

First time in the history of  
Indian Mutual Fund Industry.  
Complete portfolio disclosure  
of securitisation & PTCs  
disclosed in Annexure I.

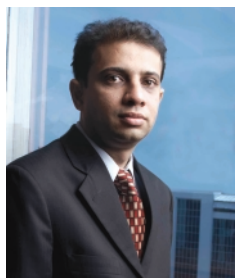
# THE PRUDENTIAL FACT SHEET

Average Assets Under Management for the month ended September 30, 2008 - Rs. 49,803.52 Crore



Past performance is no guarantee of future results. For award details, please see the inside back cover.

# From the Managing Director's Desk



*Nimesh Shah*  
Managing Director & Chief Executive Officer

When I see current market environment and market conditions I am reminded of the saying that; "*The pessimist looks at the difficulty in every opportunity but the optimist looks at the opportunity in every difficulty*".

Lets take stock from our own perspective.

- The Government of India has entrusted us with the responsibility of managing a very significant portion of the Employee Provident Fund corpus. The very large sums of money that are flowing in daily for investment is a powerful confirmation of the very high levels of confidence we enjoy as a fund house from the Government of India.
- The Finance Minister just a few days ago awarded ICICI Prudential Mutual Fund the 'Best Mutual Fund House 2008 Award' (NDTV Profit Leadership Awards 2008), demonstrating recognition of our commitment to responsible fund management.
- We are in the pink of health as regards our financial strength and have ended the fiscal year with our tenth straight year of un-interrupted profitability.

The sum and substance that the above facts bring out is that we have collectively demonstrated that we are a winning team which has the capacity to deliver out-performance under the most challenging circumstances.

The important thing is not to confuse market circumstances and market liquidity constraints and end up doubting our own strengths. Sure, still conditions are tight and the going is possibly going to get tougher, but remember, **'When the going gets tough, the tough get going'**.

Some sections of media have carried reports airing concerns relating to our lead sponsor ICICI Bank Ltd. I do not think there is a need for me to repeat what has already been officially clarified by the Bank about its strength of Rs.47,269 crore of net-worth against which the touted overseas exposure stands at a diminutive level.

The Finance Minister, Reserve Bank of India and various responsible officials have already made it clear that Indian Banks, including ICICI Bank Ltd. are operating from a position of strength and there is no truth in concerns relating to any immediate material impairment.

Unlike the US situation where defaults are galore we are not seeing any such carpet bombing syndrome in India and

credit quality has held up remarkably in spite of high stress liquidity situation.

It is not as if the worst is over and that things have turned positive conclusively. Far from it, but the signals are not those which are of the scale that the US faces. The ripple effects of global fall outs will certainly be felt on Indian shores, but the signals don't indicate a tsunami impact on India so far.

So what do we do, mope and watch, or look for value picks which can give you opportunities for making abnormal returns in the next few years if entered into sagaciously at the beaten down valuations that they are available at today and in the near term.

History is replete with stories of those vulture investors who have made their fortune during times like the one we are going through, seeing the **'opportunity in the difficulty'**.

There are enough 'experts' who will give us various statistics about the global economic status, the reasons why markets are where they are and various smart theories about what is going to happen to the markets. These views are not to be ignored, however in the midst of various stories of gloom are those wise ones who have not lost their heads and are asking some basic questions:

- If equity investments are the proven long term solution for creating wealth, what should I look for under current circumstances ?
- If I believe that the basic fundamentals of our economy are not fundamentally or congenitally impaired, is it realistic to believe in the doomsday theories? As much as irrational euphoria is an aberration, is not irrational depression too?
- Are not there avenues for value picks in this market meltdown too?

Well managed companies with strong business lines and excellent disclosure and corporate governance standards will be the ones to benefit most handsomely when things look up and the clouds of gloom lift up.

Think about it carefully and you may find the answers in product propositions such as the ICICI Prudential Focused Equity Fund and ICICI Prudential Dynamic Fund.

Happy Investing!

# The Market Overview



**Nilish Shah**  
Deputy Managing Director  
Chief Investment Officer

## Equity Market Snapshot

### Fundamentals

India's IIP rose 7.1% YoY, even though cumulative increase in industrial growth for Apr-July '08 stood at 5.7% against 9.7% in Apr-July '07 points towards moderation. The decline in commodity prices and moderation in inflation has raised the odds of RBI keeping its benchmark interest rate on hold. The high cost of credit, reduced availability of funds and weak demand have created problems for Indian corporates in a global market, even though India remains directly unaffected from the global financial crisis. As far as India is concerned, it is very clear that we need overseas money in order to sustain growth, corporate capex and capacity additions. Research reveals that among the emerging Asian economies, India has the highest vulnerability to 'potential' capital flows. The overseas inflows may be encouraged through relaxation of ECB norms, FDI reforms and Rupee appreciation.

### Technicals

Investments by Institutions in the cash market (Rs. Cr.)	Qtr 2'2008	Qtr 3'2008
FII's (Net Purchases / Sales)	-14271	-11011
MFs (Net Purchases / Sales)	3126	3338
Avg Daily Open Interest (Rs. Cr.)		
Index Futures	17689	15684
Stock Futures	25840	23806
Index Options	19083	22204
Stock Options	2725	3391
<b>Total</b>	<b>65336</b>	<b>65086</b>
Avg Daily Volumes (Rs. Cr.)		
<b>CASH Segment</b>		
BSE	5599	5071
NSE	13337	12380
<b>Total</b>	<b>18936</b>	<b>17451</b>
<b>Derivative Segment</b>		
NSE	43416	51785
<b>Total</b>	<b>43416</b>	<b>51785</b>
Avg Advance Decline Ratio		
BSE	1.1	1.1
NSE	1.1	1.3

Valuation Ratios	Qtr 2'2008	Qtr 3'2008
P/E ratio- Sensex	16.5	16.2
P/E ratio- Nifty	17.3	16.9
Price/Book Value Ratio-Sensex	3.6	3.4
Price/Book Value Ratio-Nifty	4.0	3.3
Dividend Yield-Sensex	1.3	1.4
Dividend Yield-Nifty	1.4	1.5

Indices Movement	% Qtr change Apr-June 08	% Qtr change July-Sept 08
Sensex	-13.95	-4.47
Nifty	-14.66	-2.97
BSE Mid Cap	-16.21	-10.92
BSE Small Cap	-14.54	-16.79
BSE Realty	-39.87	-22.76
BSE Metals	-5.82	-31.91
BSE Consumer Durables	-10.43	-15.78
BSE Teck Index	-14.21	-16.36
BSE Healthcare	8.21	-11.82
BSE Capital Goods	-28.04	4.96
BSE Auto	-20.75	2.48
Bankex	-23.35	9.52
BSE PSU	-23.71	10.24
BSE Oil & Gas	-10.06	0.33
BSE FMCG	-9.17	3.89

### Market Sentiments

The Indian equity markets tumbled as weak global cues led by concerns about the future of the US economy pulled global equity markets sharply lower. Wary investors, especially FIIs, continued to offload shares across-the-board as uncertainty persisted over the US financial bailout with questions on the effectiveness of the same and on continued instability in the global banking sector. Regardless of any fundamentals, FIIs have been consistently major sellers to pull out their investments from emerging markets in an attempt to shore up resources to beat the global liquidity crunch. Banking and Real Estate continued to underperform, while BSE Teck / BSEIT fell the most on concerns of slowdown in the sector; US/Europe being their biggest export markets. BSE Metals index underperformed as metal prices declined due to concerns of an economic slowdown. Capital Goods sector declined on the back of high interest rate regime coupled with slower growth. The Indo-US nuclear deal on 2 Oct 2008 secured the approval of the US Senate paving the way for its implementation. Direct beneficiaries of this agreement will be public sector nuclear power companies and the engineering and power equipment makers.

### Global Events:

The loss of global liquidity created a chain reaction of adverse economic consequences, as the 13-month-long credit crisis obviously shows no signs of waning and intensified over the last month. Global equity markets slumped following news of bankruptcy filing by Lehman Brothers, the emergency buyout of Merrill Lynch, the Federal takeover of Fannie Mae, Freddie Mac, 79.9% stake in AIG in addition to a bailout loan while there was continued speculation over many other European and US financial institutions. Amidst these "never heard of, never seen before" circumstances, a systemic crisis was seen emerging which led to risk aversion as US treasuries gained, TED spreads rose to 500bps and overnight rates in US spiked to ~650bps. Demand for short-term cash surged even as central banks seek to revive lending through emergency cash injections. Before the \$700bn bailout package Troubled Assets Recovery Program (TARP) was passed, the market fear was that if financial firms recoil from lending to one another, the credit crisis could deepen. In fact, corporates as well as other nations lobbied for the bill to be passed as stock markets tumbled across the world, convincing lawmakers that it could eventually benefit global economy as a whole and not just the Wall Street. Fed Funds Rate Futures show a 100% chance the Fed will reduce the rate by at least 25 bps at its Oct. 29 meeting. Asia's central banks have started to cut interest rates, judging they need to counter the effects of U.S. financial crisis on their export-oriented economies. Taiwan, China, Australia and New Zealand eased rates in Sept.

### Outlook and Recommendation

Today, we are encountering an unprecedented environment. Six months or one year ago, we could not have predicted the demise of Bear Stearns and Lehman Brothers, the merger of Merrill Lynch with Bank of America or the nationalization of AIG, Fannie Mae and Freddie Mac. As far as US / Europe are concerned, the ramifications appear to be unfolding as the scenario is unfolding into the biggest banking crisis in a 100 years. India, thankfully, is saved on account of the conservative policies of the RBI and measured approach to reforms in the financial services sector. We do not know when is this global turmoil likely to end? We do hope that US Fed in coordination with other central banks does whatever is in its capacity to settle the nerves of the market.

Our focus should be more on how India gets impacted because of this global turmoil. Coming to, why are the FIIs selling? They bought India at 20 times forward earning, then why are they selling it twelve times forward earning? The answer is that, FIIs are selling not because they do not like India, but because they need to shore up liquidity, unconcerned about the fact whether a particular stock is undervalued/cheap. The other factor which is probably responsible for FIIs sales is also the rapid rupee depreciation. Net-net FIIs are on the sell side. As long as this de-leveraging continues to happen in the global market, probably FIIs will remain on the sell-side notwithstanding our fundamental, notwithstanding our valuation. Domestic institutions have been trying to compensate for FIIs selling via domestic investors' participation. Next important question - Would the Q2FY09 and Q3FY09 results of corporate India reflect this mayhem in the global market? The answer is yes. Pressure on margins is coming from the high interest rates, high input costs and tight credit scenario. Even though India is at a premium to other emerging markets like China, Russia and Brazil, FIIs may be willing to pay a premium to India provided we can maintain some level of growth and maintain the confidence level regarding our conservativeness and stability of financial system.

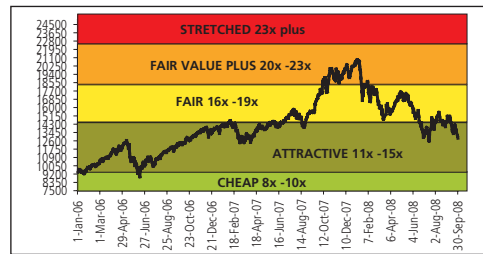
Net-net, the positives for India for the medium to long term lie in the facts that inflation is likely to ease off by 1QCY09, RBI is likely to focus more on growth and infuse liquidity, interest rates are likely to peak out, reforms could get impetus with general elections out-of-the-way. With a global shock, surely the market will come down, no matter what fundamentals are, no matter what valuations are, but as slowly and steadily building blocks get established for maintaining economic growth, then at some point of time, equity markets will start reflecting that.

While in the short term it is difficult to predict where the markets will settle, from a valuation point of view, we are reaching from fair level into attractive level and it makes sense to be

overweight equity. We continue to recommend investors to look at large cap funds like ICICI Pru Growth Plan, ICICI Pru Focused Equity Fund and blend of large/mid caps like ICICI Pru Power. We recommend ICICI Pru Dynamic Fund for conservative investors. Do not let the uncertainty deter you, as you will never be able to time the market to perfection. Hence, we recommend our investors to follow asset allocation and stagger investments through systematic investment.

### Asset Allocation Guide:

This asset allocation guide helps you to determine the suggested equity exposure at different valuations levels based on the Sensex.



### Fundamentals:

Neutral

### Sentiment Index:

Negative

### Liquidity Index:

Negative

Valuation levels of the Sensex based on FY09 earnings estimate of Rs.960

MARKET	CHEAP	ATTRACTIVE	FAIR	FAIR VALUE PLUS	STRETCHED	BUBBLE
EQUITY	Over Invested	Neutral +	Neutral	Neutral -	Under Invested	Exit
ALLOCATION	70%-80%	55%-65%	50%	35%-45%	15%-25%	5%-10%

Suggested Equity Allocation (Assuming 50% equity allocation as neutral)

## Fixed Income Market Snapshot

FACTORS	Impact on Interest Rates	
	Short Term (1-3 Months)	Medium Term (3-6 Months)
Inflation	NEGATIVE	NEGATIVE
Money Supply	NEUTRAL	NEUTRAL
Credit Demand	NEUTRAL	NEUTRAL
Government Borrowings	NEGATIVE	NEGATIVE
Foreign Exchange Market	NEUTRAL	NEUTRAL
RBI Policy	NEUTRAL	NEUTRAL
Market Sentiment	NEUTRAL	NEUTRAL

WPI based inflation moderated to below 12% mark to record 11.99% as on Sept 20, 2008. There seems to be some comfort on inflation on the back of the sharp fall in crude prices. This gives RBI room to keep interest rates unchanged when it meets at the end of the month. Analysts predict a cut in interest rates once the inflation decline gains momentum. We expect inflation to ease on the back of commodity price decline, normal monsoon auguring well for the food prices and the high base effect setting in 1QCY09. As elections approach, the government is likely to focus on easing of inflation.

The RBI's M3 growth target of 16-16.5% for FY09 versus the current growth rate at 21% as on Aug 29, 2008 continues to remain a cause of concern. However, liquidity tightened excessively such that overnight rates shot up to 17% during the month as global liquidity conditions became adverse, as also advance tax outflows, foreign exchange intervention by the RBI by selling dollars (leading to tightening of rupee liquidity in the banking system), surprise Rs.10000Cr auction by RBI amidst the half-yearly ending requirements of banks. RBI has been pumping funds through the Repo and second LAF route. In order to alleviate stress in the money markets, the RBI responded by cutting CRR by 50bps to 8.5% w.e.f. Oct 11, 2008, expecting to release Rs.20000Cr into the banking system.

The forex reserves though robust at \$289bn for the week ending September 12, 2008, have fallen further from the last month level on account of higher dollar outgo on account of FII net outflows in equity markets, as the INR depreciated to reach the Rs.47/US\$ level. This is despite the fall in crude prices, which implies that higher USD demand on account of equity market outflows and lack of inflows from FIIs has contributed to the depreciation. The current global financial turmoil has added to depreciation pressure on the INR. The RBI announced measures to attract forex inflows through FCNR(B) and NRI(e) accounts and eased ECB limits for infrastructure spending from \$100mn to \$500mn.

RBI has justified the CRR cut by expressing concern about the turmoil in global financial markets and possible contagion in currency and equity markets. The central bank has however reiterated that it is still focused on containing inflation expectations. The central bank has portrayed the cut in CRR as a follow-up to the 1% 'temporary' SLR reduction announced on September 16 as measures in response to the global financial crisis. Note that the CRR cut has come after a period of extreme stress and fears of systemic risk in money and credit markets. The RBI seems to have drawn a distinction between the liquidity boosting measures and monetary policy stance, similar to the steps taken by the developed economies BoE, ECB and US Fed.

The market sentiment was upbeat as crude oil and other commodity prices sharply declined, providing some comfort to investors regarding the inflation scenario as well as the high fiscal deficit. The demand by banks on account of SLR requirements also propped up bond prices. 10-year bonds rallied from 8.71% last month-end to 8.30% in end-Sept.

### OUTLOOK

It is necessary to be mindful of the distinction that the RBI has been looking to draw between its monetary policy stance and liquidity boosting measures when assessing the chances of a change in RBI stance in the coming Oct 29, 2008 policy review. While we agree that the inflation outlook has improved significantly and growth outlook has deteriorated slightly in the past few weeks, we continue to maintain that there is no need for RBI to change its monetary stance and announce a cut in repo rate soon. Even with the recent fall in commodity prices, headline WPI inflation may still be in double digits till December and may rule around 7% by March '09.

Though the market sentiment going forward is likely to stay cautious on the back of higher fiscal deficit, higher bond supply and inflationary pressures propping up again, the easing of liquidity conditions, moderation in inflation and the bias towards eventual easing of monetary policy is likely to cause g-sec yields to fall.

We recommend investors to look at investing in structured products designed to provide FMP-plus defined yields for a defined investment horizon. Investors should continue to avail the benefit from the prevailing high yields through investments in high yield double indexation FMPs. In order to play for eventual easing of interest rates, we recommend an investment in Income Plan from a 6 months-1 year horizon.

# ICICI Prudential Dynamic Plan

## Open Ended Diversified Equity Fund

**WHY SHOULD ONE INVEST?**  
Medium term investment of funds for capital appreciation  
by managing cash and equity portfolio

Figures as on 30-Sep-08

### Snapshot:

**Fund Manager<sup>^</sup>:** Sankaran Naren  
(Managing this fund since Sept., 2006 & total 18 yrs of experience in fund management, equity research, operation etc.)

**Indicative Investment Horizon:** 3 yrs & more

**Inception date:** 31-10-2002

**Fund Size:** Rs. 1335.90 crores

**NAV (As on 30-Sep-08):**

**Growth option** :Rs. 63.2870

**Dividend option** :Rs. 14.5504

**Institutional Option-I** :Rs. 9.7122

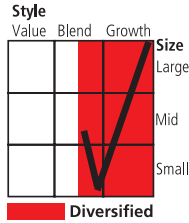
**\*\*Expense Ratio :**

**Retail option** :1.98%

**Institutional option-I** :1.00%

(Please refer to page no. 62 for Additional Information & page no. 53 for dividend history)

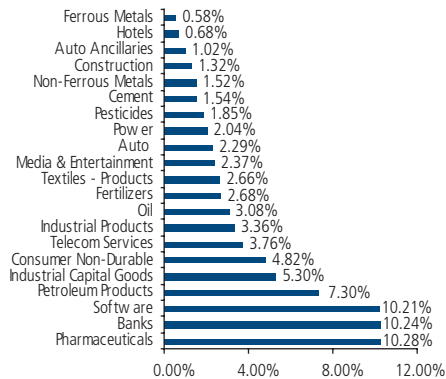
### Style Box



Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
Reliance Industries Ltd	9,746.75	7.30%
Infosys Technologies Ltd	6,990.25	5.23%
Tata Consultancy Services Ltd	6,656.00	4.98%
ICICI Bank Ltd	6,426.60	4.81%
Federal Bank Ltd	5,068.25	3.79%
Oil & Natural Gas Company Ltd	4,121.03	3.08%
Cadila Healthcare Ltd	3,725.40	2.79%
Coromandel Fertilisers Ltd	3,585.63	2.68%
IPCA Laboratories Ltd	3,339.15	2.50%
Mahindra & Mahindra Ltd	3,057.00	2.29%
Texmaco Ltd	3,044.86	2.28%
Marico Industries Ltd	2,815.08	2.11%
Tata Tea Ltd	2,794.97	2.09%
Tata Power Company Ltd	2,721.45	2.04%
Bharati Airtel Ltd	2,679.86	2.01%
Dr. Reddy's Laboratories Ltd	2,574.18	1.93%
United Phosphorus Ltd	2,476.59	1.85%
Larsen & Toubro Ltd	2,446.40	1.83%
Deccan Chronicle Holdings Ltd	2,411.83	1.81%
Reliance Communication Ltd	2,334.85	1.75%
Orient Paper & Industries Ltd	2,057.01	1.54%
Alembic Ltd	1,985.00	1.49%
AIA Engineering Ltd	1,919.78	1.44%
Punjab National Bank Ltd	1,899.80	1.42%
Aditya Birla Nuvo Ltd	1,867.82	1.40%
Patel Engineering Ltd	1,757.75	1.32%
Bombay Dyeing & Manufacturing Co. Ltd	1,677.60	1.26%
Bharat Heavy Electricals Ltd	1,594.43	1.19%
Cipla Ltd	1,567.80	1.17%
Sterlite Optical Technologies Ltd	1,454.85	1.09%
Sterlite Industries India Ltd	1,241.56	0.93%
Apollo Tyres Ltd	1,028.96	0.77%
Greaves Cotton Limited	1,003.80	0.75%
Indian Hotels Company Ltd	905.57	0.68%
ITC Limited	833.60	0.62%
Hindustan Zinc Limited	792.80	0.59%
Zee Entertainment Enterprises Ltd	751.64	0.56%
Kalyani Steels Ltd	709.20	0.53%
Divis Laboratories Ltd	534.08	0.40%
ING Vysya Bank Ltd	291.91	0.22%
Wabco TVS (India) Ltd	229.85	0.17%
Max India Ltd	109.12	0.08%
Sundaram Clayton Ltd	102.44	0.08%
Mukand Ltd	72.73	0.05%
<b>Private Corporate Securities</b>	<b>1,600.00</b>	<b>1.20%</b>
ICICI Bank Ltd	1,600.00	1.20%
<b>Treasury Bills</b>	<b>920.25</b>	<b>0.69%</b>
364 Day T Bill (MD 13/03/2009)	920.25	0.69%
<b>CPs, CDs and Term Deposits</b>	<b>26,528.53</b>	<b>19.84%</b>
ICICI Bank Ltd	10,745.00	8.04%
Allahabad Bank Ltd	9,563.86	7.16%
Punjab National Bank Ltd	3,464.16	2.59%
Corporation Bank Ltd	980.74	0.73%
UCO Bank	950.66	0.71%
HDFC Ltd	491.18	0.37%
YES Bank	233.29	0.17%
AXIS Bank Ltd	99.64	0.07%
<b>Other Current Assets</b>	<b>(864.29)</b>	<b>-0.63%</b>
<b>Total Net Assets</b>	<b>133,589.72</b>	<b>100.00%</b>

### Top Ten Holdings

### Sector Allocation\*



\*Pertains to the equity investments only.

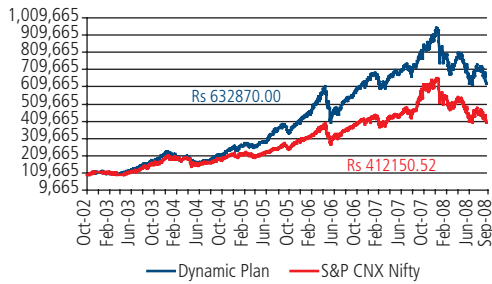
### SIP Returns:

As on 30-Sep-08

Period	SIP Start Date	Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-Oct-07	12,000.00	158.83	10,051.87	-32.93%
3 Year SIP	31-Oct-05	36,000.00	595.03	37,657.66	3.10%
5 Year SIP	31-Oct-03	60,000.00	1,654.87	104,731.76	23.13%
Since Inception	31-Oct-02	72,000.00	2,671.32	169,059.83	29.13%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month. The high level of returns come from the sharp appreciation in market, in the year 2002 & 2003.

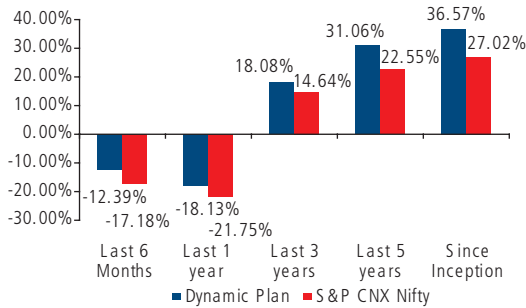
### Rs. 100000 invested at inception: Dynamic Plan Vs S&P CNX Nifty



CAGR - Dynamic Plan: 36.57%; Benchmark: 27.02%

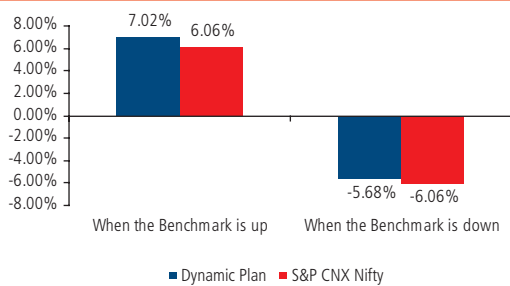
Past performance may or may not be sustained in future.

### Performance Record \*- Cumulative Option



\*Returns < 1 Year : Absolute, >= 1 Year : CAGR. Benchmark is S&P CNX Nifty. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 29-Sep-07 & 30-Sep-07 were non business days.

### Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is S&P CNX Nifty. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 29-Sep-07 & 30-Sep-07 were non business days.

### Quantitative Indicators:

Average P/E	: 13.8	Std Dev	: 7.74%
Average P/BV	: 2.37	Sharpe Ratio <sup>^</sup>	: 0.13
Average Dividend Yield	: 2.01	Portfolio Beta	: 0.92
Annual Portfolio Turnover Ratio	: 2.82 times	R squared	: 0.86

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

<sup>^</sup> Risk-free rate based on the last 3 month T-Bill cut-off of 8.56%.

### Fund Manager's Comment

The fund's average equity exposure is at 80%. It continues to be overweight Capital Goods and Software. The fund continues to remain underweight Telecom, Oil & Gas, Realty and Utilities. The fund has a higher exposure to defensive sectors such as Consumer Non-Durables and Pharmaceuticals, significantly overweight.

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

<sup>^</sup> In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Mrinal Singh to extent of ADR/GDR exposure only.

# ICICI Prudential Fusion Fund-Series II

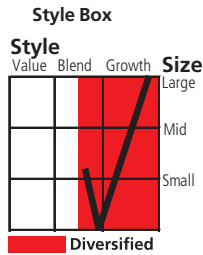
## Close-ended Diversified Equity Scheme

**WHY SHOULD ONE INVEST?**  
Exploit the long-term investment potential  
in small & mid-cap segment

Figures as on 30-Sep-08

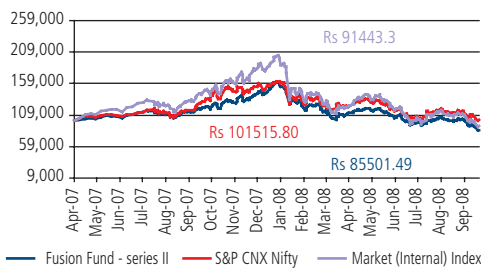
### Snapshot:

**Fund Manager<sup>^</sup>** : Deven Sangoi  
(Managing this fund since April, 2008 & overall 13 yrs of equity market experience & 5 yrs of fund management experience)  
**Indicative Investment Horizon**: 3 yrs and more  
**Inception date**: 31-03-2007  
**Fund Size**: Rs. 727.71 crores  
**NAV (As on 30-Sep-08)**:  
**Growth option** : Rs. 8.61  
**Dividend option** : Rs. 8.03  
**Institutional Growth Option** : Rs. 8.71  
**\*\*Expense Ratio** :  
**Retail option** : 2.12%  
**Institutional option-I** : 1.18%



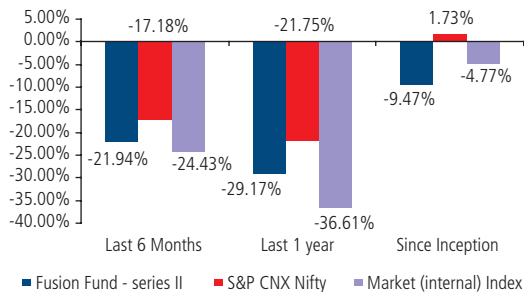
(Please refer to page no. 62 for Additional Information & page no. 53 for dividend history)

### Rs. 100000 invested at inception: Fusion Fund-Series II Vs S&P CNX Nifty



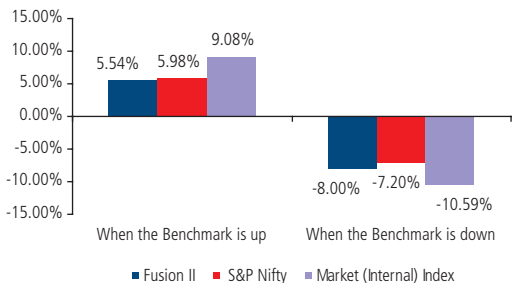
CAGR – Fusion Fund-Series II : -9.47%; Benchmark : 1.73%; #Market (Internal) Index: -4.77%. Past performance may or may not be sustained in future.

### Performance Record \*- Growth Option



\*Returns < 1 Year : Absolute, > = 1 Year : CAGR. Benchmark is S&P CNX Nifty Index & #Market (Internal) Index is Nifty Midcap 50. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 29-Sep-07 & 30-Sep-07 were non business days.

### Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is S&P CNX Nifty & #Market (Internal) Index is Nifty Midcap 50. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 29-Sep-07 & 30-Sep-07 were non business days.

### Quantitative Indicators:

Average P/E : 13.81 Std Dev : 8.48%  
Average P/BV : 1.93 Sharpe Ratio<sup>^</sup> : -0.14  
Average Dividend Yield: 1.66 Portfolio Beta : 0.88  
Annual Portfolio Turnover Ratio: 1.03 times R squared : 0.80

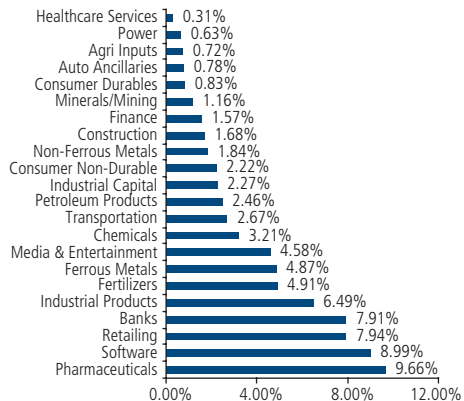
Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

<sup>^</sup> Risk-free rate based on the last 3 month T-Bill cut-off of 8.56%.

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
• Nifty Futures	7,130.10	9.80%
• Subhiksha Trading Services Pvt Ltd	4,999.99	6.87%
• Dishman Pharmaceuticals & Chemicals Ltd	3,594.30	4.94%
• Allied Digital Services Ltd	3,386.52	4.65%
• ICICI Bank Ltd	2,951.88	4.06%
• Coromandel Fertilisers Ltd	2,717.72	3.73%
• Cadila Healthcare Ltd	2,688.08	3.69%
• AIA Engineering Ltd	2,355.49	3.24%
• Time Technoplast Ltd	2,335.88	3.21%
• Federal Bank Ltd	1,962.53	2.70%
Reliance Industries Ltd	1,793.40	2.46%
Shree Renuka Sugars Ltd	1,613.81	2.22%
Usha Martin Ltd	1,471.72	2.02%
ABG Heavy Industries Ltd	1,453.49	2.00%
Entertainment Network India Ltd	1,415.29	1.94%
Max India Ltd	1,364.55	1.88%
Sterlite Industries India Ltd	1,337.67	1.84%
Elecon Engineering Co Ltd	1,169.74	1.61%
3i Infotech Ltd	1,114.49	1.53%
Infosys Technologies Ltd	1,048.54	1.44%
SREI Infrastructure Finance Ltd	1,023.37	1.41%
Tata Consultancy Services Ltd	998.40	1.37%
Electrosteel Castings Ltd	994.00	1.37%
Kaveri Seed Company Ltd	856.55	1.18%
Gujarat NRE Coke Ltd	842.78	1.16%
Punjab National Bank Ltd	838.54	1.15%
Zee Entertainment Enterprises Ltd	826.55	1.14%
Jindal Steel & Power Company Ltd	813.09	1.12%
Pantaloon Retail (India) Ltd	778.95	1.07%
Kalyani Steels Ltd	768.30	1.06%
Glenmark Pharmaceuticals Ltd	733.43	1.01%
IVRCL Infrastructure & Projects Ltd	702.75	0.97%
Deccan Chronicle Holdings Ltd	620.86	0.85%
Volta Ltd	605.95	0.83%
Ceat Ltd	564.52	0.78%
Advanta India Ltd	521.57	0.72%
Nagarjuna Construction Company Ltd	514.88	0.71%
Arshiya International Ltd	491.14	0.67%
Ratnamani Metals & Tubes Ltd	483.99	0.67%
ION Exchange India Ltd	482.58	0.66%
Prime Focus Ltd	470.94	0.65%
PTC India Ltd	460.10	0.63%
Vimta Labs Ltd	225.72	0.31%
CHI Investments Ltd	113.08	0.16%
Nicholas Research & Development Ltd	13.26	0.02%
<b>Treasury Bills</b>	<b>532.77</b>	<b>0.73%</b>
364 Day T Bill (MD 13/03/2009)	532.77	0.73%
<b>CPs, CDs and Term Deposits</b>	<b>12,600.63</b>	<b>17.32%</b>
YES Bank	4,374.20	6.01%
Union Bank of India Ltd	2,918.20	4.01%
UCO Bank	1,939.73	2.67%
ICICI Bank Ltd	1,615.00	2.22%
Allahabad Bank Ltd	969.93	1.33%
AXIS Bank Ltd	779.71	1.07%
Punjab National Bank Ltd	3.86	0.01%
<b>Other Current Assets</b>	<b>(4,012.79)</b>	<b>-5.55%</b>
<b>Total Net Assets</b>	<b>72,771.10</b>	<b>100.00%</b>

### Top Ten Holdings

### Sector Allocation\*



\*Pertains to the equity investments only.

<sup>^</sup>The objective of including the 'market(internal) index' in the performance depicted is to enable a sharper comparison of actual performance of the scheme with an index bearing a closer correlation to the envisaged portfolio composition as defined in the offer document of the scheme. The benchmark index is also provided as regulatorily required. This is an initiative to enable the investor to arrive at a more informed judgement on scheme performance.  
\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month. <sup>^</sup> In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Mrinal Singh to extent of ADR/GDR exposure only.

# ICICI Prudential Power

## Open Ended Diversified Equity Fund

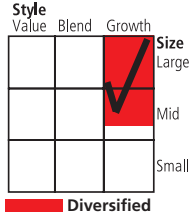
**WHY SHOULD ONE INVEST?**  
Long term investment of funds for capital appreciation  
in a blend of large and midcap portfolio

Figures as on 30-Sep-08

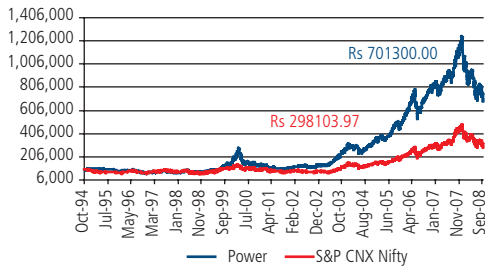
### Snapshot:

**Fund Manager<sup>^</sup>** : Prashant Kothari  
(Managing this fund since April, 2008 & over 5 yrs of experience as equity analyst & fund manager)  
**Indicative Investment Horizon**: 5 yrs & more  
**Inception date**: 01-10-1994  
**Fund Size**: Rs. 683.51 crores  
**NAV (As on 30-Sep-08)**:  
**Growth option** : Rs. 70.13  
**Dividend option** : Rs. 12.57  
**Institutional option-I** : Rs. 19.02  
**\*\*Expense Ratio** :  
**Retail option** : 2.23%  
**Institutional option-I** : 1.00%  
(Please refer to page no. 62 for Additional Information & page no. 53 for dividend history)

### Style Box

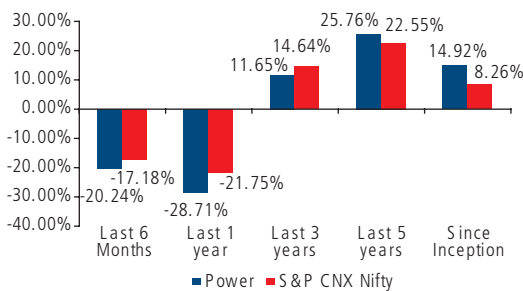


### Rs. 100000 invested at inception: Power Plan Vs S&P CNX Nifty



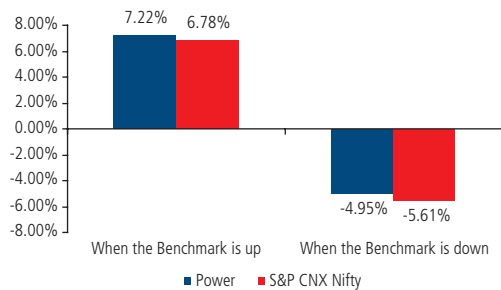
CAGR – Power: 14.92%; Benchmark: 8.26%  
Past performance may or may not be sustained in future.

### Performance Record\* - Growth Option



\*Returns < 1Year : Absolute, > = 1Year : CAGR. Benchmark is S&P CNX Nifty. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 29-Sep-07 & 30-Sep-07 were non business days.

### Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is S&P CNX Nifty. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 29-Sep-07 & 30-Sep-07 were non business days.

### Quantitative Indicators:

Average P/E	: 14.99	Std Dev	: 8.10%
Average P/BV	: 2.72	Sharpe Ratio <sup>^</sup>	: 0.07
Average Dividend Yield	: 1.68	Portfolio Beta	: 0.98
Annual Portfolio Turnover Ratio	: 1.80 times	R squared	: 0.91

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

<sup>^</sup> Risk-free rate based on the last 3 month T-Bill cut-off of 8.56%.

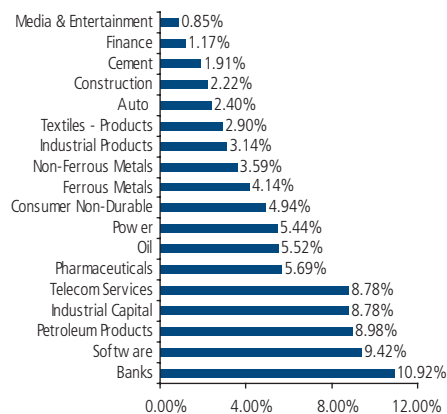
### Fund Manager's Comment

The fund maintained an average equity exposure of ~95% during the month. Exposure to Media & Entertainment sector has been further trimmed. The fund has increased exposure to Banks on account of attractive valuations after the recent steep correction in the segment, while being overweight Software, Capital Goods and Telecom Services. Exposure to Consumer Non-durables and Pharma is meant for defensive purposes.

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
Reliance Industries Ltd	6,140.45	8.98%
Bharati Airtel Ltd	6,004.10	8.78%
Oil & Natural Gas Company Ltd	3,774.83	5.52%
Infosys Technologies Ltd	3,296.97	4.82%
ITC Limited	3,245.55	4.75%
Larsen & Toubro Ltd	3,162.71	4.63%
Bharat Heavy Electricals Ltd	2,833.86	4.15%
ICICI Bank Ltd	2,654.69	3.88%
Tata Consultancy Services Ltd	2,626.14	3.84%
Cadila Healthcare Ltd	2,409.08	3.52%
Nifty Futures	2,201.28	3.22%
AIA Engineering Ltd	2,149.30	3.14%
National Thermal Power Corporation Ltd	2,054.95	3.01%
Aditya Birla Nuvo Ltd	1,983.26	2.90%
Tata Power Company Ltd	1,658.07	2.43%
Punjab National Bank Ltd	1,603.67	2.35%
Tata Steel Ltd	1,516.38	2.22%
Sun Pharmaceutical Industries Ltd	1,483.42	2.17%
Grasim Industries Ltd	1,307.83	1.91%
Sterlite Industries India Ltd	1,301.54	1.90%
Mahindra & Mahindra Ltd	1,299.23	1.90%
Kotak Mahindra Bank Ltd	1,246.84	1.82%
Hindalco Industries Ltd	1,155.47	1.69%
Union Bank of India Ltd	1,098.16	1.61%
IVRCL Infrastructure & Projects Ltd	912.60	1.34%
UTI Bank Ltd	864.30	1.26%
Industrial Development Finance Corporation Ltd	798.25	1.17%
Steel Authority of India Ltd	699.33	1.02%
Kalyani Steels Ltd	614.68	0.90%
Patel Engineering Ltd	598.29	0.88%
Deccan Chronicle Holdings Ltd	580.93	0.85%
Satyam Computer Services Ltd	521.24	0.76%
Maruti Udyog Ltd	345.10	0.50%
Asian Paints Ltd	129.25	0.19%
<b>PSU/PFI Bonds</b>	<b>200.00</b>	<b>0.29%</b>
Union Bank of India Ltd	200.00	0.29%
<b>Private Corporate Securities</b>	<b>100.00</b>	<b>0.15%</b>
Hero Honda Motors Ltd	100.00	0.15%
<b>Treasury Bills</b>	<b>1,931.62</b>	<b>2.83%</b>
364 Day T Bill (MD 27/03/2009)	1,931.62	2.83%
<b>CPs, CDs and Term Deposits</b>	<b>4,149.98</b>	<b>6.08%</b>
Punjab National Bank Ltd	2,834.40	4.15%
ICICI Bank Ltd	1,000.00	1.46%
GE Capital Transportation Financial Services Ltd	291.60	0.43%
Indian Bank Ltd	23.98	0.04%
<b>Other Current Assets</b>	<b>(2,301.92)</b>	<b>-3.36%</b>
<b>Total Net Assets</b>	<b>68,351.43</b>	<b>100.00%</b>

### Top Ten Holdings

### Sector Allocation\*



\*Pertains to the equity investments only.

### SIP Returns:

As on 30-Sep-08

Period	SIP Start Date	Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-Oct-07	12,000.00	132.58	9,297.84	-38.69%
3 Year SIP	31-Oct-05	36,000.00	471.17	33,043.15	-5.48%
5 Year SIP	31-Oct-03	60,000.00	1,221.96	85,696.05	14.67%
Since Inception	1-Oct-94	169,000.00	12,167.72	853,322.20	20.98%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month.

\*\*Averages calculated based on monthly expense ratios since April, 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

<sup>^</sup> In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Mrinal Singh to extent of ADR/GDR exposure only.

# ICICI Prudential Tax Plan

## Open Ended Diversified Equity Fund

WHY SHOULD ONE INVEST?

Medium term investment of funds with tax benefits for capital appreciation

Figures as on 30-Sep-08

### Snapshot:

**Fund Manager<sup>^</sup>:** Sankaran Naren  
(Managing this fund since Oct., 2005 & over 18 yrs of experience in fund management, equity research, operation etc.)

**Indicative Investment Horizon:** 3 yrs & more

**Inception date:** 19-08-1999

**Fund Size:** Rs. 653.19 crores

**NAV (As on 30-Sep-08):**

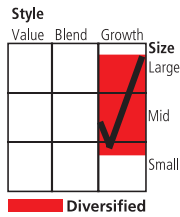
**Growth option :** Rs. 77.34

**Dividend option :** Rs. 14.18

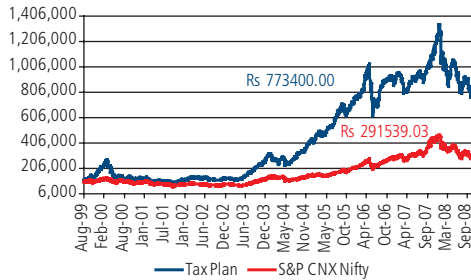
**\*\*Expense Ratio :** 2.19%

(Please refer to page no. 62 for Additional Information & page no. 53 for dividend history)

### Style Box



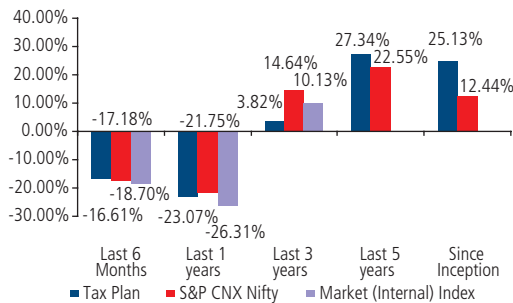
### Rs. 100000 invested at inception: Tax Plan Vs S&P CNX Nifty



CAGR – Tax Plan: 25.13%; Benchmark : 12.44%

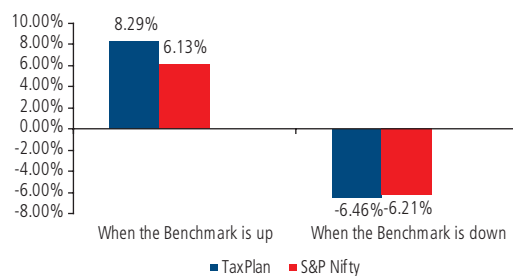
Past performance may or may not be sustained in future.

### Performance Record \*- Growth Option



\*Returns < 1Year : Absolute, >= 1Year : CAGR. Benchmark is S&P CNX Nifty & \*Market (Internal) Index is 50% Nifty + 50% Nifty Midcap 50; Start Date: 01-Jan-04. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 29-Sep-07 & 30-Sep-07 were non business days.

### Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is S&P CNX Nifty. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 29-Sep-07 & 30-Sep-07 were non business days.

### Quantitative Indicators:

Average P/E	: 11.29	Std Dev	: 8.78%
Average P/BV	: 1.87	Sharpe Ratio <sup>^</sup>	: 0.00
Average Dividend Yield	: 2.38	Portfolio Beta	: 0.95
Annual Portfolio Turnover Ratio	: 4.06 times	R squared	: 0.71

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

<sup>^</sup> Risk-free rate based on the last 3 month T-Bill cut-off of 8.56%.

### Fund Manager's Comment

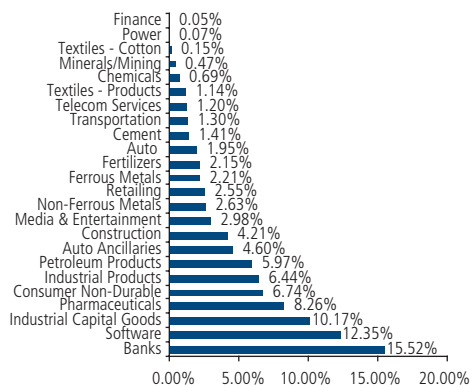
The fund has transitioned into a blend of large and mid/small cap fund, with the objective of being able to provide steady returns. The fund is overweight defensive sectors such as Consumer Non-durables and Pharma, in addition to high exposure to Industrial Capital Goods, Banks and Software, on account of attractive valuations.

### Portfolio

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
Reliance Industries Ltd	3,898.70	5.97%
ICICI Bank Ltd	3,748.85	5.74%
Cadila Healthcare Ltd	3,414.95	5.23%
Bharat Electronics Ltd	2,236.38	3.42%
Infosys Technologies Ltd	2,097.08	3.21%
Punjab National Bank Ltd	2,037.61	3.12%
Tata Consultancy Services Ltd	1,996.80	3.06%
ING Vysya Bank Ltd	1,941.75	2.97%
Sadbhav Engineering Ltd	1,808.13	2.77%
Satyam Computer Services Ltd	1,787.10	2.74%
Sterlite Industries India Ltd	1,715.00	2.63%
Corporation Bank Ltd	1,583.32	2.42%
Zee News Ltd	1,559.73	2.39%
Bharat Forge Ltd	1,476.40	2.26%
Tata Tea Ltd	1,471.58	2.25%
Zuari Industries Ltd	1,403.10	2.15%
Gillette India Ltd	1,396.31	2.14%
Kalpataru Power Transmission Ltd	1,388.04	2.13%
3i Infotech Ltd	1,374.00	2.10%
Kesoram Industries Ltd	1,082.75	1.66%
Pantaloon Retail (India) Ltd	1,038.60	1.59%
Mahindra & Mahindra Ltd	1,019.00	1.56%
Numeric Power Systems Ltd	948.64	1.45%
Mahindra GESCO Developers Ltd	939.13	1.44%
Poleplex Corporation Ltd	926.62	1.42%
Orient Paper & Industries Ltd	924.02	1.41%
Larsen & Toubro Ltd	919.85	1.41%
Tata Steel Ltd	854.30	1.31%
Containers Corporation of India Ltd	847.92	1.30%
Kotak Mahindra Bank Ltd	831.23	1.27%
Bharati Airtel Ltd	784.85	1.20%
Bombay Dyeing & Manufacturing Co. Ltd	745.60	1.14%
Wabco TVS (India) Ltd	740.42	1.13%
Lupin Ltd	719.80	1.10%
Kirloskar Brothers Ltd	715.05	1.09%
Sun Pharma Advanced Research Co. Ltd	678.15	1.04%
Megasoft Ltd	675.70	1.03%
Pidilite Industries Ltd	650.75	1.00%
Vishal Retail Ltd	626.18	0.96%
Hindustan Dorr-Oliver Ltd	617.29	0.95%
Kalyani Steels Ltd	591.00	0.90%
FDC Ltd	582.47	0.89%
Texmaco Ltd	529.73	0.81%
Clariant Chemicals (India) Ltd	450.11	0.69%
Paper Products Ltd	447.69	0.69%
Ceat Ltd	446.25	0.68%
ITC Limited	416.80	0.64%
Cords Cable Industries Ltd	402.84	0.62%
Deccan Chronicle Holdings Ltd	384.05	0.59%
Sundaram Clayton Ltd	330.00	0.51%
Hindustan Sanitaryware & Industries Ltd	319.75	0.49%
Gujarat NRE Coke Ltd	305.50	0.47%
Rane Madras Ltd	274.47	0.42%
VST Tillers Tractors Ltd	254.95	0.39%
MM Forgings Ltd	236.82	0.36%
Venky's (India) Ltd	142.86	0.22%
Vakrangee Software Ltd	139.20	0.21%
Sundaram Brake Linings Ltd	131.74	0.20%
Precot Mills Ltd	98.59	0.15%
Tata Power Company Ltd	46.92	0.07%
CHI Investments Ltd	31.74	0.05%
<b>Private Corporate Securities</b>	<b>60.00</b>	<b>0.09%</b>
Kotak Mahindra Primus Ltd	60.00	0.09%
<b>CPs, CDs and Term Deposits</b>	<b>5,555.76</b>	<b>8.51%</b>
Punjab National Bank Ltd	4,565.51	6.99%
UCO Bank	960.26	1.47%
First India Credit Corporation Ltd	29.99	0.05%
<b>Other Current Assets</b>	<b>(2,481.39)</b>	<b>-3.81%</b>
<b>Total Net Assets</b>	<b>65,318.53</b>	<b>100.00%</b>

• Top Ten Holdings

### Sector Allocation\*



\*Pertains to the equity investments only.

### SIP Returns:

Period	SIP Start Date	As on 30-Sep-08			
		Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-Oct-07	12,000.00	122.25	9,454.82	-36.62%
3 Year SIP	31-Oct-05	36,000.00	407.21	31,493.62	-8.48%
5 Year SIP	31-Oct-03	60,000.00	1,088.54	84,187.68	13.93%
Since Inception	19-Aug-99	111,000.00	5,089.95	393,656.73	26.45%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month. The high level of returns come from the sharp appreciation in market, in the year 2003.

<sup>^</sup>The objective of including the 'market(internal) index' in the performance depicted is to enable a sharper comparison of actual performance of the scheme with an index bearing a closer correlation to the envisaged portfolio composition as defined in the offer document of the scheme. The benchmark index is also provided as regulatorily required. This is an initiative to enable the investor to arrive at a more informed judgement on scheme performance.  
**\*\***Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month. <sup>^</sup> In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Mrinal Singh to extent of ADR/GDR exposure only.

# ICICI Prudential Fusion Fund-Series III

## Close-ended Diversified Equity Scheme

**WHY SHOULD ONE INVEST?**  
Potential capital appreciation in the long term by investing in a fusion of high growth sectors

Figures as on 30-Sep-08

### Snapshot:

**Fund Manager<sup>^</sup>** : Deven Sangoi  
(Managing this fund since inception & overall 13 yrs of equity market experience & 5 yrs of fund management experience)

**Indicative Investment Horizon**: 3 yrs and more

**Inception date**: 15-03-2008

**Fund Size**: Rs. 548.30 crores

**NAV (As on 30-Sep-08)**:

**Growth option** : Rs. 8.25

**Dividend option** : Rs. 8.25

**Institutional Growth Option** : Rs. 8.30

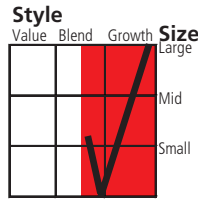
**\*\*Expense Ratio** :

**Retail option** : 2.14%

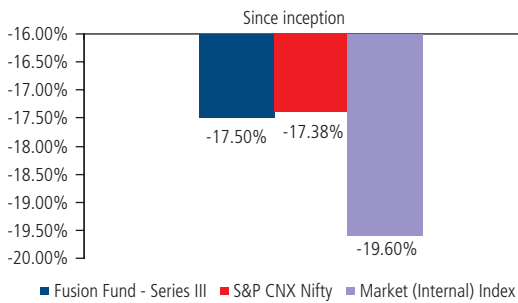
**Institutional option-I** : 1.13%

(Please refer to page no. 62 for Additional Information)

### Style Box



### Performance Record \*- Growth Option



\*Returns < 1Year : Absolute, >= 1Year : CAGR. Benchmark is S&P CNX Nifty Index & \*Market (Internal) Index is 50% Nifty + 50% Nifty Midcap 50. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future.

### Quantitative Indicators:

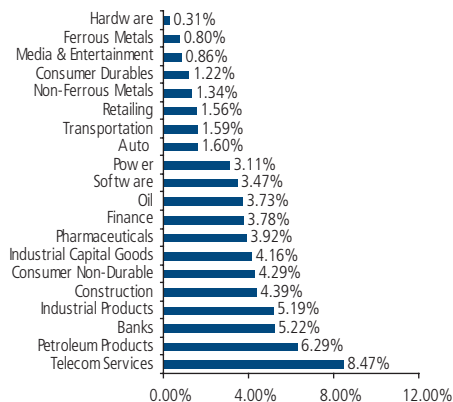
Average P/E : 17.73  
Average P/BV : 2.94  
Average Dividend Yield : 1.31  
Annual Portfolio Turnover Ratio : 3.45 times

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
• Nifty Futures	10,336.79	18.85%
• Bharati Airtel Ltd	3,932.10	7.17%
• Reliance Industries Ltd	3,448.89	6.29%
• Oil & Natural Gas Company Ltd	2,046.75	3.73%
• Sintex Industries Ltd	1,855.54	3.38%
• HDFC Ltd	1,607.96	2.93%
• Infosys Technologies Ltd	1,577.63	2.88%
• ITC Limited	1,534.87	2.80%
• ICICI Bank Ltd	1,178.21	2.15%
• Bharat Heavy Electricals Ltd	1,097.96	2.00%
Dishman Pharmaceuticals & Chemicals Ltd	1,072.58	1.96%
PTC India Ltd	1,029.60	1.88%
Sadbhav Engineering Ltd	894.34	1.63%
Mahindra & Mahindra Ltd	876.34	1.60%
IVRCL Infrastructure & Projects Ltd	876.00	1.60%
Containers Corporation of India Ltd	869.56	1.59%
UTI Bank Ltd	844.41	1.54%
Punjab National Bank Ltd	839.59	1.53%
Marico Industries Ltd	814.92	1.49%
Sterlite Industries India Ltd	736.68	1.34%
Pantaloon Retail (India) Ltd	715.47	1.30%
Reliance Communication Ltd	713.57	1.30%
Divis Laboratories Ltd	677.21	1.24%
Reliance Energy Ltd	671.71	1.23%
Voltas Ltd	669.18	1.22%
AIA Engineering Ltd	649.98	1.19%
Mahindra Gesco Developers Ltd	636.01	1.16%
Elecon Engineering Co Ltd	506.63	0.92%
Zee Entertainment Enterprises Ltd	469.46	0.86%
SREI Infrastructure Finance Ltd	465.39	0.85%
Usha Martin Ltd	438.49	0.80%
Crompton Greaves Ltd	418.58	0.76%
Jubilant Organosys Ltd	396.48	0.72%
Kirloskar Brothers Ltd	339.92	0.62%
Allied Digital Services Ltd	324.04	0.59%
Texmaco Ltd	264.86	0.48%
HCL Infosystems Ltd	168.64	0.31%
Vishal Retail Ltd	143.48	0.26%
<b>CPs, CDs and Term Deposits</b>	<b>16,419.27</b>	<b>29.94%</b>
Punjab National Bank Ltd	2,897.09	5.28%
ICICI Bank Ltd	2,300.00	4.19%
Oriental Bank of Commerce	2,256.00	4.11%
GE Money Financial Services Ltd	1,506.58	2.75%
Corporation Bank Ltd	1,387.75	2.53%
State Bank of Travancore Ltd	1,354.16	2.47%
UCO Bank	1,248.34	2.28%
Allahabad Bank Ltd	1,004.32	1.83%
State Bank of Bikaner & Jaipur Ltd	997.64	1.82%
Citibank	887.87	1.62%
Federal Bank Ltd	499.47	0.91%
AXIS Bank Ltd	80.05	0.15%
<b>Other Current Assets</b>	<b>(7,728.94)</b>	<b>-14.09%</b>
<b>Total Net Assets</b>	<b>54,830.15</b>	<b>100.00%</b>

• Top Ten Holdings

### Sector Allocation\*



\*Pertains to the equity investments only.

<sup>^</sup>The objective of including the 'market(internal) index' in the performance depicted is to enable a sharper comparison of actual performance of the scheme with an index bearing a closer correlation to the envisaged portfolio composition as defined in the offer document of the scheme. The benchmark index is also provided as regulatorily required. This is an initiative to enable the investor to arrive at a more informed judgement on scheme performance. \*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month. In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Mrinal Singh to extent of ADR/GDR exposure only.

# ICICI Prudential Focused Equity Fund

## Open Ended Diversified Equity Scheme

**WHY SHOULD ONE INVEST?**  
To maximize long-term total return by investing in equity and equity related securities of about 20 large-cap companies

Figures as on 30-Sep-08

### Snapshot:

**Fund Manager<sup>^</sup>** : Prashant Kothari  
(Managing this fund since inception & over 5 yrs of experience as equity analyst & fund manager)

**Indicative Investment Horizon:** 3 yrs & more

**Inception date:** 25-05-2008

**Fund Size:** Rs. 533.26 crores

**NAV (As on 30-Sep-08):**

**Growth option** : Rs. 8.82

**Dividend option** : Rs. 8.82

**Institutional Option -I** : Rs. 8.85

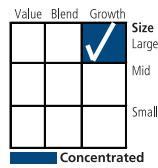
**\*\*Expense Ratio :**

**Retail option** : 2.26%

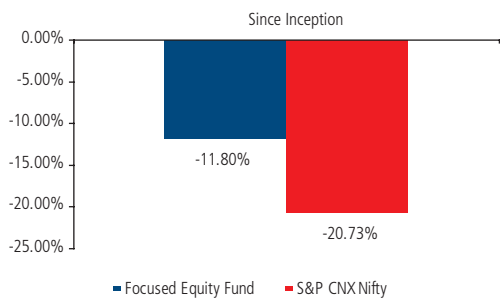
**Institutional option** : 1.20%

(Please refer to page no. 62 for Additional Information)

### Style Box



### Performance Record \*- Growth Option



\*Returns < 1Year : Absolute, > = 1Year : CAGR. Benchmark is S&P CNX Nifty Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future.

### Quantitative Indicators:

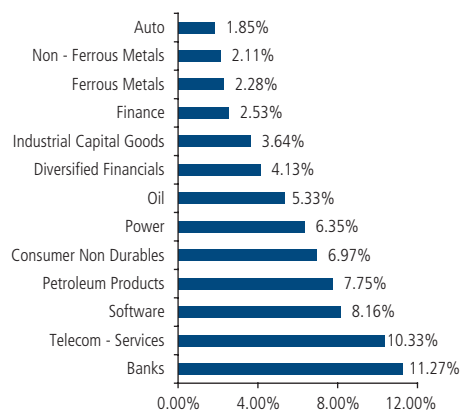
Average P/E : 15.5  
Average P/BV : 2.62  
Average Dividend Yield : 1.78  
Annual Portfolio Turnover Ratio : 4.41 times

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

Portfolio		
Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
• Nifty Futures	8742.28	16.39%
• Bharti Airtel Ltd	5508.08	10.33%
• Reliance Industries Limited	4132.62	7.75%
• Icici Bank Limited	3025.86	5.67%
• Oil & Natural Gas Company Ltd	2844.05	5.33%
• ITC Limited	2528.34	4.74%
• Infosys Technologies Limited	2488.53	4.67%
• Larsen & Toubro Limited	2201.76	4.13%
• National Thermal Power Corporation	1977.71	3.71%
• Bharat Heavy Electricals Ltd	1941.33	3.64%
Tata Consultancy Services Limited	1863.68	3.49%
Tata Power Company Limited	1406.08	2.64%
Bank Of Baroda	1358.39	2.55%
Housing Development Finance Corpn Ltd.	1350.69	2.53%
Tata Steel Limited	1217.38	2.28%
Asian Paints Limited	1187.15	2.23%
Hindalco Industries Limited	1124.96	2.11%
Mahindra & Mahindra Limited	985.40	1.85%
Hindalco Industries Limited-Rights	2.45	0.00%
<b>CPs, CDs and Term Deposits</b>	<b>15059.62</b>	<b>28.24%</b>
Allahabad Bank Ltd	6595.54	12.37%
Federal Bank Limited	2911.79	5.46%
Punjab National Bank	1934.60	3.63%
YES Bank Ltd	1992.69	3.74%
ICICI Bank Limited	1625.00	3.05%
<b>Other Current Assets</b>	<b>(7,620.27)</b>	<b>-14.29%</b>
<b>Total Net Assets</b>	<b>53326.09</b>	<b>100.00%</b>

### Top Ten Holdings

### Sector Allocation\*



\*Pertains to the Indian equity investments only.

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Mrinal Singh to extent of ADR/GDR exposure only.

# ICICI Prudential Indo Asia Equity Fund

## Open Ended Diversified Equity Fund

**WHY SHOULD ONE INVEST?**  
Long term capital appreciation by investing in blend of Indian & Asian Equities

Figures as on 30-Sep-08

### Snapshot:

**Fund Managers :**  
Sankaran Naren (India Portion)  
(Managing this fund since inception & over 18 yrs of experience in fund management, equity research, operation etc.)  
Mrinal Singh (Asia Portion)  
(Managing this fund since Aug 08 & experience of over 6 yrs of which 3 months in equity market)

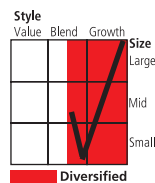
**Indicative Investment Horizon:** 3 yrs & more  
**Inception date:** 18-10-2007  
**Fund Size:** Rs. 524.45 crores  
**NAV (As on 30-Sep-08):**

**Growth option** : Rs. 7.15  
**Dividend option** : Rs. 7.15  
**Institutional Growth Option** : Rs. 7.15

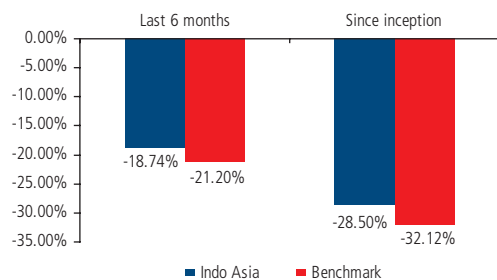
**\*\*Expense Ratio :**  
**Retail option** : 2.24%  
**Institutional option-I** : 2.24%

(Please refer to page no. 62 for Additional Information)

### Style Box



### Performance Record \*- Growth Option



\*Returns < 1 Year : Absolute, > = 1 Year : CAGR. Benchmark is 65% of S&P CNX Nifty + 35% of MSCI AC Far East Free ex-Japan Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future.

### Quantitative Indicators:

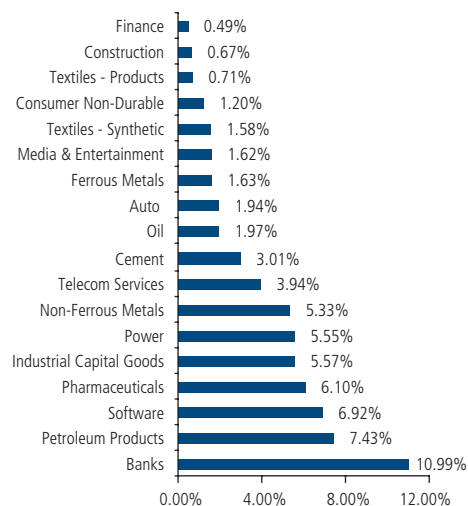
Annual Portfolio Turnover Ratio : 2.80 times

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
• IOF Asian Equity Fund	16,907.90	32.24%
• Reliance Industries Ltd	3,898.70	7.43%
• ICICI Bank Ltd	2,677.75	5.11%
• Infosys Technologies Ltd	2,097.08	4.00%
• Grasim Industries Ltd	1,578.36	3.01%
• Bharati Airtel Ltd	1,569.70	2.99%
• Tata Power Company Ltd	1,542.16	2.94%
• Tata Consultancy Services Ltd	1,530.88	2.92%
• Sterlite Industries India Ltd	1,500.63	2.86%
• Lupin Ltd	1,439.60	2.74%
• Federal Bank Ltd	1,438.50	2.74%
• Suzlon Energy Ltd	1,368.90	2.61%
• Bharat Electronics Ltd	1,359.72	2.59%
• Hindalco Industries Ltd	1,296.20	2.47%
• ING Vysya Bank Ltd	1,053.73	2.01%
• Ipca Laboratories Ltd	1,050.10	2.00%
• Oil & Natural Gas Company Ltd	1,034.20	1.97%
• Mahindra & Mahindra Ltd	1,019.00	1.94%
• Larsen & Toubro Ltd	978.56	1.87%
• Tata Steel Ltd	854.30	1.63%
• SRF Ltd	828.97	1.58%
• Dr. Reddy's Laboratories Ltd	713.93	1.36%
• Zee Entertainment Enterprises Ltd	635.07	1.21%
• Tata Tea Ltd	631.51	1.20%
• Karur Vysya Bank Ltd	591.61	1.13%
• Texmaco Ltd	582.70	1.11%
• Reliance Communication Ltd	500.33	0.95%
• Bombay Dyeing & Manufacturing Co. Ltd	372.80	0.71%
• Ahluwalia Contractors Ltd	351.34	0.67%
• SREI Infrastructure Finance Ltd	256.08	0.49%
• Deccan Chronicle Holdings Ltd	215.87	0.41%
<b>CPs, CDs and Term Deposits</b>	<b>2,165.03</b>	<b>4.12%</b>
• GE Capital Transportation Financial Services Ltd	971.99	1.85%
• Punjab National Bank Ltd	893.04	1.70%
• ICICI Bank Ltd	300.00	0.57%
<b>Other Current Assets</b>	<b>(1,596.68)</b>	<b>-3.01%</b>
<b>Total Net Assets</b>	<b>52,444.53</b>	<b>100.00%</b>

### Top Ten Holdings

### Sector Allocation\*



\*Pertains to the Indian equity investments only.

