multiples thereof	Rs. 500 & in multiples thereof	Rs. 500 & in multiples thereof	Rs. 500 & in multiples thereof	Rs. 500 & in multiples thereof	Rs. 500 & in multiples thereof
<b>Entry Load* ^^</b>	(i) For investment of less than Rs.5 Crores: 2.25% of applicable NAV; (ii) For investment of Rs.5 Crores & above: NIL	(i) For investment of less than Rs.5 Crores : 2.25% of applicable NAV; (ii) For investment of Rs.5 Crores & above: NIL	(i) For investment of less than Rs.5 Crores : 2.25% of applicable NAV; (ii) For investment of Rs.5 Crores & above: NIL	(i) For investment of less than Rs.5 Crores: 2.25% of applicable NAV; (ii) For investment of Rs.5 Crores & above: NIL	(i) For investment of less than Rs.5 Crores : 2.25% of applicable NAV; (ii) For investment of Rs.5 Crores & above: NIL	(i) For investment of less than Rs.5 Crores: 2.25% of applicable NAV; (ii) For investment of Rs.5 Crores & above: NIL
<b>Exit Load* \$\$\$</b>	Nil. For investment made on or after 1-Mar-08 £	Nil	Nil	Nil. For investment made on or after 1-Mar-08 £	Nil	Nil. For investment made on or after 1-Mar-08 £
<b>Redemption Cheques Issued ##</b>	Generally within 3 Business Days for specified RBI locations and an additional of 3 Business Days for Non RBI locations	Generally within 3 Business Days for specified RBI locations and an additional of 3 Business Days for Non RBI locations	Generally within 3 Business Days for specified RBI locations and an additional of 3 Business Days for Non RBI locations	Generally within 3 Business Days for specified RBI locations and an additional of 3 Business Days for Non RBI locations	Generally within 3 Business Days for specified RBI locations and an additional of 3 Business Days for Non RBI locations after lock-in period of 3 yrs.	Generally within 3 Business Days for specified RBI locations and an additional of 3 Business Days for Non RBI locations
<b>Min. Redemption Amt.</b>	Rs. 500	Rs. 500	Rs. 500	Rs. 500 and in multiples thereof	Rs. 500	Rs. 500 and in multiples thereof
<b>Cut off time:</b> Purchase/Switch in Redemption/Switch out \$	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.
<b>Systematic Investment Plan (SIP)</b>	<b>Monthly:</b> Minimum Rs. 1,000 + 5 post-dated cheques for a minimum of Rs. 1000 each  ***	<b>Monthly:</b> Minimum Rs. 1,000 + 5 post-dated cheques for a minimum of Rs. 1000 each  ***	<b>Monthly:</b> Minimum Rs. 1,000 + 5 post-dated cheques for a minimum of Rs. 1000 each  ***	<b>Monthly:</b> Minimum Rs. 1,000 + 5 post-dated cheques for a minimum of Rs. 1000 each  ***	<b>Monthly:</b> Minimum of Rs. 500 or multiples thereof & 5 post-dated cheques for a minimum of Rs. 500 for a block of 5 months in advance.  ***	<b>Monthly:</b> Minimum Rs. 1,000 + 5 post-dated cheques for a minimum of Rs. 1000 each  ***
<b>Systematic Withdrawal Plan (SWP)</b>	Minimum of Rs.500 and multiples of Re. 1/-	Minimum of Rs.500 and multiples of Re. 1/-	Minimum of Rs.500 and multiples of Re. 1/-	Minimum of Rs.500 and multiples of Re. 1/-	Not available	Minimum of Rs.500 and multiples of Re. 1/-
<b>Systematic Transfer Plan (STP) \$\$</b>	Available	Available	Available	Available	Available	Available
<b>Actual Recurring Expenses for the previous financial year ended March 31, 2008 (% of NAV)</b>	2.26%	2.50%	2.42%	1.88%	2.13%	2.00%

For all investments made under ICICI Prudential Power, ICICI Prudential Services Industries Fund and ICICI Prudential Equity & Derivatives Fund – Wealth Optimiser Plan on and from August 01, 2007 (excluding investments made through Systematic Investment Plan and Systematic Transfer Plan facility) no Exit Load will be charged on redemption/switch-out of such investments. • **Vide notice dated August 29, 2007**, investments made on or after September 01, 2007 through SIP and STP facilities available under ICICI Prudential Dynamic Plan, ICICI Prudential Discovery Plan, ICICI Prudential Emerging S.T.A.R. (Stocks Targeted At Returns) Fund, ICICI Prudential Growth Plan, ICICI Prudential Power, ICICI Prudential Services Industries Fund and ICICI Prudential Infrastructure Fund, no Exit Load will be charged on all the new applications made under the scheme.

**Vide addendum dated 5th October, 2007**, for all the fresh investments made on or after October 08, 2007 under ICICI Prudential Infrastructure Fund, ICICI Prudential Dynamic Plan and ICICI Prudential Equity & Derivatives Fund – Wealth Optimiser Plan, an exit load of 0.50% of the applicable NAV will be charged, if redemption/switch-out of the

# Funds at a glance

Key Features	Infrastructure Fund	Services Industries Fund	SPICE	Index Fund	Discovery Fund	Emerging S.T.A.R. (Stocks Targeted At Returns) Fund
Type	Open-ended Equity Fund	Open-ended Equity Fund	An open-ended, exchange listed, index linked growth scheme	Open-ended Index Linked Growth Scheme	Open-ended Equity Fund	Open-ended Equity Fund
Investment Pattern (Under normal circumstances)	Equity and Equity related instruments in Infrastructure sector 70% to 100% & debt, money market instrument - 0% to 30%	Equity and equity related instruments in services sector 70% to 100% & debt, money market instruments - 0% to 30%	Securities comprising the SENSEX upto 100% & Upto 10% in Money market instruments, convertible bonds & other securities including cash	Equity stocks drawn from the components of the S&P CNX Nifty and the exchange traded derivatives on the S&P CNX Nifty – upto 100%. Money Market instruments – upto 10%	Equity and Equity related securities - 80% to 100% and Cash & Money Market instruments - 0% to 20%	Equity and Equity Linked Instruments - 90% to 100% and Debt Securities, Cash & Money Market instruments - 0% to 10%
Options	Growth & Dividend	Growth & Dividend payout & Dividend Reinvestment	–	Cumulative	Growth & Dividend	Growth & Dividend
Default Option	Dividend Reinvestment	Dividend Reinvestment	–	–	Dividend Reinvestment	Dividend Reinvestment
Application Amount ###	Rs. 5,000 (plus in multiples of Re.1)	Rs. 5000 per application and in multiples of Re.1 thereafter	One Unit (One unit = SENSEX/100)	Rs.5,000 (plus multiples of Rs 1000)	Rs. 5,000 (plus in multiples of Re.1)	Rs. 5,000 (plus in multiples of Re.1)
Min. Addl. Investment ###	Rs. 500 & in multiples thereof	Rs. 500 per application and in multiples of Re.1 thereafter	One Unit (One unit = SENSEX/100)	Rs.1000/-	Rs. 500 & in multiples thereof	Rs. 500 & in multiples thereof
Entry Load* ^^	(i) For all purchases of less than Rs. 5 Crore per Transaction: 2.25% of applicable NAV; (ii) For purchases of Rs.5 Crore & above per Transaction : NIL	(i) For all purchases of less than Rs. 5 crore per transaction: 2.25% of applicable NAV; (ii) For all purchases of more than Rs. 5 crore & above per transaction: NIL	Nil	1.00% of applicable NAV	(1) For investment of less than Rs. 5 Crores: Entry load at 2.25% of applicable Net Asset Value (NAV); (2) For investment of Rs.5 Crores and above: Entry load is Nil.	(1) For investment of less than Rs. 5 Crores: Entry load at 2.25% of applicable Net Asset Value (NAV); (2) For investment of Rs.5 Crores and above: Entry load is Nil.
Exit Load* \$\$\$	Nil for investments made on or after 28-Nov-05.  For investment made on or after 1-Mar-08 £	For investment made after NFO Period: Nil. For investment made on or after 1-Mar-08 £	NIL (In case there are no quotes on the BSE/DSE for five trading days consecutively, an investor can sell directly to the fund at an exit load of 2.5% of NAV)	Nil	Nil. For investment made on or after 1-Mar-08 £	Nil. For investment made on or after 1-Mar-08 £
Redemption Cheques Issued ##	Generally within 3 Business Days for specified RBI locations and an additional of 3 Business Days for Non-RBI locations	Generally within 3 business days for specified RBI locations and an additional 3 Business days for Non-RBI locations	Within 3 business days	Within 3 Business Days	Within 3 Business Days for specified RBI locations and an additional of 3 Business Days for Non-RBI locations.	Within 3 Business Days from the date of acceptance of Redemption request at any of the Customer Service Centres.
Min. Redemption Amt.	Rs. 500	Rs 500 and in multiples thereof	One Unit (One unit = SENSEX/100)	Rs.1000	Rs.500	Rs.500
Cut off time: Purchase/Switch in Redemption/Switch out \$	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. during Stock Exchange Working Hours	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.
Systematic Investment Plan (SIP)	<b>Monthly:</b> Minimum Rs. 1,000 + 5 post-dated cheques for a minimum of Rs. 1000 each  ***	<b>Monthly:</b> Minimum Rs. 1000 + 5 Installment for a minimum of Rs. 1000 each and in multiples of Re. 1 thereafter  ***	Not Available	<b>Monthly/Quarterly:</b> Minimum Rs.1,000/- + 5 post-dated cheques of Rs. 1,000/- each. <b>Entry Load:</b> Nil; <b>Exit Load:</b> 0.5% of the applicable NAV, if the investment is redeemed within 1 year from the date of allotment, Nil thereafter.	<b>Monthly:</b> Minimum Rs.1,000 + 5 post-dated cheques of Rs. 1,000 each  ***	<b>Monthly:</b> Minimum Rs. 1,000 + 5 post-dated cheques of Rs. 1,000 each  ***
Systematic Withdrawal Plan (SWP)	Minimum of Rs.500 and multiples of Re. 1/-	Available	Not Available	Minimum of Rs.1000 and multiples of Re. 1/-	Minimum of Rs.500 and multiples of Re. 1/-	Minimum of Rs.500 and multiples of Re. 1/-
Systematic Transfer Plan (STP) \$\$	Available	Available	Not Available	Available	Available	Available
Actual Recurring Expenses for the previous financial year ended March 31, 2008 (% of NAV)	1.85%	2.14%	0.80%	1.25%	2.17%	2.08%

investment is made within 6 months from the date of allotment of units under the above mentioned schemes. • **Vide addendum dated 9th October, 2007**, for all fresh investments (including investments through SIP/STP) of Rs. 5 crores or more made under **ICICI Prudential Infrastructure Fund, ICICI Prudential Dynamic Plan and ICICI Prudential Equity & Derivatives Fund - Wealth Optimiser Plan** on or after October 10, 2007, no exit load will be charged. • ^^ **Entry Load for all the direct applications:** As per the addendum dated January 03, 2008, no entry load shall be charged for direct applications received by the Asset Management Company (AMC) i.e. applications received through internet, submitted to AMC or collection centre/Investor Service Centre that are not routed through any distributor/agent/broker, for all the Fresh investments/Additional purchases under the same folio/Switch-in to a scheme from other schemes, directly made by investors, w.e.f. January 4, 2008. It shall be applicable for investments in the existing schemes and in case of new schemes launched on and after January 4, 2008. • £ **Vide addendum dated 28th February, 2008**, for fresh investments made, the exit load (excluding SIP & STP) with effect from 1st March, 2008 as follows: **Under ICICI Prudential Infrastructure Fund, ICICI Prudential Power, ICICI Prudential Growth Plan, ICICI Prudential Discovery Fund, ICICI Prudential Services Industries Fund, ICICI Prudential Dynamic Plan, ICICI Prudential Balanced Fund, ICICI Prudential Emerging S.T.A.R. (Stocks Targeted At Returns) Fund – 1) For an Investment of less than Rs.**