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

# ICICI Prudential Emerging S.T.A.R. Fund

## Open Ended Diversified Equity Fund

**WHY SHOULD ONE INVEST?**  
Long term investment of funds for capital appreciation on a mid-cap portfolio

Figures as on 30-Sep-08

### Snapshot:

**Fund Manager<sup>^</sup>:** Deven Sangoi  
(Managing this fund since Sept., 2006 & overall 13 yrs of equity market experience & 5 yrs of fund management experience)

**Indicative Investment Horizon:** 3 years & more

**Inception date:** 28-10-2004

**Fund Size:** Rs. 412.88 crores

**NAV (As on 30-Sep-08):**

**Growth option** : Rs. 21.90

**Dividend option** : Rs. 11.96

**Institutional option-I** : Rs. 8.70

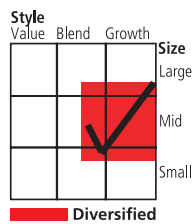
**\*\*Expense Ratio :**

**Retail option** : 2.31%

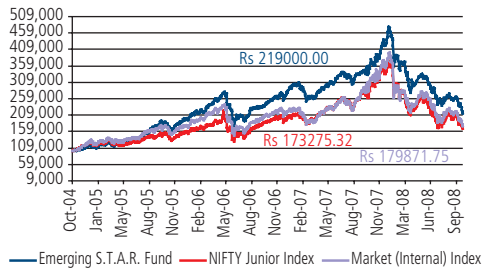
**Institutional option-I** : 1.00%

(Please refer to page no. 62 for Additional Information & page no. 53 for dividend history)

### Style Box

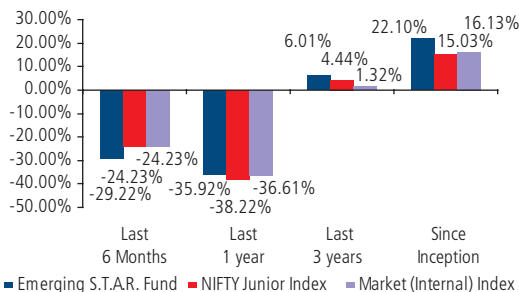


### Rs. 100000 invested at inception: Emerging S.T.A.R. Fund Vs NIFTY Junior



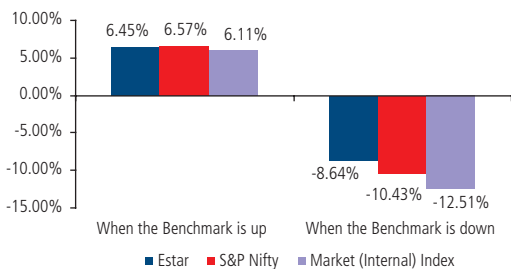
CAGR – Emerging S.T.A.R. Fund : 22.10%; Benchmark : 15.03%; \*Market (Internal) Index: 16.13%. Past performance may or may not be sustained in future.

### Performance Record \*- Growth Option



\*Returns < 1 Year : Absolute, > 1 Year : CAGR. Benchmark is Nifty Junior & \*Market (Internal) Index is Nifty Midcap 50. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 29-Sep-07 & 30-Sep-07 were non business days.

### Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is Nifty Junior & \*Market (Internal) Index is Nifty Midcap 50. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 29-Sep-07 & 30-Sep-07 were non business days.

### Quantitative Indicators:

Average P/E	: 12.25	Std Dev	: 9.35%
Average P/BV	: 2.03	Sharpe Ratio <sup>^</sup>	: 0.02
Average Dividend Yield	: 1.51	Portfolio Beta	: 0.86
Annual Portfolio Turnover Ratio	: 0.66 times	R squared	: 0.85

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

<sup>^</sup> Risk-free rate based on the last 3 month T-Bill cut-off of 8.56%.

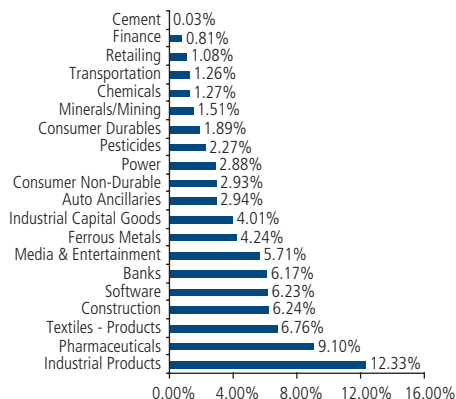
### Fund Manager's Comment

The fund maintained an average equity exposure of ~85% during the month, including ~4% exposure to Nifty Futures, in order to maintain liquidity and ride the volatility. The fund is overweight Pharma, Capital Goods/Industrial Products, while having reduced exposure to mid-cap Software, Media and Construction.

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
Dishman Pharmaceuticals & Chemicals Ltd	2,176.46	5.27%
AIA Engineering Ltd	2,174.64	5.27%
Sintex Industries Ltd	2,088.40	5.06%
Nifty Futures	1,743.74	4.22%
Provogue (India) Ltd	1,715.78	4.16%
Deccan Chronicle Holdings Ltd	1,669.13	4.04%
Patel Engineering Ltd	1,410.99	3.42%
Phillips Carbon Black Ltd	1,214.80	2.94%
Union Bank of India Ltd	1,189.07	2.88%
TRF Ltd	1,129.34	2.74%
Divis Laboratories Ltd	1,101.54	2.67%
United Phosphorus Ltd	936.39	2.27%
UTI Bank Ltd	853.42	2.07%
Geodesic Information Systems Ltd	828.75	2.01%
Sterlite Optical Technologies Ltd	825.97	2.00%
Webel SL Energy Ltd	803.99	1.95%
Megasoft Ltd	799.03	1.94%
Voltas Ltd	780.58	1.89%
3i Infotech Ltd	736.89	1.78%
IVRCL Infrastructure & Projects Ltd	703.57	1.70%
Aditya Birla Nuvo Ltd	700.11	1.70%
Welspun Gujarat Stahl Roh Ltd	673.19	1.63%
Gujarat NRE Coke Ltd	622.80	1.51%
Shree Renuka Sugars Ltd	605.30	1.47%
Ruchi Soya Industries Ltd	603.42	1.46%
Soletron Centum Electronics Ltd	524.53	1.27%
Beck India Ltd	523.41	1.27%
Mercator Lines Ltd	521.17	1.26%
Bank of Baroda Ltd	505.75	1.22%
Lupin Ltd	478.67	1.16%
Nagarjuna Construction Company Ltd	464.27	1.12%
Pantaloon Retail (India) Ltd	445.04	1.08%
Kalyani Steels Ltd	444.05	1.08%
Mukand Ltd	406.76	0.99%
Prime Focus Ltd	389.03	0.94%
KEC International Ltd	385.87	0.93%
Bombay Dyeing & Manufacturing Co. Ltd	372.80	0.90%
SREI Infrastructure Finance Ltd	333.28	0.81%
Jagran Prakashan Pvt Ltd	303.18	0.73%
Kirloskar Ferrous Industries Ltd	223.94	0.54%
Nucleus Software Exports Ltd	206.71	0.50%
Orient Paper & Industries Ltd	11.61	0.03%
<b>Private Corporate Securities</b>	<b>16.00</b>	<b>0.04%</b>
ICICI Bank Ltd	16.00	0.04%
<b>CPs, CDs and Term Deposits</b>	<b>8,311.41</b>	<b>20.13%</b>
YES Bank	4,374.20	10.59%
Corporation Bank Ltd	2,142.92	5.19%
ICICI Bank Ltd	950.00	2.30%
State Bank of Travancore Ltd	691.91	1.68%
Punjab National Bank Ltd	152.38	0.37%
<b>Other Current Assets</b>	<b>(1,666.79)</b>	<b>-4.05%</b>
<b>Total Net Assets</b>	<b>41,287.99</b>	<b>100.00%</b>

### Top Ten Holdings

### Sector Allocation\*



\*Pertains to the equity investments only.

### SIP Returns:

As on 30-Sep-08

Period	SIP Start Date	Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-Oct-07	12,000.00	384.82	8,427.56	-49.77%
3 Year SIP	31-Oct-05	36,000.00	1,350.61	29,578.36	-32.63%
Since Inception	28-Oct-04	49,000.00	2,392.42	52,394.00	3.36%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month.

\*The objective of including the 'market(internal) index' in the performance depicted is to enable a sharper comparison of actual performance of the scheme with an index bearing a closer correlation to the envisaged portfolio composition as defined in the offer document of the scheme. The benchmark index is also provided as regulatorily required. This is an initiative to enable the investor to arrive at a more informed judgement on scheme performance.  
\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month. <sup>^</sup> In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Mrinal Singh to extent of ADR/GDR exposure only.

# ICICI Prudential Fusion Fund

## Close-ended Diversified Equity Scheme

**WHY SHOULD ONE INVEST?**  
Exploit the long-term investment potential of equity

Figures as on 30-Sep-08

### Snapshot:

**Fund Manager<sup>^</sup>** : Deven Sangoi  
(Managing this fund since Sept., 2006 & overall 13 yrs of equity market experience & 5 yrs of fund management experience)

**Indicative Investment Horizon:** 5 yrs and more

**Inception date:** 25-03-2006

**Fund Size:** Rs. 404.05 crores

**NAV (As on 30-Sep-08):**

**Growth option** : Rs. 9.30

**Dividend option** : Rs. 8.76

**Institutional option-I** : Rs. 9.57

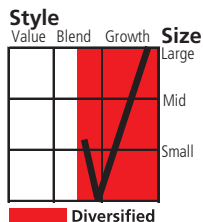
**\*\*Expense Ratio :**

**Retail option** : 2.27%

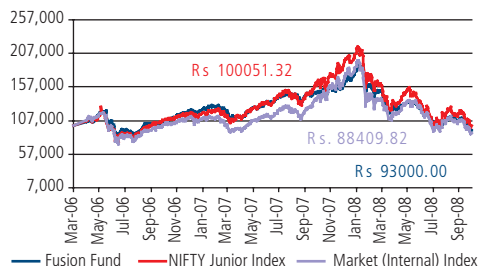
**Institutional option-I** : 0.97%

(Please refer to page no. 62 for Additional Information & page no. 53 for dividend history)

### Style Box

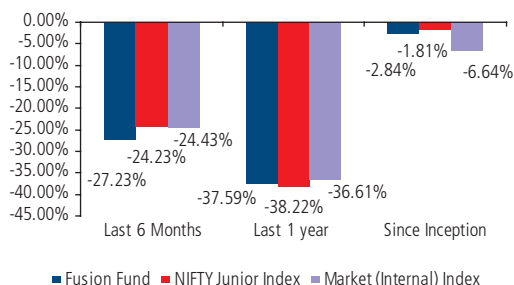


Rs. 100000 invested at inception: Fusion Plan Vs NIFTY Junior



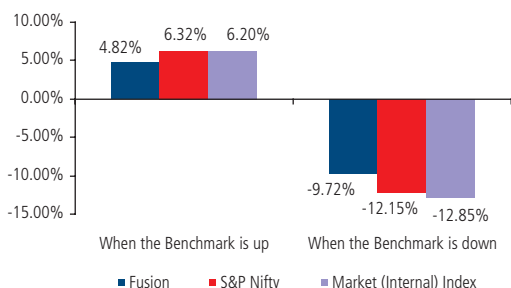
CAGR – Fusion Fund: -2.84%; Benchmark : -1.81%; \*Market (Internal) Index: -6.64%. Past performance may or may not be sustained in future.

### Performance Record \*- Growth Option



\*Returns < 1 Year : Absolute, > = 1 Year : CAGR. Benchmark is Nifty Junior Index & \*Market (Internal) Index is Nifty Midcap 50. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 29-Sep-07 & 30-Sep-07 were non business days.

### Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is Nifty Junior Index & \*Market (Internal) Index is Nifty Midcap 50. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 29-Sep-07 & 30-Sep-07 were non business days.

### Quantitative Indicators:

Average P/E : 12.55      Std Dev : 8.40%  
Average P/BV : 1.93      Sharpe Ratio<sup>^</sup> : -0.07  
Average Dividend Yield: 1.87      Portfolio Beta : 0.74  
Annual Portfolio Turnover Ratio: 0.53 times      R squared : 0.78

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

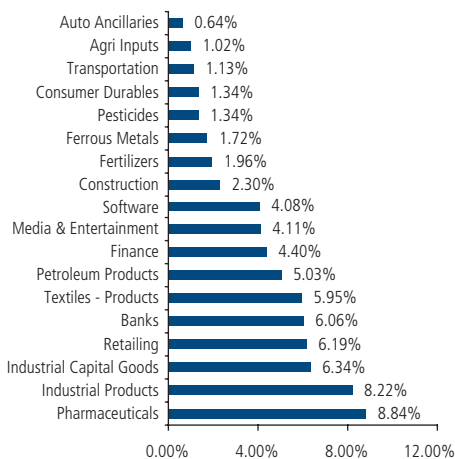
<sup>^</sup> Risk-free rate based on the last 3 month T-Bill cut-off of 8.56%.

### Portfolio

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
• Nifty Futures	3,059.41	7.57%
• Subhiksha Trading Services Pvt Ltd	2,500.00	6.19%
• Reliance Industries Ltd	2,031.07	5.03%
• AIA Engineering Ltd	1,876.87	4.65%
• ICICI Bank Ltd	1,575.12	3.90%
• Dishman Pharmaceuticals & Chemicals Ltd	1,521.36	3.77%
• Jain Irrigation Systems Ltd	1,440.66	3.57%
• Deccan Chronicle Holdings Ltd	1,336.57	3.31%
• Cadila Healthcare Ltd	1,148.51	2.84%
• Aditya Birla Nuvo Ltd	1,105.16	2.74%
• Orbit Corporation Ltd	928.71	2.30%
• Lupin Ltd	899.75	2.23%
• Kewal Kiran Clothing Ltd	889.02	2.20%
• Federal Bank Ltd	873.89	2.16%
• Texmaco Ltd	818.59	2.03%
• Aries Agro Ltd	792.39	1.96%
• Kalyani Steels Ltd	695.15	1.72%
• Gujarat Apollo Equipments Ltd	660.70	1.64%
• HDFC Ltd	643.19	1.59%
• Zenith Infotech Ltd	609.77	1.51%
• Infosys Technologies Ltd	587.18	1.45%
• Reliance Capital Finance Ltd	571.78	1.42%
• Bharti Shipyard Ltd	571.74	1.42%
• SREI Infrastructure Finance Ltd	561.47	1.39%
• Rallis India Ltd	541.81	1.34%
• K.G. Khosla Compressors Ltd	541.37	1.34%
• Techno Electric & Engineering Ltd	505.05	1.25%
• Arshiya International Ltd	454.80	1.13%
• Megasoft Ltd	452.99	1.12%
• Advanta India Ltd	413.54	1.02%
• Siyaram Silk Mills Ltd	408.26	1.01%
• Jagran Prakashan Pvt Ltd	325.07	0.80%
• Enkei Castalloy Ltd	169.83	0.42%
• Wabco TVS (India) Ltd	67.89	0.17%
• Sundaram Clayton Ltd	22.01	0.05%
<b>CPs, CDs and Term Deposits</b>	<b>11,184.37</b>	<b>27.67%</b>
• Corporation Bank Ltd	3,922.97	9.71%
• AXIS Bank Ltd	2,700.53	6.68%
• YES Bank	1,944.09	4.81%
• ICICI Bank Ltd	1,600.00	3.96%
• Punjab National Bank Ltd	607.58	1.50%
• Allahabad Bank Ltd	312.14	0.77%
• Federal Bank Ltd	97.06	0.24%
<b>Other Current Assets</b>	<b>(2,379.63)</b>	<b>-5.91%</b>
<b>Total Net Assets</b>	<b>40,405.42</b>	<b>100.00%</b>

• Top Ten Holdings

### Sector Allocation\*



\*Pertains to the equity investments only.

<sup>^</sup>The objective of including the 'market(internal) index' in the performance depicted is to enable a sharper comparison of actual performance of the scheme with an index bearing a closer correlation to the envisaged portfolio composition as defined in the offer document of the scheme. The benchmark index is also provided as regulatorily required. This is an initiative to enable the investor to arrive at a more informed judgement on scheme performance.  
\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month. <sup>^</sup> In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Mrinal Singh to extent of ADR/GDR exposure only.

# ICICI Prudential Growth Plan

## Open Ended Diversified Equity Fund

**WHY SHOULD ONE INVEST?**  
Long term investment of funds for capital appreciation

Figures as on 30-Sep-08

### Snapshot:

**Fund Manager^** : Deven Sangoi  
(Managing this fund since Oct., 2005 & overall 13 yrs of equity market experience & 5 yrs of fund management experience)

**Indicative Investment Horizon**: 5 years & more

**Inception date**: 09-07-1998

**Fund Size**: Rs. 310.48 crores

**NAV (As on 30-Sep-08)**:

**Growth option** : Rs. 88.64

**Dividend option** : Rs. 16.66

**Institutional option-I** : Rs. 12.12

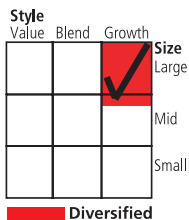
**\*\*Expense Ratio** :

**Retail option** : 2.34%

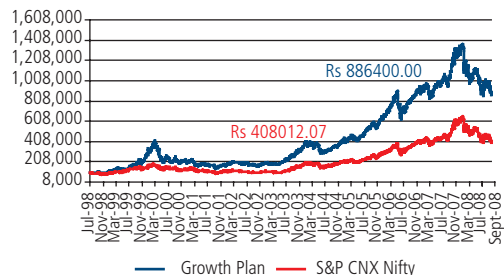
**Institutional option-I** : 1.00%

(Please refer to page no. 62 for Additional Information & page no. 53 for dividend history)

### Style Box

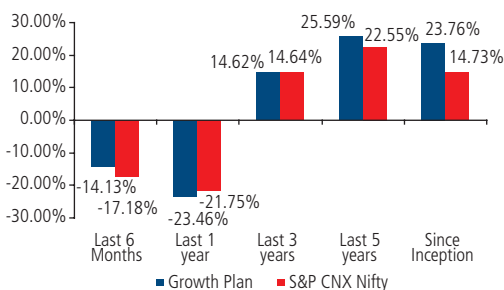


### Rs. 100000 invested at inception: Growth Plan Vs S&P CNX Nifty



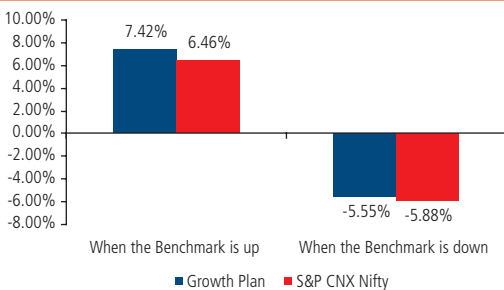
CAGR – Growth Plan : 23.76%; Benchmark : 14.73%  
Past performance may or may not be sustained in future.

### Performance Record \*- Growth Option



\*Returns < 1Year : Absolute, > 1Year : CAGR. Benchmark is S&P CNX Nifty. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 29-Sep-07 & 30-Sep-07 were non business days.

### Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is S&P CNX Nifty. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 29-Sep-07 & 30-Sep-07 were non business days.

### Quantitative Indicators:

Average P/E : 17.53      Std Dev : 7.43%  
Average P/BV : 3.03      Sharpe Ratio^ : 0.09  
Average Dividend Yield : 1.64      Portfolio Beta : 0.93  
Annual Portfolio Turnover Ratio : 1.55 times      R squared : 0.97

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

^ Risk-free rate based on the last 3 month T-Bill cut-off of 8.56%.

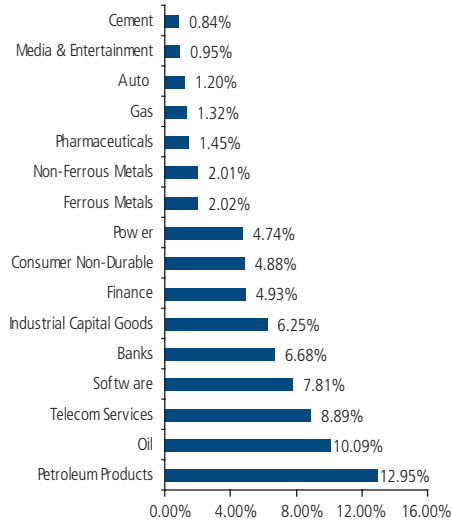
### Fund Manager's Comment

The fund maintained an average equity exposure of ~90% during the month, while maintaining ~12% exposure to Nifty Futures and balance in money market instruments in the interest of maintaining liquidity. The fund is being managed so as to stay close to benchmark index Nifty. The fund's underweight stance on Metals has proved beneficial for the fund.

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
• Nifty Futures	3,648.51	11.75%
• Reliance Industries Ltd	3,241.34	10.44%
• Oil & Natural Gas Company Ltd	2,619.88	8.44%
• Bharati Airtel Ltd	1,900.84	6.12%
• Infosys Technologies Ltd	1,183.04	3.81%
• Bharat Heavy Electricals Ltd	1,042.94	3.36%
• State Bank of India - Futures	1,024.20	3.30%
• ITC Limited	990.86	3.19%
• National Thermal Power Corporation Ltd	981.34	3.16%
• Larsen & Toubro Ltd	897.17	2.89%
• Reliance Communication Ltd	858.54	2.77%
• HDFC Ltd	825.42	2.66%
• Reliance Petroleum Ltd	778.49	2.51%
• Tata Consultancy Services Ltd	729.74	2.35%
• HDFC Bank Ltd	704.69	2.27%
• ICICI Bank Ltd	703.01	2.26%
• Hindustan Unilever Ltd	523.26	1.69%
• Satyam Computer Services Ltd	513.58	1.65%
• Cairn India Ltd	513.52	1.65%
• Dr. Reddy's Laboratories Ltd	449.78	1.45%
• Sterlite Industries India Ltd	427.57	1.38%
• Gas Authority of India Ltd	408.60	1.32%
• Maruti Udyog Ltd - Futures	374.00	1.20%
• Punjab National Bank Ltd	346.24	1.12%
• Tata Steel Ltd	328.56	1.06%
• Steel Authority of India Ltd	296.53	0.96%
• Zee Entertainment Enterprises Ltd	293.52	0.95%
• Grasim Industries Ltd	262.28	0.84%
• Tata Power Company Ltd	258.99	0.83%
• Reliance Energy Ltd	233.12	0.75%
• Hindalco Industries Ltd	196.93	0.63%
<b>CPs, CDs and Term Deposits</b>	<b>9,036.77</b>	<b>29.10%</b>
• YES Bank	4,374.20	14.09%
• ICICI Bank Ltd	2,000.00	6.44%
• Punjab National Bank Ltd	1,925.93	6.20%
• State Bank of Travancore Ltd	593.06	1.91%
• Vijaya Bank	143.58	0.46%
<b>Other Current Assets</b>	<b>(5,545.10)</b>	<b>-17.86%</b>
<b>Total Net Assets</b>	<b>31,048.16</b>	<b>100.00%</b>

### Top Ten Holdings

### Sector Allocation\*



\*Pertains to the equity investments only.

### SIP Returns:

As on 30-Sep-08

Period	SIP Start Date	Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-Oct-07	12,000.00	111.58	9,890.45	-30.73%
3 Year SIP	31-Oct-05	36,000.00	402.86	35,709.51	-0.55%
5 Year SIP	31-Oct-03	60,000.00	1,017.80	90,217.79	16.82%
Since Inception	9-Jul-98	124,000.00	4,689.27	415,656.89	22.34%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month.

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.  
^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Mrinal Singh to extent of ADR/GDR exposure only.

# ICICI Prudential Discovery Fund

## Open Ended Diversified Equity Fund

**WHY SHOULD ONE INVEST?**  
Long term investment of funds for capital appreciation following value investment philosophy

Figures as on 30-Sep-08

### Snapshot:

**Fund Manager<sup>^</sup>** : Sankaran Naren  
(Managing this fund since Oct., 2005 & over 18 yrs of experience in fund management, equity research, operation etc.)

**Indicative Investment Horizon:** 5 yrs and more  
**Inception date:** 16-08-2004

**Fund Size:** Rs. 260.07 crores

**NAV (As on 30-Sep-08):**

**Growth option** : Rs. 21.93

**Dividend option** : Rs. 11.83

**Institutional option-I** : Rs. 9.51

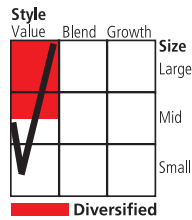
**\*\*Expense Ratio :**

**Retail option** : 2.35%

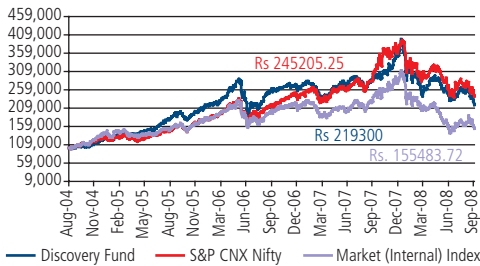
**Institutional option-I** : 1.00%

(Please refer to page no. 62 for Additional Information & page no. 53 for dividend history)

### Style Box

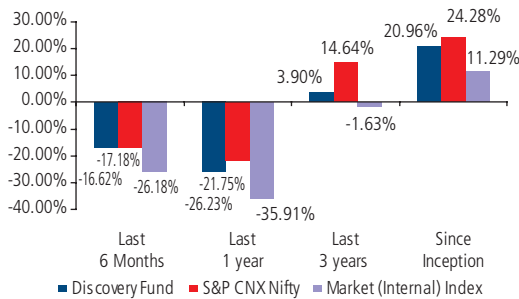


### Rs. 100000 invested at inception: Discovery Fund Vs S&P CNX Nifty



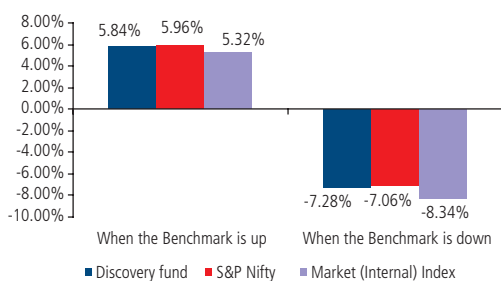
CAGR – Discovery Plan : 20.96%; Benchmark : 24.28%; & \*Market (Internal) Index: 11.29%. Past performance may or may not be sustained in future.

### Performance Record \*- Growth Option



\*Returns < 1 Year : Absolute, > 1 Year : CAGR. Benchmark is S&P CNX Nifty & \*Market (Internal) Index is India Value Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 29-Sep-07 & 30-Sep-07 were non business days.

### Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is S&P CNX Nifty & \*Market (Internal) Index is India Value Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 29-Sep-07 & 30-Sep-07 were non business days.

### Quantitative Indicators:

Average P/E	: 14.72	Std Dev	: 8.51%
Average P/BV	: 1.12	Sharpe Ratio <sup>^</sup>	: 0.00
Average Dividend Yield	: 2.88	Portfolio Beta	: 0.91
Annual Portfolio Turnover Ratio	: 1.98 times	R squared	: 0.70

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

<sup>^</sup> Risk-free rate based on the last 3 month T-Bill cut-off of 8.56%.

### Fund Manager's Comment

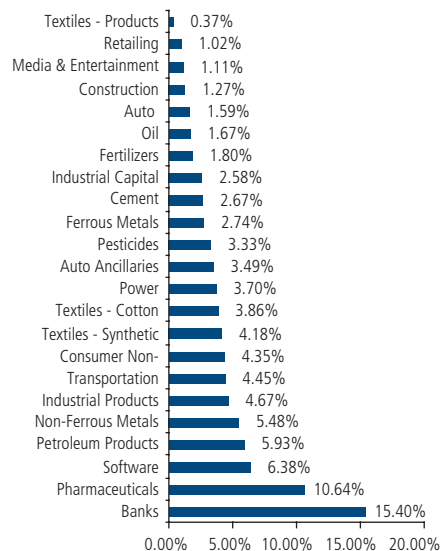
The fund maintained an average equity exposure of ~93-95% during the month. The fund maintains an overweight position in Pharma while having increased allocation to Banks and Software to take advantage of the recent steep correction in sectors. The "tick" extending beyond the red portion represents the exposure to mid-caps has been increased to take advantage of value opportunities in mid-cap segment.

### Portfolio

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
• Cadila Healthcare Ltd	2,173.15	8.36%
• Indian Oil Corporation Ltd	1,542.12	5.93%
• ING Vysya Bank Ltd	1,510.25	5.81%
• ICICI Bank Ltd	1,392.43	5.35%
• Ruchi Soya Industries Ltd	1,131.20	4.35%
• Federal Bank Ltd	1,103.54	4.24%
• SRF Ltd	1,086.00	4.18%
• Infosys Technologies Ltd	1,048.54	4.03%
• Vardhaman Textiles Ltd	1,004.13	3.86%
• CESC Ltd	963.20	3.70%
Rallis India Ltd	866.90	3.33%
Sterlite Industries India Ltd	857.50	3.30%
Bharat Electronics Ltd	670.91	2.58%
Great Eastern Shipping Co. Ltd	607.00	2.33%
Hindalco Industries Ltd	566.93	2.18%
Mercator Lines Ltd	551.50	2.12%
India Nippon Elect Ltd	545.05	2.10%
Eclerx Services Ltd	504.39	1.94%
MM Forgings Ltd	482.65	1.86%
Zuari Industries Ltd	467.70	1.80%
FDC Ltd	451.57	1.74%
Hyderabad Industries Ltd	445.75	1.71%
Nitin Fire Protection Industries Ltd	438.87	1.69%
Oil & Natural Gas Company Ltd	434.36	1.67%
Mahindra & Mahindra Ltd	414.05	1.59%
Kesoram Industries Ltd	362.05	1.39%
Kirloskar Ferrous Industries Ltd	358.20	1.38%
Kalyani Steels Ltd	354.60	1.36%
C & C Constructions Ltd	331.50	1.27%
Finolex Cables Ltd	290.85	1.12%
Deccan Chronicle Holdings Ltd	288.93	1.11%
Pantaloon Retail (India) Ltd	264.84	1.02%
Birla Corporation Ltd	250.80	0.96%
Jubilant Organosys Ltd	141.60	0.54%
HOV Services Ltd	106.72	0.41%
Raymond Ltd	95.53	0.37%
<b>CPs, CDs and Term Deposits</b>	<b>2,017.18</b>	<b>7.76%</b>
ICICI Bank Ltd	1,000.00	3.85%
Punjab National Bank Ltd	592.15	2.28%
State Bank of Travancore Ltd	425.03	1.63%
<b>Other Current Assets</b>	<b>(115.55)</b>	<b>-0.44%</b>
<b>Total Net Assets</b>	<b>26,006.94</b>	<b>100.00%</b>

### Top Ten Holdings

### Sector Allocation\*



\*Pertains to the equity investments only.

### SIP Returns:

As on 30-Sep-08

Period	SIP Start Date	Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-Oct-07	12,000.00	431.20	9,456.22	-36.60%
3 Year SIP	31-Oct-05	36,000.00	1,403.14	30,770.86	-9.92%
Since Inception	16-Aug-04	51,000.00	2,559.27	56,124.79	4.62%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month.

<sup>^</sup>The objective of including the 'market(internal) index' in the performance depicted is to enable a sharper comparison of actual performance of the scheme with an index bearing a closer correlation to the envisaged portfolio composition as defined in the offer document of the scheme. The benchmark index is also provided as regulatorily required. This is an initiative to enable the investor to arrive at a more informed judgement on scheme performance. \*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month. <sup>^</sup> In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Mrinal Singh to extent of ADR/GDR exposure only.

# ICICI Prudential Child Care Plan (Gift)

(An Open Ended Fund)

**WHY SHOULD ONE INVEST?**

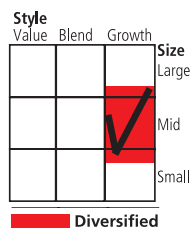
For your child between 1-13 years and seeking to save over a long term horizon

Figures as on 30-Sep-08

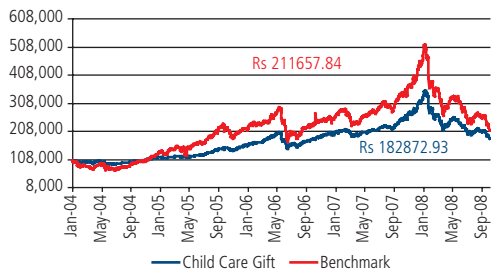
## Snapshot:

**Fund Manager<sup>^</sup>:** Munzal Shah  
(Managing this fund since June, 2007 & over 7 yrs of experience as equity research analyst in mid-cap space)  
**Indicative Investment Horizon:** 6-17 yrs  
**Inception date:** 31-08-2001  
**Fund Size:** Rs. 105.29 crores  
**NAV (As on 30-Sep-08):** Rs. 36.41  
**\*\*Expense Ratio :** 2.49%  
(Please refer to page no. 62 for Additional Information)

## Style Box

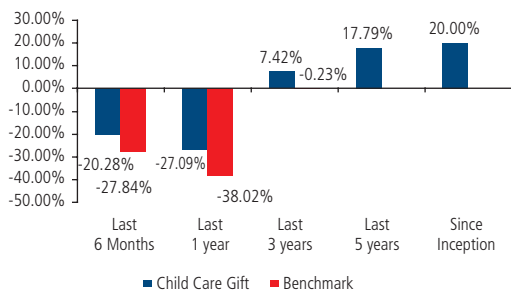


Rs. 100000 invested at inception\*: CCP - Gift Vs #Benchmark



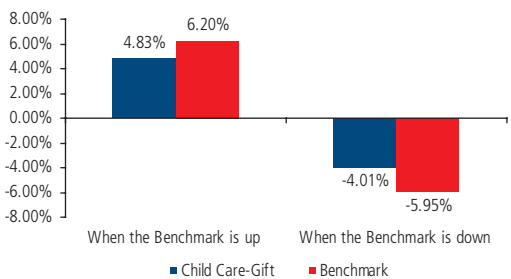
CAGR – CCP - Gift : 22.67%; Benchmark : 16.84%.  
Past performance may or may not be sustained in future.  
\*Benchmark is 50% Nifty Midcap 50 + 50% BSE Small Cap; Start Date:01-Jan-04.

## Performance Record \* - Cumulative Option



\*Returns  $\geq$  1 Year are CAGR, < 1 Year are Absolute. Benchmark is 50% Nifty Midcap 50 + 50% BSE Small Cap; Start Date:01-Jan-04. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 29-Sep-07 & 30-Sep-07 were non business days.

## Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is 50% Nifty Midcap 50 + 50% BSE Small Cap; Start Date: 01-Jan-04. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 29-Sep-07 & 30-Sep-07 were non business days.

## Quantitative Indicators:

Average P/E : 12.05 Std Dev : 7.84%  
Average P/BV : 1.83 Sharpe Ratio<sup>^</sup> : 0.02  
Average Dividend Yield : 1.81 Portfolio Beta : 0.68  
Annual Portfolio Turnover Ratio : 1.92 times R squared : 0.92

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

<sup>^</sup> Risk-free rate based on the last 3 month T-Bill cut-off of 8.56%.

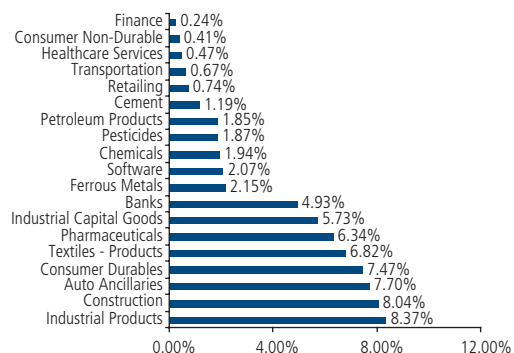
## Portfolio

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
• Federal Bank Ltd	519.22	4.93%
• Voltas Ltd	338.72	3.22%
• Aditya Birla Nuvo Ltd	327.43	3.11%
• Phillips Carbon Black Ltd	301.83	2.87%
• Exide Industries Ltd	285.00	2.71%
• Sintex Industries Ltd	283.65	2.69%
• Blue Star Ltd	272.38	2.59%
• Jaiprakash Associates Ltd	227.86	2.16%
• Indoco Remedies Ltd	225.30	2.14%
• Provogue (India) Ltd	223.02	2.12%
Ahluwalia Contractors Ltd	219.43	2.08%
Allied Digital Services Ltd	218.23	2.07%
Carborandum Universal Ltd	207.69	1.97%
Time Technoplast Ltd	204.65	1.94%
Rallis India Ltd	196.70	1.87%
Reliance Industries Ltd	194.94	1.85%
ION Exchange India Ltd	176.90	1.68%
Forbes Gokak Ltd	175.03	1.66%
Elecon Engineering Co Ltd	170.42	1.62%
Gujarat Apollo Equipments Ltd	169.81	1.61%
Bombay Dyeing & Manufacturing Co. Ltd	167.76	1.59%
Mahindra Gesco Developers Ltd	166.78	1.58%
Sun Pharma Advanced Research Co. Ltd	160.63	1.53%
Apollo Tyres Ltd	145.95	1.39%
Jubilant Organosys Ltd	141.60	1.34%
Kirloskar Brothers Ltd	136.94	1.30%
Divis Laboratories Ltd	133.52	1.27%
Kirloskar Oil Engines Ltd	131.59	1.25%
Orient Paper & Industries Ltd	125.57	1.19%
Kirloskar Ferrous Industries Ltd	125.17	1.19%
Cummins India Ltd	121.90	1.16%
Petron Engineering Construction Ltd	102.53	0.97%
Kalyani Steels Ltd	101.11	0.96%
Valecha Engineering Ltd	94.40	0.90%
WS Industries India Ltd	79.77	0.76%
Pantaloon Retail (India) Ltd	77.90	0.74%
Ceat Ltd	76.64	0.73%
Great Eastern Shipping Co. Ltd	70.84	0.67%
Vimta Labs Ltd	49.20	0.47%
Pidilite Industries Ltd	43.09	0.41%
Orbit Corporation Ltd	37.22	0.35%
CHI Investments Ltd	25.60	0.24%
Nicholas Research & Development Ltd	6.76	0.06%
Soletron Centum Electronics Ltd	6.73	0.06%
<b>PSU/PFI Bonds</b>	<b>140.00</b>	<b>1.33%</b>
Union Bank of India Ltd	140.00	1.33%
<b>Private Corporate Securities</b>	<b>584.97</b>	<b>5.56%</b>
HDFC Ltd	573.50	5.45%
Titan Industries Ltd	11.47	0.11%
<b>Pass Through Certificates*</b>	<b>13.67</b>	<b>0.13%</b>
PTC IBL Trust IndusInd Bank	13.67	0.13%
<b>CPs, CDs and Term Deposits</b>	<b>2,656.03</b>	<b>25.23%</b>
Federal Bank Ltd	1,650.01	15.67%
ICICI Bank Ltd	600.00	5.70%
Punjab National Bank Ltd	406.02	3.86%
<b>Other Current Assets</b>	<b>(133.45)</b>	<b>-1.25%</b>
<b>Total Net Assets</b>	<b>10,528.63</b>	<b>100.00%</b>

## • Top Ten Holdings

\*Please refer to annexure on "Pass Through Certificates Details" for complete details.

## Sector Allocation\*



\*Pertains to the equity positions only.

## SIP Returns

As on 30-Sep-08

Period	SIP Start Date	Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-Oct-07	12,000.00	250.38	9,116.34	-41.06%
3 Year SIP	31-Oct-05	36,000.00	895.96	32,621.90	-17.70%
5 Year SIP	31-Oct-03	60,000.00	2,022.48	73,638.50	8.38%
Since Inception	31-Aug-01	86,000.00	4,356.94	158,636.19	17.09%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month.

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month. <sup>^</sup> In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Mrinal Singh to extent of ADR/GDR exposure only.

# ICICI Prudential Infrastructure Fund

Open Ended Equity Fund

## WHY SHOULD ONE INVEST?

Long term investment of funds for capital appreciation derived from the growth and development of the infrastructure sector

Figures as on 30-Sep-08

### Snapshot:

**Fund Manager**^ : Sankaran Naren  
(Managing this fund since Oct., 2005 & over 18 yrs of experience in fund management, equity research, operation etc.)

**Indicative Investment Horizon:** 5 yrs and more

**Inception date:** 31-08-2005

**Fund Size:** Rs. 3438.39 crores

**NAV (As on 30-Sep-08):**

**Growth option** : Rs. 22.17

**Dividend option** : Rs. 10.15

**Institutional option-I** : Rs. 11.80

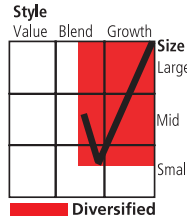
**\*\*Expense Ratio:**

**Retail option** : 1.84%

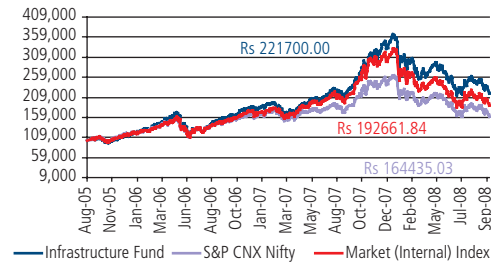
**Institutional option-I** : 1.00%

(Please refer to page no. 62 for Additional Information & page no. 53 for dividend history)

### Style Box

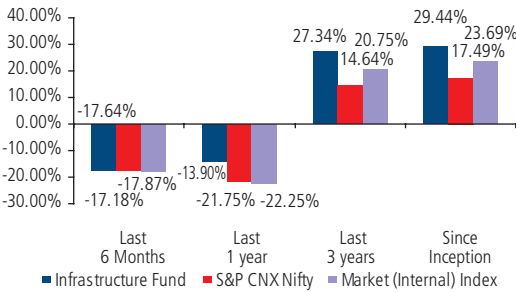


### Rs. 100000 invested at inception: Infrastructure Fund Vs S&P CNX Nifty



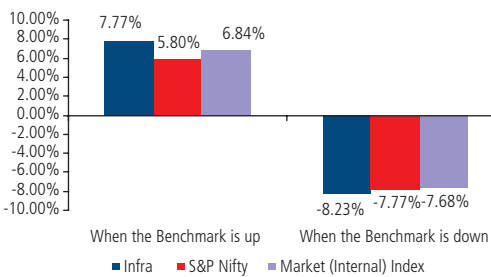
CAGR – Infrastructure : 29.44%; Benchmark : 17.49%; & \*Market (Internal) Index: 23.69% Past performance may or may not be sustained in future.

### Performance Record \*- Growth Option



\*Returns < 1 Year : Absolute, >= 1 Year : CAGR. Benchmark is S&P CNX Nifty & \*Market (Internal) Index is India Infrastructure Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 29-Sep-07 & 30-Sep-07 were non business days.

### Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is S&P CNX Nifty & \*Market (Internal) Index is India Infrastructure Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 29-Sep-07 & 30-Sep-07 were non business days.

### Quantitative Indicators:

Average P/E : 14.67 Std Dev : 9.11%  
Average P/BV : 2.36 Sharpe Ratio^ : 0.19  
Average Dividend Yield : 1.34 Portfolio Beta : 1.11  
Annual Portfolio Turnover Ratio : 3.03 times R squared : 0.92

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

^ Risk-free rate based on the last 3 month T-Bill cut-off of 8.56%.

### Fund Manager's Comment

The fund's investment in direct equity stands at ~70%, with the rest in money market instruments to maintain liquidity and flexibility. Exposure to Capital goods/Industrial products at 12% as on Sept 30, 2008, has been reduced on account of volatility and caution. The allocation remains skewed towards large caps, due to market volatility.

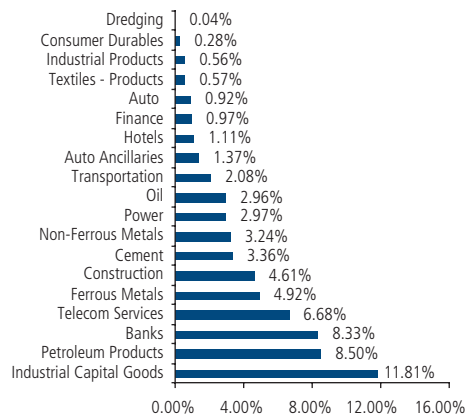
### Portfolio

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
Reliance Industries Ltd	29,240.25	8.50%
ICICI Bank Ltd	20,886.45	6.07%
Bharati Airtel Ltd	19,621.25	5.71%
Larsen & Toubro Ltd	15,901.60	4.62%
Bharat Heavy Electricals Ltd	14,321.25	4.17%
Sterlite Industries India Ltd	11,147.50	3.24%
Jindal Steel & Power Company Ltd	9,528.38	2.77%
Grasim Industries Ltd	8,275.62	2.41%
Cairn India Ltd	7,376.07	2.15%
Jaiprakash Associates Ltd	5,557.50	1.62%
Tata Power Company Ltd	5,450.26	1.59%
Kalpitaru Power Transmission Ltd	5,113.15	1.49%
Patel Engineering Ltd	4,878.40	1.42%
Kesoram Industries Ltd	4,726.42	1.37%
Kotak Mahindra Bank Ltd	4,156.13	1.21%
Containers Corporation of India Ltd	4,140.75	1.20%
Indian Hotels Company Ltd	3,818.06	1.11%
Usha Martin Ltd	3,664.75	1.07%
Larsen & Toubro Limited - Futures	3,648.00	1.06%
UTI Bank Ltd	3,601.25	1.05%
Tata Steel Ltd	3,401.73	0.99%
PTC India Ltd	3,380.69	0.98%
Reliance Communication Ltd	3,335.50	0.97%
HDFC Ltd	3,322.82	0.97%
Mahindra & Mahindra Ltd	3,158.90	0.92%
BL Kashyap and Sons Ltd	2,832.67	0.82%
Oil & Natural Gas Company Ltd	2,794.46	0.81%
Gujarat Ambuja Cement Ltd	2,727.54	0.79%
Great Eastern Shipping Co. Ltd	2,561.75	0.75%
Aditya Birla Nuvo Ltd	1,945.84	0.57%
Nagarjuna Construction Company Ltd	1,932.62	0.56%
Electrosteel Castings Ltd	1,400.00	0.41%
CESC Ltd	1,391.36	0.40%
Techno Electric & Engineering Ltd	1,010.10	0.29%
Volta Ltd	979.49	0.28%
Gammon India Ltd	656.62	0.19%
Aban Lloyd Chiles Offshore Ltd	603.67	0.18%
Birla Corporation Ltd	535.58	0.16%
Kirloskar Oil Engines Ltd	499.47	0.15%
ABG Heavy Industries Ltd	459.84	0.13%
Adhunik Metaliks Ltd	310.91	0.09%
Dredging Corporation of India Ltd	134.81	0.04%
<b>PSU/PFI Bonds</b>	<b>9,995.76</b>	<b>2.91%</b>
Power Finance Corporation Ltd	9,935.76	2.89%
Union Bank of India Ltd	60.00	0.02%
<b>Private Corporate Securities</b>	<b>10,260.00</b>	<b>2.99%</b>
Mahindra & Mahindra Financial Services Ltd	4,470.00	1.30%
ICICI Bank Ltd	3,800.00	1.11%
Kotak Mahindra Primus Ltd	1,290.00	0.38%
Hero Honda Motors Ltd	700.00	0.20%
<b>Treasury Bills</b>	<b>107.27</b>	<b>0.03%</b>
182 Days T Bill (MD 12/12/08)	107.27	0.03%
<b>CPs, CDs and Term Deposits</b>	<b>103,244.95</b>	<b>30.03%</b>
HDFC Ltd	23,755.92	6.91%
ICICI Bank Ltd	18,760.00	5.46%
YES Bank	18,550.60	5.40%
Allahabad Bank Ltd	12,198.09	3.55%
Canara Bank Ltd	8,153.90	2.37%
Allahabad Bank Ltd	4,861.73	1.41%
GE Money Financial Services Ltd	4,381.62	1.27%
State Bank of Travancore Ltd	3,657.23	1.06%
Punjab National Bank Ltd	2,909.18	0.85%
AXIS Bank Ltd	1,694.25	0.49%
State Bank of Mysore Ltd	1,275.18	0.37%
Corporation Bank Ltd	1,127.85	0.33%
GE Capital Transportation Financial Services Ltd	971.99	0.28%
Kotak Mahindra Primus Ltd	468.08	0.14%
Reliance Capital Finance Ltd	285.76	0.08%
IL&FS Financial Services Ltd	88.13	0.03%
Vijaya Bank	57.43	0.02%
UCO Bank	48.01	0.01%
<b>Other Current Assets</b>	<b>(4,198.09)</b>	<b>-1.24%</b>
<b>Total Net Assets</b>	<b>343,839.30</b>	<b>100.00%</b>

### Top Ten Holdings

• Top Ten Holdings

### Sector Allocation\*



\*Pertains to the equity investments only.

### SIP Returns:

Period	SIP Start Date	Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-Oct-07	12,000.00	436.86	9,685.19	-33.53%
3 Year SIP	31-Oct-05	36,000.00	1,962.80	43,515.28	13.39%
Since Inception	31-Aug-05	38,000.00	2,156.00	47,798.52	15.37%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month.

^ The objective of including the 'market(internal) index' in the performance depicted is to enable a sharper comparison of actual performance of the scheme with an index bearing a closer correlation to the envisaged portfolio composition as defined in the offer document of the scheme. The benchmark index is also provided as regulatorily required. This is an initiative to enable the investor to arrive at a more informed judgement on scheme performance.  
\*\* Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month. ^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Mrinal Singh to extent of ADR/GDR exposure only.

# ICICI Prudential Services Industries Fund

Open Ended Equity Fund

## WHY SHOULD ONE INVEST?

Long term investment of funds for capital appreciation derived from the growth potential of the service industries sector

Figures as on 30-Sep-08

### Snapshot:

**Fund Manager<sup>^</sup>:** Deven Sangoi  
(Managing this fund since inception & overall 13 yrs of equity market experience & 5 yrs of fund management experience)

**Indicative Investment Horizon:** 5 yrs. & more

**Inception date:** 30-11-2005

**Fund Size:** Rs. 396.96 crores

**NAV (As on 30-Sep-08):**

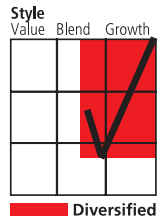
**Growth option :** Rs. 12.05

**Dividend option :** Rs. 9.06

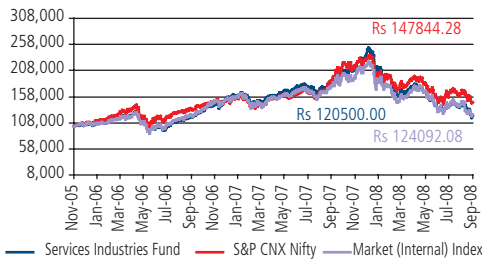
**\*\*Expense Ratio :** 2.29%

(Please refer to page no. 62 for Additional Information & page no. 53 for dividend history)

### Style Box

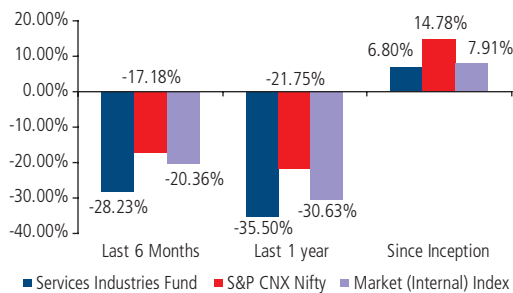


Rs. 100000 invested at inception: Services Industries Fund Vs S&P CNX Nifty



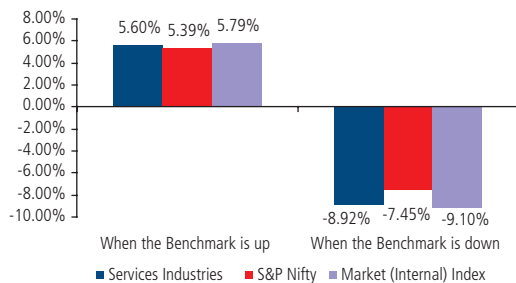
CAGR – Service Industries : 6.80%; Benchmark : 14.78%; \*Market (Internal) Index: 7.91%. Past performance may or may not be sustained in future.

### Performance Record \*- Growth Option



\*Returns >= 1 Year are CAGR, < 1 Year are Absolute. Benchmark is S&P CNX Nifty & \*Market (Internal) Index is India Service Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 29-Sep-07 & 30-Sep-07 were non business days.

### Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is S&P CNX Nifty & \*Market (Internal) Index is India Service Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 29-Sep-07 & 30-Sep-07 were non business days.

### Quantitative Indicators:

Average P/E	: 14.85	Std Dev	: 8.23%
Average P/BV	: 2.53	Sharpe Ratio <sup>^</sup>	: 0.02
Average Dividend Yield	: 1.41	Portfolio Beta	: 0.95
Annual Portfolio Turnover Ratio	: 1.10 times	R squared	: 0.73

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

<sup>^</sup> Risk-free rate based on the last 3 month T-Bill cut-off of 8.56%.

### Fund Manager's Comment

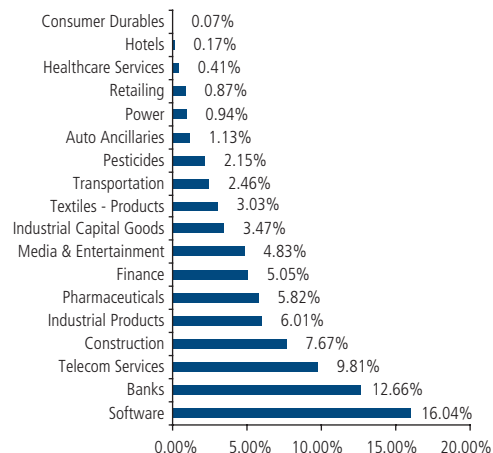
The fund maintained an average equity exposure of ~95% during the month, including ~11.50% allocation to Nifty Futures in order to rise through the volatility and uncertainty. The fund is overweight Construction and Banks as the worst seems to have been priced in after the recent correction. The fund is positive on large cap Banks and Software, while having reduced exposure to Construction.

### Company/Issuer

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
• Nifty Futures	4,567.51	11.51%
• Infosys Technologies Ltd	2,636.64	6.64%
• Bharati Airtel Ltd	2,621.84	6.60%
• ICICI Bank Ltd	1,664.28	4.19%
• Patel Engineering Ltd	1,570.34	3.96%
• HDFC Ltd	1,500.77	3.78%
• Dishman Pharmaceuticals & Chemicals Ltd	1,476.92	3.72%
• Tata Consultancy Services Ltd	1,348.67	3.40%
• Satyam Computer Services Ltd	1,005.24	2.53%
• Punjab National Bank Ltd	977.80	2.46%
• Containers Corporation of India Ltd	977.22	2.46%
• United Phosphorus Ltd	854.36	2.15%
• Deccan Chronicle Holdings Ltd	829.28	2.09%
• Bharti Shipyard Ltd	655.68	1.65%
• 3i Infotech Ltd	635.30	1.60%
• Divis Laboratories Ltd	624.87	1.57%
• BL Kashyap and Sons Ltd	618.38	1.56%
• Jagran Prakashan Pvt Ltd	558.93	1.41%
• Jaiprakash Associates Ltd	552.57	1.39%
• Zee Entertainment Enterprises Ltd	526.16	1.33%
• SREI Infrastructure Finance Ltd	502.73	1.27%
• Geodesic Information Systems Ltd	480.03	1.21%
• Hindustan Dorr-Oliver Ltd	381.64	0.96%
• Webel SL Energy Ltd	373.66	0.94%
• Pantaloon Retail (India) Ltd	345.85	0.87%
• Techno Electric & Engineering Ltd	341.60	0.86%
• Wabco TVS (India) Ltd	315.79	0.80%
• State Bank of India - Futures	1,317.10	3.32%
• Reliance Communication Ltd	1,273.66	3.21%
• Jain Irrigation Systems Ltd	1,251.54	3.15%
• Aditya Birla Nuvo Ltd	1,203.46	3.03%
• Sintex Industries Ltd	1,134.60	2.86%
• UTI Bank Ltd	1,065.97	2.69%
• Nagarjuna Construction Company Ltd	283.90	0.72%
• Nucleus Software Exports Ltd	263.40	0.66%
• Jubilant Organosys Ltd	212.14	0.53%
• Vimta Labs Ltd	161.41	0.41%
• Sundaram Clayton Ltd	132.33	0.33%
• Country Club (India) Ltd	68.93	0.17%
• Voltas Ltd	27.48	0.07%
• Orbit Corporation Ltd	15.93	0.04%
<b>Private Corporate Securities</b>	<b>1,200.00</b>	<b>3.02%</b>
• Hero Honda Motors Ltd	1,200.00	3.02%
<b>CPs, CDs and Term Deposits</b>	<b>5,946.31</b>	<b>14.98%</b>
• Corporation Bank Ltd	2,206.67	5.56%
• ICICI Bank Ltd	1,550.00	3.90%
• UCO Bank	1,229.14	3.10%
• YES Bank	793.19	2.00%
• State Bank of Travancore Ltd	98.84	0.25%
• Punjab National Bank Ltd	68.47	0.17%
<b>Other Current Assets</b>	<b>(4,806.41)</b>	<b>-12.10%</b>
<b>Total Net Assets</b>	<b>39,695.81</b>	<b>100.00%</b>

### • Top Ten Holdings

### Sector Allocation\*



\*Pertains to the equity investments only.

### SIP Returns:

As on 30-Sep-08

Period	SIP Start Date	Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-Oct-07	12,000.00	707.73	8,528.15	-48.53%
Since Inception	30-Nov-05	35,000.00	2,467.73	29,736.15	-28.45%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month.

<sup>^</sup>The objective of including the 'market(internal) index' in the performance depicted is to enable a sharper comparison of actual performance of the scheme with an index bearing a closer correlation to the envisaged portfolio composition as defined in the offer document of the scheme. The benchmark index is also provided as regulatorily required. This is an initiative to enable the investor to arrive at a more informed judgement on scheme performance.  
\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month. <sup>^</sup> In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Mrinal Singh to extent of ADR/GDR exposure only.

# ICICI Prudential FMCG Fund

## Open Ended FMCG Sectoral Fund

### WHY SHOULD ONE INVEST?

Long term investment of funds for capital appreciation in FMCG sector

Figures as on 30-Sep-08

#### Snapshot:

**Fund Manager<sup>^</sup>** : Prashant Kothari  
(Managing this fund since Oct., 2005 & over 5 yrs of experience as equity analyst & fund manager)

**Indicative Investment Horizon**: 5 yrs & more

**Inception date**: 31-03-1999

**Fund Size**: Rs. 52.16 crores

**NAV (As on 30-Sep-08)**:

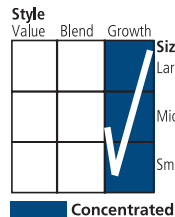
**Growth option** : Rs. 37.47

**Dividend option** : Rs. 24.75

**\*\*Expense Ratio** : 2.50%

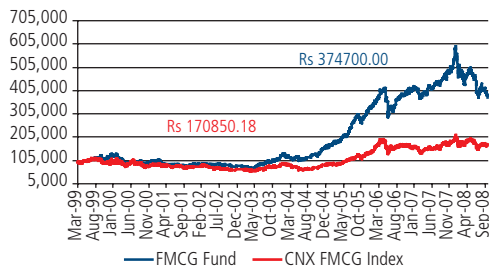
(Please refer to page no. 62 for Additional Information & page no. 53 for dividend history)

#### Style Box



Concentrated

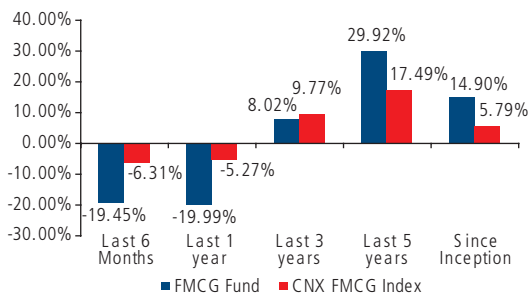
#### Rs. 100000 invested at inception: FMCG Vs CNX FMCG Index



CAGR – FMCG : 14.90%; Benchmark : 5.79%

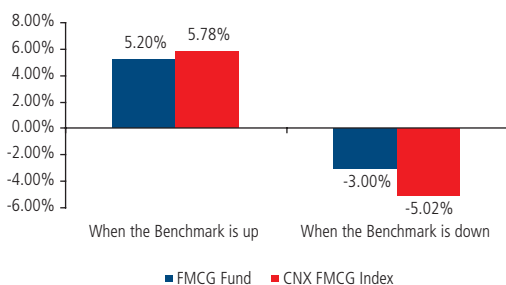
Past performance may or may not be sustained in future.

#### Performance Record\* - Growth Option



\*Returns < 1Year : Absolute, > = 1Year : CAGR. Benchmark is CNX FMCG Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 29-Sep-07 & 30-Sep-07 were non business days.

#### Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is CNX FMCG Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 29-Sep-07 & 30-Sep-07 were non business days.

#### Quantitative Indicators:

Average P/E	: 43.27	Std Dev	: 7.28%
Average P/BV	: 4.65	Sharpe Ratio <sup>^</sup>	: 0.03
Average Dividend Yield	: 1.53	Portfolio Beta	: 0.85
Annual Portfolio Turnover Ratio	: 1.11 times	R squared	: 0.67

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

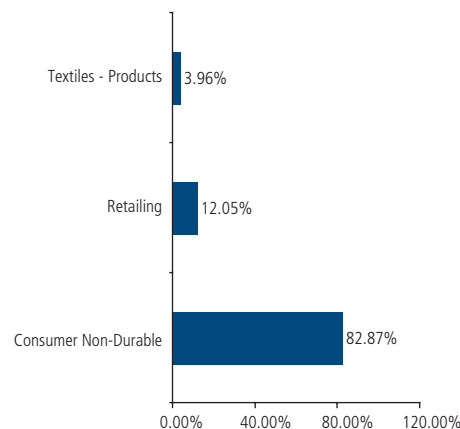
<sup>^</sup> Risk-free rate based on the last 3 month T-Bill cut-off of 8.56%.

#### Portfolio

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
Asian Paints Ltd	879.54	16.86%
ITC Limited	779.32	14.94%
ITC Limited - Futures	743.69	14.26%
Marico Industries Ltd	673.53	12.91%
Gillette India Ltd	627.16	12.02%
Pidilite Industries Ltd	619.54	11.88%
Pantaloon Retail (India) Ltd	391.97	7.51%
Provogue (India) Ltd	206.79	3.96%
Vishal Retail Ltd	191.37	3.67%
Piramyd Retail Ltd	45.30	0.87%
<b>CPs, CDs and Term Deposits</b>	<b>797.89</b>	<b>15.29%</b>
YES Bank	486.02	9.32%
ICICI Bank Ltd	200.00	3.83%
Punjab National Bank Ltd	111.87	2.14%
<b>Other Current Assets</b>	<b>(739.67)</b>	<b>-14.17%</b>
<b>Total Net Assets</b>	<b>5,216.43</b>	<b>100.00%</b>

#### Top Ten Holdings

#### Sector Allocation\*



\*Pertains to the equity investments only.

#### SIP Returns:

As on 30-Sep-08

Period	SIP Start Date	Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-Oct-07	12,000.00	261.39	9,794.28	-32.05%
3 Year SIP	31-Oct-05	36,000.00	899.95	33,721.13	-12.07%
5 Year SIP	31-Oct-03	60,000.00	2,558.79	95,877.86	19.38%
Since Inception	31-Mar-99	115,000.00	8,492.80	318,225.22	20.52%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month.

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.  
<sup>^</sup> In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Mrinal Singh to extent of ADR/GDR exposure only.

# ICICI Prudential Banking & Financial Services Fund

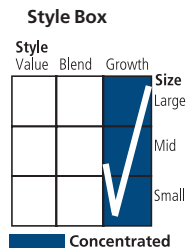
Open Ended Equity Fund

**WHY SHOULD ONE INVEST?**  
Long term investment of funds for capital appreciation in banking & financial services sector

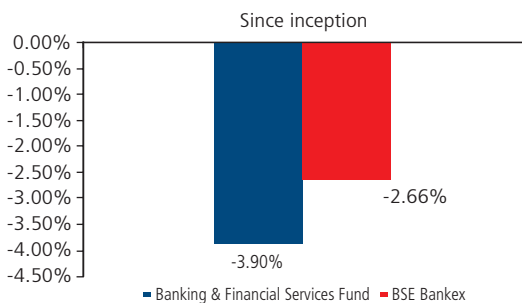
Figures as on 30-Sep-08

## Snapshot:

**Fund Manager<sup>^</sup>** : Prashant Poddar  
(Managing this fund since inception & over 2 yrs of equity market experience)  
**Indicative Investment Horizon**: 5 yrs & more  
**Inception date**: 22-08-2008  
**Fund Size**: Rs. 89.45 crores  
**NAV (As on 30-Sep-08)**:  
**Growth option**: Rs. 9.61  
**Dividend option**: Rs. 9.61  
**\*\*Expense Ratio** : 2.50%  
(Please refer to page no. 62 for Additional Information)



## Performance Record \*- Growth Option

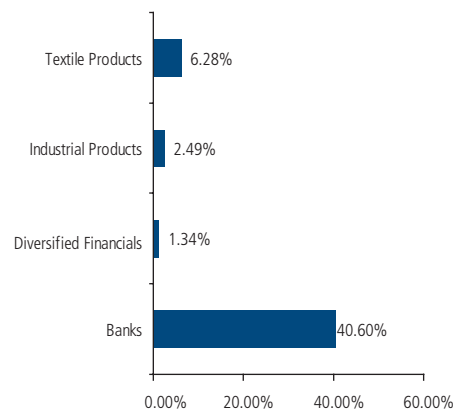


\*Returns < 1 Year : Absolute, > = 1 Year : CAGR. Benchmark is BSE Bankex. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future.

## Portfolio

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
Nifty Futures	2294.80	25.66%
State Bank Of India	921.91	10.31%
ICICI Bank Limited	859.56	9.61%
Aditya Birla Nuvo Ltd	561.30	6.28%
Punjab National Bank	427.46	4.78%
Kotak Mahindra Bank Limited	361.58	4.04%
Corporation Bank Of India	248.18	2.77%
Bank Of India	228.20	2.55%
Max India Limited	222.75	2.49%
Federal Bank Limited	205.50	2.30%
Union Bank Of India	200.97	2.25%
Bank Of Baroda	178.50	2.00%
Srei Infrastructure Finance Ltd	120.10	1.34%
<b>CPs, CDs and Term Deposits</b>	<b>4256.57</b>	<b>47.59%</b>
State Bank Of Travancore	1779.19	19.89%
ICICI Bank Limited	1060.00	11.85%
AXIS Bank Ltd	487.32	5.45%
Allahabad Bank Ltd	387.97	4.34%
Punjab National Bank	284.50	3.18%
YES Bank Ltd	257.59	2.88%
Other Current Assets	-2142.55	-23.95%
<b>Total Net Assets</b>	<b>8944.83</b>	<b>100.00%</b>

## Sector Allocation\*



\*Pertains to the equity investments only.

<sup>^</sup>The objective of including the 'market(internal) index' in the performance depicted is to enable a sharper comparison of actual performance of the scheme with an index bearing a closer correlation to the envisaged portfolio composition as defined in the offer document of the scheme. The benchmark index is also provided as regulatorily required. This is an initiative to enable the investor to arrive at a more informed judgement on scheme performance.  
\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month. ^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Mrinal Singh to extent of ADR/GDR exposure only.

# ICICI Prudential Technology Fund

Open Ended Equity Fund

WHY SHOULD ONE INVEST?

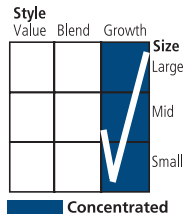
Long term investment of funds for capital appreciation in technology sector

Figures as on 30-Sep-08

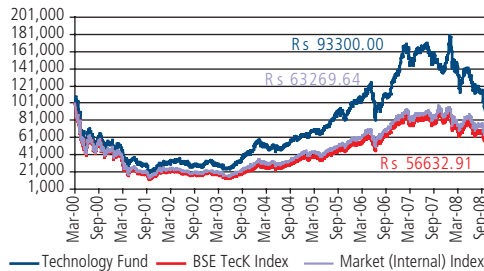
## Snapshot:

**Fund Manager<sup>^</sup>** : Deven Sangoi  
(Managing this fund since Aug 08 & overall 13 yrs of equity market experience & 5 yrs of fund management experience)  
**Indicative Investment Horizon**: 5 yrs & more  
**Inception date**: 03-03-2000  
**Fund Size**: Rs. 72.22 crores  
**NAV (As on 30-Sep-08)**:  
**Growth option**: Rs. 9.33  
**\*\*Expense Ratio** : 2.50%  
(Please refer to page no. 62 for Additional Information)

## Style Box

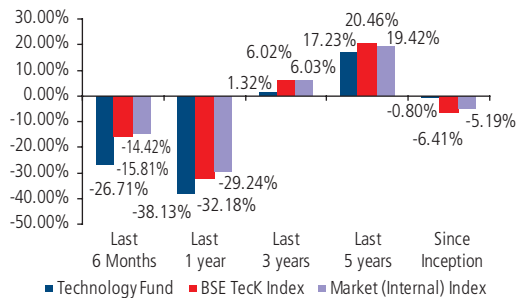


## Rs. 100000 invested at inception: Technology Fund Vs BSE Tech Index



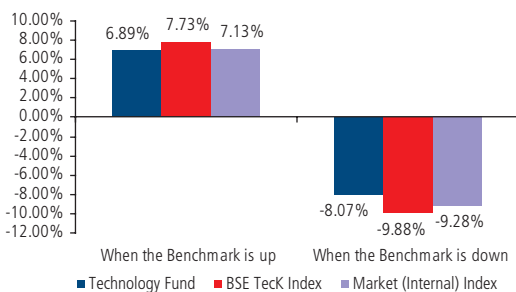
CAGR – Technology Fund: -0.80%; Benchmark : -6.41%; \*Market (Internal) Index: -5.19%. Past performance may or may not be sustained in future.

## Performance Record \*- Growth Option



\*Returns < 1Year : Absolute, >= 1Year : CAGR. Benchmark is BSE Teck Index & \*Market (Internal) Index is 90% BSE Teck + 10% BSE HC. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 29-Sep-07 & 30-Sep-07 were non business days.

## Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is BSE Teck Index & \*Market (Internal) Index is 90% BSE Teck + 10% BSE HC. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 29-Sep-07 & 30-Sep-07 were non business days.

## Quantitative Indicators:

Average P/E : 12.63 Std Dev : 8.95%  
Average P/BV : 2.68 Sharpe Ratio<sup>^</sup> : -0.02  
Average Dividend Yield : 1.71 Portfolio Beta : 0.96  
Annual Portfolio Turnover Ratio : 1.11 times R squared : 0.67

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

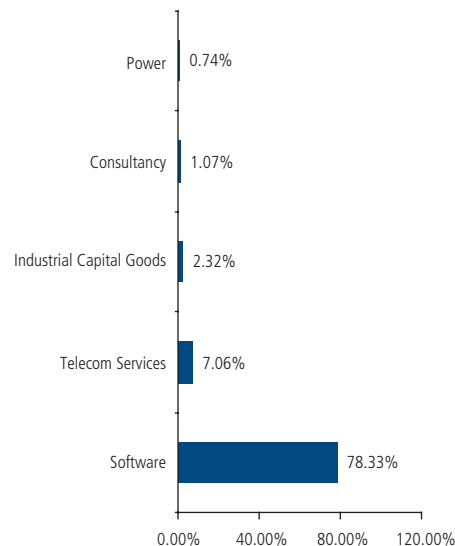
<sup>^</sup> Risk-free rate based on the last 3 month T-Bill cut-off of 8.56%.

## Portfolio

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
Allied Digital Services Ltd	1,323.70	18.33%
Infosys Technologies Ltd	1,160.65	16.07%
Tanla Solutions Ltd	604.52	8.37%
Tata Consultancy Services Ltd	571.52	7.91%
Bharati Airtel Ltd	510.15	7.06%
3i Infotech Ltd	427.49	5.92%
Eclerx Services Ltd	357.73	4.95%
Vakrangee Software Ltd	295.52	4.09%
I-Flex Solutions Ltd	285.99	3.96%
Satyam Computer Services Ltd	223.39	3.09%
HOV Services Ltd	169.21	2.34%
Solelectron Centum Electronics Ltd	167.21	2.32%
Megasoft Ltd	147.49	2.04%
Geodesic Information Systems Ltd	91.11	1.26%
Quality Assurance Institute (I) Ltd	77.13	1.07%
Webel SL Energy Ltd	53.37	0.74%
<b>CPs, CDs and Term Deposits</b>	<b>897.49</b>	<b>12.42%</b>
Punjab National Bank Ltd	797.49	11.04%
ICICI Bank Ltd	100.00	1.38%
<b>Other Current Assets</b>	<b>(141.96)</b>	<b>-1.94%</b>
<b>Total Net Assets</b>	<b>7,221.71</b>	<b>100.00%</b>

• Top Ten Holdings

## Sector Allocation\*



\*Pertains to the equity investments only.

## SIP Returns:

Period	SIP Start Date	As on 30-Sep-08			
		Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-Oct-07	12,000.00	915.39	8,540.59	-48.37%
3 Year SIP	31-Oct-05	36,000.00	2,874.40	26,818.15	-45.24%
5 Year SIP	31-Oct-03	60,000.00	6,927.55	64,634.04	3.03%
Since Inception	3-Mar-00	104,000.00	19,549.36	182,395.53	12.78%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month.

<sup>^</sup>The objective of including the 'market(internal) index' in the performance depicted is to enable a sharper comparison of actual performance of the scheme with an index bearing a closer correlation to the envisaged portfolio composition as defined in the offer document of the scheme. The benchmark index is also provided as regulatorily required. This is an initiative to enable the investor to arrive at a more informed judgement on scheme performance.  
\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month. <sup>^</sup> In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Mrinal Singh to extent of ADR/GDR exposure only.

# ICICI Prudential Index Fund

## Open Ended Index Linked Growth Scheme

**WHY SHOULD ONE INVEST?**  
Long term investment of funds for capital appreciation by replicating S&P CNX Nifty index

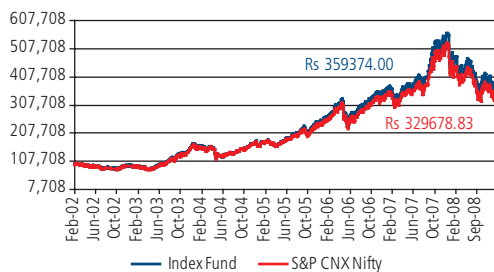
Figures as on 30-Sep-08

### Snapshot:

**Fund Manager :** Yogesh Bhatt  
(Managing this fund since Oct., 2005 & over 16 yrs of experience as equity dealer)  
**Indicative Investment Horizon :** 5 yrs & more  
**Inception date :** 26-02-2002  
**Fund Size :** Rs. 36.91 crores  
**NAV (As on 30-Sep-08) :** Rs. 35.9374  
**\*\*Expense Ratio :** 1.25%

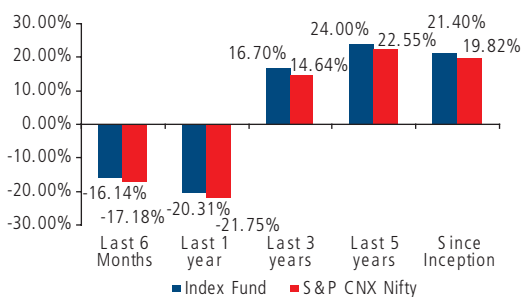
(Please refer to page no. 62 for Additional Information)

### Rs. 100000 invested at inception: Index Fund Vs S&P CNX Nifty



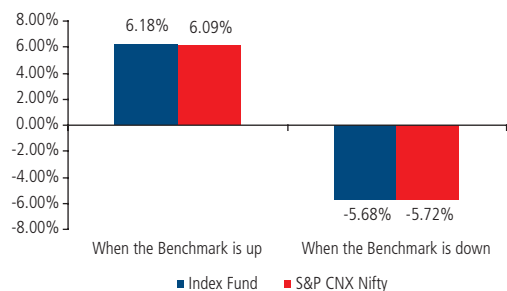
CAGR – Index Fund : 21.40%; Benchmark : 19.82%  
Past performance may or may not be sustained in future.

### Performance Record \*- Cumulative Option



\*Returns >= 1 Year are CAGR, < 1 Year are Absolute. Benchmark is S&P CNX Nifty. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 29-Sep-07 & 30-Sep-07 were non business days.

### Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is S&P CNX Nifty. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 29-Sep-07 & 30-Sep-07 were non business days.

### Quantitative Indicators:

Average P/E	: 19.8	Std Dev	: 7.88%
Average P/BV	: 3.02	Sharpe Ratio^	: 0.11
Average Dividend Yield	: 1.69	Portfolio Beta	: 1.00
Annual Portfolio Turnover Ratio	: 3.79 times	R squared	: 1.00
Tracking Error	: 0.86%		

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

^ Risk-free rate based on the last 3 month T-Bill cut-off of 8.56%.

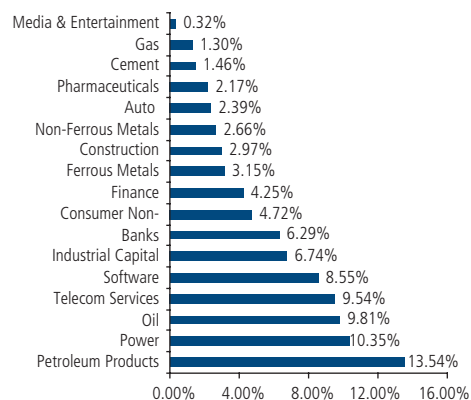
\*Source: Bloomberg

### Portfolio

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
Reliance Industries Ltd	392.50	10.63%
Nifty Futures	355.43	9.63%
Oil & Natural Gas Company Ltd	306.40	8.30%
Bharati Airtel Ltd	206.33	5.59%
National Thermal Power Corporation Ltd	196.33	5.32%
State Bank of India Ltd	128.70	3.49%
Infosys Technologies Ltd	110.85	3.00%
Bharat Heavy Electricals Ltd	107.89	2.92%
Larsen & Toubro Ltd	99.13	2.69%
ITC Limited	98.18	2.66%
Reliance Communication Ltd	95.36	2.58%
Tata Consultancy Services Ltd	90.22	2.44%
Reliance Petroleum Ltd	89.44	2.42%
HDFC Ltd	84.43	2.29%
DLF Ltd	83.27	2.26%
ICICI Bank Ltd	82.54	2.24%
Hindustan Unilever Ltd	76.12	2.06%
Steel Authority of India Ltd	73.06	1.98%
HDFC Bank Ltd	72.38	1.96%
Wipro Ltd	68.87	1.87%
Cairn India Ltd	55.68	1.51%
Reliance Petroleum Ltd	50.89	1.38%
Powergrid Corporation Ltd	50.02	1.36%
Gas Authority of India Ltd	47.86	1.30%
Tata Steel Ltd	43.24	1.17%
Sun Pharmaceutical Industries Ltd	42.54	1.15%
Sterlite Industries India Ltd	42.08	1.14%
National Aluminium Company Ltd.	33.09	0.90%
Idea Cellular Ltd	32.27	0.87%
Suzlon Energy Ltd	31.56	0.86%
Tata Power Company Ltd	27.82	0.75%
Satyam Computer Services Ltd	27.78	0.75%
Maruti Udyog Ltd	27.62	0.75%
Unitech Ltd	26.26	0.71%
Reliance Energy Ltd	25.27	0.68%
Cipla Ltd	24.62	0.67%
Hero Honda Ltd	24.12	0.65%
ABB Ltd	23.17	0.63%
Hindalco Industries Ltd	22.80	0.62%
Grasim Industries Ltd	21.44	0.58%
Punjab National Bank Ltd	20.74	0.56%
Tata Motors Ltd	19.13	0.52%
Tata Communications Ltd	18.64	0.50%
Siemens India Ltd	18.64	0.50%
Bharat Petroleum Corporation Ltd	18.04	0.49%
HCL Technologies Ltd	18.00	0.49%
Mahindra & Mahindra Ltd	17.34	0.47%
Gujarat Ambuja Cement Ltd	16.59	0.45%
Associated Cement Companies Ltd	15.98	0.43%
Ranbaxy Laboratories Ltd	12.80	0.35%
Zee Entertainment Enterprises Ltd	11.81	0.32%
<b>CPs, CDs and Term Deposits</b>	<b>73.30</b>	<b>1.99%</b>
Punjab National Bank Ltd	73.30	1.99%
<b>Other Current Assets</b>	<b>(67.42)</b>	<b>-1.83%</b>
<b>Total Net Assets</b>	<b>3,691.15</b>	<b>100.00%</b>

### Top Ten Holdings

### Sector Allocation\*



\*Pertains to the equity investments only.

### SIP Returns:

As on 30-Sep-08

Period	SIP Start Date	Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-Oct-07	12,000.00	272.24	9,783.60	-39.19%
3 Year SIP	31-Oct-05	36,000.00	1,043.57	37,503.19	2.82%
5 Year SIP	31-Oct-03	60,000.00	2,551.20	91,683.49	17.50%
Since Inception	26-Feb-02	81,000.00	4,848.30	174,235.30	22.85%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month. The high level of returns come from the sharp appreciation in market, in the year 2002.

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

# SPICE Fund

Open Ended Exchange Listed Index Linked Growth Fund

## WHY SHOULD ONE INVEST?

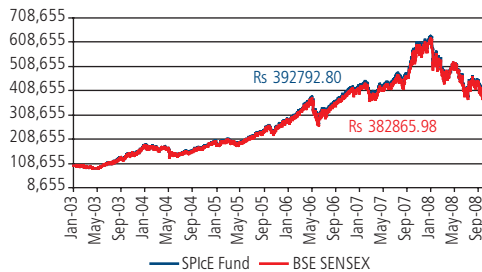
Long term investment of funds for capital appreciation by replicating the BSE Sensitive Index

Figures as on 30-Sep-08

### Snapshot:

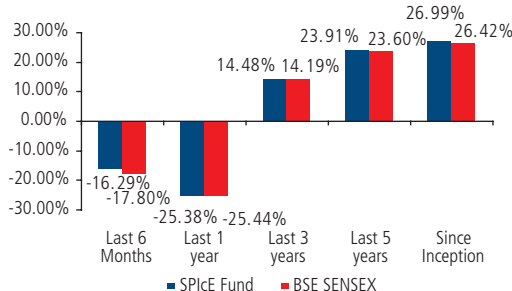
**Fund Manager:** Yogesh Bhatt  
(Managing this fund since Oct., 2005 & over 16 yrs of experience as equity dealer)  
**Investment Horizon:** 5 years & more  
**Inception date:** 10-01-2003  
**Fund Size:** Rs. 0.71 crores  
**NAV (As on 30-Sep-08):** Rs. 131.9391  
**\*\*Expense Ratio:** 0.80%  
(Please refer to page no. 62 for Additional Information)

Rs. 100000 invested at inception: SPICE Vs BSE Sensitive Index



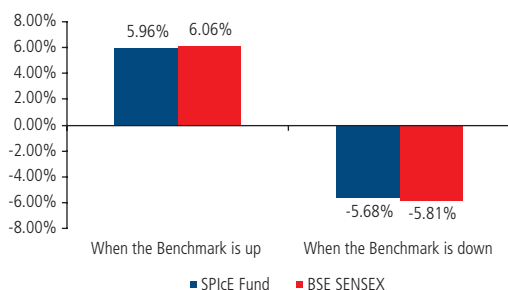
CAGR – SPICE Fund : 26.99%; Benchmark : 26.42%  
Past performance may or may not be sustained in future.

### Performance Record\* - Growth Option



\*Returns < 1 Year : Absolute, > = 1 Year : CAGR. Benchmark is BSE SENSEX Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 29-Sep-07 & 30-Sep-07 were non business days.

### Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is BSE SENSEX Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 29-Sep-07 & 30-Sep-07 were non business days.

### Quantitative Indicators:

Average P/E	: 17.24	Std Dev	: 7.56%
Average P/BV	: 3.01	Sharpe Ratio <sup>^</sup>	: 0.09
Average Dividend Yield	: 1.69	Portfolio Beta	: 0.98
Annual Portfolio Turnover Ratio	: 0.45 times	R squared	: 1.00

Portfolio turnover has been computed as the ratio of the lower value of average purchase and average sales, to the average net assets in the past one year (since inception for schemes that have not completed a year). The figures are not netted for derivative transactions.

<sup>^</sup> Risk-free rate based on the last 3 month T-Bill cut-off of 8.56%.

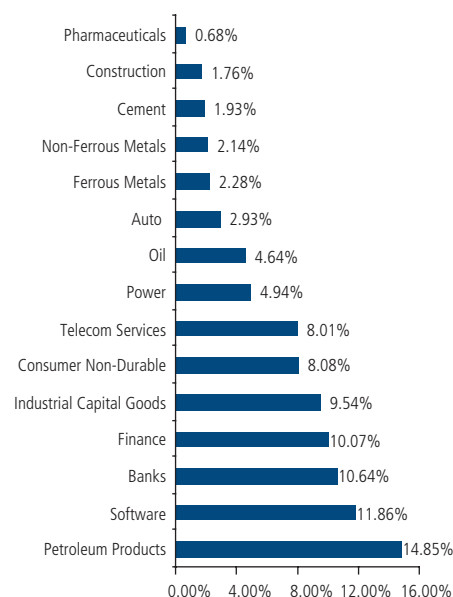
### Portfolio

Company/Issuer	Mkt Value (Rs. Lakh)	% to NAV
Reliance Industries Ltd	10.53	14.85%
Infosys Technologies Ltd	5.06	7.14%
Larsen & Toubro Ltd	4.76	6.71%
ICICI Bank Ltd	4.43	6.25%
Bharati Airtel Ltd	3.88	5.47%
HDFC Ltd	3.85	5.43%
ITC Limited	3.69	5.20%
HDFC Bank Ltd	3.29	4.64%
Oil & Natural Gas Company Ltd	3.29	4.64%
State Bank of India Ltd	3.11	4.39%
Hindustan Unilever Ltd	2.04	2.88%
Bharat Heavy Electricals Ltd	2.01	2.83%
Reliance Communication Ltd	1.80	2.54%
Tata Steel Ltd	1.62	2.28%
National Thermal Power Corporation Ltd	1.58	2.23%
Satyam Computer Services Ltd	1.41	1.99%
Tata Consultancy Services Ltd	1.20	1.69%
Tata Power Company Ltd	1.04	1.47%
Sterlite Industries India Ltd	0.90	1.27%
Reliance Energy Ltd	0.88	1.24%
Grasim Industries Ltd	0.86	1.21%
Maruti Udyog Ltd	0.74	1.04%
Wipro Ltd	0.74	1.04%
Mahindra & Mahindra Ltd	0.74	1.04%
DLF Ltd	0.67	0.94%
Hindalco Industries Ltd	0.62	0.87%
Tata Motors Ltd	0.60	0.85%
Jaiprakash Associates Ltd	0.58	0.82%
Associated Cement Companies Ltd	0.51	0.72%
Ranbaxy Laboratories Ltd	0.48	0.68%
<b>Other Current Assets</b>	<b>4.01</b>	<b>5.65%</b>
<b>Total Net Assets</b>	<b>70.92</b>	<b>100.00%</b>

### Top Ten Holdings

• Top Ten Holdings

### Sector Allocation\*



\*Pertains to the equity investments only.

# ICICI Prudential Real Estate Securities Fund

(A Close Ended debt Fund. The scheme will not be directly owning or holding real estate properties.)

**WHY SHOULD ONE INVEST?**  
Invest in companies which are engaged in industries that benefit directly or indirectly from the Real Estate Sector or have substantial investment in property

Figures as on 30-Sep-08

## Snapshot:

### Fund Managers<sup>^</sup>:

**Equity** : Munzal Shah (Managing this fund since inception & over 7 yrs of experience as equity research analyst in mid-cap space)

**Debt** : Chaitanya Pande (Managing this fund since inception & over 13 yrs of fund management experience)

**Indicative Investment Horizon**: 3 yr & above

**Inception date**: 31-12-2007

**Fund Size**: Rs. 363.74 crores

**Weekly NAV (As on 24-Sep-08)**:

**Growth option** : Rs. 9.0336

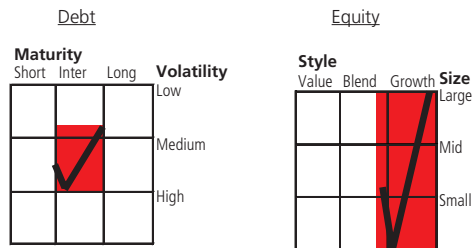
**Dividend option** : Rs. 9.0336

**Institutional Growth Option** : Rs. 9.0677

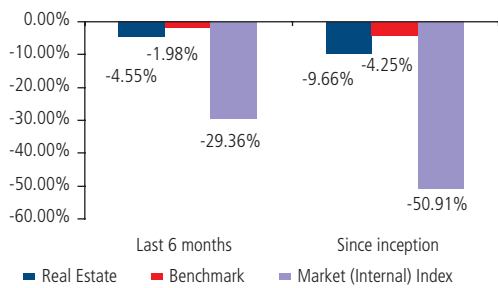
**\*\*Expense Ratio** : 1.41% **Institutional Option** : 0.89%

(Please refer to page no. 62 for Additional Information)

## Style Box:

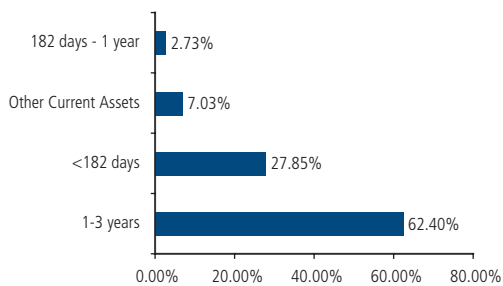


## Performance Record\* - Cumulative Option

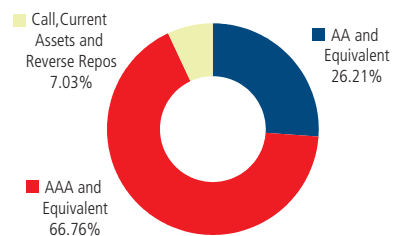


\*Returns >= 1 Year are CAGR, < 1 Year are Absolute. Benchmark is Crisil MIP Blended Index & \*Market (Internal) Index is 25% BSE Real Estate + 10% Nifty + 65% Crisil Bond Fund Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future.

## Maturity Profile (as % of debt holding)



## Asset Allocation: (as % of Net Assets)



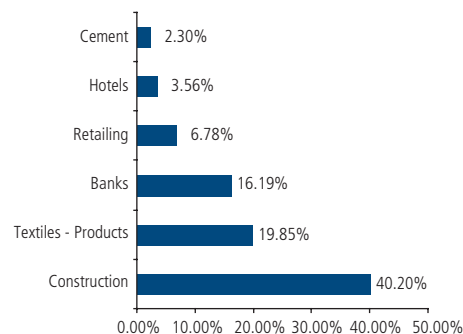
Portfolio		Mkt Value (Rs. Lakh)	% to NAV
Company/Issuer	Sector/Rating		
<b>Equity Holdings</b>		<b>3,627.04</b>	<b>9.98%</b>
Bombay Dyeing & Manufacturing Co. Ltd	Textiles - Products	423.11	1.16%
Nifty Futures	Nifty Futures	420.23	1.16%
Peninsula Land Ltd	Construction	326.08	0.90%
Mahindra Gesco Developers Ltd	Construction	300.35	0.83%
Patel Engineering Ltd	Construction	298.80	0.82%
Provogue (India) Ltd	Textiles - Products	292.95	0.81%
Union Bank of India Ltd	Banks	215.33	0.59%
Orbit Corporation Ltd	Construction	211.23	0.58%
Bank of Baroda Ltd	Banks	208.25	0.57%
Pantaloon Retail (India) Ltd	Retailing	207.72	0.57%
BL Kashyap and Sons Ltd	Construction	187.86	0.52%
ICICI Bank Ltd	Banks	160.67	0.44%
Country Club (India) Ltd	Hotels	128.30	0.35%
Indiabulls Real Estate Ltd	Construction	101.85	0.28%
Century Textiles & Industries Ltd	Cement	83.01	0.23%
Piramyd Retail Ltd	Retailing	36.70	0.10%
Brigade Enterprises Ltd	Construction	17.22	0.05%
Housing Development and Infrastructure Ltd	Construction	7.38	0.02%
<b>Debt Holdings</b>		<b>30,463.15</b>	<b>83.74%</b>
<b>PSU/PFI Bonds</b>		<b>1,392.72</b>	<b>3.82%</b>
IDBI Bank Ltd	AA+	892.87	2.45%
NABARD	AAA	499.85	1.37%
<b>Private Corporate Securities</b>		<b>12,750.00</b>	<b>35.05%</b>
• CitiFinancial Consumer Finance India Ltd	AAA-	7,250.00	19.93%
• Purvankara Projects Ltd	AAA	5,500.00	15.12%
<b>Pass Through Certificates*</b>		<b>7,695.20</b>	<b>21.16%</b>
• DLF Ltd.	AA(SO)	7,695.20	21.16%
<b>CPs, CDs and Term Deposits</b>		<b>8,625.23</b>	<b>23.71%</b>
• Allahabad Bank Ltd	P1+	4,558.68	12.53%
• YES Bank	F1+	3,883.31	10.68%
Punjab National Bank Ltd	P1+	183.24	0.50%
<b>Other Current Assets</b>		<b>2,283.54</b>	<b>6.28%</b>
<b>Total Net Assets</b>		<b>36,373.73</b>	<b>100.00%</b>

## Top Five Holdings

\*Please refer to annexure on "Pass Through Certificates Details" for complete details.

Quantitative Indicators - Debt Component		Quantitative Indicators - Equity Component	
Average Maturity	: 1.59 Years	Average P/E	: 18.51
Yield To Maturity	: 12.50%	Average P/BV	: 1.67
Modified Duration	: 1.39 Years	Average Dividend Yield	: 1.75
% Unlisted	: 15.12%		

## Sector Allocation\* (as % of equity portfolio)



\*Pertains to the equity investments only.

<sup>^</sup>The objective of including the 'market(internal) index' in the performance depicted is to enable a sharper comparison of actual performance of the scheme with an index bearing a closer correlation to the envisaged portfolio composition as defined in the offer document of the scheme. The benchmark index is also provided as regulatorily required. This is an initiative to enable the investor to arrive at a more informed judgement on scheme performance. \*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month. ^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Mrinal Singh to extent of ADR/GDR exposure only.

# ICICI Prudential Monthly Income Plan

(An open ended fund. Monthly income is not assured and is subject to the availability of distributable surplus.)

## WHY SHOULD ONE INVEST?

Medium term investment in a portfolio of debt and equity (upto 15%) for capital appreciation.

Figures as on 30-Sep-08

### Snapshot:

#### Fund Managers<sup>^</sup>:

**Equity** : Prashant Kothari (Managing this fund since Sept., 2006 & over 5 yrs of experience as equity analyst & fund manager)

**Debt** : Rahul Goswami (Managing this fund since April, 2008 & over 12 yrs of experience in debt fund management)

**Indicative Investment Horizon**: 1 yr & above

**Inception date**: 10-11-2000

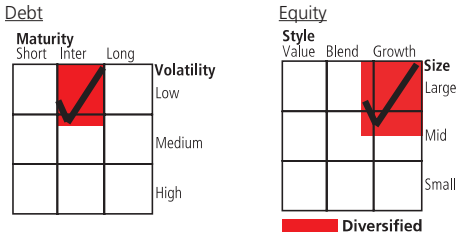
**Fund Size**: Rs. 284.78 crores

**NAV (As on 29-Sep-08)**: Cumulative option : Rs. 19.8151

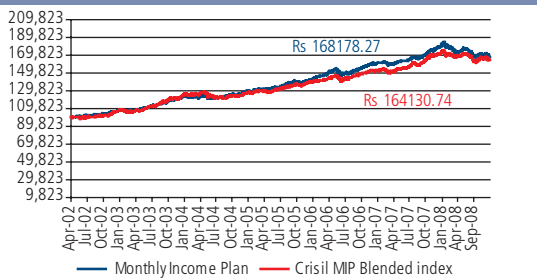
**\*\*Expense Ratio**: 1.95%

(Please refer to page no. 62 for Additional Information & page no. 53 for dividend history)

### Style Box:

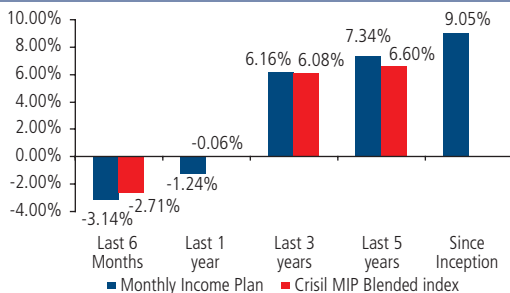


### Rs. 100000 invested at inception\*: MIP Vs Crisil MIP Blended Index



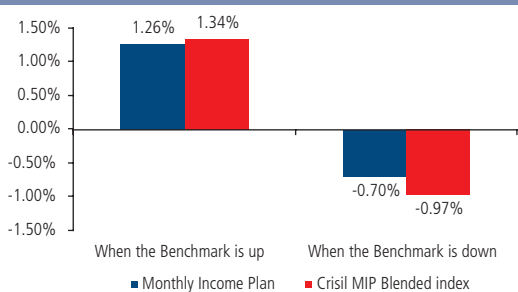
\*Benchmark start date : 30-Mar-02. CAGR – MIP: 8.33%; Benchmark : 7.92%. Benchmark is Crisil MIP Blended Index. Past performance may or may not be sustained in future.

### Performance Record\* - Cumulative Option



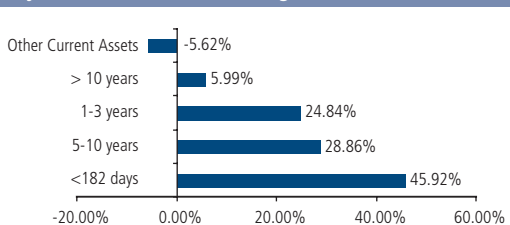
\*Returns >= 1 Year are CAGR, < 1 Year are Absolute. Benchmark is Crisil MIP Blended Index. Start date: 30-Mar-02. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Sep-05, 29-Sep-07, 30-Sep-07 & 30-Sep-08 were non business days.

### Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is Crisil MIP Blended Index. Start date: 30-Mar-02. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Sep-05, 29-Sep-07, 30-Sep-07 & 30-Sep-08 were non business days.

### Maturity Profile (as % of debt holding)



Portfolio			
Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV
<b>Equity Holdings</b>		<b>5,681.39</b>	<b>19.95%</b>
• Spice Communications Ltd	Telecom Services	1,668.62	5.86%
• Bharati Airtel Ltd	Telecom Services	445.79	1.57%
• Reliance Industries Ltd	Petroleum Products	352.97	1.24%
• Oil & Natural Gas Company Ltd	Oil	222.35	0.78%
• Nifty Futures	Nifty Futures	210.11	0.74%
• Larsen & Toubro Ltd	Industrial Capital Goods	166.11	0.58%
• Tata Power Company Ltd	Power	154.97	0.54%
• ICICI Bank Ltd	Banks	143.21	0.50%
• Cadila Healthcare Ltd	Pharmaceuticals	133.49	0.47%
• Allied Digital Services Ltd	Software	132.26	0.46%
• Federal Bank Ltd	Banks	131.52	0.46%
• Punjab National Bank Ltd	Banks	128.39	0.45%
• Infosys Technologies Ltd	Software	128.13	0.45%
• Bharat Heavy Electricals Ltd	Industrial Capital Goods	127.30	0.45%
• Pantaloon Retail (India) Ltd	Retailing	127.23	0.45%
• Asian Paints Ltd	Consumer Non-Durable	118.72	0.42%
• Tata Consultancy Services Ltd	Software	108.64	0.38%
• ITC Limited	Consumer Non-Durable	103.43	0.36%
• Aditya Birla Nuvo Ltd	Textiles - Products	100.10	0.35%
• 3i Infotech Ltd	Software	94.46	0.33%
• Gujarat Apollo Equipments Ltd	Industrial Capital Goods	94.01	0.33%
• Kotak Mahindra Bank Ltd	Banks	88.66	0.31%
• Dishman Pharmaceuticals & Chemicals Ltd	Pharmaceuticals	86.11	0.30%
• Mahindra & Mahindra Ltd	Auto	81.52	0.29%
• Tata Steel Ltd	Ferrous Metals	79.02	0.28%
• IVRCL Infrastructure & Projects Ltd	Construction	70.08	0.25%
• Hindalco Industries Ltd	Non-Ferrous Metals	66.21	0.23%
• Sterlite Industries India Ltd	Non-Ferrous Metals	59.40	0.21%
• Bombay Dyeing & Manufacturing Co. Ltd	Textiles - Products	58.90	0.21%
• Industrial Development Finance Corp. Ltd	Finance	53.89	0.19%
• ABG Heavy Industries Ltd	Transportation	43.62	0.15%
• Selectron Centum Electronics Ltd	Industrial Capital Goods	40.92	0.14%
• Ahluwalia Contractors Ltd	Construction	33.50	0.12%
• Piramyd Retail Ltd	Retailing	27.75	0.10%
<b>Debt Holdings</b>		<b>24,076.31</b>	<b>84.53%</b>
<b>PSU/PFI Bonds</b>		<b>12,060.85</b>	<b>42.34%</b>
• IDBI Bank Ltd	AA+	4,500.00	15.80%
• Indian Oil Corporation Ltd	AAA	3,965.16	13.92%
• Indian Railway Finance Corporation	AAA	2,589.15	9.09%
• Power Finance Corporation Ltd	AAA	496.79	1.74%
• Infrastructure Development Finance Corp.	AAA	480.41	1.69%
• NABARD	AAA	19.99	0.07%
• Export Import Bank of India Ltd	AAA	9.35	0.03%
<b>Private Corporate Securities</b>		<b>4,902.70</b>	<b>17.21%</b>
• HDFC Ltd	AAA	4,702.38	16.51%
• Kotak Mahindra Primus Ltd	AA	200.32	0.70%
<b>Government Securities</b>		<b>1,366.20</b>	<b>4.80%</b>
• 7.94% GOI 2021	Sovereign	1,366.20	4.80%
<b>Treasury Bills</b>		<b>1,305.79</b>	<b>4.59%</b>
• 364 Day T Bill (MD 27/03/2009)	Sovereign	811.28	2.85%
• 364 Day T Bill (MD 13/03/2009)	Sovereign	494.51	1.74%
<b>CPs, CDs and Term Deposits</b>		<b>4,440.77</b>	<b>15.59%</b>
• Punjab National Bank Ltd	P1+	1,589.35	5.58%
• State Bank of Travancore Ltd	P1+	1,284.97	4.51%
• YES Bank	F1+	1,166.45	4.10%
• ICICI Bank Ltd	P1+	400.00	1.40%
<b>Other Current Assets</b>		<b>(1,279.70)</b>	<b>-4.48%</b>
<b>Total Net Assets</b>		<b>28,478.00</b>	<b>100.00%</b>

### • Top Five Holdings

### Quantitative Indicators – Debt Component

Average Maturity	: 4.08 Years
Modified Duration	: 2.28 Years
Yield To Maturity	: 10.04%

### Quantitative Indicators – Equity Component

Average P/E	: 36.4
Average P/BV	: 3.22
Average Dividend Yield	: 1.03

% Unlisted Bonds : 9.80% Std Dev : 1.56%

### SIP Returns: As on 30-Sep-08

Period	SIP Start Date	Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-Oct-07	12,000.00	582.96	11,551.41	-8.05%
3 Year SIP	31-Oct-05	36,000.00	1,896.39	37,577.16	2.96%
5 Year SIP	31-Oct-03	60,000.00	3,495.58	69,265.27	5.87%
Since Inception	10-Nov-00	96,000.00	6,567.13	130,128.34	7.60%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month.

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Mrinal Singh to extent of ADR/GDR exposure only.

# ICICI Prudential Balanced Fund

(An Open Ended Balanced Fund)

**WHY SHOULD ONE INVEST?**  
Medium term investment of funds in a portfolio of equity (minimum) 65% and debt for capital appreciation.

Figures as on 30-Sep-08

## Snapshot:

### Fund Managers<sup>^</sup>:

**Equity :** Munzal Shah (Managing this fund since April, 2008 & over 7 yrs of experience as equity research analyst in mid-cap space)

**Debt :** Rahul Goswami (Managing this fund since April, 2008 & over 12 yrs of experience in debt fund management)

**Indicative Investment Horizon:** 3 yrs & more

**Inception date:** 03-11-1999

**Fund Size:** Rs. 272.23 crores

**NAV (As on 30-Sep-08):**

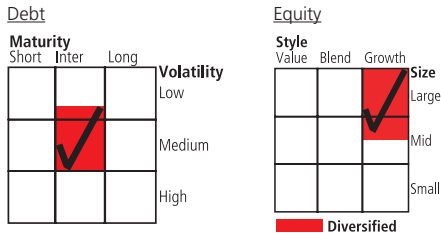
**Growth option :** Rs. 30.96

**Dividend option :** Rs. 13.51

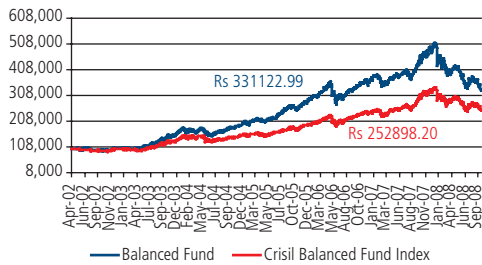
**\*\*Expense Ratio :** 2.29%

(Please refer to page no. 62 for Additional Information & page no. 53 for dividend history)

## Style Box:

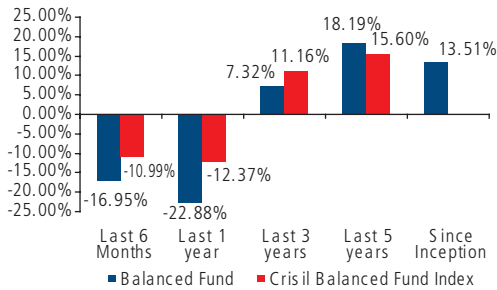


## Rs. 100000 invested at inception\*: Balanced Fund Vs Crisil Balanced Fund Index



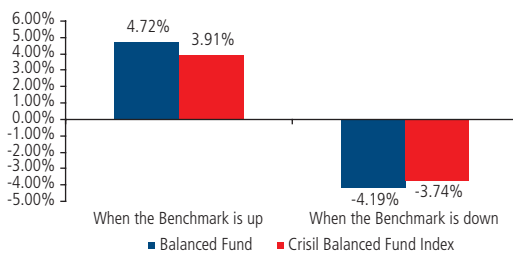
\*Benchmark start date - 30-Mar-02. CAGR - Balanced Fund : 20.22%; Benchmark : 15.34%. Past performance may or may not be sustained in future.

## Performance Record \*- Growth Option



\*Returns < 1 Year : Absolute, >= 1 Year : CAGR. Benchmark - Crisil Balanced Fund Index and start date - 30-Mar-02. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 29-Sep-07 & 30-Sep-07 were non business days.

## Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is Crisil Balanced Fund Index. Start date: 30-Mar-02. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 29-Sep-07 & 30-Sep-07 were non business days.

## Maturity Profile (as % of debt holding)

5-10 years	84.32%
1-3 years	20.64%
<182 days	19.50%
Other Current Assets	-24.46%

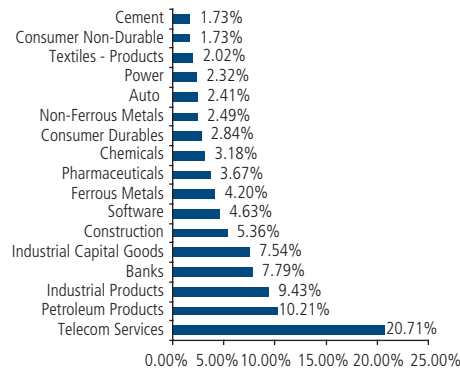
## Portfolio

Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV
<b>Equity Holdings</b>			
Spice Communications Ltd	Telecom Services	2,824.95	10.38%
Reliance Industries Ltd	Petroleum Products	1,988.10	7.30%
Nifty Futures	Nifty Futures	1,506.14	5.53%
Larsen & Toubro Ltd	Industrial Capital Goods	831.78	3.06%
AIA Engineering Ltd	Industrial Products	807.67	2.97%
ICICI Bank Ltd	Banks	803.33	2.95%
Bharati Airtel Ltd	Telecom Services	757.37	2.78%
Punjab National Bank Ltd	Banks	712.43	2.62%
Bharat Heavy Electricals Ltd	Industrial Capital Goods	636.50	2.34%
Time Technoplast Ltd	Chemicals	619.78	2.28%
Dr. Reddy's Laboratories Ltd	Pharmaceuticals	557.94	2.05%
Voltas Ltd	Consumer Durables	553.80	2.03%
Sadbhav Engineering Ltd	Construction	542.44	1.99%
Sterlite Industries India Ltd	Non-Ferrous Metals	483.90	1.78%
Jain Irrigation Systems Ltd	Industrial Products	482.04	1.77%
Mahindra & Mahindra Ltd	Auto	468.74	1.72%
CESC Ltd	Power	450.74	1.66%
Reliance Communication Ltd	Telecom Services	450.29	1.65%
Steel Authority of India Ltd	Ferrous Metals	416.45	1.53%
Tata Steel Ltd	Ferrous Metals	401.70	1.48%
Tata Consultancy Services Ltd	Software	399.36	1.47%
Aditya Birla Nuvo Ltd	Textiles - Products	392.91	1.44%
Mahindra Gesco Developers Ltd	Construction	348.89	1.28%
Sterlite Optical Technologies Ltd	Industrial Products	338.40	1.24%
Grasim Industries Ltd	Cement	337.56	1.24%
Infosys Technologies Ltd	Software	299.97	1.10%
Bharat Forge Ltd	Industrial Products	206.70	0.76%
Hindustan Unilever Ltd	Consumer Non-Durable	204.32	0.75%
HOV Services Ltd	Software	201.66	0.74%
Cipla Ltd	Pharmaceuticals	155.71	0.57%
Patel Engineering Ltd	Construction	152.45	0.56%
ITC Limited	Consumer Non-Durable	132.39	0.49%
<b>Debt Holdings</b>		<b>9,652.18</b>	<b>35.45%</b>
<b>PSU/PFI Bonds</b>		<b>2,994.42</b>	<b>11.00%</b>
Indian Oil Corporation Ltd	AAA	2,994.42	11.00%
<b>Private Corporate Securities</b>		<b>4,500.44</b>	<b>16.53%</b>
HDFC Ltd	AAA	4,500.44	16.53%
<b>Pass Through Certificates*</b>		<b>644.80</b>	<b>2.37%</b>
TML Financial Services Ltd.	AAA(SO)	644.80	2.37%
<b>CPs, CDs and Term Deposits</b>		<b>1,512.52</b>	<b>5.55%</b>
ICICI Bank Ltd	P1+	950.00	3.49%
Punjab National Bank Ltd	P1+	368.40	1.35%
Federal Bank Ltd	F1+	194.12	0.71%
<b>Other Current Assets</b>		<b>(1,896.01)</b>	<b>-6.96%</b>
<b>Total Net Assets</b>		<b>27,222.58</b>	<b>100.00%</b>

## Top Five Holdings

\*Please refer to annexure on "Pass Through Certificates Details" for complete details.

## Sector Allocation\* (as % of equity portfolio)



\*Pertains to the equity investments only.

## Quantitative Indicators - Debt Component

Average Maturity	: 7.10 Years
Modified Duration	: 4.17 Years
Yield To Maturity	: 10.79%

## Quantitative Indicators - Equity Component

Average P/E	: 20.52
Average P/BV	: 2.82
Average Dividend Yield	: 1.16

% Unlisted Bonds : 0.00%

Std Dev : 5.92%

## SIP Return:

As on 30-Sep-08

Period	SIP Start Date	Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-Oct-07	12,000.00	315.30	9,761.69	-32.49%
3 Year SIP	31-Oct-05	36,000.00	1,075.51	33,297.79	-14.25%
5 Year SIP	31-Oct-03	60,000.00	2,443.40	75,647.66	9.49%
Since Inception	3-Nov-99	108,000.00	7,415.28	229,577.07	16.39%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month.

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Mrinal Singh to extent of ADR/GDR exposure only.

# ICICI Prudential Income Multiplier Fund

(An open ended debt fund which invest upto 30% in equity)

**WHY SHOULD ONE INVEST?**  
Medium term investment in a portfolio of debt and equity (upto 30%) for capital appreciation.

Figures as on 30-Sep-08

## Snapshot:

### Fund Managers<sup>^</sup>:

**Equity:** Prashant Kothari (Managing this fund since Oct., 2005 & over 5 yrs of experience as equity analyst & fund manager)

**Debt:** Rahul Goswami (Managing this fund since April, 2008 & over 12 yrs of experience in debt fund management)

**Indicative Investment Horizon:** 1 yr & above

**Inception date:** 30-03-2004

**Fund Size:** Rs. 254.51 crores

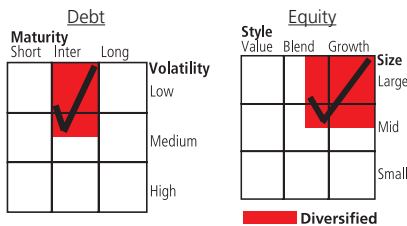
**NAV (As on 29-Sep-08):**

**Cumulative option:** Rs. 14.4366 **Dividend option:** Rs. 10.4329

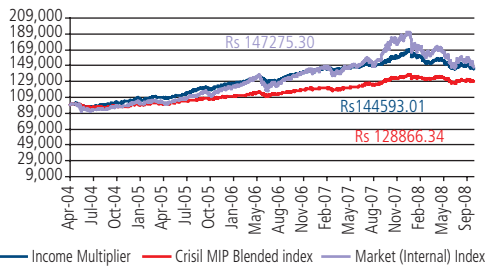
**\*\*Expense Ratio:** 2.10%

(Please refer to page no. 62 for Additional Information & page no. 53 for dividend history)

## Style Box:

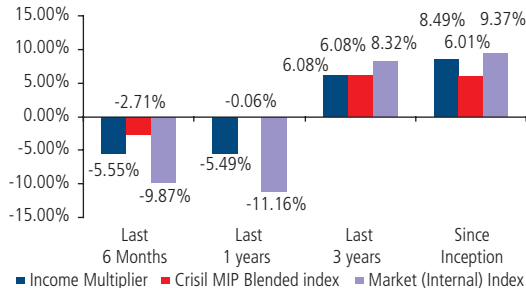


Rs. 100000 invested at inception: IMF Vs Crisil MIP Blended Index



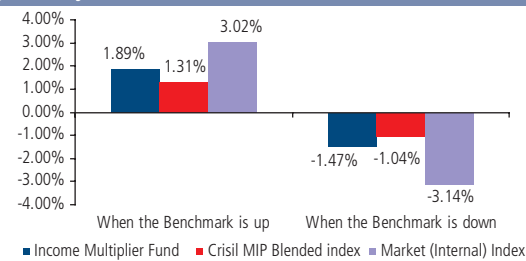
CAGR – Income Multiplier Fund : 8.49%; Benchmark : 6.01% Benchmark is Crisil MIP Blended Index; \*Market (Internal) Index: 9.37%. Past performance may or may not be sustained in future.

## Performance Record\* - Cumulative option



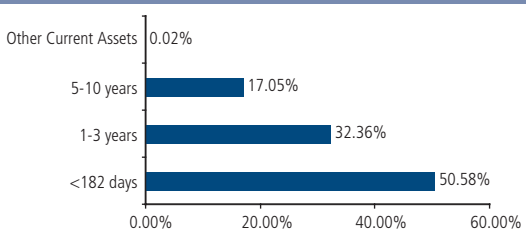
\*Returns >= 1 Year are CAGR, < 1 Year are Absolute. Benchmark is Crisil MIP Blended Index & \*Market (Internal) Index is 25% Nifty + 75% Crisil Bond Fund Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Sep-05, 29-Sep-07, 30-Sep-07 & 30-Sep-08 were non business days.

## Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is Crisil MIP Blended Index & \*Market (Internal) Index is 25% Nifty + 75% Crisil Bond Fund Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Sep-05, 29-Sep-07, 30-Sep-07 & 30-Sep-08 were non business days.

## Maturity Profile (as % of debt holdings)



Portfolio			
Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV
<b>Equity Holdings</b>		<b>7,632.86</b>	<b>29.98%</b>
Spice Communications Ltd	Telecom Services	1,515.92	5.96%
Bharati Airtel Ltd	Telecom Services	691.45	2.72%
Reliance Industries Ltd	Petroleum Products	551.67	2.17%
Oil & Natural Gas Company Ltd	Oil	351.63	1.38%
Nifty Futures	Nifty Futures	263.13	1.03%
Larsen & Toubro Ltd	Industrial Capital Goods	258.71	1.02%
ICICI Bank Ltd	Banks	252.46	0.99%
Tata Power Company Ltd	Power	238.73	0.94%
Federal Bank Ltd	Banks	210.64	0.83%
Punjab National Bank Ltd	Banks	209.13	0.82%
Bharat Heavy Electricals Ltd	Industrial Capital Goods	206.86	0.81%
Infosys Technologies Ltd	Software	205.02	0.81%
Cadila Healthcare Ltd	Pharmaceuticals	200.74	0.79%
Allied Digital Services Ltd	Software	191.78	0.75%
Pantaloon Retail (India) Ltd	Retailing	190.64	0.75%
Tata Consultancy Services Ltd	Software	189.30	0.74%
Asian Paints Ltd	Consumer Non-Durable	178.07	0.70%
Pidilite Industries Ltd	Consumer Non-Durable	162.69	0.64%
Aditya Birla Nuvo Ltd	Textiles - Products	157.16	0.62%
Mahindra & Mahindra Ltd	Auto	152.85	0.60%
Marico Industries Ltd	Consumer Non-Durable	150.85	0.59%
Phillips Carbon Black Ltd	Auto Ancillaries	142.38	0.56%
Tata Steel Ltd	Ferrous Metals	139.66	0.55%
Kotak Mahindra Bank Ltd	Banks	139.51	0.55%
Hindalco Industries Ltd	Non-Ferrous Metals	110.53	0.43%
3i Infotech Ltd	Software	103.05	0.40%
IVRCL Infrastructure & Projects Ltd	Construction	102.78	0.40%
Sterlite Industries India Ltd	Non-Ferrous Metals	85.75	0.34%
Vimta Labs Ltd	Healthcare Services	79.01	0.31%
Bombay Dyeing & Manufacturing Co. Ltd	Textiles - Products	67.10	0.26%
ABG Heavy Industries Ltd	Transportation	55.66	0.22%
Ahluwalia Contractors Ltd	Construction	49.16	0.19%
Piramyd Retail Ltd	Retailing	28.84	0.11%
<b>Debt Holdings</b>		<b>17,815.68</b>	<b>69.99%</b>
<b>PSU/PFI Bonds</b>		<b>6,362.87</b>	<b>25.00%</b>
Infrastructure Development Finance Corpo.	AAA	3,362.87	13.21%
IDBI Bank Ltd	AA+	3,000.00	11.79%
<b>Private Corporate Securities</b>		<b>5,440.97</b>	<b>21.37%</b>
HDFC Ltd	AAA	3,994.07	15.69%
Tata Steel Ltd	AAA	1,446.90	5.68%
<b>Treasury Bills</b>		<b>5,704.12</b>	<b>22.41%</b>
364 Day T Bill (MD 13/03/2009)	Sovereign	5,227.73	20.54%
364 Day T Bill (MD 27/03/2009)	Sovereign	476.39	1.87%
<b>CPs, CDs and Term Deposits</b>		<b>307.72</b>	<b>1.21%</b>
ICICI Bank Ltd	P1+	300.00	1.18%
Punjab National Bank Ltd	P1+	7.72	0.03%
<b>Other Current Assets</b>		<b>2.74</b>	<b>0.03%</b>
<b>Total Net Assets</b>		<b>25,451.28</b>	<b>100.00%</b>
• Top Five Holdings			

## Quantitative Indicators – Debt Component

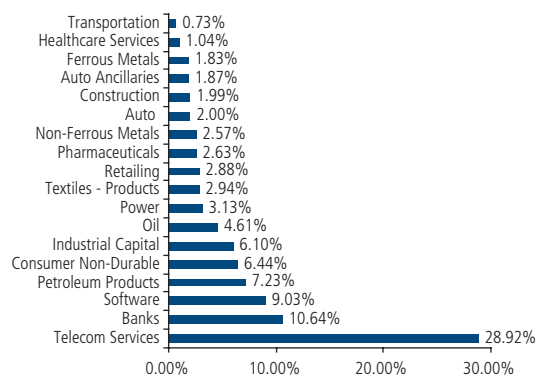
Average Maturity	: 2.62 Years
Modified Duration	: 1.75 Years
Yield To Maturity	: 9.49%

## Quantitative Indicators – Equity Component

Average P/E	: 24.02
Average P/BV	: 2.82
Average Dividend Yield	: 1.25

% Unlisted Bonds	: 0.00%	Std Dev	: 2.16%
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## Sector Allocation (as % of the equity portfolio)\*



\*Pertains to the equity positions only.

## SIP Returns

As on 30-Sep-08

Period	SIP Start Date	Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-Oct-07	12,000.00	775.45	11,194.86	-14.27%
3 Year SIP	31-Oct-05	36,000.00	2,527.90	36,494.28	0.94%
Since Inception	30-Mar-04	55,000.00	4,325.07	62,439.31	5.67%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month.

\*The objective of including the 'market(internal) index' in the performance depicted is to enable a sharper comparison of actual performance of the scheme with an index bearing a closer correlation to the envisaged portfolio composition as defined in the offer document of the scheme. The benchmark index is also provided as regulatorily required. This is an initiative to enable the investor to arrive at a more informed judgement on scheme performance.  
\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month. ^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Mrinal Singh to extent of ADR/GDR exposure only.

# ICICI Prudential Child Care Plan (Study)

(An Open Ended Fund)

**WHY SHOULD ONE INVEST?**  
For your child between 13-17 years and on the threshold of higher studies

Figures as on 30-Sep-08

## Snapshot:

### Fund Managers<sup>^</sup>:

**Equity**: Munzal Shah (Managing this fund since June, 2007 & over 6 yrs of experience as equity research analyst in mid-cap space)

**Debt**: Rahul Goswami (Managing this fund since Sep, 2008 & over 12 yrs of experience in debt fund management)

**Indicative Investment Horizon**: 3-5 yrs

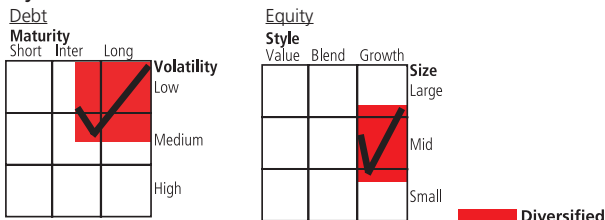
**Inception date**: 31-08-2001 **Fund Size**: Rs. 26.68 crores

**NAV (As on 29-Sep-08)**: Rs. 20.9854

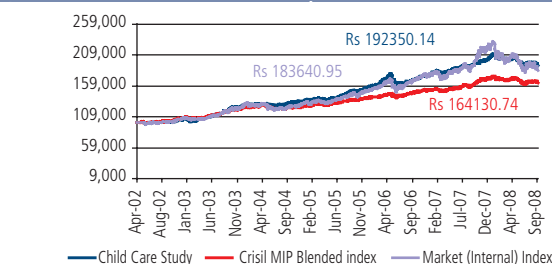
**\*\*Expense Ratio**: 1.50%

(Please refer to page no. 62 for Additional Information)

## Style Box:

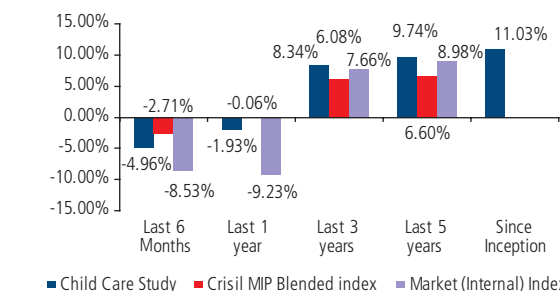


Rs. 100000 invested at inception\*: CCP - Study Vs Crisil MIP Blended



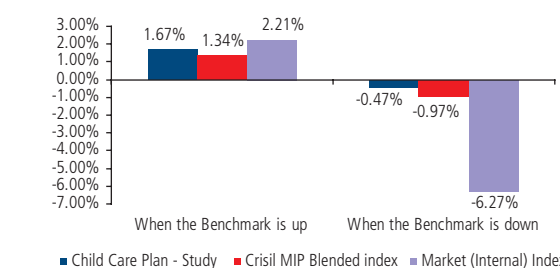
\*Benchmark start date- 30-Mar-02. CAGR – CCP - Study: 10.59%; Benchmark: 7.92%; \*Market (Internal) Index: 9.80%. Past performance may or may not be sustained in future.

## Performance Record \*- Growth Option



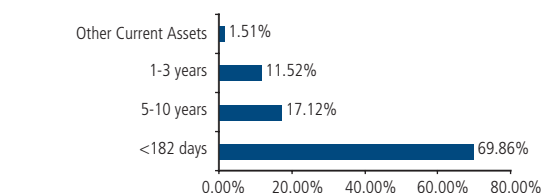
\*Returns >= 1 Year are CAGR, < 1 Year are Absolute. Benchmark is Crisil MIP Blended Index and start date - 30-Mar-02 & \*Market (Internal) Index is 20% Nifty + 80% Crisil Bond Fund Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Sep-05, 29-Sep-07, 30-Sep-07 & 30-Sep-08 were non business days.

## Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is Crisil MIP Blended Index; Start date: 30-Mar-02 & \*Market (Internal) Index is 20% Nifty + 80% Crisil Bond Fund Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Sep-05, 29-Sep-07, 30-Sep-07 & 30-Sep-08 were non business days.

## Maturity Profile (as % of debt holding)



## Portfolio

Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV
<b>Equity Holdings</b>		<b>340.45</b>	<b>12.76%</b>
Voltas Ltd	Consumer Durables	46.15	1.73%
Exide Industries Ltd	Auto Ancillaries	44.30	1.66%
Blue Star Ltd	Consumer Durables	42.46	1.59%
Federal Bank Ltd	Banks	41.46	1.55%
Trent Ltd	Retailing	40.48	1.52%
BL Kashyap and Sons Ltd	Construction	39.97	1.50%
Karur Vysya Bank Ltd	Banks	31.66	1.19%
ING Vysya Bank Ltd	Banks	28.05	1.05%
Tanla Solutions Ltd	Software	25.92	0.97%
<b>Debt Holdings</b>		<b>2,292.07</b>	<b>85.92%</b>
<b>PSU/PFI Bonds</b>		<b>798.33</b>	<b>29.92%</b>
• Indian Oil Corporation Ltd	A1+	400.00	14.99%
• Indian Railway Finance Corporation	AAA	398.33	14.93%
<b>Private Corporate Securities</b>		<b>268.01</b>	<b>10.05%</b>
• Tata Sons Ltd	AAA	268.01	10.05%
<b>CPs, CDs and Term Deposits</b>		<b>1,225.73</b>	<b>45.95%</b>
• Reliance Capital Finance Ltd	A1+	589.89	22.11%
• AXIS Bank Ltd	F1+	487.32	18.27%
Punjab National Bank Ltd	P1+	148.52	5.57%
<b>Other Current Assets</b>		<b>35.14</b>	<b>1.32%</b>
<b>Total Net Assets</b>		<b>2,667.66</b>	<b>100.00%</b>

• Top Five Holdings

## Quantitative Indicators – Debt Component

Average Maturity	: 2.01 Years
Modified Duration	: 1.29 Years
Yield To Maturity	: 10.83%
% Unlisted Bonds	: 14.93%

## Quantitative Indicators – Equity Component

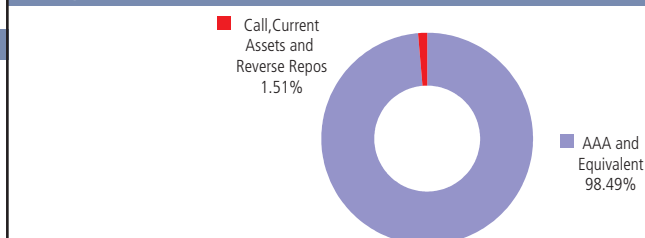
Average P/E	: 13.8
Average P/BV	: 2.16
Average Dividend Yield	: 1.90
Std Dev	: 2.06%

## SIP Returns

Period	As on 30-Sep-08				
	SIP Start Date	Total Amount Invested	Total No. of Units	Market Value	SIP Returns
1 Year SIP	31-Oct-07	12,000.00	547.50	11,489.51	-9.14%
3 Year SIP	31-Oct-05	36,000.00	1,820.86	38,211.48	4.13%
5 Year SIP	31-Oct-03	60,000.00	3,466.44	72,744.63	7.88%
Since Inception	31-Aug-01	86,000.00	5,804.33	121,806.19	9.75%

Past performance may or may not be sustained in future. Assume Rs. 1000 invested every month.

## Rating Profile (as % of debt components)



\*The objective of including the 'market(internal) index' in the performance depicted is to enable a sharper comparison of actual performance of the scheme with an index bearing a closer correlation to the envisaged portfolio composition as defined in the offer document of the scheme. The benchmark index is also provided as regulatorily required. This is an initiative to enable the investor to arrive at a more informed judgement on scheme performance.  
\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month. ^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Mrinal Singh to extent of ADR/GDR exposure only.