# Funds at a glance

Key Features	Equity & Derivatives Fund Income Optimiser Plan	Equity & Derivatives Fund Wealth Optimiser Plan	Indo Asia Equity Fund	Focused Equity Fund
<b>Type</b>	Open-ended Equity Fund	Open-ended Equity Fund	Open-ended Diversified Equity Fund	Open-ended equity scheme
<b>Investment Pattern</b> (Under normal circumstances)	65% to 80% in Equity and Equity Derivatives (equity unhedged exposure limited to 5%), 20% to 35% in Debt instruments.	65% to 100% in Equity and Equity Derivatives (equity unhedged exposure limited to 80%), 0% to 35% in Debt instruments.	65% to 100% in Equity & equity related securities in India, 0% to 35% in Asian Equity Fund(s), Equity & Equity Related Securities or Share Classes/Units of Equity Fund, 0% to 35% in Debt instruments	Equity and Equity related instruments - 70% to 100% & Debt instruments (including securitised debt of upto 50%)- 0% to 30%
<b>Options</b>	Retail Option and Institutional Option	Regular Option	Retail Option and Institutional Option	Retail Option and Institutional Option I
<b>Default Option</b>	Retail Option	–	Retail Option	Retail Option
<b>Sub-Options</b>	Growth and Dividend with dividend payout and dividend reinvestment facilities.	Growth and Dividend with dividend payout and dividend reinvestment facilities.	<b>Under Retail Option:</b> Growth and Dividend with payout & reinvestment facilities <b>Under Institutional Option:</b> Growth	<b>Under Retail Option:</b> Growth and Dividend with payout & reinvestment facilities. <b>Under Institutional Option I:</b> Growth
<b>Default Sub-Options</b>	Dividend Reinvestment	Dividend Reinvestment	Dividend Reinvestment under Retail Option	Dividend Reinvestment under Retail Option
<b>Min. Application Amount ###</b>	<b>Retail Option:</b> Rs.5,000 (plus in multiples of Re.1) <b>Institutional Option:</b> Rs.5 crores (plus in multiples of Re.1)	<b>Regular Option:</b> Rs.5,000 (plus in multiples of Re.1)	<b>Retail Option:</b> Rs.5,000 (plus in multiples of Re.1) <b>Institutional Option:</b> Rs.5 crores (plus in multiples of Re.1)	<b>Retail Option:</b> Rs.5,000 (plus in multiples of Re.1/- thereafter) <b>Institutional Option I:</b> Rs.10 crores (plus in multiples of Re.1/- thereafter)
<b>Min. Addl. Investment ###</b>	Rs.1,000/- (plus in multiples of Re.1/-)	Rs.1,000/- (plus in multiples of Re.1/-)	<b>Under Retail:</b> Rs.1,000/- (plus in multiples of Re.1/-); <b>Under Institutional:</b> Rs.10,000/- (plus in multiples of Re.1/-)	<b>Retail Option:</b> Rs.1,000/- (plus in multiples of Re.1/-); <b>Institutional Option I:</b> Rs.10,000/- (plus in multiples of Re.1/-)
<b>Entry Load* ^^</b>	Nil	i) 2.25% of the applicable NAV, if the investment amount is less than Rs.5 crores ii) Nil – for investment of Rs.5 crores and above.	<b>Under Retail:</b> (i) For investment of less than Rs. 5 Crores: 2.25% of applicable NAV; (ii) For investment of Rs. 5 Crores and above: Nil. <b>Under Institutional:</b> Nil	<b>(a) Retail Option:</b> (i) For investment of less than Rs. 5 crores : 2.25% of the applicable NAV; (ii) For investment of Rs. 5 Crores and above: Nil; <b>(b) Institutional Option I:</b> Nil.
<b>Exit Load* \$\$\$</b>	i) 0.5% of the applicable NAV, if the investment is redeemed within a period of 6 months from the date of allotment. ii) Nil – if the investment is redeemed after 6 months from the date of allotment.	i) 0.50% of the applicable NAV if redemption/switchouts is made within 6 months from the date of investment. ii) Nil for investment of Rs.5 crores and above and redeemed any time.	<b>Under Retail:</b> (i) For investment of Rs. 5 Crores and above: Nil; (ii) For investment of less than Rs. 5 Crores made during the NFO period and redeemed before 6 months from the date of allotment: 1% of applicable NAV; (iii) For investment made after the NFO period: Nil. <b>Under Institutional:</b> Nil	<b>(a) Retail Option:</b> (1) For investment of less than Rs. 5 crores – (i) If the amount sought to be redeemed or switched out is invested upto 6 months from the date of allotment: 1% of the applicable NAV; (ii) If the amount sought to be redeemed or switched out is invested more than 6 months but upto one year from the date of allotment: 0.5% of the applicable NAV; (iii) If the amount sought to be redeemed or switched out is invested more than one year from the date of allotment: Nil; (2) For investment of more than Rs. 5 crores: Nil. <b>(b) Institutional Option I:</b> Nil.
<b>Redemption Cheques Issued ##</b>	Within 10 Business Days from the date of acceptance of a transaction request.	Within 10 Business Days from the date of acceptance of a transaction request.	Within 10 Business Days from the date of acceptance of a transaction request.	Within 10 Business Days from the date of acceptance of a transaction request.
<b>Min. Redemption Amt.</b>	Rs. 500/-	Rs 500/-	Rs. 500 and in multiples of Re. 1, provided minimum balance should not fall below Rs. 5000	Rs. 500 and in multiples of Re. 1, provided minimum balance should not fall below Rs. 5000
<b>Cut off time:</b> Purchase/Switch in Redemption/Switch out \$	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.
<b>Systematic Investment Plan (SIP)</b>	<b>Retail Option</b> (Monthly): Minimum Rs. 1,000 + 5 post-dated cheques for a minimum of Rs. 1000 each. <b>Entry load for SIP &amp; STP:</b> Nil <b>Exit load for SIP &amp; STP investments:</b> i) 0.5% of the applicable NAV, if the investment is redeemed within a period of 6 months from the date of allotment. ii) Nil – if the investment is redeemed after 6 months from the date of allotment.	<b>Regular Option</b> (Monthly): Minimum Rs. 1000 + 5 post dated cheques for a minimum of Rs. 1000 each. <b>Entry load for SIP &amp; STP:</b> i) 2.25% of the applicable NAV, if the investment amount is less than Rs.5 crores. ii) Nil – if the investment amount is Rs.5 crores or more <b>Exit load for SIP &amp; STP :</b> Nil	<b>Retail Option :</b> Minimum Rs. 1000 + 5 post dated cheques for a minimum of Rs. 1,000 each. <b>Entry load for SIP &amp; STP:</b> 2.25% of the applicable NAV. <b>Exit load for SIP &amp; STP:</b> 1% if the units are redeemed before 6 months. <b>Institutional Option:</b> No SIP & STP facilities available under Institutional Option.	<b>Retail Option :</b> Minimum Rs. 1000 + 5 post dated cheques for a minimum of Rs. 1,000 each. <b>Entry load for SIP &amp; STP:</b> 2.25% of the applicable NAV. <b>Exit load for SIP &amp; STP:</b> 1% if the units are redeemed/switch-out within 12 months from the allotment. <b>Institutional Option I:</b> No SIP & STP facilities available under Institutional Option.
<b>Systematic Withdrawal Plan (SWP)</b>	<b>Retail Option:</b> Rs.500 and in multiples of Re. 1/- provided minimum balance should not fall below Rs.5000/-.	<b>Regular Option:</b> Rs.500 and in multiples of Re. 1/- provided minimum balance should not fall below Rs.5000/-.	<b>Retail Option:</b> Rs.500 and in multiples of Re. 1/- provided minimum balance should not fall below Rs.5000/-.	<b>Retail Option:</b> Rs.500 and in multiples of Re. 1/- provided minimum balance should not fall below Rs.5000/-.
<b>Systematic Transfer Plan (STP) \$\$</b>	Available	Available	Available only under Retail Option	Available only under Retail Option
<b>Actual Recurring Expenses for the previous financial year ended March 31, 2008 (% of NAV)</b>	1.50%	2.03%	2.12%	–

**5 crores:** a) If the amount sought to be redeemed or switched out is invested upto six months from the date of allotment-Exit Load:1% of the applicable NAV; b) If the amount sought to be redeemed or switched out is invested for more than six months but upto one year from the date of allotment-Exit Load: 0.5% of the applicable NAV; c) If the amount sought to be redeemed or switched out is invested for more than one year from the date of allotment-Exit Load: Nil. **2) For an Investment of Rs. 5 crores and above: Exit Load: Nil. Under Income Plan: 1) For an Investment of less than or equal to Rs. 10 Lakhs – a) If the amount sought to be redeemed or switched out is invested upto three months from the date of allotment-Exit Load: 1% of the applicable NAV. b) If the amount sought to be redeemed or switched out is invested for more than three months but upto six months from the date of allotment-Exit Load: 0.50% of the applicable NAV. c) If the amount sought to be redeemed or switched out is invested for a period of more than six months from the date of allotment-Exit Load: Nil. 2) For an Investment above Rs. 10 Lakhs - Exit Load: Nil. • Vide addendum dated 9th May, 2008, for all investments below Rs. 5 crores made under ICICI Prudential Growth Plan (excluding investments made through SIP/STP facilities) from May 12, 2008, no exit load will be charged.**

**Note # 1: Vide Addendum dated June 2, 2008, for all the investments under ICICI Prudential Flexible Income Plan and ICICI Prudential Floating Rate Plan made on or after June 5, 2008, an exit load at the rate of 0.25% of the applicable NAV will be charged if the redemption/switch-out is made within 7 days from the date of allotment.**