# ICICI Prudential Equity & Derivatives Fund Income Optimiser Plan (An Open Ended Equity Fund)

## WHY SHOULD ONE INVEST?

Generate low volatility returns by investing in mix of cash equities, equity derivatives and debt market instruments - relatively more conservative - 65% to 80% in Equity and Equity Derivatives (unhedged exposure limited to 5%)

Figures as on 30-Sep-08

### Snapshot:

#### Fund Managers<sup>^</sup>:

**Equity :** Yogesh Bhatt (Managing this fund since June, 2007 & over 16 yrs of experience as equity dealer)

**Debt :** Chaitanya Pande (Managing this fund since June, 2007 & over 13 yrs of fund management experience)

**Inception date:** 30-12-2006

**Fund Size:** Rs. 796.02 crores

**NAV (As on 30-Sep-08):**

Retail Growth option : Rs. 11.70

Inst. Growth option : Rs. 11.76

Retail Dividend option : Rs. 10.72

#### \*\*Expense Ratio :

Retail Option : 1.50%

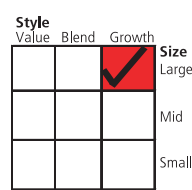
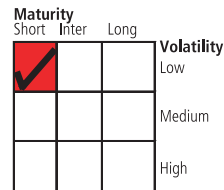
Inst. Option : 1.20%

(Please refer to page no. 62 for Additional Information & page no. 53 for dividend history)

### Style Box

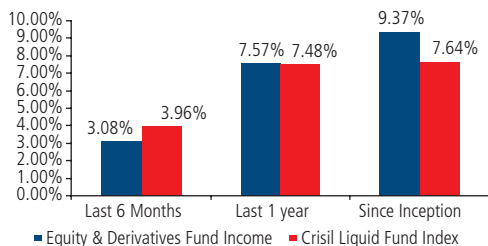
Debt

Equity



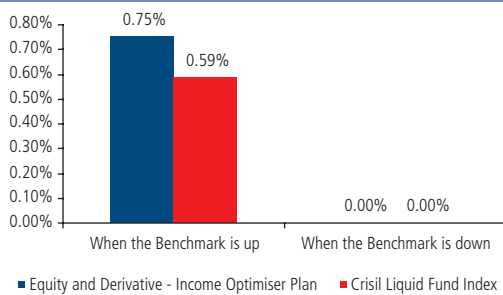
**Diversified**

### Performance Record \*- Retail Growth Option



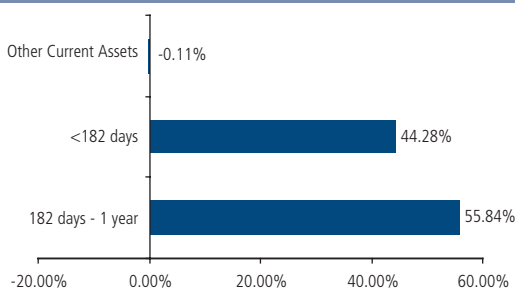
\*Returns >= 1 Year are CAGR, < 1 Year are Absolute. Benchmark is Crisil Liquid Fund Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 29-Sep-07 & 30-Sep-07 were non business days.

### Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is Crisil Liquid Fund Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 29-Sep-07 & 30-Sep-07 were non business days.

### Maturity Profile (as % of debt holding)



### Quantitative Indicators (Debt Component)

Average Maturity	: 0.57 Year		
Modified Duration	: 0.52 Year		
Yield To Maturity	: 11.39%		
% Unlisted Bonds	: 0.00%	Std Dev	: 0.41%

Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV	Mkt Value (Rs. Lakh) - Futures
<b>Equity Holdings</b>		<b>1,424.53</b>	<b>1.79%</b>	
Spice Communications Ltd	Telecom Services	1,424.53	1.79%	
<b>Equity &amp; derivative Holdings</b>		<b>46,342.07</b>	<b>58.21%</b>	<b>(46,335.36)</b>
Reliance Industries Ltd	Petroleum Products	5,557.11	6.98%	
Reliance Industries Ltd- Futures				-5,589.04
Punjab National Bank Ltd	Banks	3,798.65	4.77%	
Punjab National Bank Ltd- Futures				-3,824.64
Punj Llyod Ltd	Construction	2,979.58	3.74%	
Punj Llyod Ltd- Futures				-2,996.19
Jaiprakash Associates Ltd	Construction	2,778.47	3.49%	
Jaiprakash Associates Ltd- Futures				-2,788.47
Reliance Capital Finance Ltd	Finance	2,643.32	3.32%	
Reliance Capital Finance Ltd- Futures				-2,657.07
Bank of Baroda Ltd	Banks	2,376.13	2.99%	
Bank of Baroda Ltd- Futures				-2,392.11
Reliance Energy Ltd	Power	2,151.65	2.70%	
Reliance Energy Ltd- Futures				-2,166.89
ICICI Bank Ltd	Banks	2,141.53	2.69%	
ICICI Bank Ltd- Futures				-2,143.73
Tata Steel Ltd	Ferrous Metals	1,768.78	2.22%	
Tata Steel Ltd- Futures				-1,779.13
India Cements Ltd	Cement	1,657.32	2.08%	
India Cements Ltd- Futures				-1,663.34
Larsen & Toubro Ltd	Industrial Capital Goods	1,494.75	1.88%	
Larsen & Toubro Ltd- Futures				-1,485.95
DLF Ltd	Construction	1,276.59	1.60%	
DLF Ltd- Futures				-1,284.20
Suzlon Energy Ltd	Power	1,260.91	1.58%	
Suzlon Energy Ltd- Futures				-1,270.86
Century Textiles & Industries Ltd	Cement	1,165.03	1.46%	
Century Textiles & Industries Ltd- Futures				-1,174.15
HDFC Ltd	Finance	1,072.51	1.35%	
HDFC Ltd- Futures				-1,072.24
Mahanagar Telephone Nigam Ltd	Telecom Services	1,022.86	1.28%	
Mahanagar Telephone Nigam Ltd- Futures				-1,027.70
Bharat Heavy Electricals Ltd	Industrial Capital Goods	850.92	1.07%	
Bharat Heavy Electricals Ltd- Futures				-852.74
Divis Laboratories Ltd	Pharmaceuticals	792.64	1.00%	
Divis Laboratories Ltd- Futures				-795.79
Industrial Development Finance Corp.	Finance	718.54	0.90%	
Industrial Development Finance Corp.- Futures				-721.54
Reliance Natural Resources Ltd	Gas	655.33	0.82%	
Reliance Natural Resources Ltd- Futures				-658.90
Hindustan Petroleum Corporation Ltd	Petroleum Products	639.30	0.80%	
Hindustan Petroleum Corporation Ltd- Futures				-641.15
Ranbaxy Laboratories Ltd	Pharmaceuticals	614.78	0.77%	
Ranbaxy Laboratories Ltd- Futures				-628.34
Satyam Computer Services Ltd	Software	596.89	0.75%	
Satyam Computer Services Ltd- Futures				-508.13
Reliance Petroleum Ltd	Petroleum Products	591.29	0.74%	
Reliance Petroleum Ltd- Futures				-594.59
Housing Develop. and Infrastructure Ltd	Construction	546.54	0.69%	
Housing Develop. and Infrastructure Ltd- Futures				-553.65
Mphasis Ltd	Software	545.66	0.69%	
Mphasis Ltd- Futures				-547.55
Television Eighteen India Ltd.	Media & Entertainment	413.23	0.52%	
Television Eighteen India Ltd.- Futures				-417.38
Bharati Airtel Ltd	Telecom Services	396.35	0.50%	
Bharati Airtel Ltd- Futures				-396.65
New Delhi Television Ltd	Media & Entertainment	268.24	0.34%	
New Delhi Television Ltd- Futures				-272.12
Reliance Communication Ltd	Telecom Services	262.67	0.33%	
Reliance Communication Ltd- Futures				-264.40
Hindustan Lever Limited - Futures	Consumer Non-Durable	252.00	0.32%	
IDBI Bank Ltd	Banks	248.03	0.31%	
IDBI Bank Ltd- Futures				-249.87
Parsvanath Developers Ltd	Construction	239.49	0.30%	
Parsvanath Developers Ltd- Futures				-241.47
Maharashtra Seamless Ltd	Ferrous Metals	209.55	0.26%	
Maharashtra Seamless Ltd- Futures				-211.15
Indiabulls Real Estate Ltd	Construction	201.92	0.25%	
Indiabulls Real Estate Ltd- Futures				-203.52
NIIT Technologies Ltd	Software	188.20	0.24%	
NIIT Technologies Ltd- Futures				-188.75
Peninsula Land Ltd	Construction	185.53	0.23%	
Peninsula Land Ltd- Futures				-186.52
Cairn India Limited - Futures	Oil	185.28	0.23%	
Oil & Natural Gas Corporation- Futures				-193.74
Tata Consultancy Services Ltd	Software	159.74	0.20%	
Tata Consultancy Services Ltd- Futures				-159.44
Indian Hotels Company Ltd	Hotels	148.03	0.19%	
Indian Hotels Company Ltd- Futures				-149.13
Gateway Distriparks Ltd	Transportation	140.33	0.18%	
Gateway Distriparks Ltd- Futures				-138.68
Aptech Ltd	Software	135.10	0.17%	
Aptech Ltd- Futures				-135.90
I-Flex Solutions Ltd	Software	123.62	0.16%	
I-Flex Solutions Ltd- Futures				-124.75
Aurobindo Pharma Ltd	Pharmaceuticals	122.27	0.15%	
Aurobindo Pharma Ltd- Futures				-123.24
Matrix Laboratories Ltd	Pharmaceuticals	118.93	0.15%	
Matrix Laboratories Ltd- Futures				-120.18
Hindustan Construction Co. Ltd	Construction	110.75	0.14%	
Hindustan Construction Co. Ltd- Futures				-111.54
Jindal Stainless Ltd	Ferrous Metals	109.30	0.14%	
Jindal Stainless Ltd- Futures				-110.90
Tata Tea Ltd	Consumer Non-Durable	106.69	0.13%	
Tata Tea Ltd- Futures				-107.25
Deccan Aviation Ltd	Transportation	103.45	0.13%	
Deccan Aviation Ltd- Futures				-103.79
Power Finance Corporation Ltd	Finance	101.59	0.13%	
Power Finance Corporation Ltd- Futures				-102.12
Infosys Technologies Ltd- Futures				-89.54
Pantaloon Retail (India) Ltd	Retailing	51.93	0.07%	
Pantaloon Retail (India) Ltd- Futures				-51.76
Bata India Ltd	Consumer Non-Durable	44.22	0.06%	
Bata India Ltd- Futures				-44.81
3i Infotech Ltd	Software	18.55	0.02%	
3i Infotech Ltd- Futures				-18.67
<b>Debt Holdings</b>		<b>33,008.17</b>	<b>41.46%</b>	
<b>Private Corporate Securities</b>		<b>8,684.00</b>	<b>10.91%</b>	
ICICI Bank Ltd	P1+	8,684.00	10.91%	
<b>Pass Through Certificates*</b>		<b>703.42</b>	<b>0.88%</b>	
TML Financial Services Ltd.	AAA(SO)	703.42	0.88%	
<b>CPs, CDs and Term Deposits</b>		<b>23,620.75</b>	<b>29.67%</b>	
ICICI Bank Ltd	P1+	6,235.00	7.83%	
YES Bank	F1+	4,860.22	6.11%	
Punjab National Bank Ltd	P1+	4,420.85	5.55%	
Union Bank of India Ltd	P1+	2,431.83	3.05%	
Allahabad Bank Ltd	P1+	2,145.97	2.70%	
HDFC Ltd	A1+	1,187.35	1.49%	
GE Capital Transportation Financial Services Ltd	P1+	971.99	1.22%	
AXIS Bank Ltd	F1+	877.17	1.10%	
Corporation Bank Ltd	P1+	490.37	0.62%	
<b>Other Current Assets</b>		<b>(1,172.51)</b>	<b>-1.46%</b>	
<b>Total Net Assets</b>		<b>79,602.26</b>	<b>100.00%</b>	

#### \*Top Five Holdings

\*Please refer to annexure on "Pass Through Certificates Details" for complete details.

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.  
^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Mrinal Singh to extent of ADR/GDR exposure only.

# ICICI Prudential Equity & Derivatives Fund Wealth Optimiser Plan (An Open Ended Equity Fund)

**WHY SHOULD ONE INVEST?**  
Generate low volatility returns by investing in mix of cash equities, equity derivatives and debt market instruments - relatively less conservative - 65% to 100% in Equity and Equity Derivatives (unhedged exposure limited to 80%)

Figures as on 30-Sep-08

## Snapshot:

### Fund Managers<sup>^</sup>:

**Equity :** Yogesh Bhatt (Managing this fund since Aug, 2008 & overall 16 yrs of experience as equity dealer)

**Debt :** Chaitanya Pande (Managing this fund since June, 2007 & over 13 yrs of fund management experience)

**Inception date:** 30-12-2006

**Fund Size:** Rs. 507.93 crores

**NAV (As on 30-Sep-08):**

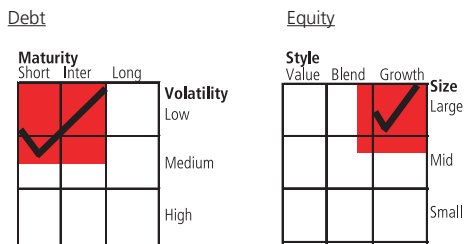
**Growth option :** Rs. 9.45

**Dividend option :** Rs. 8.95

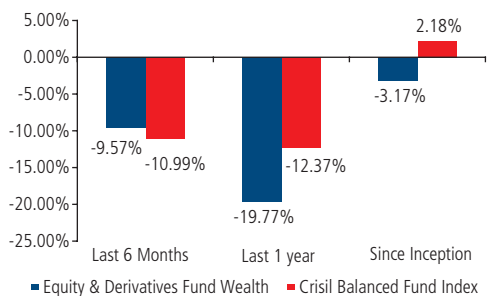
**\*\* Expense Ratio :** 2.25%

(Please refer to page no. 62 for Additional Information & page no. 53 for dividend history)

### Style Box:

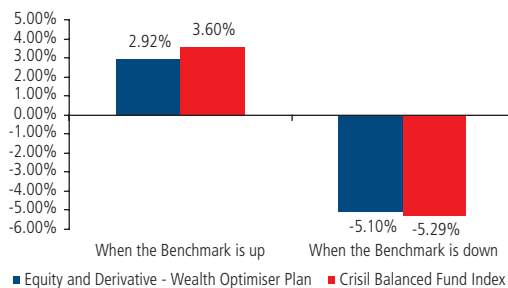


### Performance Record \*- Retail Growth Option



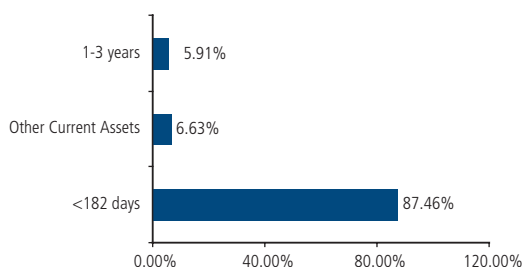
\*Returns >= 1 Year are CAGR, < 1 Year are Absolute. Benchmark is Crisil Balanced Fund Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 29-Sep-07 & 30-Sep-07 were non business days.

### Avg. Monthly Returns in Various Market Conditions (Absolute)



Since inception data. Benchmark is Crisil Balanced Fund Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 29-Sep-07 & 30-Sep-07 were non business days.

### Maturity Profile (as % of debt holding)



### Quantitative Indicators - Debt Component

Average Maturity : 0.37 Year  
Modified Duration : 0.34 Year  
Yield To Maturity : 9.12%  
% Unlisted Bonds : 0.00%  
Std Dev : 5.19%

### Portfolio

Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% to NAV	Mkt Value (Rs. Lakh) - Futures
<b>Equity Holdings</b>		<b>33,873.25</b>	<b>66.69%</b>	<b>0.00</b>
• Spice Communications Ltd	Telecom Services	5,344.50	10.52%	
• Reliance Industries Ltd	Petroleum Products	4,386.04	8.64%	
Bharati Airtel Ltd	Telecom Services	2,119.10	4.17%	
Infosys Technologies Ltd	Software	1,585.39	3.12%	
Oil & Natural Gas Company Ltd	Oil	1,580.57	3.11%	
ITC Limited	Consumer Non-Durable	1,316.35	2.59%	
Bharat Heavy Electricals Ltd	Industrial Capital Goods	1,271.41	2.50%	
Larsen & Toubro Ltd	Industrial Capital Goods	1,223.20	2.41%	
Sterlite Industries India Ltd	Non-Ferrous Metals	1,221.94	2.41%	
HDFC Ltd	Finance	1,103.60	2.17%	
State Bank of India Ltd	Banks	1,097.51	2.16%	
Aditya Birla Nuvo Ltd	Textiles - Products	1,049.63	2.07%	
Pantaloon Retail (India) Ltd	Retailing	985.63	1.94%	
National Thermal Power Corporation Ltd	Power	917.95	1.81%	
ICICI Bank Ltd	Banks	796.48	1.57%	
Divis Laboratories Ltd	Pharmaceuticals	766.81	1.51%	
Reliance Communication Ltd	Telecom Services	730.25	1.44%	
Reliance Petroleum Ltd	Petroleum Products	717.50	1.41%	
Grasim Industries Ltd	Cement	672.50	1.32%	
Great Eastern Shipping Co. Ltd	Transportation	607.00	1.20%	
Tata Consultancy Services Ltd	Software	595.73	1.17%	
3i Infotech Ltd	Software	586.12	1.15%	
Bharat Electronics Ltd	Industrial Capital Goods	553.74	1.09%	
UTI Bank Ltd	Banks	540.19	1.06%	
Tata Steel Ltd	Ferrous Metals	512.36	1.01%	
Suzlon Energy Ltd	Power	304.20	0.60%	
Crompton Greaves Ltd	Industrial Capital Goods	236.61	0.47%	
Kotak Mahindra Bank Ltd	Banks	203.65	0.40%	
Jaiprakash Associates Ltd	Construction	166.45	0.33%	
ABB Ltd	Industrial Capital Goods	157.90	0.31%	
Punjab National Bank Ltd	Banks	120.16	0.24%	
Max India Ltd	Industrial Products	92.38	0.18%	
I-Flex Solutions Ltd	Software	86.00	0.17%	
Bharat Forge Ltd	Industrial Products	81.88	0.16%	
Nicholas Research & Development Ltd	Pharmaceuticals	74.33	0.15%	
Jubilant Organosys Ltd	Pharmaceuticals	68.19	0.13%	
<b>Debt Holdings</b>		<b>15,797.19</b>	<b>31.10%</b>	
<b>PSU/PFI Bonds</b>		<b>1,000.00</b>	<b>1.97%</b>	
LIC Housing Finance Ltd	AAA	1,000.00	1.97%	
<b>Private Corporate Securities</b>		<b>800.00</b>	<b>1.58%</b>	
ICICI Bank Ltd	P1+	800.00	1.58%	
<b>CPs, CDs and Term Deposits</b>		<b>13,997.19</b>	<b>27.55%</b>	
• YES Bank	F1+	5,249.03	10.33%	
• Union Bank of India Ltd	P1+	4,377.31	8.62%	
• Punjab National Bank Ltd	P1+	2,378.68	4.68%	
GE Capital Transportation Financial Services Ltd	P1+	1,652.38	3.25%	
ICICI Bank Ltd	P1+	280.00	0.55%	
AXIS Bank Ltd	F1+	59.79	0.12%	
<b>Other Current Assets</b>		<b>1,122.14</b>	<b>2.21%</b>	
<b>Total Net Assets</b>		<b>50,792.58</b>	<b>100.00%</b>	
• Top Five Holdings				

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.  
^ In addition to the fund manager managing this fund, the ADR/GDR exposure is managed by Mr. Mrinal Singh to extent of ADR/GDR exposure only.

# ICICI Prudential Blended Plan A

(An Open Ended Fund)

## WHY SHOULD ONE INVEST?

Opportunity to enhance returns from a blend of equity & equity arbitrage (atleast 51%) and low volatility returns from a minimum debt exposure of 25% for a short time horizon

Figures as on 30-Sep-08

### Snapshot:

#### Fund Managers :

**Equity :** Yogesh Bhatt (Managing this fund since Sept., 2006 & over 16 yrs of experience as equity dealer)

**Debt :** Chaitanya Pande (Managing this fund since inception & over 13 yrs of fund management experience)

**Indicative Investment Horizon:** 6 months-1 year

**Inception date:** 31-05-2005

**Fund Size:** Rs. 196.50 crores

**NAV (As on 30-Sep-08):**

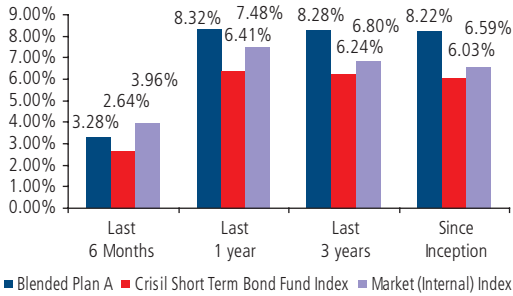
**Growth option :** Rs. 13.0143

**Dividend option :** Rs. 10.7743

**\*\*Expense Ratio :** 1.50%

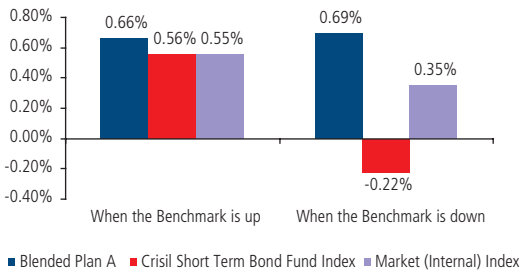
(Please refer to page no. 62 for Additional Information & page no. 53 for dividend history)

### Performance Record\* - Growth Option



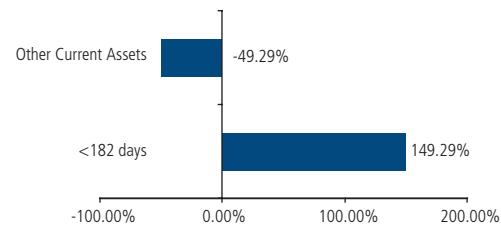
\* Returns >= 1 Year are CAGR, < 1 Year are Absolute. Benchmark is Crisil Short Term Bond Fund Index & \*Market (Internal) Index is Crisil Liquid Fund Index. For Computation of returns the allotment NAV has been taken as Rs 10.00. Past performance may or may not be sustained in future. 29-Sep-07 & 30-Sep-07 were non business days.

### Avg. Monthly Returns in Various Market Conditions (Absolute)

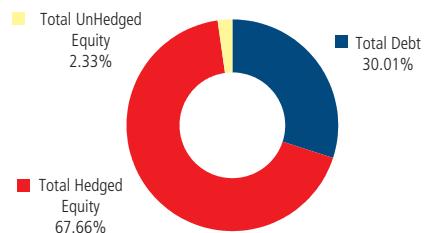


Since inception data. Benchmark is Crisil Short Term Bond Fund Index & \*Market (Internal) Index is Crisil Liquid Fund Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 29-Sep-07 & 30-Sep-07 were non business days.

### Maturity Profile: (as % of total debt components)



### Asset Allocation: (as % of Net Assets)



### Quantitative Indicators:

Average Maturity : 0.17 Year  
 Modified Duration : 0.15 Year  
 Yield To Maturity : 8.95%  
 % Unlisted Bonds : 0.00%  
 Std Dev : 0.35%

### Portfolio

Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	% NAV	Mkt Value (Rs. Lakh)-Futures
<b>Equity Holdings</b>				
		<b>13,760.74</b>	<b>69.99%</b>	<b>(13,360.11)</b>
• Bank of Baroda Ltd	Banks	2,363.64	12.03%	-2,379.53
Bank of Baroda Ltd- Futures				
• Punjab National Bank Ltd	Banks	1,439.10	7.32%	-1,448.95
Punjab National Bank Ltd- Futures				
• Mahanagar Telephone Nigam Ltd	Telecom Services	1,117.44	5.69%	-1,122.74
Mahanagar Telephone Nigam Ltd- Futures				
Industrial Finance Corporation of India Ltd	Finance	975.19	4.96%	-979.17
Industrial Finance Corporation of India Ltd- Futures				
Industrial Development Finance Corporation Ltd	Finance	846.77	4.31%	-850.31
Industrial Development Finance Corpo. Ltd- Futures				
Bharati Airtel Ltd	Telecom Services	837.83	4.26%	-838.47
Bharati Airtel Ltd- Futures				
Reliance Industries Ltd	Petroleum Products	818.73	4.17%	-823.43
Reliance Industries Ltd- Futures				
Union Bank of India Ltd	Banks	753.64	3.84%	-758.36
Union Bank of India Ltd- Futures				
Bank of India	Banks	753.35	3.83%	-748.06
Bank of India- Futures				
Jaiprakash Associates Ltd	Construction	539.36	2.74%	-541.30
Jaiprakash Associates Ltd- Futures				
Spice Communications Ltd	Telecom Services	458.10	2.33%	-457.98
Balrampur Chini Mills Ltd	Consumer Non-Durable	456.02	2.32%	-456.79
Balrampur Chini Mills Ltd- Futures				
Punj Llyod Ltd	Construction	454.26	2.31%	-456.79
Punj Llyod Ltd- Futures				
Shree Renuka Sugars Ltd	Consumer Non-Durable	303.56	1.54%	-305.18
Shree Renuka Sugars Ltd- Futures				
Reliance Capital Finance Ltd	Finance	273.01	1.39%	-274.43
Reliance Capital Finance Ltd- Futures				
ICICI Bank Ltd	Banks	187.44	0.95%	-187.64
ICICI Bank Ltd- Futures				
Hindustan Petroleum Corporation Ltd	Petroleum Products	185.81	0.95%	-186.34
Hindustan Petroleum Corporation Ltd- Futures				
HDFC Ltd	Finance	181.70	0.92%	-181.65
HDFC Ltd- Futures				
Mangalore Refineries & Petrochemicals Ltd	Petroleum Products	135.70	0.69%	-135.58
Mangalore Refineries & Petrochemicals Ltd- Futures				
Century Textiles & Industries Ltd	Cement	95.03	0.48%	-95.78
Century Textiles & Industries Ltd- Futures				
NIIT Technologies Ltd	Software	90.46	0.46%	-90.72
NIIT Technologies Ltd- Futures				
Central Bank of India	Banks	83.30	0.42%	-83.73
Central Bank of India- Futures				
I-Flex Solutions Ltd	Software	72.78	0.37%	-73.45
I-Flex Solutions Ltd- Futures				
LIC Housing Finance Ltd	Finance	65.50	0.33%	-65.99
LIC Housing Finance Ltd- Futures				
Patel Engineering Ltd	Construction	60.98	0.31%	-61.23
Patel Engineering Ltd- Futures				
Parsvanath Developers Ltd	Construction	58.44	0.30%	-58.93
Parsvanath Developers Ltd- Futures				
Ultratech Cement Company Ltd	Cement	54.99	0.28%	-55.08
Ultratech Cement Company Ltd- Futures				
Tata Power Company Ltd	Power	39.91	0.20%	-40.10
Tata Power Company Ltd- Futures				
Development Credit Bank	Banks	33.99	0.17%	-34.27
Development Credit Bank- Futures				
Neyveli Lignite Corporation Ltd	Power	19.81	0.10%	-20.01
Neyveli Lignite Corporation Ltd- Futures				
Tata Steel Ltd	Ferrous Metals	4.90	0.02%	-4.92
Tata Steel Ltd- Futures				
<b>Debt Holdings</b>		<b>8,791.65</b>	<b>44.74%</b>	
<b>Private Corporate Securities</b>		<b>100.00</b>	<b>0.51%</b>	
ICICI Bank Ltd	P1+	100.00	0.51%	
<b>CPs, CDs and Term Deposits</b>		<b>8,691.65</b>	<b>44.23%</b>	
• ICICI Bank Ltd	P1+	4,430.00	22.54%	
• Punjab National Bank Ltd	P1+	2,180.53	11.10%	
YES Bank	F1+	923.44	4.70%	
Allahabad Bank Ltd	P1+	809.61	4.12%	
AXIS Bank Ltd	F1+	298.93	1.52%	
HDFC Ltd	A1+	49.14	0.25%	
<b>Other Current Assets</b>		<b>(2,902.77)</b>	<b>-14.73%</b>	
<b>Total Net Assets</b>		<b>19,649.62</b>	<b>100.00%</b>	
• Top Five Holdings				

\*The objective of including the 'market(internal) index' in the performance depicted is to enable a sharper comparison of actual performance of the scheme with an index bearing a closer correlation to the envisaged portfolio composition as defined in the offer document of the scheme. The benchmark index is also provided as regulatorily required. This is an initiative to enable the investor to arrive at a more informed judgement on scheme performance.  
 \*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

# ICICI Prudential Blended Plan B

(An Open Ended Fund)

## WHY SHOULD ONE INVEST?

Generate low volatility returns from debt (atleast 51%) along with an opportunity to enhance returns from equity arbitrage (maximum 49%)

Figures as on 30-Sep-08

### Snapshot:

#### Fund Managers:

**Debt :** Chaitanya Pande (Managing this fund since inception & over 13 yrs of fund management experience)

**Equity :** Yogesh Bhatt (Managing this fund since Sept., 2006 & over 16 yrs of experience as equity dealer)

**Indicative Investment Horizon:** 6 months-1 year

**Inception date:** 31-05-2005

**Fund Size:** Rs. 14.08 crores

**NAV (As on 29-Sep-08):**

**Growth option :** Rs. 12.7962

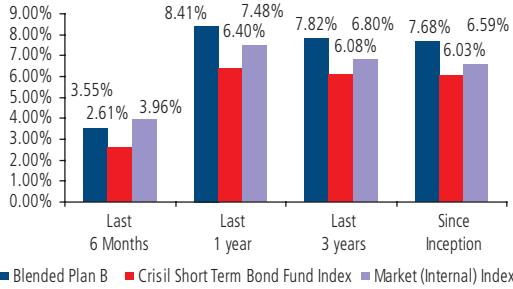
**Dividend option :** Rs. 11.4859

**\*\*Expense Ratio :**

Blended Plan B : 1.48%

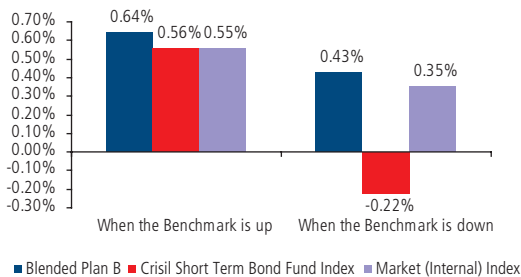
(Please refer to page no. 62 for Additional Information & page no. 53 for dividend history)

### Performance Record\* - Growth Option



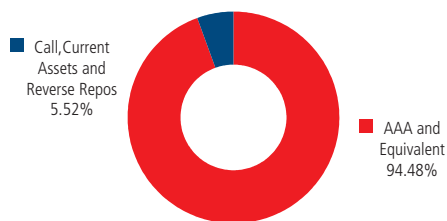
\* Returns >= 1 Year are CAGR, < 1 Year are Absolute. Benchmark is Crisil Short Term Bond Fund Index & #Market (Internal) Index is Crisil Liquid Fund Index. For Computation of returns the allotment NAV has been taken as Rs 10.00. Past performance may or may not be sustained in future. 30-Sep-05, 29-Sep-07, 30-Sep-07 & 30-Sep-08 were non business days.

### Avg. Monthly Returns in Various Market Conditions (Absolute)

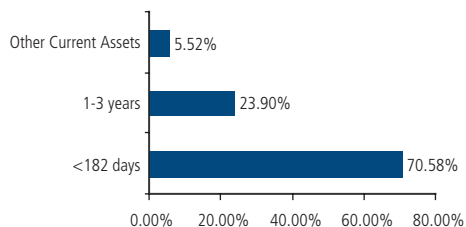


Since inception data. Benchmark is Crisil Short Term Bond Fund Index & #Market (Internal) Index is Crisil Liquid Fund Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 30-Sep-05, 29-Sep-07, 30-Sep-07 & 30-Sep-08 were non business days.

### Rating Profile (as % of debt components)



### Maturity Profile: (as % of total debt components)



Portfolio				
Company/Issuer	Sector/Rating	Mkt Value (Rs. Lakh)	%NAV	Mkt Value (Rs. Lakh)-Futures
<b>Debt Holdings</b>		<b>1,330.79</b>	<b>94.48%</b>	<b>0.00</b>
<b>PSU/PFI Bonds</b>		<b>200.00</b>	<b>14.20%</b>	
• Indian Oil Corporation Ltd.	A1+	200.00	14.20%	
<b>Private Corporate Securities</b>		<b>200.00</b>	<b>14.20%</b>	
• Hero Honda Motors Ltd	A1+(SO)	200.00	14.20%	
<b>Pass Through Certificates*</b>		<b>136.69</b>	<b>9.70%</b>	
• PTC IBL Trust IndusInd Bank	AAA(SO)	136.69	9.70%	
<b>CPs, CDs and Term Deposits</b>		<b>794.10</b>	<b>56.38%</b>	
• Reliance Capital Finance Ltd	A1+	678.37	48.16%	
• Punjab National Bank Ltd	P1+	115.73	8.22%	
<b>Other Current Assets</b>		<b>77.70</b>	<b>5.52%</b>	
<b>Total Net Assets</b>		<b>1,408.49</b>	<b>100.00%</b>	

• Top Five Holdings

\*Please refer to annexure on "Pass Through Certificates Details" for complete details.

### Quantitative Indicators:

Average Maturity	: 0.56 Year
Modified Duration	: 0.52 Year
Yield To Maturity	: 10.69%
% Unlisted Bonds	: 0.00%
Std Dev	: 0.33%

\*The objective of including the 'market(internal) index' in the performance depicted is to enable a sharper comparison of actual performance of the scheme with an index bearing a closer correlation to the envisaged portfolio composition as defined in the offer document of the scheme. The benchmark index is also provided as regulatorily required. This is an initiative to enable the investor to arrive at a more informed judgement on scheme performance.  
\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

# ICICI Prudential Fixed Maturity Plan

(A Close Ended Debt Fund)

WHY SHOULD ONE INVEST?

Those who have a fixed investment horizon ranging from 1 month to 36 months

Figures as on 30-Sep-08

Fund Manager : Chaitanya Pande (Managing these schemes since inception & over 13 yrs of fund management experience)

(Please refer to page no. 62 for Additional Information & page no. 53 for dividend history)

<b>INVESTMENT HORIZON</b>	1 Month to 36 Months
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## PORTFOLIO

Company/Issuer	Sector/ Rating	Mkt.Value (Rs.Lacs)	% to NAV
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### ICICI Prudential Series 36 18 Months Plan A

<b>Private Corporate Securities</b>		<b>6,640.80</b>	<b>49.83%</b>
Cholamandalam DBS Finance Ltd	AA	2,403.64	18.04%
Kotak Mahindra Primus Ltd	AA	1,802.89	13.53%
L&T Finance Ltd	A1+(SO)	1,771.93	13.30%
GE Money Financial Services Ltd	AAA	294.74	2.21%
Tata Sons Ltd	AAA	259.08	1.94%
Tata Motors Finance Ltd	P1+	108.52	0.81%
<b>Pass Through Certificates*</b>		<b>5,534.58</b>	<b>41.52%</b>
Tata Motors Finance Ltd	A1+(SO)	1,816.71	13.63%
Shriram Transport Finance Co. Ltd.	AA(SO)	1,713.03	12.85%
DLF Ltd.	A1+(SO)	1,704.74	12.79%
Srei Infrastructure Finance Ltd	AA-(SO)	300.10	2.25%
<b>CPs, CDs and Term Deposits</b>		<b>893.13</b>	<b>6.71%</b>
GE Capital Transportation Fin. Services Ltd	P1+	736.57	5.53%
Corporation Bank Ltd	P1+	81.46	0.61%
Kotak Mahindra Primus Ltd	P1+	42.15	0.32%
Reliance Capital Finance Ltd	A1+	32.95	0.25%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>30.70</b>	<b>0.23%</b>
<b>Other Current Assets</b>		<b>228.12</b>	<b>1.71%</b>
<b>Total Net Assets</b>		<b>13,327.33</b>	<b>100.00%</b>

### ICICI Prudential Series 36 18 Months Plan B

<b>Private Corporate Securities</b>		<b>23,629.89</b>	<b>38.47%</b>
Kotak Mahindra Primus Ltd	AA	8,418.84	13.71%
GE Money Financial Services Ltd	AAA	7,326.65	11.93%
Shriram Transport Finance Company Ltd	AA	3,350.00	5.45%
Cholamandalam DBS Finance Ltd	AA	2,465.70	4.01%
L&T Finance Ltd	AA+	1,488.72	2.42%
DSP Merrill Lynch Capital Ltd	AAA(SO)	392.54	0.64%
Tata Motors Finance Ltd	P1+	187.44	0.31%
<b>Pass Through Certificates*</b>		<b>33,395.21</b>	<b>54.38%</b>
DLF Ltd.	A1+(SO)	5,814.81	9.47%
Shriram Transport Finance Company Ltd	AAA(SO)	8,002.68	13.03%
Srei Infrastructure Finance Ltd	AA-(SO)	12,429.15	20.24%
Vodafone Essar Ltd.	A1+(SO)	7,148.57	11.64%
<b>CPs, CDs and Term Deposits</b>		<b>3,596.57</b>	<b>5.86%</b>
Kotak Mahindra Primus Ltd	P1+	2,495.98	4.06%
Corporation Bank Ltd	P1+	710.92	1.16%
AXIS Bank Ltd	F1+	194.93	0.32%
GE Money Financial Services Ltd	P1+	194.74	0.32%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>38.90</b>	<b>0.06%</b>
<b>Other Current Assets</b>		<b>759.76</b>	<b>1.23%</b>
<b>Total Net Assets</b>		<b>61,420.33</b>	<b>100.00%</b>

### ICICI Prudential FMP Series 39 - 18 Months Plan A

<b>PSU/PFI Bonds</b>		<b>1,590.56</b>	<b>17.86%</b>
NABARD	AAA	1,106.83	12.43%
LIC Housing Finance Ltd	P1+	483.73	5.43%
<b>Private Corporate Securities</b>		<b>5,712.22</b>	<b>64.17%</b>
Tata Sons Ltd	AAA	1,304.31	14.65%
Kotak Mahindra Primus Ltd	LAA	1,250.00	14.04%
Shriram Transport Finance Company Ltd	AA	1,214.67	13.65%
Citicorp Finance (India) Ltd	AAA	978.24	10.99%
CitiFinancial Consumer Finance India Ltd	AAA	925.73	10.40%
GE Money Financial Services Ltd	AAA	39.27	0.44%
<b>Pass Through Certificates*</b>		<b>1,002.55</b>	<b>11.27%</b>
LIC Housing Finance Ltd	AAA(SO)	913.78	10.27%
Bharat Petroleum Corporation Ltd.	F1+(SO)	88.77	1.00%
<b>CPs, CDs and Term Deposits</b>		<b>173.75</b>	<b>1.95%</b>
Reliance Capital Finance Ltd	A1+	94.14	1.06%
Corporation Bank Ltd	P1+	79.61	0.89%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>29.30</b>	<b>0.33%</b>
<b>Other Current Assets</b>		<b>393.10</b>	<b>4.42%</b>
<b>Total Net Assets</b>		<b>8,901.48</b>	<b>100.00%</b>

### ICICI Prudential Series 39 - 18 Months Plan B

<b>Private Corporate Securities</b>		<b>11,299.90</b>	<b>87.25%</b>
Kotak Mahindra Primus Ltd	AA	1,830.00	14.13%
Citicorp Finance (India) Ltd	AAA	1,792.39	13.84%
HDFC Ltd	AAA	1,789.14	13.82%
Mahindra & Mahindra Financial Services Ltd	AA+	1,773.07	13.69%
CitiFinancial Consumer Finance India Ltd	AAA	1,771.67	13.68%
L&T Finance Ltd	AA+	992.48	7.66%
Citicorp Maruti Finance Ltd	AAA	529.65	4.09%
Tata Sons Ltd	AAA	527.09	4.07%
DSP Merrill Lynch Capital Ltd	AAA(SO)	294.41	2.27%
<b>CPs, CDs and Term Deposits</b>		<b>814.43</b>	<b>6.29%</b>
Kotak Mahindra Primus Ltd	P1+	679.10	5.24%
Corporation Bank Ltd	P1+	69.43	0.54%
Reliance Capital Finance Ltd	A1+	65.90	0.51%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>2.50</b>	<b>0.02%</b>
<b>Other Current Assets</b>		<b>832.01</b>	<b>6.44%</b>
<b>Total Net Assets</b>		<b>12,948.84</b>	<b>100.00%</b>

### ICICI Prudential FMP Series 39 - 24 Months Plan B

<b>PSU/PFI Bonds</b>		<b>419.88</b>	<b>4.47%</b>
Nabard	AAA	419.88	4.47%
<b>Private Corporate Securities</b>		<b>8,206.17</b>	<b>87.42%</b>
Tata Motors Finance Ltd	P1+	1,726.44	18.39%
CitiFinancial Consumer Finance India Ltd	AAA	1,305.77	13.91%
HDFC Ltd	AAA	1,292.56	13.77%
Cholamandalam DBS Finance Ltd	LAA	1,254.64	13.37%
Citicorp Maruti Finance Ltd	AAA	1,176.34	12.53%
Kotak Mahindra Primus Ltd	AA	784.31	8.35%
Sundaram Finance Ltd	AA+	516.11	5.50%
Citicorp Finance (India) Ltd	AAA	150.00	1.60%
<b>Pass Through Certificates*</b>		<b>355.08</b>	<b>3.78%</b>
Bharat Petroleum Corporation Ltd.	F1+(SO)	177.54	1.89%
Hindustan Petroleum Corporation Ltd.	A1+(SO)	177.54	1.89%
<b>CPs, CDs and Term Deposits</b>		<b>112.93</b>	<b>1.20%</b>
Corporation Bank Ltd	P1+	112.93	1.20%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>4.70</b>	<b>0.05%</b>
<b>Other Current Assets</b>		<b>288.73</b>	<b>3.08%</b>
<b>Total Net Assets</b>		<b>9,387.49</b>	<b>100.00%</b>

### ICICI Prudential FMP Series 41-14 Months Plan

<b>PSU/PFI Bonds</b>		<b>1,449.93</b>	<b>13.74%</b>
Power Finance Corporation Ltd	AAA	1,449.93	13.74%
<b>Private Corporate Securities</b>		<b>8,137.07</b>	<b>77.08%</b>
Tata Teleservices Ltd.	AAA(SO)	1,541.52	14.60%
HDFC Ltd	AAA	1,513.81	14.34%
Citicorp Maruti Finance Ltd	AAA	1,471.33	13.94%
Tata Sons Ltd	AAA	1,295.38	12.27%
Cholamandalam DBS Finance Ltd	AA	959.61	9.09%
GE Money Financial Services Ltd	AAA	785.42	7.44%
Kotak Mahindra Primus Ltd	AA	570.00	5.40%
<b>Pass Through Certificates*</b>		<b>100.30</b>	<b>0.95%</b>
Fullerton India Credit Corporation Ltd	AAA(SO)	100.30	0.95%
<b>CPs, CDs and Term Deposits</b>		<b>156.35</b>	<b>1.48%</b>
Corporation Bank Ltd	P1+	81.46	0.77%
Kotak Mahindra Primus Ltd	P1+	74.89	0.71%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>358.90</b>	<b>3.40%</b>
<b>Other Current Assets</b>		<b>352.74</b>	<b>3.35%</b>
<b>Total Net Assets</b>		<b>10,555.29</b>	<b>100.00%</b>

### ICICI Prudential FMP Series 41-15 Months Plan

<b>Private Corporate Securities</b>		<b>1,224.71</b>	<b>42.61%</b>
HDFC Ltd	AAA	538.42	18.73%
GE Money Financial Services Ltd	AAA	490.89	17.08%
Cholamandalam DBS Finance Ltd	AA	195.40	6.80%
<b>Pass Through Certificates*</b>		<b>1,454.20</b>	<b>50.60%</b>
Power Finance Corporation	AAA(SO)	542.66	18.88%
Fullerton India Credit Corporation Ltd	AAA(SO)	501.14	17.44%
LIC Housing Finance Ltd.	AAA(SO)	400.41	13.93%
Shriram Transport Finance Co. Ltd.	AA(SO)	9.99	0.35%
<b>CPs, CDs and Term Deposits</b>		<b>111.74</b>	<b>3.89%</b>
Kotak Mahindra Primus Ltd	P1+	56.20	1.96%
Corporation Bank Ltd	P1+	55.54	1.93%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>7.00</b>	<b>0.24%</b>
<b>Other Current Assets</b>		<b>76.53</b>	<b>2.66%</b>
<b>Total Net Assets</b>		<b>2,874.18</b>	<b>100.00%</b>

# ICICI Prudential Fixed Maturity Plan

(A Close Ended Debt Fund)

**WHY SHOULD ONE INVEST?**  
Those who have a fixed investment horizon ranging from 1 month to 36 months

Figures as on 30-Sep-08

ICICI Prudential FMP Series 41-16 months plan			
<b>Private Corporate Securities</b>		<b>7,171.27</b>	<b>78.15%</b>
Cholamandalam DBS Finance Ltd	AA	1,272.96	13.87%
DSP Merrill Lynch Capital Ltd	AAA(SO)	1,265.95	13.80%
Kotak Mahindra Primus Ltd	AA	1,290.00	14.06%
Tata Motors Finance Ltd	P1+	1,183.85	12.90%
Citicorp Maruti Finance Ltd	AAA	882.74	9.62%
Mahindra & Mahindra Financial Services Ltd	AA+	798.50	8.70%
HDFC Ltd	AAA	302.05	3.29%
CitiFinancial Consumer Finance India Ltd	AAA	175.22	1.91%
<b>Pass Through Certificates*</b>		<b>1,399.38</b>	<b>15.25%</b>
Shriram Transport Finance Co. Ltd.	AA(SO)	1,299.30	14.16%
Hindustan Petroleum Corporation Ltd.	P1+SO	100.08	1.09%
<b>CPs, CDs and Term Deposits</b>		<b>32.88</b>	<b>0.36%</b>
Reliance Capital Finance Ltd	A1+	18.83	0.21%
Kotak Mahindra Primus Ltd	P1+	14.05	0.15%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>39.10</b>	<b>0.43%</b>
<b>Other Current Assets</b>		<b>531.92</b>	<b>5.81%</b>
<b>Total Net Assets</b>		<b>9,174.55</b>	<b>100.00%</b>

ICICI Prudential FMP Series 42-13 months plan A			
<b>Private Corporate Securities</b>		<b>4,055.24</b>	<b>37.61%</b>
HDFC Ltd	AAA	1,521.29	14.11%
GE Money Financial Services Ltd	AAA	1,502.88	13.94%
DSP Merrill Lynch Capital Ltd	AAA(SO)	981.36	9.10%
Kotak Mahindra Primus Ltd	AA	49.71	0.46%
<b>Pass Through Certificates*</b>		<b>3,085.41</b>	<b>28.61%</b>
IndiaBulls Financial Services Ltd	P1+SO	1,508.30	13.99%
Power Finance Corporation	AAA(SO)	1,577.11	14.62%
<b>CPs, CDs and Term Deposits</b>		<b>3,148.64</b>	<b>29.20%</b>
Reliance Capital Finance Ltd	A1+	2,448.75	22.71%
Federal Bank Ltd	F1+	626.79	5.81%
AXIS Bank Ltd	F1+	73.10	0.68%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>18.90</b>	<b>0.18%</b>
<b>Other Current Assets</b>		<b>475.04</b>	<b>4.40%</b>
<b>Total Net Assets</b>		<b>10,783.23</b>	<b>100.00%</b>

ICICI Prudential FMP Series 41- 17 months plan			
<b>Private Corporate Securities</b>		<b>3,590.18</b>	<b>80.02%</b>
Tata Sons Ltd	AAA	652.16	14.54%
Mahindra & Mahindra Financial Services Ltd	AA+	591.02	13.17%
HDFC Ltd	AAA	589.83	13.15%
DSP Merrill Lynch Capital Ltd	AAA(SO)	588.81	13.12%
Citicorp Maruti Finance Ltd	AAA	588.50	13.12%
Cholamandalam DBS Finance Ltd	AA	393.19	8.76%
GE Money Financial Services Ltd	AAA	186.67	4.16%
<b>Pass Through Certificates*</b>		<b>602.19</b>	<b>13.42%</b>
Srei Infrastructure Finance Ltd.	AA-(SO)	602.19	13.42%
<b>CPs, CDs and Term Deposits</b>		<b>9.41</b>	<b>0.21%</b>
Reliance Capital Finance Ltd	A1+	9.41	0.21%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>17.00</b>	<b>0.38%</b>
<b>Other Current Assets</b>		<b>267.68</b>	<b>5.97%</b>
<b>Total Net Assets</b>		<b>4,486.46</b>	<b>100.00%</b>

ICICI Prudential FMP Series 42-13 months plan B			
<b>Private Corporate Securities</b>		<b>4,240.15</b>	<b>67.81%</b>
Kotak Mahindra Primus Ltd	AA	890.00	14.23%
DSP Merrill Lynch Capital Ltd	AAA(SO)	789.99	12.63%
CitiFinancial Consumer Finance India Ltd	AAA	747.60	11.96%
Citicorp Maruti Finance Ltd	AAA	696.39	11.14%
Cholamandalam DBS Finance Ltd	AA	685.44	10.96%
HDFC Ltd	AAA	430.73	6.89%
<b>Pass Through Certificates*</b>		<b>1,604.55</b>	<b>25.66%</b>
Power Finance Corporation	AAA(SO)	802.69	12.84%
Srei Infrastructure Finance Ltd.	A1+(SO)	801.86	12.82%
<b>CPs, CDs and Term Deposits</b>		<b>37.47</b>	<b>0.60%</b>
Kotak Mahindra Primus Ltd	P1+	37.47	0.60%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>52.70</b>	<b>0.84%</b>
<b>Other Current Assets</b>		<b>318.07</b>	<b>5.09%</b>
<b>Total Net Assets</b>		<b>6,252.94</b>	<b>100.00%</b>

ICICI Prudential Series 41 - 18 Months Plan			
<b>Private Corporate Securities</b>		<b>4,566.73</b>	<b>78.34%</b>
Kotak Mahindra Primus Ltd	AA	820.00	14.07%
HDFC Ltd	AAA	806.10	13.83%
DSP Merrill Lynch Capital Ltd	AAA(SO)	789.99	13.55%
CitiFinancial Consumer Finance India Ltd	AAA	779.57	13.37%
L&T Finance Ltd	AA+	496.24	8.51%
Citicorp Maruti Finance Ltd	AAA	392.33	6.73%
Cholamandalam DBS Finance Ltd	AA	294.89	5.06%
Tata Sons Ltd	AAA	187.61	3.22%
<b>Pass Through Certificates*</b>		<b>802.92</b>	<b>13.77%</b>
Srei Infrastructure Finance Ltd.	AA-(SO)	802.92	13.77%
<b>CPs, CDs and Term Deposits</b>		<b>113.54</b>	<b>1.94%</b>
Corporation Bank Ltd	P1+	62.02	1.06%
Kotak Mahindra Primus Ltd	P1+	51.52	0.88%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>9.70</b>	<b>0.17%</b>
<b>Other Current Assets</b>		<b>336.74</b>	<b>5.78%</b>
<b>Total Net Assets</b>		<b>5,829.63</b>	<b>100.00%</b>

ICICI Prudential FMP Series 42-13 months plan C			
<b>Private Corporate Securities</b>		<b>680.58</b>	<b>32.19%</b>
HDFC Ltd	AAA	293.68	13.89%
Kotak Mahindra Primus Ltd	AA	200.00	9.46%
CitiFinancial Consumer Finance India Ltd	AAA	186.90	8.84%
<b>Pass Through Certificates*</b>		<b>471.80</b>	<b>22.31%</b>
Power Finance Corporation	AAA(SO)	271.33	12.83%
Srei Infrastructure Finance Ltd.	A1+(SO)	200.47	9.48%
<b>CPs, CDs and Term Deposits</b>		<b>891.79</b>	<b>42.18%</b>
AXIS Bank Ltd	F1+	891.79	42.18%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>25.40</b>	<b>1.20%</b>
<b>Other Current Assets</b>		<b>44.88</b>	<b>2.12%</b>
<b>Total Net Assets</b>		<b>2,114.45</b>	<b>100.00%</b>

ICICI Prudential FMP Series 41 - 19 Months Plan			
<b>Private Corporate Securities</b>		<b>28,510.89</b>	<b>82.46%</b>
HDFC Ltd	AAA	4,953.56	14.33%
Shriram Transport Finance Company Ltd	AA	4,783.59	13.83%
Kotak Mahindra Primus Ltd	LAA	4,600.00	13.30%
Mahindra & Mahindra Financial Services Ltd	AA+	3,900.00	11.28%
Cholamandalam DBS Finance Ltd	LAA	3,875.14	11.21%
L&T Finance Ltd	AA+	2,481.21	7.18%
Citicorp Finance (India) Ltd	AAA	1,823.54	5.27%
Cholamandalam DBS Finance Ltd	A1+	988.25	2.86%
CitiFinancial Consumer Finance India Ltd	AAA	484.34	1.40%
Tata Sons Ltd	AAA	268.01	0.78%
GE Money Financial Services Ltd	AAA	264.35	0.76%
GE Capital Services India Ltd	AAA	88.90	0.26%
<b>Pass Through Certificates*</b>		<b>3,450.59</b>	<b>9.98%</b>
LIC Housing Finance Ltd	AAA(SO)	3,350.51	9.69%
Hindustan Petroleum Corporation Ltd.	P1+SO	100.08	0.29%
<b>CPs, CDs and Term Deposits</b>		<b>56.49</b>	<b>0.16%</b>
Reliance Capital Finance Ltd	A1+	56.49	0.16%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>4.80</b>	<b>0.01%</b>
<b>Other Current Assets</b>		<b>2,553.45</b>	<b>7.39%</b>
<b>Total Net Assets</b>		<b>34,576.22</b>	<b>100.00%</b>

ICICI Prudential FMP Series 42 13 Months Plan D			
<b>Private Corporate Securities</b>		<b>5,720.84</b>	<b>43.02%</b>
Cholamandalam DBS Finance Ltd	AA	1,856.33	13.96%
CitiFinancial Consumer Finance India Ltd	AAA	1,481.52	11.14%
GE Capital Services India Ltd	AAA	1,171.89	8.81%
Kotak Mahindra Primus Ltd	AA	624.56	4.70%
Citicorp Finance (India) Ltd	AAA	586.54	4.41%
<b>Pass Through Certificates*</b>		<b>6,834.32</b>	<b>51.40%</b>
Fullerton India Credit Corporation Ltd.	AAA(SO)	1,904.33	14.32%
India Bulls Financial Services Ltd.	P1+SO	1,902.42	14.31%
LIC Housing Finance Ltd.	AAA(SO)	2,226.93	16.75%
Hindustan Petroleum Corporation Ltd.	P1+SO	800.64	6.02%
<b>CPs, CDs and Term Deposits</b>		<b>358.18</b>	<b>2.70%</b>
Corporation Bank Ltd	P1+	236.05	1.78%
Reliance Capital Finance Ltd	A1+	70.61	0.53%
Kotak Mahindra Primus Ltd	P1+	51.52	0.39%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>95.90</b>	<b>0.72%</b>
<b>Other Current Assets</b>		<b>286.28</b>	<b>2.16%</b>
<b>Total Net Assets</b>		<b>13,295.52</b>	<b>100.00%</b>

# ICICI Prudential Fixed Maturity Plan

(A Close Ended Debt Fund)

**WHY SHOULD ONE INVEST?**  
Those who have a fixed investment horizon ranging from 1 month to 36 months

Figures as on 30-Sep-08

ICICI Prudential FMP Series 42 - 15 Months Plan			
<b>Private Corporate Securities</b>		<b>6,856.43</b>	<b>54.38%</b>
Citicorp Finance (India) Ltd	AAA	1,840.00	14.60%
Cholamandalam DBS Finance Ltd	AA	1,758.61	13.95%
CitiFinancial Consumer Finance India Ltd	AAA	830.00	6.58%
Kotak Mahindra Primus Ltd	AA	585.52	4.64%
Tata Teleservices Ltd.	AAA(SO)	1,842.30	14.61%
<b>Pass Through Certificates*</b>		<b>5,408.81</b>	<b>42.91%</b>
Fullerton India Credit Corporation Ltd.	AAA(SO)	1,804.10	14.31%
LIC Housing Finance Ltd.	AAA(SO)	1,802.42	14.30%
India Bulls Financial Services Ltd.	P1+SO	1,802.29	14.30%
<b>CPs, CDs and Term Deposits</b>		<b>46.83</b>	<b>0.37%</b>
Kotak Mahindra Primus Ltd	P1+	46.83	0.37%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>68.30</b>	<b>0.54%</b>
<b>Other Current Assets</b>		<b>225.33</b>	<b>1.80%</b>
<b>Total Net Assets</b>		<b>12,605.70</b>	<b>100.00%</b>

ICICI Prudential FMP Series 42 - 16 months plan			
<b>PSU/PFI Bonds</b>		<b>758.80</b>	<b>11.77%</b>
Power Finance Corporation Ltd	AAA	758.80	11.77%
<b>Private Corporate Securities</b>		<b>4,666.51</b>	<b>72.36%</b>
GE Money Financial Services Ltd	AAA	910.55	14.12%
Cholamandalam DBS Finance Ltd	A1+	900.19	13.96%
GE Capital Services India Ltd	AAA	898.89	13.94%
Citicorp Maruti Finance Ltd	AAA	882.80	13.69%
Citicorp Finance (India) Ltd	AAA	684.30	10.61%
CitiFinancial Consumer Finance India Ltd	AAA	389.78	6.04%
<b>CPs, CDs and Term Deposits</b>		<b>183.49</b>	<b>2.84%</b>
Corporation Bank Ltd	P1+	89.79	1.39%
Kotak Mahindra Primus Ltd	P1+	88.99	1.38%
Reliance Capital Finance Ltd	A1+	4.71	0.07%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>634.80</b>	<b>9.84%</b>
<b>Other Current Assets</b>		<b>205.82</b>	<b>3.19%</b>
<b>Total Net Assets</b>		<b>6,449.42</b>	<b>100.00%</b>

ICICI Prudential FMP Series 42 - 6 Months Plan C			
<b>CPs, CDs and Term Deposits</b>		<b>323.72</b>	<b>99.38%</b>
Allahabad Bank Ltd	P1+	290.94	89.32%
Kotak Mahindra Primus Ltd	P1+	32.78	10.06%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>1.20</b>	<b>0.37%</b>
<b>Other Current Assets</b>		<b>0.82</b>	<b>0.25%</b>
<b>Total Net Assets</b>		<b>325.74</b>	<b>100.00%</b>

ICICI Prudential FMP Series 43 - 13 Months Plan A			
<b>PSU/PFI Bonds</b>		<b>244.87</b>	<b>2.82%</b>
Nabard	AAA	244.87	2.82%
<b>Private Corporate Securities</b>		<b>5,432.41</b>	<b>62.58%</b>
Cholamandalam DBS Finance Ltd	A1+	1,596.93	18.40%
Sundaram Finance Ltd	AA+	1,466.54	16.89%
HDFC Ltd	AAA	1,297.04	14.94%
CitiFinancial Consumer Finance India Ltd	AAA	1,071.90	12.35%
<b>Pass Through Certificates*</b>		<b>2,038.63</b>	<b>23.48%</b>
Power Finance Corporation	AAA(SO)	1,537.54	17.71%
Fullerton India Credit Corporation Ltd.	AAA(SO)	401.20	4.62%
Hindustan Petroleum Corporation Ltd.	A1+(SO)	99.89	1.15%
<b>CPs, CDs and Term Deposits</b>		<b>131.89</b>	<b>1.52%</b>
Corporation Bank Ltd	P1+	94.42	1.09%
Kotak Mahindra Primus Ltd	P1+	37.47	0.43%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>535.60</b>	<b>6.17%</b>
<b>Other Current Assets</b>		<b>297.68</b>	<b>3.43%</b>
<b>Total Net Assets</b>		<b>8,681.08</b>	<b>100.00%</b>

ICICI Prudential FMP Series 43 13 Months Plan B			
<b>PSU/PFI Bonds</b>		<b>2,029.35</b>	<b>27.23%</b>
IDBI Bank Ltd	AA+	1,049.85	14.09%
Nabard	AAA	979.50	13.14%
<b>Private Corporate Securities</b>		<b>3,353.93</b>	<b>44.99%</b>
Cholamandalam DBS Finance Ltd	A1+	1,064.62	14.28%
HDFC Ltd	AAA	983.05	13.19%
CitiFinancial Consumer Finance India Ltd	AAA	974.46	13.07%
Kotak Mahindra Primus Ltd	AA	331.80	4.45%
<b>Pass Through Certificates*</b>		<b>1,676.22</b>	<b>22.49%</b>
Power Finance Corporation	AAA(SO)	994.88	13.35%
Fullerton India Credit Corporation Ltd.	AAA(SO)	501.50	6.73%
LIC Housing Finance Ltd	P1+SO	91.07	1.22%
Bharat Petroleum Corporation Ltd.	F1+(SO)	88.77	1.19%
<b>CPs, CDs and Term Deposits</b>		<b>91.64</b>	<b>1.23%</b>
Corporation Bank Ltd	P1+	91.64	1.23%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>23.60</b>	<b>0.32%</b>
<b>Other Current Assets</b>		<b>278.44</b>	<b>3.74%</b>
<b>Total Net Assets</b>		<b>7,453.18</b>	<b>100.00%</b>

ICICI Prudential FMP Series 43 - 13 Months Plan C			
<b>PSU/PFI Bonds</b>		<b>2,286.13</b>	<b>12.91%</b>
IDBI Bank Ltd	AA+	2,286.13	12.91%
<b>Private Corporate Securities</b>		<b>8,164.70</b>	<b>46.12%</b>
Gruh Finance Ltd	AA+	2,500.00	14.12%
Cholamandalam DBS Finance Ltd	A1+	2,446.16	13.82%
Kotak Mahindra Primus Ltd	AA	2,081.91	11.76%
CitiFinancial Consumer Finance India Ltd	AAA	747.93	4.22%
Shriram Transport Finance Company Ltd	AA	388.70	2.20%
<b>Pass Through Certificates*</b>		<b>3,488.49</b>	<b>19.70%</b>
India Bulls Financial Services Ltd.	P1+SO	3,397.42	19.19%
LIC Housing Finance Ltd	P1+SO	91.07	0.51%
<b>CPs, CDs and Term Deposits</b>		<b>3,072.08</b>	<b>17.36%</b>
GE Capital Transportation Fin.I Services Ltd	P1+	3,053.35	17.25%
Kotak Mahindra Primus Ltd	P1+	18.73	0.11%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>4.90</b>	<b>0.03%</b>
<b>Other Current Assets</b>		<b>687.45</b>	<b>3.88%</b>
<b>Total Net Assets</b>		<b>17,703.75</b>	<b>100.00%</b>

ICICI Prudential FMP Series 43 - 13 Months Plan D			
<b>Private Corporate Securities</b>		<b>2,882.84</b>	<b>16.19%</b>
HDFC Ltd	AAA	2,496.29	14.02%
CitiFinancial Consumer Finance India Ltd	AAA	386.55	2.17%
<b>CPs, CDs and Term Deposits</b>		<b>14,765.51</b>	<b>82.94%</b>
IDBI Bank Ltd	P1+	5,088.93	28.58%
Indian Bank Ltd	F1+	4,796.22	26.94%
Canara Bank Ltd	P1+	4,786.75	26.89%
Kotak Mahindra Primus Ltd	P1+	93.61	0.53%
<b>Other Current Assets</b>		<b>154.56</b>	<b>0.87%</b>
<b>Total Net Assets</b>		<b>17,802.91</b>	<b>100.00%</b>

ICICI Prudential FMP Series 43 - 14 Months Plan A			
<b>Private Corporate Securities</b>		<b>680.61</b>	<b>32.84%</b>
Cholamandalam DBS Finance Ltd	AA	293.10	14.14%
CitiFinancial Consumer Finance India Ltd	AAA	289.92	13.99%
Kotak Mahindra Primus Ltd	AA	97.59	4.71%
<b>Pass Through Certificates*</b>		<b>1,293.33</b>	<b>62.41%</b>
Fullerton India Credit Corporation Ltd.	AAA(SO)	601.58	29.03%
India Bulls Financial Services Ltd.	P1+SO	300.38	14.50%
LIC Housing Finance Ltd.	AAA(SO)	391.37	18.88%
<b>CPs, CDs and Term Deposits</b>		<b>23.49</b>	<b>1.13%</b>
Reliance Capital Finance Ltd	A1+	14.12	0.68%
Kotak Mahindra Primus Ltd	P1+	9.37	0.45%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>22.10</b>	<b>1.07%</b>
<b>Other Current Assets</b>		<b>52.74</b>	<b>2.55%</b>
<b>Total Net Assets</b>		<b>2,072.27</b>	<b>100.00%</b>