## Statutory Details & Risk Factors

**Statutory Details:** ICICI Prudential Mutual Fund (the Fund) was set up as a Trust sponsored by Prudential plc (through its wholly owned subsidiary namely Prudential Corporation Holdings Ltd) and ICICI Bank Ltd. ICICI Prudential Trust Limited (the Trust Company), a company incorporated under the Companies Act, 1956, is the Trustee to the Fund. ICICI Prudential Asset Management Company Ltd (the AMC), a company incorporated under the Companies Act, 1956, is the Investment Manager to the Fund. ICICI Bank Ltd and Prudential Plc (acting through its wholly owned subsidiary namely Prudential Corporation Holdings Ltd) are the promoters of the AMC and the Trust Company. **Risk Factors:** Mutual Funds and securities investments are subject to market risks and there is no assurance or guarantee that the objectives of the Schemes will be achieved. As with any securities investment, the NAV of the Units issued under the Schemes can go up or down, depending on the factors and forces affecting the capital markets. Past performance of the Sponsors, AMC/Fund does not indicate the future performance of the Schemes of the Fund. The Sponsors are not responsible or liable for any loss resulting from the operation of the Schemes beyond the contribution of an amount of Rs.22.2 lacs, collectively made by them towards setting up the Fund and such other accretions and additions to the corpus set up by the Sponsors. • **ICICI Prudential Growth Plan**^ (An open-ended equity fund. Objective is to generate long term capital appreciation), Entry Load: \*\* ^^, Exit Load: Nil; **ICICI Prudential Income Plan** (An open-ended Debt Fund. Objective is to generate income through investments in debt securities), Entry Load^^: Nil, Exit Load: For investment of less than or upto Rs. 10 Lakhs : 0.50% of applicable Net Asset Value (NAV) if the investment held for less than or equal to a period of 6 months; For investment of above Rs. 10 Lakhs : Nil; **ICICI Prudential Liquid Plan** (An open-ended Liquid Income Fund. Objective is to generate reasonable returns while providing high levels of liquidity), Entry Load: Nil, Exit Load: Nil; **ICICI Prudential FMCG Fund**^ (An open-ended FMCG Sectoral Fund. Objective is to generate long term capital appreciation through investments primarily in FMCG sector), Entry Load: \*\* ^^, Exit Load: Nil; **ICICI Prudential Tax Plan**^ (An open-ended Equity Linked Saving Scheme. Objective is to generate long term capital appreciation), Entry Load: \*\* ^^, Exit Load: Nil; **ICICI Prudential Gilt Fund - Treasury Plan** (An open-ended short-term Gilt Fund. Objective is to generate regular returns through investments made in gilts), Entry Load: Nil, Exit Load: Nil; **ICICI Prudential Gilt Fund - Investment Plan** (An open-ended medium-term Gilt Fund. Objective is to generate regular returns through investments made in gilts), Entry Load: Nil, Exit Load: Nil; **ICICI Prudential Balanced Fund**^ (An open-ended Balanced Fund. Objective is to generate long term capital appreciation and current income), Entry Load: \*\* ^^, Exit Load: Nil; **ICICI Prudential Technology Fund**^ (An open-ended Equity Fund. Objective is to generate long term capital appreciation), Entry Load: \*\* ^^, Exit Load: Nil; **ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to the availability of distributable surplus)** (Objective is to generate regular income through investments in fixed income securities), Entry Load: Nil, Exit Load: For investment of less than or upto Rs. 10 Lakhs : 0.50% of applicable Net Asset Value (NAV) if the investment held for less than or equal to a period of 6 months; For investment of above Rs. 10 Lakhs : Nil; **ICICI Prudential Fixed Maturity Plan – Series 33 – Plan A** (A close-ended Debt Fund. Objective is to generate returns by investing in a portfolio of fixed income securities/debt instruments normally maturing in line with the time profile of the Plan. Entry Load: Nil, Exit Load: Nil - for redemptions made on Maturity, 5% of the applicable NAV for redemptions made during repurchase facility period. However, any redemptions made before the Maturity Date of the Scheme, i.e. redemptions made during the repurchase facility period, AMC will redeem the units after recovering the balance proportionate unamortized new fund offer expenses in accordance with SEBI Circular dated April 4, 2006; **ICICI Prudential Fixed Maturity Plan - Series 38 –One Year Plan B, One Year Plan C & One Year Plan D** (Close-ended Debt Fund. Objective of the Plan under the Scheme is seeking to generate regular returns by investing in a portfolio of fixed income securities/debt instruments normally maturing in line with the time profile of the Plan), Entry Load: Nil, Exit Load: Nil - for redemptions made on Maturity, 2% of the applicable NAV for redemptions made during repurchase facility period; **ICICI Prudential Fixed Maturity Plan – Series 38 –Two Years Plan** (A close-ended Debt Fund. Object of the Plan under the Scheme is seeking to generate regular returns by investing in a portfolio of fixed income securities/debt instruments normally maturing in line with the time profile of the Plan. Entry Load: Nil, Exit Load: Nil - for redemptions made on Maturity, 3% of the applicable NAV for redemptions made during repurchase facility period; **ICICI Prudential Fixed Maturity Plan - Series 36 – Eighteen Months Plan A** (A close-ended Debt Fund. Objective of the Plan under the Scheme is seeking to generate regular returns by investing in a portfolio of fixed income securities/ debt instruments normally maturing in line with the time profile of the Plan. Entry Load: Nil, Exit Load: Nil - for redemptions made on Maturity, 2% of the applicable NAV for redemptions made during repurchase facility period); **ICICI Prudential Fixed Maturity Plan - Series 36 – Eighteen Months Plan B** (A close-ended Debt Fund. Objective of the Plan under the Scheme is seeking to generate regular returns by investing in a portfolio of fixed income securities/ debt instruments normally maturing in line with the time profile of the Plan), Entry Load: Nil, Exit Load: Nil - for redemptions made on Maturity, 2% of the applicable NAV for redemptions made during repurchase facility period); **ICICI Prudential Fixed Maturity Plan - Series 39 – 18 Months Plan A & 18 Months Plan B** (A close-ended Debt Fund. Objective of the Plan under the Scheme is seeking to generate returns by investing in a portfolio of fixed income securities/debt instruments normally maturing in line with the time profile of the Plan), Entry Load: Nil, Exit Load: Nil - for redemptions made on Maturity, 3% of the applicable NAV for redemptions made during repurchase facility period); **ICICI Prudential Fixed Maturity Plan - Series 39 – 24 Months Plan B** (Close-ended Debt Fund. Objective of the Plan under the Scheme is seeking to generate regular returns by investing in a portfolio of fixed income securities/ debt instruments normally maturing in line with the time profile of the Plan, Entry Load: Nil, Exit Load: Nil - for redemptions made on Maturity, 3% of the applicable NAV for redemptions made during repurchase facility period); **ICICI Prudential Fixed Maturity Plan - Series 41 – 14 Months Plan, 15 Months Plan, 16 Months Plan, 17 Months Plan, 18 Months Plan & 19 Months Plan** (A close-ended Debt Fund. Objective of the Scheme is to seek to generate returns by investing in a portfolio of fixed income securities/debt instruments normally maturing in line with the time profile of the Scheme), Entry Load: Nil, Exit Load: Nil - for redemptions made on Maturity, 2% of the applicable NAV for redemptions made during repurchase facility period); **ICICI Prudential Fixed Maturity Plan - Series 42 - Thirteen Months Plan A, Thirteen Months Plan B, Thirteen Months Plan C, Thirteen Months Plan D, Fifteen Months Plan, Sixteen Months Plan & Eighteen Months Plan** (A close-ended Debt Fund. Objective of the Scheme is to seek to generate returns by investing in a portfolio of fixed income securities/debt instruments normally maturing in line with the time profile of the Scheme; Entry Load: Nil, Exit Load: Nil for redemptions made on Maturity, 2% of the applicable NAV for redemptions made during repurchase facility period); **ICICI Prudential Fixed Maturity Plan - Series 42 - Six Months Plan C** (A close-ended Debt Fund. Objective of the Scheme is to seek to generate returns by investing in a portfolio of fixed income securities/debt instruments normally maturing in line with the time profile of the Scheme; Entry Load: Nil, Exit Load: Nil for redemptions made on Maturity, 1% of the