ICICI Prudential FMP Series 43 - 14 Months Plan B			
<b>Private Corporate Securities</b>		<b>1,458.39</b>	<b>38.87%</b>
Kotak Mahindra Primus Ltd	AA	556.25	14.82%
Cholamandalam DBS Finance Ltd	AA	527.58	14.06%
GE Money Financial Services Ltd	AAA	304.56	8.12%
CitiFinancial Consumer Finance India Ltd	AAA	70.00	1.87%
<b>Pass Through Certificates*</b>		<b>1,202.25</b>	<b>32.04%</b>
Fullerton India Credit Corporation Ltd.	AAA(SO)	701.74	18.70%
LIC Housing Finance Ltd.	AAA(SO)	500.51	13.34%
<b>CPs, CDs and Term Deposits</b>		<b>1,026.11</b>	<b>27.34%</b>
Reliance Capital Finance Ltd	A1+	1,016.74	27.09%
Kotak Mahindra Primus Ltd	P1+	9.37	0.25%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>2.40</b>	<b>0.06%</b>
<b>Other Current Assets</b>		<b>63.43</b>	<b>1.69%</b>
<b>Total Net Assets</b>		<b>3,752.58</b>	<b>100.00%</b>

# ICICI Prudential Fixed Maturity Plan

(A Close Ended Debt Fund)

Figures as on 30-Sep-08

## WHY SHOULD ONE INVEST?

Those who have a fixed investment horizon ranging from 1 month to 36 months

ICICI Prudential FMP Series 44 - 15 Months Plan			
<b>Private Corporate Securities</b>		<b>786.09</b>	<b>67.17%</b>
Citicorp Finance (India) Ltd	AAA	170.00	14.53%
Tata Sons Ltd	AAA	169.74	14.50%
CitiFinancial Consumer Finance India Ltd	AAA	168.99	14.44%
Mahindra & Mahindra Financial Services Ltd	AA+	160.00	13.67%
HDFC Ltd	AAA	58.74	5.02%
Cholamandalam DBS Finance Ltd	AA	58.62	5.01%
<b>Pass Through Certificates*</b>		<b>327.41</b>	<b>27.98%</b>
Hindustan Petroleum Corporation Ltd.	A1+(SO)	327.41	27.98%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>23.80</b>	<b>2.03%</b>
<b>Other Current Assets</b>		<b>32.97</b>	<b>2.82%</b>
<b>Total Net Assets</b>		<b>1,170.27</b>	<b>100.00%</b>

ICICI Prudential FMP Series 44 - 1 Year Plan A			
<b>Private Corporate Securities</b>		<b>7,874.71</b>	<b>33.32%</b>
Sundaram Finance Ltd	A1+	3,391.62	14.35%
Cholamandalam DBS Finance Ltd	AA	3,273.09	13.85%
Shriram Transport Finance Company Ltd	AA	1,100.00	4.65%
Kotak Mahindra Primus Ltd	AA	110.00	0.47%
<b>Pass Through Certificates*</b>		<b>6,089.48</b>	<b>25.76%</b>
Bajaj Auto Finance Ltd	AA+(SO)	3,381.38	14.30%
Fullerton India Credit Corporation Ltd.	AAA(SO)	2,708.10	11.46%
<b>CPs, CDs and Term Deposits</b>		<b>9,257.46</b>	<b>39.16%</b>
Reliance Capital Finance Ltd	A1+	5,785.09	24.47%
Bajaj Auto Finance Ltd	P1+	2,349.42	9.94%
GE Capital Transportation Financial Services Ltd	A1+	1,011.26	4.28%
Corporation Bank Ltd	P1+	60.17	0.25%
Kotak Mahindra Primus Ltd	P1+	51.52	0.22%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>3.00</b>	<b>0.01%</b>
<b>Other Current Assets</b>		<b>416.30</b>	<b>1.75%</b>
<b>Total Net Assets</b>		<b>23,640.95</b>	<b>100.00%</b>

ICICI Prudential FMP Series 44 - 1 Year Plan C			
<b>Private Corporate Securities</b>		<b>410.00</b>	<b>28.35%</b>
CitiFinancial Consumer Finance India Ltd	AAA	210.00	14.52%
Citicorp Finance (India) Ltd	AAA	200.00	13.83%
<b>Pass Through Certificates*</b>		<b>382.30</b>	<b>26.44%</b>
Hindustan Petroleum Corporation Ltd.	P1+SO	200.16	13.84%
LIC Housing Finance Ltd	P1+SO	182.14	12.60%
<b>CPs, CDs and Term Deposits</b>		<b>630.22</b>	<b>43.58%</b>
Reliance Capital Finance Ltd	A1+	536.61	37.11%
Kotak Mahindra Primus Ltd	P1+	93.61	6.47%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>3.60</b>	<b>0.25%</b>
<b>Other Current Assets</b>		<b>20.00</b>	<b>1.38%</b>
<b>Total Net Assets</b>		<b>1,446.12</b>	<b>100.00%</b>

ICICI Prudential FMP Series 44 - 1 Year Plan D			
<b>Private Corporate Securities</b>		<b>3,992.19</b>	<b>42.52%</b>
CitiFinancial Consumer Finance India Ltd	AAA	1,400.00	14.91%
Citicorp Finance (India) Ltd	AAA	1,200.00	12.78%
Shriram Transport Finance Company Ltd	AA	820.00	8.73%
Cholamandalam DBS Finance Ltd	AA	332.19	3.54%
Mahindra & Mahindra Financial Services Ltd	AA+	240.00	2.56%
<b>Pass Through Certificates*</b>		<b>3,168.32</b>	<b>33.73%</b>
Fullerton India Credit Corporation Ltd.	AAA(SO)	1,404.97	14.96%
Bennett Coleman & Co. Ltd	P1+SO	1,361.89	14.50%
Srei Infrastructure Finance Ltd.	PR1+	401.46	4.27%
<b>CPs, CDs and Term Deposits</b>		<b>1,989.51</b>	<b>21.18%</b>
Kotak Mahindra Primus Ltd	P1+	1,956.56	20.83%
Reliance Capital Finance Ltd	A1+	32.95	0.35%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>35.20</b>	<b>0.37%</b>
<b>Other Current Assets</b>		<b>207.30</b>	<b>2.20%</b>
<b>Total Net Assets</b>		<b>9,392.52</b>	<b>100.00%</b>

ICICI Prudential FMP Series 44 - 1 Year Plan B			
<b>PSU/PFI Bonds</b>		<b>207.82</b>	<b>2.51%</b>
Power Finance Corporation Ltd	AAA	207.82	2.51%
<b>Private Corporate Securities</b>		<b>1,670.55</b>	<b>20.16%</b>
Cholamandalam DBS Finance Ltd	AA	1,152.90	13.91%
Shriram Transport Finance Company Ltd	AA	400.00	4.83%
Citicorp Maruti Finance Ltd	AAA	98.09	1.18%
Citicorp Finance (India) Ltd	AAA	19.56	0.24%
<b>Pass Through Certificates*</b>		<b>2,491.75</b>	<b>30.06%</b>
Fullerton India Credit Corporation Ltd.	AAA(SO)	1,203.60	14.52%
Bajaj Auto Finance Ltd	AA+(SO)	1,188.05	14.33%
LIC Housing Finance Ltd.	AAA(SO)	100.10	1.21%
<b>CPs, CDs and Term Deposits</b>		<b>3,739.29</b>	<b>45.11%</b>
Reliance Capital Finance Ltd	A1+	2,366.01	28.54%
GE Capital Transportation Financial Services Ltd	A1+	1,340.51	16.17%
Kotak Mahindra Primus Ltd	P1+	32.77	0.40%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>64.30</b>	<b>0.78%</b>
<b>Other Current Assets</b>		<b>116.16</b>	<b>1.38%</b>
<b>Total Net Assets</b>		<b>8,289.87</b>	<b>100.00%</b>

ICICI Prudential FMP Series 44 - 3 Months Plan E			
<b>Private Corporate Securities</b>		<b>2,500.00</b>	<b>10.75%</b>
Ranbaxy Laboratories Ltd	P1+	2,500.00	10.75%
<b>CPs, CDs and Term Deposits</b>		<b>20,639.11</b>	<b>88.71%</b>
State Bank of Hyderabad Ltd	P1+	5,398.43	23.20%
Oriental Bank of Commerce	P1+	4,987.81	21.44%
Citibank	P1+	4,971.96	21.37%
State Bank of Patiala Ltd	P1+	2,460.95	10.58%
AXIS Bank Ltd	P1+	2,200.00	9.46%
State Bank of Saurashtra Ltd	A1+	619.96	2.66%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>31.50</b>	<b>0.14%</b>
<b>Other Current Assets</b>		<b>93.71</b>	<b>0.40%</b>
<b>Total Net Assets</b>		<b>23,264.32</b>	<b>100.00%</b>

ICICI Prudential FMP Series 45 - 3 Year Plan			
<b>PSU/PFI Bonds</b>		<b>3,660.91</b>	<b>6.59%</b>
Infrastructure Development Finance Corpn. AAA	AAA	3,660.91	6.59%
<b>Private Corporate Securities</b>		<b>39,221.09</b>	<b>70.59%</b>
Shriram Transport Finance Company Ltd	AA	8,119.40	14.61%
Kotak Mahindra Primus Ltd	AA	8,037.90	14.47%
CitiFinancial Consumer Finance India Ltd	AAA-	8,000.00	14.40%
Tata Sons Ltd	AAA	5,860.33	10.55%
SREI Equipment Finance Ltd	AA	5,185.39	9.33%
Sundaram Home Finance Ltd	AA	4,018.07	7.23%
<b>CPs, CDs and Term Deposits</b>		<b>12,169.97</b>	<b>21.90%</b>
HDFC Ltd	A1+	11,297.18	20.33%
Punjab National Bank Ltd	P1+	872.79	1.57%
<b>Other Current Assets</b>		<b>515.24</b>	<b>0.92%</b>
<b>Total Net Assets</b>		<b>55,567.21</b>	<b>100.00%</b>

ICICI Prudential FMP Series 46 - 1 Year Plan A			
<b>Private Corporate Securities</b>		<b>6,789.70</b>	<b>54.89%</b>
Shriram Transport Finance Company Ltd	AA	1,800.00	14.55%
CitiFinancial Consumer Finance India Ltd	AAA	1,800.00	14.55%
Citicorp Finance (India) Ltd	AAA	1,800.00	14.55%
Sundaram Finance Ltd	P1+	792.89	6.41%
Cholamandalam DBS Finance Ltd	A1+	557.73	4.51%
Cholamandalam DBS Finance Ltd	AA	39.08	0.32%
<b>Pass Through Certificates*</b>		<b>3,011.48</b>	<b>24.34%</b>
Suzlon Energy Ltd	P1+SO	1,622.13	13.11%
Hindustan Petroleum Corporation Ltd	A1+(SO)	998.90	8.07%
Suzlon Energy Ltd	P1+SO	191.56	1.55%
L & T Finance Ltd.	PR1+(SO)	198.89	1.61%
<b>CPs, CDs and Term Deposits</b>		<b>2,286.54</b>	<b>18.48%</b>
GE Capital Services India Ltd	P1+	2,286.54	18.48%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>59.80</b>	<b>0.48%</b>
<b>Other Current Assets</b>		<b>227.58</b>	<b>1.81%</b>
<b>Total Net Assets</b>		<b>12,375.10</b>	<b>100.00%</b>

ICICI Prudential FMP Series 46 - 1 Year Plan B			
<b>Private Corporate Securities</b>		<b>4,446.69</b>	<b>39.75%</b>
Citicorp Finance (India) Ltd	AAA	1,500.00	13.41%
CitiFinancial Consumer Finance India Ltd	AAA	1,280.00	11.44%
Sundaram Finance Ltd	P1+	991.11	8.86%
Cholamandalam DBS Finance Ltd	LAA	675.58	6.04%
<b>Pass Through Certificates*</b>		<b>4,218.72</b>	<b>37.71%</b>
Hindustan Petroleum Corporation Ltd	A1+(SO)	1,526.58	13.65%
Bajaj Auto Finance Ltd.	A1+(SO)	1,472.56	13.16%
L & T Finance Ltd.	PR1+(SO)	1,219.58	10.90%
<b>CPs, CDs and Term Deposits</b>		<b>2,271.76</b>	<b>20.31%</b>
Reliance Capital Finance Ltd	A1+	2,271.76	20.31%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>8.00</b>	<b>0.07%</b>
<b>Other Current Assets</b>		<b>241.93</b>	<b>2.16%</b>
<b>Total Net Assets</b>		<b>11,187.10</b>	<b>100.00%</b>

ICICI Prudential FMP Series 46 - 1 year Plan C			
<b>Private Corporate Securities</b>		<b>1,822.12</b>	<b>24.55%</b>
Shriram Transport Finance Company Ltd	AA	1,040.00	14.01%
CitiFinancial Consumer Finance India Ltd	AAA	782.12	10.54%
<b>Pass Through Certificates*</b>		<b>3,225.23</b>	<b>43.46%</b>
L & T Finance Ltd.	PR1+(SO)	1,067.62	14.39%
Bajaj Auto Finance Ltd.	A1+(SO)	952.84	12.84%
Suzlon Energy Ltd.	P1+SO	705.32	9.50%
Hindustan Petroleum Corporation Ltd.	A1+(SO)	499.45	6.73%
<b>CPs, CDs and Term Deposits</b>		<b>2,274.10</b>	<b>30.64%</b>
Reliance Capital Finance Ltd	A1+	2,274.10	30.64%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>9.70</b>	<b>0.13%</b>
<b>Other Current Assets</b>		<b>90.02</b>	<b>1.22%</b>
<b>Total Net Assets</b>		<b>7,421.17</b>	<b>100.00%</b>

# ICICI Prudential Fixed Maturity Plan

(A Close Ended Debt Fund)

Figures as on 30-Sep-08

## WHY SHOULD ONE INVEST?

Those who have a fixed investment horizon ranging from 1 month to 36 months

ICICI Prudential FMP Series 46-6 Months Plan A			
<b>CPs, CDs and Term Deposits</b>		<b>10,202.71</b>	<b>99.79%</b>
Reliance Capital Finance Ltd	A1+	2,835.74	27.74%
Kotak Mahindra Primus Ltd	P1+	2,378.38	23.26%
GE Money Financial Services Ltd	P1+	2,366.90	23.15%
ICICI Bank Ltd	P1+	1,865.01	18.24%
Oriental Bank of Commerce	P1+	756.68	7.40%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>19.70</b>	<b>0.19%</b>
<b>Other Current Assets</b>		<b>1.67</b>	<b>0.02%</b>
<b>Total Net Assets</b>		<b>10,224.08</b>	<b>100.00%</b>

ICICI Prudential FMP Series 46-6 Months Plan B			
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>266.00</b>	<b>99.06%</b>
<b>Other Current Assets</b>		<b>2.52</b>	<b>0.94%</b>
<b>Total Net Assets</b>		<b>268.52</b>	<b>100.00%</b>

ICICI Prudential FMP Series 47-1 Year Plan B			
<b>PSU/PFI Bonds</b>		<b>734.62</b>	<b>1.37%</b>
Nabard	AAA	734.62	1.37%
<b>Pass Through Certificates*</b>		<b>10,616.45</b>	<b>19.86%</b>
Hindustan Petroleum Corporation Ltd.	A1+(SO)	7,509.35	14.05%
Bharat Petroleum Corporation Ltd.	F1+(SO)	3,107.10	5.81%
<b>CPs, CDs and Term Deposits</b>		<b>41,986.13</b>	<b>78.55%</b>
HDFC Ltd	A1+	15,922.23	29.79%
Tata Power Company Ltd	P1+	10,948.43	20.48%
Export Import Bank of India Ltd	AAA	8,946.18	16.74%
Tata Sons Ltd	P1+	6,169.29	11.54%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>60.50</b>	<b>0.11%</b>
<b>Other Current Assets</b>		<b>56.83</b>	<b>0.11%</b>
<b>Total Net Assets</b>		<b>53,454.53</b>	<b>100.00%</b>

ICICI Prudential FMP Series 47-3 Months Plan B			
<b>PSU/PFI Bonds</b>		<b>2,750.00</b>	<b>6.12%</b>
Indian Oil Corporation Ltd	A1+	2,750.00	6.12%
<b>Pass Through Certificates*</b>		<b>5,046.51</b>	<b>11.23%</b>
Suzlon Energy Ltd.	P1+SO	5,046.51	11.23%
<b>CPs, CDs and Term Deposits</b>		<b>37,063.44</b>	<b>82.47%</b>
Reliance Capital Finance Ltd	A1+	9,811.42	21.83%
HDFC Ltd	A1+	9,805.58	21.82%
ICICI Bank Ltd	P1+	8,946.34	19.91%
AXIS Bank Ltd	P1+	4,400.00	9.79%
Tata Motors Ltd	A1+	3,415.10	7.60%
Standard Chartered Bank Ltd	P1+	685.00	1.52%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>26.60</b>	<b>0.06%</b>
<b>Other Current Assets</b>		<b>55.41</b>	<b>0.12%</b>
<b>Total Net Assets</b>		<b>44,941.96</b>	<b>100.00%</b>

ICICI Prudential FMP Series 47-3 Months Plan C			
<b>PSU/PFI Bonds</b>		<b>2,270.00</b>	<b>11.98%</b>
Indian Oil Corporation Ltd	A1+	2,270.00	11.98%
<b>CPs, CDs and Term Deposits</b>		<b>16,646.69</b>	<b>87.83%</b>
Hindustan Petroleum Corporation Ltd	P1+	5,865.89	30.95%
HDFC Bank Ltd	P1+	5,184.23	27.35%
State Bank of Mysore Ltd	A1+	3,726.57	19.66%
AXIS Bank Ltd	P1+	1,870.00	9.87%
<b>Other Current Assets</b>		<b>35.61</b>	<b>0.19%</b>
<b>Total Net Assets</b>		<b>18,952.30</b>	<b>100.00%</b>

ICICI Prudential FMP Series 48-1 Month Plan A			
<b>CPs, CDs and Term Deposits</b>		<b>9,605.99</b>	<b>99.97%</b>
Punjab National Bank	P1+	2,993.88	31.16%
Kotak Mahindra Bank Ltd	A1+	2,867.38	29.84%
Federal Bank Ltd	F1+	1,723.12	17.93%
Punjab National Bank Ltd	P1+	1,121.61	11.67%
Bank of Nova Scotia	P1+	900.00	9.37%
<b>Other Current Assets</b>		<b>3.52</b>	<b>0.03%</b>
<b>Total Net Assets</b>		<b>9,609.51</b>	<b>100.00%</b>

ICICI Prudential FMP Series 33 Plan A			
<b>PSU/PFI Bonds</b>		<b>4,596.01</b>	<b>29.25%</b>
Infrastructure Development Finance Corpo.	AAA	2,054.59	13.08%
Power Finance Corporation Ltd	AAA	1,428.65	9.09%
Export Import Bank of India Ltd	AAA	1,112.77	7.08%
<b>Private Corporate Securities</b>		<b>10,102.47</b>	<b>64.30%</b>
Deutsche Investments India Pvt Ltd	AAA	3,027.57	19.27%
DSP Merrill Lynch Capital Ltd	AAA(SO)	3,024.90	19.25%
CitiFinancial Consumer Finance India Ltd	AAA	3,153.27	20.07%
Citicorp Finance (India) Ltd	AAA	896.73	5.71%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>105.90</b>	<b>0.67%</b>
<b>Other Current Assets</b>		<b>909.22</b>	<b>5.78%</b>
<b>Total Net Assets</b>		<b>15,713.60</b>	<b>100.00%</b>

ICICI Prudential Series 38 - 1 Year Plan C			
<b>CPs, CDs and Term Deposits</b>		<b>1,663.16</b>	<b>99.91%</b>
Citibank	P1+	1,578.43	94.82%
Reliance Capital Finance Ltd	A1+	84.73	5.09%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>4.10</b>	<b>0.25%</b>
<b>Other Current Assets</b>		<b>(2.54)</b>	<b>-0.16%</b>
<b>Total Net Assets</b>		<b>1,664.72</b>	<b>100.00%</b>

ICICI Prudential Series 38 - 1 Year Plan D			
<b>Private Corporate Securities</b>		<b>293.72</b>	<b>4.89%</b>
GE Money Financial Services Ltd	AAA	293.72	4.89%
<b>Pass Through Certificates*</b>		<b>724.18</b>	<b>12.05%</b>
India Bulls Financial Services Ltd.	P1+SO	724.18	12.05%
<b>CPs, CDs and Term Deposits</b>		<b>4,869.06</b>	<b>80.99%</b>
Reliance Capital Finance Ltd	A1+	3,397.46	56.51%
AXIS Bank Ltd	F1+	1,471.60	24.48%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>57.80</b>	<b>0.96%</b>
<b>Other Current Assets</b>		<b>67.36</b>	<b>1.11%</b>
<b>Total Net Assets</b>		<b>6,012.12</b>	<b>100.00%</b>

ICICI Prudential FMP Series 38 - 2 Years Plan			
<b>Private Corporate Securities</b>		<b>9,737.91</b>	<b>92.52%</b>
Shriram Transport Finance Company Ltd	AA	1,490.00	14.16%
Sundaram Finance Ltd	AA+	1,431.68	13.60%
HDFC Ltd	AAA	1,428.62	13.57%
Cholamandalam DBS Finance Ltd	AA	1,506.64	14.31%
Citicorp Maruti Finance Ltd	AAA	1,274.36	12.11%
Kotak Mahindra Primus Ltd	AA	1,176.46	11.18%
CitiFinancial Consumer Finance India Ltd	AAA	1,114.46	10.59%
Tata Motors Finance Ltd	P1+	315.69	3.00%
<b>Pass Through Certificates*</b>		<b>355.08</b>	<b>3.37%</b>
Hindustan Petroleum Corporation Ltd.	A1+(SO)	266.31	2.53%
Bharat Petroleum Corporation Ltd.	F1+(SO)	88.77	0.84%
<b>CPs, CDs and Term Deposits</b>		<b>108.63</b>	<b>1.04%</b>
Corporation Bank Ltd	P1+	80.53	0.77%
Kotak Mahindra Primus Ltd	P1+	28.10	0.27%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>91.80</b>	<b>0.87%</b>
<b>Other Current Assets</b>		<b>231.96</b>	<b>2.20%</b>
<b>Total Net Assets</b>		<b>10,525.38</b>	<b>100.00%</b>

ICICI Prudential FMP Series 42 - 18 Months Plan			
<b>PSU/PFI Bonds</b>		<b>362.41</b>	<b>2.15%</b>
Nabard	AAA	362.41	2.15%
<b>Private Corporate Securities</b>		<b>10,724.40</b>	<b>63.66%</b>
Citicorp Maruti Finance Ltd	AAA	2,304.94	13.68%
HDFC Ltd	AAA	2,261.01	13.42%
DSP Merrill Lynch Capital Ltd	AAA(SO)	2,257.12	13.40%
Cholamandalam DBS Finance Ltd	AA	1,964.74	11.66%
CitiFinancial Consumer Finance India Ltd	AAA	643.14	3.82%
Tata Sons Ltd	AAA	607.49	3.61%
GE Money Financial Services Ltd	AAA	392.99	2.33%
GE Capital Services India Ltd	AAA	292.97	1.74%
<b>Pass Through Certificates*</b>		<b>4,657.13</b>	<b>27.64%</b>
Shriram Transport Finance Co. Ltd.	AAA(SO)	2,348.74	13.94%
Srei Infrastructure Finance Ltd.	AA-(SO)	2,308.39	13.70%
<b>CPs, CDs and Term Deposits</b>		<b>162.36</b>	<b>0.97%</b>
Corporation Bank Ltd	P1+	134.22	0.80%
Kotak Mahindra Primus Ltd	P1+	18.73	0.11%
Reliance Capital Finance Ltd	A1+	9.41	0.06%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>46.40</b>	<b>0.28%</b>
<b>Other Current Assets</b>		<b>894.54</b>	<b>5.30%</b>
<b>Total Net Assets</b>		<b>16,847.24</b>	<b>100.00%</b>

# ICICI Prudential Fixed Maturity Plan

(A Close Ended Debt Fund)

Figures as on 30-Sep-08

## WHY SHOULD ONE INVEST?

Those who have a fixed investment horizon ranging from 1 month to 36 months

ICICI Prudential FMP Series 45 - 20 Months Plan		
Cash, CBLO & Reverse Repo	1,307.90	100.01%
Other Current Assets	(0.07)	-0.01%
<b>Total Net Assets</b>	<b>1,307.83</b>	<b>100.00%</b>

\*Please refer to annexure on "Pass Through Certificates Details" for complete details.

PERFORMANCE					
Performance Records for FMP- Retail Growth Plan					
Scheme Name	Date	Period	NAV	Weekly NAV as on 24-Sep-08	Returns
ICICI Prudential FMP Series 36 - 18 Months Plan A*	31-May-07	Since inception	10.0000	11.3719	10.11%
ICICI Prudential FMP Series 36 - 18 Months Plan B*	13-Jul-07	Since inception	10.0000	11.0826	8.82%
ICICI Prudential FMP Series 38 - 2 Years Plan*	3-Aug-07	Since inception	10.0000	10.8331	7.15%
ICICI Prudential FMP Series 39 - 24 Months Plan B*	13-Aug-07	Since inception	10.0000	10.7897	6.95%
ICICI Prudential FMP Series 41 - 19 Months Plan	19-Oct-07	Since inception	10.0000	10.6665	6.66%
ICICI Prudential FMP Series 39 - 18 Months Plan A	26-Oct-07	Since inception	10.0000	10.5994	5.99%
ICICI Prudential FMP Series 39 - 18 Months Plan B	10-Nov-07	Since inception	10.0000	10.5989	5.99%
ICICI Prudential FMP Series 38 - 1 Year Plan C	19-Nov-07	Since inception	10.0000	10.7014	7.01%
ICICI Prudential FMP Series 41 - 18 Months Plan	20-Nov-07	Since inception	10.0000	10.6030	6.03%
ICICI Prudential FMP Series 38 - 1 Year Plan D*	23-Nov-07	Since inception	10.0000	10.738	7.38%
ICICI Prudential FMP Series 41 - 17 Months Plan	4-Dec-07	Since inception	10.0000	10.5396	5.40%
ICICI Prudential FMP Series 42 - 18 Months Plan	12-Dec-07	Since inception	10.0000	10.5453	5.45%
ICICI Prudential FMP Series 42 - 13 Months Plan A	19-Dec-07	Since inception	10.0000	10.6169	6.17%
ICICI Prudential FMP Series 41 - 16 Months Plan	28-Dec-07	Since inception	10.0000	10.522	5.22%
ICICI Prudential FMP Series 42 - 13 Months Plan B*	31-Dec-07	Since inception	10.0000	10.5415	5.41%
ICICI Prudential FMP Series 42 - 13 Months Plan C	9-Jan-08	Since inception	10.0000	10.5681	5.68%
ICICI Prudential FMP series 42 - 16 Mths Plan*	18-Jan-08	Since inception	10.0000	10.3835	3.84%
ICICI Prudential FMP Series 41 - 14 Months Plan	18-Feb-08	Since inception	10.0000	10.3669	3.67%
ICICI Prudential FMP Series 33 Plan A	22-Feb-08	Since inception	10.0000	9.2117	-7.88%
ICICI Prudential FMP Series 41 - 15 Months Plan	28-Feb-08	Since inception	10.0000	10.4625	4.63%

PERFORMANCE					
Performance Records for FMP- Retail Growth Plan					
Scheme Name	Date	Period	NAV	Weekly NAV as on 24-Sep-08	Returns
ICICI Prudential FMP Series 43 - 13 Months Plan A	18-Mar-08	Since inception	10.0000	10.3881	3.88%
ICICI Prudential FMP Series 43 - 13 Months Plan B	25-Mar-08	Since inception	10.0000	10.3266	3.27%
ICICI Prudential FMP Series 43 - 13 Months Plan D	27-Mar-08	Since inception	10.0000	10.4356	4.36%
ICICI Prudential FMP Series 43 - 13 Months Plan C	28-Mar-08	Since inception	10.0000	10.3390	3.39%
ICICI Prudential FMP Series 43 - 14 Months Plan A	31-Mar-08	Since inception	10.0000	10.3292	3.29%
ICICI Prudential FMP Series 42 - 6 Months Plan C	17-Apr-08	Since inception	10.0000	10.3732	3.73%
ICICI Prudential FMP Series 42 - 15 Months Plan	17-Apr-08	Since inception	10.0000	10.3101	3.10%
ICICI Prudential FMP Series 42 - 13 Months Plan D	24-Apr-08	Since inception	10.0000	10.2695	2.70%
ICICI Prudential FMP Series 43 - 14 Months Plan B	29-Apr-08	Since inception	10.0000	10.2683	2.68%
ICICI Prudential FMP Series 44 - 1 Year Plan B	23-May-08	Since inception	10.0000	10.269	2.69%
ICICI Prudential FMP Series 44 - 1 Year Plan A	29-May-08	Since inception	10.0000	10.2436	2.44%
ICICI Prudential FMP Series 44 - 1 Year Plan C	3-Jun-08	Since inception	10.0000	10.2748	2.75%
ICICI Prudential FMP Series 44 - 15 Months Plan	13-Jun-08	Since inception	10.0000	10.2412	2.41%
ICICI Prudential FMP Series 44 - 1 Year Plan D	24-Jun-08	Since inception	10.0000	10.2364	2.36%
ICICI Prudential FMP Series 46 - 1 Year Plan A	22-Jul-08	Since inception	10.0000	10.1833	1.83%
ICICI Prudential FMP Series 44 - 3 Months Plan E	27-Jul-08	Since inception	10.0000	10.1763	1.76%
ICICI Prudential FMP Series 46 - 1 Year Plan C	5-Aug-08	Since inception	10.0000	10.1557	1.56%
ICICI Prudential FMP Series 46 - 1 Year Plan B	14-Aug-08	Since inception	10.0000	10.1385	1.39%
ICICI Prudential FMP Series 47 - 1 Year B	19-Sep-08	Since inception	10.0000	10.0155	0.15%
ICICI Prudential FMP Series 47 - 3 Months - Plan B	2-Sep-08	Since inception	10.0000	10.0667	0.67%
ICICI Prudential FMP Series 47 - 3 Months - Plan C	9-Sep-08	Since inception	10.0000	10.0424	0.42%
ICICI Prudential FMP Series 46 - 6 Months - Plan A	18-Sep-08	Since inception	10.0000	10.0185	0.18%
ICICI Prudential FMP Series 45 - 20 Months Plan	17-Sep-08	Since inception	10.0000	10.0266	0.27%
ICICI Prudential FMP Series 45 - 3 Years	1-Sep-08	Since inception	10.0000	10.1201	1.20%

Returns >= 1 Year are CAGR, < 1 Year are Absolute. Note: For computation of returns the allotment NAV has been taken as Rs 10.00. Performance of Dividend Plan is subject to applicability of Dividend Distribution Tax. Past performance may or may not be sustained in the future. 30-Sep-07 was a non business day.

\* Since dividend is declared on a monthly basis, NAV declared is as of 29-Sep-2008

Please note that the units of ICICI Prudential FMP Series 48 - 1 Month Plan A and ICICI Prudential FMP Series 46 - 6 Months - Plan B were allotted on 28-Sep-08 and the first NAV would be declared on 08-Oct-08.

Fund Size

Rs. 6260.51 Crores

# ICICI Prudential Interval Fund

(A Debt Oriented Interval Fund)

## WHY SHOULD ONE INVEST?

Risk averse investors seeking returns on a held to maturity basis.

Figures as on 30-Sep-08

Fund Manager : Chaitanya Pande (Managing these schemes since inception & over 13 yrs of fund management experience)

(Please refer to page no. 62 for Additional Information & page no. 53 for dividend history)

<b>INVESTMENT HORIZON</b>	1 Month to 15 Months
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### PORTFOLIO

Company/Issuer	Sector/ Rating	Mkt.Value (Rs.Lacs)	% to NAV
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#### ICICI Prudential Interval Fund IV-Qtrly Int Plan B

<b>CPs, CDs and Term Deposits</b>		<b>19,436.41</b>	<b>99.77%</b>
Kotak Mahindra Bank Ltd	P1+	4,860.19	24.95%
Oriental Bank of Commerce	P1+	4,739.65	24.33%
Standard Chartered Bank Ltd	P1+	4,501.46	23.11%
State Bank of Bikaner & Jaipur Ltd	P1+	2,435.11	12.50%
Bank of Nova Scotia	P1+	1,900.00	9.75%
Kotak Mahindra Bank Ltd	P1+	1,000.00	5.13%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>34.00</b>	<b>0.17%</b>
<b>Other Current Assets</b>		<b>7.92</b>	<b>0.06%</b>
<b>Total Net Assets</b>		<b>19,478.33</b>	<b>100.00%</b>

#### ICICI Prudential Interval Fund-Annual Plan I

<b>Private Corporate Securities</b>		<b>1,358.95</b>	<b>26.10%</b>
Citicorp Finance (India) Ltd	AAA	800.00	15.36%
Mahindra & Mahindra Financial Services Ltd	AA+	530.00	10.18%
Cholamandalam DBS Finance Ltd	LAA	28.95	0.56%
<b>Pass Through Certificates*</b>		<b>2,377.91</b>	<b>45.67%</b>
Hindustan Petroleum Corporation Ltd.	A1+(SO)	1,598.32	30.70%
Bajaj Auto Finance Ltd.	AA(SO)	779.59	14.97%
<b>CPs, CDs and Term Deposits</b>		<b>1,400.73</b>	<b>26.90%</b>
Kotak Mahindra Primus Ltd	P1+	1,400.73	26.90%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>8.30</b>	<b>0.16%</b>
<b>Other Current Assets</b>		<b>61.11</b>	<b>1.17%</b>
<b>Total Net Assets</b>		<b>5,207.00</b>	<b>100.00%</b>

#### ICICI Prudential Interval Fund-Annual Plan II

<b>Private Corporate Securities</b>		<b>3,496.66</b>	<b>11.36%</b>
Sundaram Finance Ltd	P1+	1,999.92	6.50%
CitiFinancial Consumer Finance India Ltd	AAA	1,496.74	4.86%
<b>Pass Through Certificates*</b>		<b>12,700.10</b>	<b>41.26%</b>
Shriram Transport Finance Co. Ltd.	AA(SO)	4,481.39	14.56%
LIC Housing Finance Ltd	P1+(SO)	4,216.32	13.70%
India Bulls Financial Services Ltd.	F1+	4,002.39	13.00%
<b>CPs, CDs and Term Deposits</b>		<b>13,916.48</b>	<b>45.22%</b>
Cholamandalam DBS Finance Ltd	P1+	4,992.34	16.22%
First India Credit Corporation Ltd	A1+	4,967.76	16.14%
Punjab National Bank Ltd	P1+	3,570.24	11.60%
GE Money Financial Services Ltd	P1+	292.11	0.95%
Reliance Capital Finance Ltd	A1+	70.61	0.23%
Kotak Mahindra Primus Ltd	P1+	23.42	0.08%
<b>Other Current Assets</b>		<b>669.17</b>	<b>2.16%</b>
<b>Total Net Assets</b>		<b>30,782.41</b>	<b>100.00%</b>

#### ICICI Prudential Interval Fund-Annual Plan III

<b>PSU/PFI Bonds</b>		<b>1,499.39</b>	<b>13.34%</b>
Infrastructure Development Finance Corpo.	AAA	1,499.39	13.34%
<b>Private Corporate Securities</b>		<b>1,451.96</b>	<b>12.92%</b>
HDFC Ltd	AAA	1,451.96	12.92%
<b>Pass Through Certificates*</b>		<b>3,047.01</b>	<b>27.11%</b>
India Bulls Financial Services Ltd.	P1+(SO)	1,546.49	13.76%
Infrastructure Leasing & Financial Services Ltd.	A1+(SO)	1,500.52	13.35%
<b>CPs, CDs and Term Deposits</b>		<b>4,944.55</b>	<b>43.99%</b>
ABN Amro Bank Ltd	A1+	2,489.35	22.15%
Canara Bank Ltd	P1+	2,346.98	20.88%
Reliance Capital Finance Ltd	A1+	98.85	0.88%
Kotak Mahindra Primus Ltd	P1+	9.37	0.08%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>24.60</b>	<b>0.22%</b>
<b>Other Current Assets</b>		<b>270.98</b>	<b>2.42%</b>
<b>Total Net Assets</b>		<b>11,238.49</b>	<b>100.00%</b>

#### ICICI Prudential Interval Fund-Annual Plan IV

<b>CPs, CDs and Term Deposits</b>		<b>185.33</b>	<b>99.05%</b>
Allahabad Bank Ltd	P1+	185.33	99.05%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>3.30</b>	<b>1.76%</b>
<b>Other Current Assets</b>		<b>(1.53)</b>	<b>-0.81%</b>
<b>Total Net Assets</b>		<b>187.10</b>	<b>100.00%</b>

#### ICICI Prudential Interval Fund-Half Yearly Plan I

<b>Cash, CBLO &amp; Reverse Repo</b>		<b>71.10</b>	<b>99.56%</b>
<b>Other Current Assets</b>		<b>0.31</b>	<b>0.44%</b>
<b>Total Net Assets</b>		<b>71.41</b>	<b>100.00%</b>

#### ICICI Prudential Interval Fund-Half Yearly Plan II

<b>CPs, CDs and Term Deposits</b>		<b>3,711.69</b>	<b>96.57%</b>
State Bank of Indore Ltd	P1+	2,477.13	64.45%
Reliance Capital Finance Ltd	A1+	1,088.24	28.31%
Allahabad Bank Ltd	P1+	146.32	3.81%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>132.20</b>	<b>3.44%</b>
<b>Other Current Assets</b>		<b>(0.19)</b>	<b>-0.01%</b>
<b>Total Net Assets</b>		<b>3,843.70</b>	<b>100.00%</b>

#### ICICI Prudential Interval Fund-Qtrly Plan A

<b>Cash, CBLO &amp; Reverse Repo</b>		<b>38.10</b>	<b>98.77%</b>
<b>Other Current Assets</b>		<b>0.48</b>	<b>1.23%</b>
<b>Total Net Assets</b>		<b>38.58</b>	<b>100.00%</b>

#### ICICI Prudential Interval Fund-Mntly Int Plan I

<b>PSU/PFI Bonds</b>		<b>5,790.00</b>	<b>10.71%</b>
Indian Oil Corporation Ltd	A1+	5,790.00	10.71%
<b>Private Corporate Securities</b>		<b>19,378.76</b>	<b>35.84%</b>
STCI Primary Dealer Ltd	A1+	7,500.00	13.87%
HDFC Ltd	AAA	6,878.76	12.72%
Piramal Healthcare Ltd	A1+	5,000.00	9.25%
<b>CPs, CDs and Term Deposits</b>		<b>28,636.26</b>	<b>52.96%</b>
Standard Chartered Bank Ltd	P1+	7,472.40	13.82%
AXIS Bank Ltd	AAA	10,252.60	18.96%
Oriental Bank of Commerce	P1+	4,040.12	7.47%
Tata Capital Ltd	A1+	2,905.46	5.37%
L&T Finance Ltd	P1+	2,490.97	4.61%
Reliance Capital Finance Ltd	A1+	1,474.71	2.73%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>44.60</b>	<b>0.08%</b>
<b>Other Current Assets</b>		<b>217.74</b>	<b>0.41%</b>
<b>Total Net Assets</b>		<b>54,067.36</b>	<b>100.00%</b>

#### ICICI Prudential Interval Fund- Monthly Plan III

<b>Private Corporate Securities</b>		<b>2,500.00</b>	<b>27.07%</b>
IL&FS Financial Services Ltd	A1+	2,500.00	27.07%
<b>CPs, CDs and Term Deposits</b>		<b>22,505.39</b>	<b>243.68%</b>
Punjab National Bank Ltd	P1+	11,249.83	121.81%
Oriental Bank of Commerce	P1+	4,090.00	44.29%
Punjab National Bank	P1+	3,877.33	41.98%
AXIS Bank Ltd	F1+	3,288.23	35.60%
<b>Other Current Assets</b>		<b>(15,769.90)</b>	<b>-170.75%</b>
<b>Total Net Assets</b>		<b>9,235.49</b>	<b>100.00%</b>

#### ICICI Prudential Interval Fund-Qtrly Int Plan I

<b>Pass Through Certificates*</b>		<b>13,533.22</b>	<b>29.60%</b>
Hindustan Petroleum Corporation Ltd.	F1+(SO)	6,766.00	14.80%
L & T Finance Ltd.	A1+(SO)	6,767.22	14.80%
<b>CPs, CDs and Term Deposits</b>		<b>32,051.26</b>	<b>70.12%</b>
ICICI Bank Ltd	P1+	9,123.32	19.96%
Tata Capital Ltd	A1+	6,943.55	15.19%
Reliance Capital Finance Ltd	A1+	6,587.06	14.41%
AXIS Bank Ltd	P1+	4,500.00	9.85%
Vijaya Bank	P1+	4,183.89	9.15%
State Bank of Saurashtra Ltd	A1+	713.44	1.56%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>69.20</b>	<b>0.15%</b>
<b>Other Current Assets</b>		<b>51.00</b>	<b>0.13%</b>
<b>Total Net Assets</b>		<b>45,704.68</b>	<b>100.00%</b>

#### ICICI Prudential Interval Fund-Qtrly Int Plan II

<b>PSU/PFI Bonds</b>		<b>3,390.00</b>	<b>14.76%</b>
Indian Oil Corporation Ltd	A1+	3,390.00	14.76%
<b>Pass Through Certificates*</b>		<b>2,151.95</b>	<b>9.37%</b>
Tata Motor Finance Ltd.	AA+(SO)	2,151.95	9.37%
<b>CPs, CDs and Term Deposits</b>		<b>17,383.84</b>	<b>75.71%</b>
HDFC Bank Ltd	P1+	6,828.98	29.74%
Jammu & Kashmir Bank Ltd	P1+	4,184.46	18.22%
AXIS Bank Ltd	P1+	2,300.00	10.02%
Hindustan Petroleum Corporation Ltd	P1+	2,215.01	9.65%
Oriental Bank of Commerce	P1+	1,855.39	8.08%
<b>Other Current Assets</b>		<b>35.82</b>	<b>0.16%</b>
<b>Total Net Assets</b>		<b>22,961.61</b>	<b>100.00%</b>

# ICICI Prudential Interval Fund

(A Debt Oriented Interval Fund)

## WHY SHOULD ONE INVEST?

Risk averse investors seeking returns on a held to maturity basis.

Figures as on 30-Sep-08

ICICI Prudential Interval Fund II-Qtrly Int Plan A			
<b>Private Corporate Securities</b>		<b>999.64</b>	<b>10.41%</b>
Kotak Mahindra Primus Ltd	P1+	999.64	10.41%
<b>CPs, CDs and Term Deposits</b>		<b>7,723.12</b>	<b>80.39%</b>
GE Capital Transportation Fin. Services Ltd	P1+	2,941.16	30.61%
Reliance Capital Finance Ltd	A1+	1,978.62	20.60%
State Bank of Saurashtra Ltd	A1+	1,820.51	18.95%
State Bank of Bikaner & Jaipur Ltd	P1+	982.83	10.23%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>806.50</b>	<b>8.39%</b>
<b>Other Current Assets</b>		<b>77.71</b>	<b>0.81%</b>
<b>Total Net Assets</b>		<b>9,606.97</b>	<b>100.00%</b>

ICICI Prudential Interval Fund II-Qtrly Int Plan B			
<b>CPs, CDs and Term Deposits</b>		<b>54,261.38</b>	<b>99.91%</b>
ICICI Bank Ltd	P1+	9,831.16	18.10%
IDBI Bank Ltd	P1+	9,797.88	18.04%
Standard Chartered Bank Ltd	P1+	9,785.78	18.02%
Allahabad Bank Ltd	P1+	9,482.78	17.46%
YES Bank	P1+	5,000.00	9.21%
AXIS Bank Ltd	P1+	5,000.00	9.21%
Corporation Bank Ltd	P1+	2,417.95	4.45%
State Bank of Saurashtra Ltd	A1+	1,623.70	2.99%
Federal Bank Ltd	F1+	1,322.13	2.43%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>3.30</b>	<b>0.01%</b>
<b>Other Current Assets</b>		<b>47.08</b>	<b>0.08%</b>
<b>Total Net Assets</b>		<b>54,311.76</b>	<b>100.00%</b>

ICICI Prudential Interval Fund II-Qtrly Int Plan C			
<b>PSU/PFI Bonds</b>		<b>9,000.00</b>	<b>19.68%</b>
Indian Oil Corporation Ltd	A1+	9,000.00	19.68%
<b>Private Corporate Securities</b>		<b>2,500.00</b>	<b>5.47%</b>
Kotak Mahindra Primus Ltd	P1+	2,500.00	5.47%
<b>CPs, CDs and Term Deposits</b>		<b>34,002.05</b>	<b>74.34%</b>
HDFC Ltd	A1+	9,780.80	21.39%
Reliance Capital Finance Ltd	A1+	4,910.80	10.74%
Jammu & Kashmir Bank Ltd	P1+	4,500.00	9.84%
AXIS Bank Ltd	P1+	4,500.00	9.84%
ICICI Bank Ltd	P1+	4,030.78	8.81%
IDBI Home Finance Ltd	A1+	2,456.85	5.37%
Tata Capital Ltd	A1+	1,473.28	3.22%
IDBI Bank Ltd	AAA	2,004.92	4.38%
Federal Bank Ltd	F1+	344.62	0.75%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>2.40</b>	<b>0.01%</b>
<b>Other Current Assets</b>		<b>223.00</b>	<b>0.50%</b>
<b>Total Net Assets</b>		<b>45,727.45</b>	<b>100.00%</b>

ICICI Prudential Interval Fund II-Qtrly Int Plan D			
<b>PSU/PFI Bonds</b>		<b>5,620.00</b>	<b>14.87%</b>
Indian Oil Corporation Ltd	A1+	5,620.00	14.87%
<b>Private Corporate Securities</b>		<b>1,500.00</b>	<b>3.97%</b>
Mahindra & Mahindra Financial Services Ltd	P1+	1,500.00	3.97%
<b>CPs, CDs and Term Deposits</b>		<b>30,584.92</b>	<b>80.93%</b>
HDFC Bank Ltd	P1+	9,662.96	25.57%
ICICI Bank Ltd	P1+	7,520.84	19.90%
Tata Capital Ltd	A1+	4,892.98	12.95%
IL&FS Financial Services Ltd	A1+	4,808.14	12.72%
AXIS Bank Ltd	P1+	3,700.00	9.79%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>2.80</b>	<b>0.01%</b>
<b>Other Current Assets</b>		<b>78.23</b>	<b>0.22%</b>
<b>Total Net Assets</b>		<b>37,785.95</b>	<b>100.00%</b>

ICICI Prudential Interval Fund II-Qtrly Int Plan E			
<b>PSU/PFI Bonds</b>		<b>3,160.00</b>	<b>14.86%</b>
Indian Oil Corporation Ltd	A1+	3,160.00	14.86%
<b>CPs, CDs and Term Deposits</b>		<b>17,938.61</b>	<b>84.38%</b>
HDFC Bank Ltd	P1+	5,853.41	27.53%
State Bank of Mysore Ltd	A1+	4,659.32	21.92%
Oriental Bank of Commerce	P1+	3,027.21	14.24%
AXIS Bank Ltd	P1+	2,100.00	9.88%
Hindustan Petroleum Corporation Ltd	P1+	1,696.70	7.98%
Jammu & Kashmir Bank Ltd	P1+	601.97	2.83%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>112.90</b>	<b>0.53%</b>
<b>Other Current Assets</b>		<b>47.38</b>	<b>0.23%</b>
<b>Total Net Assets</b>		<b>21,258.89</b>	<b>100.00%</b>

ICICI Prudential Interval Fund II-Qtrly Int Plan F			
<b>CPs, CDs and Term Deposits</b>		<b>12,505.12</b>	<b>135.84%</b>
Reliance Capital Finance Ltd	A1+	9,895.53	107.49%
Oriental Bank of Commerce	P1+	1,845.49	20.05%
Punjab National Bank Ltd	P1+	514.99	5.59%
AXIS Bank Ltd	F1+	249.11	2.71%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>8,128.40</b>	<b>88.30%</b>
<b>Other Current Assets</b>		<b>(11,427.82)</b>	<b>-124.14%</b>
<b>Total Net Assets</b>		<b>9,205.70</b>	<b>100.00%</b>

ICICI Prudential Interval Fund-Qtrly Int Plan III			
<b>CPs, CDs and Term Deposits</b>		<b>11,950.84</b>	<b>100.03%</b>
L&T Finance Ltd	P1+	4,951.84	41.45%
State Bank of Bikaner & Jaipur Ltd	P1+	3,957.03	33.12%
Oriental Bank of Commerce	P1+	2,648.35	22.17%
State Bank of Saurashtra Ltd	A1+	393.62	3.29%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>1.50</b>	<b>0.01%</b>
<b>Other Current Assets</b>		<b>(6.14)</b>	<b>-0.04%</b>
<b>Total Net Assets</b>		<b>11,946.20</b>	<b>100.00%</b>

ICICI Prudential Interval Fund V-Mnthly Int Plan A			
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>330.30</b>	<b>99.86%</b>
<b>Other Current Assets</b>		<b>0.47</b>	<b>0.14%</b>
<b>Total Net Assets</b>		<b>330.77</b>	<b>100.00%</b>

\*Please refer to annexure on "Pass Through Certificates Details" for complete details.

PERFORMANCE					
Performance Records for Interval Fund - Retail Growth Plan					
Scheme Name	Date	Period	NAV	NAV as on 29-Sep-08	Returns
ICICI Prudential Interval Fund-Monthly Interval Plan I	12-May-07	Since inception	10.0000	11.1648	8.27%
ICICI Prudential Interval Fund-Quarterly Interval Plan I	15-May-07	Since inception	10.0000	11.3006	9.28%
ICICI Prudential Interval Fund-Quarterly Interval Plan II	15-Jun-07	Since inception	10.0000	11.2418	9.47%
ICICI Prudential Interval Fund-Quarterly Interval Plan III	20-Jul-07	Since inception	10.0000	10.957	7.93%
ICICI Prudential Interval Fund-Annual Interval Plan I	17-Aug-07	Since inception	10.0000	10.9871	8.76%
ICICI Prudential Interval Fund-Annual Interval Plan II	5-Oct-07	Since inception	10.0000	10.8267	8.27%
ICICI Prudential Interval Fund-Annual Interval Plan III	18-Oct-07	Since inception	10.0000	10.7622	7.62%
ICICI Prudential Interval Fund-Annual Interval Plan IV	26-Oct-07	Since inception	10.0000	10.7229	7.23%
ICICI Prudential Interval Fund-Half Yearly Interval Plan I	12-Oct-07	Since inception	10.0000	10.7849	7.85%
ICICI Prudential Interval Fund II-Quarterly Interval Plan A	24-Oct-07	Since inception	10.0000	10.8096	8.10%
ICICI Prudential Interval Fund - Half Yearly Interval Plan II	7-Nov-07	Since inception	10.0000	10.7674	7.67%
ICICI Prudential Interval Fund II-Quarterly Interval Plan B	7-Nov-07	Since inception	10.0000	10.8226	8.23%
ICICI Prudential Interval Fund II-Quarterly Interval Plan C	23-Nov-07	Since inception	10.0000	10.8225	8.23%
ICICI Prudential Interval Fund II-Quarterly Interval Plan D	5-Dec-07	Since inception	10.0000	10.8002	8.00%
ICICI Prudential Interval Fund II-Quarterly Interval Plan E	13-Dec-07	Since inception	10.0000	10.8361	8.36%
ICICI Prudential Interval Fund II-Quarterly Interval Plan F	27-Dec-07	Since inception	10.0000	10.7781	7.78%
ICICI Prudential Interval Fund-Monthly Interval Plan III	29-Jul-08	Since inception	10.0000	10.1636	1.64%
ICICI Prudential Interval Fund IV-Quarterly Interval Plan A	28-Aug-08	Since inception	10.0000	10.0759	0.76%
ICICI Prudential Interval Fund V-Monthly Interval Plan A-Retail Growth - Retail Growth	5-Sep-08	Since inception	10.0000	10.0709	0.71%
ICICI Prudential Interval Fund IV-Quarterly Interval Plan B-Retail Growth	24-Sep-08	Since inception	10.0000	10.0181	0.18%

Returns >= 1 Year are CAGR, < 1 Year are Absolute. Note: For computation of returns the allotment NAV has been taken as Rs 10.00. Performance of Dividend Plan is subject to applicability of Dividend Distribution Tax. Past performance may or may not be sustained in the future. 30-Sep-08 was a non business day.

Fund Size

Rs. 3929.90 Crores

# ICICI Prudential Flexible Income Plan

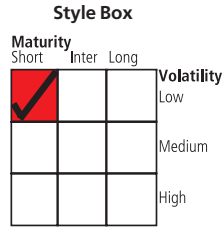
**WHY SHOULD ONE INVEST?**  
Medium term investment for returns generated from managing interest rate volatility

(An Open Ended Income Fund)

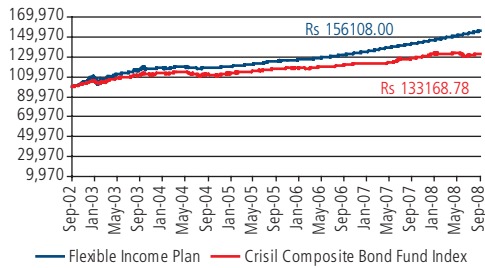
Figures as on 30-Sep-08

## Snapshot:

**Fund Manager :** Chaitanya Pande  
(Managing this fund since April, 2008 & over 13 yrs of fund management experience)  
**Indicative Investment Horizon:** 1 year & above  
**Inception date:** 27-09-2002  
**Fund Size:** Rs. 7535.61 crores  
**NAV (As on 29-Sep-08):**  
**Cumulative option :** Rs. 15.6108  
**\*\*Expense Ratio :** 0.25%

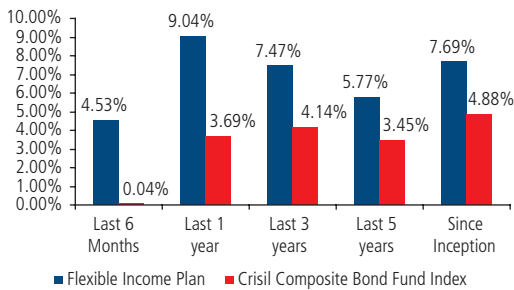


## Rs. 100000 invested at inception: FIP Vs Crisil Composite Bond Fund Index



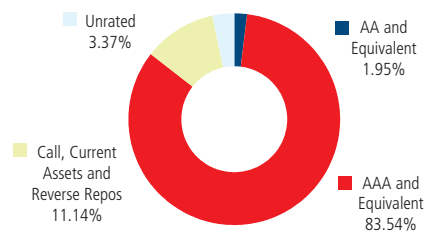
CAGR – Flexible Income Plan : 7.69%; Benchmark : 4.88%  
Past performance may or may not be sustained in future.

## Performance Record \*- Cumulative Option



\*Returns >= 1 Year are CAGR, < 1 Year are Absolute. Benchmark is Crisil Composite Bond Fund Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Performance of Dividend Plan is subject to applicability of Dividend Distribution Tax. Past performance may or may not be sustained in future. 30-Sep-05, 29-Sep-07, 30-Sep-07 & 30-Sep-08 were non business days.

## Rating Profile



## Quantitative Indicators:

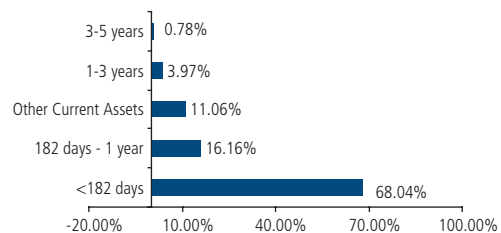
Average Maturity : 0.53 Year  
Modified Duration : 0.47 Year  
Yield To Maturity : 10.78%  
% Unlisted Bonds : 1.16%  
Std Dev : 0.19%

Company/Issuer	Rating	Mkt Value (Rs. Lakh)	% to NAV
<b>Portfolio</b>			
<b>PSU/PFI Bonds</b>			
IDBI Bank Ltd	AA+	9,393.40	2.33%
Indian Oil Corporation Ltd	A1+	8,130.00	1.08%
<b>Private Corporate Securities</b>			
• HDFC Ltd	AAA	35,068.91	4.65%
CitiFinancial Consumer Finance India Ltd	AAA	20,600.00	2.73%
Birla TMT Holdings Ltd	P1+	5,000.00	0.66%
Mahindra & Mahindra Financial Services Ltd	AA+	5,000.00	0.66%
Hero Honda Finance Ltd	P1+	2,500.00	0.33%
GE Money Financial Services Ltd	AAA	487.69	0.06%
L&T Finance Ltd	A1+(SO)	460.50	0.06%
Cholamandalam DBS Finance Ltd	A1+	295.73	0.04%
<b>Pass Through Certificates*</b>			
• Idea Cellular Ltd	P1+SO	60,340.79	8.01%
• Bharat Petroleum Corporation Ltd.	P1+(SO)	32,288.25	4.29%
Tata Motor Finance Ltd	AAA(SO)	14,168.09	1.88%
Hindustan Petroleum Corporation Ltd.	A1+(SO)	13,816.65	1.83%
Bajaj Auto Finance Ltd	AA+(SO)	13,502.79	1.79%
Shriram Transport Finance Co. Ltd.	AA(SO)	13,349.98	1.77%
India Bulls Financial Services Ltd.	P1+(SO)	12,542.37	1.67%
Thomas Cook (India) Ltd.	P1+(SO)	10,712.06	1.42%
TML Financial services Ltd	AAA(SO)	7,503.05	1.00%
Tata Motors Ltd.	AAA(SO)	5,841.97	0.78%
BHW Home Finance Ltd	A1+(SO)	2,458.73	0.33%
Infrastructure Leasing & Financial Services Ltd.	A1+(SO)	1,000.34	0.13%
Srei Infrastructure Finance Ltd.	A1+(SO)	1,002.39	0.13%
IndusInd Bank Ltd.	AAA(SO)	710.79	0.09%
LIC Housing Finance Ltd	P1+(SO)	413.00	0.06%
Vodafone Essar Ltd.	A1+(SO)	430.14	0.06%
DLF Ltd.	AA(SO)	299.81	0.04%
Shriram Transport Finance Co. Ltd.	A1+(SO)	48.22	0.01%
<b>CPs, CDs and Term Deposits</b>			
• ICICI Bank Ltd	P1+	194,097.84	25.76%
• HDFC Bank Ltd	P1+	25,358.81	3.37%
AXIS Bank Ltd	P1+	15,630.00	2.07%
HDFC Ltd	A1+	15,157.87	2.01%
First India Credit Corporation Ltd	A1+	14,531.31	1.93%
IDBI Bank Ltd	P1+	12,040.68	1.60%
Reliance Capital Finance Ltd	A1+	11,303.25	1.50%
IL&FS Financial Services Ltd	P1+	11,153.72	1.48%
GE Capital Transportation Financial Services Ltd	AAA	14,717.11	1.95%
State Bank of Indore Ltd	P1+	9,554.08	1.27%
Corporation Bank Ltd	P1+	8,702.41	1.15%
Indian Bank Ltd	F1+	8,441.40	1.12%
State Bank of Mysore Ltd	AAA	12,139.10	1.61%
State Bank of Patiala Ltd	A1+	7,116.44	0.94%
Tata Capital Ltd	A1+	5,913.89	0.78%
Punjab National Bank Ltd	P1+	5,601.29	0.74%
Reliance Infratel Ltd	A1+	4,501.35	0.60%
NABARD	P1+	4,163.87	0.55%
Oriental Bank of Commerce	P1+	3,782.52	0.50%
GE Money Financial Services Ltd	P1+	3,353.35	0.45%
LIC Housing Finance Ltd	P1+	2,469.15	0.33%
Export Import Bank of India Ltd	AAA	2,311.42	0.31%
Canara Bank Ltd	P1+	149.81	0.02%
<b>Cash, CBLO &amp; Reverse Repo</b>			
<b>Other Current Assets</b>		<b>83,382.84</b>	<b>11.07%</b>
<b>Total Net Assets</b>		<b>753,560.74</b>	<b>100.00%</b>

## Top Five Holdings

\* Please refer to annexure on "Pass Through Certificates Details" for complete details.

## Maturity profile:



\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

# ICICI Prudential Income Plan

(An Open Ended Debt Fund)

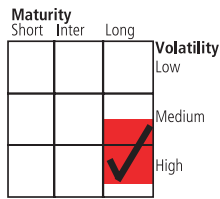
**WHY SHOULD ONE INVEST?**  
Medium term investment for steady returns with market volatility

Figures as on 30-Sep-08

**Snapshot:**

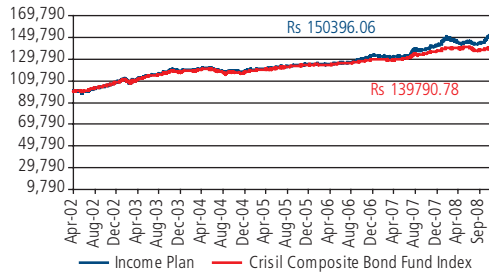
**Fund Manager:** Rahul Goswami  
(Managing this fund since April, 2008 & over 12 yrs of experience in debt fund management)  
**Indicative Investment Horizon:** 1 year & above  
**Inception date:** 09-07-1998  
**Fund Size:** Rs. 213.18 crores  
**NAV (As on 30-Sep-08):**  
**Retail Growth option:** Rs. 24.4544  
**Institutional Growth option:** Rs. 25.3298  
**\*\*Expense Ratio:**  
Income Plan: 2.11%  
Income Inst. Plan: 1.50%

**Style Box**



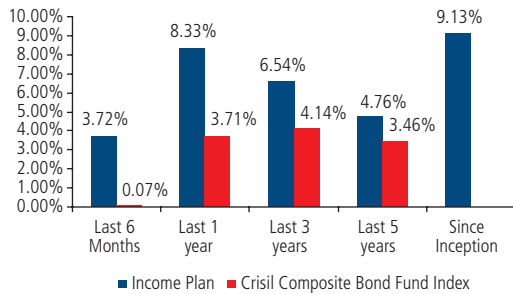
(Please refer to page no. 62 for Additional Information & page no. 53 for dividend history)

**Rs. 100000 invested at inception\*: Income Plan Vs Crisil Composite Bond Fund Index**



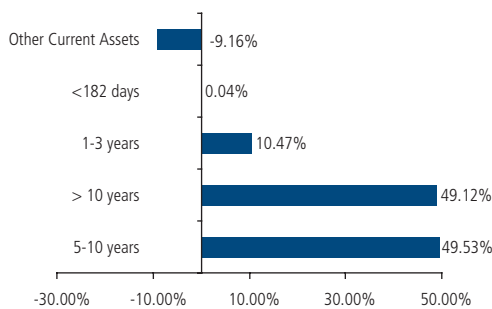
\*Benchmark start date : 30-Mar-02.  
CAGR – Income Plan: 6.48%; Benchmark : 5.29%  
Past performance may or may not be sustained in future.

**Performance Record\* - Growth Option**

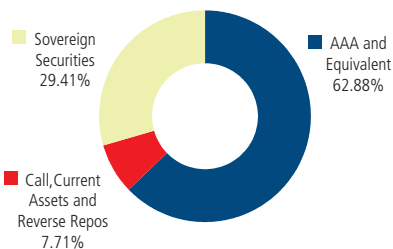


\*Returns < 1 : Absolute, > = 1 Year : CAGR. Benchmark - Crisil Composite Bond Fund Index. Start date - 30-Mar-02. For computation of returns the allotment NAV has been taken as Rs. 10.00. Performance of Dividend Plan is subject to applicability of Dividend Distribution Tax. Past performance may or may not be sustained in future. 30-Sep-05, 29-Sep-07 & 30-Sep-07 were non business days.

**Maturity Profile**



**Rating Profile**



**Portfolio**

Company/Issuer	Rating	Mkt Value (Rs. Lakh)	% to NAV
<b>PSU/PFI Bonds</b>			
Indian Railway Finance Corporation	AAA	3,503.20	16.43%
Indian Oil Corporation Ltd	AAA	3,493.49	16.39%
Power Finance Corporation Ltd	AAA	3,477.52	16.31%
State Bank of India Ltd	AAA	42.31	0.20%
<b>Private Corporate Securities</b>			
HDFC Ltd	AAA	3,544.60	16.63%
Tata Sons Ltd	AAA	1,786.73	8.38%
<b>Government Securities</b>			
7.94% GOI 2021	Sovereign	6,967.62	32.68%
5.87% GOI 2010	Sovereign	445.51	2.09%
<b>Cash, CBLO &amp; Reverse Repo</b>			
		8.80	0.04%
<b>Other Current Assets</b>			
		(1,952.24)	-9.15%
<b>Total Net Assets</b>		<b>21,317.54</b>	<b>100.00%</b>

• Top Five Holdings

**Quantitative Indicators**

Average Maturity : 10.65 Years  
Modified Duration : 4.54 Years  
Yield to Maturity : 11.52%  
% Unlisted Bonds : 0.00%  
Std Dev : 1.13%

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

# ICICI Prudential Gilt Fund

(An Open Ended Gilt Fund)

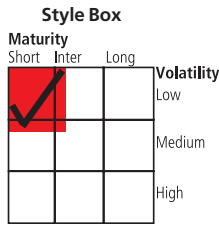
## WHY SHOULD ONE INVEST?