applicable NAV for redemptions made during repurchase facility period); **ICICI Prudential Fixed Maturity Plan - Series 43 - Three Months Plus Plan** (A close-ended Debt Fund. Objective of the Scheme is to seek to generate returns by investing in a portfolio of fixed income securities/debt instruments normally maturing in line with the time profile of the Scheme; Entry Load: Nil, Exit Load: Nil for redemptions made on Maturity, 1% of the applicable NAV for redemptions made during repurchase facility period); **ICICI Prudential Fixed Maturity Plan - Series 43 - Thirteen Months Plan A, Thirteen Months Plan B, Thirteen Months Plan C, Thirteen Months Plan D, Fourteen Months Plan A & Fourteen Months Plan B** (A close-ended Debt Fund. Objective of the Scheme is to seek to generate returns by investing in a portfolio of fixed income securities/debt instruments normally maturing in line with the time profile of the Scheme; Entry Load: Nil, Exit Load: Nil for redemptions made on Maturity, 2% of the applicable NAV for redemptions made during repurchase facility period); **ICICI Prudential Fixed Maturity Plan - Series 44 - One Year Plan A, One Year Plan B, One Year Plan C, One Year Plan D, 15 Months Plan** (A close-ended Debt Fund. Objective of the Scheme is to seek to generate returns by investing in a portfolio of fixed income securities/debt instruments normally maturing in line with the time profile of the Scheme; Entry Load: Nil, Exit Load: Nil for redemptions made on Maturity, 2% of the applicable NAV for redemptions made during repurchase facility period); **ICICI Prudential Fixed Maturity Plan - Series 44 - One Month Plan A** (A close-ended Debt Fund. Objective of the Scheme is to seek to generate returns by investing in a portfolio of fixed income securities/ debt instruments normally maturing in line with the time profile of the Scheme. Entry Load: Nil, Exit Load: Nil for redemptions made on Maturity or 1 day before maturity, 1% of the applicable NAV for redemptions made during repurchase facility period); **ICICI Prudential Fixed Maturity Plan - Series 44 - One Month Plan B, One Month Plan C, Three Months Plan A, Three Months Plan B, Three Months Plan C & Three Months Plan D** (A close-ended Debt Fund. Objective of the Scheme is to seek to generate returns by investing in a portfolio of fixed income securities/ debt instruments normally maturing in line with the time profile of the Scheme. Entry Load: Nil, Exit Load: Nil for redemptions made on Maturity, 1% of the applicable NAV for redemptions made during repurchase facility period); **ICICI Prudential Interval Fund - Monthly Interval Plan-I** (A Debt Oriented Interval Scheme. The investment objective of the scheme is to generate optimal returns consistent with moderate levels of risk and liquidity by investing in debt securities and money market securities. Entry Load: Nil, Exit Load: Nil, if redeemed during "The Specified Transaction Period", 0.2% of the applicable NAV if redeemed at anytime other than "The Specified Transaction Period"); **ICICI Prudential Interval Fund - Quarterly Interval Plan-I, Quarterly Interval Plan-II & Quarterly Interval Plan-III** (A Debt Oriented Interval Scheme. The investment objective of the scheme is to generate optimal returns consistent with moderate levels of risk and liquidity by investing in debt securities and money market securities. Entry Load: Nil, Exit Load: Nil, if redeemed during "The Specified Transaction Period". 0.5% of the applicable NAV if redeemed at anytime other than "The Specified Transaction Period"); **ICICI Prudential Interval Fund - Half Yearly Interval Plan-I & Half Yearly Interval Plan-II** (A Debt Oriented Interval Scheme. The investment objective of the scheme is to generate optimal returns consistent with moderate levels of risk and liquidity by investing in debt securities and money market securities. Entry Load: Nil, Exit Load: Nil. 1% of the applicable NAV if redeemed at anytime other than "The Specified Transaction Period"); **ICICI Prudential Interval Fund - Annual Interval Plan-I, Annual Interval Plan-II, Annual Interval Plan-III & Annual Interval Plan-IV** (A Debt Oriented Interval Scheme. The investment objective of the scheme is to generate optimal returns consistent with moderate levels of risk and liquidity by investing in debt securities and money market securities. Entry Load: Nil, Exit Load: Nil. 2% of the applicable NAV if redeemed at anytime other than "The Specified Transaction Period"); **ICICI Prudential Interval Fund II - Quarterly Interval Plan A, Quarterly Interval Plan B, Quarterly Interval Plan C, Quarterly Interval Plan D, Quarterly Interval Plan E & Quarterly Interval Plan F** (A Debt Oriented Interval Scheme. The investment objective of the scheme is to generate optimal returns consistent with moderate levels of risk and liquidity by investing in debt securities and money market securities. Entry Load: Nil, Exit Load: Nil. 0.50% of the applicable NAV if redeemed at anytime other than "The Specified Transaction Period"); **ICICI Prudential Child Care Plan (Study Plan):** An open-ended fund. Objective is to generate income by creating a portfolio that is invested in debt, money market instruments and equity and equity related securities. **Gift Plan:** An open-ended Fund. Objective is to generate capital appreciation by creating a portfolio that is invested in equity and equity related securities and debt and money market instruments). **Entry Load** ^^ [For all purchases (including fresh registrations for purchases through Systematic Investment facility) made in the Plan]: **Study Plan** - 1.00%; **Gift Plan** - 2.25%. **Exit Load** for both the Plans are 1%, if investment is redeemed within 3 years. (2) Nil, if investment is redeemed after 3 years but before the Unitholder attains the age of 18; **ICICI Prudential Power**^ (An open-ended Growth Fund. Objective is to generate long term capital appreciation through investments in core sectors & associated feeder industries), Entry Load: \*\* ^^, Exit Load: Nil; **ICICI Prudential Short Term Plan** (An open-ended Income Fund. Objective is to generate Income through investments in debt securities) Entry Load: Nil, Exit Load: Nil; **ICICI Prudential Long Term Plan** (An open-ended Income Fund. Objective is to generate income through investment in range of debt and money market instruments while maintaining optimum balance of yield, safety and liquidity), Entry Load: Nil, Exit Load: Nil; **ICICI Prudential Sweep Plan** (An open-ended Liquid Fund. Objective is to provide reasonable returns, commensurate with low risk while providing a high level of liquidity, through investments made primarily in money market and debt securities), Entry Load: Nil, Exit Load: Nil; **ICICI Prudential Index Fund** (An open-ended index linked Growth Scheme. Objective is track the returns of S&P CNX Nifty Index through investment in stocks drawn from constituents of Nifty), Entry Load ^^: 1% of the Applicable NAV, Exit Load: Nil; **ICICI Prudential Flexible Income Plan** (An open-ended Income Fund. Objective is to generate income through investments in a range of debt instruments and money market instruments of various maturities with a view to maximising income while maintaining the optimum balance of yield, safety and liquidity) Entry Load: Nil, Exit Load: Investments made: (a) before July 24, 06 - Nil (b) on or after July 24, 2006 - 0.50% of the applicable NAV, if the redemption is made within one month from the date of investment. Investment made on or after March 28, 2007 - 0.25% of the applicable NAV, if the redemption/switch-out is made within 10 days from the date of investment; For all the investments made on or after June 5, 2008, 0.25% of the applicable NAV if the redemption/switch-out is made within 7 days from the date of allotment. **ICICI Prudential Dynamic Plan**^ (An open-ended Equity Fund. Objective is to generate capital appreciation by actively investing in equity and equity related securities and for defensive consideration in debt / money market instruments), Entry Load: \*\* ^^, Exit Load: Nil\*\*\*; **SENSEX Prudential ICICI Exchange Traded Fund ("SPICE")** (An open-ended exchange listed, index linked growth scheme. Objective is to provide the investment returns that closely corresponds to the total return of securities as represented by the SENSEX). Entry Load: Nil, Exit Load: 2.5% of applicable NAV in case of no quotes on the BSE for five trading days consecutively and an investor redeeming directly from the Fund; **ICICI Prudential Floating Rate Plan – Option A, B, C & D** (An open-ended income fund. Objective