Treasury Plan: Short term deployment of funds in a portfolio of G-Secs with low volatility  
Investment Plan: Medium term investment in a portfolio of G-Secs for steady returns with market volatility

Figures as on 30-Sep-08

### Snapshot: Treasury Plan

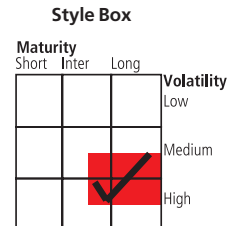
**Fund Manager :** Rahul Goswami  
(Managing this fund since Oct., 2005 & over 12 yrs of experience in debt fund management)  
**Indicative Investment Horizon:** 3-6 months  
**Inception date:** 19-08-1999  
**Fund Size:** Rs. 48.18 crores  
**NAV (As on 29-Sep-08):** Growth option : Rs. 20.0274  
Dividend option: Rs. 10.8311



**\*\*Expense Ratio :** 1.10%  
(Please refer to page no. 62 for Additional Information & page no. 53 for dividend history)

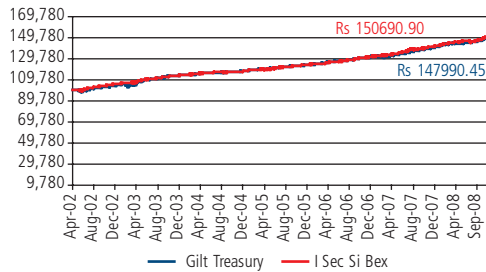
### Snapshot: Investment Plan

**Fund Manager :** Rahul Goswami  
(Managing this fund since Oct., 2005 & over 12 yrs of experience in debt fund management)  
**Indicative Investment Horizon:** 1 year & above  
**Inception date:** 19-08-1999  
**Fund Size:** Rs. 106.93 crores  
**NAV (As on 29-Sep-08):** Growth option: Rs. 25.3796  
Dividend option: Rs. 11.3687



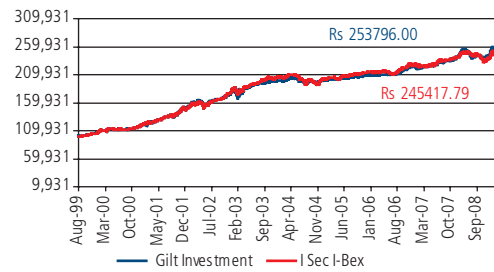
**\*\*Expense Ratio :** 1.15%  
(Please refer to page no. 62 for Additional Information & page no. 53 for dividend history)

### Rs. 100000 invested at inception\*: Gilt -Treasury Vs I Sec Si Bex



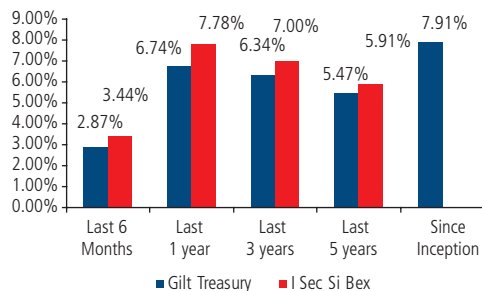
\*Benchmark start date : 30-Mar-02. CAGR – Gilt - Treasury : 6.22%; Benchmark : 6.51%  
Past performance may or may not be sustained in future.

### Rs. 100000 invested at inception: Gilt - Investment Vs I-Sec I Bex



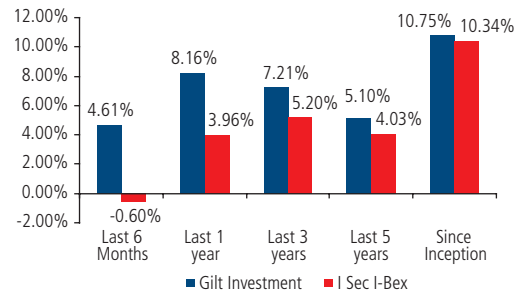
CAGR – Gilt - Investment: 10.75%; Benchmark : 10.34%. Past performance may or may not be sustained in future.

### Performance Record\* - Growth Option (Treasury Plan)



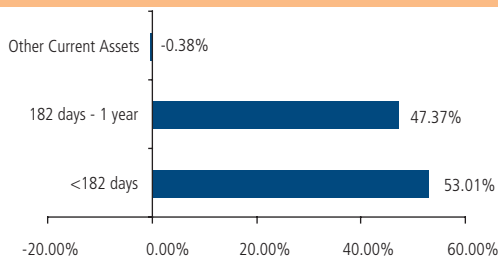
\*Returns >= 1 Year are CAGR, < 1 Year are Absolute. Benchmark is I Sec Si Bex. Benchmark start date : 30-Mar-02. For computation of returns the allotment NAV has been taken as Rs. 10.00. Performance of Dividend Plan is subject to applicability of Dividend Distribution Tax. Past performance may or may not be sustained in future. 30-Sep-05, 29-Sep-07, 30-Sep-07 & 30-Sep-08 were non business days.

### Performance Record\* - Growth Option (Investment Plan)

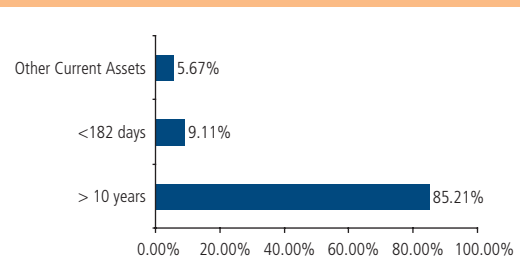


\*Returns >= 1 Year are CAGR, < 1 Year are Absolute. Benchmark is I Bex. For computation of returns the allotment NAV has been taken as Rs. 10.00. Performance of Dividend Plan is subject to applicability of Dividend Distribution Tax. Past performance may or may not be sustained in future. 30-Sep-05, 29-Sep-07, 30-Sep-07 & 30-Sep-08 were non business days.

### Maturity Profile:



### Maturity Profile:



### Portfolio - Treasury Plan

Company/Issuer	Rating	Mkt Value (Rs. Lakh)	% to NAV
<b>CPs, CDs and Term Deposits</b>		<b>4,498.27</b>	<b>93.37%</b>
Corporation Bank Ltd	P1+	2,282.32	47.37%
Vijaya Bank	P1+	2,215.95	46.00%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>337.70</b>	<b>7.01%</b>
<b>Other Current Assets</b>		<b>(18.28)</b>	<b>-0.38%</b>
<b>Total Net Assets</b>		<b>4,817.69</b>	<b>100.00%</b>

### Portfolio - Investment Plan

Company/Issuer	Rating	Mkt Value (Rs. Lakh)	% to NAV
<b>Government Securities</b>		<b>9,112.23</b>	<b>85.22%</b>
7.94% GOI 2021	Sovereign	7,741.80	72.40%
8.24% GOI 2027	Sovereign	1,370.43	12.82%
<b>CPs, CDs and Term Deposits</b>		<b>942.86</b>	<b>8.82%</b>
Vijaya Bank	P1+	942.86	8.82%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>31.60</b>	<b>0.30%</b>
<b>Other Current Assets</b>		<b>606.73</b>	<b>5.66%</b>
<b>Total Net Assets</b>		<b>10,693.42</b>	<b>100.00%</b>

### Quantitative Indicators: Treasury Plan

Average Maturity : 0.62 Year  
Modified Duration : 0.56 Year  
Yield To Maturity : 10.82%  
% Unlisted Bonds : 0.00%

### Quantitative Indicators: Investment Plan

Average Maturity : 12.26 Years  
Modified Duration : 4.14 Years  
Yield To Maturity : 11.37%  
% Unlisted Bonds : 0.00%

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

# ICICI Prudential Gilt Fund PF Option

(An Open Ended Gilt Fund)

## WHY SHOULD ONE INVEST?

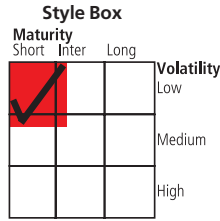
Treasury: Short term deployment of funds in portfolio of G-Secs with low volatility

Investment: Medium term investment for steady returns with market volatility

Figures as on 30-Sep-08

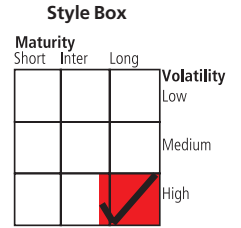
### Snapshot: Treasury Plan PF option

**Fund Manager :** Rahul Goswami  
(Managing this fund since Oct., 2005 & over 12 yrs of experience in debt fund management)  
**Indicative Investment Horizon:** 3-6 months  
**Inception date:** 11-Feb-04  
**Fund Size:** Rs. 46.99 crores  
**NAV (As on 29-Sep-08):** Growth option: Rs. 12.7362  
**\*\*Expense Ratio :** 1.50%  
(Please refer to page no. 62 For Additional Information)

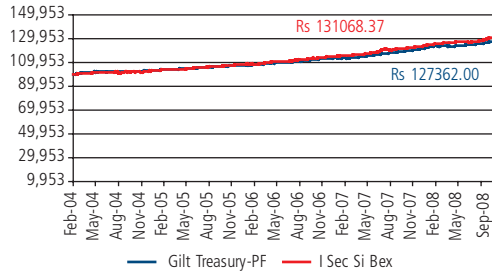


### Snapshot: Investment Plan PF option

**Fund Manager :** Rahul Goswami  
(Managing this fund since Oct., 2005 & over 12 yrs of experience in debt fund management)  
**Indicative Investment Horizon:** 1 year & above  
**Inception date:** 19-Nov-03  
**Fund Size:** Rs. 47.24 crores  
**NAV (As on 29-Sep-08):** Growth option: Rs. 13.8109  
**\*\*Expense Ratio :** 1.10%  
(Please refer to page no. 62 For Additional Information)

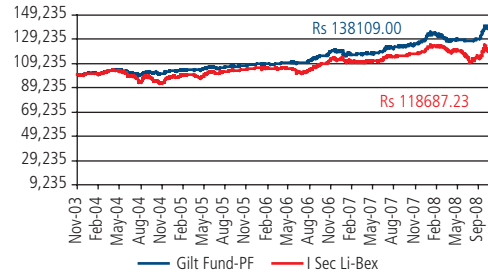


### Rs. 100000 invested at inception: Gilt -Treasury PF Vs I Sec Si Bex



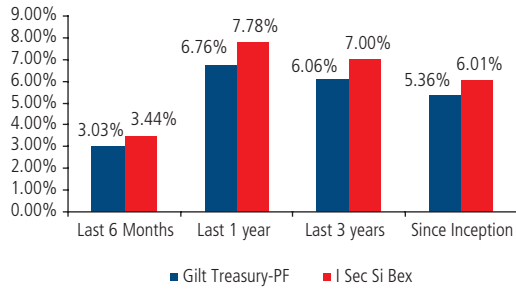
Absolute – Gilt Treasury PF option : 5.36%; Benchmark : 6.01%. Past performance may or may not be sustained in future.

### Rs. 100000 invested at inception: Gilt -Investment PF Vs I Sec Li Bex



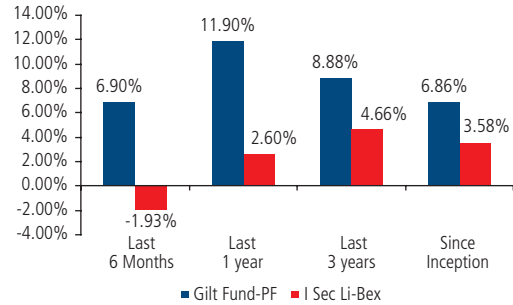
Absolute – Gilt Investment PF option : 6.86%; Benchmark : 3.58%. Past performance may or may not be sustained in future.

### Performance Record - Growth option



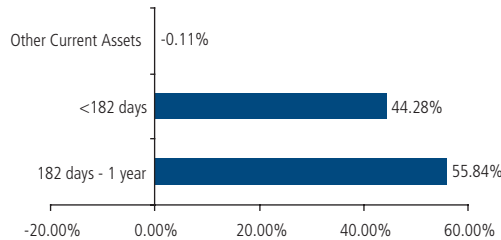
Returns >= 1 Year are CAGR, < Year are Absolute. Benchmark is I-Sec Si Bex Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Performance of Dividend Plan is subject to applicability of Dividend Distribution Tax. Past performance may or may not be sustained in future. 30-Sep-05, 29-Sep-07, 30-Sep-07 & 30-Sep-08 were non business days.

### Performance Record - Growth option

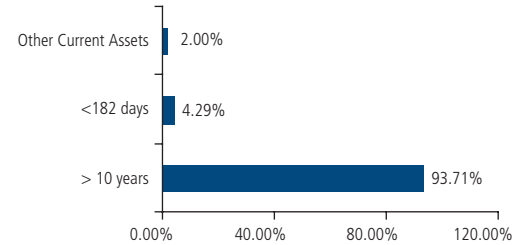


Returns >= 1 Year are CAGR, < Year are Absolute. Benchmark is I-Sec Li Bex Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Performance of Dividend Plan is subject to applicability of Dividend Distribution Tax. Past performance may or may not be sustained in future. 30-Sep-05, 29-Sep-07, 30-Sep-07 & 30-Sep-08 were non business days.

### Maturity Profile:



### Maturity profile:



### Portfolio - Treasury PF

Company/Issuer	Rating	Mkt Value (Rs. Lakh)	% to NAV
<b>Government Securities</b>		<b>341.50</b>	<b>7.27%</b>
6.65% GOI 2009	Sovereign	341.50	7.27%
<b>CPs, CDs and Term Deposits</b>		<b>3,526.70</b>	<b>75.05%</b>
Corporation Bank Ltd	P1+	2,282.32	48.57%
Vijaya Bank	P1+	1,244.38	26.48%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>836.20</b>	<b>17.79%</b>
<b>Other Current Assets</b>		<b>(5.21)</b>	<b>-0.11%</b>
<b>Total Net Assets</b>		<b>4,699.19</b>	<b>100.00%</b>

### Portfolio - Investment PF

Company/Issuer	Rating	Mkt Value (Rs. Lakh)	% to NAV
<b>Government Securities</b>		<b>4,426.43</b>	<b>93.70%</b>
7.94% GOI 2021	Sovereign	3,506.58	74.23%
8.24% GOI 2027	Sovereign	913.62	19.34%
8.15% GOI 2022	Sovereign	6.23	0.13%
<b>CPs, CDs and Term Deposits</b>		<b>181.87</b>	<b>3.85%</b>
Vijaya Bank	P1+	181.87	3.85%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>20.80</b>	<b>0.44%</b>
<b>Other Current Assets</b>		<b>94.55</b>	<b>2.01%</b>
<b>Total Net Assets</b>		<b>4,723.65</b>	<b>100.00%</b>

### Quantitative Indicators: Treasury PF Plan

Average Maturity : 0.57 Year  
Modified Duration : 0.52 Year  
Yield To Maturity : 11.39%  
% Unlisted : 0.00%

### Quantitative Indicators: Investment PF Plan

Average Maturity : 13.25 Years  
Modified Duration : 5.15 Years  
Yield To Maturity : 11.34%  
% Unlisted : 0.00%

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

# ICICI Prudential Long Term Plan

(An Open Ended Income Fund)

**WHY SHOULD ONE INVEST?**  
Medium term investment for steady returns with market volatility

Figures as on 30-Sep-08

## Snapshot:

**Fund Manager:** Rahul Goswami  
(Managing this fund since Oct., 2005 & over 12 yrs of experience in debt fund management)

**Indicative Investment Horizon:** 1 year & more

**Inception date:** 28-03-2002

**Fund Size:** Rs. 196.03 crores

**NAV (As on 29-Sep-08):**

**Growth option** : Rs. 17.8014

**Dividend option** : Rs. 10.5039

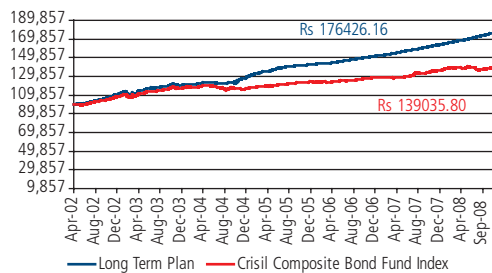
**\*\*Expense Ratio** : 0.10%

(Please refer to page no. 62 for Additional Information & page no. 53 for dividend history)

## Style Box

Maturity			Volatility	
Short	Inter	Long		
	✓			Low
				Medium
			High	

## Rs. 100000 invested at inception: Long Term Plan Vs Crisil Composite Bond Fund Index

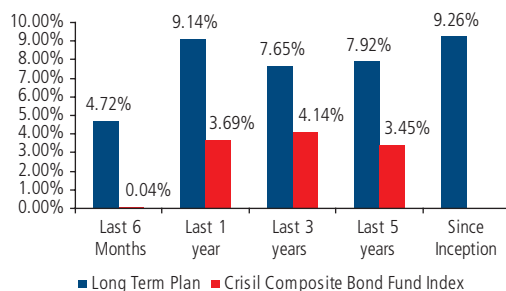


\*Benchmark start date : 30-Mar-02.

CAGR – Long Term Plan : 9.14%; Benchmark : 5.21%

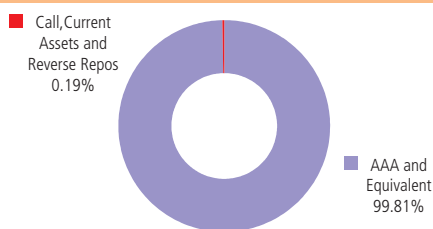
Past performance may or may not be sustained in future.

## Performance Record \*- Growth Option



\*Returns < 1Year : Absolute, > = 1Year : CAGR. Benchmark is Crisil Composite Bond Fund Index. Start date - 30-Mar-02. For computation of returns the allotment NAV has been taken as Rs. 10.00. Performance of Dividend Plan is subject to applicability of Dividend Distribution Tax. Past performance may or may not be sustained in future. 30-Sep-05, 29-Sep-07, 30-Sep-07 & 30-Sep-08 were non business days.

## Rating Profile



## Notes to Numbers and Data in the Fact Sheet

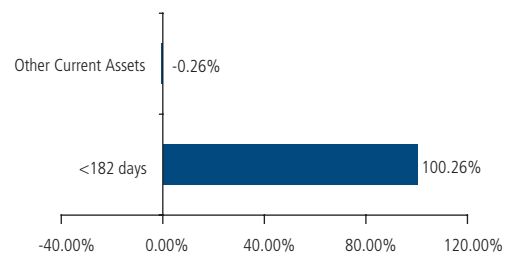
- Yield to maturity, modified duration and average maturity are the weighted average of these numbers, computed for each security in the portfolio, and weighted by the market value of each security to the total market value of the portfolio.
- Average maturity for PTCs and papers with partial redemptions, are weighted averages of tenor and quantity of cash flows until maturity.
- Price/Earning Ratio, Price/Book Value Ratio, and Dividend Yield are based on the historical earning numbers, and accounting numbers, and have been sourced from Bloomberg. They have been computed only for the invested portion of the portfolio.
- Average days to reset for the Floating rate plan, is the weighted average of the next interest reset date of the floating rate bonds, weighted by their market values.
- Bank deposits are internally credit rated and possess an internal rating equivalent to AAA. They have been disclosed separately in the credit profile section only in the interest of clarity, so that investors do not presume they are independently credit rated.
- Other current assets are not included for the purposes of computing portfolio aggregate numbers such as YTM, Modified Duration and average (except in the case of Liquid Plan).
- Where the individual holding in a security/issuer is less than 1% of the NAV, such holdings have been aggregated, wherever appropriate, in the interest of clarity.

Portfolio			
Company/Issuer	Rating	Mkt Value (Rs. Lakh)	% to NAV
<b>CPs, CDs and Term Deposits</b>		<b>19,639.10</b>	<b>100.19%</b>
• Standard Chartered Bank Ltd	P1+	8,836.56	45.08%
• Kotak Mahindra Bank Ltd	A1+	7,020.13	35.81%
• Federal Bank Ltd	F1+	2,855.44	14.57%
• State Bank of Mysore Ltd	A1+	716.87	3.66%
• IDBI Bank Ltd	AAA	210.10	1.07%
<b>Cash, CBLO &amp; Reverse Repo</b>		<b>14.70</b>	<b>0.07%</b>
<b>Other Current Assets</b>		<b>(50.97)</b>	<b>-0.26%</b>
<b>Total Net Assets</b>		<b>19,602.83</b>	<b>100.00%</b>

## Top Five Holdings

• Top Five Holdings

## Maturity profile:



## Quantitative Indicators:

Average Maturity	: 0.18 Year
Modified Duration	: 0.16 Year
Yield To Maturity	: 11.14%
% Unlisted Bonds	: 0.00%

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorized as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

# ICICI Prudential Liquid Plan

(An Open Ended Liquid Income Fund)

**WHY SHOULD ONE INVEST?**  
Temporary parking of funds with high liquidity

Figures as on 30-Sep-08

## Snapshot:

**Fund Manager:** Chaitanya Pande (Managing this fund since Oct., 2005 & over 13 yrs of fund management experience)

**Indicative Investment Horizon:** Upto 1 month

**Inception date:**

**Growth Option:** 24-06-1998  
**Institutional Option:** 03-04-2003  
**Institutional Plus Option:** 28-09-2003  
**Super Institutional Option:** 17-11-2005

**Fund Size:** Rs. 10573.26 crores

**NAV (As on 30-Sep-08):**

**Growth option:** Rs. 20.6625  
**Institutional Growth option:** Rs. 20.9409  
**Institutional Plus Growth option:** Rs. 21.0458  
**Super Institutional Growth option:** Rs. 12.4626  
**Institutional option-I-Growth option:** Rs. 12.2028

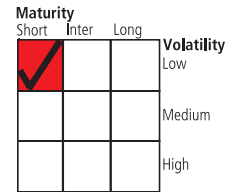
**\*\*Expense Ratio:**

Growth option : 0.90% Inst. option : 0.45% Inst. Plus option : 0.40%

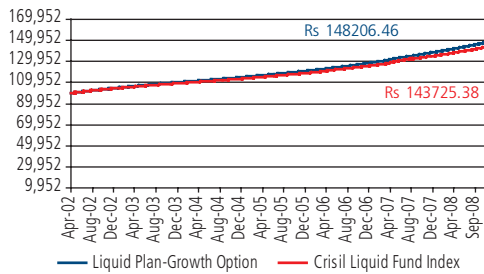
Super Inst. option : 0.25% Inst. -I option : 0.35%

(Please refer to page no. 62 for Additional Information & page no. 53 for dividend history)

## Style Box



## Rs. 100000 invested at inception\*: Liquid Plan-Growth Vs Crisil LiquidFund Index

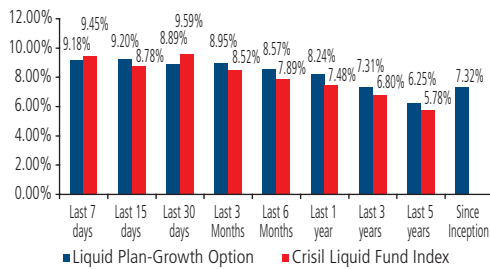


\*Benchmark start date : 30-Mar-02.

CAGR – Liquid Plan : 7.41%; Benchmark : 6.72%

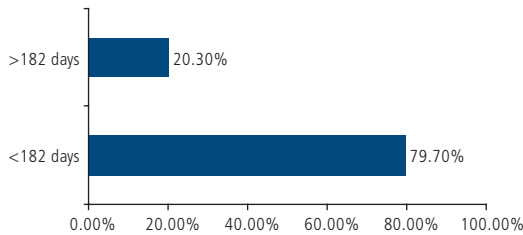
Past performance may or may not be sustained in future.

## Performance Record \*- Growth Option

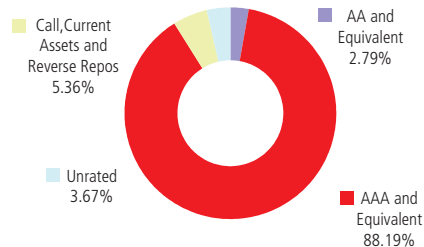


\*Returns >= 1 Year are CAGR, < 1 Year are Simple Annualised. Benchmark is Crisil Liquid Fund Index. Start date - 30-Mar-02. For computation of returns the allotment NAV has been taken as Rs. 10.00. Performance of Dividend Plan is subject to applicability of Dividend Distribution Tax. Past performance may or may not be sustained in future.

## Maturity Profile:



## Rating Profile



## Quantitative Indicators:

Average Maturity	: 184.95 Days	Std Dev	: 0.11%
Modified Duration	: 165.92 Days		
Yield To Maturity	: 11.55%		
% Floating Rate Assets	: 29.97%		
Average days to reset	: 118.76 Days		
Average maturity of fixed rate component	: 118.45 Days		
Weighted average maturity	: 118.54 Days		
% Unlisted Bonds	: 4.14%		

## Portfolio

Company/Issuer	Rating	Mkt Value (Rs. Lakh)	% to NAV
<b>PSU/PFI Bonds</b>			
Indian Oil Corporation Ltd	A1+	10,290.00	0.97%
Indian Railway Finance Corporation	AAA	499.61	0.05%
<b>Private Corporate Securities</b>			
			<b>193,093.75</b>
• HDFC Ltd	AAA	52,493.09	4.96%
Tata Sons Ltd	AAA	37,500.00	3.55%
K. Raheja Corp Ltd	Unrated	30,000.00	2.84%
Mahindra & Mahindra Financial Services Ltd	AA+	25,000.00	2.36%
CitiFinancial Consumer Finance India Ltd	AAA	20,030.00	1.89%
GE Capital Services India Ltd	AAA	10,000.00	0.95%
Cholamandalam DBS Finance Ltd	AA	5,005.83	0.47%
TGS Investment & Trade Pvt. Ltd.	A1+	5,000.00	0.47%
Citicorp Finance (India) Ltd	AAA	4,840.00	0.46%
Kotak Mahindra Primus Ltd	AA	2,954.54	0.28%
L&T Finance Ltd	A1+(SO)	270.29	0.03%
			<b>171,749.04</b>
<b>Pass Through Certificates*</b>			
• Idea Cellular Ltd	P1+SO	60,340.79	5.70%
India Bulls Financial Services Ltd.	P1+SO	47,538.50	4.49%
Bharat Petroleum Corporation Ltd	F1+(SO)	11,756.14	1.10%
LIC Housing Finance Ltd.	AAA(SO)	8,651.62	0.82%
Shriram Transport Finance Co. Ltd.	AA(SO)	7,007.18	0.66%
Tata Motor Finance Ltd	AAA(SO)	6,296.09	0.60%
Hindustan Petroleum Corporation Ltd	P1+SO	6,269.41	0.59%
Vodafone Essar South Ltd	F1+(SO)	4,384.80	0.41%
Fullerton India Credit Corporation Ltd	AAA(SO)	3,711.10	0.35%
L&T Finance Ltd	A1+(SO)	3,333.11	0.32%
India Bulls Financial Services Ltd.	P1+SO	3,167.21	0.30%
Srei Infrastructure Finance Ltd.	A1+(SO)	3,006.99	0.28%
Power Finance Corporation	P1+SO	2,809.41	0.27%
Srei Infrastructure Finance Ltd.	PR1+	2,505.33	0.24%
LIC Housing Financial Ltd.	AAA(SO)	677.91	0.06%
Tata Motor Finance Ltd	AA+(SO)	293.45	0.03%
			<b>745,172.13</b>
<b>CPs, CDs and Term Deposits</b>			
• ICICI Bank Ltd	P1+	190,172.51	17.99%
• Canara Bank Ltd	P1+	129,910.53	12.29%
• IDBI Bank Ltd	AAA	110,597.08	10.46%
• UCO Bank	P1+	84,813.84	8.02%
HDFC Ltd	A1+	44,749.39	4.23%
Indian Bank Ltd	F1+	33,928.45	3.21%
Punjab National Bank Ltd	AAA	31,583.40	2.99%
Corporation Bank Ltd	P1+	20,476.46	1.94%
Allahabad Bank Ltd	P1+	17,417.69	1.65%
HDFC Bank Ltd	P1+	13,489.88	1.28%
State Bank of Mysore Ltd	A1+	11,412.54	1.08%
State Bank of Bikaner & Jaipur Ltd	P1+	11,224.25	1.06%
Gruh Finance Ltd	P1+	9,556.57	0.90%
Standard Chartered Bank Ltd	P1+	5,538.75	0.52%
AXIS Bank Ltd	AAA	7,677.83	0.73%
GE Capital Transportation Financial Services Ltd	AAA	6,590.77	0.62%
State Bank of Saurashtra Ltd	A1+	4,669.35	0.44%
Tata Sons Ltd	P1+	2,771.71	0.26%
Export Import Bank of India Ltd	AAA	2,681.40	0.25%
National Housing Bank Ltd	A1+	2,475.46	0.23%
Oriental Bank of Commerce	P1+	1,607.94	0.15%
Reliance Capital Finance Ltd	A1+	1,162.67	0.11%
Kotak Mahindra Primus Ltd	P1+	463.66	0.04%
Bank of Nova Scotia	P1+	200.00	0.02%
<b>Cash, CBLO &amp; Reverse Repo</b>			<b>1,926.90</b>
<b>Other Current Assets</b>			<b>(65,405.70)</b>
<b>Total Net Assets</b>			<b>1,057,325.73</b>
			<b>100.00%</b>

• Top Five Holdings

\* Please refer to annexure on "Pass Through Certificates Details" for complete details.

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

# ICICI Prudential Floating Rate Plan

(An Open Ended Income Fund)

## WHY SHOULD ONE INVEST?

Short term deployment of funds

Figures as on 30-Sep-08

### Snapshot:

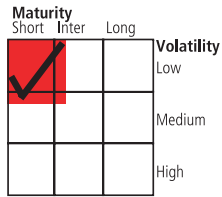
**Fund Manager:** Chaitanya Pande  
(Managing this fund since Oct., 2005 & over 13 yrs of fund management experience)  
**Indicative Investment Horizon:** 1 - 3 months  
**Inception date:** 28-03-2003  
**Fund Size:** Rs. 1792.50 crores  
**NAV (As on 29-Sep-08):**  
Plan A - Cumulative: Rs. 13.1213  
Plan B - Cumulative: Rs. 14.1304  
Plan C - Cumulative: Rs. 13.3040  
Plan D - Cumulative: Rs. 12.4792

### \*\*Expense Ratio:

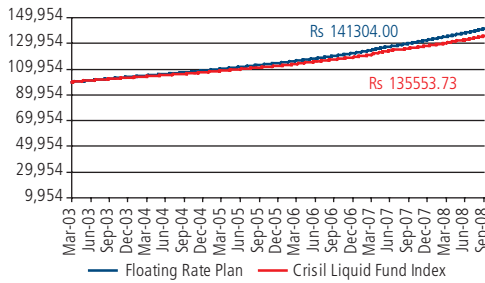
Plan A - 90%, Plan B - 0.70%, Plan C - 0.55%, Plan D - 0.50%

(Please refer to page no. 62 for Additional Information & page no. 53 for dividend history)

### Style Box

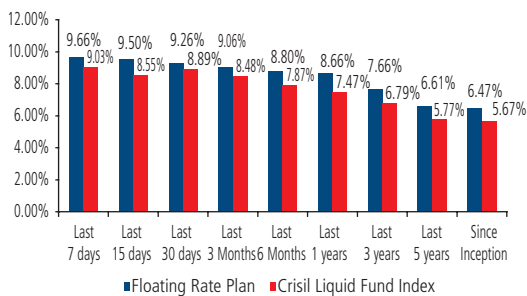


### Rs. 100000 invested at inception: Floating Rate Plan B Vs Crisil Liquid Fund Index



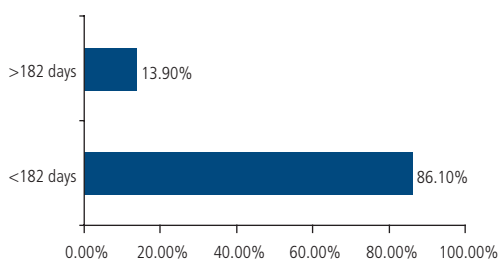
CAGR - Floating Rate Plan - Plan B : 6.47%; Benchmark : 5.67%  
Past performance may or may not be sustained in future.

### Performance Record \*- Cumulative Option - Plan B

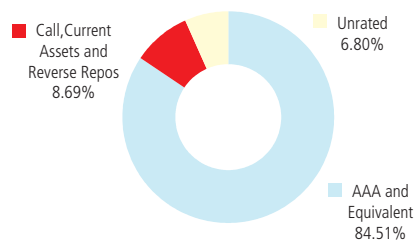


\*Returns >= 1 Year are CAGR, < 1 Year are Simple Annualised. Benchmark is Crisil Liquid Fund Index. For computation of returns the allotment NAV has been taken as Rs.10.00. Performance of Dividend Plan is subject to applicability of Dividend Distribution Tax. Past performance may or may not be sustained in future. 30-Sep-05, 29-Sep-07, 30-Sep-07 & 30-Sep-08 were non business days.

### Maturity Profile



### Rating Profile



### Portfolio

Company/Issuer	Rating	Mkt Value (Rs. Lakh)	% to NAV
<b>PSU/PFI Bonds</b>		<b>10,400.00</b>	<b>5.80%</b>
Indian Oil Corporation Ltd	A1+	10,400.00	5.80%
<b>Private Corporate Securities</b>		<b>11,815.85</b>	<b>6.59%</b>
HDFC Ltd	AAA	10,000.00	5.58%
<b>Pass Through Certificates*</b>		<b>6,825.74</b>	<b>3.80%</b>
Bharat Petroleum Corporation Ltd.	P1+SO	5,009.89	2.79%
Bennett Coleman & Co. Ltd.	P1+SO	1,815.85	1.01%
<b>CPs, CDs and Term Deposits</b>		<b>136,438.89</b>	<b>76.13%</b>
• UCO Bank	P1+	24,912.61	13.90%
• HDFC Ltd	A1+	16,701.47	9.32%
• AXIS Bank Ltd	F1+	14,457.40	8.07%
• Union Bank of India Ltd	A1+	14,248.38	7.95%
• Punjab National Bank Ltd	P1+	12,521.89	6.99%
HDFC Bank Ltd	P1+	9,750.69	5.44%
Oriental Bank of Commerce	P1+	7,357.27	4.10%
Vijaya Bank	P1+	5,660.55	3.16%
ICICI Bank Ltd	P1+	5,407.14	3.02%
State Bank of Saurashtra Ltd	A1+	4,920.29	2.74%
State Bank of Bikaner & Jaipur Ltd	P1+	4,914.13	2.74%
Tata Power Company Ltd	P1+	4,128.10	2.30%
State Bank of Mysore Ltd	A1+	4,021.73	2.24%
Punjab National Bank	P1+	2,944.80	1.64%
Kotak Mahindra Bank Ltd	P1+	2,430.10	1.36%
Allahabad Bank Ltd	P1+	1,935.30	1.08%
Jammu & Kashmir Bank Ltd	P1+	107.67	0.06%
Standard Chartered Bank Ltd	P1+	9.79	0.01%
Canara Bank Ltd	P1+	9.58	0.01%
<b>Other Current Assets</b>		<b>15,585.05</b>	<b>8.69%</b>
<b>Total Net Assets</b>		<b>179,249.68</b>	<b>100.00%</b>

### Top Five Holdings

\* Please refer to annexure on "Pass Through Certificates Details" for complete details.

### Quantitative Indicators:

Average Maturity	: 134.98 Days
Modified Duration	: 121.24 Days
Yield To Maturity	: 11.38%
% Floating Rate Assets	: 9.39%
Average days to reset	: 112.68 Days
Average maturity of fixed rate component	: 112.59 Days
Weighted average maturity	: 112.60 Days
% Unlisted Bonds	: 0.00%
Std Dev	: 0.00%

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

# ICICI Prudential Short Term Plan

(An Open Ended Income Fund)

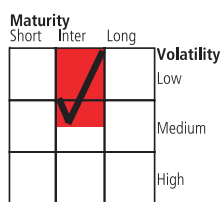
**WHY SHOULD ONE INVEST?**  
Short term deployment of funds with low volatility

Figures as on 30-Sep-08

## Snapshot:

**Fund Manager :** Chaitanya Pande  
(Managing this fund since Oct. 2005 & over 13 yrs of fund management experience)  
**Indicative Investment Horizon:** 3 - 6 months  
**Inception } Cumulative Option:** 25-10-2001  
**date } Institutional Option :** 03-04-2003  
**Fund Size:** Rs. 238.11 crores  
**NAV (As on 30-Sep-08):**  
**Cumulative Option :** Rs. 16.1366  
**Institutional Option :** Rs. 16.3698

## Style Box

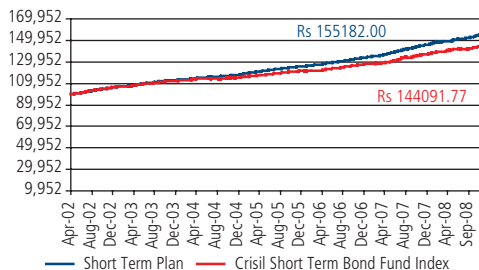


## \*\*Expense Ratio :

Short Term Plan : 1.00%      Inst. Plan : 0.80%

(Please refer to page no. 62 for Additional Information & page no. 53 for dividend history)

## Rs. 100000 invested at inception\*: STP Vs Crisil Short Term Bond Fund Index

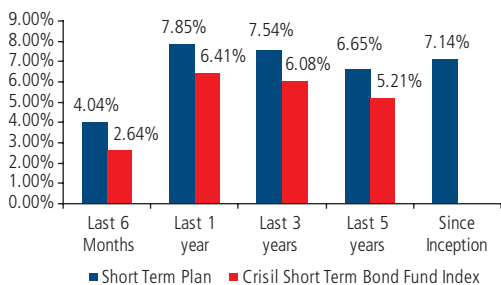


\*Benchmark start date : 31-03-2002

CAGR – Short Term Plan: 6.99%; Benchmark : 5.78%

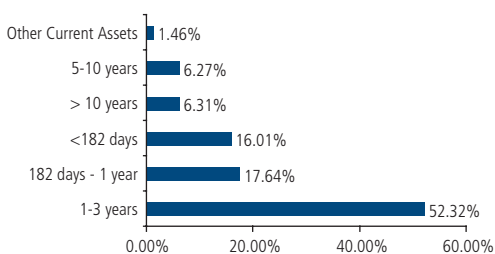
Past performance may or may not be sustained in future.

## Performance Record\* - Cumulative Option

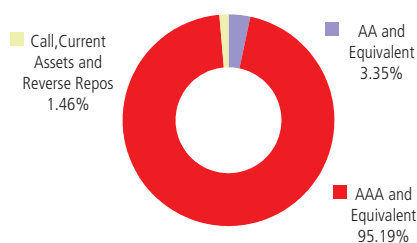


\*Returns >= 1 Year are CAGR, < 1 Year are Absolute. Benchmark is Crisil Short Term Bond Fund Index. Start date: 30-03-2002. For computation of returns the allotment NAV has been taken as Rs. 10.00. Performance of Dividend Plan is subject to applicability of Dividend Distribution Tax. Past performance may or may not be sustained in future. 30-Sep-05, 29-Sep-07 & 30-Sep-07 were non business days.

## Maturity Profile



## Rating Profile



Portfolio			
Company/Issuer	Rating	Mkt Value (Rs. Lakh)	% to NAV
<b>PSU/PFI Bonds</b>		<b>3,730.98</b>	<b>15.67%</b>
• Indian Railway Finance Corporation	AAA	2,497.20	10.49%
IDBI Bank Ltd	AA+	677.01	2.84%
Power Finance Corporation Ltd	AAA	496.79	2.09%
NABARD	AAA	59.98	0.25%
<b>Private Corporate Securities</b>		<b>5,476.17</b>	<b>23.00%</b>
• CitiFinancial Consumer Finance India Ltd	AAA-	3,900.00	16.38%
Sundaram Finance Ltd	A1+	1,032.23	4.34%
TML Financial Services	AAA(SO)	3,927.43	16.49%
Cholamandalam DBS Finance Ltd	AA	119.73	0.50%
<b>Pass Through Certificates*</b>		<b>14,161.76</b>	<b>59.46%</b>
• TML Financial Services	AAA(SO)	392.43	16.49%
• Bajaj Auto Finance Ltd.	AA+(SO)	4,602.67	19.33%
• Shriram Transport Finance Co. Ltd.	AA(SO)	2,107.27	8.85%
Bennett Coleman & Co. Ltd.	P1+SO	1,743.16	7.32%
India Bulls Financial Services	P1+SO	666.53	2.80%
Tata Motors Finance Ltd.	AA+(SO)	784.30	3.29%
Power Finance Corporation Ltd	AAA(SO)	303.06	1.27%
IndusInd Bank	AAA(SO)	27.34	0.11%
<b>CPs, CDs and Term Deposits</b>		<b>92.58</b>	<b>0.39%</b>
Punjab National Bank Ltd	P1+	92.58	0.39%
<b>Other Current Assets</b>		<b>349.50</b>	<b>1.48%</b>
<b>Total Net Assets</b>		<b>23,810.99</b>	<b>100.00%</b>

## Top Five Holdings

\*Please refer to annexure on "Pass Through Certificates Details" for complete details.

## Quantitative Indicators:

Average Maturity	: 2.68 Years
Modified Duration	: 1.62 Years
Yield To Maturity	: 10.99%
% Floating Rate Assets	: 41.83%
Average days to reset	: 2.21 Years
Average maturity of fixed rate component	: 2.21 Years
Weighted average maturity	: 2.21 Years
% Unlisted Bonds	: 14.90%
Std Dev	: 0.25%

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

# ICICI Prudential Sweep Plan

(An Open Ended Liquid Fund)

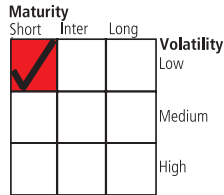
**WHY SHOULD ONE INVEST?**  
Temporary parking of funds with high liquidity

Figures as on 30-Sep-08

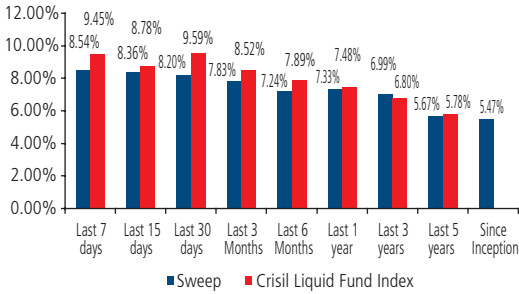
### Snapshot:

**Fund Manager:** Chaitanya Pande  
(Managing this fund since Oct., 2005 & over 13 yrs of fund management experience)  
**Indicative Investment Horizon:** One day to one week  
**Inception date:**  
Growth Option: 06-03-2002  
Growth Cash Option: 09-03-2006  
**Fund Size:** Rs. 41.99 crores  
**NAV (As on 30-Sep-08):**  
Growth option: Rs. 14.1937  
Cash Option Growth: Rs. 12.0466  
**\*\*Expense Ratio:**  
Growth option: 1.00%  
Cash Option Growth: 0.25%

### Style Box



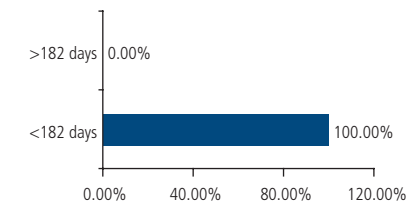
### Performance\* Record - Growth Option



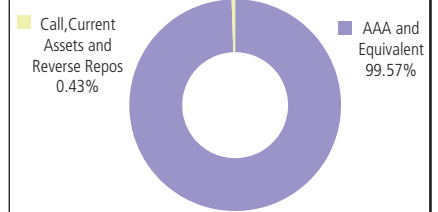
\*Returns >= 1 Year are CAGR, < 1 Year are Simple Annualised. Benchmark is Crisil Liquid Fund Index. Start date - 30-Mar-02. For computation of returns the allotment NAV has been taken as Rs. 10.00. Performance of Dividend Plan is subject to applicability of Dividend Distribution Tax. Past performance may or may not be sustained in future.

Portfolio			
Company/Issuer	Rating	Mkt Value (Rs. Lakh)	% to NAV
<b>CPs, CDs and Term Deposits</b>			
ICICI Bank Ltd	P1+	3,440.91	81.95%
Indian Bank Ltd	F1+	772.19	18.39%
Punjab National Bank Ltd	P1+	3.86	0.09%
<b>Other Current Assets</b>		<b>(18.22)</b>	<b>-0.43%</b>
<b>Total Net Assets</b>		<b>4,198.74</b>	<b>100.00%</b>

### Maturity Profile



### Rating Profile



### Quantitative Indicators:

Average Maturity	: 85.12 Days	Average days to reset	: 85.12 Days
Modified Duration	: 77.58 Days	Average maturity of fixed rate component	: 85.12 Days
Yield To Maturity	: 9.78%	Weighted average maturity	: 85.12 Days
% Floating Rate Assets	: 0.00%	% Unlisted Bonds	: 0.00%
		Std Dev	: 0.12%

# ICICI Prudential Advisor Series

(Fund of Funds)

**WHY SHOULD ONE INVEST?**  
Customised investment solutions to match risk return profile.

Figures as on 30-Sep-08

**Fund Manager:** Rahul Goswami (Managing this fund since Sep, 2008 & over 12 yrs of experience in debt fund management)  
(Please refer to page no. 62 for Additional Information)

Portfolio - Aggressive Plan		
Company/Issuer	Mkt. Value (Rs. Lakh)	% to NAV
ICICI Prudential Flexible Income Plan	217.06	32.86%
ICICI Prudential Growth Plan	131.49	19.90%
ICICI Prudential Dynamic Plan	95.41	14.44%
ICICI Prudential Index Fund	64.72	9.80%
ICICI Prudential Power	63.37	9.59%
ICICI Prudential Emerging S.T.A.R Fund	60.47	9.15%
ICICI Prudential Infrastructure Fund	32.09	4.86%
<b>Other Current Assets</b>	<b>(4.00)</b>	<b>-0.60%</b>
<b>Total Net Assets</b>	<b>660.61</b>	<b>100.00%</b>

Portfolio - Cautious Plan		
Company/Issuer	Mkt. Value (Rs. Lakh)	% to NAV
ICICI Prudential Flexible Income Plan	253.17	62.01%
ICICI Prudential Growth Plan	28.74	7.04%
ICICI Prudential Index Fund	28.28	6.93%
ICICI Prudential Infrastructure Fund	28.05	6.87%
ICICI Prudential Dynamic Plan	27.80	6.81%
ICICI Prudential Liquid Plan	21.09	5.17%
ICICI Prudential Emerging S.T.A.R Fund	17.62	4.32%
<b>Other Current Assets</b>	<b>3.55</b>	<b>0.85%</b>
<b>Total Net Assets</b>	<b>408.30</b>	<b>100.00%</b>

Portfolio - Moderate Plan		
Company/Issuer	Mkt. Value (Rs. Lakh)	% to NAV
ICICI Prudential Flexible Income Plan	394.32	53.13%
ICICI Prudential Growth Plan	107.50	14.49%
ICICI Prudential Index Fund	70.55	9.51%
ICICI Prudential Emerging S.T.A.R Fund	65.91	8.88%
ICICI Prudential Infrastructure Fund	34.98	4.71%
ICICI Prudential Dynamic Plan	34.66	4.67%
ICICI Prudential Power	34.54	4.65%
<b>Other Current Assets</b>	<b>(0.33)</b>	<b>-0.04%</b>
<b>Total Net Assets</b>	<b>742.13</b>	<b>100.00%</b>

Portfolio - Very Aggressive Plan		
Company/Issuer	Mkt. Value (Rs. Lakh)	% to NAV
ICICI Prudential Growth Plan	234.74	30.50%
ICICI Prudential Power	226.41	29.42%
ICICI Prudential Flexible Income Plan	85.98	11.17%
ICICI Prudential Dynamic Plan	75.75	9.84%
ICICI Prudential Emerging S.T.A.R Fund	72.09	9.37%
ICICI Prudential Index Fund	38.53	5.01%
ICICI Prudential Infrastructure Fund	38.21	4.96%
<b>Other Current Assets</b>	<b>(2.11)</b>	<b>-0.27%</b>
<b>Total Net Assets</b>	<b>769.60</b>	<b>100.00%</b>

Portfolio - Very Cautious Plan		
Company/Issuer	Mkt. Value (Rs. Lakh)	% to NAV
ICICI Prudential Flexible Income Plan	226.79	58.90%
ICICI Prudential Liquid Plan	151.13	39.25%
<b>Other Current Assets</b>	<b>7.14</b>	<b>1.85%</b>
<b>Total Net Assets</b>	<b>385.06</b>	<b>100.00%</b>

Performance Records *							
Scheme Name	Date	Period	NAV (Rs)	NAV as on 30-Sep-08	Returns Fund	Returns Benchmark	Index
Very Cautious	31-Mar-08	Last 6 Months	12.9188	13.4549	4.15%	3.56%	
Very Cautious	28-Sep-07	Last 1 years	12.4126	13.4549	8.35%	7.16%	
Very Cautious	29-Sep-05	Last 3 years	10.8872	13.4549	7.31%	6.63%	
Very Cautious	18-Dec-03	Since Inception	10.0000	13.4549	6.40%	5.69%	
Cautious	31-Mar-08	Last 6 Months	14.9036	14.3607	-3.64%	-1.93%	
Cautious	28-Sep-07	Last 1 years	14.9018	14.3607	-3.61%	0.46%	
Cautious	29-Sep-05	Last 3 years	11.5031	14.3607	7.67%	6.12%	
Cautious	18-Dec-03	Since Inception	10.0000	14.3607	7.85%	6.06%	
Moderate	31-Mar-08	Last 6 Months	19.2478	17.9025	-6.99%	-6.05%	
Moderate	28-Sep-07	Last 1 years	19.9723	17.9025	-10.28%	-5.72%	
Moderate	30-Sep-05	Last 3 years	13.0995	17.9025	10.96%	8.88%	
Moderate	18-Dec-03	Since Inception	10.0000	17.9025	12.93%	9.87%	
Aggressive	31-Mar-08	Last 6 Months	23.1664	20.6369	-10.92%	-11.81%	
Aggressive	28-Sep-07	Last 1 years	24.9121	20.6369	-17.03%	-13.92%	
Aggressive	30-Sep-05	Last 3 years	14.7105	20.6369	11.93%	11.63%	
Aggressive	18-Dec-03	Since Inception	10.0000	20.6369	16.33%	13.95%	
Very Aggressive	31-Mar-08	Last 6 Months	27.5448	23.5892	-14.36%	-15.07%	
Very Aggressive	28-Sep-07	Last 1 years	30.5968	23.5892	-22.74%	-18.83%	
Very Aggressive	30-Sep-05	Last 3 years	16.2631	23.5892	13.18%	13.86%	
Very Aggressive	18-Dec-03	Since Inception	10.0000	23.5892	19.63%	17.02%	

Very Cautious:- Crisil Liquid fund Index - 70%, Crisil Composite Bond Fund Index - 30%  
Cautious:- Nifty-15%, Crisil Composite Bond Fund Index - 70%, Crisil Liquid Fund Index - 15%  
Moderate:- Nifty-40%, Crisil Composite Bond Fund Index - 40%, Crisil Liquid Fund Index - 20%  
Aggressive:- Nifty-70%, Crisil Composite Bond Fund Index - 25%, Crisil Liquid Fund Index - 5%  
Very Aggressive:- Nifty-90%, Crisil Liquid Fund Index - 10%

\*Returns < 1 Year : Absolute, >= 1 Year : CAGR. For computation of returns the allotment NAV has been taken as Rs.10.00. Past Performance may or may not be sustained in the future. In case of Aggressive Plan, Very Aggressive Plan & Moderate Plan 30-Sep-05, 29-Sep-07 & 30-Sep-07 were non business days. In case of Very Cautious Plan & Cautious Plan 30-Sep-05, 29-Sep-07, 30-Sep-07 & 30-Sep-08 were non business days.

<b>Fund Size</b>	<b>Rs. 29.66 Crores</b>
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\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

# ICICI Prudential Long Term Floating Rate Plan

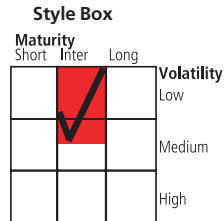
(An Open Ended Income Fund)

**WHY SHOULD ONE INVEST?**  
Generate market rate of returns with low volatility

Figures as on 30-Sep-08

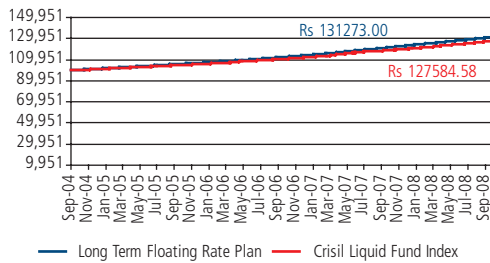
### Snapshot:

**Fund Manager :** Chaitanya Pande  
(Managing this fund since Oct., 2005 & over 13 yrs of fund management experience)  
**Indicative Investment Horizon:** 6-12 months  
**Inception date:** 15-Sep-04  
**Fund Size:** Rs. 35.69 crores  
**NAV (As on 29-Sep-08):**  
**Plan A - Cumulative:** Rs. 12.9107  
**Plan B - Cumulative:** Rs. 13.1273  
**\*\*Expense Ratio :**  
Plan A - 1.25%  
Plan B - 0.85%



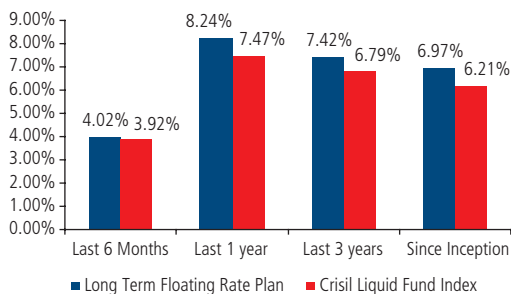
(Please refer to page no. 62 for Additional Information & page no. 53 for dividend history)

### Rs. 100000 invested at inception: Long Term Floating Rate Plan-B Vs Crisil Liquid Fund Index



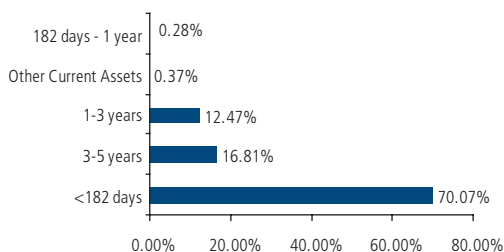
CAGR – Long Term Floating Rate Plan: 6.97%; Benchmark : 6.21%  
Past performance may or may not be sustained in future.

### Performance Record \*- Cumulative Option

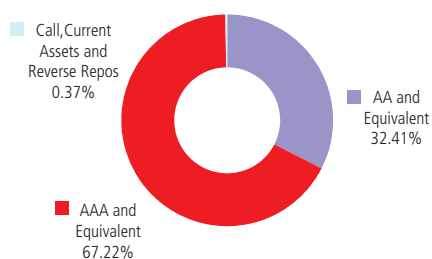


\*Returns  $\geq$  1 Year are CAGR,  $<$  1 Year are Absolute. Benchmark is Crisil Liquid Fund Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Performance of Dividend Plan is subject to applicability of Dividend Distribution Tax. Past performance may or may not be sustained in future. 30-Sep-05, 29-Sep-07, 30-Sep-07 & 30-Sep-08 were non business days.

### Maturity Profile



### Rating Profile



Portfolio			
Company/Issuer	Rating	Mkt Value (Rs. Lakh)	% to NAV
<b>PSU/PFI Bonds</b>		<b>1,746.71</b>	<b>48.94%</b>
• Union Bank of India Ltd	AA	600.00	16.81%
• Indian Oil Corporation Ltd	A1+	600.00	16.81%
• IDBI Bank Ltd	AA+	546.71	15.32%
<b>Private Corporate Securities</b>		<b>10.00</b>	<b>0.28%</b>
Kotak Mahindra Primus Ltd	AA	10.00	0.28%
<b>Pass Through Certificates*</b>		<b>1,030.50</b>	<b>28.88%</b>
• Shriram Transport Finance Co. Ltd.	AA(SO)	585.66	16.41%
Bajaj Auto Finance Ltd	AA(SO)	444.84	12.47%
<b>CPs, CDs and Term Deposits</b>		<b>768.00</b>	<b>21.52%</b>
• Canara Bank Ltd	P1+	766.07	21.47%
Punjab National Bank Ltd	P1+	1.93	0.05%
<b>Other Current Assets</b>		<b>13.37</b>	<b>0.38%</b>
<b>Total Net Assets</b>		<b>3,568.58</b>	<b>100.00%</b>

• Top Five Holdings

\*Please refer to annexure on "Pass Through Certificates Details" for complete details.

### Quantitative Indicators:

Average Maturity	: 0.95 Year
Modified Duration	: 0.87 Year
Yield To Maturity	: 9.66%
% Floating Rate Assets	: 44.77%
Average days to reset	: 0.22 Year
Average maturity of fixed rate component	: 0.16 Year
Weighted average maturity	: 0.19 Year
% Unlisted Bonds	: 0.28%
Std Dev	: 0.00%

\*\*Averages calculated based on monthly expense ratios since Apr. 2008. For schemes categorised as liquid/having predominantly liquid portfolio, the expense ratios shown are as on the last day of the month.

**ANNEXURE I**  
**Pass Through Certificates Details**

Single Loan PTC Details				
Obligor	Originator	Trust Details	Guarantee/ Underlying Security	Rating
Shriram Transport Finance Company	Bank of America	BHARAT SEC TRUST	Exclusive charge on specific receivables with a minimum cover of 1.10x	AA (ind) (SO)
Bharti Realty Private Limited	ABN AMRO Bank	BRPL TRUST	ABN Amro Bank India SBLC	A1+ (SO)
Fullerton India Credit Corporation Limited	HSBC	CAT SERIES XXXII/ XXXV	Unsecured	LAAA SO
Indiabulls Financial Services Limited	HSBC	CAT SERIES XXXIV	Secured by a first pari passu charge on all present and future book debts with a minimum asset cover of 1.25 times the Total Secured Debt	P1+ (SO)
Power Finance Corporation	HSBC	CAT SERIES XXIII	Unsecured	P1+ (SO)
Power Finance Corporation	AXIS Bank	Collateralised Debt TRT SR 12	Unsecured	P1+(SO)
LIC Housing Finance Limited	AXIS Bank	Collateralised Debt TRT SR 16	Unsecured	P1+(SO)
Patel Engineering Ltd	AXIS Bank	Collateralised Debt TRT SR 17	PDCs for the principal and interest amount	F1+(SO)
LIC Housing Finance Limited	AXIS Bank	Collateralised Debt TRT SR 18	Unsecured	P1+(SO)
LIC Housing Finance Limited	AXIS Bank	Collateralised Debt Trust Series 15	Unsecured	P1+(SO)
Indiabulls Financial Services Limited	AXIS Bank	Collateralised DEBT SR 22 (INDI BULL)	Pari Passu charge on the standard assets portfolio of assets financed/ receivables with a cover of atleast 1 time.	P1+(SO)
Indiabulls Financial Services Limited	AXIS Bank	Collateralised Debt TRT SR 20	Pari Passu charge on the standard assets portfolio of assets financed/receivables with a cover of atleast 1 time.	P1+(SO)
Power Finance Corporation	AXIS Bank	Collateralised Debt Trust Series IV	Unsecured	AAA (SO)
LIC Housing Finance Limited	Kotak Mahindra Bank Limited	CORP L SEC SR60	Unsecured	AAA (SO)
Power Finance Corporation	Kotak Mahindra Bank Limited	Corporate Loan Securitisation A1 Srs XXXX Trust	Unsecured	AAA (SO)
Indiabulls Financial Services Limited	HSBC	CRDT AST TRST SR XIX	Unsecured	F1+ (ind) (SO)
Thomas Cook (India) Limited	HSBC	CREDIT ASS. SRS XLII/ XLIII/XLIV	Unsecured	P1+ (SO)
Indiabulls Financial Services Limited	HSBC	CREDIT ASSET TSERXIV (INDIA BULLS)	Unsecured	F1+ (ind) (SO)
DLF Limited	Standard Chartered Bank	DAS Trust Series III ( DLF )	Corporate Guarantee executed in favour of the Security Trustee Mortgage by deposit of title deeds in favour of Security Trustee in respect of property situated in DLF city, Phase V, Gurgaon, Haryana amounting to total asset cover of 1.75 times of the loan	A+ (SO)
Electrosteel Castings Limited	GE Capital Services India	ELECTRO STEEL CASTING (GTL TRUST)	The loan is secured by the hypothecation of moveable fixed assets of the Borrower.Asset cover of 1 time the loan amount	A1+(SO)
Shriram Transport Finance Company Limited	GE Capital Services India	GECSI (STFL PTC)	secured by the hypothecation of specific existing loan assets (book debts) of the Borrower	AA ind(SO)
Indiabulls Financial Services Limited	YES Bank Limited	ICL Securitisation Trust SRS LXIII	Primary pari passu charge on the standard assets portfolio of assets financed / receivables with a cover of 1.10 times	P1+(SO)
LIC Housing Finance Limited	YES Bank	ICLST - SER LXI NSE MIBOR+8.00 (MD 14-Jun-2009)	Unsecured	AAA(SO)
BHW Home Finance	YES Bank	ICLST - SERIES XLI (BHW HF)	Unsecured	P1+(SO)
Infrastructure Leasing & Financial Services Limited	YES Bank	ICLST Series LIV	Unsecured	A1+(SO)
Srei Infrastructure Finance Limited	YES Bank	ICLST SERIES XLVII	Unsecured	FAA-(SO)
Power Finance Corporation	YES Bank	Indian Corporate Loan Securitisation Trust -Series XXXIX	Unsecured	P1+(SO)
TATA MOTORS FINANCE LTD (FORMERLY TML FIN SER LTD)	YES Bank	Indian Corporate Loan Securt Trust Srs XXXV	Unsecured	AA+(SO)
Srei Infrastructure Finance Limited	GE Capital Services India	KBA LOAN TRUST SR	Unsecured	AA- (SO)(Ind)
Srei Infrastructure Finance Limited	GE Capital Services India	KCS LOAN TRUST	Unsecured	A1+(SO)
DLF Limited	GE Capital Services India	KES Loan Trust ( DLF )	Equitable Mortgage by Guarantor of the land owned by Nilgiri Cultivators Private Limited of the land in Phase V, DLF City, Gurgaon to the tune of 1.75x asset cover, Corporate Guarantees from Nilgiri Cultivations Private Limited and Demand promissory note	A+(SO)
Indiabulls Financial Services Limited	GE Capital Services India	KFP LOAN TRUST	Hypothecation of the assets by the Borrower, on a first pari-passu basis, in favour of the Security Trustee & Demand Promissory Note for the full Facility amount maintaining an asset cover of 1.10 times	P1+(SO)
Srei Infrastructure Finance Limited	GE Capital Services India	KPI LOAN TRUST SER A2 (SREI INT)	Unsecured	AA- (SO)
Srei Infrastructure Finance Limited	GE Capital Services India	KSP LOAN TRS SR A1	Unsecured	PR1 +
Power Finance Corporation	Standard Chartered Bank	LIGHT TRUST SER-I (PFC PTC NSE MIBOR+6%) (MD 18-Jul-2008)	Unsecured	A1+ (so)
Indiabulls Financial Services Limited	Citicorp Finance India Limited	LOAN RECEIVABLE TRUST SEP07 SR A2 (INDIA BULLS)	Unsecured	P1+(so)
Power Finance Corporation	Standard Chartered Bank	RB LOAN TRUST SER XV	Unsecured	AAA (so)
Indiabulls Financial Services Limited	Standard Chartered Bank	RB LOAN TRUST SR XIV	Primary pari passu charge on the standard assets portfolio of assets financed / receivables with a cover of 1.10 times	P1+(SO)
Shriram Transport Finance Company	AXIS Bank	SHRIRAM TRANSPORT FIN CO.PTC A1(ILFS)	PDCs for the principal repayment	AA(SO)
Shriram Transport Finance Company	Citicorp Capital Markets Limited	SHRIRAM TRANSPORT LRT	Secured by hypothecation of book debts	AA(Ind) SO
DLF Limited	DSP Merrill Lynch Capital Limited	UBL Trust -Series 55	First priority mortgage in favour of the "Security Trustee" over the property forming part of the "Mall of India Project" ("Mall of India") owned by DLF	AA(SO)
Shriram Transport Finance Company	Standard Chartered Bank	VPT TRUST A2	Unsecured	AA(SO)
Shriram Transport Finance Company	Standard Chartered Bank	VPT TRUST II	Unsecured	AA (ind) (so)
Shriram Transport Finance Company	Standard Chartered Bank	VPT TRUSTSER A1	Unsecured	AA (ind) (so)

Single Loan PTC Details				
Obligor	Originator	Trust Details	Guarantee/ Underlying Security	Rating
Idea Cellular Ltd	AXIS Bank	Corporate Debt Trust 2008 - 09 Series 2	Unsecured	P1+(SO)
Hindustan Petroleum Corporation Ltd.	AXIS Bank	Corporate Debt Trust 2008 - 09 Series 4	Unsecured	P1+(SO)
Hindustan Petroleum Corporation Ltd.	YES Bank	Indian Corporate Loan Securitisation Trust 2008 - Series 14	Unsecured	P1+(SO)
Bharat Petroleum Corporation Limited	YES Bank	Indian Corporate Loan Securitisation Trust 2008 - Series 1 5	Unsecured	P1+(SO)
Hindustan Petroleum Corporation Ltd.	YES Bank	Indian Corporate Loan Securitisation Trust 2008 - Series 16	Unsecured	P1+(SO)
LIC Housing Finance Ltd	AXIS Bank	Corporate Debt Trust 2008 - 09 Series 5	Unsecured	AAA(SO)
Idea Cellular Limited	DSP Merrill Lynch Capital Limited	UBL TRUST SR62-A	Unsecured	P1+(SO) NSE
Idea Cellular Limited	DSP Merrill Lynch Capital Limited	UBL TRUST SR62-B	Unsecured	P1+(SO) NSE
Bajaj Auto Finance Limited	AXIS Bank Limited	CORP DEBT SECT A08 A1	Unsecured	AA+(SO)
Bajaj Auto Finance Limited	AXIS Bank Limited	CORP DEBT SECT A08 A2	Unsecured	AA+(SO)
BHW Home Finance Limited	YES Bank Limited	ICL SEC TRUST 08 SR22 A1	Unsecured	A1+(SO)ICRA
BHW Home Finance Limited	YES Bank Limited	ICL SEC TRUST 08 SR22 A2	Unsecured	A1+(SO)ICRA
Bennett, Coleman & Co. Ltd. ("BCCL")	Standard Chartered Bank	RB LOAN TRUST SR22 A2(IO)	Unsecured	P1+(SO)
Bennett, Coleman & Co. Ltd. ("BCCL")	Standard Chartered Bank	RB LOAN TRUST SR22 A3(PO)	Unsecured	P1+(SO)
Suzlon Energy Limited	AXIS Bank	CORP DEBT TRS SR10 A1	Unsecured	P1+(SO)
Suzlon Energy Limited	AXIS Bank	CORP DEBT TRS SR10 A2	Unsecured	P1+(SO)
L&T FINANCE LTD	YES Bank	ICLST SR33 A8	Unsecured	PR1+(SO)
L&T FINANCE LTD	YES Bank	ICLST SR33 A9	Unsecured	PR1+(SO)
HPCL	YES Bank	PSE LOAN TRUST SR A1	Unsecured	A1+(SO)
L&T FINANCE LTD	YES Bank	ICLST 2008 - Sr 35 - A1	Unsecured	A1+(SO)
L&T FINANCE LTD	YES Bank	ICLST 2008 Sr 35 A2	Unsecured	A1+(SO)
HPCL	YES Bank	ICLST 2008 SR34 A1	Unsecured	F1+(SO)
HPCL	YES Bank	ICLST 2008 SR34 A2	Unsecured	F1+(SO)
Vodafone Essar Ltd.	ABN AMRO Bank N.V.	VEL Trust Series IX - Note 1	Unsecured	A1+(SO)
Vodafone Essar Ltd.	ABN AMRO Bank N.V.	VEL Trust Series IX (Note 2)	Unsecured	A1+(SO)
Vodafone Essar Ltd.	ABN AMRO Bank N.V.	VEL Trust Series IX (Note 3)	Unsecured	A1+(SO)
Vodafone Essar Ltd.	ABN AMRO Bank N.V.	VEL Trust Series IX (Note 4)	Unsecured	A1+(SO)
Vodafone Essar Ltd.	ABN AMRO Bank N.V.	VEL Trust Series IX (Note 5)	Unsecured	A1+(SO)
Vodafone Essar Ltd.	ABN AMRO Bank N.V.	VEL Trust Series IX (Note 6)	Unsecured	A1+(SO)
Vodafone Essar Ltd.	ABN AMRO Bank N.V.	VEL Trust Series IX (Note 7)	Unsecured	A1+(SO)
Vodafone Essar Ltd.	ABN AMRO Bank N.V.	VEL Trust Series IX (Note 8)	Unsecured	A1+(SO)
Srei Equipment Finance Private Limited	GE Capital Services India	PSE LOAN TRUST SR.A1 OPT-A	Unsecured	A1+(SO)
Hindustan Petroleum Corporation Ltd	AXIS Bank	CDT SR11 SRA1	Unsecured	A1+(SO)
Hindustan Petroleum Corporation Ltd	AXIS Bank	CDT SR11 SRA2	Unsecured	A1+(SO)
Hindustan Petroleum Corporation Ltd	AXIS Bank	CDT08-09 SR12 A1	Unsecured	A1+(SO)
Hindustan Petroleum Corporation Ltd	AXIS Bank	CDT08-09 SR12 A2	Unsecured	A1+(SO)
Hindustan Petroleum Corporation Ltd	AXIS Bank	CDT 08-09 SR13 CLASS A1	Unsecured	A1+(SO)
Hindustan Petroleum Corporation Ltd	AXIS Bank	CDT 08-09 SR13 CLASS A2	Unsecured	A1+(SO)
Bharat Petroleum Corporation Ltd	YES Bank	ICLST SR.39 A10	Unsecured	F1+(SO)
Bharat Petroleum Corporation Ltd	YES Bank	ICLST SR.39 A11	Unsecured	F1+(SO)
Bharat Petroleum Corporation Ltd	YES Bank	ICLST SR40 A1	Unsecured	P1+(SO)
Bharat Petroleum Corporation Ltd	YES Bank	ICLST SR40 A2	Unsecured	P1+(SO)
Bharat Petroleum Corporation Ltd	YES Bank	ICLST SR40 A5	Unsecured	P1+(SO)
Bharat Petroleum Corporation Ltd	YES Bank	ICLST SR40 A6	Unsecured	P1+(SO)
Bharat Petroleum Corporation Ltd	Standard Chartered Bank	RB LOAN TRUST SR27 A1	Unsecured	P1+SO
Bharat Petroleum Corporation Ltd	Standard Chartered Bank	RB LOAN TRUST SR27 A2	Unsecured	P1+SO
Vodafone Essar South Ltd	Standard Chartered Bank	RB LOAN TRUST SR28 A3	Unsecured	F1+SO
Vodafone Essar South Ltd	Standard Chartered Bank	RB LOAN TRUST SR28 A4	Unsecured	F1+SO
Suzlon Energy Limited	ABN AMRO Bank N.V	SEL TRUST -NOTE4	Unsecured	P1+SO
Suzlon Energy Limited	ABN AMRO Bank N.V	SEL TRUST -NOTE1	Unsecured	P1+SO
Suzlon Energy Limited	ABN AMRO Bank N.V	SEL TRUST -NOTE2	Unsecured	P1+SO
Suzlon Energy Limited	ABN AMRO Bank N.V	SEL TRUST -NOTE3	Unsecured	P1+SO
Indiabulls Financial Services Ltd	AXIS Bank	RB Loan Trust Series III	Primary pari passu charge on the standard assets portfolio of assets financed / receivables with a cover of 1.10 times	P1+SO
LIC Housing Finance Ltd	AXIS Bank	Corporate Debt Trust series 5	Unsecured	AAA(SO)

POOL PTC Details				
Obligor	Originator	Trust Details	Type of Pool	Rating
TML Financial Services Limited	TML Financial Services Limited	Auto Securitisation Trust - MIXPOOL	Tata Motors Finance Limited - CV/ Auto Pool	AAA SO*
TATA Motors Limited	TATA Motors Limitd	BHPC Auto Securitisation Trust	Tata Motors Ltd. CV/ Construction Equipments/ Auto Pool	AAA SO
Citicorp Finance	Citicorp Finance	FLEET TRUST	Citicorp Finance (India) Ltd. - CV & Constn equipment pool	AAA SO
TVS Finance and Services Ltd.	CITIBANK	TVSF REC SEC TRUST	TVS Finance and Services Ltd. Two Wheeler Pool	AAA (ind) (so)
IndusInd Bank	IndusInd Bank	IBL Trust Series II	IndusInd Bank-CV/Construction equipment pool	AAA (SO)

\* Auto Securitisation Trust - Mixpool (June 07 Series A) downgraded to AA (SO)

## ANNEXURE II

Details of debt exposure across all ICICI Prudential Debt funds as on 30-Sept.-2008 i.e. as a % of total debt funds' AUM except for ICICI Prudential Real Estate Securities Fund and ICICI Prudential Equity & Derivatives Fund

UNDERLYING EXPOSURE	% PORTFOLIO
ABN AMRO BANK	0.08%
ALLAHABAD BANK LTD	1.22%
AXIS BANK (FORMERLY UTI BANK LTD.)	2.70%
BAJAJ AUTO FINANCE	0.32%
BANK OF NOVA SCOTIA	0.06%
BENNET COLEMAN	0.15%
BHARTI REALTY ( <b>ABN AMRO Bank Guarantee</b> )	0.76%
BHW HOME FINANCE	0.15%
BHARAT PETROLEUM CORPORATION LIMITED	1.58%
CANARA BANK	4.48%
CHOLAMANDALAM DBS FINANCE LIMITED	1.38%
CITIBANK N.A.	0.23%
CITICORP FINANCE INDIA LTD.	1.19%
CITICORP MARUTI FINANCE LTD.	0.32%
CITIFINANCIAL CONSUMER FINANCE INDIA LTD.	1.68%
CORPORATION BANK	1.37%
DEUTSCHE INVESTMENTS INDIA PVT LTD	0.10%
DLF LTD	0.16%
DSP MERRILL LYNCH CAPITAL LIMITED	0.33%
EXPORT IMPORT BANK OF INDIA	0.41%
FEDERAL BANK	0.29%
FULLERTON INDIA CREDIT CORPORATION LTD	1.19%
GE CAPITAL SERVICES INDIA LTD.	1.32%
GE MONEY FINANCIAL SERVICES	0.72%
GE MONEY HOUSING FINANCE	0.08%
GOVT OF INDIA SECURITIES/TBILLS	0.90%
GRUH FINANCE LIMITED ( <b>Subsidiary Of HDFC Bank</b> )	0.37%
HDFC BANK LTD	2.33%
HDFC LTD.	8.76%
HERO HONDA FINLEASE LIMITED	0.08%
HERO MOTORS LIMITED ( <b>Backed by guarantee from Hero Cycles Ltd.</b> )	0.01%
HINDUSTAN PETROLEUM CORPORATION LTD	1.73%
ICICI BANK	13.89%
IDBI BANK	5.09%
IDBI HOMEFINANCE LIMITED	0.08%
IDEA CELLULAR LTD	3.88%
IL&FS	0.22%
IL&FS FINANCIAL SERVICES LTD	0.42%
INDIA BULL FINANCE	2.75%
INDIAN BANK	1.50%
INDIAN OIL CORPORATION LTD.	2.18%
INFRASTRUCTURE DEVELOPMENT FIN. CORPN. (IDFC)	0.35%
IRFC LTD.	0.29%
JAMMU & KASHMIR BANK	0.29%
K. RAHEJA CORP PVT LIMITED	0.90%
KOTAK MAHINDRA BANK LTD	0.48%
KOTAK MAHINDRA PRIME LTD.	1.46%
L&T FINANCE LTD	0.54%
LIC HOUSING FINANCE	0.81%
MAHINDRA & MAHINDRA FIN. SER. LTD.	1.19%
NABARD	0.24%
NATIONAL HOUSING BANK	0.08%
ORIENTAL BANK OF COMMERCE	1.35%
PIRAMAL HEALTHCARE LIMITED (FORMERLY NICHOLAS PIRAMAL )	0.15%
POWER FINANCE CORPORATION LTD.	0.26%
PUNJAB NATIONAL BANK	3.53%
RANBAXY LABORATORIES LTD.	0.08%
RELIANCE CAPITAL LIMITED	2.26%
RELIANCE INFRA TEL LIMITED	0.15%
SHRIRAM TRANSPORT FINANCE COMPANY LTD	1.97%
SREI EQUIPMENT FINANCE PRIVATE LIMITED	0.93%
STANDARD CHARTERED BANK	1.13%
STATE BANK OF BIKANER & JAIPUR	0.75%
STATE BANK OF HYDERABAD	0.17%
STATE BANK OF INDIA	0.00%
STATE BANK OF INDORE	0.38%
STATE BANK OF MYSORE	1.13%
STATE BANK OF PATIALA	0.30%
STATE BANK OF SAURASHTRA	0.45%
STATE BANK OF TRAVANCORE	0.08%
STCI PRIMARY DEALER LIMITED	0.23%
SUNDARAM FINANCE LIMITED	0.35%
SUZLON ENERGY LTD	0.15%
TATA CAPITAL LIMITED	0.68%
TATA IRON & STEEL COMPANY LTD	0.00%
TATA MOTORS FINANCE	1.37%
TATA MOTORS LIMITED	0.18%
TATA POWER LTD.	0.51%
TATA SONS LTD	1.93%
TATA TELESERVICES LTD ( <b>Backed by Pref Shares with a Put option on Tata Sons Ltd</b> )	0.11%
THOMAS COOK INDIA	0.09%
TITAN INDUSTRIES LTD	0.00%
UCO BANK	3.56%
UNION BANK OF INDIA	0.56%
VJAYA BANK	0.44%
VODAFONE ESSAR LTD	0.39%
YES BANK LTD	0.53%
INDUSTRY/SECTOR	% PORTFOLIO
BANKS	49.21%
FINANCIAL INSTITUTIONS/ PRIMARY DEALERS	11.56%
NBFC	23.17%
CORPORATES	13.33%
REAL ESTATE	1.06%
GOI & TBILLS	0.90%

# Dividend History

ICICI Prudential Liquid Plan - Weekly Dividend Option			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
07-Jul-08	10.0000	11.8487	0.0181
14-Jul-08	10.0000	11.8504	0.0198
21-Jul-08	10.0000	11.8508	0.0202
28-Jul-08	10.0000	11.8508	0.0202
04-Aug-08	10.0000	11.8495	0.0189
11-Aug-08	10.0000	11.8495	0.0210
18-Aug-08	10.0000	11.8518	0.0212
25-Aug-08	10.0000	11.8513	0.0207
01-Sep-08	10.0000	11.8509	0.0203
08-Sep-08	10.0000	11.8501	0.0195
15-Sep-08	10.0000	11.8499	0.0193
22-Sep-08	10.0000	11.8515	0.0209
29-Sep-08	10.0000	11.8511	0.0205

ICICI Prudential Liquid Plan - Monthly Dividend Option			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
31-Jul-08	10.0000	11.9202	0.0875
28-Aug-08	10.0000	11.9878	0.0824
30-Sep-08	10.0000	11.9280	0.0953

ICICI Prudential Liquid Plan - Quarterly Dividend Option			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
31-Mar-08	10.0000	10.9623	0.9549
30-Jun-08	10.0000	10.2074	0.2000
30-Sep-08	10.0000	10.2340	0.2266

ICICI Prudential Liquid Plan - Half Yearly Dividend Option			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
29-Mar-07	10.0000	10.3743	0.3743
27-Sep-07	10.0000	10.3954	0.3922
31-Mar-08	10.0000	10.3909	0.3840
30-Sep-08	10.0000	10.4372	0.4303

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 28.32% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes if applicable.

ICICI Prudential Income Plan - Quarterly Dividend Option			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
31-Mar-08	10.0000	11.4294	0.1000
30-Jun-08	10.0000	11.2574	0.0900
30-Sep-08	10.0000	11.6562	0.3000

ICICI Prudential Income Plan - Half Yearly Dividend Option			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
30-Mar-07	10.0000	10.5371	0.2500
27-Sep-07	10.0000	10.8077	0.4000
31-Mar-08	10.0000	10.8956	0.4000
30-Sep-08	10.0000	10.8853	0.4000

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes if applicable.

ICICI Prudential Short Term Plan - Fortnightly Dividend Option			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
15-Jul-08	10.0000	10.8765	0.0089
31-Jul-08	10.0000	10.9037	0.0361
14-Aug-08	10.0000	10.9084	0.0300
29-Aug-08	10.0000	10.9156	0.0300
15-Sep-08	10.0000	10.9494	0.0300
30-Sep-08	10.0000	10.9786	0.0300

ICICI Prudential Short Term Plan - Monthly Dividend Option			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
31-Jul-08	10.0000	10.9033	0.0658
29-Aug-08	10.0000	10.9157	0.0700
30-Sep-08	10.0000	10.9687	0.0700

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes if applicable.

ICICI Prudential Sweep Plan - Cash Option - Monthly Dividend Option			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
31-Jul-08	10.0000	10.0685	0.0664
28-Aug-08	10.0000	10.0659	0.0638
30-Sep-08	10.0000	10.0818	0.0797

ICICI Prudential Sweep Plan - Cash Option - Weekly Dividend Option			
Record Date	Face Value (Rs)	NAV (Rs)	Dividend (Rs.)/Unit
01-Sep-08	10.0000	10.0193	0.0153
08-Sep-08	10.0000	10.0212	0.0172
15-Sep-08	10.0000	10.0204	0.0164
22-Sep-08	10.0000	10.0212	0.0172
29-Sep-08	10.0000	10.0216	0.0176

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 28.32% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes if applicable.

ICICI Prudential Gilt Fund - Investment Plan - Half Yearly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
30-Nov-06	10.0000	11.0558	0.4000
31-May-07	10.0000	10.7314	0.1000
30-Nov-07	10.0000	11.1914	0.2000
30-May-08	10.0000	11.2081	0.3000

ICICI Prudential Gilt Fund - Treasury Plan - Quarterly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-Feb-08	10.0000	10.8795	0.1500
27-May-08	10.0000	10.7893	0.1000
29-Aug-08	10.0000	10.9288	0.1000

ICICI Prudential Gilt Fund - Treasury Plan - Half Yearly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
30-Nov-06	10.0000	10.6573	0.1500
31-May-07	10.0000	10.3050	0.2000
30-Nov-07	10.0000	10.5508	0.2000
30-May-08	10.0000	10.6626	0.2500

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout.

ICICI Prudential FMP Series 38 - 1 Year Plan D - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
31-Mar-08	10.0000	10.2120	0.2120
30-Jun-08	10.0000	10.2156	0.2156
29-Sep-08	10.0000	10.2012	0.2012

ICICI Prudential FMP Series 38 - 1 Year Plan D - Institutional Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
31-Mar-08	10.0000	10.2247	0.2247
30-Jun-08	10.0000	10.2283	0.2283
29-Sep-08	10.0000	10.2141	0.2141

ICICI Prudential FMP Series 38 - 2 Years Plan-Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
31-Jul-08	10.0000	10.0299	0.0299
29-Aug-08	10.0000	10.0571	0.0571
29-Sep-08	10.0000	10.0544	0.0544

ICICI Prudential FMP Series 39 - 24 Months Plan B-Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
31-Jul-08	10.0000	10.0179	0.0139
29-Aug-08	10.0000	10.0597	0.0557
29-Sep-08	10.0000	10.0575	0.0535

ICICI Pru FMP series 43 - 3 Months Plus Plan - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
21-Jul-08	10.0000	10.2934	0.2934

ICICI Pru FMP Series 44 - 1 Month Plan A - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
10-Jul-08	10.0000	10.0735	0.0735
11-Jul-08	10.0000	10.0046	0.0046

ICICI Pru FMP Series 44 - 1 Month Plan B - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
21-Jul-08	10.0000	10.0791	0.0791

ICICI Pru FMP - Series 44 - 1 Month Plan C - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
28-Jul-08	10.0000	10.0868	0.0868

ICICI Prudential FMP Series 36 - 18 Months Plan A - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
31-Jul-08	10.0000	10.0927	0.0774
29-Aug-08	10.0000	10.0880	0.0727
29-Sep-08	10.0000	10.0921	0.0768

ICICI Pru FMP - Series 44 - 1 Month Plan D - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
11-Aug-08	10.0000	10.0860	0.0860

ICICI Pru FMP - Series 44 - 3 Month Plan A - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
28-Aug-08	10.0000	10.2110	0.2110

ICICI Prudential FMP Series 36 - 18 Months Plan B - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
31-Jul-08	10.0000	10.0974	0.0652
29-Aug-08	10.0000	10.1013	0.0691
29-Sep-08	10.0000	10.1097	0.0775

ICICI Prudential FMP Series 39 - 6 Months Plan A - Retail Dividend			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-Mar-08	10.0000	10.2747	0.2747
09-Jun-08	10.0000	10.2026	0.2026

ICICI Prudential FMP Series 39 - 3 Months Plan B - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-Mar-08	10.0000	10.2070	0.2070

ICICI Prudential FMP Series 42 - 16 Months Plan - Institutional Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-Mar-08	10.0000	10.1096	0.1096
30-Jun-08	10.0000	10.1600	0.1600
29-Sep-08	10.0000	10.1479	0.1479

ICICI Prudential FMP Series 42 - 13 Months Plan B - Institutional Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-Mar-08	10.0000	10.1827	0.1827
30-Jun-08	10.0000	10.2002	0.2002
29-Sep-08	10.0000	10.1947	0.1947

ICICI Pru FMP - Series 44 - 3 Month Plan C - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
08-Sep-08	10.0000	10.2253	0.2253

# Dividend History

ICICI Prudential FMP Series 42 - 16 Months Plan - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-Mar-08	10.0000	10.0991	0.0991
30-Jun-08	10.0000	10.1458	0.1458
29-Sep-08	10.0000	10.1340	0.1340

ICICI Pru FMP - Series 44 - 3 Month Plan D - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
23-Sep-08	10.0000	10.2368	0.2368

ICICI Prudential FMP Series 42 - 3 Months Plan A - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-Mar-08	10.0000	10.0916	0.0916
22-May-08	10.0000	10.1517	0.1517

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes if applicable.

ICICI Prudential Monthly Interval Plan I - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
14-Jul-08	10.0000	10.1516	0.0752
12-Aug-08	10.0000	10.1523	0.0759
11-Sep-08	10.0000	10.1583	0.0819
12-Sep-08	10.0000	10.0792	0.0028

ICICI Prudential Quarterly Interval Plan I - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-Mar-08	10.0000	10.1054	0.1050
15-May-08	10.0000	10.1282	0.1273
18-Aug-08	10.0000	10.2223	0.2214

ICICI Prudential Quarterly Interval Plan II - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
17-Mar-08	10.0000	10.2278	0.2278
16-Jun-08	10.0000	10.2504	0.2271
15-Sep-08	10.0000	10.2626	0.2393

ICICI Prudential Interval Fund II - Quarterly Interval Plan A - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
24-Jan-08	10.0000	10.1836	0.1836
24-Apr-08	10.0000	10.2373	0.1968
24-Jul-08	10.0000	10.2563	0.2563

ICICI Prudential Interval Fund II - Quarterly Interval Plan B - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-Mar-08	10.0000	10.1243	0.1186
07-May-08	10.0000	10.1098	0.0990
07-Aug-08	10.0000	10.2295	0.2187

ICICI Prudential Interval Fund II - Quarterly Interval Plan C - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
23-May-08	10.0000	10.1548	0.1548
30-Jun-08	10.0000	10.0925	0.0925
25-Aug-08	10.0000	10.1278	0.1278

ICICI Prudential Quarterly Interval Plan III - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
15-Jan-08	10.0000	10.1818	0.1818
15-Apr-08	10.0000	10.2317	0.2012
15-Jul-08	10.0000	10.2692	0.2692

ICICI Prudential Interval Fund II - Quarterly Interval Plan D - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
05-Mar-08	10.0000	10.2273	0.2273
05-Jun-08	10.0000	10.2578	0.2578
04-Sep-08	10.0000	10.2222	0.2222
05-Sep-08	10.0000	10.0036	0.0036

ICICI Prudential Interval Fund II - Quarterly Interval Plan E - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
13-Mar-08	10.0000	10.2890	0.2890
13-Jun-08	10.0000	10.2544	0.2544
15-Sep-08	10.0000	10.2308	0.2308

ICICI Prudential Interval Fund - Annual Interval Plan II - Institutional Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-Mar-08	10.0000	10.4097	0.3091
30-Jun-08	10.0000	10.3395	0.1697

ICICI Prudential Interval Half Yearly Plan I - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
15-Apr-08	10.0000	10.4124	0.4124

ICICI Prudential Interval Half Yearly Plan II - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
07-May-08	10.0000	10.4089	0.4089

ICICI Prudential Interval Plan - Monthly Plan I - Institutional Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
11-Sep-08	10.0000	10.0822	0.0822
12-Sep-08	10.0000	10.0028	0.0027

ICICI Prudential Interval III - Monthly Interval Plan - Institutional Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
29-Sep-08	10.0000	10.0866	0.0866

ICICI Prudential Interval Fund - Annual Interval Plan I - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
21-Aug-08	10.0000	10.8609	0.8609

ICICI Prudential Interval III - Monthly Interval Plan - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
28-Aug-08	10.0000	10.0749	0.0749
29-Aug-08	10.0000	10.0024	0.0024
29-Sep-08	10.0000	10.0850	0.0850

ICICI Prudential Interval Fund - Annual Interval Plan II - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-Mar-08	10.0000	10.3809	0.2806
30-Jun-08	10.0000	10.3236	0.1540

ICICI Prudential Interval Fund II - Quarterly Interval Plan F - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-Mar-08	10.0000	10.2303	0.2303
27-Jun-08	10.0000	10.2643	0.2643
29-Sep-08	10.0000	10.2837	0.2837

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes if applicable.

ICICI Prudential Long Term Floating Rate Plan A - Monthly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
31-Jul-08	10.0000	10.2747	0.0639
29-Aug-08	10.0000	10.2739	0.0600
30-Sep-08	10.0000	10.2893	0.0754

ICICI Prudential Long Term Floating Rate Plan B - Monthly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
30-Jun-08	10.0000	10.2796	0.0425
31-Jul-08	10.0000	10.3048	0.0677
29-Aug-08	10.0000	10.3042	0.0625

ICICI Prudential Long Term Floating Rate Plan C - Monthly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
28-Apr-06	10.0000	10.0743	0.0440

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes if applicable.

ICICI Prudential Equity & Derivatives Fund-Income Optimiser Plan - Institutional Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
12-Sep-07	10.00	10.87	0.35
27-Jun-08	10.00	11.20	0.60

ICICI Prudential Equity & Derivatives Fund-Income Optimiser Plan - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
12-Sep-07	10.00	10.85	0.35
27-Jun-08	10.00	11.15	0.60

ICICI Prudential Equity & Derivatives Fund-Wealth Optimiser Plan - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
18-Sep-07	10.00	11.34	0.60

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of dividend payout and statutory levy, if any

ICICI Prudential Blended Plan A - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
26-Oct-05	10.0000	10.2945	0.2500
1-Jun-06	10.0000	10.5643	0.2500
20-Apr-07	10.0000	11.0246	0.5000
17-Sep-07	10.0000	10.8971	0.4000
27-Jun-08	10.0000	11.1995	0.6000

ICICI Prudential Blended Plan B - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
26-Oct-05	10.0000	10.2600	0.2300
01-Jun-06	10.0000	10.4485	0.4000
17-Sep-07	10.0000	11.0598	0.5000

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes if applicable.

ICICI Prudential Monthly Income Plan** - Monthly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
31-Jul-08	10.0000	10.9951	0.0600
28-Aug-08	10.0000	11.0073	0.0600
29-Sep-08	10.0000	10.7572	0.0600

ICICI Prudential Monthly Income Plan** - Quarterly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
27-Feb-08	10.0000	12.1876	0.2500
27-May-08	10.0000	11.7515	0.2000
29-Aug-08	10.0000	11.2520	0.1000

ICICI Prudential Monthly Income Plan** - Half Yearly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
28-Feb-07	10.0000	11.8944	0.5000
30-Aug-07	10.0000	11.9286	0.5000
27-Feb-08	10.0000	12.2007	0.5000
29-Aug-08	10.0000	11.2171	0.1500

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes if applicable. An open-ended fund. Monthly income is not assured and is subject to the availability of distributable surplus.

# Dividend History

ICICI Prudential Floating Rate Plan - Plan A - Fortnightly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
13-Aug-08	10.0000	10.0835	0.0317
28-Aug-08	10.0000	10.0880	0.0362
15-Sep-08	10.0000	10.0955	0.0437
30-Sep-08	10.0000	10.0899	0.0381

ICICI Prudential Floating Rate Plan - Plan B - Fortnightly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
13-Aug-08	10.0000	10.1211	0.0325
28-Aug-08	10.0000	10.1258	0.0372
15-Sep-08	10.0000	10.1337	0.0451
30-Sep-08	10.0000	10.1278	0.0392

ICICI Prudential Floating Rate Plan - Plan C - Fortnightly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
13-Aug-08	10.0000	10.0838	0.0325
28-Aug-08	10.0000	10.0887	0.0374
15-Sep-08	10.0000	10.0966	0.0453
30-Sep-08	10.0000	10.0909	0.0396

ICICI Prudential Floating Rate Plan - Plan D - Fortnightly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
16-Jun-08	10.0000	10.0465	0.0449
15-Jul-08	10.0000	10.0201	0.0185

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes if applicable.

ICICI Prudential Long Term Plan - Weekly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
02-Sep-08	10.0000	10.5083	0.0200
09-Sep-08	10.0000	10.5083	0.0200
16-Sep-08	10.0000	10.5063	0.0200
23-Sep-08	10.0000	10.5053	0.0200

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes if applicable.

ICICI Prudential Flexible Income Plan - Weekly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
01-Sep-08	10.0000	10.5584	0.0189
08-Sep-08	10.0000	10.5585	0.0190
15-Sep-08	10.0000	10.5587	0.0192
22-Sep-08	10.0000	10.5589	0.0194
29-Sep-08	10.0000	10.5597	0.0202

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes if applicable.

ICICI Prudential Income Multiplier Fund - Monthly Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
31-Jul-08	10.0000	10.8349	0.0700
29-Aug-08	10.0000	10.8260	0.0500
29-Sep-08	10.0000	10.4329	0.0500

Dividend is gross dividend. To arrive at the net dividend payable for corporate and non-corporate investors dividend distribution tax @ 22.44% and 14.025% needs to be adjusted respectively. Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of payout and distribution taxes if applicable.

ICICI Prudential Fusion Fund - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
14-Dec-07	10.0000	17.3200	1.0000

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of dividend payout and statutory levy, if any

ICICI Prudential Fusion Fund Series-II - Retail Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
14-Dec-07	10.0000	14.8400	1.0000

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of dividend payout and statutory levy, if any

ICICI Prudential Services Industries Fund - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
11-May-07	10.00	15.99	1.50
16-Nov-07	10.00	19.36	1.50
16-May-08	10.00	14.95	1.50

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of dividend payout and statutory levy, if any

ICICI Prudential Balanced Fund - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
30-Oct-03	10.00	12.93	2.00
24-Mar-05	10.00	15.36	3.50
26-Dec-05	10.00	15.76	1.20
29-Sep-06	10.00	17.66	1.20
16-Mar-07	10.00	16.93	1.00
14-Sep-07	10.00	18.37	1.00
19-Mar-08	10.00	16.84	1.00

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of dividend payout and statutory levy, if any

ICICI Prudential Infrastructure Fund - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
20-Mar-06	10.00	14.37	1.00
15-Sep-06	10.00	14.68	1.00
16-Mar-07	10.00	14.46	1.50
14-Sep-07	10.00	18.42	2.00
16-Nov-07	10.00	22.50	2.00
28-Mar-08	10.00	17.68	3.00
26-Sep-08	10.00	11.87	1.50

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of dividend payout and statutory levy, if any

ICICI Prudential Discovery Fund - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
05-Apr-05	10.00	13.71	1.00
11-Oct-05	10.00	17.99	1.50
23-Mar-06	10.00	20.30	2.00
24-Nov-06	10.00	20.68	2.00
15-Jun-07	10.00	19.05	2.00
14-Dec-07	10.00	22.36	1.20
13-Jun-08	10.00	15.25	1.20

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of dividend payout and statutory levy, if any

ICICI Prudential Emerging S.T.A.R. Fund - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
19-Jul-05	10.00	15.21	1.00
18-May-06	10.00	23.93	3.00
12-Jan-07	10.00	24.23	2.50
20-Jul-07	10.00	24.54	2.50
18-Jan-08	10.00	27.60	2.00
18-Jul-08	10.00	14.98	1.50

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of dividend payout and statutory levy, if any

ICICI Prudential Dynamic Fund - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
21-Sep-05	10.0000	16.5757	2.00
27-Apr-06	10.0000	21.6998	2.00
09-Feb-07	10.0000	23.3124	2.00
17-Aug-07	10.0000	21.2415	2.00
15-Feb-08	10.0000	22.4661	2.00
22-Aug-08	10.0000	18.3227	2.00

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of dividend payout and statutory levy, if any

ICICI Prudential Growth Plan - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
01-Mar-01	10.00	12.54	1.20
15-Mar-02	10.00	10.83	0.80
24-Jul-03	10.00	11.09	0.80
06-Nov-03	10.00	14.76	2.50
25-Mar-04	10.00	13.15	2.00
17-Mar-05	10.00	14.68	1.00
23-Mar-06	10.00	23.03	2.00
15-Dec-06	10.00	25.03	2.50
15-Jun-07	10.00	23.70	2.00
14-Dec-07	10.00	29.58	2.00
13-Jun-08	10.00	20.83	2.00

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of dividend payout and statutory levy, if any

ICICI Prudential Power - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
24-Jul-03	10.00	14.07	2.00
23-Oct-03	10.00	18.62	3.00
24-Dec-03	10.00	16.22	3.00
25-Mar-04	10.00	12.68	1.50
24-Mar-05	10.00	14.72	2.50
26-Dec-05	10.00	17.77	2.00
8-Aug-06	10.00	19.33	2.00
16-Mar-07	10.00	20.16	2.00
7-Sep-07	10.00	22.67	2.00
19-Mar-08	10.00	18.73	2.00
12-Sep-08	10.00	15.26	1.50

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of dividend payout and statutory levy, if any

ICICI Prudential FMCG Fund - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
16-Mar-00	10.00	11.45	1.00
23-Mar-06	10.00	34.47	3.00
12-Jan-07	10.00	35.25	1.80
20-Jul-07	10.00	34.88	2.00
15-Feb-08	10.00	36.78	2.00
22-Aug-08	10.00	28.86	2.00

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of dividend payout and statutory levy, if any

ICICI Prudential Tax Plan - Dividend Option			
Record Date	Face Value (Rs.)	NAV (Rs)	Dividend (Rs.)/Unit
16-Mar-00	10.00	22.06	6.00
24-Jul-03	10.00	12.38	1.20
25-Mar-04	10.00	16.09	4.50
28-Dec-04	10.00	20.61	2.50
23-Aug-05	10.00	26.98	2.50
20-Mar-06	10.00	31.51	5.00
10-Nov-06	10.00	29.77	2.50
09-Feb-07	10.00	27.15	5.00
17-Aug-07	10.00	21.55	2.00
18-Jan-08	10.00	26.43	2.00
18-Jul-08	10.00	16.76	1.50

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of dividend payout and statutory levy, if any

# Funds at a glance

Key Features	Liquid Plan	Income Plan	Short Term Plan	Floating Rate Plan	Long Term Floating Rate Plan
<b>Type</b>	Open-ended Liquid Income Fund	Open-ended Debt Fund	Open-ended Income Fund	Open-ended Income Fund	Open-ended Income Fund
<b>Investment Pattern</b> (Under normal circumstances)	Money Market upto 80% & Debt Instruments upto 20%	Debt Securities upto 75% & Money Market & Cash upto 25%	Debt Securities upto 100% & Money Market & Cash upto 50%	65-100% = Floating Rate Debt Instruments. 0-35% = Fixed rate debt instruments.	65-100% = Floating Rate Debt Instruments. 0-35% = Fixed rate debt instruments
<b>Options</b>	<b>1. Growth Option</b> <b>2. Dividend Option</b> <b>a) Dividend Payout</b> Quarterly & Half Yearly <b>b) Div. Reinvestment</b> i) Daily, Weekly & Monthly ii) Quarterly & Half Yearly	<b>1. Growth</b> <b>2. Growth-AEP</b> (Appreciation & Regular) <b>3. Dividend<sup>^</sup></b> (Quarterly & Half Yearly)	<b>1. Cumulative</b> <b>2. Dividend Reinvestment</b> (Fortnightly & Monthly)	<b>1. Cumulative</b> <b>2. Div. Reinvestment</b> (Fortnightly & Daily frequencies)	<b>1. Cumulative</b> <b>2. Div. Reinvestment</b> (Quarterly)
<b>Default Option</b>	Institutional option / Super Institutional option	Dividend Reinvestment with Half Yearly frequency.	Dividend Reinvestment with Fortnightly frequency.	Option: Plan A Sub option: Cumulative	Option: Plan A Sub option: Cumulative Dividend: Automatic Reinvestment
<b>Application Amount ###</b>	a) Growth option : Rs.15,000 b) Institutional option: Rs. 1 cr c) Institutional Plus option: Rs. 3 crs d) Super Institutional Growth option: Rs. 5 crs (plus in multiples of Re.1)	Rs. 5,000 (plus in multiples of Re. 1) Rs.25,000 for AEP	Rs.5,000 (plus in multiples of Re. 1) Rs.25,000 for Institutional option (plus in multiples of Re.1)	<b>a) Plan-A:</b> Rs 10,000/- <b>b) Plan-B:</b> Rs.10 lacs <b>c) Plan-C:</b> Rs.3 crores <b>d) Plan-D:</b> Rs.5 crores (plus in multiples of Re.1)	<b>a) Plan-A:</b> Rs 25,000/- <b>b) Plan-B:</b> Rs.1 crore <b>c) Plan-C:</b> Rs.5 crores (plus in multiples of Re.1)
<b>Min. Addl. Investment ###</b>	a) Growth option : Rs.5,000 b) Institutional option: Rs. 1 lac c) Institutional Plus option: Rs. 1 lac d) Super Institutional Growth option: Rs. 1 lac (plus in multiples of Re.1)	Rs. 500 & in multiples thereof	Rs. 500 & in multiples thereof	<b>Plans A &amp; B:</b> Rs.1000 plus in multiples of Re.1 <b>Plan C:</b> The minimum additional investment amount can be any amount provided the minimum balance in the investors account at the time of additional subscription including the amount proposed to be invested, is not below Rs. 5 Crore****. <b>Plan D:</b> Rs.1 lac.¥	<b>Plans A &amp; B:</b> Rs.1000 (plus in multiples of Re1) <b>Plan C:</b> The minimum additional investment amount can be any amount provided the minimum balance in the investors account at the time of additional subscription including the amount proposed to be invested, is not below Rs. 5 Crore****.
<b>Entry Load * ^^</b>	Nil	Nil	Nil	Plan-A, B, C & D: Nil	Plan-A, B & C : Nil
<b>Exit Load on Applicable NAV* \$\$\$</b>	Nil	For investment of less than or upto Rs.10 lacs : 0.5% if investment held for less than or equal to a period of 6 months. For investment of above Rs.10 lacs: Nil. For investment made on or after 1-Mar-08 <sup>£</sup>	Nil	Plan-A, B, C & D: For all investments made on or after April 24, 2007, an exit load of 0.25% of the applicable NAV if the redemption/switch-out is made within 10 days from the date of investment.*** (See foot note #1)	Plan-A: 0.50% for investments of less than or equal to Rs. 1 Crore and redemption is made on or before the completion of six months from the date of allotment of units. Plan B & Plan C: Nil
<b>Redemption Cheques Issued ##</b>	Generally within 1 Business Day for specified RBI locations and additional 3 Business Days for Non-RBI locations.	Generally within 1 Business Day for specified RBI locations and additional 3 Business Days for Non-RBI locations	Generally within 1 Business Day for specified RBI locations and additional 3 Business Days for Non-RBI locations	Generally Within 1 business day for Specified RBI locations and additional 3 Business Days for Non-RBI locations.	Generally Within 1 business day for Specified RBI locations and additional 3 Business Days for Non-RBI locations.
<b>Min. Redemption Amt.</b>	Rs. 5,000	Rs. 500	Rs. 500	Rs. 500/- and multiples thereof	Rs. 5,000/- and in multiples thereof; provided that minimum balance under a particular folio should not fall below the minimum application amount. This will not be applicable for closing the account.
<b>Cut off time:</b> Purchase/Switch in Redemption/Switch out \$	12.00 noon 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.
<b>Systematic Investment Plan (SIP)</b>	N.A.	Monthly: Minimum Rs. 1,000 + 5 post-dated cheques for a minimum of Rs. 1,000 each.  *****	Not Available	Not Available	Not Available
<b>Systematic Withdrawal Plan (SWP)</b>	N.A.	Minimum of Rs. 500 and in multiples of Re. 1/-	Not Available	Not Available	Not Available
<b>Systematic Transfer Plan (STP) \$\$</b>	Available	Available	Available	Available	Available
<b>Actual Recurring Expenses for the previous financial year ended March 31, 2008 (% of NAV)</b>	1.19%	2.12%	1.10%	Plan A 1.17% Plan B 0.94% Plan C 0.84% Plan D 0.66%	Plan A 1.25% Plan B 0.85% Plan C 0.75%

\* The Trustees reserves the right to change/modify the load structure at a later date for the Schemes. \*\*\* Entry load of 2.25% of the applicable NAV will be charged on the SIP/STP investment under this Scheme. Exit Load on the SIP/STP Investment under this Scheme is Nil. For all new applications through SIP facility under ICICI Prudential Dynamic Plan, ICICI Prudential Emerging S.T.A.R. (Stocks Targeted At Returns) Fund & ICICI Prudential Infrastructure Fund w.e.f. May 15, 2008, an exit load at the rate of 1% of the applicable NAV will be charged if the

# Funds at a glance

Key Features	Gilt - Treasury	Gilt - Investment	Gilt - Treasury PF Option	Gilt - Investment PF Option	Flexible Income Plan
<b>Type</b>	Open-ended short-term Gilt Fund	Open-ended medium-term Gilt Fund	Open-ended Gilt Fund	Open-ended Gilt Fund	Open-ended Income Fund
<b>Investment Pattern</b> (Under normal circumstances)	Gilt Securities (incl. Treasury Bills). Average Maturity normally not to exceed 3 years.	Gilt Securities (incl. Treasury Bills). Average Maturity normally not to exceed 8 years.	Gilt Securities (incl. Treasury Bills). Average Maturity normally not to exceed 3 years.	Gilt Securities (incl. Treasury Bills). Average Maturity normally not to exceed 8 years.	10 to 100% - Money market and Debentures with residual maturity of less than 1 year. 0 to 90% - Debt instruments with maturity more than 1 year
<b>Options</b>	1. <b>Growth</b> 2. <b>Growth-AEP</b> 3. <b>Dividend</b> <sup>Ⓔ</sup> (Quarterly & Half Yearly)	1. <b>Growth</b> 2. <b>Growth-AEP</b> 3. <b>Dividend</b> (Half Yearly)	1. <b>Growth</b> 2. <b>Growth-AEP</b> (Monthly, Quarterly, Half Yearly & Yearly)	1. <b>Growth</b> 2. <b>Growth-AEP</b> (Monthly, Quarterly, Half Yearly & Yearly)	1. <b>Cumulative</b> 2. <b>Dividend Reinvestment</b> (Daily & Weekly Frequencies) 3. <b>Dividend Payout</b> (Weekly) <sup>Ⓔ</sup> Ⓔ
<b>Default Option</b>	Dividend Reinvestment with Quarterly frequency.	Dividend Reinvestment with Half Yearly frequency.	Cumulative option	Cumulative option	Dividend Reinvestment with daily frequency.
<b>Application Amount</b> ###	Rs.25,000 (plus in multiples of Re. 1)	Rs.25,000 (plus in multiples of Re. 1)	Rs.25,000 (plus in multiples of Re. 1)	Rs.25,000 (plus in multiples of Re. 1)	Rs.5,000 (plus in multiples of Re. 1)
<b>Min. Addl. Investment</b> ###	Rs. 5,000 & in multiples thereof	Rs. 5,000 & in multiples thereof	Rs. 5,000 & in multiples thereof	Rs. 5,000 & in multiples thereof	Rs. 500 & in multiples thereof
<b>Entry Load</b> * ^^	Nil	Nil	Nil	Nil	Nil
<b>Exit Load</b> * \$\$\$	Nil	Nil	0.80% of applicable NAV in case the amount sought to be redeemed is not being invested under the Plan for a minimum period of 365 days. Exit Load is NIL if the amount is invested for more than 365 days.	0.60% of applicable NAV in case the amount sought to be redeemed is not being invested under the Plan for a minimum period of 365 days.	Investment made on or after March 28, 2007 - 0.25% of the applicable NAV, if the redemption/switch-out is made within 10 days from the date of investment. For all the investments made on or after June 5, 2008, 0.25% of the applicable NAV if the redemption/switch-out is made within 7 days from the date of allotment. (See foot note # 1)
<b>Redemption Cheques Issued</b> ##	Generally within 1 Business Day for specified RBI locations and additional 3 Business Days for Non-RBI locations	Generally within 1 Business Day for specified RBI locations and additional 3 Business Days for Non-RBI locations	Generally within 1 Business Day for specified RBI locations and additional 3 Business Days for Non-RBI locations	Generally within 1 Business Day for specified RBI locations and additional 3 Business Days for Non-RBI locations	Generally within 1 Business Day for specified RBI locations and additional 3 Business Days for Non-RBI locations
<b>Min. Redemption Amt.</b>	Rs. 5,000	Rs. 5,000	Rs. 5,000	Rs. 5,000	Rs. 500
<b>Cut off time:</b> Purchase/Switch in Redemption/Switch out \$	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.
<b>Systematic Investment Plan (SIP)</b>	Not Available	Not Available	Not Available	Not Available	<b>Monthly:</b> Minimum Rs. 1,000 + 5 post-dated cheques for a minimum of Rs. 1,000 each  ***** (See foot note # 1)
<b>Systematic Withdrawal Plan (SWP)</b>	Not Available	Not Available	Not Available	Not Available	Minimum of Rs. 500 and multiples of Re. 1/-
<b>Systematic Transfer Plan (STP)</b> \$\$	Available	Available	Not Available	Not Available	Available
<b>Actual Recurring Expenses for the previous financial year ended March 31, 2008 (% of NAV)</b>	1.10%	1.15%	1.50%	1.10%	0.51%

redemption/switch-out is made within 12 months from the date of allotment of units. \*\*\*\*\*For SIP/STP investment under this Scheme: Entry Load – Nil, Exit Load – Nil. \$\$\$ For all the investments made under ICICI Prudential Floating Rate Plan on or after June 5, 2008, an exit load of 0.25% of the applicable NAV will be charged, if the redemption/switch-out is made within 7 days from the date of allotment. ^ Under the Dividend Option, the Unit-holder may choose between Dividend Payout and Reinvestment Option. If not chosen, Default Option would be Dividend Payout. \$ For all web-based transactions under the schemes of ICICI Prudential Mutual Fund, entered through the website of the fund viz. [www.icicipruamc.com](http://www.icicipruamc.com) there would be a cooling off period of 30 minutes before the respective cut-off times of the relevant schemes. ### In case of all purchase transactions including additional purchase requests under all schemes except ICICI Prudential Liquid Plan, the AMC reserves the right to reject/reverse the transaction, if an amount of Rs. 1 Lakh and above is received by way of MICR cheques at the centers where high value clearing is available. In case of ICICI Prudential Index Fund, all the transaction for Fresh/Additional purchases for a consideration of Rs. One lakh and above will be accepted only through High Value Cheques/Demand Drafts received before the cut-off time of 10.00 a.m. for clearing of High Value Instruments or through Transfer Cheques received before 1.00 p.m. Ⓔ For dividend of Rs.500 or less the Dividend will be Automatic Compulsory Reinvestment (irrespective of the option selected by the Unitholder) & for Dividend of more than Rs.500 will either be paid out or reinvested as opted by the Unitholders, If not selected the default option would be dividend reinvestment. ⒺⒺ Dividend Payout facility under ICICI Prudential Flexible Income Plan will be available only where the amount of dividend is exceeding Rs. 1 Lakh and dividend frequency is Weekly. If the investor fails to specify the facility under dividend option, then dividend reinvestment facility shall be the default facility under the Scheme. ## As per the Regulations, the Fund shall dispatch redemption proceeds within 10 Business days of receiving the redemption request. Investors are advised to refer to the sections titled "Suspension of sale and redemption of units" and "Right to limit Redemption". The default option for payment of redemption/dividend proceeds would be Direct Credit into their bank account (in case the investor has provided his bank mandate as one of the banks participating in direct credit arrangement and if he fails to specify the mode of payment). \*\*\*\*\* Minimum additional application amount shall be applicable for investments by an investor by itself or for investments along with any of its group companies. Later on even if the net asset value under the folio falls below Rs. 5 crores, the investment can continue under the Option C. ¥ The minimum additional application amount shall be applicable for investments by an investor by itself or for investments along with any of its group companies. Later on even if the net asset value under the folio below Rs. 5 crores, the investment can continue under the ICICI Prudential Floating Rate Plan-Plan D. \$\$\$ Where as a result of a redemption / switch arising out of excess holding by an investor beyond 25% of the net assets of the scheme in the manner envisaged under specified SEBI circulars, such redemption / switch will not be subject to exit load. \$\$ The minimum amount that can be transferred from one scheme to another is Rs. 1000/- for a minimum of 6 installments. The unitholder can avail the STP facility for a maximum period of 10 years. @@ Default option for ICICI Prudential Blended Plan is Plan B. • **Exit Load** for fresh and additional purchases (including SIPs and STPs) made under ICICI Prudential Child Care Plan Gift and Study Option **during September 15, 2006 to October 16, 2006**, the following will be applicable: • 1.25% of the applicable NAV if redeemed on or before three years from the date of allotment. **There will be no change in the exit load structure for all purchases, SIPs, STPs, Switch-ins made either before September 15, 2006 or after October 16, 2006.**

# Funds at a glance

Key Features	Long Term Plan	Income Multiplier Fund – Regular Plan	Monthly Income Plan	Child Care Plan - Study
Type	Open-ended Income Fund	An open-ended debt fund which invests upto 30% in equity.	An open-ended fund. Monthly income is not assured and is subject to the availability of distributable surplus.	Open-ended fund (Study Plan)
Investment Pattern (Under normal circumstances)	Debt Instruments - 0% to 100% & Money Market instruments - 0% to 10%	Equity & Equity Related Securities 0-30%, Debt instruments 65-100%, Cash & money market instruments 0-5%.	Debt securities, money market instruments, securitised debt & Cash upto 85%, Equity & Equity related securities upto 15%	Equity and Equity related securities 0-25%, Debt Securities, Money Market Instruments, Securitised Debt and Cash 75-100%
Options	1. Cumulative 2. Dividend (Weekly)	1. Cumulative 2. Dividend (Monthly)	1. Cumulative 2. AEP (Appreciation & Regular) 3. Dividend (Monthly, Quarterly & Half Yearly)	Cumulative Option
Default Option	Dividend Reinvestment	Dividend Reinvestment	Dividend Reinvestment (Monthly)	Cumulative Option
Application Amount ###	Rs. 5,000 (plus in multiples of Re.1)	Rs.5,000 (plus in multiples of Re.1)	a) Cumulative : Rs.5,000 b) Dividend & AEP : Rs. 25,000 (plus multiples of Re 1)	Rs. 5,000/-, additional in multiples of Re.1
Min. Addl. Investment ###	Rs. 500/- & in multiples thereof	Rs.500 & in multiples thereof	Rs. 500 & in multiples thereof under each option	Rs. 1,000/- & in multiples thereof
Entry Load* ^^	Nil (0.5% from Sep 19 to Nov 05, 2008)	Nil	Nil	1.00%
Exit Load* \$\$\$	Nil (0.5% of the applicable NAV from Sep 19 to Nov 05, 2008)	(i) 1% - For investments of less than Rs. 5 crores and if the investments are held for less than a period of 12 months; (ii) No Exit Load for investments of Rs. 5 crores and above.	For investment of less than or upto Rs.10 lakhs: 0.5% if investment held for less than or equal to a period of 6 months For investment of above Rs.10 lakhs: Nil	1.00% if investment is redeemed within 3 years. Nil if investment is redeemed after 3 years but before the Beneficiary Child attains the age of 18.
Redemption Cheques Issued ##	Generally within 1 Business Day for specified RBI locations and additional 3 Business Days for Non-RBI locations.	Generally within 1 Business Day for specified RBI locations and additional 3 Business Days for Non-RBI locations	Generally within 1 Business Day for specified RBI locations and additional 3 Business Days for Non-RBI locations	Normally Within 3 business days
Min. Redemption Amt.	Rs. 500/- provided that minimum balance under a particular folio should not fall below Rs. 5,000	Rs.500	Rs.500	Rs. 1,000
Cut off time: Purchase/Switch in Redemption/Switch out \$	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.
Systematic Investment Plan (SIP)	Monthly: Minimum Rs. 1,000 + 5 post-dated cheques for a minimum of Rs. 1,000 each.  *****	Monthly: Minimum Rs. 1,000 + 5 post-dated cheques for a minimum of Rs. 1,000 each.  *****	Dividend & AEP Option – Monthly and Cumulative (without AEP) Option – Monthly: Min. Rs. 1,000 + 5 post-dtd. cheques for a minimum of Rs. 1,000 each.  *****	Monthly: Minimum Rs 1000 + 5 post dated cheques for a min of Rs. 1,000/- each. Entry Load: 1.00% of applicable NAV Exit Load: 1.00% of applicable NAV if investment is redeemed within 3 years from the date of allotment, Nil thereafter.
Systematic Withdrawal Plan (SWP)	Minimum of Rs. 500 and in multiples of Re. 1/-	Minimum of Rs.500 and multiples of Re. 1/-	Minimum of Rs.500 and multiples of Re. 1/-	Minimum of Rs.500 and multiples of Re. 1/-
Systematic Transfer Plan (STP)	Not Available	Available \$\$	Available \$\$	Available (from Study Plan to Gift Plan)
Actual Recurring Expenses for the previous financial year ended March 31, 2008 (% of NAV)	0.44%	2.04%	1.95%	1.50%

Key Features	Child Care Plan - Gift	Balanced Fund	Blended Plan - A @@	Blended Plan - B @@
Type	Open-ended fund (Gift Plan)	Open-ended Balanced Fund	Open ended fund investing in a blend of equity, derivatives, debt and money market instruments.	Open ended fund investing in a blend of equity, derivatives, debt and money market instruments.
Investment Pattern (Under normal circumstances)	Equity & Equity related securities – 65% to 100%, Debt Securities, Money Market Instruments, Securitised Debt & Cash – 0% to 35%.	Equity and Equity related instruments – 65% to 80% & Debt, Money Market and Cash – 20% to 35%.	Equity and Equity Related securities – 65%-80%; Derivative including Index Futures, Stock Futures, Index Options and Stock Options etc. – 0%-80%; Money Market, Debt instruments, securitised debt – 20%-35%.	Equity and Equity Related securities – 0%-49%; Derivative including Index Futures, Stock Futures, Index Options and Stock Options etc. – 0%-49%; Money Market, Debt instruments, securitised debt – 51%-100%.
Options	Cumulative Option	Growth & Dividend	Growth & Dividend	Growth & Dividend
Default Option	Cumulative Option	Dividend Reinvestment	Option - Growth Sub-option - Reinvestment	Option - Growth Sub-option - Reinvestment
Application Amount ###	Rs. 5,000/-, additional in multiples of Re.1	Rs. 5,000 (plus in multiples of Re. 1)	Rs. 5,000 (plus in multiples of Re. 1)	Rs. 5,000 (plus in multiples of Re. 1)
Min. Addl. Investment ###	Rs.1,000/-	Rs. 500 & in multiples thereof	Rs. 1,000 & in multiples of Re.1/-	Rs. 1,000 & in multiples of Re.1/-
Max. Amount Investment per application	Not Available	Not Available	Rs. 10 Crores per application	Not Available
Entry Load* ^^	2.25%	(i) For investment of less than Rs.5 Crores: 2.25% of applicable NAV; (ii) For investment of Rs.5 Crores & above: NIL	Nil	Nil
Exit Load* \$\$\$	1.00% if investment is redeemed within 3 years. Nil if investment is redeemed after 3 years but before the Beneficiary Child attains the age of 18.	Nil For investment made on or after 1-Mar-08 £	0.50%, if the investment is redeemed within a period of 30 days from the date of allotment. Nil, if the investment is redeemed after 30 days from the date of allotment.	0.50%, if the investment is redeemed within a period of 30 days from the date of allotment. Nil, if the investment is redeemed after 30 days from the date of allotment.
Redemption Cheques Issued ##	Normally Within 3 business days	Generally within 3 Business Days for specified RBI locations and an additional of 3 Business Days for Non RBI locations	Generally within 3 Business Days for specified RBI locations and an additional of 3 Business Days for Non RBI locations	Generally within 1 Business Day for specified RBI locations and an additional of 3 Business Days for Non RBI locations
Min. Redemption Amt.	Rs.1,000	Rs. 500	Rs. 500 and in multiples of Re.1/-	Rs. 500 and in multiples of Re.1/-
Cut off time: Purchase/Switch in Redemption/Switch out \$	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.
Systematic Investment Plan (SIP)	Monthly: Minimum Rs 1000 + 5 post dated cheques for a min of Rs. 1,000/- each. Entry Load: 2.25% of applicable NAV Exit Load: 1.00% of applicable NAV if investment is redeemed within 3 years from the date of allotment, Nil thereafter. (Refer to foot note # 2)	Monthly: Minimum Rs. 1,000 + 5 post-dated cheques for a minimum of Rs. 1000 each ***	Not available	Not available
Systematic Withdrawal Plan (SWP)	Minimum of Rs.500 and multiples of Re. 1/-	Minimum of Rs.500 and multiples of Re. 1/-	Not available	Not available
Systematic Transfer Plan (STP) \$\$	Not available	Available	Not available	Not available
Actual Recurring Expenses for the previous financial year ended March 31, 2008 (% of NAV)	2.22%	2.23%	1.50%	1.49%

For all investments made under ICICI Prudential Power, ICICI Prudential Services Industries Fund and ICICI Prudential Equity & Derivatives Fund – Wealth Optimiser Plan on and from August 01, 2007 (excluding investments made through Systematic Investment Plan and Systematic Transfer Plan facility) no Exit Load will be charged on redemption/switch-out of such investments. • Vide notice dated August 29, 2007, investments made on or after September 01, 2007 through SIP and STP facilities available under ICICI Prudential Dynamic Plan, ICICI Prudential Discovery Plan, ICICI Prudential Emerging S.T.A.R. (Stocks Targeted At Returns) Fund, ICICI Prudential Growth Plan, ICICI Prudential Power, ICICI Prudential Services Industries Fund and ICICI Prudential Infrastructure Fund, no Exit Load will be charged on all the new applications made under the scheme. Vide addendum dated 5th October, 2007, for all the fresh investments made on or after October 08, 2007 under ICICI Prudential Infrastructure Fund, ICICI Prudential Dynamic

# Funds at a glance

Key Features	Growth Plan	FMCG Fund	Technology Fund	Dynamic Plan	Tax Plan	Power
<b>Type</b>	Open-ended Equity Fund	Open-ended FMCG Sectoral Fund	Open-ended Equity Fund	Open-ended Equity Fund	Open-ended Equity Linked Saving Scheme	Open-ended Growth Fund
<b>Investment Pattern</b> (Under normal circumstances)	Equity and Equity related instruments upto 95% & Debt, Money Market and Cash upto 5%	Equity and Equity related instruments in FMCG Companies upto 90% in & Debt, Money Market and Cash upto 10%	Equity and Equity related instruments 90 to 95% & Debt, Money Market and Cash 5 to 10%	Equity and Equity related instruments 0 to 100% & Debt, Money Market and Cash 0 to 100%	Equity and Equity related instruments upto 90% & Debt, Money Market and Cash upto 10%	Equity and Equity related securities including non convertible debentures - Upto 95% and at least 5% in Debt and Money Market securities.
<b>Options</b>	Growth & Dividend	Growth & Dividend	Growth & Dividend	Cumulative & Dividend	Growth & Dividend	Cumulative & Dividend
<b>Default Option</b>	Dividend Reinvestment	Dividend Reinvestment	Dividend Reinvestment	Dividend Reinvestment	Dividend Reinvestment	Dividend Reinvestment
<b>Application Amount ###</b>	Rs. 5,000 (plus in multiples of Re.1)	Rs. 5,000 (plus in multiples of Re.1)	Rs. 5,000 (plus in multiples of Re.1)	Rs. 5,000 (plus in multiples of Re.1)	Rs. 500 (plus in multiples of Re. 1)	Rs. 5,000 (plus in multiples of Re.1)
<b>Min. Addl. Investment####</b>	Rs. 500 & in multiples thereof	Rs. 500 & in multiples thereof	Rs. 500 & in multiples thereof	Rs. 500 & in multiples thereof	Rs. 500 & in multiples thereof	Rs. 500 & in multiples thereof
<b>Entry Load* ^^</b>	(i) For investment of less than Rs.5 Crores: 2.25% of applicable NAV; (ii) For investment of Rs.5 Crores & above: NIL	(i) For investment of less than Rs.5 Crores: 2.25% of applicable NAV; (ii) For investment of Rs.5 Crores & above: NIL	(i) For investment of less than Rs.5 Crores: 2.25% of applicable NAV; (ii) For investment of Rs.5 Crores & above: NIL	(i) For investment of less than Rs.5 Crores: 2.25% of applicable NAV; (ii) For investment of Rs.5 Crores & above: NIL	(i) For investment of less than Rs.5 Crores: 2.25% of applicable NAV; (ii) For investment of Rs.5 Crores & above: NIL	(i) For investment of less than Rs.5 Crores: 2.25% of applicable NAV; (ii) For investment of Rs.5 Crores & above: NIL
<b>Exit Load* \$\$\$</b>	Nil. For investment made on or after 1-Mar-08 £	Nil	Nil	Nil. For investment made on or after 1-Mar-08 £	Nil	Nil. For investment made on or after 1-Mar-08 £
<b>Redemption Cheques Issued ##</b>	Generally within 3 Business Days for specified RBI locations and an additional of 3 Business Days for Non RBI locations	Generally within 3 Business Days for specified RBI locations and an additional of 3 Business Days for Non RBI locations	Generally within 3 Business Days for specified RBI locations and an additional of 3 Business Days for Non RBI locations	Generally within 3 Business Days for specified RBI locations and an additional of 3 Business Days for Non RBI locations	Generally within 3 Business Days for specified RBI locations and an additional of 3 Business Days for Non RBI locations after lock-in period of 3 yrs.	Generally within 3 Business Days for specified RBI locations and an additional of 3 Business Days for Non RBI locations
<b>Min. Redemption Amt.</b>	Rs. 500	Rs. 500	Rs. 500	Rs. 500 and in multiples thereof	Rs. 500	Rs. 500 and in multiples thereof
<b>Cut off time:</b> Purchase/Switch in Redemption/Switch out \$	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.
<b>Systematic Investment Plan (SIP)</b>	<b>Monthly:</b> Minimum Rs. 1,000 + 5 post-dated cheques for a minimum of Rs. 1000 each ***	<b>Monthly:</b> Minimum Rs. 1,000 + 5 post-dated cheques for a minimum of Rs. 1000 each *** (Refer to foot note # 2)	<b>Monthly:</b> Minimum Rs. 1,000 + 5 post-dated cheques for a minimum of Rs. 1000 each *** (Refer to foot note # 2)	<b>Monthly:</b> Minimum Rs. 1,000 + 5 post-dated cheques for a minimum of Rs. 1000 each *** (Refer to foot note # 2)	<b>Monthly:</b> Minimum of Rs. 500 or multiples thereof & 5 post-dated cheques for a minimum of Rs. 500 for a block of 5 months in advance. ***	<b>Monthly:</b> Minimum Rs. 1,000 + 5 post-dated cheques for a minimum of Rs. 1000 each *** (Refer to foot note # 2)
<b>Systematic Withdrawal Plan (SWP)</b>	Minimum of Rs.500 and multiples of Re. 1/-	Minimum of Rs.500 and multiples of Re. 1/-	Minimum of Rs.500 and multiples of Re. 1/-	Minimum of Rs.500 and multiples of Re. 1/-	Not available	Minimum of Rs.500 and multiples of Re. 1/-
<b>Systematic Transfer Plan (STP) \$\$</b>	Available	Available	Available	Available	Available	Available
<b>Actual Recurring Expenses for the previous financial year ended March 31, 2008 (% of NAV)</b>	2.26%	2.50%	2.42%	1.88%	2.13%	2.00%

Plan and ICICI Prudential Equity & Derivatives Fund – Wealth Optimiser Plan, an exit load of 0.50% of the applicable NAV will be charged, if redemption/switch-out of the investment is made within 6 months from the date of allotment of units under the above mentioned schemes. • **Vide addendum dated 9th October, 2007**, for all fresh investments (including investments through SIP/STP) of Rs. 5 crores or more made under ICICI Prudential Infrastructure Fund, ICICI Prudential Dynamic Plan and ICICI Prudential Equity & Derivatives Fund - Wealth Optimiser Plan on or after October 10, 2007, no exit load will be charged. • **^^Entry Load for all the direct applications:** As per the addendum dated January 03, 2008, no entry load shall be charged for direct applications received by the Asset Management Company (AMC) i.e. applications received through internet, submitted to AMC or collection centre/Investor Service Centre that are not routed through any distributor/agent/broker, for all the Fresh investments/Additional purchases under the same folio/Switch-in to a scheme from other schemes, directly made by investors, w.e.f. January 4, 2008. It shall be applicable for investments in the existing schemes and in case of new schemes launched on and after January 4, 2008. • **£ Vide addendum dated 28th February, 2008**, for fresh investments made, the exit load (excluding SIP & STP) with effect from 1st March, 2008 as follows: Under ICICI Prudential Infrastructure Fund, ICICI Prudential Power, ICICI Prudential Growth Plan, ICICI Prudential Discovery Fund, ICICI Prudential Services Industries Fund,

# Funds at a glance

Key Features	Infrastructure Fund	Services Industries Fund	SPICE	Index Fund	Discovery Fund	Emerging S.T.A.R. (Stocks Targeted At Returns) Fund
Type	Open-ended Equity Fund	Open-ended Equity Fund	An open-ended, exchange listed, index linked growth scheme	Open-ended Index Linked Growth Scheme	Open-ended Equity Fund	Open-ended Equity Fund
Investment Pattern (Under normal circumstances)	Equity and Equity related instruments in Infrastructure sector 70% to 100% & debt, money market instrument - 0% to 30%	Equity and equity related instruments in services sector 70% to 100% & debt, money market instruments - 0% to 30%	Securities comprising the SENSEX upto 100% & Upto 10% in Money market instruments, convertible bonds & other securities including cash	Equity stocks drawn from the components of the S&P CNX Nifty and the exchange traded derivatives on the S&P CNX Nifty – upto 100%. Money Market instruments – upto 10%	Equity and Equity related securities - 80% to 100% and Cash & Money Market instruments - 0% to 20%	Equity and Equity Linked Instruments - 90% to 100% and Debt Securities, Cash & Money Market instruments - 0% to 10%
Options	Growth & Dividend	Growth & Dividend payout & Dividend Reinvestment	–	Cumulative	Growth & Dividend	Growth & Dividend
Default Option	Dividend Reinvestment	Dividend Reinvestment	–	–	Dividend Reinvestment	Dividend Reinvestment
Application Amount ###	Rs. 5,000 (plus in multiples of Re.1)	Rs. 5000 per application and in multiples of Re.1 thereafter	One Unit (One unit = SENSEX/100)	Rs.5,000 (plus multiples of Rs 1000)	Rs. 5,000 (plus in multiples of Re.1)	Rs. 5,000 (plus in multiples of Re.1)
Min. Addl. Investment ###	Rs. 500 & in multiples thereof	Rs. 500 per application and in multiples of Re.1 thereafter	One Unit (One unit = SENSEX/100)	Rs.1000/-	Rs. 500 & in multiples thereof	Rs. 500 & in multiples thereof
Entry Load* ^^	(i) For all purchases of less than Rs. 5 Crore per Transaction: 2.25% of applicable NAV; (ii) For purchases of Rs.5 Crore & above per Transaction : NIL	(i) For all purchases of less than Rs. 5 crore per transaction: 2.25% of applicable NAV; (ii) For all purchases of more than Rs. 5 crore & above per transaction: NIL	Nil	1.00% of applicable NAV	(1) For investment of less than Rs. 5 Crores: Entry load at 2.25% of applicable Net Asset Value (NAV); (2) For investment of Rs.5 Crores and above: Entry load is Nil.	(1) For investment of less than Rs. 5 Crores: Entry load at 2.25% of applicable Net Asset Value (NAV); (2) For investment of Rs.5 Crores and above: Entry load is Nil.
Exit Load* \$\$\$	Nil for investments made on or after 28-Nov-05.  For investment made on or after 1-Mar-08 £	For investment made after NFO Period: Nil. For investment made on or after 1-Mar-08 £	NIL (In case there are no quotes on the BSE/DSE for five trading days consecutively, an investor can sell directly to the fund at an exit load of 2.5% of NAV)	Nil	Nil. For investment made on or after 1-Mar-08 £	Nil. For investment made on or after 1-Mar-08 £
Redemption Cheques Issued ##	Generally within 3 Business Days for specified RBI locations and an additional of 3 Business Days for Non-RBI locations	Generally within 3 business days for specified RBI locations and an additional 3 Business days for Non-RBI locations	Within 3 business days	Within 3 Business Days	Within 3 Business Days for specified RBI locations and an additional of 3 Business Days for Non-RBI locations.	Within 3 Business Days from the date of acceptance of Redemption request at any of the Customer Service Centres.
Min. Redemption Amt.	Rs. 500	Rs 500 and in multiples thereof	One Unit (One unit = SENSEX/100)	Rs.1000	Rs.500	Rs.500
Cut off time: Purchase/Switch in Redemption/Switch out \$	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. during Stock Exchange Working Hours	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.
Systematic Investment Plan (SIP)	Monthly: Minimum Rs. 1,000 + 5 post-dated cheques for a minimum of Rs. 1000 each  *** (Refer to foot note # 2)	Monthly: Minimum Rs. 1000 + 5 Installment for a minimum of Rs. 1000 each and in multiples of Re. 1 thereafter  *** (Refer to foot note # 2)	Not Available	Monthly/Quarterly: Minimum Rs.1,000/- + 5 post-dated cheques of Rs. 1,000/- each. Entry Load: Nil; Exit Load: 0.5% of the applicable NAV, if the investment is redeemed within 1 year from the date of allotment, Nil thereafter.	Monthly: Minimum Rs. 1,000 + 5 post-dated cheques of Rs. 1,000 each  *** (Refer to foot note # 2)	Monthly: Minimum Rs. 1,000 + 5 post-dated cheques of Rs. 1,000 each  *** (Refer to foot note # 2)
Systematic Withdrawal Plan (SWP)	Minimum of Rs.500 and multiples of Re. 1/-	Available	Not Available	Minimum of Rs.1000 and multiples of Re. 1/-	Minimum of Rs.500 and multiples of Re. 1/-	Minimum of Rs.500 and multiples of Re. 1/-
Systematic Transfer Plan (STP) \$\$	Available	Available	Not Available	Available	Available	Available
Actual Recurring Expenses for the previous financial year ended March 31, 2008 (% of NAV)	1.85%	2.14%	0.80%	1.25%	2.17%	2.08%

ICICI Prudential Dynamic Plan, ICICI Prudential Balanced Fund, ICICI Prudential Emerging S.T.A.R. (Stocks Targeted At Returns) Fund – 1) For an Investment of less than Rs. 5 crores: a) If the amount sought to be redeemed or switched out is invested upto six months from the date of allotment-Exit Load: 1% of the applicable NAV; b) If the amount sought to be redeemed or switched out is invested for more than six months but upto one year from the date of allotment-Exit Load: 0.5% of the applicable NAV; c) If the amount sought to be redeemed or switched out is invested for more than one year from the date of allotment-Exit Load: Nil. 2) For an Investment of Rs. 5 crores and above: Exit Load: Nil. Under Income Plan: 1) For an Investment of less than or equal to Rs. 10 Lakhs – a) If the amount sought to be redeemed or switched out is invested upto three months from the date of allotment-Exit Load: 1% of the applicable NAV. b) If the amount sought to be redeemed or switched out is invested for more than three months but upto six months from the date of allotment-Exit Load: 0.50% of the applicable NAV. c) If the amount sought to be redeemed or switched out is invested for a period of more than six months from the date of allotment-Exit Load: Nil. 2) For an Investment above Rs. 10 Lakhs - Exit Load: Nil. • Vide addendum dated 9th May, 2008, for all investments below Rs. 5 crores made under ICICI Prudential Growth Plan (excluding investments made through SIP/STP facilities) from May 12, 2008, no exit load will be charged.