is to generate income consistent with the prudent risk from a portfolio comprising substantially of floating rate debt instruments, fixed rate debt instruments swapped for floating rate return, and also fixed rate instruments and money market instruments) Entry Load : Nil, Exit Load: For all investments made on or after April 24, 2007, an exit load of 0.25% of the applicable NAV if the redemption/switch-out is made within 10 days from the date of investment; For all the investments made on or after June 5, 2008, 0.25% of the applicable NAV if the redemption/switch-out is made within 7 days from the date of allotment; **ICICI Prudential Advisor Series** (An open-ended asset allocation fund, which is of the nature of Fund of Funds, comprising there under five investment Plans, with a primary objective to generate returns through investment in underlying schemes of ICICI Prudential Mutual Fund) Entry Load: For ICICI Prudential Very Cautious Plan and ICICI Prudential Cautious Plan is Nil and for ICICI Prudential Moderate Plan, ICICI Prudential Aggressive Plan and ICICI Prudential Very Aggressive Plan, the Entry Load <sup>^^</sup> is 1%, 1.50% and 1.75% respectively, Exit Load: Nil, Further, for investments by the Fund of Funds scheme, in underlying schemes of ICICI Prudential Mutual Fund, there would not be any entry load / exit load. **ICICI Prudential Gilt Fund Investment Plan - PF Option** (An open-ended Medium Term Gilt Fund. Objective is to generate income through investments in Gilts of various maturities) Entry Load: Nil, Exit load : 0.60% of a NAV in case the amount sought to be redeemed is not being invested under the Plan for a minimum period of 365 days, **ICICI Prudential Gilt Fund Treasury - PF Option** (An open-ended Gilt Fund. Objective is to generate income through investments in Gilts of various maturities) Entry Load: Nil, Exit load: 0.80% of a NAV in case the amount sought to be redeemed is not being invested under the Plan for a minimum period of 365 day; **ICICI Prudential Income Multiplier Fund** (An open-ended debt fund which invests upto 30% in equity. Objective is to generate long-term capital appreciation from a portfolio that is invested predominantly in debt and money market securities and the balance in equity and equity related securities) Entry Load: Nil, Exit Load: (i) 1% - For investments of less than Rs. 5 crores and if the investments are held for less than a period of 12 months; (ii) No Exit Load for investments of Rs. 5 crores and above; **ICICI Prudential Discovery Fund<sup>^</sup>** (An open-ended Equity Fund. Objective is to generate returns through a combination of dividend income and capital appreciation by investing primarily in a well-diversified portfolio of value stocks) Entry Load: <sup>\*\* ^^</sup>, Exit Load: Nil; **ICICI Prudential Long Term Floating Rate Plan – Option A, B & C** (An open-ended Income Fund. Objective is to generate income through investments in a range of debt and money market instruments of various maturities with a view to maximizing income while maintaining the optimum balance of yield, safety and liquidity) Entry Load : Nil, Exit Load : Nil for Options B and C and for Option A - 0.50% for investments of less than or equal to Rs. 1 Crore and redemption is made on or before the completion of six months from the date of allotment of units; **ICICI Prudential Emerging S.T.A.R. (Stocks Targeted At Returns) Fund<sup>^</sup>** (An open-ended Equity Fund. Primary objective is to generate capital appreciation by actively investing in diversified mid cap stocks. The scheme will invest primarily in companies that have a market capitalisation between 100 crores and 2000 crores.) Entry Load: <sup>\*\* ^^</sup>, Exit Load: Nil<sup>\*\*\*</sup>; **ICICI Prudential Blended Plan** (An open ended fund investing in a blend of equity, derivatives, debt and money market instruments under two Plans viz. Plan A and Plan B. Objective of Plan A under the scheme is to provide capital appreciation and income distribution to unitholders by investing in equity & equity related securities including derivatives and the balance portion in debt securities. Objective of Plan B under the scheme is to provide capital appreciation and income distribution to unitholders by investing predominantly in debt securities and the balance portion in equity & equity related securities including derivatives. Entry Load: Nil. Exit Load: Under both the Plans viz., Plan A and Plan B, in case the amount sought to be redeemed is not invested by the investor for a period of 30 days from the date of allotment, an exit load @ 0.50% of applicable NAV will be imposed.); **ICICI Prudential Infrastructure Fund<sup>^</sup>** (An open-ended equity scheme. Objective is to generate capital appreciation and income distribution to unitholders by investing predominantly in equity/equity related securities of the companies belonging to the infrastructure industries and balance in debt securities and money market instruments including call money), Entry Load <sup>^^</sup>: For all purchases of less than Rs.5 crore per transaction - 2.25% of applicable NAV, For Purchases of Rs.5 crores and above per transaction - Nil, Exit Load: Nil<sup>\*\*\*</sup>; **ICICI Prudential Services Industries Fund<sup>^</sup>** (An open-ended equity Scheme. Objective: to generate capital appreciation and income distribution to unitholders by investing predominantly in equity/equity related securities of the companies belonging to the service industry and balance in debt securities and money market instruments including call money), Entry Load <sup>^^</sup>: For all purchases of less than Rs.5 crore per transaction - 2.25% of applicable NAV, For Purchases of Rs. 5 crores and above per transaction - Nil; Exit Load: For investments made after New Fund Offer: Nil; **ICICI Prudential Fusion Fund** (A close-ended diversified equity scheme, with a maturity period of 5 years, that seeks to generate long-term capital appreciation by investing predominantly in equity and equity related instruments of companies across large, mid and small market capitalization. Entry Load: Nil, Exit Load: For the redemptions made before the maturity date of the Scheme i.e. redemptions made during the repurchase facility period, the following exit load structure will be applicable: (i) 5% of the applicable NAV, if the amount sought to be redeemed is invested for a period of one year or less than one year from the date of allotment; (ii) 4% of the applicable NAV, if the amount sought to be redeemed is invested for a period more than one year but less than or equal to two years from the date of allotment; (iii) 3% of the applicable NAV, if the amount sought to be redeemed is invested for a period of more than two years but less than or equal to three years from the date of allotment; (iv) 2% of the applicable NAV, if the amount sought to be redeemed is invested for a period of more than three years but less than or equal to four years from the date of allotment; (v) 1% of the applicable NAV, if the amount sought to be redeemed is invested for a period of more than four years from the date of allotment but redeemed before the date of maturity of the Scheme; **ICICI Prudential Equity & Derivatives Fund – Income Optimiser Plan** [An open-ended equity fund. Objective is to seek to generate low volatility returns by using arbitrage and other derivative strategies in equity markets and investments in short-term debt portfolio. Entry Load <sup>^^</sup> (Including SIP/STP investments): Nil, Exit Load (Including SIP/STP investments w.e.f. 5/01/07): (i) 0.5% of the applicable NAV, if the investment is redeemed within a period of 6 months from the date of allotment. (ii) Nil – if the investment is redeemed after 6 months from the date of allotment]; **ICICI Prudential Equity & Derivatives Fund – Wealth Optimiser Plan** [An open-ended equity fund. Objective is to seek to provide capital appreciation and income distribution to the investors by using equity derivatives strategies, arbitrage opportunities and pure equity investments. Entry Load <sup>^^</sup> (Including SIP/STP investments): (i) 2.25% of the applicable NAV, if the investment amount is less than Rs.5 crores. (ii) Nil – for investment of Rs.5 crores and above. Exit Load: 0.5% of the applicable NAV, if the redemption/switch-out is made within 6 months from the date of investment, Nil for the investment of Rs.5 crores and above and redeemed at any time (Exit Load for SIP/STP investment is Nil); **ICICI Prudential Fusion Fund Series – II** [A close-ended diversified equity Scheme, with a maturity period of 3 years, that seeks to generate long-term capital appreciation by investing predominantly in equity and equity related instruments of companies across large, mid and small market capitalization. Asset Allocation Pattern: Equity & equity related securities – 70% to 100%, Debt & Money Market Instruments\* (including cash and cash equivalent) – 0 to 30%]. **Entry Load: Nil, Exit Load: No exit load will be charged.** However, being a close-ended Scheme, for redemptions made before the Maturity Date of the Scheme, i.e. redemptions made during the repurchase facility period, the AMC will redeem the units after recovering the balance proportionate unamortized new fund offer expenses in accordance with SEBI Circular dated April 4, 2006; **ICICI Prudential Indo Asia Equity Fund** [An Open-ended Diversified Equity Fund. Objective is to seek to generate long term capital appreciation by investing in equity, equity related securities and or share classes/units of equity funds of companies, which are incorporated or have their area of primary activity, in the Asia Pacific region. Initially the Scheme will be investing in share classes of International Opportunities Fund (I.O.F) Asian Equity Fund and thereafter the Fund Manager of ICICI Prudential Indo Asia Equity Fund may choose to make investment in listed equity shares, securities in the Asia Pacific Region. Asset Allocation Pattern: 65% to 100% in Equity & equity related securities in India, 0% to 35% in Asian Equity Fund(s), Equity & Equity Related Securities or Share Classes/Units of Equity Fund & 0% to 35% in Debt instruments), Entry Load <sup>^^</sup>: **Under Retail Option:** (i) For investment of less than Rs. 5 Crores: 2.25% of applicable NAV; (ii) For investment of Rs. 5 Crores and above: Nil. **Under Institutional:** Nil; Exit Load: **Under Retail:** (i) For investment of Rs. 5 Crores and above: Nil; (ii) For investment of less than Rs. 5 Crores made during the NFO period and redeemed before 6 months from the date of allotment: 1% of applicable NAV; (iii) For investment made after the NFO period: Nil. **Under Institutional:** Nil. For SIP/STP (Available only under Retail Option) - Entry Load <sup>^^</sup>: 2.25% of the applicable NAV. Exit Load: 1% if the units are redeemed before 6 months]; **ICICI Prudential Fusion Fund Series-III** (A close-ended diversified equity scheme with a maturity period of 3 years, that seeks to generate long-term capital appreciation by investing predominantly in equity and equity related instruments of companies across large, mid and small market capitalization. **Entry Load: Nil, Exit Load: No exit load will be charged.** However, being a close-ended Scheme, for the redemptions made before the Maturity Date of the Scheme, i.e. redemptions made during the repurchase facility period, AMC will redeem the units after recovering the balance proportionate unamortized new fund offer expenses in accordance with SEBI Circular dated April 4, 2006.); **ICICI Prudential Real Estate Securities Fund** (The Scheme will not be directly owning or holding Real Estate Properties) [A three year close-ended debt fund. The primary objective of the Scheme is to generate income through investments in debt securities maturing in line with the maturity of the Scheme of companies that are in, associated with, or benefiting directly or indirectly from, the real estate sector, and the secondary objective is to generate long-term capital appreciation through investments in equity or equity-related securities of such companies. **Entry Load: Nil, Exit Load: Nil** for Redemption made on maturity. 3% if the investment redeem during the repurchase facility period (i.e.15th day from the end of each calendar quarter. However, being a close-ended Scheme, for the redemptions made before the Maturity Date of the Scheme, i.e. redemptions made during the repurchase facility period, AMC will redeem the units after recovering the balance proportionate unamortized new fund offer expenses in accordance with SEBI Circular dated April 4, 2006.); **ICICI Prudential Focused Equity Fund** (An open-ended equity scheme that seeks to generate long-term capital appreciation and income distribution to unitholders from a portfolio that is invested in equity and equity related securities of about 20 companies belonging to the large cap domain and the balance in debt securities and money market instruments. The Fund Manager will always select stocks for investment from among Top 200 stocks in terms of market capitalization on the National Stock Exchange of India Ltd. If the total assets under management under this scheme goes above Rs. 1000 crores the Fund Manager reserves the right to increase the number of companies to more than 20. **Entry Load: (a) Retail Option:** (i) For investment of less than Rs. 5 crores : 2.25% of the applicable NAV; (ii) For investment of Rs. 5 Crores and above: Nil; **(b) Institutional Option I:** Nil. **Exit Load: (a) Retail Option:** (1) For investment of less than Rs. 5 crores – (i) If the amount sought to be redeemed or switched out is invested upto 6 months from the date of allotment: 1% of the applicable NAV; (ii) If the amount sought to be redeemed or switched out is invested more than 6 months but upto one year from the date of allotment: 0.5% of the applicable NAV; (iii) If the amount sought to be redeemed or switched out is invested more than one year from the date of allotment: Nil; (2) For investment of more than Rs. 5 crores: Nil. **(b) Institutional Option I:** Nil; **Entry load for SIP:** 2.25% of the applicable NAV will be charged on the SIP amount invested into the Scheme; **Exit load for SIP:** 1% of the applicable NAV, if the redemption/switch-out is made within 12 months from the date of allotment of units.); these are the names of the Schemes and do not in any manner indicate either the quality of the schemes or their future prospects and returns. **Please read the offer documents carefully before investing.**

Year to date expense ratio to average AUM for ICICI Prudential Balanced Fund, ICICI Prudential Blended Plan – Plan A, ICICI Prudential Equity & Derivative - Wealth Optimiser Plan, ICICI Prudential Flexible Income Plan, ICICI Prudential FCMG Fund, ICICI Prudential Child Care Plan – Gift Plan, ICICI Prudential Gilt Fund – Investment Plan, ICICI Prudential Gilt Fund – Investment Plan - PF Option, ICICI Prudential Gilt Fund – Treasury Plan, ICICI Prudential Gilt Fund – Treasury Plan - PF Option, ICICI Prudential Income Multiplier Fund – Regular Plan, ICICI Prudential Index Fund, ICICI Prudential Long Term Plan, ICICI Prudential Monthly Income Plan, ICICI Prudential Services Industries Fund, SENSEX Prudential ICICI Exchange Traded Fund, ICICI Prudential Child Care Plan – Study Plan, ICICI Prudential Tax Plan, ICICI Prudential Technology Fund, ICICI Prudential Blended Plan – Plan B, ICICI Prudential Discovery Fund, ICICI Prudential Discovery Fund (Inst-I), ICICI Prudential Dynamic Plan, ICICI Prudential Dynamic Plan - FI Option, ICICI Prudential Equity & Derivative - Income Optimiser Plan, ICICI Prudential Equity & Derivative - Income Optimiser Plan (inst), ICICI Prudential Emerging S. T. A. R. (Stocks targeted at Returns) Fund, ICICI Prudential Emerging S. T. A. R. (Stocks targeted at Returns) Fund (Inst-I), ICICI Prudential Floating Rate Plan (plan A), ICICI Prudential Floating Rate Plan (plan B), ICICI Prudential Floating Rate Plan (plan C), ICICI Prudential Floating Rate Plan (plan D), ICICI Prudential Focused Equity Fund , ICICI Prudential Focused Equity Fund - Institutional Option , ICICI Prudential Fusion Fund, ICICI Prudential Fusion Fund (Inst-I), ICICI Prudential Fusion Fund Series-III, ICICI Prudential Fusion Fund Series-III Inst Option, ICICI Pru Fusion Fund - Series-II, ICICI Pru Fusion Fund - Series-II (inst), ICICI Prudential Growth Plan, ICICI Prudential Growth Plan (Inst-I), ICICI Prudential Indo Asia Equity Fund, ICICI Prudential Indo Asia Equity Fund - Inst Option, ICICI Prudential Income Plan, ICICI Prudential Income Plan (inst), ICICI Prudential Infrastructure Fund, ICICI Prudential Infrastructure Fund (FI Option), ICICI Prudential Liquid Plan, ICICI Prudential Liquid Plan - Inst, ICICI Prudential Liquid Plan - Inst-I plan, ICICI Prudential Liquid Plan - inst plus, ICICI Prudential Liquid Plan - super inst, ICICI Prudential Long Term Floating Rate - Plan A, ICICI Prudential Long Term Floating Rate - Plan B, ICICI Prudential Power, ICICI Prudential Power (Inst-I), ICICI Prudential Real Estate Securities Fund, ICICI Prudential Real Estate Securities Fund - Inst Option, ICICI Prudential Short Term Plan, ICICI Prudential Short Term Plan (inst), ICICI Prudential Sweep Plan & ICICI Prudential Sweep Plan (cash) is 2.27%, 1.50%, 2.17%, 0.39%, 2.50%, 2.44%, 1.15%, 1.10%, 1.10%, 1.50%, 2.07%, 1.25%, 0.90%, 1.95%, 2.20%, 0.80%, 1.50%, 2.11%, 2.48%, 1.49%, 2.31%, 1.00%, 1.92%, 1.00%, 1.50%, 1.20%, 2.19%, 1.00%, 1.27%, 1.07%, 1.03%, 0.84%, 2.26%, 1.20%, 2.19%, 1.00%, 2.10%, 1.14%, 2.02%, 1.17%, 2.30%, 1.00%, 2.03%, 2.03%, 2.05%, 1.50%, 1.82%, 1.00%, 1.25%, 1.01%, 0.70%, 0.93%, 0.69%, 1.25%, 0.85%, 2.11%, 1.00%, 1.43%, 0.90%, 1.10%, 0.80%, 0.76%, 0.78% respectively.