Note # 1: Vide Addendum dated June 2, 2008, for all the investments under ICICI Prudential Flexible Income Plan and ICICI Prudential Floating Rate Plan made on or after June 5, 2008, an exit load at the rate of 0.25% of the applicable NAV will be charged if the redemption/switch-out is made within 7 days from the date of allotment. • Vide addendum dated

# Funds at a glance

Key Features	Equity & Derivatives Fund - Income Optimiser Plan	Equity & Derivatives Fund - Wealth Optimiser Plan	Indo Asia Equity Fund	Focused Equity Fund	Banking & Financial Services Fund
Type	Open-ended Equity Fund	Open-ended Equity Fund	Open-ended Diversified Equity Fund	Open-ended equity scheme	Open-ended equity scheme
Investment Pattern (Under normal circumstances)	65% to 80% in Equity and Equity Derivatives (equity unhedged exposure limited to 5%), 20% to 35% in Debt instruments.	65% to 100% in Equity and Equity Derivatives (equity unhedged exposure limited to 80%), 0% to 35% in Debt instruments.	65% to 100% in Equity & equity related securities in India, 0% to 35% in Asian Equity Fund(s), Equity & Equity Related Securities or Share Classes/Units of Equity Fund, 0% to 35% in Debt instruments.	Equity and Equity related instruments - 70% to 100% & Debt instruments (including securitised debt of upto 50%) - 0% to 30%	Equity & Equity related securities of companies engaged in Banking & Financial Services Sector - 70% to 100% and Debt instruments (including 50% in securitised debt) - 0% to 30%
Options	Retail Option & Institutional Option	Regular Option	Retail Option & Institutional Option	Retail Option & Institutional Option I	Retail Option & Institutional Option I
Default Option	Retail Option	–	Retail Option	Retail Option	Retail Option
Sub-Options	Growth and Dividend with dividend payout and dividend reinvestment facilities.	Growth and Dividend with dividend payout and dividend reinvestment facilities.	<b>Retail Option:</b> Growth and Dividend with payout & reinvestment facilities <b>Institutional Option:</b> Growth	<b>Retail Option:</b> Growth and Dividend with payout & reinvestment facilities. <b>Institutional Option I:</b> Growth	<b>Retail Option:</b> Growth and Dividend with payout & reinvestment facilities. <b>Institutional Option I:</b> Growth
Default Sub-Options	Dividend Reinvestment	Dividend Reinvestment	Dividend Reinvestment under Retail Option	Dividend Reinvestment under Retail Option	Dividend Reinvestment under Retail Option
Min. Application Amount ###	<b>Retail Option:</b> Rs.5,000 (plus in multiples of Re.1) <b>Institutional Option:</b> Rs.5 crores (plus in multiples of Re.1)	<b>Regular Option:</b> Rs.5,000 (plus in multiples of Re.1)	<b>Retail Option:</b> Rs.5,000 (plus in multiples of Re.1) • <b>Institutional Option:</b> Rs.5 crores (plus in multiples of Re.1)	<b>Retail Option:</b> Rs.5,000 (plus in multiples of Re.1/- thereafter) • <b>Institutional Option I:</b> Rs.10 crores (plus in multiples of Re.1/- thereafter)	<b>Retail Option:</b> Rs.5,000 (plus in multiples of Re.1/- thereafter) • <b>Institutional Option I:</b> Rs.10 crores (plus in multiples of Re.1/- thereafter)
Min. Addl. Investment ###	Rs.1,000/- (plus in multiples of Re.1/-)	Rs.1,000/- (plus in multiples of Re.1/-)	<b>Retail:</b> Rs.1,000/- (plus in multiples of Re.1/-); <b>Institutional:</b> Rs.10,000/- (plus in multiples of Re.1/-)	<b>Retail Option:</b> Rs.1,000/- (plus in multiples of Re.1/-); <b>Institutional Option I:</b> Rs.10,000/- (plus in multiples of Re.1/-)	<b>Retail Option:</b> Rs.1,000/- (plus in multiples of Re.1/-); <b>Institutional Option I:</b> Rs.10,000/- (plus in multiples of Re.1/-)
Entry Load* ^^	Nil	i) 2.25% of the applicable NAV, if the investment amount is less than Rs.5 crores ii) Nil – for investment of Rs.5 crores and above.	<b>Retail:</b> (i) For investment of less than Rs. 5 Crores: 2.25% of applicable NAV; (ii) For investment of Rs. 5 Crores and above: Nil. <b>Institutional:</b> Nil	<b>(a) Retail Option:</b> (i) For investment of less than Rs. 5 crores : 2.25% of the applicable NAV; (ii) For investment of Rs. 5 Crores and above: Nil; <b>(b) Institutional Option I:</b> Nil.	<b>(a) Retail Option:</b> (i) For investment of less than Rs. 5 crores : 2.25% of the applicable NAV; (ii) For investment of Rs. 5 Crores and above: Nil; <b>(b) Institutional Option I:</b> Nil.
Exit Load* \$\$\$	i) 0.5% of the applicable NAV, if the investment is redeemed within a period of 6 months from the date of allotment. ii) Nil – if the investment is redeemed after 6 months from the date of allotment.	i) 0.50% of the applicable NAV if redemption/switchouts is made within 6 months from the date of investment. ii) Nil for investment of Rs.5 crores and above and redeemed any time.	<b>Retail:</b> (i) For investment of Rs. 5 Crores and above: Nil; (ii) For investment of less than Rs. 5 Crores made during the NFO period and redeemed before 6 months from the date of allotment: 1% of applicable NAV; (iii) For investment made after the NFO period: Nil. <b>Institutional:</b> Nil	<b>(a) Retail Option:</b> (1) For investment of less than Rs. 5 crores – (i) If the amount sought to be redeemed or switched out is invested upto 6 months from the date of allotment: 1% of the applicable NAV; (ii) If the amount sought to be redeemed or switched out is invested more than 6 months but upto one year from the date of allotment: 0.5% of the applicable NAV; (iii) If the amount sought to be redeemed or switched out is invested more than one year from the date of allotment: Nil; (2) For investment of more than Rs. 5 crores: Nil. <b>(b) Institutional Option I:</b> Nil.	<b>(a) Retail Option:</b> (1) For investment of less than Rs. 5 crores – (i) If the amount sought to be redeemed or switched out is invested upto 6 months from the date of allotment: 1% of the applicable NAV; (ii) If the amount sought to be redeemed or switched out is invested more than 6 months but upto one year from the date of allotment: 0.5% of the applicable NAV; (iii) If the amount sought to be redeemed or switched out is invested more than one year from the date of allotment: Nil; (2) For investment of more than Rs. 5 crores: Nil. <b>(b) Institutional Option I:</b> Nil.
Redemption Cheques Issued ##	Within 10 Business Days from the date of acceptance of a transaction request.	Within 10 Business Days from the date of acceptance of a transaction request.	Within 10 Business Days from the date of acceptance of a transaction request.	Within 10 Business Days from the date of acceptance of a transaction request.	Within 10 Business Days from the date of acceptance of a transaction request.
Min. Redemption Amt.	Rs. 500/-	Rs 500/-	Rs. 500 and in multiples of Re. 1, provided minimum balance should not fall below Rs. 5000	Rs. 500 and in multiples of Re. 1, provided minimum balance should not fall below Rs. 5000	Rs. 500 and in multiples of Re. 1, provided minimum balance should not fall below Rs. 5000
Cut off time: Purchase/Switch in Redemption/Switch out\$	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.	3.00 p.m. 3.00 p.m.
Systematic Investment Plan (SIP)	<b>Retail Option (Monthly):</b> Minimum Rs. 1,000 + 5 post-dated cheques for a minimum of Rs. 1000 each. <b>Entry load for SIP &amp; STP:</b> Nil <b>Exit load for SIP &amp; STP investments:</b> (i) 0.5% of the applicable NAV, if the investment is redeemed within a period of 6 months from the date of allotment. (ii) Nil – if the investment is redeemed after 6 months from the date of allotment.	<b>Regular Option (Monthly):</b> Minimum Rs. 1000 + 5 post dated cheques for a minimum of Rs. 1000 each. <b>Entry load for SIP &amp; STP:</b> i) 2.25% of the applicable NAV, if the investment amount is less than Rs.5 crores. ii) Nil – if the investment amount is Rs.5 crores or more <b>Exit load for SIP &amp; STP:</b> Nil <i>(Refer to foot note # 2)</i>	<b>Retail Option :</b> Minimum Rs. 1000 + 5 post dated cheques for a minimum of Rs. 1,000 each. <b>Entry load for SIP &amp; STP:</b> 2.25% of the applicable NAV. <b>Exit load for SIP &amp; STP:</b> 1% if the units are redeemed before 6 months. <b>Institutional Option:</b> No SIP & STP facilities available under Institutional Option. <i>(Refer to foot note # 2)</i>	<b>Retail Option :</b> Minimum Rs. 1000 + 5 post dated cheques for a minimum of Rs. 1,000 each. <b>Entry load for SIP &amp; STP:</b> 2.25% of the applicable NAV. <b>Exit load for SIP &amp; STP:</b> 1% if the units are redeemed/switch-out within 12 months from the date of allotment. <b>Institutional Option I:</b> No SIP & STP facilities available under Institutional Option I. <i>(Refer to foot note # 2)</i>	<b>Retail Option :</b> Minimum Rs. 1000 + 5 post dated cheques for a minimum of Rs. 1,000 each. <b>Entry load for SIP:</b> 2.25% of the applicable NAV. <b>Exit load for SIP:</b> 1% if the units are redeemed/switch-out before 6 months from the date of allotment. <b>Institutional Option I:</b> No SIP & STP facilities available under Institutional Option I.
Systematic Withdrawal Plan (SWP)	<b>Retail Option:</b> Rs.500 and in multiples of Re. 1/- provided minimum balance should not fall below Rs.5000/-.	<b>Regular Option:</b> Rs.500 and in multiples of Re. 1/- provided minimum balance should not fall below Rs.5000/-.	<b>Retail Option:</b> Rs.500 and in multiples of Re. 1/- provided minimum balance should not fall below Rs.5000/-.	<b>Retail Option:</b> Rs.500 and in multiples of Re. 1/- provided minimum balance should not fall below Rs.5000/-.	<b>Retail Option:</b> Rs.500 and in multiples of Re. 1/- provided minimum balance should not fall below Rs.5000/-.
Systematic Transfer Plan (STP) \$\$	Available	Available	Available only under Retail Option	Available only under Retail Option	Available only under Retail Option
Actual Recurring Expenses for the previous financial year ended March 31, 2008 (% of NAV)	1.50%	2.03%	2.12%	–	–

August 8, 2008, w.e.f. August 11, 2008, for all direct investments i.e. purchases/switches under ICICI Prudential Flexible Income Plan made by Public Financial Institutions under the Scheme (excluding investments made through SIP and STP facility), no exit load will be charged, subject to the first investment under the Scheme being greater than or equal to Rs. 5 crores. • **Note # 2: Vide addendum dated August 19, 2008**, all fresh investments under the following schemes from August 21, 2008 by using Systematic Investment Plan (SIP)/ Systematic Transfer Plan (STP) facilities, will be charged an Exit Load of 1% of the applicable NAV, if the investments redeemed/switched out within 12 months from the date of allotment of units: ICICI Prudential Dynamic Plan, ICICI Prudential Discovery Fund, ICICI Prudential Services Industries Fund, ICICI Prudential Infrastructure Fund, ICICI Prudential Technology Fund, ICICI Prudential Child Care Plan - Gift Plan, ICICI Prudential Power, ICICI Prudential Emerging S.T.A.R. (Stocks Targeted At Returns) Fund, ICICI Prudential Equity & Derivatives Fund - Wealth Optimiser Plan, ICICI Prudential FMCG Fund, ICICI Prudential Indo Asia Equity Fund and ICICI Prudential Focused Equity Fund.

## ICICI Prudential Mutual Fund Corporate Office

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## Statutory Details & Risk Factors

**Statutory Details:** ICICI Prudential Mutual Fund (the Fund) was set up as a Trust sponsored by Prudential plc (through its wholly owned subsidiary namely Prudential Corporation Holdings Ltd) and ICICI Bank Ltd. ICICI Prudential Trust Limited (the Trust Company), a company incorporated under the Companies Act, 1956, is the Trustee to the Fund. ICICI Prudential Asset Management Company Ltd (the AMC), a company incorporated under the Companies Act, 1956, is the Investment Manager to the Fund. ICICI Bank Ltd and Prudential Plc (acting through its wholly owned subsidiary namely Prudential Corporation Holdings Ltd) are the promoters of the AMC and the Trust Company. **Risk Factors:** Mutual Funds and securities investments are subject to market risks and there is no assurance or guarantee that the objectives of the Schemes will be achieved. As with any securities investment, the NAV of the Units issued under the Schemes can go up or down, depending on the factors and forces affecting the capital markets. Past performance of the Sponsors, AMC/Fund does not indicate the future performance of the Schemes of the Fund. The Sponsors are not responsible or liable for any loss resulting from the operation of the Schemes beyond the contribution of an amount of Rs.22.2 lacs, collectively made by them towards setting up the Fund and such other accretions and additions to the corpus set up by the Sponsors. • **ICICI Prudential Growth Plan** (An open-ended equity fund. Objective is to generate long term capital appreciation). Entry Load: \*\* ^^, Exit Load: Nil; **ICICI Prudential Income Plan** (An open-ended Debt Fund. Objective is to generate income through investments in debt securities). Entry Load: Nil, Exit Load: For investment of less than or upto Rs. 10 Lakhs : 0.50% of applicable Net Asset Value (NAV) if the investment held for less than or equal to a period of 6 months; For investment of above Rs. 10 Lakhs : Nil; **ICICI Prudential Liquid Plan** (An open-ended Liquid Income Fund. Objective is to generate reasonable returns while providing high levels of liquidity). Entry Load: Nil, Exit Load: Nil; **ICICI Prudential FMCG Fund** (An open-ended FMCG Sectoral Fund. Objective is to generate long term capital appreciation through investments primarily in FMCG sector). Entry Load: \*\* ^^, Exit Load: Nil; **ICICI Prudential Tax Plan** (An open-ended Equity Linked Saving Scheme. Objective is to generate long term capital appreciation). Entry Load: \*\* ^^, Exit Load: Nil; **ICICI Prudential Gift Fund - Treasury Plan** (An open-ended short-term Gift Fund. Objective is to generate regular returns through investments made in gilts). Entry Load: Nil, Exit Load: Nil; **ICICI Prudential Gift Fund - Investment Plan** (An open-ended medium-term Gift Fund. Objective is to generate regular returns through investments made in gilts). Entry Load: Nil, Exit Load: Nil; **ICICI Prudential Balanced Fund** (An open-ended Balanced Fund. Objective is to generate long term capital appreciation and current income). Entry Load: \*\* ^^, Exit Load: Nil; **ICICI Prudential Technology Fund** (An open-ended Equity Fund. Objective is to generate long term capital appreciation). Entry Load: \*\* ^^, Exit Load: Nil; **ICICI Prudential Monthly Income Plan** (An open-ended fund. Monthly income is not assured and is subject to the availability of distributable surplus) (Objective is to generate regular income through investments in fixed income securities). Entry Load: Nil, Exit Load: For investment of less than or upto Rs. 10 Lakhs : 0.50% of applicable Net Asset Value (NAV) if the investment held for less than or equal to a period of 6 months; For investment of above Rs. 10 Lakhs : Nil; **ICICI Prudential Fixed Maturity Plan – Series 33 - Plan A** (A close-ended Debt Fund. Objective is to generate returns by investing in a portfolio of fixed income securities/debt instruments normally maturing in line with the time profile of the Plan. Entry Load: Nil, Exit Load: Nil - for redemptions made on Maturity, 5% of the applicable NAV for redemptions made during repurchase facility period. However, any redemptions made before the Maturity Date of the Scheme, i.e. redemptions made during the repurchase facility period, AMC will redeem the units after recovering the balance proportionate unamortized new fund offer expenses in accordance with SEBI Circular dated April 4, 2006; **ICICI Prudential Fixed Maturity Plan - Series 36 – Eighteen Months Plan A** (A close-ended Debt Fund. Objective of the Plan under the Scheme is seeking to generate regular returns by investing in a portfolio of fixed income securities/ debt instruments normally maturing in line with the time profile of the Plan. Entry Load: Nil, Exit Load: Nil; **ICICI Prudential Fixed Maturity Plan - Series 36 - Eighteen Months Plan B** (A close-ended Debt Fund. Objective of the Plan under the Scheme is seeking to generate regular returns by investing in a portfolio of fixed income securities/ debt instruments normally maturing in line with the time profile of the Plan). Entry Load: Nil, Exit Load: Nil - for redemptions made on Maturity, 2% of the applicable NAV for redemptions made during repurchase facility period; **ICICI Prudential Fixed Maturity Plan - Series 38 – One Year Plan C & One Year Plan D** (Close-ended Debt Fund. Objective of the Plan under the Scheme is seeking to generate regular returns by investing in a portfolio of fixed income securities/ debt instruments normally maturing in line with the time profile of the Plan). Entry Load: Nil, Exit Load: Nil - for redemptions made on Maturity, 2% of the applicable NAV for redemptions made during repurchase facility period; **ICICI Prudential Fixed Maturity Plan – Series 38 – Two Years Plan A** (A close-ended Debt Fund. Object of the Plan under the Scheme is seeking to generate regular returns by investing in a portfolio of fixed income securities/ debt instruments normally maturing in line with the time profile of the Plan. Entry Load: Nil, Exit Load: Nil - for redemptions made on Maturity, 3% of the applicable NAV for redemptions made during repurchase facility period; **ICICI Prudential Fixed Maturity Plan - Series 39 – 18 Months Plan A & 18 Months Plan B** (A close-ended Debt Fund. Objective of the Plan under the Scheme is seeking to generate returns by investing in a portfolio of fixed income securities/ debt instruments normally maturing in line with the time profile of the Plan). Entry Load: Nil, Exit Load: Nil - for redemptions made on Maturity, 3% of the applicable NAV for redemptions made during repurchase facility period; **ICICI Prudential Fixed Maturity Plan - Series 39 – 24 Months Plan B** (Close-ended Debt Fund. Objective of the Plan under the Scheme is seeking to generate regular returns by investing in a portfolio of fixed income securities/ debt instruments normally maturing in line with the time profile of the Plan. Entry Load: Nil, Exit Load: Nil - for redemptions made on Maturity, 3% of the applicable NAV for redemptions made during repurchase facility period; **ICICI Prudential Fixed Maturity Plan - Series 41 – 14 Months Plan, 15 Months Plan, 16 Months Plan, 17 Months Plan, 18 Months Plan & 19 Months Plan** (A close-ended Debt Fund. Objective of the Scheme is to seek to generate returns by investing in a portfolio of fixed income securities/ debt instruments normally maturing in line with the time profile of the Scheme). Entry Load: Nil, Exit Load: Nil - for redemptions made on Maturity, 2% of the applicable NAV for redemptions made during repurchase facility period; **ICICI Prudential Fixed Maturity Plan - Series 42 - Thirteen Months Plan A, Thirteen Months Plan B, Thirteen Months Plan C, Thirteen Months Plan D, Fifteen Months Plan, Sixteen Months Plan & Eighteen Months Plan** (A close-ended Debt Fund. Objective of the Scheme is to seek to generate returns by investing in a portfolio of fixed income securities/ debt instruments normally maturing in line with the time profile of the Scheme; Entry Load: Nil, Exit Load: Nil for redemptions made on Maturity, 2% of the applicable NAV for redemptions made during repurchase facility period; **ICICI Prudential Fixed Maturity Plan - Series 42 - Six Months Plan C** (A close-ended Debt Fund. Objective of the Scheme is to seek to generate returns by investing in a portfolio of fixed income securities/ debt instruments normally maturing in line with the time profile of the Scheme; Entry Load: Nil, Exit Load: Nil for redemptions made on Maturity, 1% of the applicable NAV for redemptions made during repurchase facility period; **ICICI Prudential Fixed Maturity Plan - Series 43 - Thirteen Months Plan A, Thirteen Months Plan B, Thirteen Months Plan C, Thirteen Months Plan D, Fourteen Months Plan A & Fourteen Months Plan B** (A close-ended Debt Fund. Objective of the Scheme is to seek to generate returns by investing in a portfolio of fixed income securities/ debt instruments normally maturing in line with the time profile of the Scheme; Entry Load: Nil, Exit Load: Nil for redemptions made on Maturity, 2% of the applicable NAV for redemptions made during repurchase facility period; **ICICI Prudential Fixed Maturity Plan - Series 44 - 15 Months Plan, One Year Plan A, One Year Plan B, One Year Plan C, One Year Plan D** (A close-ended Debt Fund. Objective of the Scheme is to seek to generate returns by investing in a portfolio of fixed income securities/ debt instruments normally maturing in line with the time profile of the Scheme; Entry Load: Nil, Exit Load: Nil for redemptions made on Maturity, 2% of the applicable NAV for redemptions made during repurchase facility period; **ICICI Prudential Fixed Maturity Plan - Series 44 - Three Months Plan B, Three Months Plan C, Three Months Plan D & Three Months Plan E** (A close-ended Debt Fund. Objective of the Scheme is to seek to generate returns by investing in a portfolio of fixed income securities/ debt instruments normally maturing in line with the time profile of the Scheme. Entry Load: Nil, Exit Load: Nil for redemptions made on Maturity, 1% of the applicable NAV for redemptions made during repurchase facility period; **ICICI Prudential Fixed Maturity Plan - Series 45 - Three Years Plan** (A close-ended Debt Fund. Objective of the Scheme is to seek to generate returns by investing in a portfolio of fixed income securities/ debt instruments normally maturing in line with the time profile of the Scheme. Entry Load: Nil, Exit Load: (a) No exit load will be charged if redeemed on maturity, (b) 3% of applicable NAV if redeemed on or within one year from the date of allotment, (c) 2% of applicable NAV if redeemed after one year from the date of allotment but before maturity; **ICICI Prudential Fixed Maturity Plan - Series 45 - Twenty Months Plan** (A close-ended Debt Fund. Objective of the Scheme is to seek to generate returns by investing in a portfolio of fixed income securities/ debt instruments normally maturing in line with the time profile of the Scheme. Entry Load: Nil, Exit Load: Nil for redemptions made on Maturity, 2% of the applicable NAV for redemptions made during repurchase facility period; **ICICI Prudential Fixed Maturity Plan - Series 46 - One Year Plan A, One Year Plan B, One Year Plan C & Six Months Plan A** (A close-ended Debt Fund. Objective of the Scheme is to seek to generate returns by investing in a portfolio of fixed income securities/ debt instruments normally maturing in line with the time profile of the Scheme. Entry Load: Nil, Exit Load: Nil for redemptions made on Maturity, 2% (in case of Six Months Plan A - 1%) of the applicable NAV for redemptions made during repurchase facility period; **ICICI Prudential Fixed Maturity Plan - Series 47 - One Year Plan B, Three Months Plan B & Three Months Plan C** (A close-ended Debt Fund. Objective of the Scheme is to seek to generate returns by investing in a portfolio of fixed income securities/ debt instruments normally maturing in line with the time profile of the Scheme. Entry Load: Nil, Exit Load: Nil for redemptions made on Maturity, 2% (1% for Three Months Plan B & Three Months Plan C) of the applicable NAV for redemptions made during repurchase facility period; **ICICI Prudential Fixed Maturity Plan - Series 48 - One Months Plan A** (A close-ended Debt Fund. Objective of the Scheme is to seek to generate returns by investing in a portfolio of fixed income securities/ debt instruments normally maturing in line with the time profile of the Scheme. Entry Load: Nil, Exit Load: Nil for redemptions made on Maturity, 1% of the applicable NAV for redemptions made during repurchase facility period; **ICICI Prudential Fixed Maturity Plan - Series 48 - Three Years Plan A** (A close-ended Debt Fund. Objective of the Scheme is to seek to generate returns by investing in a portfolio of fixed income securities/ debt instruments normally maturing in line with the time profile of the Scheme. Entry Load: Nil, Exit Load: (a) For redemptions made on Maturity – Nil, (b) For redemptions made during repurchase facility period – If the amount sought to be redeemed is invested for a period of one year or less than one year from the date of allotment – 3% of the applicable NAV, (c) For redemptions made during repurchase facility period – If the amount sought to be redeemed is invested for a period of more than one year from the date of allotment but redeemed before the date of maturity of the Scheme: 2% of the applicable NAV; **ICICI Prudential Interval Fund - Monthly Interval Plan-I** (A Debt Oriented Interval Scheme. The investment objective of the scheme is to generate optimal returns consistent with moderate levels of risk and liquidity by investing in debt securities and money market securities. Entry Load: Nil, Exit Load: Nil, if redeemed during "The Specified Transaction Period", 0.2% of the applicable NAV if redeemed at anytime other than "The Specified Transaction Period"); **ICICI Prudential Interval Fund - Quarterly Interval Plan-I, Quarterly Interval Plan-II & Quarterly Interval Plan-III** (A Debt Oriented Interval Scheme. The investment objective of the scheme is to generate optimal returns consistent with moderate levels of risk and liquidity by investing in debt securities and money market securities. Entry Load: Nil, Exit Load: Nil, if redeemed during "The Specified Transaction Period", 0.5% of the applicable NAV if redeemed at anytime other than "The Specified Transaction Period"); **ICICI Prudential Interval Fund - Half Yearly Interval Plan-I & Half Yearly Interval Plan-II** (A Debt Oriented Interval Scheme. The investment objective of the scheme is to generate optimal returns consistent with moderate levels of risk and liquidity by investing in debt securities and money market securities. Entry Load: Nil, Exit Load: Nil, 1% of the applicable NAV if redeemed at anytime other than "The Specified Transaction Period"); **ICICI Prudential Interval Fund - Annual Interval Plan-I, Annual Interval Plan-II, Annual Interval Plan-III & Annual Interval Plan-IV** (A Debt Oriented Interval Scheme. The investment objective of the scheme is to generate optimal returns consistent with moderate levels of risk and liquidity by investing in debt securities and money market securities. Entry Load: Nil, Exit Load: Nil, 2% of the applicable NAV if redeemed at anytime other than "The Specified Transaction Period"); **ICICI Prudential Interval Fund II - Quarterly Interval Plan A, Quarterly Interval Plan B, Quarterly Interval Plan C, Quarterly Interval Plan D, Quarterly Interval Plan E & Quarterly Interval Plan F** (A Debt Oriented Interval Scheme. The investment objective of the scheme is to generate optimal returns consistent with moderate levels of risk and liquidity by investing in debt securities and money market securities. Entry Load: Nil, Exit Load: Nil, 0.50% of the applicable NAV if redeemed at anytime other than "The Specified Transaction Period"); **ICICI Prudential Interval Fund III - Monthly Interval Plan** (A Debt Oriented Interval Scheme. The investment objective of the Scheme is to seek to generate returns by investing in a portfolio of fixed income securities/ debt instruments normally maturing in line with the time profile of the Scheme. Entry Load: Nil, Exit Load: Nil, if redeemed during "The Specified Transaction Period", 0.2% of the applicable NAV if redeemed at anytime other than "The Specified Transaction Period"); **ICICI Prudential Interval Fund IV - Monthly Interval Plan A** (A Debt Oriented Interval Scheme. The investment objective of the Scheme is to seek to generate returns by investing in a portfolio of fixed income securities/ debt instruments normally maturing in line with the time profile of the Scheme. Entry Load: Nil, Exit Load: Nil if redeemed during "The Specified Transaction Period", 0.5% of the applicable NAV if redeemed at anytime other than "The Specified Transaction Period"); **ICICI Prudential Interval Fund V - Quarterly Interval Plan B** (A Debt Oriented Interval Scheme. The investment objective of the Scheme is to seek to generate returns by investing in a portfolio of fixed income securities/ debt instruments normally maturing in line with the time profile of the Scheme. Entry Load: Nil, Exit Load: Nil if redeemed during "The Specified Transaction Period", 0.5% of the applicable NAV if redeemed at anytime other than "The Specified Transaction Period"; **ICICI Prudential Interval Fund V - Monthly Interval Plan A** (A Debt Oriented Interval Scheme. The investment objective of the Scheme is to seek to generate returns by investing in a portfolio of fixed income securities/ debt instruments normally maturing in line with the time profile of the Scheme. Entry Load: Nil, Exit Load: Nil if redeemed during "The Specified Transaction Period", 0.2% of the applicable NAV if redeemed at anytime other than "The Specified Transaction Period". If the 'Specified Transaction Period' falls on a Friday (being a business day), investors/unitholders will be allowed to redeem/ switch without any exit load on the previous business day, in addition to the 'Specified Transaction Period'; **ICICI Prudential Child Care Plan (Study Plan)** (An open-ended fund. Objective is to generate income by creating a portfolio that is invested in debt, money market instruments and equity and equity related securities. **Gift Plan:** An open-ended fund. Objective is to generate capital appreciation by creating a portfolio that is invested in equity and equity related securities and debt and money market instruments. **Entry Load** ^^ [For all purchases (including fresh registrations for purchases through Systematic Investment facility) made in the Plan]; **Study Plan - 1.00%; Gift Plan - 2.25%. Exit Load** for both the Plans are 1%, if investment is redeemed within 3 years. (2) Nil, if investment is redeemed after 3 years but before the Unitholder attains the age of 18; **ICICI Prudential Power** (An open-ended Growth Fund. Objective is to generate long term capital appreciation through investments in core sectors & associated feeder industries). Entry Load: \*\* ^^, Exit Load: Nil; **ICICI Prudential Short Term Plan** (An open-ended Income Fund. Objective is to generate income through investments in debt securities) Entry Load: Nil, Exit Load: Nil; **ICICI Prudential Long Term Plan** (An open-ended Income Fund. Objective is to generate income through investment in range of debt and money market instruments while maintaining optimum balance of yield, safety and liquidity). Entry Load: Nil (0.5% of the applicable NAV, excluding SIP/STP, from Sep 19 to Nov 05, 2008); Exit Load: Nil (0.5% of the applicable NAV, excluding SIP/STP, from Sep 19 to Nov 05, 2008); **ICICI Prudential Sweep Plan** (An open-ended Liquid Fund. Objective is to provide reasonable returns, commensurate with low risk while providing a high level of liquidity, through investments made primarily in money market and debt securities). Entry Load: Nil, Exit Load: Nil; **ICICI Prudential Index Fund** (An open-ended index linked Growth Scheme. Objective is to track the returns of S&P CNX Nifty index through investment in stocks drawn from constituents of Nifty). Entry Load: Nil, Exit Load: Nil; **ICICI Prudential Flexible Income Plan** (An open-ended Income Fund. Objective is to generate income through investments in a range of debt instruments and money market instruments of various maturities with a view to maximising income while maintaining the optimum balance of yield, safety and liquidity) Entry Load: Nil, Exit Load: Investments made: (a) before July 24, 06 - Nil (b) on or after July 24, 2006 - 0.50% of the applicable NAV, if the redemption is made within one month from the date of investment. Investment made on or after March 28, 2007 - 0.25% of the applicable NAV, if the redemption/switch-out is made within 10 days from the date of investment; For all the investments made on or after June 5, 2008, 0.25% of the applicable NAV if the redemption/switch-out is made within 7 days from the date of allotment. **ICICI Prudential Dynamic Plan** (An open-ended Equity Fund. Objective is to generate capital appreciation by actively investing in equity and equity related securities and for defensive consideration in debt / money market instruments). Entry Load: \*\* ^^, Exit Load: Nil; **SENSEX Prudential ICICI Exchange Traded Fund ("SPIC")** (An open-ended exchange listed, index linked growth scheme. Objective is to provide the investment returns that closely corresponds to the total return of securities as represented by the SENSEX). Entry Load: Nil, Exit Load: 2.5% of applicable NAV in case of no quotes on the BSE for five trading days consecutively and an investor redeeming directly from the Fund; **ICICI Prudential Floating Rate Plan – Option A, B, C & D** (An open-ended income fund. Objective is to generate income consistent with the prudent risk from a portfolio comprising substantially of floating rate debt instruments, fixed rate debt instruments swapped for floating rate return, and also fixed rate instruments and money market instruments) Entry Load : Nil, Exit Load: For all investments made on or after April 24, 2007, an exit load of 0.25% of the applicable NAV if the redemption/switch-out is made within 10 days from the date of investment; For all the investments made on or after June 5, 2008, 0.25% of the applicable NAV if the redemption/ switch-out is made within 7 days from the date of allotment; **ICICI Prudential Advisor Series** (An open-ended asset allocation fund, which is of the nature of Fund of Funds, comprising there under five investment Plans, with a primary objective to generate returns through investment in underlying schemes of ICICI Prudential Mutual Fund) Entry Load: For ICICI Prudential Very Cautious Plan and ICICI Prudential Cautious Plan is Nil and for ICICI Prudential Moderate Plan, ICICI Prudential Aggressive Plan and ICICI Prudential Very Aggressive Plan, the Entry Load ^^ is 1%, 1.50% and 1.75% respectively, Exit Load: Nil, Further, for investments by the Fund of Funds scheme, in underlying schemes of ICICI Prudential Mutual Fund, there would not be any entry load / exit load. **ICICI Prudential Gift Fund Investment Plan - PF Option** (An open-ended Medium Term Gift Fund. Objective is to generate income through investments in Gilts of various maturities) Entry Load: Nil, Exit Load : 0.60% of a NAV in case the amount sought to be redeemed is not being invested under the Plan for a minimum period of 365 days, **ICICI Prudential Gift Fund Treasury - PF Option** (An open-ended Gift Fund. Objective is to generate income through investments in Gilts of various maturities) Entry Load: Nil, Exit Load: 0.80% of a NAV in case the amount sought to be redeemed is not being invested under the Plan for a minimum period of 365 day; **ICICI Prudential Income Multiplier Fund** (An open-ended debt fund which invests upto 30% in equity. Objective is to generate long-term capital appreciation from a portfolio that is invested

predominantly in debt and money market securities and the balance in equity and equity related securities) Entry Load: Nil, Exit Load: (i) 1% - For investments of less than Rs. 5 crores and if the investments are held for less than a period of 12 months; (ii) No Exit Load for investments of Rs. 5 crores and above; **ICICI Prudential Discovery Fund**^ (An open-ended Equity Fund. Objective is to generate returns through a combination of dividend income and capital appreciation by investing primarily in a well-diversified portfolio of value stocks) Entry Load: \*\* ^, Exit Load: Nil; **ICICI Prudential Long Term Floating Rate Plan – Option A, B & C** (An open-ended Income Fund. Objective is to generate income through investments in a range of debt and money market instruments of various maturities with a view to maximizing income while maintaining the optimum balance of yield, safety and liquidity) Entry Load : Nil, Exit Load : Nil for Options B and C and for Option A - 0.50% for investments of less than or equal to Rs. 1 Crore and redemption is made on or before the completion of six months from the date of allotment of units; **ICICI Prudential Emerging S.T.A.R. (Stocks Targeted At Returns) Fund**^ (An open-ended Equity Fund. Primary objective is to generate capital appreciation by actively investing in diversified mid cap stocks. The scheme will invest primarily in companies that have a market capitalisation between 100 crores and 2000 crores) Entry Load: \*\* ^, Exit Load: Nil; **ICICI Prudential Blended Plan** (An open ended fund investing in a blend of equity, derivatives, debt and money market instruments under two Plans viz. Plan A and Plan B. Objective of Plan A under the scheme is to provide capital appreciation and income distribution to unitholders by investing in equity & equity related securities including derivatives and the balance portion in debt securities. Objective of Plan B under the scheme is to provide capital appreciation and income distribution to unitholders by investing predominantly in debt securities and the balance portion in equity & equity related securities including derivatives. Entry Load: Nil. Exit Load: Under both the Plans viz., Plan A and Plan B, in case the amount sought to be redeemed is not invested by the investor for a period of 30 days from the date of allotment, an exit load @ 0.50% of applicable NAV will be imposed.; **ICICI Prudential Infrastructure Fund**^ (An open-ended equity scheme. Objective is to generate capital appreciation and income distribution to unitholders by investing predominantly in equity/equity related securities of the companies belonging to the infrastructure industries and balance in debt securities and money market instruments including call money), Entry Load ^: For all purchases of less than Rs.5 crore per transaction - 2.25% of applicable NAV, For Purchases of Rs.5 crores and above per transaction - Nil, Exit Load: Nil; **ICICI Prudential Services Industries Fund**^ (An open-ended equity Scheme. Objective: to generate capital appreciation and income distribution to unitholders by investing predominantly in equity/equity related securities of the companies belonging to the service industry and balance in debt securities and money market instruments including call money), Entry Load ^: For all purchases of less than Rs.5 crore per transaction - 2.25% of applicable NAV, For Purchases of Rs. 5 crores and above per transaction - Nil; Exit Load: *For investments made after New Fund Offer*: Nil; **ICICI Prudential Fusion Fund** (A close-ended diversified equity scheme, with a maturity period of 5 years, that seeks to generate long-term capital appreciation by investing predominantly in equity and equity related instruments of companies across large, mid and small market capitalization. Entry Load: Nil, Exit Load: For the redemptions made before the maturity date of the Scheme i.e. redemptions made during the repurchase facility period, the following exit load structure will be applicable: (i) 5% of the applicable NAV, if the amount sought to be redeemed is invested for a period of one year or less than one year from the date of allotment; (ii) 4% of the applicable NAV, if the amount sought to be redeemed is invested for a period more than one year but less than or equal to two years from the date of allotment; (iii) 3% of the applicable NAV, if the amount sought to be redeemed is invested for a period of more than two years but less than or equal to three years from the date of allotment; (iv) 2% of the applicable NAV, if the amount sought to be redeemed is invested for a period of more than three years but less than or equal to four years from the date of allotment; (v) 1% of the applicable NAV, if the amount sought to be redeemed is invested for a period of more than four years from the date of allotment but redeemed before the date of maturity of the Scheme; **ICICI Prudential Equity & Derivatives Fund – Income Optimiser Plan** (An open-ended equity fund. Objective is to seek to generate low volatility returns by using arbitrage and other derivative strategies in equity markets and investments in short-term debt portfolio. Entry Load ^ (Including SIP/STP investments): Nil, Exit Load (Including SIP/STP investments w.e.f. 5/01/07): (i) 0.5% of the applicable NAV, if the investment is redeemed within a period of 6 months from the date of allotment. (ii) Nil – if the investment is redeemed after 6 months from the date of allotment; **ICICI Prudential Equity & Derivatives Fund – Wealth Optimiser Plan** (An open-ended equity fund. Objective is to seek to provide capital appreciation and income distribution to the investors by using equity derivatives strategies, arbitrage opportunities and pure equity investments. Entry Load ^ (Including SIP/STP investments): (i) 2.25% of the applicable NAV, if the investment amount is less than Rs.5 crores. (ii) Nil – for investment of Rs.5 crores and above. Exit Load: 0.5% of the applicable NAV, if the redemption/switch-out is made within 6 months from the date of investment, Nil for the investment of Rs.5 crores and above and redeemed at any time (Exit Load for SIP/STP investment is Nil); **ICICI Prudential Fusion Fund Series – II** (A close-ended diversified equity Scheme, with a maturity period of 3 years, that seeks to generate long-term capital appreciation by investing predominantly in equity and equity related instruments of companies across large, mid and small market capitalization. Asset Allocation Pattern: Equity & equity related securities – 70% to 100%, Debt & Money Market Instruments\* (including cash and cash equivalent) – 0 to 30%). **Entry Load: Nil, Exit Load: No exit load will be charged.** However, being a close-ended Scheme, for redemptions made before the Maturity Date of the Scheme, i.e. redemptions made during the repurchase facility period, the AMC will redeem the units after recovering the balance proportionate unamortized new fund offer expenses in accordance with SEBI Circular dated April 4, 2006; **ICICI Prudential Indo Asia Equity Fund** (An Open-ended Diversified Equity Fund. Objective is to seek to generate long term capital appreciation by investing in equity, equity related securities and share classes/units of equity funds of companies, which are incorporated or have their area of primary activity, in the Asia Pacific region. Initially the Scheme will be investing in share classes of International Opportunities Fund (I.O.F) Asian Equity Fund and thereafter the Fund Manager of ICICI Prudential Indo Asia Equity Fund may choose to make investment in listed equity shares, securities in the Asia Pacific Region. Asset Allocation Pattern: 65% to 100% in Equity & equity related securities in India, 0% to 35% in Asian Equity Fund(s), Equity & Equity Related Securities or Share Classes/Units of Equity Fund & 0% to 35% in Debt instruments), Entry Load ^: *Under Retail Option*: (i) For investment of less than Rs. 5 Crores: 2.25% of applicable NAV; (ii) For investment of Rs. 5 Crores and above: Nil. *Under Institutional*: Nil; Exit Load: *Under Retail*: (i) For investment of Rs. 5 Crores and above: Nil; (ii) For investment of less than Rs. 5 Crores made during the NFO period and redeemed before 6 months from the date of allotment: 1% of applicable NAV; (iii) For investment made after the NFO period: Nil. *Under Institutional*: Nil. For SIP/STP (Available only under Retail Option) - Entry Load ^: 2.25% of the applicable NAV. Exit Load: 1% if the units are redeemed before 6 months; **ICICI Prudential Fusion Fund Series-III** (A close-ended diversified equity scheme with a maturity period of 3 years, that seeks to generate long-term capital appreciation by investing predominantly in equity and equity related instruments of companies across large, mid and small market capitalization. **Entry Load: Nil, Exit Load: No exit load will be charged.** However, being a close-ended Scheme, for the redemptions made before the Maturity Date of the Scheme, i.e. redemptions made during the repurchase facility period, AMC will redeem the units after recovering the balance proportionate unamortized new fund offer expenses in accordance with SEBI Circular dated April 4, 2006.; **ICICI Prudential Real Estate Securities Fund** (The Scheme will not be directly owning or holding Real Estate Properties) [A three year close-ended debt fund. The primary objective of the Scheme is to generate income through investments in debt securities maturing in line with the maturity of the Scheme of companies that are in, associated with, or benefiting directly or indirectly from, the real estate sector, and the secondary objective is to generate long-term capital appreciation through investments in equity or equity-related securities of such companies. **Entry Load: Nil, Exit Load: Nil** for Redemption made on maturity. 3% if the investment redeem during the repurchase facility period (i.e.15th day from the end of each calendar quarter. However, being a close-ended Scheme, for the redemptions made before the Maturity Date of the Scheme, i.e. redemptions made during the repurchase facility period, AMC will redeem the units after recovering the balance proportionate unamortized new fund offer expenses in accordance with SEBI Circular dated April 4, 2006.]; **ICICI Prudential Focused Equity Fund** (An open-ended equity scheme that seeks to generate long-term capital appreciation and income distribution to unitholders from a portfolio that is invested in equity and equity related securities of about 20 companies belonging to the large cap domain and the balance in debt securities and money market instruments. The Fund Manager will always select stocks for investment from among Top 200 stocks in terms of market capitalization on the National Stock Exchange of India Ltd. If the total assets under management under this scheme goes above Rs. 1000 crores the Fund Manager reserves the right to increase the number of companies to more than 20. **Entry Load: (a) Retail Option**: (i) For investment of less than Rs. 5 crores : 2.25% of the applicable NAV; (ii) For investment of Rs. 5 Crores and above: Nil; **(b) Institutional Option I: Nil. Exit Load: (a) Retail Option**: (1) For investment of less than Rs. 5 crores – (i) If the amount sought to be redeemed or switched out is invested upto 6 months from the date of allotment: 1% of the applicable NAV; (ii) If the amount sought to be redeemed or switched out is invested more than 6 months but upto one year from the date of allotment: 0.5% of the applicable NAV; (iii) If the amount sought to be redeemed or switched out is invested more than one year from the date of allotment: Nil; (2) For investment of more than Rs. 5 crores: Nil. **(b) Institutional Option I: Nil; Entry load for SIP**: 2.25% of the applicable NAV will be charged on the SIP amount invested into the Scheme; **Exit load for SIP**: 1% of the applicable NAV, if the redemption/switch-out is made within 12 months from the date of allotment of units.; **ICICI Prudential Banking and Financial Services Fund** (ICICI Prudential Banking and Financial Services Fund is an Open-ended equity scheme that seeks to generate long-term capital appreciation to unitholders from a portfolio that is invested predominantly in equity and equity related securities of companies engaged in banking and financial services. **Entry Load: (a) Retail Option**: (i) For investment of less than Rs. 5 crores : 2.25% of the applicable NAV; (ii) For investment of Rs. 5 Crores and above: Nil; **(b) Institutional Option I: Nil. Exit Load: (a) Retail Option**: (1) For investment of less than Rs. 5 crores – (i) If the amount sought to be redeemed or switched out is invested upto 6 months from the date of allotment: 1% of the applicable NAV; (ii) If the amount sought to be redeemed or switched out is invested more than 6 months but upto one year from the date of allotment: 0.5% of the applicable NAV; (iii) If the amount sought to be redeemed or switched out is invested more than one year from the date of allotment: Nil; (2) For investment of more than Rs. 5 crores: Nil. **(b) Institutional Option I: Nil; Entry load for SIP**: 2.25% of the applicable NAV will be charged on the SIP amount invested into the Scheme; **Exit load for SIP**: 1% if the units are redeemed/switch-out before 6 months from the date of allotment. No SIP & STP facilities available under Institutional Option I); these are the names of the Schemes and do not in any manner indicate either the quality of the schemes or their future prospects and returns. **Mutual Fund investments are subject to market risks. Please read the offer documents carefully before investing.**

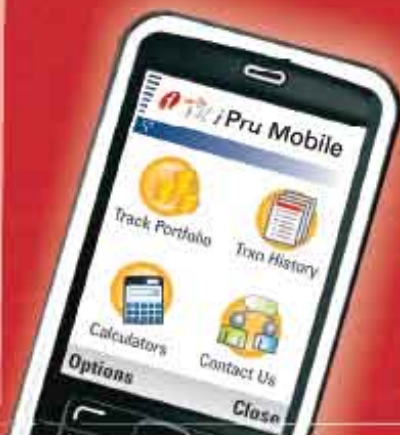
Year to date expense ratio to average AUM for ICICI Prudential Balanced Fund, ICICI Prudential Blended Plan – Plan A, ICICI Prudential Equity & Derivative - Wealth Optimiser Plan, ICICI Prudential Flexible Income Plan, ICICI Prudential FMCG Fund, ICICI Prudential Child Care Plan – Gift Plan, ICICI Prudential Gift Fund – Investment Plan, ICICI Prudential Gift Fund – Investment Plan - PF Option, ICICI Prudential Gift Fund – Treasury Plan, ICICI Prudential Gift Fund – Treasury Plan - PF Option, ICICI Prudential Income Multiplier Fund – Regular Plan, ICICI Prudential Index Fund, ICICI Prudential Infrastructure Fund, ICICI Prudential Infrastructure Fund-Inst Plan, ICICI Prudential Long Term Plan, ICICI Prudential Monthly Income Plan , ICICI Prudential Services Industries Fund, SENSEX Prudential ICICI Exchange Traded Fund, ICICI Prudential Child Care Plan – Study Plan, ICICI Prudential Tax Plan, ICICI Prudential Technology Fund, ICICI Prudential Blended Plan – Plan B, ICICI Prudential Discovery Fund, ICICI Prudential Discovery Fund (Inst-I), ICICI Prudential Dynamic Plan, ICICI Prudential Dynamic Plan - FI Option, ICICI Prudential Equity & Derivative - Income Optimiser Plan, ICICI Prudential Equity & Derivative - Income Optimiser Plan (Inst), ICICI Prudential Emerging S. T. A. R. (Stocks Targeted at Returns) Fund, ICICI Prudential Emerging S. T. A. R. (Stocks targeted at Returns) Fund (Inst-I), ICICI Prudential Floating Rate Plan (plan A), ICICI Prudential Floating Rate Plan (plan B), ICICI Prudential Floating Rate Plan (plan C), ICICI Prudential Floating Rate Plan (plan D), ICICI Prudential Fusion Fund, ICICI Prudential Fusion Fund (Inst-I), ICICI Prudential Fusion Fund Series-III , ICICI Prudential Fusion Fund Series-III Inst Option, ICICI Pru Fusion Fund - Series-II, ICICI Pru Fusion Fund - Series-I (Inst), ICICI Prudential Growth Plan, ICICI Prudential Growth Plan (Inst-I), ICICI Prudential Indo Asia Equity Fund, ICICI Prudential Indo Asia Equity Fund - Inst Option, ICICI Prudential Income Plan (Inst), ICICI Prudential Liquid Plan (Inst), ICICI Prudential Liquid Plan - Inst-I, ICICI Prudential Liquid Plan - Inst-Inst Plan - inst plus, ICICI Prudential Liquid Plan - super inst, ICICI Prudential Long Term Floating Rate - Plan A, ICICI Prudential Long Term Floating Rate - Plan B, ICICI Prudential Power, ICICI Prudential Power (Inst-I), ICICI Prudential Real Estate Securities Fund , ICICI Prudential Real Estate Securities Fund - Inst Option, ICICI Prudential Short Term Plan, ICICI Prudential Short Term Plan (Inst), ICICI Prudential Sweep Plan, ICICI Prudential Sweep Plan (cash), ICICI Prudential Focused Equity Fund, ICICI Prudential Focused Equity-Inst Plan, ICICI Prudential Banking and Financial Services Fund is 2.28%, 1.50%, 2.17%, 0.34%, 2.50%, 2.46%, 1.15%, 1.10%, 1.10%, 1.50%, 2.08%, 1.25%, 1.82%, 1.00%, 0.79%, 1.95%, 2.22%, 0.80%, 1.50%, 2.13%, 2.48%, 1.48%, 2.32%, 1.00%, 1.94%, 0.88%, 1.50%, 1.20%, 2.22%, 1.00%, 1.15%, 0.94%, 0.88%, 0.71%, 2.21%, 0.98%, 2.12%, 1.13%, 2.06%, 1.18%, 2.33%, 1.00%, 2.05%, 2.05% , 2.09%, 1.50%, 1.05%, 0.84%, 0.57%, 0.76%, 0.53%, 1.25%, 0.85%, 2.16%, 1.00%, 1.41%, 0.89%, 1.10%, 0.80%, 0.88%, 0.61%, 2.11%, 1.20%, 2.50% respectively.

**\*\* Entry Load for all the Equity Funds:** (i) For investment of less than Rs.5 crores is 2.25% of applicable NAV; (ii) For investment of Rs.5 crores and above is Nil. No entry load will be payable in respect of switch transaction from one equity scheme of ICICI Prudential to another equity scheme of ICICI Prudential. Further, for investments by a Fund of Funds Scheme(s) in various schemes of ICICI Prudential Mutual Fund, there would not be any entry load / exit load charged by the underlying schemes. **\*\*\* Exit Load under SIP w.e.f. May 15, 2008:** For all new applications through the SIP facility under the ICICI Prudential Emerging STAR Fund, ICICI Prudential Infrastructure Fund & ICICI Prudential Dynamic Plan, an exit load at the rate of 1% of the applicable NAV will be charged if the redemption/switch-out is made within 12 months from the date of allotment of units. **• ^ Entry Load for all the direct applications:** As per the addendum dated January 03, 2008, no entry load shall be charged for direct applications received by the Asset Management Company (AMC) i.e. applications received through internet, submitted to AMC or collection centre/Investor Service Centre that are not routed through any distributor/agent/broker, for all the fresh investments/Additional purchases under the same folio/switch-in to a scheme from other schemes, directly made by investors, w.e.f. January 4, 2008. It shall be applicable for investments in the existing schemes and in case of new schemes launched on and after January 4, 2008. **• ^ For SIP & STP Investments:** Entry load of 2.25% of the applicable NAV will be charged on the amount invested under the scheme(s). **Exit Load:** Nil. **• Load Structure on SIP & STP investments under the following schemes are as follows:** **• ICICI Prudential Child Care Plan – Entry Load (Gift Plan):** 2.25% of applicable NAV, (Study Plan): 1.00% of applicable NAV. **Exit Load (Gift & Study Plans):** 1.00% of applicable NAV if the investment is redeemed within 3 years from the date of allotment, Nil thereafter. **• ICICI Prudential Moderate Plan – Entry Load:** 1% of applicable NAV; **Exit Load:** Nil. **• ICICI Prudential Aggressive Plan – Entry Load:** 1% of applicable NAV; **Exit Load:** 0.5% of the applicable NAV, if the units are redeemed before completion of 2 years from the date of allotment. **• ICICI Prudential Very Aggressive Plan – Entry Load:** 1% of applicable NAV; **Exit Load:** 0.75% of the applicable NAV, if the units are redeemed before completion of 2 years from the date of allotment. **• ICICI Prudential Index Fund – Entry Load:** Nil; **Exit Load:** 0.5% of the applicable NAV, if the investment is redeemed within 1 year from the date of allotment, Nil thereafter. **• No entry or exit load will be charged on the SIP investments under ICICI Prudential Flexible Income Plan, ICICI Prudential Long Term Plan, ICICI Prudential Income Plan, ICICI Prudential Monthly Income Plan, ICICI Prudential Income Multiplier Fund, ICICI Prudential Very Cautious Plan and ICICI Prudential Cautious Plan. Exit Load** for fresh and additional purchases (including SIPs and STPs) made under ICICI Prudential Child Care Plan Gift and Study Option during September 15, 2006 to October 16, 2006, the following will be applicable: **• 1.25% of the applicable NAV if redeemed on or before three years from the date of allotment. There will be no change in the exit load structure for all purchases, SIPs, STPs, Switch-ins made either before September 15, 2006 or after October 16, 2006. • For all investments made under ICICI Prudential Power, ICICI Prudential Services Industries Fund and ICICI Prudential Equity & Derivatives Fund – Wealth Optimiser Plan on and from August 01, 2007 (excluding investments made through Systematic Investment Plan and Systematic Transfer Plan facility) no Exit Load will be charged on redemption/switch-out of such investments. • **Video notice dated August 29, 2007, investments made on or after September 01, 2007 through SIP and STP facilities available under ICICI Prudential Dynamic Plan, ICICI Prudential Discovery Plan, ICICI Prudential Emerging S.T.A.R. (Stocks Targeted At Returns) Fund, ICICI Prudential Growth Plan, ICICI Prudential Power, ICICI Prudential Services Industries Fund and ICICI Prudential Infrastructure Fund, no Exit Load will be charged on all the new applications made under the scheme. • **Video addendum dated 5th October, 2007, for all the fresh investments made on or after October 08, 2007 under ICICI Prudential Infrastructure Fund, ICICI Prudential Dynamic Plan and ICICI Prudential Equity & Derivatives Fund – Wealth Optimiser Plan, an exit load of 0.50% of the applicable NAV will be charged, if redemption/switch-out of the investment is made within 6 months from the date of allotment of units under the above mentioned schemes. • **Video addendum dated 9th October, 2007, for all fresh investments (including investments through SIP/STP) of Rs. 5 crores or more made under ICICI Prudential Infrastructure Fund, ICICI Prudential Dynamic Plan and ICICI Prudential Equity & Derivatives Fund - Wealth Optimiser Plan on or after October 10, 2007, no exit load will be charged. • **Video addendum dated 28th February, 2008, the exit load (excluding SIP & STP) with effect from 1st March, 2008 as follows: Under ICICI Prudential Infrastructure Fund, ICICI Prudential Power, ICICI Prudential Growth Plan, ICICI Prudential Discovery Fund, ICICI Prudential Services Industries Fund, ICICI Prudential Dynamic Plan, ICICI Prudential Balanced Fund, ICICI Prudential Emerging S.T.A.R. (Stocks Targeted At Returns) Fund. 1) For an Investment of less than Rs. 5 crores. a) If the amount sought to be redeemed or switched out is invested upto six months from the date of allotment-Exit Load:1% of the applicable NAV. b) If the amount sought to be redeemed switched out is invested for more than six months but upto one year from the date of allotment-Exit Load: 0.5% of the applicable NAV. c) If the amount sought to be redeemed or switched out is invested for more than one year from the date of allotment-Exit Load: Nil. 2) For an Investment of Rs. 5 crores and above-Exit Load: Nil. Under ICICI Prudential Income Plan: 1) For an Investment of less than or equal to Rs. 10 Lakhs. a) If the amount sought to be redeemed or switched out is invested upto three months from the date of allotment-Exit Load: 1% of the applicable NAV. b) If the amount sought to be redeemed or switched out is invested for more than three months but upto six months from the date of allotment-Exit Load: 0.50% of the applicable NAV. c) If the amount sought to be redeemed or switched out is invested for a period of more than six months from the date of allotment-Exit Load: Nil. 2) For an Investment above Rs. 10 Lakhs-Exit Load: Nil. • **Video addendum dated 9th May, 2008, for all investments below Rs. 5 crores made under ICICI Prudential Growth Plan (excluding investments made through SIP & STP facilities) from May 12, 2008, no exit load will be charged. • **Video Addendum dated June 2, 2008, for all the investments under ICICI Prudential Flexible Income Plan and ICICI Prudential Floating Rate Plan made on or after June 5, 2008, an exit load at the rate of 0.25% of the applicable NAV will be charged if the redemption/switch-out is made within 7 days from the date of allotment. • **Video addendum dated August 8, 2008, w.e.f. August 11, 2008, for all direct investments i.e. purchases/switches under ICICI Prudential Flexible Income Plan made by Public Financial Institutions under the Scheme (excluding investments made through SIP and STP facility), no exit load will be charged, subject to the first investment under the Scheme being greater than or equal to Rs. 5 crores. • **Video addendum dated August 19, 2008, all fresh investments under the following schemes from August 21, 2008 by using Systematic Investment Plan (SIP)/Systematic Transfer Plan (STP) facilities, will be charged an Exit Load of 1% of the applicable NAV, if the investments redeemed/switched out within 12 months from the date of allotment of units: ICICI Prudential Dynamic Plan, ICICI Prudential Discovery Fund, ICICI Prudential Services Industries Fund, ICICI Prudential Infrastructure Fund, ICICI Prudential Technology Fund, ICICI Prudential Child Care Plan - Gift Plan, ICICI Prudential Power, ICICI Prudential Emerging S.T.A.R. (Stocks Targeted At Returns) Fund, ICICI Prudential Equity & Derivatives Fund - Wealth Optimiser Plan, ICICI Prudential FMCG Fund, ICICI Prudential Indo Asia Equity Fund and ICICI Prudential Focused Equity Fund. • **Readers Digest Award:** ICICI Prudential AMC received the 'Trusted Brands' 'Gold Award' in the Investment Fund Company Category for the year 2008 from Reader's Digest. The total number of companies in the Investment Fund Company Category was 23. (For detailed methodology kindly refer <http://www.rdsiinvestedbrands.com/2008/survey/index.html> Past Performance is no guarantee of future of results.******************

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