**\*\* Entry Load for all the Equity Funds:** (i) For investment of less than Rs.5 crores is 2.25% of applicable NAV; (ii) For investment of Rs.5 crores and above is Nil. No entry load will be payable in respect of switch transaction from one equity scheme of ICICI Prudential to another equity scheme of ICICI Prudential. Further, for investments by a Fund of Funds Scheme(s) in various schemes of ICICI Prudential Mutual Fund, there would not be any entry load / exit load charged by the underlying schemes.

**\*\*\* Exit Load under SIP w.e.f. May 15, 2008:** For all new applications through the SIP facility under the ICICI Prudential Emerging STAR Fund, ICICI Prudential Infrastructure Fund & ICICI Prudential Dynamic Plan, an exit load at the rate of 1% of the applicable NAV will be charged if the redemption/switch-out is made within 12 months from the date of allotment of units.

**^^ Entry Load for all the direct applications:** As per the **addendum dated January 03, 2008**, no entry load shall be charged for direct applications received by the Asset Management Company (AMC) i.e. applications received through internet, submitted to AMC or collection centre/Investor Service Centre that are not routed through any distributor/agent/broker, for all the Fresh investments/Additional purchases under the same folio/Switch-in to a scheme from other schemes, directly made by investors, w.e.f. January 4, 2008. It shall be applicable for investments in the existing schemes and in case of new schemes launched on and after January 4, 2008.

**^ For SIP & STP Investments:** Entry load of 2.25% of the applicable NAV will be charged on the amount invested under the scheme(s). Exit Load: Nil.

**Load Structure on SIP & STP investments under the following schemes are as follows:**

- **ICICI Prudential Child Care Plan – Entry Load (Gift Plan):** 2.25% of applicable NAV, (Study Plan): 1.00% of applicable NAV. **Exit Load (Gift & Study Plans):** 1.00% of Applicable NAV if the investment is redeemed within 3 years from the date of allotment, Nil thereafter
- **ICICI Prudential Moderate Plan – Entry Load:** 1% of applicable NAV; **Exit Load:** Nil
- **ICICI Prudential Aggressive Plan – Entry Load:** 1% of applicable NAV; **Exit Load:** 0.5% of the applicable NAV, if the units are redeemed before completion of 2 years from the date of allotment
- **ICICI Prudential Very Aggressive Plan – Entry Load:** 1% of applicable NAV; **Exit Load:** 0.75% of the applicable NAV, if the units are redeemed before completion of 2 years from the date of allotment
- **ICICI Prudential Index Fund – Entry Load:** Nil; **Exit Load:** 0.5% of the applicable NAV, if the investment is redeemed within 1 year from the date of allotment, Nil thereafter
- No entry or exit load will be charged on the SIP investments under ICICI Prudential Flexible Income Plan, ICICI Prudential Long Term Plan, ICICI Prudential Income Plan, ICICI Prudential Monthly Income Plan, ICICI Prudential Income Multiplier Fund, ICICI Prudential Very Cautious Plan and ICICI Prudential Cautious Plan. **Exit Load** for fresh and additional purchases (including SIPs and STPs) made under ICICI Prudential Child Care Plan Gift and Study Option **during September 15, 2006 to October 16, 2006**, the following will be applicable: • 1.25% of the applicable NAV if redeemed on or before three years from the date of allotment. **There will be no change in the exit load structure for all purchases, SIPs, STPs, Switch-ins made either before September 15, 2006 or after October 16, 2006.**

**For all investments made under ICICI Prudential Power, ICICI Prudential Services Industries Fund and ICICI Prudential Equity & Derivatives Fund – Wealth Optimiser Plan on and from August 01, 2007 (excluding investments made through Systematic Investment Plan and Systematic Transfer Plan facility) no Exit Load will be charged on redemption/switch-out of such investments.**

**Vide notice dated August 29, 2007**, investments made on or after September 01, 2007 through SIP and STP facilities available under ICICI Prudential Dynamic Plan, ICICI Prudential Discovery Plan, ICICI Prudential Emerging S.T.A.R. (Stocks Targeted At Returns) Fund, ICICI Prudential Growth Plan, ICICI Prudential Power, ICICI Prudential Services Industries Fund and ICICI Prudential Infrastructure Fund, **no Exit Load will be charged on all the new applications made under the scheme.**

**Vide addendum dated 5th October, 2007**, for all the fresh investments made on or after October 08, 2007 under **ICICI Prudential Infrastructure Fund, ICICI Prudential Dynamic Plan and ICICI Prudential Equity & Derivatives Fund – Wealth Optimiser Plan**, an **exit load of 0.50%** of the applicable NAV will be charged, **if redemption/switch-out of the investment is made within 6 months from the date of allotment** of units under the above mentioned schemes.

**Vide addendum dated 9th October, 2007**, for all fresh investments (including investments through SIP/STP) of Rs. 5 crores or more made under **ICICI Prudential Infrastructure Fund, ICICI Prudential Dynamic Plan and ICICI Prudential Equity & Derivatives Fund - Wealth Optimiser Plan** on or after October 10, 2007, no exit load will be charged.

**Vide addendum dated 28th February, 2008**, the exit load (excluding SIP & STP) with effect from 1st March, 2008 as follows: **Under ICICI Prudential Infrastructure Fund, ICICI Prudential Power, ICICI Prudential Growth Plan, ICICI Prudential Discovery Fund, ICICI Prudential Services Industries Fund, ICICI Prudential Dynamic Plan, ICICI Prudential Balanced Fund, ICICI Prudential Emerging S.T.A.R. (Stocks Targeted At Returns) Fund.**

**1) For an Investment of less than Rs. 5 crores.** a) If the amount sought to be redeemed or switched out is invested upto six months from the date of allotment-Exit Load: 1% of the applicable NAV. b) If the amount sought to be redeemed switched out is invested for more than six months but upto one year from the date of allotment-Exit Load: 0.5% of the applicable NAV. c) If the amount sought to be redeemed or switched out is invested for more than one year from the date of allotment-Exit Load: Nil. **2) For an Investment of Rs. 5 crores and above-Exit Load: Nil.**

**Under ICICI Prudential Income Plan: 1) For an Investment of less than or equal to Rs. 10 Lakhs.** a) If the amount sought to be redeemed or switched out is invested upto three months from the date of allotment-Exit Load: 1% of the applicable NAV. b) If the amount sought to be redeemed or switched out is invested for more than three months but upto six months from the date of allotment-Exit Load: 0.50% of the applicable NAV. c) If the amount sought to be redeemed or switched out is invested for a period of more than six months from the date of allotment-Exit Load: Nil. **2) For an Investment above Rs. 10 Lakhs-Exit Load: Nil.**

**Vide addendum dated 9th May, 2008**, for all investments below Rs. 5 crores made under **ICICI Prudential Growth Plan** (excluding investments made through SIP & STP facilities) from May 12, 2008, no exit load will be charged.

**Vide Addendum dated June 2, 2008**, for all the investments under **ICICI Prudential Flexible Income Plan and ICICI Prudential Floating Rate Plan** made on or after June 5, 2008, an exit load at the rate of 0.25% of the applicable NAV will be charged if the redemption/switch-out is made within 7 days from the date of allotment.



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